

Legislation Text

## File #: 13-0265, Version: 2

Subject: Sewer Revenue Refunding Bonds, 2014 Series A
From: Office Of The City Administrator
Recommendation: Adopt A Resolution Approving The Issuance And Sale Of Not To Exceed \$55,000,000
Aggregate Principal Amount Of City Of Oakland Sewer Revenue Refunding Bonds, 2014 Series A To Refund
Sewer Revenue Bonds, 2004 Series A; Approving The Form Of And Authorizing The Execution And Delivery
Of A Second Supplemental Indenture, Escrow Agreement, Continuing Disclosure Agreement And Bond
Purchase Agreement; Approving The Form Of And Authorizing The Distribution Of A Preliminary Official
Statement And Authorizing The Execution And Delivery Of An Official Statement; And Authorizing Necessary
Actions Related Thereto