



CITY OF OAKLAND

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OFFICE OF THE CITY CLERK
OAKLAND

2019 NOV -1 AM 9:02

AGENDA REPORT

TO: Sabrina B. Landreth
City Administrator

FROM: Maraskeshia Smith
Assistant City Administrator

SUBJECT: Impact Fee Assessment 2019

DATE: October 31, 2019

City Administrator Approval

Date:

11/1/19

RECOMMENDATION

Staff Recommends That The City Council Receive An Informational Report On The Status Of: 1) The City Of Oakland's Current Efforts To Complete An Assessment Of The Affordable Housing, Jobs/Housing, And Transportation And Capital Improvements Impact Fee Programs From July 2016 To June 2019, And 2) Affordable Housing Impact Fee (AHIF) Collections, Budgeting For 2019/21 And Deployment.

EXECUTIVE SUMMARY

This informational report provides an update on the status of the City of Oakland's current efforts to complete an assessment of the Affordable Housing, Jobs/Housing, and Transportation and Capital Improvements Impact Fee Programs from July 2016 to June 2019, and describes Affordable Housing Impact Fee (AHIF) collections, budgeting for fiscal year (FY) 2019/21, and deployment of these fees.

BACKGROUND / LEGISLATIVE HISTORY

On January 29, 2019, the Planning and Building Department (PBD) and Housing and Community Development Department (HCD) presented the Annual Impact Fee Report for fiscal year ending June 30, 2018 to the Community and Economic Development (CED) Committee of Oakland's City Council. The CED Committee Members requested PBD and HCD prepare a summary report and detailed listing of all residential and mixed-use projects issued building permits during the reporting period and include the following information:

- Location of project - Address and Parcel Number,
- Impact Fee Zone,
- Date permit issued,
- Current project status,
- Number of housing units,
- Amount of impact fee assessed for each project,
- Amount of impact fee collected for each project,
- Exemptions and fee reductions and the reason(s) for them, and

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- Affordable housing units provided in lieu of paying the fee, including the number and affordability level (very low, low or moderate income) of those units.

Both HCD and PBD committed to returning to CED after assessing the resources that would be required to complete this detailed report. PBD determined that over 10,000 building permits have been filed since September of 2016 and based on the volume and resources required to complete this assessment it was determined that it would be in the City's best interest to engage a professional accounting and/or financial service(s) firm to conduct the assessment.

ANALYSIS AND POLICY ALTERNATIVES

Update On Progress Made To Date

Consultant Engagement

On April 19, 2019, the City issued a Request for Proposals (RFP) for Impact Fee Audit Services. Despite attendance of four different firms at the pre-proposals conference, the City only received one response by the deadline of Friday, May 17, 2019. The firm that responded was Macias, Gini, and O'Connell, LLP (MGO). After reviewing the proposal submission and schedule, the City requested a revised scope of work, schedule, and fee proposal. MGO provided the revised items, however, they determined that given the revised scope and expertise, they would need to reduce the Local/Small Local Business Enterprise (L/SLBE) participation to 25 percent. As a result, the City and the vendor reached an impasse, and since the City Council was scheduled to enter the summer recess, a waiver request could not be made. Therefore, the City decided to reissue the RFP. On July 19th, the City updated the RFP to reduce the L/SLBE participation requirements from 50 percent to 25 percent, clarified the scope of work, and increased the assessment period from March 2019 to June 2019.

On August 9th, the City received only one proposal, from MGO. On September 26th, the City executed the professional services agreement with MGO to perform the Impact Fee Assessment.

Impact Fee Assessment Tentative Schedule

A vendor kick-off meeting with MGO was held on October 17, 2019, and staff expect to receive an updated, detailed schedule and workplan by end of November/beginning of December. A draft report of the Impact Fee Assessment is slated for publication and distribution in April of 2020.

Impact Fee Collections and Budgeting

IMPACT FEE NAME	1 JUL 2016 - 30 JUN 18	1 JUL 2018 - 30 JUN 2019	1 JUL 2019 - 30 SEP 2019 (Q1)	CUMULATIVE TOTAL
AFFORDABLE HOUSING IMPACT FEE	4,894,717*	3,289,687**	567,750**	8,752,154
JOBS/HOUSING IMPACT FEES	2,463,804*	627,936***	3,507,786***	6,599,526
CAPITAL IMPACT FEES	1,689,582	618,136	613,757	2,921,475
TRANSPORTATION IMPACT FEES	2,949,398	3,270,512	257,468	6,477,378
CUMULATIVE TOTAL	11,997,501	7,806,271	4,946,761	24,750,533

Note: All of the collections will be assessed as part of the MGO Impact Assessment Project, therefore they are subject to change.

* Fully appropriated through Resolution No. 87469 C.M.S. approved by City Council in December 2018.

** Appropriation of \$5 million in FY 2019-20 Adopted Budget exceeds collections of AHIF revenue from July 1, 2018 through September 30, 2019. If AHIF revenue comes in higher than \$5 million budgeted, department can add appropriation at any time without City Council approval per Resolution No. 87469 C.M.S.

*** Department can appropriate Jobs/Housing Impact Fees at any time without City Council approval per Resolution No. 87469 C.M.S.

Impact Fee Deployment

Of these collected fees, \$4,894,717 was committed to three affordable housing developments in December 2018, leaving a balance of \$3,289,687. These three developments are as follows:

- 95th and International - \$1,294,717; 55 units
- Friendship Senior Rental Housing Development - \$2,000,000; 50 units
- Nova Apartments (Oak Hill) - \$1,600,000; 57 units

All available funds through December 31, 2019 from both Affordable Housing and Jobs/Housing Impact Fees will be deployed through the New Construction Notice of Funding Availability (NOFA) released in August 2019. Applications were received in September and recommendations for awarding of funds will be brought to the City Council in January 2020.

Next Steps

The City has transmitted all the required reports and source data to MGO. After reviewing the documentation, MGO will provide an updated schedule and workplan. The City's goal is for MGO to produce the annual impact fee report for fiscal year ending June 30, 2019 as prescribed by California Code, Government Code - GOV § 66006, by the required deadline of December 26, 2019. An updated report will be provided after the City has finalized the revised work plan and schedule.

A detailed report on Affordable Housing and Jobs/Housing Impact Fees collected as of September 30, 2019 is included as **Attachment A**. The preliminary work plan and schedule from MGO is included as **Attachment B**.

Due to time constraints, the report which was requested on October 29, highlighting the top 20 largest residential development projects that have been issued permits since September 2016 along with the list of applications received in response to the NOFAs released in August will be provided as a handout at the November 12th CED Committee meeting.

FISCAL IMPACT

This item is for informational purposes only and does not have a direct fiscal impact or cost.

PUBLIC OUTREACH / INTEREST

Due to the informational nature of this report, no outreach was deemed necessary for the proposed policy action beyond the standard City Council agenda noticing procedures.

COORDINATION

This informational report was prepared in coordination with the Budget Bureau and the Office of the City Attorney.

SUSTAINABLE OPPORTUNITIES

Economic: The purpose of this report is to provide a status update on the impact fee assessment project therefore this is not applicable.

Environmental: The purpose of this report is to provide a status update on the impact fee assessment project therefore this is not applicable.

