

### INTER OFFICE MEMORANDUM

TO: Brian Carthan,

Park Services Manager

FROM: Deborah Barnes, Director

Contracts & Compliance

THROUGH: Shelley Darensburg, Senior Shellowy

**PREPARED BY:** Vivian Inman *V* 

Contract Compliance Officer Dansburg Senior Contract Compliance Officer AMMEL

**SUBJECT: Compliance Analysis** 

**DATE:** February 21, 2020

Oakland Army Base Landscape Maintenance

**Project No. 1004284** 

At the request of the Public Works Agency, the designated Compliance Officer reviewed three (3) bids in response to the above referenced project. Below are the results of the compliance evaluation for the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation requirement, and a preliminary review for compliance with the Equal Benefits Ordinance (EBO).

L/SLBE a	sive with nd/or EBO icies		Propos	ed Particip	ation		Ear	ned Cre Disco	edits and unts	λ/N
Company Name	Original Bid Amount	Total LBE/SLBE	LBE	SLBE	LPG/VSLBE	L/SLBE Trucking	Total Credited participation	Earned Bid Discounts	Adjusted Bid Amount	EBO Compliant?
Bay Construction	\$198,000	69.12%	0%	69.12%	0%	NA	69.12%	3%	\$192,060	Y

Comments: As noted above, Bay Construction was the lowest responsive bidder. The firm exceeded the minimum 50% L/SLBE participation requirement and is EBO compliant.

L/SLBE a	onsive with nd/or EBO icies		Propo	sed Partici	pation		Ear	ned Cr Disco	edits and unts	ıt? Y/N
Company Name	Original Bid Amount	Total LBE/SLBE	LBE	SLBE	LPG/VSLBE	L/SLBE Trucking	Total Credited	Earned Bid Discounts	Adjusted Bid Amount	EBO Compliant?
Los Loza Landscaping	\$186,900	0%	0%	0%	0%	NA	0%	0%	NA	N
Mike Davis Landscape	\$219,500	0%	0%	0%	.0%	NA	0%	0%	NA	N

**Comments:** As noted above Los Loza Landscaping and Mike Davis Landscape failed to meet the minimum 50% L/SLBE participation requirement. Neither firm is EBO compliant.

Should you have any questions please contact Vivian Inman at (510) 238-6261.

### OFFICE OF THE CITY ADMINISTRATOR



### **Contracts & Compliance Unit**

### PROJECT EVALUATION FORM

PROJECT NO.: 1004284

PROJECT NAME: Oakland Army Base Landscape Maintenance

				•
	CONTRACTOR: Bay Co	onstruction		
	Engineer's Estimate: 225,000.00	Contractors' Bid Amount \$198,000.00	Over/Under Engineer's Estimate \$27,000.00	
<u></u>	Discounted Bid Amount: \$192,060.00	Amount of Bid Discount \$5,940.00	Discount Points: 3.00%	
a Antara (a persona de propieto de propiet	1. Did the 50% local/sma	all local requirements apply?	YES	
	2. Did the contractor me	et the 50% requirement?	<u>YES</u>	
:	b) % o	f LBE participation f SLBE participation f VSLBE/LPG participation	<u>0.00%</u> <u>69.12%</u> <u>0%</u>	
	3. Did the contractor meet	the Trucking requirement?	<u>NA</u>	
	c) Tota	I SLBE/LBE trucking participation	<u>0.00%</u>	
	4. Did the contractor rec	eive bid discounts?	<u>YES</u>	
	(If yes,	list the percentage received)	<u>3.00%</u>	
	5. Additional Comments			
	6. Date ev	aluation completed and returned to Contrac	t Admin./Initiating Dept.	
			<b>2/21/2020</b> Date	
Reviewing Officer:	Wia A	Date:	2/21/2020	·.
Approved 1	By: Shanna A	Daga and Daga Bata	2/21/2020	

## LBE/SLBE PARTICIPATION

### Bidder 2

	Requirements: The 50% requirements participation. An SLI requirements.				Landscape	PRIME		Discipline	Project No.:	Project Nam
LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise	Requirements: The 50% requirements is a combination of 25% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements.				Signature Coast	Bay Construction	•	Prime & Subs	o.: 1004284	Project Name: Oakland Army Base Landscape Maintenance
terprise cal and Small Local Busine ss Enterprise Business Enterprise	BE and 25% SLBE 6 towards achieving 5	120	Project Totals		Napa	Oakland		Location	Engin	Eandscape Ma
)\$e\$	0%				B	B)	Status	Cert	Engineers Est:	intenan
	LBE 25%	0.00%	\$0.00					LBE	22	6 
UB = Uncertified Business CB = Certified Business MBE = Minority Busin WBE = Women Busin	SLBE 25% on 50%	6 69.12%	\$0.00 \$136,860.00			136,860.00		SLBE	225,000.00	
UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise		0.00%	\$0.00					LPG/VSLBE	Under/Over Eng	
•	TOTAL LIBEISLIBE	69.12%	\$136,860.00			136,860.00	LBE/SLBE	Total	Under/Over Engineers Estimate:	
	50% LBE/SLBE TRUCKING	0.00%	\$0.00				Trucking	L/SLBE	27,000.00	
	KING KING	0.00%	\$0.00				Trucking	Total		
		100.00%	\$198,000.00	-	61,140.00	136,860.00	Dollars	TOTAL		
C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed MO = Multiple Ownership	Ethnicity  AA = African American  AI = Asian Indian  AP = Asian Pacific				Z.	ΑP	Ethn.			
n merican d Ownership	\merican ian iofic	69.12%	\$136,860.00			136,860.00	MBE	For Tracking Only	: ;	
10		0.00%	\$0.00				WBE	עור		

