







The data contained in this report comes from Accela – PBDs permit tracking system. The report covers the time period July 1, 2019 to June 30, 2020. The data contained in the report and its relationship to Council’s data request is provided below. Readers should note that each time a fee is assessed a transaction record is generated, so they will see some records several times. Users should not total the housing unit data, as doing will yield an inflated number of units.

- a. Name and location of project.
  - Record ID: The record number used to identify the project (Column A)
  - Address: The project address (Column B)
- b. The impact fee zone in which the project is located.
  - Impact Fee: The Impact Fee Zone where the project is located. The Impact Fee Zones correspond with the maps that were adopted at the time the ordinances went into effect. (Column C)
- c. Number of housing units
  - Housing Units: The total number of housing units to be constructed. (Column D)
- d. Whether the project was exempt from paying the fee and the reason for such exemption (affordable housing projects and secondary units)
  - None of the projects presented on this spreadsheet were exempted from impact fees. Projects that have received exemption from impact fees were noted in Attachment B to the CED Committee report that was presented on February 23, 2021.
- e. Amount of fee assessed.
  - Amount Fee: The impact fee that was assessed for that project. (Column E)
  - Description: The fee that has been assessed for a given project. (Column F)
  - Date Assessed: The date that the impact fee was assessed for the project. (Column G)
  - Date Invoiced: The date that the impact fee was invoiced. (Column H)
  - Amount Due: The current impact fee invoiced and due for the project at time of report (Column I)
  - Amount Paid: The amount of impact fee paid. (Column J)
- f. Date building permit application was submitted.
  - Open Date: The date the building permit application was filed with the City of Oakland. (Column K)
- g. Date building permit was issued.
  - Current Record Status: Projects that have had permits issued will have a status of “Permit Issued” or “Issued”. (Column L)
  - Record Status Date: This column contains the date that the record status was updated. It is aligned with the Current Record Status. (Column M)
- h. Expected completion date of project.
  - Staff cannot predict the date of completion of any project. Staff can only report on the status of the project at a given point in time.
- i. For development projects normally subject to the fee, the number and affordability level of units provided in lieu of paying the fee.
  - This information was presented as Attachment B as part of the February 23, 2021 CED Committee report.
- j. Other data included in Attachment A
  - Several other data elements were included in the report that may be of interest to Council and the public, these include:

- i. Job Value – Total project cost. (Column N)
- ii. The Number of Affordable Units (Column O)
- iii. Market Existing – The number of existing market rate units on the site. (Column P)
- iv. Market Demolition – The number of existing market rate units to be demolished or removed from the property. (Column Q)
- v. Market New – The number of new market rate units to be constructed. (Column R)
- vi. Moderate Existing – The number of existing moderate-income units on the site. (Column S)
- vii. Moderate Demolition – The number of existing moderate-income units to be demolished or removed from the property. (Column T)
- viii. Moderate New – The number of new moderate-income units to be constructed. (Column U)
- ix. Low Existing – The number of existing low-income units on the site. (Column V)
- x. Low Demo – The number of existing low-income units to be demolished or removed from the property. (Column W)
- xi. Low New – The number of new low-income units to be constructed. (Column X)
- xii. Very Low Existing – The number of existing very low-income units on the site. (Column Y)
- xiii. Very Low Demo – The number of existing very low-income units to be demolished or removed from the property. (Column Z)
- xiv. Very Low New – The number of new very low-income units to be constructed. (Column AA)
- xv. Extremely Low Existing – The number of existing extremely low-income units on the site. (Column AB)
- xvi. Extremely Low Demo – The number of existing extremely low -income units to be demolished or removed from the property. (Column AC)
- xvii. Extremely Low New – The number of new extremely low-income units to be constructed. (Column AD)
- xviii. Total Affordable Units Existing - The number of existing affordable housing units on the property. (Column AE)
- xix. Total Affordable Units Demolition – The number of existing affordable housing units to be demolished or removed from the property (Column AF)
- xx. Total Affordable Units New – The number of new affordable housing units to be constructed. (Column AG)