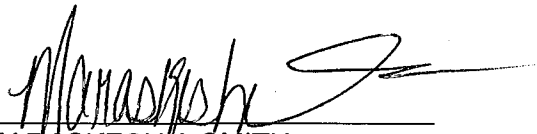
Race & Equity: The purpose of this report is to provide a status update on the impact fee assessment project therefore this is not applicable.

ACTION REQUESTED OF THE CITY COUNCIL

Staff Recommends That The City Council Receive An Informational Report On The Status Of:
1) The City Of Oakland's Current Efforts To Complete An Assessment Of The Affordable Housing, Jobs/Housing, And Transportation And Capital Improvements Impact Fee Programs From July 2016 To June 2019, And 2) Affordable Housing Impact Fee (AHIF) Collections, Budgeting For 2019/21 And Deployment.

For questions regarding this report, please contact Katie Dignan, Assistant Director, at 510-238-3663.

Respectfully submitted,



MARAKESHA SMITH
Assistant City Administrator, City
Administrator's Office

Prepared by:
Katie Dignan, Assistant Director
Planning and Building Department

Attachments (2):

- A: Affordable Housing and Jobs/Housing Impact Fees Collection Report
- B: Preliminary Work Plan and Schedule from MGO

City of Oakland
Affordable Housing Impact Fees Paid as of September 30, 2019

RECORD ID	RECORD		DATE		ADDR FULL LINE#	JOB VALUE	HOUSING		DATE ASSESSED	FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
	STATUS	STATUS	DATE	STATUS			UNITS							
RB1604662	Final		1/16/2018	9/26/2016	1130 CHESTER ST, Oakland, CA 94607	\$624,740.00	2	9/26/2016	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	9/27/2016	
RB1604066	Final		8/14/2017	8/25/2016	13451 CAMPUS DR, #Parcel 3, Oakland, CA 9	\$998,000.00	1	9/16/2016	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	9/29/2016	
RB1604066	Final		8/14/2017	8/25/2016	13451 CAMPUS DR, #Parcel 3, Oakland, CA 9	\$998,000.00	1	9/16/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	9/29/2016	
RB1604854	Final		9/26/2018	10/6/2016	1224 59TH ST, Oakland, CA 94608	\$350,000.00	2	10/6/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 2,275.00	\$ 2,275.00	10/6/2016	
RB1604906	Final		9/20/2018	10/7/2016	2206 E 21ST ST, Oakland, CA 94606	\$636,161.00	1	10/7/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	10/7/2016	
RB1604902	Reinstated		4/12/2019	10/7/2016	5875 GRIZZLY PEAK BLVD, Oakland, CA 94611	\$1,502,270.00	1	10/7/2016	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	10/14/2016	
RB1604902	Reinstated		4/12/2019	10/7/2016	5875 GRIZZLY PEAK BLVD, Oakland, CA 94611	\$1,502,270.00	1	10/7/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	10/14/2016	
RB1604854	Final		9/26/2018	10/6/2016	1224 59TH ST, Oakland, CA 94608	\$350,000.00	2	10/6/2016	INVOICED	Affordable Housing Impact Fee - At Final	\$ 2,275.00	\$ 2,275.00	11/14/2016	
RB1605497	Reinstated		5/28/2019	11/14/2016	20 SYLVAN WY, Oakland, CA 94610	\$690,000.00	1	11/15/2016	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	11/15/2016	
RB1605497	Reinstated		5/28/2019	11/14/2016	20 SYLVAN WY, Oakland, CA 94610	\$690,000.00	1	11/15/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	11/15/2016	
RB1605811	Final		2/9/2018	12/5/2016	2102 CURTIS ST, Oakland, CA 94607	\$457,400.00	1	1/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	1/5/2017	
RB1700392	Expired		7/28/2017	1/26/2017	921 ALVARADO RD, Oakland, CA 94705	\$962,362.81	1	1/26/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	1/26/2017	
RB1700506	Reinstated		5/23/2019	2/3/2017	1735 15TH ST, Oakland, CA 94606	\$635,000.00	1	2/3/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	2/3/2017	
RB1700506	Reinstated		5/23/2019	2/3/2017	1735 15TH ST, Oakland, CA 94606	\$635,000.00	1	2/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	2/3/2017	
RB1604662	Final		1/16/2018	9/26/2016	1130 CHESTER ST, Oakland, CA 94607	\$624,740.00	2	9/26/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	2/23/2017	
RB1700750	Final		8/10/2018	2/22/2017	1032 36TH ST, Oakland, CA 94608	\$487,000.00	2	2/24/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	2/27/2017	
RB1700750	Final		8/10/2018	2/22/2017	1032 36TH ST, Oakland, CA 94608	\$487,000.00	2	2/24/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	2/27/2017	
RB1700802	Reinstated		4/16/2019	2/24/2017	923 MANDELA PKWY, Oakland, CA 94607	\$723,000.00	2	7/10/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,550.00	\$ 4,550.00	3/2/2017	
RB1701175	Final		1/23/2019	3/22/2017	1730 11TH ST, Oakland, CA 94607	\$497,000.00	1	3/22/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	3/24/2017	
RB1701175	Final		1/23/2019	3/22/2017	1730 11TH ST, Oakland, CA 94607	\$497,000.00	1	3/22/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	3/24/2017	
RB1701132	Final		4/3/2018	3/20/2017	10 JEWEL CT, OAKLAND, CA 94611	\$980,500.00	1	3/23/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	4/12/2017	
RB1701550	Final		4/11/2019	4/14/2017	13441 CAMPUS DR, Oakland, CA 94605	\$918,500.00	1	4/14/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	4/14/2017	
B1605635	Reinstated		8/20/2018	11/22/2016	530 32ND ST, Oakland, CA 94609	\$1,150,131.00	4	11/22/2016	INVOICED	Affordable Housing Impact Fee - At Final	\$ 9,100.00	\$ 9,100.00	4/14/2017	
B1605635	Reinstated		8/20/2018	11/22/2016	530 32ND ST, Oakland, CA 94609	\$1,150,131.00	4	11/22/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 9,100.00	\$ 9,100.00	4/14/2017	
B1701452	Permit Issued		11/21/2017	4/7/2017	411 29TH ST, Oakland, CA 94609	\$12,000,000.00	83	4/7/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 228,250.00	\$ 228,250.00	4/26/2017	
RB1701839	Final		2/22/2019	5/3/2017	928 FOOTHILL BLVD, Oakland, CA 94606	\$495,036.00	1	5/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	5/3/2017	
RB1701840	Final		2/22/2019	5/3/2017	930 FOOTHILL BLVD, OAKLAND, CA	\$484,866.00	1	5/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	5/3/2017	

