

# **INTER OFFICE MEMORANDUM**

Department of Workforce & Employment Standards (DWES)

**TO:** Christina Ferracane, Planner IV FROM: Deborah Barnes, Director, DW& ES

PREPARED BY: Vivian Inman, Vivian Anman DATE: July 26, 2021 Acting Contract Compliance Supervisor

#### SUBJECT: Compliance Analysis - Request for Proposal for the General Plan Update

The Acting Contract Compliance Supervisor for this project reviewed three (3) proposals in response to the above referenced project. Below, please find the results of compliance evaluations for (a) the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation and a preliminary review for compliance with (b) the Equal Benefits Ordinance (EBO).

Responsive to Social Justice Policies	]	L/SLBE P	ROPOSE PARTICI CENTA(	PATION		EARNED PREFERENCE POINTS				liant?
Company Name	Total L/SLBE	LBE	SLBE	*VSLBE	Total Credited	L/SLBE Participation	Years in Oakland	Oakland Workforce	Total Preference Points	EBO Comp Y/N
Dyett Bhatia.	88.6%	88.6%	0%	0%	88.6%	5 pts.	0 pts.	0 pts.	5 pts	Y

Comments: Dyett Bhatia exceeded the minimum 50% L/SLBE requirement and is EBO compliant.

Non-Responsive to Social Justice Policies	]	L/SLBE P	ROPOSE PARTICI CENTA(	PATION		EARNED PREFERENCE POINTS				liant?
Company Name	Total L/SLBE	LBE	SLBE	*VSLBE	Total Credited	L/SLBE Participation	Years in Oakland	Oakland Workforce	Total Preference Points	EBO Complis Y/N
Just Oakland Strategic Collaboration – SmithGroup	17.7%	0%	0%	17.7%	0%	0 pts.	0 pts.	0 pts.	0 pts.	N
Sustainable Economies Law Center	0%	0%	0%	0%	0%	0 pts.	0 pts	0 pts.	0 pts	N

**Comments:** The above firms failed to meet the minimum 50% L/SLBE participation requirement. Therefore, the firms are deemed non-responsive. Neither firms are EBO compliant.

Should you have any questions please contact Vivian Inman, Acting Contract Compliance Supervisor at (510) 238-6261.



**Compliance** Division

#### **PROJECT COMPLIANCE EVALUATION FOR :**

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Request for Proposal for the General Plan Update **CONSULTANT/CONTRACTOR: Dyett Bhatia** Over/Under Engineer's Engineer's Estimate: **Contractors' Bid Amount** Estimate NA NA NA Preference Points: **Bid discounted amount:** N/A 5 points 1. Did the 50% local/small local requirement apply: YES 2. Did the contractor meet the 50% requirement YES a) % of LBE <u>88.6%</u> participation : b) % of SLBE 0.0% participation c) % of VSLBE participation 0.0% 3. Did the contractor receive bid discount/preference points? YES (If yes, list the points received) 5 points

5. Additional Comments:

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

	· · · · · · · · · · · · · · · · · · ·	7/24/2021	•
	$\bigcirc \bigcirc 1 \bigcirc -$	Date	
<u>Reviewing</u> Officer:	Pourophiel	Date:	<b>7/24/2</b> 021
Approved By:	Vmai Ar	Date:	7/24/2021

# Dyett Bhatia

Project No	.: <b>NA</b>	Engineer's Estir	nate				Under/Over	Engineers Esti	r		
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE/LPG *double counted value	Total LBE/SLBE %	Total Percentages	For Ethn	Tracking MBE	Only Wise
PRIME	Dyett Bhatia	Oakland	СВ	70.0%			70.0%	70.0%	Al	70.0%	
Transportation	Kittelson	Oakland	UB					4.6%	С		
Planning	Toole Design	Oakland	UЬ					1.2%	С		1.2%
Historian	Page & Turnball	San Francisco	UВ					3.5%	0	1	3.5%
Economics	EPS	Oakland	СВ	0.4%			0.4%	0.4%	С	1	
Utilities	BKF Engineers	Oakland	СВ	2.1%			2.1%	2.1%	С		
Services	EPA	Oakland	СВ	16.1%			16.1%	16.1%	С		16.1%
Racial Equity	Policy Link	Oakland	UB					1.2%	AA	1.2%	
Health	Change Lab	Oakland	UB		·			0.9%			
	Pro	ject Totals	<u></u>	88.6%	0.0%	0.0%	88.6%	100.0%		71.2%	20.8%
SLBE. The SLBE requ	t can be satisifed by a com irement is waived for Oakl is double counted toward	and certified prime cons	ultants. An						<b>Ethnicity</b> AA = African A A = Asian C = Caucasian		
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise					H = Hispanic NA = Native American O = Other NL = Not Listed		

