

City of Oakland

Office of the City Clerk Oakland City Hall, 1 Frank H. Ogawa Plaza, Room 201 Oakland, California 94612

Legislation Details

File #: 18-0224 Version: 1 Name: ORSA Tax Allocation Refunding Bonds, Series

2018-TE/T

Type: ORSA Resolution Status: Passed

File created: 2/28/2018 In control: * Concurrent Meeting of the Oakland

Redevelopment Successor Agency and the City

Council

On agenda: 3/20/2018 Final action: 3/20/2018

Title: Subject: ORSA Tax Allocation Refunding Bonds, Series 2018-TE/T

From: Finance Department

Recommendation: Adopt A Successor Agency Resolution Authorizing The Issuance And Prescribing The Terms, Conditions And Form Of Not To Exceed \$65,000,000 Combined Aggregate Principal Amount Of The Oakland Redevelopment Successor Agency Subordinated Tax Allocation Refunding Bonds, Series 2018- TE And Oakland Redevelopment Successor Agency Subordinated Tax Allocation Refunding Bonds, Series 2018- T (Federally Taxable), Approving The Form Of And Authorizing The Execution And Delivery Of A First Supplement To Indenture Of Trust And A Purchase Agreement; Approving The Selection And Retention Of A Municipal Advisor And Underwriters; Authorizing Payment Of Costs Of Issuance; And Authorizing And Approving Necessary Actions In Connection

Therewith

Sponsors:

Indexes:

Code sections:

Attachments: 1. View Report, 2. 2018-002 CMS

Date	Ver.	Action By	Action	Result
3/20/2018	1	* Concurrent Meeting of the Oakland Redevelopment Successor Agency and the City Council	Adopted	Pass
3/8/2018	1	*Rules & Legislation Committee	Scheduled	