

INTER OFFICE MEMORANDUM

Department of Workforce & Employment Standards (DWES)

TO: Christina Ferracane,
Planner IV

FROM: Deborah Barnes, Director,
DW& ES

PREPARED BY: Vivian Inman, *Vivian Inman*
Acting Contract Compliance
Supervisor

DATE: July 26, 2021

SUBJECT: Compliance Analysis - Request for Proposal for the General Plan Update

The Acting Contract Compliance Supervisor for this project reviewed three (3) proposals in response to the above referenced project. Below, please find the results of compliance evaluations for (a) the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation and a preliminary review for compliance with (b) the Equal Benefits Ordinance (EBO).

| <i>Responsive to Social Justice Policies</i> | PROPOSED L/SLBE PARTICIPATION PERCENTAGES | | | | | EARNED PREFERENCE POINTS | | | | EBO Compliant? Y/N |
|--|---|-------|------|--------|----------------|--------------------------|------------------|-------------------|-------------------------|-----------------------|
| | Total L/SLBE | LBE | SLBE | *VSLBE | Total Credited | L/SLBE Participation | Years in Oakland | Oakland Workforce | Total Preference Points | |
| Dyett Bhatia. | 88.6% | 88.6% | 0% | 0% | 88.6% | 5 pts. | 0 pts. | 0 pts. | 5 pts | Y |

Comments: Dyett Bhatia exceeded the minimum 50% L/SLBE requirement and is EBO compliant.

| <i>Non-Responsive to Social Justice Policies</i> | PROPOSED L/SLBE PARTICIPATION PERCENTAGES | | | | | EARNED PREFERENCE POINTS | | | | EBO Compliant? Y/N |
|---|---|-----|------|--------|----------------|--------------------------|------------------|-------------------|-------------------------|-----------------------|
| | Total L/SLBE | LBE | SLBE | *VSLBE | Total Credited | L/SLBE Participation | Years in Oakland | Oakland Workforce | Total Preference Points | |
| Just Oakland Strategic Collaboration – SmithGroup | 17.7% | 0% | 0% | 17.7% | 0% | 0 pts. | 0 pts. | 0 pts. | 0 pts. | N |
| Sustainable Economies Law Center | 0% | 0% | 0% | 0% | 0% | 0 pts. | 0 pts. | 0 pts. | 0 pts | N |

Comments: The above firms failed to meet the minimum 50% L/SLBE participation requirement. Therefore, the firms are deemed non-responsive. Neither firms are EBO compliant.

Should you have any questions please contact Vivian Inman, Acting Contract Compliance Supervisor at (510) 238-6261.

**CONTRACTS AND COMPLIANCE****Compliance Division****PROJECT COMPLIANCE EVALUATION FOR :**RE: Request for Proposal for the General Plan Update**CONSULTANT/CONTRACTOR:** Dyett Bhatia

| | | |
|--------------------------------------|---------------------------------------|--|
| <u>Engineer's Estimate:</u> | <u>Contractors' Bid Amount</u> | <u>Over/Under Engineer's Estimate</u> |
| NA | NA | NA |
| <u>Bid discounted amount:</u> | <u>Preference Points:</u> | |
| N/A | 5 points | |

1. Did the 50% local/small local requirement apply: **YES**
2. Did the contractor meet the 50% requirement **YES**
- | | |
|-----------------------------|---------------------|
| a) % of LBE participation | <u>88.6%</u> |
| b) % of SLBE participation | <u>0.0%</u> |
| c) % of VSLBE participation | <u>0.0%</u> |
3. Did the contractor receive bid discount/preference points? **YES**
- (If yes, list the points received) **5 points**

5. Additional Comments:

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

7/24/2021

Date

Reviewing Officer:

Date: 7/24/2021**Approved By:**

Date: 7/24/2021

Dyett Bhatia

Project Name: Request for Proposal for the General Plan Update

| Project No.: NA | | Engineer's Estimate | | | | Under/Over Engineers Estir | | | | | | |
|---|-----------------|---|-------------|-------|------|---|------------------|-------------------|-------------------|---|-------|--|
| Discipline | Prime & Subs | Location | Cert Status | LBE | SLBE | VSLBE/LPG *double counted value | Total LBE/SLBE % | Total Percentages | For Tracking Only | | | |
| | | | | | | | | | Ethnic | MBE | WBE | |
| PRIME | Dyett Bhatia | Oakland | CB | 70.0% | | | 70.0% | 70.0% | AI | 70.0% | | |
| Transportation | Kittelson | Oakland | UB | | | | | 4.6% | C | | | |
| Planning | Toole Design | Oakland | Ub | | | | | 1.2% | C | | 1.2% | |
| Historian | Page & Turnball | San Francisco | UB | | | | | 3.5% | O | | 3.5% | |
| Economics | EPS | Oakland | CB | 0.4% | | | 0.4% | 0.4% | C | | | |
| Utilities | BKF Engineers | Oakland | CB | 2.1% | | | 2.1% | 2.1% | C | | | |
| Services | EPA | Oakland | CB | 16.1% | | | 16.1% | 16.1% | C | | 16.1% | |
| Racial Equity | Policy Link | Oakland | UB | | | | | 1.2% | AA | 1.2% | | |
| Health | Change Lab | Oakland | UB | | | | | 0.9% | | | | |
| Project Totals | | | | 88.6% | 0.0% | 0.0% | 88.6% | 100.0% | | 71.2% | 20.8% | |
| Requirements: The 50% requirement can be satisfied by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement. | | | | | | | | | | Ethnicity AA = African American A = Asian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed | | |
| Legend | | LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise | | | | UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise | | | | | | |



CONTRACTS AND COMPLIANCE

Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE: Request for Proposal for the General Plan Update

| | | | |
|-------------------------------|--|------------------------------|--|
| CONSULTANT/CONTRACTOR: | Just Oakland Strategic Collaboration - SmithGroup | | |
| Engineer's Estimate: | Contractors' Bid Amount | Over/Under Engineer's | |
| NA | NA | NA | |
| Bid discounted amount: | Preference Points: | | |
| N/A | 0 points | | |

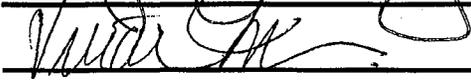
- 1. Did the 50% local/small local requirement apply: **YES**
- 2. Did the contractor meet the 50% requirement **NO**
 - a) % of LBE participation **0.00%**
 - b) % of SLBE participation **0.00%**
 - c) % of VSLBE participation **17.70%** (Double counted value is 25.4%)
- 3. Did the contractor receive bid discount/preference points? **NO**
 (If yes, list the points received) **0 points**

5. Additional Comments.

Firm failed to meet the minimum 50% L/SLBE participation requirement and failed to list a consulting firm for CEQA, but instead indicated TBD. Therefore, the firm is deemed non-responsive.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.
7/24/2021
 Date

Reviewing Officer:  **Date:** 7/24/2021

Approved By:  **Date:** 7/24/2021

Just Oakland Strategic Collaboration - SmithGroup

Project Name: Request for Proposal for the General Plan Update

| Project No.: NA | | Engineer's Estimate | | | | | Under/Over Engineers Estir | | | | |
|---|---|-----------------------------|--------------|-----|------|---|----------------------------|-------------------|-------------------|-------|------|
| Discipline | Prime & Subs | Location | Cert. Status | LBE | SLBE | VSLBE/LPG <small>*double counted value</small> | Total LBE/SLBE % | Total Percentages | For Tracking Only | | |
| | | | | | | | | | Ethn | MBE | WBE |
| PRIME Storytelling, Arts & Culture Cultural Engagement Community Outreach Environmental Urban Development Policy, Community Noise Element, ACSDA Design Group Racial Equity Imp Justice Element Justice Policy Planning, Transp CEQA Lead | Just Oakland Strategic Collaboration - SmithGroup | San Francisco | UB | | | | | 19.3% | NL | | |
| | RBA Creative | Oakland | CB | | | 17.7% | | 17.7% | AA | 17.7% | |
| | EastSide Arts Alliance | Oakland | UB | | | | | 16.1% | C | | |
| | Open Architecure Collaboration | San Francisco | UB | | | | | 1.9% | NL | | |
| | Sr. Charisma Acey | Berkeley | UB | | | | | 0.2% | NL | | |
| | Professor Chris Calotti | Berkeley | UB | | | | | 1.4% | NL | | |
| | Kulma Design | Oakland | UB | | | | | 18.6% | NL | | |
| | ACSDA Design Group | San Francisco | UB | | | | | 2.1% | NL | | |
| | Environmental Justice Solutions | El Cerrito | UB | | | | | 5.6% | NL | | |
| | Beth Alshuler Munoz | Oakland | UB | | | | | 1.6% | C | | |
| | DCR Planning | Oakland | UB | | | | | 1.0% | NL | | |
| | Kittelson & Associates | Oakland To Be Determined | UB | | | | | 3.3% | NL | | |
| | CEQA Consultant TBD | Determined | | | | To Be Determined | | 11.2% | | | |
| | Project Totals | | | | 0.0% | 0.0% | 17.7% | 0.0% | 100.0% | | 0.0% |
| Requirements: The 50% requirement can be satisfied by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement. | | | | | | Ethnicity AA = African American A = Asian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed | | | | | |
| Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise | | | | | | UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise | | | | | |



CONTRACTS AND COMPLIANCE

Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE: Request for Proposal for the General Plan Update

CONSULTANT/CONTRACTOR: Sustainable Economies Law Center

| | | |
|--------------------------------------|---------------------------------------|---|
| <u>Engineer's Estimate:</u> NA | <u>Contractors' Bid Amount</u> NA | <u>Over/Under Engineer's Estimate</u> NA |
| <u>Bid discounted amount:</u> N/A | <u>Preference Points:</u> 0 points | |

- 1. Did the 50% local/small local requirement apply: **YES**
- 2. Did the contractor meet the 50% requirement **NO**
 - a) % of LBE participation 0.00%
 - b) % of SLBE participation 0.00%
 - c) % of VSLBE participation 0%
- 3. Did the contractor receive bid discount/preference points? **NO**
 (If yes, list the points received) **0 points**

5. Additional Comments.

Firm failed to meet the minimum 50% L/SLBE participation requirement, therefore, the firm is deemed non-responsive.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

7/24/2021
Date

Reviewing Officer:

Date: 7/24/2021

Approved By:

Date: 7/24/2021

LBE/SLBE Participation Sustainable Economies Law Center

Project Name: Request for Proposal for the General Plan Update

| Project No.: | NA Prime & Subs | Engineer's Estimate | | | Under/Over Engineers Estimate: | | | | For Tracking Only | | | |
|------------------------|--|---------------------|--------------|-----|--------------------------------|--------------------------------|------------------|-------------------|-------------------|-----|-----|--|
| | | Location | Cert. Status | LBE | SLBE | VSLBE *double counted value | Total LBE/SLBE % | Total Percentages | Ethn | MBE | WBE | |
| | | | | | | | | | | | | |
| PRIME | Sustainable Economies Law Center | Oakland | UB | | | | | | | NL | | |
| Subconsultant | The Oakland People's Plan | Berkeley | UB | | | | | | | NL | | |
| Policy Development | HOPE Collaborative | Oakland | UB | | | | | | | AA | | |
| Community Based | Environmental Justice | | | | | | | | | | | |
| Climate Policy | Solutions | El Cerrito | UB | | | | | | | AA | | |
| Development | Farallon Strategies | Davis | UB | | | | | | | NL | | |
| Safety & EJ Elements | Local Clean Energy Alliance | Oakland | UB | | | | | | | NL | | |
| Climate Policy | Lisa Baker | Winters | UB | | | | | | | NL | | |
| Development | | | | | | | | | | | | |
| Housing Element | | | | | | | | | | | | |
| EJ Element and Comm | Communities for a Better Environment | Richmond | UB | | | | | | | NL | | |
| Engagement Strategy | | | | | | | | | | | | |
| Community Engagement | Repaired Nations | Oakland | UB | | | | | | | NL | | |
| Strategy | | | | | | | | | | | | |
| Policy Development | | | | | | | | | | | | |
| | West Oakland Environmental Indicator's Project | Oakland | UB | | | | | | | NL | | |
| Policy Development | | | | | | | | | | | | |
| | Northern California Land Trust | Berkeley | UB | | | | | | | NL | | |
| Env. Justice | Phoenix America | Oakland | UB | | | | | | | AA | | |
| Urban Planner | Charisma S. Acey | Berkeley | UB | | | | | | | NL | | |
| Comm. Engagement | | | | | | | | | | | | |
| Strategy | Plantine Justice | Not Listed | UB | | | | | | | NL | | |
| Participatory Planning | The Hood Planner | Not Listed | UB | | | | | | | NL | | |
| Comm. Engagement | | | | | | | | | | | | |
| Strategy | Urban Premature Institue | Not Listed | UB | | | | | | | NL | | |
| Comm. Engagement | | | | | | | | | | | | |
| Strategy | Neighborhoodship | Not Listed | UB | | | | | | | NL | | |
| Comm. Engagement | | | | | | | | | | | | |
| Strategy | 12th Ave Coop | Not Listed | UB | | | | | | | NL | | |
| Organizaing | Community Democracy Project | Not Listed | UB | | | | | | | NL | | |