**Compliance Division** 

#### **PROJECT COMPLIANCE EVALUATION FOR :**

RE:

Request for Proposal for the General Plan Update

<u>CONSULTA</u>	<u>NT/CONTRACTOR;</u> <u>Engineer's Estimate;</u> NA		trategic Collaboration actors' Bid Amount NA	- SmithGroup Over/Under Engineer's NA
	<u>Bid discounte</u> N/A	ed amount:	<u>Preference Points:</u> 0 points	
-	1. Did the 50% local/small loca	al requirement app	ly:	YES
	2. Did the contractor meet the	50% requirement a) % of LBE participation	<u>0.00%</u>	NO
		b) % of SLBE participation	<u>0.00%</u>	
		c) % of VSLBE participation	17.70%	(Double counted value is 25.4%)
	3. Did the contractor receive b	id discount/prefere	ence points?	NO
	(If yes, Ii	st the points receiv	ed)	) points
	5. Additional Comments.			
	Firm failed to meet the minin consulting firm for CEQA, but responsive.			
	6. Date evaluation completed	and returned to Co	ontract Admin./Initiating Dep 7/24/2021 Date	ot.
<u>Reviewing</u> Officer:	Salut	e p	Date:	7/24/2021
Approved By	Juite AK	$\overline{\cdot}$	Date:	7/24/2021