City of Oakland
Affordable Housing Impact Fees Paid as of September 30, 2019

RECORD ID	RECORD STATUS	DATE STATUS	DATE OPENED	ADDR FULL LINE#	JOB VALUE	HOUSING UNITS	DATE ASSESSED	FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
B1604824	Permit Inactive	3/13/2019	10/4/2016	919 STANFORD AVE, OAKLAND, CA	\$430,000.00	7	4/25/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 15,925.00	\$ 15,925.00	5/5/2017
B1606036	Final	8/24/2018	12/16/2016	490 40TH ST, Oakland, CA 94609	\$900,000.00	19	4/21/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 52,250.00	\$ 52,250.00	5/11/2017
RB1600584	Final	7/30/2018	2/9/2016	5750 GOLDEN GATE AVE, OAKLAND, CA 9461	\$775,000.00	1	5/19/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	5/19/2017
RB1701461	Permit Expired	2/23/2018	4/10/2017	6715 SNAKE RD, OAKLAND, CA	\$1,190,000.00	1	5/26/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	5/30/2017
RB1701463	Permit Expired	2/23/2018	4/10/2017	6721 SNAKE RD, Oakland, CA 94611	\$1,190,000.00	1	5/26/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	5/30/2017
RB1702398	Permit Inactive	5/29/2019	6/2/2017	691 25TH ST, Oakland, CA 94612	\$578,430.00	1	6/2/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	6/2/2017
RB1605890	Final	8/16/2018	12/9/2016	6432 RAYMOND ST, OAKLAND, CA	\$461,916.00	1	5/18/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,250.00	\$ 3,250.00	6/8/2017
B1606180	Permit Inactive	4/17/2019	12/27/2016	172 6TH ST, #A B C, Oakland, CA 94607	\$558,980.00	3	2/23/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 9,750.00	\$ 9,750.00	6/9/2017
B1702525	Permit Inactive	10/20/2018	6/9/2017	786 21ST ST, Oakland, CA 94612	\$45,500.00	1	6/9/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	6/9/2017
B1702525	Permit Inactive	10/20/2018	6/9/2017	786 21ST ST, Oakland, CA 94612	\$45,500.00	1	6/9/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	6/9/2017
RB1604331	Permit Inactive	3/9/2019	9/6/2016	35 DIABLO DR, Oakland, CA 94603	\$1,120,467.00	1	9/7/2016	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	6/14/2017
RB1604331	Permit Inactive	3/9/2019	9/6/2016	35 DIABLO DR, Oakland, CA 94603	\$1,120,467.00	1	9/7/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	6/14/2017
RB1702603	Permit Issued	10/25/2017	6/14/2017	3078 MALCOLM AVE, Oakland, CA 94605	\$949,000.00	1	6/14/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	6/14/2017
RB1701304	Final	5/1/2018	3/30/2017	875 WILLOW ST, #Front, Oakland, CA 94607	\$185,000.00	1	6/15/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	6/19/2017
B1605275	Reinstated	12/17/2018	11/1/2016	674 23RD ST, Oakland, CA 94612	\$2,153,000.00	24	11/1/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 54,600.00	\$ 54,600.00	6/19/2017
RB1702883	Permit Expired	5/28/2019	6/28/2017	928 ARLINGTON AVE, Oakland, CA 94608	\$100,000.00	2	6/28/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,300.00	\$ 1,300.00	6/28/2017
RB1702882	Application Inact	12/28/2017	6/28/2017	17014 BROADWAY TR, Oakland, CA 94611	\$1,144,440.00	1	6/28/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	6/29/2017
RB1701453	Final	4/19/2019	4/7/2017	7039 BROADWAY TR, Oakland, CA 94611	\$1,092,000.00	1	4/7/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	7/20/2017
RB1701460	Reinstated	6/14/2018	4/10/2017	4682 DOLORES AVE, Oakland, CA 94602	\$870,722.00	1	6/15/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	7/20/2017
RB1702848	Final	4/2/2018	6/27/2017	3428 HELEN ST, Oakland, CA 94608	\$430,000.00	1	6/27/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	7/26/2017
RB1702854	Final	2/27/2018	6/28/2017	3430 HELEN ST, Oakland, CA 94608	\$530,750.00	2	6/28/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	7/26/2017
RB1703270	Permit Issued	6/29/2018	7/21/2017	1318 E 34TH ST, Oakland, CA 94602	\$570,000.00	4	7/21/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 5,750.00	\$ 5,750.00	7/26/2017
RB1703270	Permit Issued	6/29/2018	7/21/2017	1318 E 34TH ST, Oakland, CA 94602	\$570,000.00	4	7/21/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,750.00	\$ 5,750.00	7/26/2017
RB1703344	Permit Issued	4/26/2018	7/27/2017	1174 OCEAN AVE, UNIT A & B, OAKLAND, CA	\$340,000.00	2	7/27/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 12,000.00	\$ 12,000.00	7/27/2017
RB1701610	Final	11/15/2018	4/19/2017	3233 HARRISON ST, ##E, Oakland, CA 94611	\$45,000.00	4	4/25/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 2,750.00	\$ 2,750.00	7/28/2017
RB1703297	Application Inact	1/23/2018	7/24/2017	7568 HILLMONT DR, Oakland, CA 94605	\$500,000.00	1	7/24/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 2,000.00	\$ 2,000.00	7/28/2017
RB1703297	Application Inact	1/23/2018	7/24/2017	7568 HILLMONT DR, Oakland, CA 94605	\$500,000.00	1	7/24/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 2,000.00	\$ 2,000.00	7/28/2017