LBE/SLBE Participation Sustainable Economies Law Center

Project Name: Request for Proposal for the General Plan Update

| Project No.: | NA | Engineer's Estimate | | | Under/Over Engineers Estimate: | | | | For Tracking Only | | |
|-------------------------------|--|---------------------|--------------|-----|--------------------------------|--------------------------------|------------------|-------------------|-------------------|-----|-----|
| Discipline | Prime & Subs | Location | Cert. Status | LBE | SLBE | VSLBE *double counted value | Total LBE/SLBE % | Total Percentages | Ethn | MBE | WBE |
| Comm. Engagement Strategy | GROUND | Not Listed | UB | | | | | | NL | | |
| Comm. Engagement Strategy | East Bay Permanent Real Estate Cooperative | Oakland | UB | | | | | | NL | | |
| Environmental Justice | Asian Pacific Environment Network | Not Listed | UB | | | | | | NL | | |
| Comm. Engagement Strategy | Changeignitor's LLC | Not Listed | UB | | | | | | NL | | |
| Comm. Engagement Strategy | 360 East Bay HUB | Not Listed | UB | | | | | | NL | | |
| Legal | Christian Oatfield | Not Listed | UB | | | | | | NL | | |
| Legal | Daniel ollingher | Not Listed | UB | | | | | | NL | | |
| Outreach | Coopeative 4 the Community | Not Listed | UB | | | | | | NL | | |
| Planning | Guita Boostani | Not Listed | UB | | | | | | NL | | |
| Urban Planner | Pacia Mendez | Not Listed | UB | | | | | | NL | | |
| Legal | Ellen Leonard | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | Oakland Neighborhoods for Equity | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | The East Oakland Collaborative | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | Bay Area Land Trust | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | Mycellum Youth Network | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | People Power Solar Cooperative | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | Protect Oakland Chinatown | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | Just Cities | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | Causa Justa: Just Cause | Not Listed | UB | | | | | | NL | | |
| Community Engagement Strategy | Natai Ya Jamil | Not Listed | UB | | | | | | NL | | |

LBE/SLBE Participation Sustainable Economies Law Center

Project Name: Request for Proposal for the General Plan Update

| Project No.: | NA | Engineer's Estimate | | | Under/Over Engineers Estimate: | | | | For Tracking Only | | |
|--|---|---------------------|--------------|---|--------------------------------|--------------------------------|------------------|-------------------|---|-------|-------|
| Discipline | Prime & Subs | Location | Cert. Status | LBE | SLBE | VSLBE *double counted value | Total LBE/SLBE % | Total Percentages | Ethn | MBE | WBE |
| Planning | Black Cultural Community Development Corpration | Not Listed | UB | | | | | | NL | | |
| Planning Organizing, Policy Development | Pathways to Equity | Not Listed | UB | | | | | | NL | | |
| Planning Organizing, Policy Development | Sogorea Te Land Trust | Not Listed | UB | | | | | | NL | | |
| Policy Development | Brower Dellums Institute of Sustainable Policy Studies & Action | Not Listed | UB | | | | | | NL | | |
| CEQA Compliane & ER Prep. | Rincon Consultants | Not Listed | UB | | | | | | NL | | |
| Project Totals | | | | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | | 0.00% | 0.00% |
| Requirements: The 50% requirement can be satisfied by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement. | | | | | | | | | Ethnicity AA = African American A = Asian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed | | |
| Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise | | | | UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise | | | | | | | |



INTER OFFICE MEMORANDUM

Department of Workforce & Employment Standards (DWES)