### Just Oakland Strategic Collaboration - SmithGroup

Project Name: Request for Proposal for the General Plan Update

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Prime & Subs	Location	Cert. Status	LBE	SLBÉ	VSLBE/LPG *double counted value	Total LBE/SLBE %	Total Percentages	For T Ethn	racking ( MBE	Only   WBE
Just Oakland Strategic Collaboration - SmithGroup	San Francisco	UB					19.3%	NL		1
RBA Creative	Oakland	СВ			17.7%		17.7%	AA	17.7%	
EastSide Arts Alliance	Oakland	UB					16.1%	с	1	<u> </u>
Open Architecure Collaboration	San Francisco	UB					1.9%	NL		
Sr. Charisma Acey	Berkeley	UB					0.2%	NL	   •	
Professor Chris Calotti	Berkeley	UB					1.4%	NL		
Kulma Design	Oakland	UB					18.6%	NL		<u> </u>
CSDA Design Group	San Francisco	UB					2.1%	NL		
Environmental Justice Solutions	El Cerrito	UB					5.6%	NL		
Beth Alshuler Munoz	Oakland	UB		-			1.6%	С		
DCR Planning	Oakland	UB					1.0%	NL		
Kittelson & Associates	Oakland To Be	ŲВ					3.3%	NL		
CEQA Consultant TBD	Determined			To Be	e Determined		11.2%		-	
Proje	ct Totals		0.0%	0.0%	17.7%	0.0%	100.0%		0.0%	0.0%
is waived for Oakland certified prime con-	sultants. An VSLBE's							AA = African A A = Asian		
	al Businesses			CB = Certified MBE = Min	d Business ority Business I	-		NA = Native Ar O = Other		
	Just Oakland Strategic Collaboration - SmithGroup RBA Creative EastSide Arts Alliance Open Architecure Collaboration Sr. Charisma Acey Professor Chris Calotti Kulma Design CSDA Design Group Environmental Justice Solutions Beth Alshuler Munoz DCR Planning Kittelson & Associates CEQA Consultant TBD Proje ent can be satisifed by a combination of 2 is waived for Oakland certified prime cons ble counted toward meeting the requirem BE = Local Business Enterprise LBE = Small Local Business Enterprise	Just Oakland Strategic Collaboration - SmithGroup       San Francisco         RBA Creative       Oakland         EastSide Arts Alliance       Oakland         Open Architecure Collaboration       San Francisco         Sr. Charisma Acey       Berkeley         Professor Chris Calotti       Berkeley         Kulma Design       Oakland         CSDA Design Group       San Francisco         Environmental Justice Solutions       El Cerrito         OCR Planning       Oakland         CQA Consultant TBD       Oakland         Determined       Project Totals         Ent can be satisifed by a combination of 25% LBE and 25% SLE s waived for Oakland certified prime consultants. An VSLBE's ble counted toward meeting the requirement.         BE = Local Business Enterprise       BE = Local Business Enterprise         Oakla LBE/SLBE = All Certified Local and Small Local Businesses	Just Oakland Strategic Collaboration - SmithGroup       San Francisco       UB         RBA Creative       Oakland       CB         EastSide Arts Alliance       Oakland       UB         Open Architecure Collaboration       San Francisco       UB         Sr. Charisma Acey       Berkeley       UB         Professor Chris Calotti       Berkeley       UB         Kulma Design       Oakland       UB         CSDA Design Group       San Francisco       UB         Environmental Justice Solutions       EI Cerrito       UB         OCR Planning       Oakland       UB         OCR Planning       Oakland       UB         CEQA Consultant TBD       Determined       UB         Project Totals       Esternined       UB         Bet can be satisifed by a combination of 25% LBE and 25%, SLBE. The s waived for Oakland certified prime consultants. An VSLBE's ble counted toward meeting the requirement.       UB         BE = Local Business Enterprise       LBE = Small Local Business Enterprise       UB         BE = Local Business Enterprise       Catal Business Enterprise       Catal Businesse	Just Oakland Strategic Collaboration - SmithGroup       San Francisco       UB         RBA Creative       Oakland       CB         EastSide Arts Alliance       Oakland       UB         Open Architecure Collaboration       San Francisco       UB         Sr. Charisma Acey       Berkeley       UB         Professor Chris Calotti       Berkeley       UB         CSDA Design Group       San Francisco       UB         Environmental Justice Solutions       EI Cerrito       UB         Ockland       UB       Oakland       UB         OCR Planning       Oakland       UB       Oakland       UB         OCR Planning       Oakland       UB       Oakland       UB         DEQUA Consultant TBD       Determined       UB       Oakland       UB         DET Consultant TBD       Determined       0.0%       0.0%         Et = Local Business Enterprise       LBE = Small Local Business Enterprise       LBE = Small Local Business Enterprise         UB = Small Local Business Enterprise       Coal Businesses       US       0.0%	Just Oakland Strategic Collaboration - SmithGroup       San Francisco       UB         RBA Creative       Oakland       CB         EastSide Arts Alliance       Oakland       UB         Open Architecure Collaboration       San Francisco       UB         Sr. Charisma Acey       Berkeley       UB         Professor Chris Calotti       Berkeley       UB         Kulma Design       Oakland       UB         CSDA Design Group       San Francisco       UB         Environmental Justice Solutions       El Cerrito       UB         Seth Alshuler Munoz       Oakland       UB         DCR Planning       Oakland       UB         CEQA Consultant TBD       Determined       To Be         DEQA Consultant TBD       Determined       To Be         DEQA Consultant TBD       Determined       To Be         DE and z5%, SLBE. The s waived for Oakland certified prime consultants. An VSLBE's ble counted toward meeting the requirement.       