City of Oakland
Affordable Housing Impact Fees Paid as of September 30, 2019

RECORD ID	RECORD STATUS	DATE STATUS	DATE OPENED	ADDR FULL LINE#	JOB VALUE	HOUSING UNITS	DATE ASSESSED	FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
RB1702996	Permit Inactive	4/16/2019	7/5/2017	3121 FRYE ST, Oakland, CA 94602	\$480,000.00	1	7/31/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	8/3/2017
RB1702414	Permit Inactive	5/10/2019	6/5/2017	3850 WHITTLE AVE, Oakland, CA 94602	\$872,390.00	1	6/6/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	8/10/2017
RB1703608	Permit Issued	4/23/2018	8/10/2017	6881 SHERWICK DR, Oakland, CA 94705	\$818,000.00	1	8/10/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	8/14/2017
RB1606095	Permit Inactive	5/23/2019	12/20/2016	6540 VALLEY VIEW RD, Oakland, CA 94611	\$500,000.00	1	12/20/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	8/24/2017
RB1704076	Permit Issued	7/12/2018	9/1/2017	1860 ARROWHEAD DR, Oakland, CA 94603	\$997,000.00	2	9/1/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	9/1/2017
RB1702895	Permit Inactive	5/9/2019	6/29/2017	17020 BROADWAY TR, Oakland, CA 94611	\$1,152,127.00	1	6/29/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	9/6/2017
RB1701633	Final	8/17/2018	4/20/2017	2236 10TH AVE, BLDG 2240&2242, Oakland,	\$440,000.00	2	4/20/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,550.00	\$ 4,550.00	9/7/2017
RB1703589	Application Inact	10/5/2018	8/9/2017	11270 GLEN MANOR PL, Oakland, CA 94605	\$750,000.00	1	8/9/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	9/11/2017
RB1702706	Final	1/4/2019	6/20/2017	2207 MANZANITA DR, OAKLAND, CA 94611	\$925,000.00	1	6/20/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	9/18/2017
RB1701841	Permit Issued	9/21/2017	5/3/2017	471 JEAN ST, BLDG B, Oakland, CA 94610	\$350,995.00	1	5/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	9/21/2017
RB1701843	Permit Issued	9/21/2017	5/3/2017	471 JEAN ST, BLDG A, Oakland, CA 94610	\$304,139.00	1	5/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	9/21/2017
RB1701844	Final	6/6/2019	5/3/2017	471 JEAN ST, BLDG C, Oakland, CA 94610	\$272,211.00	1	5/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	9/21/2017
RB1701845	Final	6/6/2019	5/3/2017	471 JEAN ST, BLDG D, Oakland, CA 94610	\$272,211.00	1	5/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	9/21/2017
RB1701846	Final	5/28/2019	5/3/2017	471 JEAN ST, BLDG E, Oakland, CA 94610	\$318,592.00	1	5/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	9/21/2017
RB1701847	Final	5/28/2019	5/3/2017	471 JEAN ST, BLDG F, Oakland, CA 94610	\$333,465.00	1	5/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	9/21/2017
B1702857	Permit Issued	9/21/2017	6/28/2017	3420 RICHMOND BLVD, #tri, Oakland, CA 946	\$815,000.00	3	6/28/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	9/21/2017
RB1702817	Permit Issued	9/27/2017	6/26/2017	6480 SWAINLAND RD, Oakland, CA 94611	\$1,500,360.00	2	6/26/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	9/27/2017
RB1702930	Permit Inactive	1/9/2019	6/30/2017	1744 MANZANITA DR, OAKLAND, CA	\$1,263,430.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	10/2/2017
RB1703798	Permit Issued	2/21/2019	8/18/2017	3317 HARRISON ST, #A&B, Oakland, CA 9461	\$430,200.00	2	8/18/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 9,250.00	\$ 9,250.00	10/2/2017
RB1703799	Permit Issued	6/7/2019	8/18/2017	3319 HARRISON ST, #A&B, Oakland, CA 9461	\$430,200.00	2	8/18/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 9,250.00	\$ 9,250.00	10/2/2017
RB1704635	Final	3/15/2018	10/9/2017	5612 M L KING JR WY, Oakland, CA 94609	\$129,513.31	3	10/9/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 7,200.00	\$ 7,200.00	10/18/2017
RB1701838	Reinstated	11/15/2018	5/2/2017	41 CHELTON LN, OAKLAND, CA 94611	\$606,952.00	1	5/2/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	10/23/2017
RB1702834	Final	5/24/2018	6/27/2017	2913 MORGAN AVE, Oakland, CA 94602	\$171,000.00	3	6/27/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 2,750.00	\$ 2,750.00	10/25/2017
RB1703329	Final	3/27/2018	7/26/2017	1767 12TH ST, Oakland, CA 94607	\$75,000.00	1	7/26/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,625.00	\$ 4,625.00	10/26/2017
RB1703290	Permit Inactive	6/6/2019	7/24/2017	5401 CLAREMONT AVE, Oakland, CA 94618	\$553,242.00	4	7/24/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 23,000.00	\$ 23,000.00	11/2/2017
RB1705193	Reinstated	7/20/2018	11/13/2017	5835 MAC CALL ST, Oakland, CA 94609	\$223,400.00	2	11/13/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 5,750.00	\$ 5,750.00	11/14/2017
RB1705193	Reinstated	7/20/2018	11/13/2017	5835 MAC CALL ST, Oakland, CA 94609	\$223,400.00	2	11/13/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,750.00	\$ 5,750.00	11/14/2017

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RECORD ID	RECORD		HOUSING			JOB VALUE	UNITS	DATE ASSESSED	FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
	STATUS	DATE STATUS	DATE OPENED	ADDR FULL LINE#	DATE ASSESSED								
RB1702527	Permit Issued	11/27/2017	6/9/2017	823 CENTER ST, Oakland, CA 94607	\$640,000.00	1	6/9/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	11/27/2017	
RB1703293	Final	3/12/2019	7/24/2017	1770 GOSS ST, Oakland, CA 94607	\$396,000.00	1	11/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	11/30/2017	
B1702873	Permit Inactive	5/28/2019	6/28/2017	605 E 23RD ST, Oakland, CA 94606	\$338,160.00	5	6/28/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,375.00	\$ 11,375.00	12/4/2017	
RB1703173	Permit Inactive	1/18/2019	7/14/2017	926 40TH ST, Oakland, CA 94608	\$354,780.00	1	7/14/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,625.00	\$ 4,625.00	12/4/2017	
RB1700702	Permit Issued	10/23/2018	2/17/2017	2021 SONOMA WY, Oakland, CA 94606	\$304,900.00	1	12/28/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	12/14/2017	
RB1703717	Reinstated	11/15/2018	8/15/2017	31 JEWELL CT, Oakland, CA 94611	\$1,125,000.00	1	8/15/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	12/21/2017	
RB1606215	Reinstated	12/19/2018	12/28/2016	6605 OAKWOOD DR, OAKLAND, CA 94611	\$756,016.00	1	12/21/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	12/22/2017	
RB1606224	Reinstated	5/23/2019	12/28/2016	6250 VALLEJO ST, Oakland, CA 94608	\$200,000.00	2	7/14/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,550.00	\$ 4,550.00	12/22/2017	
RB1605811	Final	2/9/2018	12/5/2016	2102 CURTIS ST, Oakland, CA 94607	\$457,400.00	1	1/3/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	12/22/2017	
RB1705108	Permit Issued	12/28/2017	11/7/2017	1107 ALVARADO RD, OAKLAND, CA 94705	\$916,458.00	1	11/7/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	12/28/2017	
RB1705061	Final	11/16/2018	11/3/2017	868 MCELROY ST, Oakland, CA 94607	\$422,690.00	1	11/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	1/2/2018	
RB1604906	Final	9/20/2018	10/7/2016	2206 E 21ST ST, Oakland, CA 94606	\$636,161.00	1	1/25/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	1/4/2018	
B1702704	Permit Issued	1/11/2018	6/20/2017	625 16TH ST, Oakland, CA 94612	\$18,849,182.00	140	6/20/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 385,000.00	\$ 385,000.00	1/8/2018	
RB1704027	Reinstated	5/20/2019	8/31/2017	5200 COCHRANE AVE, Oakland, CA 94618	\$452,000.00	1	8/31/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	1/12/2018	
B1704532	Permit Inactive	4/13/2019	10/3/2017	669 24TH ST, Oakland, CA 94612	\$1,600,000.00	13	10/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 60,125.00	\$ 60,125.00	1/12/2018	
RB1800484	Permit Issued	8/16/2018	1/30/2018	155 BEECHWOOD DR, Oakland, CA 94603	\$500,000.00	1	1/30/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	1/30/2018	
B1705534	Permit Inactive	11/16/2018	12/12/2017	629 E 12TH ST, Oakland, CA 94606	\$20,000.00	2	1/25/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 9,250.00	\$ 9,250.00	2/1/2018	
RB1800663	Reinstated	5/3/2019	2/9/2018	500 23RD AVE, Oakland, CA 94606	\$318,298.82	4	2/9/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 13,500.00	\$ 13,500.00	2/15/2018	
RB1704736	Permit Issued	2/22/2018	10/13/2017	15 PERTH PL, Oakland, CA 94603	\$1,048,525.00	1	10/13/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	2/22/2018	
RB1702854	Final	2/27/2018	6/28/2017	3430 HELEN ST, Oakland, CA 94608	\$530,750.00	2	6/28/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	2/22/2018	
RB1702848	Final	4/2/2018	6/27/2017	3428 HELEN ST, Oakland, CA 94608	\$430,000.00	1	7/19/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	2/22/2018	
B1700980	Permit Issued	2/23/2018	3/8/2017	1510 8TH ST, OAKLAND, CA 94607	\$1,423,402.00	3	6/6/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,825.00	\$ 6,825.00	2/23/2018	
RB1705604	Withdrawn	6/4/2019	12/15/2017	925 61ST ST, Oakland, CA 94608	\$122,405.00	5	2/6/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	2/28/2018	
B1701203	Withdrawn	8/21/2018	3/23/2017	3409 RANDOLPH AVE, Oakland, CA 94602	\$16,000.00	2	1/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,500.00	\$ 5,500.00	3/1/2018	
RB1800961	Application Inact	8/30/2018	2/28/2018	10 Chancellor PL, OAKLAND, CA	\$1,000,000.00	1	2/28/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	3/1/2018	
RB1703329	Final	3/27/2018	7/26/2017	1767 12TH ST, Oakland, CA 94607	\$75,000.00	1	7/26/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,625.00	\$ 4,625.00	3/5/2018	
B1701888	Permit Issued	6/3/2019	5/4/2017	1721 WEBSTER ST, OAKLAND, CA	\$61,417,853.00	250	5/4/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 687,500.00	\$ 687,500.00	3/7/2018	

