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OAKLAND

CITY OF OAKLAND



2019 DEC -5 PM 3:55

CITY HALL • 1 FRANK H. OGAWA PLAZA, 3rd FLOOR • OAKLAND, CALIFORNIA 94612

Office of the Mayor
Honorable Libby Schaaf
Mayor

(510) 238-3141
Fax (510) 238-4731

Letter of Appointment

December 4, 2019

The Honorable City Council
One Frank H. Ogawa Plaza, Second Floor
Oakland, CA 94612

Dear President Kaplan and members of the City Council:

Pursuant to City Charter Section 601, the Mayor has reappointed the following persons as members of the following board or commission, subject to City Council confirmation:

Business Tax Board of Review

City Auditor Courtney Ruby is appointed to the Business Tax Board of Review to serve her term of office as City Auditor.

City Administrator Sabrina Landreth, is appointed to the Business Tax Board of Review to serve during her tenure as the City Administrator.

Stephen Walsh to serve during the tenure of City Administrator Sabrina Landreth, filling the seat designated for the employee selected by the City Administrator.

Charles L. "Chip" Conradi, is appointed to the Business Tax Board of Review to serve the term beginning October 1, 2019 and ending September 30, 2023, filling the seat designated for a community member selected by the Mayor.

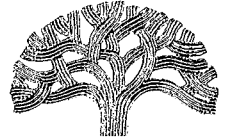
Thank you for your assistance in this matter.

Sincerely,

Libby Schaaf
Mayor

A large, stylized handwritten signature in black ink, appearing to read "Libby Schaaf".

CITY OF OAKLAND



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Office of the City Administrator

(510) 238-3301
FAX (510) 238-2223
TDD (510) 238-2007

November 20, 2019

City of Oakland
Business Tax Board of Review
Board Secretary, Shahla Azimi

RE: CITY ADMINISTRATOR'S DESIGNATION OF DEPUTY

Dear Business Tax Board of Review,

Pursuant to Oakland Municipal Code Section 5.04.550, I hereby deputize Stephen Walsh, an employee of the City, to serve on the Business Tax Board of Review until such time as this designation is withdrawn.

Sincerely,

A handwritten signature in black ink, appearing to be 'S. Landreth', with a long horizontal line extending to the left.

Sabrina B. Landreth
City Administrator

cc: LaTonda Simmons, City Clerk
Michael Smith, Deputy City Attorney
Shahla Azimi, Revenue Analyst, Secretary to the Board
Stephen Walsh, Assistant Controller

Profile

Stephen _____ Walsh _____
First Name Middle Initial Last Name

Email Address

Street Address Suite or Apt
Berkeley CA 94702
City State Postal Code

Business: _____ Mobile: _____
Primary Phone Alternate Phone

City of Oakland _____ Assistant Controller _____
Employer Job Title

Which Boards would you like to apply for?

Business Tax Board of Review: Submitted

Interests & Experiences

Please tell us how your qualifications and participation will relate to the requested board and/or commission's mission.

I have extensive experience in local government finance gained in both the public and private sectors, and have published research on local business taxes. I believe this experience will prove helpful in assessing business tax appeals.

Please submit your resume or curriculum vitae. You may upload a document. (A Word format is preferred.) Alternatively, you may paste the text of your resume in the field provided below.

Stephen Walsh_resume_Sept_2019.docx
Upload a Resume

Please paste the text of your resume or curriculum vitae below.

Please click the acknowledgement below.

Service on City of Oakland boards, commissions, and committees may require filings of the FPPC's Statements of Economic Interest (Form 700). Upon appointment and determination of filing status, I will comply with all filing obligations.

I Agree *

STEPHEN WALSH

PROFESSIONAL EXPERIENCE

2018-present: City of Oakland, Assistant Controller. Responsible for day-to-day management of Accounts Payable, Purchasing, and General Accounting functions, including staff of 25.

2011-2018: Fitch Ratings, Director, U.S. Public Finance, San Francisco regional office. Municipal bond rating analyst for western U.S. local and state governments. Frequent author of commentary on public finance topics.

2000-2011: County of Alameda, Principal Administrative Analyst/Finance Analyst, County Administrator's Office. Major duties included budget development and monitoring, management of county debt transactions, ad hoc financial analyses, and special projects. Served as staff to finance committee of Board of Supervisors. Budget analyst for several major county departments. Managed staff of 8 budget analysts and administrative professionals.

1991-2000: Berkeley Policy Associates, Vice President/Director of Marketing/Principal Analyst, Oakland. Led marketing and business development for independent consulting firm with federal and state governmental clients. Directed multi-disciplinary research teams engaged in complex economic analyses. Managed 20 policy analysts and support staff.