UB = Uncerti         BE = Local Business Enterprise       UB = Uncerti       CB = Certifie         UB = Small Local Business Enterprise       CB = Certifie       CB = Certifie         MBE = Min       MBE = Min       MBE = Min       MBE = Min	Status     *double counted value       Just Oakland Strategic Collaboration - SmithGroup     San Francisco     UB       RBA Creative     Oakland     CB     17.7%       RBA Creative     Oakland     UB     17.7%       EastSide Arts Alliance     Oakland     UB     17.7%       Copen Architecure Collaboration     San Francisco     UB     17.7%       Sr. Charisma Acey     Berkeley     UB     17.7%       Professor Chris Calotti     Berkeley     UB     18.000000000000000000000000000000000000	Status       *double counted value       LBE/SLBE %         Just Dakland Strategic Collaboration - SmithGroup       San Francisco       UB       17.7%         RBA Creative       Oakland       CB       17.7%         EastSide Arts Alliance       Oakland       UB       17.7%         EastSide Arts Alliance       Oakland       UB       17.7%         Copen Architecure Collaboration       San Francisco       UB       17.7%         Sr. Charisma Acey       Berkeley       UB       17.7%         Professor Chris Calotti       Berkeley       UB       17.7%         Status       Oakland       UB       17.7%         Sch Absociates       Oakland       UB       17.7%         Status       Oakland       UB       17.7%         Status       Oakland       UB       17.7%         Sch Absociates       Oakland       UB       17.7%         Status       Oakland       UB       17.7%       0.0%         Status       <	Status     *double counted value     LBE/SLBE %     Percentages       Just Oakland Strategic Collaboration - SmithGroup     San Francisco     UB     19.3%       REA Creative     Oakland     CB     17.7%     17.7%       EastSide Arts Alliance     Oakland     UB     16.1%       Open Architecure Collaboration     San Francisco     UB     1.9%       Sr. Charisma Acey     Berkeley     UB     0.2%       Professor Chris Calotti     Berkeley     UB     1.4%       Kulma Design     Oakland     UB     1.4%       SDA Design Group     San Francisco     UB     1.6%       SCA Design Group     San Francisco     UB     1.6%       DCR Planning     Oakland     UB     1.6%       DCR Planning     Oakland     UB     1.0%       DCR Planning     Oakland     UB     1.0%       DCR Planning     Oakland     UB     1.2%       Project Totals     0.0%     0.0%     17.7%     0.0%       Project Totals     0.0%     0.0%     17.7%     0.0%       Et = Local Business Enterprise     UB = Uncertified Business     UB = Uncertified Business       UBE = Liceal Business Enterprise     CB = Cartified Business     CB = Cartified Business       UBE = Sinal Local Bus	Status     *double counted value     LBE/SLBE %     Percentages Ffm,       Just Oakland Strategic Collaboration - SmithGroup     San Francisco     UB     19.3%     NL       RBA Creative     Oakland     CB     17.7%     AA       EastSide Arts Alliance     Oakland     UB     16.1%     C       Open Architecure Collaboration     San Francisco     UB     1.9%     NL       Sr. Charisma Acey     Berkeley     UB     1.9%     NL       Professor Chris Calotti     Berkeley     UB     1.4%     NL       Status     Oakland     UB     1.4%     NL       CDAD besign Group     San Francisco     UB     1.6%     C       Status     Oakland     UB     1.6%     NL       Status     Oakland     UB     1.6%     NL       Status     Oakland     UB     1.6%     C       Status     Oakland     UB     1.6%     NL       Status     Oakland     UB     1.6%     C       DCR Planning     Oakland     UB     1.0%     NL       Status     Oakland     UB     1.0%     NL       Status     To Be Determined     11.2%     NL       Status of to Oakland or 25%     UB     0.0%<	Status     *double control value     LBE/SLBE %     Percentages     Ethn     MdE       Just Cakkand Strategic Collaboration - SmithGroup     San Francisco     UB     19.3%     NL       RBA Creative     Oakland     CB     17.7%     AA     17.7%       EastSide Arts Alliance     Oakland     UB     16.1%     C       Deen Architecure Collaboration     San Francisco     UB     18.6%     NL       Sr. Charisma Acey     Berkeley     UB     0.2%     NL        Professor Chris Calotti     Berkeley     UB     1.4%     NL        Status     UB     1.6%     C          Status     UB     1.6%     NL          Carl Architecure Collaboration     San Francisco     UB     1.6%     NL        Status     UB     1.4%     NL           Status     UB     1.6%     NL           Status     UB     1.6%     NL           Status     UB     1.6%            Status