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RECORD ID	RECORD		HOUSING				FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID	
	STATUS	DATE	STATUS	DATE OPENED	ADDR FULL LINE#	JOB VALUE						UNITS
RB1704635	Final	3/15/2018	10/9/2017	5612 M L KING JR WY, Oakland, CA 94609	\$129,513.31	3	10/9/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 7,200.00	\$ 7,200.00	3/12/2018
RB1702945	Final	11/15/2018	6/30/2017	1415 PERALTA ST, Oakland, CA 94609	\$400,000.00	1	7/3/2017	CREDITED	Affordable Housing Impact Fee - At Final	\$ (1,875.00)	\$ (1,875.00)	3/16/2018
RB1702945	Final	11/15/2018	6/30/2017	1415 PERALTA ST, Oakland, CA 94609	\$400,000.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	3/16/2018
RB1702945	Final	11/15/2018	6/30/2017	1415 PERALTA ST, Oakland, CA 94609	\$400,000.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	3/16/2018
B1701353	Reinstated	5/3/2019	4/3/2017	715 MADISON ST, Oakland, CA 94607	\$808,500.00	4	4/3/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,000.00	\$ 11,000.00	3/20/2018
RB1705379	Permit Issued	3/26/2018	11/27/2017	1698 11TH ST, Oakland, CA 94607	\$508,044.00	1	11/27/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	3/26/2018
RB1705382	Reinstated	3/11/2019	11/27/2017	1043 WILLOW ST, Oakland, CA 94607	\$500,000.00	1	11/27/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	3/26/2018
RB1801241	Reinstated	11/13/2018	3/19/2018	33 BAY FOREST CT, Oakland, CA 94611	\$706,039.00	1	3/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	3/26/2018
B1701823	Reinstated	11/27/2018	5/2/2017	580 GRAND AVE, Oakland, CA 94610	\$1,450,000.00	8	1/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 22,000.00	\$ 22,000.00	3/29/2018
RB1600584	Final	7/30/2018	2/9/2016	5750 GOLDEN GATE AVE, OAKLAND, CA 9461	\$775,000.00	1	5/19/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	3/29/2018
RB1701132	Final	4/3/2018	3/20/2017	10 JEWEL CT, OAKLAND, CA 94611	\$980,500.00	1	3/23/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	4/2/2018
RB1605948	Permit Issued	4/3/2018	12/13/2016	6388 SHEPHERD CANYON RD, Oakland, CA 94	\$1,070,000.00	1	12/13/2016	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	4/3/2018
RB1605948	Permit Issued	4/3/2018	12/13/2016	6388 SHEPHERD CANYON RD, Oakland, CA 94	\$1,070,000.00	1	12/13/2016	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	4/3/2018
RB1701832	Reinstated	5/1/2019	5/2/2017	2903 MAGNOLIA ST, Oakland, CA 94608	\$360,200.00	1	5/2/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	4/5/2018
RB1701833	Permit Inactive	4/19/2019	5/2/2017	2905 MAGNOLIA ST, Oakland, CA 94608	\$360,200.00	1	5/2/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,875.00	\$ 1,875.00	4/5/2018
B1801512	Reinstated	6/5/2019	4/4/2018	603 22ND ST, Oakland, CA 94612	\$796,000.00	9	4/4/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 34,500.00	\$ 34,500.00	4/6/2018
B1606100	Reinstated	1/17/2019	12/20/2016	1150 CLAY ST, Oakland, CA 94612	\$44,510,000.00	262	3/9/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 71,500.00	\$ 71,500.00	4/6/2018
RB1701304	Final	5/1/2018	3/30/2017	875 WILLOW ST, #Front, Oakland, CA 94607	\$185,000.00	1	6/15/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	4/12/2018
RB1801797	Permit Issued	8/16/2018	4/18/2018	4517 HOWE ST, Oakland, CA 94611	\$772,600.00	1	4/18/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	4/18/2018
RB1801798	Reinstated	5/28/2019	4/18/2018	4519 HOWE ST, Oakland, CA 94611	\$786,800.00	1	4/18/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	4/18/2018
RB1801799	Permit Inactive	5/25/2019	4/18/2018	4523 HOWE ST, Oakland, CA 94611	\$895,700.00	1	4/18/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	4/18/2018
RB1705294	Permit Issued	4/20/2018	11/17/2017	581 EL DORADO AVE, Oakland, CA 94611	\$315,000.00	3	11/17/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,000.00	\$ 6,000.00	4/20/2018
RB1705294	Permit Issued	4/20/2018	11/17/2017	581 EL DORADO AVE, Oakland, CA 94611	\$315,000.00	3	11/17/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	4/20/2018
RB1705297	Permit Issued	4/20/2018	11/17/2017	579 EL DORADO AVE, Oakland, CA 94611	\$315,000.00	3	11/17/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,000.00	\$ 6,000.00	4/20/2018
RB1705297	Permit Issued	4/20/2018	11/17/2017	579 EL DORADO AVE, Oakland, CA 94611	\$315,000.00	3	11/17/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	4/20/2018
RB1705299	Permit Issued	4/20/2018	11/17/2017	577 EL DORADO AVE, Oakland, CA 94611	\$296,900.00	3	11/17/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,000.00	\$ 6,000.00	4/20/2018
RB1705299	Permit Issued	4/20/2018	11/17/2017	577 EL DORADO AVE, Oakland, CA 94611	\$296,900.00	3	11/17/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	4/20/2018