### OFFICE OF THE CITY ADMINISTRATOR



### **Contracts & Compliance Unit**

### PROJECT EVALUATION FORM

PROJECT NO.: 1004284

PROJECT NAME: Oakland Army Base Landscape Maintenance

CONTRACTOR: 1	os Loza Landscaping	
Engineer's Estimate: 225,000.00	Contractors' Bid Amount \$186,900.00	Over/Under Engineer's Estimate \$38,100.00
Discounted Bid Amount: \$0.00	Amount of Bid Discount \$0.00	Percent discount 0.00%
1. Did the 50% loca	al/small local requirements apply?	<u>YES</u>
2. Did the contracto	or meet the 50% requirement?	<u>NO</u>
•	) % of LBE participation ) % of SLBE participation	0.00% 0.00%
c)	% of VSLBE/LPG	<u>0%</u>
3. Did the contractor	meet the Trucking requirement?	<u>NA</u>
c)	Total SLBE/LBE trucking participation	<u>0.00%</u>
4. Did the contracto	or receive bid discounts?	NO
(I	f yes, list the percentage received)	0.00%
5. Additional Comr	nents.	
<u>Firm failed to mee</u> non compliant.	et the minimum 50% L/SLBE participation	on requirement. Therefore, the firm is deer
· ·	ate evaluation completed and returned to Contr	ract Admin./Initiating Dept.
		<b>2/21/2020</b> Date
ewing Muac	Anna Date	2/21/2020
roved By: Shanna	Darenalrura Date	e: 2/21/2020

# LBE/SLBE PARTICIPATION

### Bidder 1

Name:	Name:	ase Landsca	ibe Mail	<u>a</u>									
Project No.:	1004284	Engine	Engineers Est:	225,000.00	00:00	Under/Ov Est	Under/Over Engineers Estimate:	38,100.00					
Discipline	Prime & Subs	Location	Cert	LBE	SLBE	LPG/VSLB E	Total	L/SLBE	Total	TOTAL		For Tracking Only	<u>}</u>
,			Status			I	LBE/SLBE	Trucking	Trucking	Dollars	Ethn.	MBE	WBE
PRIME	Los Loza Landscaping	Hayward	an nB							186,900.00	· 	186,900.00	
					:			-					
		-				• 1			,				
							-						
				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$186,900.00		\$186,900.00	\$0.00
				0.00%	0.00%	0.00%	0.00%	%00.0	0.00%	100.00%		100.00%	0.00%
Requirements: The 50% requiremer 25% SLBE participatic	Requirements: The 50% requirements is a combination of 25% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements.	rtion of 25% LBE n can be counte S.	and ed 100%								Ethnicity AA = African American AI = Asian Indian AP = Asian Pacific	merican an cific	
	, market				UB = Uncertified Business	Business			•		C = Caucasian H = Hispanic		
	SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise	is Enterprise ed Local and Small Lc isiness Enterprise	ocal Business	səs	CB = Certified Business MBE = Minority Bus WBE = Women Busi	CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise	interprise nterprise				NA = Native American O = Other NL = Not Listed	merican d	
	NPSLBE = NonProfit Small Local Business Enterprise	ocal Business Enterp	rise								MO = Multiple Ownership	Ownership	
				!									

### OFFICE OF THE CITY ADMINISTRATOR



### **Contracts & Compliance Unit**

### PROJECT EVALUATION FORM

PROJECT NO.: 1004284

**CONTRACTOR:** Mike Davis Landscape

PROJECT NAME: Oakland Army Base Landscape Maintenance

	Engineer's Estimate: 225,000.00	Contractors' Bid Amount \$219,500.00	Over/Under Engineer 5,500.00	s Estimate
	Discounted Bid Amount: \$0.00	Amount of Bid Discount \$0.00	<u>Discount Points:</u> 0.00%	
	1. Did the 50% local/sma	all local requirements apply?	<u>YES</u>	
	2. Did the contractor me	et the 50% requirement?	<u>NO</u>	
	b) % o	f LBE participation f SLBE participation f VSLBE/LPG participation	0.00% 0.00%	
,	3. Did the contractor meet	the Trucking requirement?	<u>NA</u>	
	c) Tota	I SLBE/LBE trucking participation	0.00%	
	4. Did the contractor rec	eive bid discounts?	<u>NO</u>	
	(If yes,	list the percentage received)	0.00%	
	5. Additional Comments	minimum 50% L/SLRF participation	requirement Therefo	re the firm is

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

Reviewing
Officer:

Vinadannel.

deemed non compliant.

Date

2/21/2020

**Date:** 2/21/2020

Approved By:

Shelley Darensburg

**Date:** 2/21/2020

# LBE/SLBE PARTICIPATION

## Bidder 3

	1004284	Engineers Est	s Est:	225,(	225,000.00	Under/Over Engineers Estimate:	ineers Estimate:	5,500.00					
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	LPG/VSLBE	Total	L/SLBE	Total	TOTAL	For	For Tracking Only	≥
	} }		Status			1	LBE/SLBE	Trucking	Trucking	Dollars	Ethn.	MBE	WBE
PRIME	Mike Davis Landscape	Morgan Hill	UB						:	219,500.00	O		
						4				:			
				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$219,500.00		\$0.00	\$0.00
				%00.0	%00.0	0.00%	0.00%	0.00%	%00.0	100.00%	-	0.00%	0.00%
Requirements: The 50% requirem SLBE participation. achieving 50% requ	Requirements: The 50% requirements is a combination of 25% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements.	் of 25% LBE and 25% counted 100% towa	6 ards								Ethnicity AA = African American AI = Asian Indian AP = Asian Pacific	Ican	
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