**Compliance Division** 

#### **PROJECT COMPLIANCE EVALUATION FOR :**

RE:

Request for Proposal for the General Plan Update

#### CONSULTANT/CONTRACTOR: Sustainable Economies Law Center

Engineer's Estimate: NA	Contractor	<mark>s' Bid Amour</mark> NA	<u>nt</u>	<u>Over/Under Engineer</u> <u>Estimate</u> NA	<u>'s</u>
<u>Bid discounted amo</u> N/A	ount:	Preference f 0 points	<u>Points:</u>		
1. Did the 50% local/small lo	ocal requirement a	apply:		YES	
	the 50% requirem % of LBE ticipation	ent	<u>0.00%</u>	NO	
	% of SLBE ticipation		<u>0.00%</u>		
	% of VSLBE ticipation	;	0%		
3. Did the contractor receive	s?	NO			
(If yes, list the	points received)	-		0 points	
5. Additional Comments.					

Firm failed to meet the minimum 50% L/SLBE participation requirement; therefore, the firm is deemed non-responsive.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

	·	7/24/2021		
	$\bigcirc$ 11 $\bigcirc$	Date		
<u>Reviewing</u>	DOUTER			
Officer:	ALTON A	· _	<u>ate:</u>	7/24/2021
Approved By:	Maction		Date:	7/24/2021

### LBE/SLBE Participation Sustainable Economies Law Center

Project Name:	Request for Proposal for the	ne General Plan	Update								
Project No.:	NA	Engineer's Esti	mate		-	Under/Over E	ngineers Estim	ate:			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	To <b>ta</b> l Percentages	Fo	r Tracking MBE	Only WBE
PRIME	Sustainable Economies Law Center	Oakland	UB						NL		1
Subconsultant	The Oakland People's Plan		UB								<u> </u>
Policy Development	HOPE Collaborative	Berkeley Oakland	UB						AA		<u> </u>
Community Based	HOPE Collaborative	Oakiano .	UB						. ~~		<u> </u>
Climae Policy	Environmental Justice										
Development	Solutions	El Cerrito	UB						AA		
	Farallon Strategies	Davis	UB.						NL		
Climate Policy					-						
	Local Clean Energy Alliance	Oakland	UB						NL		
Housing Element	Lisa Baker	Winters	UB						NL		
EJ Element and Comm											
Engagement Stratevy	Communities for a Better								•		
	Environment	Richmond	UB					· ·	NL		
Community Engagement											
	Repaired Nations	Oakland	UB						NL		L
Policy Development											
	West Oakland Environmental Indicator's Project	Oakland	UB						NL		
Policy Development	indicator's Froject	Oakianu									<u> </u>
Toney Development	Northern California Land Trust	Berkeley	UB						NL		•
Env. Justice	Phoenix America	Oakland	UB	•					AA		
Urban Planner	Charisma S. Acey	Berkeley	UB						NL		
Comm. Engagement											
Strategy	Plantine Justice	Not Listed	UB		,				NL		
Participatory Planning	The Hood Planner	Not Listed	UB						NL		
Comm. Engagement											
	Urban Premature Institue	Not Listed	UB						NL		· ·
Comm. Engagement											
	Neighborship	Not Listed	UB						NL		<b> </b>
Comm. Engagement	12th Ave Coop	Not Listed	UB			1			NL		
Strategy Organizaing	Community Democracy	INUL LISLEO									
		Not Listed	UB						NL		

### LBE/SLBE Participation Sustainable Economies Law Center

Project Name:	Request for Proposal for th	e Gene <b>ral Pl</b> an l	Update						]		
Project No.:	NA	Engineer's Estin	mate		-	Under/Over E	ngineers Estim	ate:			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	Total Percentages	For Ethn	Tracking MBE	t Only WBE
Comm. Engagement Strategy Comm. Engagement	GROUND East Bay Permanent Real	Not Listed	UB						NL		
Strategy Environmental Justice	Estate Cooperative Asian Pacific Environment	Oakland	UB						NL		
Comm. Engagement Strategy	Network	Not Listed	UB UB					~	NL NL		
Comm. Engagement Strategy	360 East Bay HUB	Not Listed	UB						NL		
Legal Legal	Christian Oatfield Daniel ollingher	Not Listed Not Listed	UB UB						NL NL		
Outreach	Coopeative 4 the Community	Not Listed	UB UB								
Planning Urban Planner Legal	Guita Boostani Pacia Mendez Ellen Leonard	Not Listed Not Listed Not Listed	UB								
	Oakland Neighborhoods for Equity	Not Listed	UB						NL ,		
Community Engagement Strategy Community Engagement	Collaborative	Not Listed	UB						NL		
Strategy Community Engagement	Bay Area Land Trust	Not Listed	UB			· · ·	~		NL		
Strategy Community Engagement		Not Listed	UB						NL		·
Strategy Community Engagement Strategy	Cooperative Protect Oakland Chinatown	Not Listed	UB						NL NL		
Community Engagement Strategy Community Engagement	Just Cities	Not Listed	UB						NL		
Community Engagement Strategy Community Engagement	Causa Justa: Just Cause	Not Listed	UB						NL		
Strategy	Natai Ya Jamil	Not Listed	UB						NL		