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RECORD ID	RECORD STATUS	DATE STATUS	DATE OPENED	ADDR FULL LINE#	JOB VALUE	HOUSING UNITS	DATE ASSESSED	FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
RB1800560	Permit Issued	5/2/2018	2/2/2018	1036 WOOD ST, Oakland, CA 94607	\$548,460.00	1	2/2/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	5/2/2018
RB1702941	Reinstated	3/20/2019	6/30/2017	3330 SARAZEN AVE, OAKLAND, CA 94605	\$691,375.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	5/4/2018
RB1801396	Permit Inactive	2/26/2019	3/27/2018	3074 MALCOLM AVE, OAKLAND, CA	\$900,000.00	1	3/27/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,750.00	\$ 5,750.00	5/8/2018
B1603020	Application Inact	6/20/2018	6/27/2016	201 BROADWAY, Oakland, CA 94607	\$11,714,862.00	48	3/13/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 276,000.00	\$ 276,000.00	5/9/2018
RB1702953	Permit Issued	5/16/2018	6/30/2017	4438 HOWE ST, Oakland, CA 94611	\$622,000.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,250.00	\$ 3,250.00	5/16/2018
RB1702947	Permit Issued	5/16/2018	6/30/2017	4428 HOWE ST, Oakland, CA 94611	\$622,000.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,250.00	\$ 3,250.00	5/16/2018
RB1800222	Reinstated	11/19/2018	1/11/2018	865 43RD ST, Oakland, CA 94608	\$411,781.32	1	1/11/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	5/17/2018
RB1702834	Final	5/24/2018	6/27/2017	2913 MORGAN AVE, Oakland, CA 94602	\$171,000.00	3	6/27/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 2,750.00	\$ 2,750.00	5/18/2018
RB1700463	Reinstated	11/29/2018	2/1/2017	555 56TH ST, Oakland, CA 94609	\$496,825.00	1	2/1/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	5/24/2018
RB1700463	Reinstated	11/29/2018	2/1/2017	555 56TH ST, Oakland, CA 94609	\$496,825.00	1	2/1/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	5/24/2018
RB1606257	Permit Inactive	6/5/2019	12/29/2016	6298 WESTOVER DR, Oakland, CA 94611	\$597,000.00	1	12/4/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	6/4/2018
RB1606257	Permit Inactive	6/5/2019	12/29/2016	6298 WESTOVER DR, Oakland, CA 94611	\$597,000.00	1	12/4/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	6/4/2018
RB1606258	Reinstated	5/6/2019	12/29/2016	6300 WESTOVER DR, Oakland, CA 94611	\$654,000.00	1	12/4/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	6/4/2018
RB1606258	Reinstated	5/6/2019	12/29/2016	6300 WESTOVER DR, Oakland, CA 94611	\$654,000.00	1	12/4/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	6/4/2018
RB1802645	Permit Issued	4/5/2019	6/1/2018	53 RANDWICK AVE, Oakland, CA 94611	\$900,000.00	2	6/1/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 12,000.00	\$ 12,000.00	6/11/2018
B1802764	Permit Issued	4/29/2019	6/6/2018	295 29TH ST, Oakland, CA 94611	\$20,778,870.00	91	6/6/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 523,250.00	\$ 523,250.00	6/12/2018
RB1800249	Permit Issued	6/14/2018	1/12/2018	852 MILTON ST, Oakland, CA 94607	\$293,994.00	1	1/12/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	6/14/2018
RB1800250	Permit Issued	6/14/2018	1/12/2018	854 MILTON ST, OAKLAND, CA 94607	\$427,155.00	1	1/12/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	6/14/2018
B1705534	Permit Inactive	11/16/2018	12/12/2017	629 E 12TH ST, Oakland, CA 94606	\$20,000.00	2	1/25/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 9,250.00	\$ 9,250.00	6/14/2018
RB1802416	Permit Issued	6/18/2018	5/21/2018	3600 CALAFIA AVE, Oakland, CA 94605	\$840,513.00	1	5/21/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	6/18/2018
RB1702849	Reinstated	1/9/2019	6/27/2017	6039 CASTLE DR, OAKLAND, CA 94611	\$889,456.00	1	6/27/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	6/18/2018
RB1704112	Permit Issued	6/21/2018	9/5/2017	3248 DELAWARE ST, OAKLAND, CA	\$301,800.00	1	9/5/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,750.00	\$ 5,750.00	6/19/2018
RB1803010	Permit Issued	8/27/2018	6/19/2018	869 W MACARTHUR BLVD, OAKLAND, CA	\$326,800.00	2	6/19/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,000.00	\$ 6,000.00	6/19/2018
RB1803010	Permit Issued	8/27/2018	6/19/2018	869 W MACARTHUR BLVD, OAKLAND, CA	\$326,800.00	2	6/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	6/19/2018
RB1704110	Permit Issued	6/21/2018	9/5/2017	3246 DELAWARE ST, OAKLAND, CA	\$272,230.00	1	9/5/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,750.00	\$ 5,750.00	6/21/2018
RB1803080	Permit Inactive	4/11/2019	6/21/2018	6801 SNAKE RD, Oakland, CA 94611	\$1,066,000.00	1	6/21/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	6/21/2018
B1702561	Permit Issued	6/22/2018	6/12/2017	301 12TH ST, Oakland, CA 94607	\$72,878,582.00	333	6/12/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 915,750.00	\$ 915,750.00	6/22/2018

