

City of Oakland

Office of the City Clerk Oakland City Hall, 1 Frank H. Ogawa Plaza, Room 201 Oakland, California 94612

Legislation Details

File #: 14-0705 Version: 1 Name: Subordinated Tax Allocation Refunding Bonds,

Series 2015-TE & 2015-T

Type: ORSA Resolution Status: Passed

File created: 3/24/2015 In control: Meeting of the Oakland City Council

On agenda: 4/21/2015 Final action: 4/21/2015

Title: Subject: Subordinated Tax Allocation Refunding Bonds, Series 2015-TE & 2015-T

From: Finance Department

Recommendation: Adopt A Successor Agency Resolution Authorizing The Issuance And Prescribing The Terms, Conditions And Form Of Not To Exceed \$115,000,000 Combined Aggregate Principal Amount Of The Oakland Redevelopment Successor Agency Subordinated Tax Allocation Refunding Bonds, Series 2015-Te And Oakland Redevelopment Successor Agency Taxable Subordinated Tax Allocation Refunding Bonds, Series 2015-T, Approving The Form Of And Authorizing The Execution And Delivery Of An Indenture Of Trust And A Purchase Agreement; Approving The Selection And Retention. Of A Financial Advisor And Underwriters; Authorizing Payment Of Costs Of Issuance; And

Authorizing And Approving Necessary Actions In Connection Therewith

Sponsors: Finance Department

Indexes:

Code sections:

Attachments: 1. View Report.pdf, 2. 2015-002 CMS

Date	Ver.	Action By	Action	Result
4/21/2015	1	* Concurrent Meeting of the Oakland Redevelopment Successor Agency and the City Council	Adopted	Pass
4/14/2015	1	Concurrent Meeting of the Oakland Redevelopment Successor Agency and Finance and Management Committee	Approved the Recommendation of Staff, and Forward	
3/26/2015	1	*Rules & Legislation Committee	Scheduled	