### LBE/SLBE Participation Sustainable Economies Law Center

Project Name:	Request for Proposal for t	he General Plan	Update							•	
Project No.:	NA	Engineer's Estin	nate			Under/Over E	ngineers Estim	ate:	1		
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	VSLBE	Total	Total	Fo	r Tracking	r Only
			Status			*double counted value	LBE/SLBE %	Percentages	Ethn	MBE	WBE
Planning	Black Cultural Community Development Corpration	Not Listed	UB			1			NL		
Planning Organizing, Policy Development	Pathways to Equity	Not Listed	UB						NL		
Planning Organizing, Policy Development Policy Development	Sogorea Te Land Trust Brower Dellums Institute of	Not Listed	UB						NL		
	Sustainable Policy Studies & Action	Not Listed	UB						NL		-
CEQA Compliane & ER Prep.	Rincon Consultants	Not Listed	UB						NL		
	Proje	ct Totals		0.00%	0.00%	0.00%	0.00%	0.00%	·	0.00%	0.00%
SLBE requirement is waive	be satisifed by a combination of 2 d for Oakland certified prime cons nted toward meeting the requirem	ultants. An VSLBE							Ethnicit AA = African A = Asian C = Caucas	n American ian	
	LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and NPLBE = NonProfit Local Business Enter	Small Local Businesse	25					•• •	H = Hispani NA = Native O = Other NL = Not Lis	e American	
	NPSLBE = NonProfit Small Local Busine	ess Enterprise									

# INTER OFFICE MEMORANDUM

Department of Workforce & Employment Standards (DWES)

**TO:** Christina Ferracane, Planner IV FROM: Deborah Barnes, Director, DW& ES Deborah Lusk-Barnes

PREPARED BY: Vivian Inman, Vivian Anman DATE: August 12, 2021 Acting Contract Compliance Supervisor

# SUBJECT: Compliance Analysis - Request for Proposal Community Consultants for the General Plan Update

The Acting Contract Compliance Supervisor for this project reviewed four (4) proposals in response to the above referenced project. Below, please find the results of compliance evaluations for (a) the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation and a preliminary review for compliance with (b) the Equal Benefits Ordinance (EBO).

Non-Responsive to Social Justice Policies	]	PROPOSED L/SLBE PARTICIPATION PERCENTAGES						EARNED PREFERENCE POINTS					
Company Name	Total L/SLBE	LBE	SLBE	*VSLBE	Total Credited	L/SLBE Participation	Years in Oakland	Oakland Workforce	Total Preference Points	EBO Complis Y/N			
Deeply Rooted Collaborative	0%	0%	20.70%	0%	0%	0 pts.	0 pts.	0 pts.	0 pts.	Y			
Higher Ground Neighborhood Development	0%	0%	0%	0%	0%	0 pts.	0 pts	0 pts.	0 pts	Y			
InAdvance	0%	0%	0%	0%	0%	0 pts.	0 pts.	0 pts.	0 pts.	Ν			
Tides Center (HOPE Collaborative)	0%	0%	0%	0%	0%	0 pts.	0 pts.	0 pts.	0 pts.	Y			

**Comments:** Higher Ground Neighborhood Corp. failed to submit the required Schedule E; therefore, compliance could not be determined. The remaining firms failed to meet the minimum 50% L/SLBE participation requirement; therefore, they are also deemed non-responsive. InAdvance is not EBO compliant and will have to come into compliance prior to contract award.

Should you have any questions please contact Vivian Inman, Acting Contract Compliance Supervisor at (510) 238-6261.

## LBE/SLBE Participation

## Tides Center (Hope Collaborative)

Project No.	: NA	Engineer's Esti	mate				Under/Over E	Engineers Estir	1		
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE/LPG *double counted value	LBE/SLBE	Total Percentages	For T Ethn.	Tracking MBE	Only WBE
PRIME	Tides Center (Hope Collaborative)	Oakland	UB					100.0%	NL		
Project Totals					0.0%	0.0%	0.0%	100.0%		0.0%	0.0%
Requirements: The 50% requirement can be satisifed by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement.				LBE 25% or 50%	SLBE 25%	VSLBE	TOTAL LBE/SLBE 50%	TOTAL	<b>Ethnicity</b> AA = African American A = Asian C = Caucasian		
Legend SLBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise					H = Hispanic NA = Native A O = Other NL = Not Liste						



**Compliance Division** 

#### **PROJECT COMPLIANCE EVALUATION FOR :**

RE:

#### Request for Proposal for Community Consultants For General Plan Update

#### **<u>CONSULTANT/CONTRACTOR:</u>** Tides Center (Hope Collaborative)

<u>Engineer's Estimate:</u> NA	<u>Contract</u>	tors' Bid Amount NA	<u>Over/Under Engineer's</u> <u>Estimate</u> NA
<u>Bid discounte</u> N/A		r <mark>eference Points:</mark> points	
1. Did the 50% local/small loca	al requirement apply:		YES
2. Did the contractor meet the	50% requirement a) % of LBE participation	<u>0.0%</u>	ΝΟ
	b) % of SLBE participation	<u>0.0%</u>	
	c) % of VSLBE participation	0.0%	
3. Did the contractor receive b	id discount/preferenc	e points?	NO
(If yes, lis	st the points received)	<u> </u>	0 points
5. Additional Comments.			

The firm failed to meet the minimum 50% L/SLBE particiaption requirement. Therefore, the firm is deemed non-responsnive.

8/2/2021 Date

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

Reviewing<br/>Officer:Vivian AnmanDate:8/2/2021Approved By: Vivian Anman for Deborah BarnesDate:8/2/2021

## **LBE/SLBE** Participation

### In Advance

Project Name: Request for Proposal for the General Plan Update - Phase I											
Project No.:	NA	Engineer's Estim	ate				1				
Discipline	Prime & Subs	Status		VSLBE/LPG *double counted value	Total LBE/SLBE %	Total Percentages	For Ti Ethn.	MBE	<b>Dnly</b> WBE		
PRIME	In Advance	Oakland	UB					100.0%	NL		
Project Totals				0.0%	0.0%	0.0%	0.0%	100.0%		0.0%	0.0%
Requirements:       The 50% requirement can be satisifed by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement.       LBE         25% or       50%				25% or	SLBE 25%	VSLBE	TOTAL LBE/SLBE 50%	TOTAL	<b>Ethnicity</b> AA = African American A = Asian C = Caucasian		
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				CB = Certifie MBE = Min	ified Business ed Business nority Business omen Business I	•		H = Hispanic NA = Native A O = Other NL = Not Liste			



**Compliance Division** 

#### **PROJECT COMPLIANCE EVALUATION FOR :**

RE:

Request for Proposal for Community Consultants For General Plan Update

<u>CONSULTA</u>	<u>NT/CONTRACTOR:</u> Engineer's Estimate: NA	In Advance <u>Cont</u>	<u>ractors' Bid Amount</u> NA	<u>Over/Under Engineer's</u> NA					
	<u>Bid discount</u> N/A	ed amount:	Preference Points: 0 points						
	1. Did the 50% local/small loc	al requirement ap	oly:	YES					
	2. Did the contractor meet the	e 50% requiremer a) % of LBE participation	t <u>0.00%</u>	NO					
		b) % of SLBE participation	<u>0.00%</u>						
		c) % of VSLBE participation	0.00%						
	3. Did the contractor receive b	oid discount/prefer	ence points?	<u>NO</u>					
	(If yes, li	st the points recei	ved) _	0 points					
	5. Additional Comments.								
	Firm failed to meet the minin deemed non-responsive.	num 50% L/SLBE բ	participation requirement	, therefore, the firm is					
l	6. Date evaluation completed and returned to Contract Admin./Initiating Dept. 8/12/2021 Date								
<u>Reviewing</u> Officer:	Vivian Anmi	an	Date:	8/12/2021					
Approved By:	Vivian Anma Vivian Anman fo	r Deborah	Barnes Date:	8/12/2021					