TO: Christina Ferracane,
Planner IV

FROM: Deborah Barnes, Director,
DW& ES *Deborah Lusk-Barnes*

PREPARED BY: Vivian Inman, *Vivian Inman*
Acting Contract Compliance
Supervisor

DATE: August 12, 2021

SUBJECT: Compliance Analysis - Request for Proposal Community Consultants for the General Plan Update

The Acting Contract Compliance Supervisor for this project reviewed four (4) proposals in response to the above referenced project. Below, please find the results of compliance evaluations for (a) the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation and a preliminary review for compliance with (b) the Equal Benefits Ordinance (EBO).

| Non-Responsive to Social Justice Policies | PROPOSED L/SLBE PARTICIPATION PERCENTAGES | | | | | EARNED PREFERENCE POINTS | | | | EBO Compliant? Y/N |
|---|---|-----|--------|--------|----------------|--------------------------|------------------|-------------------|-------------------------|--------------------|
| | Total L/SLBE | LBE | SLBE | *VSLBE | Total Credited | L/SLBE Participation | Years in Oakland | Oakland Workforce | Total Preference Points | |
| Deeply Rooted Collaborative | 0% | 0% | 20.70% | 0% | 0% | 0 pts. | 0 pts. | 0 pts. | 0 pts. | Y |
| Higher Ground Neighborhood Development | 0% | 0% | 0% | 0% | 0% | 0 pts. | 0 pts. | 0 pts. | 0 pts. | Y |
| InAdvance | 0% | 0% | 0% | 0% | 0% | 0 pts. | 0 pts. | 0 pts. | 0 pts. | N |
| Tides Center (HOPE Collaborative) | 0% | 0% | 0% | 0% | 0% | 0 pts. | 0 pts. | 0 pts. | 0 pts. | Y |

Comments: Higher Ground Neighborhood Corp. failed to submit the required Schedule E; therefore, compliance could not be determined. The remaining firms failed to meet the minimum 50% L/SLBE participation requirement; therefore, they are also deemed non-responsive. InAdvance is not EBO compliant and will have to come into compliance prior to contract award.

Should you have any questions please contact Vivian Inman, Acting Contract Compliance Supervisor at (510) 238-6261.

LBE/SLBE Participation

Tides Center (Hope Collaborative)

Project Name: Request for Proposal for Community Consultants For General Plan Update

| Project No.: NA | | Engineer's Estimate | | | | | Under/Over Engineers Estir | | | | |
|---|-----------------------------------|---|--------------|-------------------|----------|------------------------------------|---|-------------------|---|------|------|
| Discipline | Prime & Subs | Location | Cert. Status | LBE | SLBE | VSLBE/LPG *double counted value | Total LBE/SLBE % | Total Percentages | For Tracking Only | | |
| | | | | | | | | | Ethn. | MBE | WBE |
| PRIME | Tides Center (Hope Collaborative) | Oakland | UB | | | | | 100.0% | NL | | |
| Project Totals | | | | 0.0% | 0.0% | 0.0% | 0.0% | 100.0% | | 0.0% | 0.0% |
| Requirements: The 50% requirement can be satisfied by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement. | | | | LBE 25% or 50% | SLBE 25% | VSLBE | TOTAL LBE/SLBE 50% | TOTAL | Ethnicity AA = African American A = Asian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed | | |
| Legend | | LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise | | | | | UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise | | | | |



CONTRACTS AND COMPLIANCE

Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE: Request for Proposal for Community Consultants For General Plan Update

CONSULTANT/CONTRACTOR: **Tides Center (Hope Collaborative)**

| | | |
|--------------------------------------|---------------------------------------|--|
| <u>Engineer's Estimate:</u> | <u>Contractors' Bid Amount</u> | <u>Over/Under Engineer's Estimate</u> |
| NA | NA | NA |
| <u>Bid discounted amount:</u> | <u>Preference Points:</u> | |
| N/A | 0 points | |

- 1. Did the 50% local/small local requirement apply: **YES**

- 2. Did the contractor meet the 50% requirement **NO**
 - a) % of LBE participation **0.0%**
 - b) % of SLBE participation **0.0%**
 - c) % of VSLBE participation **0.0%**