1987-1989: Manpower Demonstration Research Corporation (MDRC), Research Assistant, New York. Participated in qualitative and quantitative economic analyses of social policy initiatives. Performed statistical programming, data collection, and report production.

EDUCATION

Princeton University, Woodrow Wilson School, Master of Public Affairs, 1991

Haverford College, Haverford, PA, Bachelor of Arts with Honors in History, Concentration in Gender & Women's Studies, Phi Beta Kappa, 1987

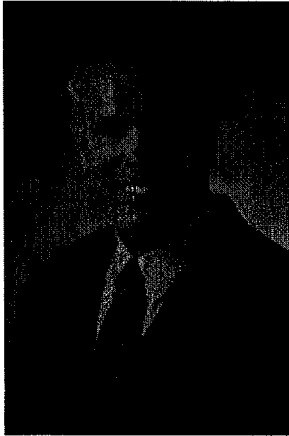
MEMBERSHIPS

- California Society of Municipal Finance Officers
- Government Finance Officers Association
- National Federation of Municipal Analysts/California Society of Municipal Analysts (former)
- California Association of County Treasurers and Tax Collectors (former)
- California Municipal Finance Authority, Director (former)

Leadership Profile

Charles R. Conradi

Vice President – Treasurer and Chief Tax Officer of The Clorox Company (ret.)



Chip Conradi joined The Clorox Company in 2000 as Vice President – Tax, and was appointed Treasurer in 2004. In this role, he was responsible for global tax, treasury and credit activities for the Company and its affiliates. His duties included, among other things, capital structure and credit policy, cash and foreign currency management, debt issuance, share repurchases, serving on the Company's fiduciary committee overseeing investments in the Company's benefit plans, tax planning and tax compliance and reporting.

Prior to joining Clorox, he was a Senior Vice President and head of the International Tax Section at Bank of America in San Francisco. Chip held other positions in industry, including a 3-year assignment in Tokyo, Japan.

Chip received a Bachelor of Arts degree from Cornell University and his Juris Doctor, *with honors*, and his Masters Degree in Taxation from Golden Gate University. He is a member of the California Bar.

In addition to his former duties with The Clorox Company, Chip served on the Clorox Foundation Board and has served or is serving on a number of non-profit boards in the Bay Area, including the Alameda County Community Food Bank (former Chair), Junior Achievement of Northern California (former Chair), East Bay Regional Parks Foundation (Chair), Golden Gate University and the City of Oakland Board of Tax Review (Chair).

Chip and his wife Rebecca live in Oakland, where they raised their four children.

FILED
OFFICE OF THE CITY CLERK
APPROVED FOR FORM AND LEGALITY
2018 DEC -5 PM 3:56
CITY ATTORNEY

OAKLAND CITY COUNCIL

RESOLUTION No. _____ C.M.S.

RESOLUTION CONFIRMING THE MAYOR'S APPOINTMENTS OF MEMBERS OF THE BUSINESS TAX BOARD OF REVIEW

WHEREAS, City of Oakland ("City") Charter Section 601 provides, among other things, that the City Council may create by ordinance advisory, appellate or rule-making boards and commissions and prescribe their function, duties, powers, and jurisdiction, and that members of boards and commissions shall be appointed by the Mayor, subject to confirmation by the affirmative vote of five members of the City Council ("Council"); and

WHEREAS, pursuant to Oakland Municipal Code Section 5.04.550, the Business Tax Board of Review ("BTBR") consists of the City Auditor; the City Administrator; an employee of the City selected by the City Administrator; and two community members nominated by the Mayor and appointed by the Council each for a term of four years; and

WHEREAS, pursuant to Oakland Municipal Code Section 5.04.550, the City Administrator and the City Auditor may each deputize in writing filed with the BTBR for such period or for such hearings as may be desired, a person to serve as his/her designee to the BTBR; therefore, be it

RESOLVED, that the Council hereby confirms the Mayor's appointment of the following individuals to the BTBR, as set forth below:

1. The City Auditor.
2. The City Administrator.
3. An employee selected by the City Administrator.

4. Charles R. "Chip" Conradi, to serve a four-year term from October 1, 2019 to September 30, 2023, filling one of the seats designated for a community member selected by the Mayor; and be it

FURTHER RESOLVED: That this Resolution shall take effect immediately upon passage.

In Council, Oakland, California,

Passed By The Following Vote:

AYES - FORTUNATO BAS, GALLO, GIBSON MCELHANEY, KALB, REID, TAYLOR, THAO AND
PRESIDENT KAPLAN

Noes-

Absent-

Abstention-

Attest:

LaTonda Simmons City Clerk
and Clerk of the Council
of the City of Oakland, California