### LBE/SLBE Participation Deeply Rooted Collaborative

Project Name: Request for Proposal for Community Consultants For General Plan Update											
Project No.:	NA	Engineer's Estir	nate		Under/Over Engineers Estimate:						
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	Total Percentages	Fo Ethn.	r Tracking MBE	<b>Only</b> WBE
Backbone Org/Cultura	East Side Alliance										
-		Oakland	СВ		20.70%		20.70%	20.70%	AA		20.70%
Administrative Admin Communications	Urban Strategies Council	Oakland	UB					13.30%	AA	13.30%	
	Just Cities	Berkeley	UB					14.00%	AP		14.00%
Cultural Hub	CURYJ	Oakland	UB					6.50%		6.50%	
Cultural Hub	House Full of Blackwomen	Oakland	UB					6.50%	AA		6.50%
Cultural Hub Cultural Hub	Loa Family Community Dev.	Oakland	СВ					6.50%	AP	6.50%	
	Malonga Arts Residents Assoc	Oakland	UB					6.50%	AA		6.50%
Cultural Hub	Oakland Asian Culural Center	Oakland	UB					6.50%	AP		6.50%
Cultural Hub	The Villasge	Oakland	UB					6.50%			6.50%
Cultural Hub	Unity Council	Oakland	CB					6.50%			6.50%
Cultural Hub	Black Cultural Zone	Oakland	UB					6.50%			6.50%
	Proje	ct Totals	;	0.00%	20.70%	0.00%	20.70%	100.00%		26.30%	73.70%
Requirements: The 50% requirement can be satisifed by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement.			LBE 25% OR 50%	SLBE 25%	VSLBE	TOTAL LBE/SLBE 50%	TOTAL	<b>Ethnicity</b> AA = African American A = Asian C = Caucasian			
Legend	egend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise					ic e American isted	



**Compliance Division** 

#### **PROJECT COMPLIANCE EVALUATION FOR :**

RE:

Request for Proposal for Community Consultants For General Plan Update

#### CONSULTANT/CONTRACTOR: Deeply Rooted

<u>Engineer's Estimate:</u> NA	<u>Contractors' Bid Am</u> NA		<u>Engin</u> IA
Bid discounted amoun N/A	<u>Preference</u> 0 points	ce Points:	
1. Did the 50% local/small local	requirement apply:	YES	
<ol> <li>Did the contractor meet the a) % of a particip</li> </ol>	LBE	NO <u>0.00%</u>	
b) % oʻ particip		<u>20.70%</u>	
c) % of particip	VSLBE ation	0%	
3. Did the contractor receive bio	discount/preference po	bints? <u>NO</u>	
(If yes, list the poin	ts received) _	0 points	
5. Additional Comments.			
Firm failed to meet the minin deemed non-responsive.	um 50% L/SLBE particip	pation requirement, therefore, the second	ne firm

	8/12/2	2021	
	Da	ite	
<u>Reviewing</u> Officer:	Vivian Anman	Date:	8/12/2021
Approved By:	/ivian Anman for Deborah Barn	es Date:	8/12/2021

## LBE/SLBE Participation

# Higher Ground Neighborhood Corp.

Project No.:	NA	Engineer's Esti	Estimate Under/Over Engineers Estimate:				ate:					
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	Total Percentages			<b>Only</b> WBE	
Prime	Higher Ground Neighborhood Corp.	Oakland	UB	F	Firm failed t	o submit the re	equired Schedu	ıle E				
	Proje	ct Totals	5	0.00%	0.00%	0.00%	0.00%	0.00%		0.00%	0.00%	
Requirements: The 50% requirement can be satisifed by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement.			LBE 25% OR 50%	SLBE 25%	VSLBE	TOTAL LBE/SLBE 50%	TOTAL	<b>Ethnicity</b> AA = African American A = Asian C = Caucasian				
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise						H = Hispanic NA = Native American O = Other NL = Not Listed		



**Compliance Division** 

#### **PROJECT COMPLIANCE EVALUATION FOR :**

RE:

Request for Proposal for Community Consultants For General Plan Update

#### **<u>CONSULTANT/CONTRACTOR</u>**: Higher Ground Neighborhood Corp.

<u>Engineer's Estimate:</u> NA	Contractors	<mark>s' Bid Amount</mark> NA	Over/Under Engineer's Estimate NA
<u>Bid discounted am</u> N/A	ount:	Preference Points: 0 points	
1. Did the 50% local/small	local requirement a	apply:	YES
	the 50% requireme % of LBE rticipation	ent <u>0.00%</u>	NO
	% of SLBE	<u>20.70%</u>	
	% of VSLBE irticipation	0%	
3. Did the contractor receiv	e bid discount/pref	erence points?	NO
(If yes, list the	e points received)		0 points
5. Additional Comments.			
Firm failed to submit the	required Schedule	e E, therefore, compliand	ce could not be determined.
6. Date evaluation complet	ed and returned to	Contract Admin./Initiatir	ig Dept.

8/12/2021 Date

<u>Reviewing</u> Officer:	Vivian Anman	Date:	8/12/2021
Approved By:	Vivian Anman for Deborah Barnes	Date:	8/12/2021