- 3. Did the contractor receive bid discount/preference points? **NO**

(If yes, list the points received) **0 points**

5. Additional Comments.

The firm failed to meet the minimum 50% L/SLBE participation requirement. Therefore, the firm is deemed non-responsive.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

8/2/2021
Date

Reviewing Officer: Vivian Inman **Date:** 8/2/2021

Approved By: Vivian Inman for Deborah Barnes **Date:** 8/2/2021

LBE/SLBE Participation In Advance

Project Name: Request for Proposal for the General Plan Update - Phase I

| Project No.: NA | | Engineer's Estimate | | | | Under/Over Engineers Estir | | | | | |
|---|--------------|---|--------------|----------------------|-------------|---|--------------------------|-------------------|---|------|------|
| Discipline | Prime & Subs | Location | Cert. Status | LBE | SLBE | VSLBE/LPG *double counted value | Total LBE/SLBE % | Total Percentages | For Tracking Only | | |
| | | | | | | | | | Ethn. | MBE | WBE |
| PRIME | In Advance | Oakland | UB | | | | | 100.0% | NL | | |
| Project Totals | | | | 0.0% | 0.0% | 0.0% | 0.0% | 100.0% | | 0.0% | 0.0% |
| Requirements: The 50% requirement can be satisfied by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement. | | | | LBE 25% or 50% | SLBE 25% | VSLBE | TOTAL LBE/SLBE 50% | TOTAL | Ethnicity AA = African American A = Asian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed | | |
| Legend | | LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise | | | | UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise | | | | | |

CONTRACTS AND COMPLIANCE



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE: **Request for Proposal for Community Consultants For General Plan Update**

| <u>CONSULTANT/CONTRACTOR:</u> | In Advance | | |
|--------------------------------------|--------------------------------------|---------------------------------------|-------------------------------------|
| <u>Engineer's Estimate:</u> | | <u>Contractors' Bid Amount</u> | <u>Over/Under Engineer's</u> |
| NA | | NA | NA |
| | <u>Bid discounted amount:</u> | <u>Preference Points:</u> | |
| | N/A | 0 points | |

1. Did the 50% local/small local requirement apply: **YES**

2. Did the contractor meet the 50% requirement **NO**

a) % of LBE participation **0.00%**

b) % of SLBE participation **0.00%**

c) % of VSLBE participation **0.00%**

3. Did the contractor receive bid discount/preference points? **NO**

(If yes, list the points received) **0 points**

5. Additional Comments.

Firm failed to meet the minimum 50% L/SLBE participation requirement, therefore, the firm is deemed non-responsive.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

8/12/2021

Date

Reviewing

Officer: Vivian Inman **Date:** 8/12/2021

Approved By: Vivian Inman for Deborah Barnes **Date:** 8/12/2021

LBE/SLBE Participation Deeply Rooted Collaborative

Project Name: Request for Proposal for Community Consultants For General Plan Update

| Project No.: | NA | Engineer's Estimate | | | Under/Over Engineers Estimate: | | | | | | | |
|--|------------------------------|---------------------|--------------|---|--------------------------------|--------------------------------|--------------------|-------------------|---|--------|--------|--|
| Discipline | Prime & Subs | Location | Cert. Status | LBE | SLBE | VSLBE *double counted value | Total LBE/SLBE % | Total Percentages | For Tracking Only | | | |
| | | | | | | | | | Ethn. | MBE | WBE | |
| Backbone Org/Cultural | East Side Alliance | Oakland | CB | | 20.70% | | 20.70% | 20.70% | AA | | 20.70% | |
| Administrative | Urban Strategies Council | Oakland | UB | | | | | 13.30% | AA | 13.30% | | |
| Admin Communications | Just Cities | Berkeley | UB | | | | | 14.00% | AP | | 14.00% | |
| Cultural Hub | CURYJ | Oakland | UB | | | | | 6.50% | H | 6.50% | | |
| Cultural Hub | House Full of Blackwomen | Oakland | UB | | | | | 6.50% | AA | | 6.50% | |
| Cultural Hub | Loa Family Community Dev. | Oakland | CB | | | | | 6.50% | AP | 6.50% | | |
| Cultural Hub | Malonga Arts Residents Assoc | Oakland | UB | | | | | 6.50% | AA | | 6.50% | |
| Cultural Hub | Oakland Asian Culural Center | Oakland | UB | | | | | 6.50% | AP | | 6.50% | |
| Cultural Hub | The Villasge | Oakland | UB | | | | | 6.50% | AP | | 6.50% | |
| Cultural Hub | Unity Council | Oakland | CB | | | | | 6.50% | AP | | 6.50% | |
| Cultural Hub | Black Cultural Zone | Oakland | UB | | | | | 6.50% | AA | | 6.50% | |
| Project Totals | | | | 0.00% | 20.70% | 0.00% | 20.70% | 100.00% | | 26.30% | 73.70% | |
| Requirements: The 50% requirement can be satisfied by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement. | | | | LBE 25% OR 50% | SLBE 25% | VSLBE | TOTAL LBE/SLBE 50% | TOTAL | Ethnicity AA = African American A = Asian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed | | | |
| Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise | | | | UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise | | | | | | | | |



CONTRACTS AND COMPLIANCE

Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE: Request for Proposal for Community Consultants For General Plan Update

CONSULTANT/CONTRACTOR: Deeply Rooted

| | | |
|---|--|--|
| <u>Engineer's Estimate:</u> NA | <u>Contractors' Bid Amount</u> NA | <u>Over/Under Engineer's Estimate</u> NA |
| <u>Bid discounted amount:</u> N/A | <u>Preference Points:</u> 0 points | |

- 1. Did the 50% local/small local requirement apply: **YES**
- 2. Did the contractor meet the 50% requirement **NO**
 - a) % of LBE participation **0.00%**
 - b) % of SLBE participation **20.70%**
 - c) % of VSLBE participation **0%**
- 3. Did the contractor receive bid discount/preference points? **NO**
(If yes, list the points received) **0 points**

5. Additional Comments.

Firm failed to meet the minimum 50% L/SLBE participation requirement, therefore, the firm is deemed non-responsive.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

8/12/2021
Date

Reviewing Officer:

Vivian Anman

Date: 8/12/2021

Approved By:

Vivian Anman for Deborah Barnes

Date: 8/12/2021

LBE/SLBE Participation

Higher Ground Neighborhood Corp.

Project Name: Request for Proposal for Community Consultants For General Plan Update

| Project No.: | NA | Engineer's Estimate | | | Under/Over Engineers Estimate: | | | | For Tracking Only | | | |
|--|----------------------------------|---------------------|--------------|---|--------------------------------|--------------------------------|--------------------|-------------------|---|-------|-------|--|
| Discipline | Prime & Subs | Location | Cert. Status | LBE | SLBE | VSLBE *double counted value | Total LBE/SLBE % | Total Percentages | Ethn. | MBE | WBE | |
| Prime | Higher Ground Neighborhood Corp. | Oakland | UB | Firm failed to submit the required Schedule E | | | | | | | | |
| Project Totals | | | | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | | 0.00% | 0.00% | |
| Requirements: The 50% requirement can be satisfied by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement. | | | | LBE 25% OR 50% | SLBE 25% | VSLBE | TOTAL LBE/SLBE 50% | TOTAL | Ethnicity AA = African American A = Asian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed | | | |
| Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise | | | | UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise | | | | | | | | |



CONTRACTS AND COMPLIANCE

Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE: Request for Proposal for Community Consultants For General Plan Update

CONSULTANT/CONTRACTOR: Higher Ground Neighborhood Corp.

| | | |
|---|--|--|
| <u>Engineer's Estimate:</u> NA | <u>Contractors' Bid Amount</u> NA | <u>Over/Under Engineer's Estimate</u> NA |
| <u>Bid discounted amount:</u> N/A | <u>Preference Points:</u> 0 points | |

- 1. Did the 50% local/small local requirement apply: **YES**

- 2. Did the contractor meet the 50% requirement **NO**
 - a) % of LBE participation **0.00%**
 - b) % of SLBE participation **20.70%**
 - c) % of VSLBE participation **0%**

- 3. Did the contractor receive bid discount/preference points? **NO**
(If yes, list the points received) _ **0 points**

- 5. Additional Comments.

Firm failed to submit the required Schedule E, therefore, compliance could not be determined.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

8/12/2021
Date

Reviewing Officer: Vivian Inman **Date:** 8/12/2021

Approved By: Vivian Inman for Deborah Barnes **Date:** 8/12/2021