



City of Oakland

Office of the City Clerk
Oakland City Hall,
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Room 201
Oakland, California 94612

Legislation Text

File #: 12-0540, **Version:** 1

Subject: Central District Subordinated Refunding TABs, Series 2013

From: Office Of The City Administrator

Recommendation: Adopt An Oakland Redevelopment Successor Agency Resolution Authorizing The Issuance And Prescribing The Terms, Conditions And Form Of Not To Exceed \$117,000,000 Principal Amount Of The Oakland Redevelopment Successor Agency Central District Redevelopment Project Subordinated Tax Allocation Refunding Bonds, Series 2013, Approving The Form Of And Authorizing The Execution And Delivery Of A Fourth Supplemental Indenture Of Trust And A Bond Purchase Agreement; Approving The Form Of And Authorizing The Distribution Of A Preliminary Official Statement And Authorizing Execution And Delivery Of An Official Statement; Approving The Selection And Retention Of A Financial Advisor And Underwriter; Authorizing Payment Of Costs Of Issuance; And Authorizing And Approving Necessary Actions In Connection Therewith