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RECORD ID	RECORD STATUS	DATE STATUS	DATE OPENED	ADDR FULL LINE#	JOB VALUE	HOUSING UNITS	DATE ASSESSED	FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
B1803042	Reinstated	5/3/2019	6/20/2018	935 61ST ST, #1-7, Oakland, CA 94608	\$280,000.00	7	6/20/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 32,375.00	\$ 32,375.00	6/25/2018
B1803043	Reinstated	5/3/2019	6/20/2018	935 61ST ST, #8, Oakland, CA 94608	\$40,000.00	1	6/20/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,625.00	\$ 4,625.00	6/25/2018
B1803044	Reinstated	5/3/2019	6/20/2018	935 61ST ST, #9-11, Oakland, CA 94608	\$120,000.00	3	6/20/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 13,875.00	\$ 13,875.00	6/25/2018
RB1803195	Application Inact	12/27/2018	6/27/2018	6951 CHARING CROSS RD, Oakland, CA 94701	\$815,000.00	1	6/27/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,250.00	\$ 6,250.00	6/27/2018
RB1802925	Application inact	12/14/2018	6/14/2018	1608 32ND ST, OAKLAND, CA 94608	\$460,000.00	1	6/14/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	6/27/2018
RB1802928	Application Inact	12/14/2018	6/14/2018	1610 32ND ST, OAKLAND, CA 01	\$520,000.00	1	6/14/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	6/27/2018
RB1802930	Application Inact	12/14/2018	6/14/2018	1612 32ND ST, Oakland, CA 94608	\$550,000.00	1	6/14/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	6/27/2018
B1803199	Issued	12/10/2018	6/27/2018	908 ARLINGTON AVE, OAKLAND, CA	\$63,000.00	1	6/27/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,625.00	\$ 4,625.00	6/27/2018
B1803199	Issued	12/10/2018	6/27/2018	908 ARLINGTON AVE, OAKLAND, CA	\$63,000.00	1	6/27/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,625.00	\$ 4,625.00	6/27/2018
RB1803211	Permit Issued	5/1/2019	6/28/2018	4804 MCDONELL AVE, Oakland, CA 94619	\$819,741.68	1	6/28/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,125.00	\$ 3,125.00	6/28/2018
RB1803211	Permit Issued	5/1/2019	6/28/2018	4804 MCDONELL AVE, Oakland, CA 94619	\$819,741.68	1	6/28/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,125.00	\$ 3,125.00	6/28/2018
RB1803226	Permit Issued	5/24/2019	6/28/2018	6930 BUCKINGHAM BLVD, Oakland, CA 9470	\$853,500.00	1	6/28/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	6/29/2018
RB1803236	Application Inact	12/29/2018	6/29/2018	90 ROBLE RD, Oakland, CA 94618	\$1,529,167.00	1	6/29/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,250.00	\$ 6,250.00	6/29/2018
RB1803236	Application Inact	12/29/2018	6/29/2018	90 ROBLE RD, Oakland, CA 94618	\$1,529,167.00	1	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	6/29/2018
RB1704076	Permit Issued	7/12/2018	9/1/2017	1860 ARROWHEAD DR, Oakland, CA 94603	\$997,000.00	2	9/1/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,250.00	\$ 6,250.00	7/10/2018
RB1803438	Permit Issued	9/20/2018	7/11/2018	1731 CHASE ST, Oakland, CA 94607	\$350,000.00	1	9/17/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	7/11/2018
RB1701757	Final	3/4/2019	4/27/2017	6619 HELEN CT, OAKLAND, CA	\$315,800.00	1	5/17/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	7/20/2018
B1702896	Permit Issued	7/24/2018	6/29/2017	2500 WEBSTER ST, Oakland, CA 94612	\$5,438,188.00	30	6/29/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 82,500.00	\$ 82,500.00	7/24/2018
B1606036	Final	8/24/2018	12/16/2016	490 40TH ST, Oakland, CA 94609	\$900,000.00	19	4/21/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 52,250.00	\$ 52,250.00	7/26/2018
B1803504	On Hold	4/10/2019	7/19/2018	3201 INTERNATIONAL BLVD, Oakland, CA 946	\$168,000.00	5	7/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 7,500.00	\$ 7,500.00	7/27/2018
RB1605890	Final	8/16/2018	12/9/2016	6432 RAYMOND ST, OAKLAND, CA	\$461,916.00	1	5/18/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,250.00	\$ 3,250.00	7/30/2018
RB1701610	Final	11/15/2018	4/19/2017	3233 HARRISON ST, ##E, Oakland, CA 94611	\$45,000.00	4	4/25/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 2,750.00	\$ 2,750.00	7/31/2018
RB1702951	Permit Issued	8/6/2018	6/30/2017	4436 HOWE ST, Oakland, CA 94611	\$622,000.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,250.00	\$ 3,250.00	8/6/2018
RB1800190	Permit Issued	8/6/2018	1/10/2018	6874 BUCKINGHAM BLVD, Oakland, CA 9470	\$928,600.00	1	1/10/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	8/6/2018
RB1702949	Permit Issued	8/15/2018	6/30/2017	4432 HOWE ST, Oakland, CA 94611	\$622,000.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,250.00	\$ 3,250.00	8/15/2018
RBC1800049	Permit Issued	8/17/2018	7/17/2018	5169 TRASK ST, Oakland, CA 94608	\$383,500.00	1	7/17/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 500.00	\$ 500.00	8/17/2018
RB1803135	Permit Inactive	2/28/2019	6/25/2018	6754 AITKEN DR, Oakland, CA 94611	\$500,000.00	1	6/25/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	8/29/2018

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	STATUS	DATE STATUS	DATE OPENED	DATE ASSESSED									
B1803238	Permit Inactive	5/11/2019	6/29/2018	1450 32ND ST, Oakland, CA 94608	\$975,000.00	1	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,625.00	\$ 4,625.00	8/30/2018	
B1803243	Permit Inactive	3/1/2019	6/29/2018	1450 32ND ST, Oakland, CA 94608	\$975,000.00	10	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 46,250.00	\$ 46,250.00	8/30/2018	
B1803245	Permit Issued	8/30/2018	6/29/2018	1450 32ND ST, Oakland, CA 94608	\$975,000.00	6	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 27,750.00	\$ 27,750.00	8/30/2018	
B1803246	Reinstated	5/23/2019	6/29/2018	1450 32ND ST, Oakland, CA 94608	\$975,000.00	2	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 9,250.00	\$ 9,250.00	8/30/2018	
RBC1800380	Reinstated	4/2/2019	8/15/2018	45 HOMELEN LN, OAKLAND, CA 94611	\$650,000.00	1	8/15/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 11,500.00	\$ 11,500.00	8/30/2018	
RBC1800380	Reinstated	4/2/2019	8/15/2018	45 HOMELEN LN, OAKLAND, CA 94611	\$650,000.00	1	8/15/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	8/30/2018	
RB1800477	Permit Issued	9/4/2018	1/30/2018	925 WILLOW ST, Oakland, CA 94607	\$356,607.00	1	1/30/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	9/4/2018	
RB1705061	Final	11/16/2018	11/3/2017	868 MCELROY ST, Oakland, CA 94607	\$422,690.00	1	11/3/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,500.00	\$ 4,500.00	9/4/2018	
RB1802200	Reinstated	2/5/2019	5/8/2018	5945 GLENARMS DR, Oakland, CA 94611	\$1,131,774.00	1	5/8/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,250.00	\$ 6,250.00	9/17/2018	
RB1802200	Reinstated	2/5/2019	5/8/2018	5945 GLENARMS DR, Oakland, CA 94611	\$1,131,774.00	1	5/8/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	9/17/2018	
RBC1800733	Permit Issued	11/19/2018	9/18/2018	6246 HARMON AVE, OAKLAND, CA	\$519,500.00	2	9/18/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,500.00	\$ 1,500.00	9/18/2018	
RBC1800733	Permit Issued	11/19/2018	9/18/2018	6246 HARMON AVE, OAKLAND, CA	\$519,500.00	2	9/18/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,500.00	\$ 1,500.00	9/18/2018	
B1803921	Application Inact	3/22/2019	9/20/2018	5932 FOOTHILL BLVD, Oakland, CA 94605	\$2,700,000.00	17	9/20/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 25,500.00	\$ 25,500.00	9/20/2018	
B1803921	Application Inact	3/22/2019	9/20/2018	5932 FOOTHILL BLVD, Oakland, CA 94605	\$2,700,000.00	17	9/20/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 25,500.00	\$ 25,500.00	9/20/2018	
RB1803203	Permit Issued	9/28/2018	6/28/2018	1005 SILER PL, Oakland, CA 94603	\$854,074.00	1	6/28/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	9/28/2018	
RBC1800665	Permit Issued	1/24/2019	9/11/2018	477 DOUGLAS AVE, Oakland, CA 94603	\$460,000.00	2	9/11/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 500.00	\$ 500.00	9/28/2018	
RB1801673	Permit Issued	10/1/2018	4/12/2018	4520 ST ANDREWS RD, Oakland, CA 94605	\$565,000.00	1	4/12/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	10/1/2018	
RB1802673	Issued	10/8/2018	6/4/2018	2314 LINDEN ST, OAKLAND, CA	\$460,000.00	1	6/4/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,600.00	\$ 3,600.00	10/8/2018	
RB1802673	Issued	10/8/2018	6/4/2018	2314 LINDEN ST, OAKLAND, CA	\$460,000.00	1	6/4/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,600.00	\$ 3,600.00	10/8/2018	
RBC1800454	Permit Issued	10/9/2018	8/21/2018	2951 MORGAN AVE, OAKLAND, CA	\$396,000.00	3	8/21/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 10,000.00	\$ 10,000.00	10/9/2018	
RBC1800454	Permit Issued	10/9/2018	8/21/2018	2951 MORGAN AVE, OAKLAND, CA	\$396,000.00	3	8/21/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 10,000.00	\$ 10,000.00	10/9/2018	
RBC1800434	Permit Issued	10/18/2018	8/20/2018	921 ALVARADO RD, Oakland, CA 94705	\$1,000,000.00	1	8/20/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	10/11/2018	
RB1803233	Reinstated	4/25/2019	6/28/2018	5533 M L KING JR WY, Oakland, CA 94608	\$79,326.00	1	6/28/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,600.00	\$ 3,600.00	10/15/2018	
RB1803234	Reinstated	4/25/2019	6/28/2018	5535 M L KING JR WY, Oakland, CA 94608	\$79,326.00	1	6/28/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,600.00	\$ 3,600.00	10/15/2018	
B1800171	Reinstated	5/2/2019	1/9/2018	2323 VALLEY ST, Oakland, CA 94612	\$6,754,720.00	34	1/9/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 195,500.00	\$ 195,500.00	10/15/2018	
B1802452	Issued	10/16/2018	5/22/2018	322 BROADWAY, Oakland, CA 94607	\$2,000,000.00	12	5/22/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 69,000.00	\$ 69,000.00	10/16/2018	
RB1801750	Reinstated	5/7/2019	4/17/2018	4448 HOWE ST, OAKLAND, CA	\$600,000.00	1	4/17/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	10/19/2018	

