



City of Oakland

Office of the City Clerk
Oakland City Hall,
1 Frank H. Ogawa Plaza,
Room 201
Oakland, California 94612

Legislation Text

File #: 06-0110, **Version:** 1

Subject: Housing Set Aside Revenue Refunding Bonds
From: Finance And Management Agency
Recommendation: Adopt The Following Pieces of Legislation:

1) An Agency Resolution Authorizing The Issuance And Prescribing The Terms, Conditions And Forms Of Not To Exceed \$4,500,000 Principal Amount Of The Redevelopment Agency Of The City Of Oakland Subordinated Housing Set Aside Revenue Refunding Bonds, Series 2006, And Not To Exceed \$94,000,000 Redevelopment Agency Of The City Of Oakland Subordinated Housing Set Aside Revenue Bonds, Series 2006A-T (Federally Taxable), Approving The Form Of And Authorizing The Execution And Deliver Of A First Supplemental Indenture And A Bond Purchase Agreement; Approving The Form Of And Authorizing The Distribution Of A Preliminary Official Statement And Authorizing Execution And Delivery Of An Official Statement; Approving The Retention Of A Financial Advisor And Other Agents; Authorizing Payment Of Costs Of Issuance; And Authorizing And Approving Necessary Actions In Connection Therewith; And