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RECORD ID	RECORD STATUS	DATE STATUS	DATE OPENED	ADDR FULL LINE#	JOB VALUE	HOUSING UNITS	DATE ASSESSED	FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
RB1800254	On Hold	5/17/2019	1/16/2018	7627 SUNKIST DR, Oakland, CA 94605	\$1,094,600.00	1	8/7/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 500.00	\$ 500.00	10/24/2018
RBC1804081	Permit Issued	11/7/2018	10/8/2018	3122 UNION ST, Oakland, CA 94608	\$510,561.97	1	10/8/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 8,250.00	\$ 8,250.00	11/7/2018
RBC1804081	Permit Issued	11/7/2018	10/8/2018	3122 UNION ST, Oakland, CA 94608	\$510,561.97	1	10/8/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	11/7/2018
RB1803099	Permit Issued	11/15/2018	6/22/2018	848 32ND ST, Oakland, CA 94608	\$544,705.00	2	6/22/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,500.00	\$ 4,500.00	11/8/2018
RB1803099	Permit Issued	11/15/2018	6/22/2018	848 32ND ST, Oakland, CA 94608	\$544,705.00	2	6/22/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	11/8/2018
RBC1800613	Permit Issued	11/26/2018	9/5/2018	10626 STELLA ST, Oakland, CA 94605	\$583,860.00	1	9/5/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	11/26/2018
RBC1803989	Permit Issued	11/29/2018	10/2/2018	3753 39TH AVE, Oakland, CA 94619	\$350,522.64	2	10/2/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	11/29/2018
RBC1803989	Permit Issued	11/29/2018	10/2/2018	3753 39TH AVE, Oakland, CA 94619	\$350,522.64	2	10/2/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	11/29/2018
RB1702353	Reinstated	5/31/2019	5/30/2017	13462 CAMPUS DR, Oakland, CA 94619	\$1,837,650.00	1	5/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	12/4/2018
RBC1804257	Permit Issued	12/6/2018	10/18/2018	2040 90TH AVE, Oakland, CA 94603	\$580,000.00	2	10/18/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 500.00	\$ 500.00	12/6/2018
RBC1804810	Permit Issued	2/14/2019	11/29/2018	1424 12TH ST, Oakland, CA 94606	\$350,000.00	1	12/6/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ (4,125.00)	\$ (4,125.00)	12/6/2018
RBC1804810	Permit Issued	2/14/2019	11/29/2018	1424 12TH ST, Oakland, CA 94606	\$350,000.00	1	12/6/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ (4,125.00)	\$ (4,125.00)	12/6/2018
RBC1804810	Permit Issued	2/14/2019	11/29/2018	1424 12TH ST, Oakland, CA 94606	\$350,000.00	1	11/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	12/6/2018
RBC1804474	Permit Issued	12/7/2018	11/1/2018	1103 SEMINARY AVE, Oakland, CA 94621	\$50,000.00	1	11/1/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 500.00	\$ 500.00	12/7/2018
B1803954	Inspections - Sto	6/3/2019	9/26/2018	1919 MARKET ST, Oakland, CA 94607	\$1,267,000.00	102	9/27/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 88,725.00	\$ 88,725.00	12/7/2018
B1606180	Permit Inactive	4/17/2019	12/27/2016	172 6TH ST, #A B C, Oakland, CA 94607	\$558,980.00	3	2/23/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 9,750.00	\$ 9,750.00	12/13/2018
RB1803260	Permit Issued	1/7/2019	6/29/2018	1626 14TH ST, Oakland, CA 94607	\$715,600.00	2	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 7,200.00	\$ 7,200.00	12/18/2018
RB1705679	Permit Issued	12/20/2018	12/20/2017	1448 16TH ST, OAKLAND, CA	\$597,200.00	2	12/20/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	12/19/2018
RB1704123	Permit Issued	1/3/2019	9/6/2017	3226 CHESTNUT ST, Oakland, CA 94608	\$411,584.00	2	10/5/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,750.00	\$ 3,750.00	1/3/2019
RB1704123	Permit Issued	1/3/2019	9/6/2017	3226 CHESTNUT ST, Oakland, CA 94608	\$411,584.00	2	9/6/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	1/3/2019
B1900212	Final	1/17/2019	1/11/2019	5200 ADELIN ST, ##156, Oakland, CA	\$35,000.00	0	1/14/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 8,875.00	\$ 8,875.00	1/15/2019
B1900212	Final	1/17/2019	1/11/2019	5200 ADELIN ST, ##156, Oakland, CA	\$35,000.00	0	1/14/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,875.00	\$ 8,875.00	1/15/2019
B1900211	Final	1/17/2019	1/11/2019	5200 ADELIN ST, ##154, Oakland, CA	\$35,000.00	0	1/11/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 8,875.00	\$ 8,875.00	1/15/2019
B1900211	Final	1/17/2019	1/11/2019	5200 ADELIN ST, ##154, Oakland, CA	\$35,000.00	0	1/11/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,875.00	\$ 8,875.00	1/15/2019
B1900213	Final	1/17/2019	1/11/2019	5200 ADELIN ST, ##158, Oakland, CA	\$35,000.00	0	1/14/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 8,875.00	\$ 8,875.00	1/15/2019
B1900213	Final	1/17/2019	1/11/2019	5200 ADELIN ST, ##158, Oakland, CA	\$35,000.00	0	1/14/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,875.00	\$ 8,875.00	1/15/2019
RBC1805118	Permit Issued	1/22/2019	12/19/2018	1059 21ST ST, OAKLAND, CA 94607	\$365,100.00	1	12/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	1/22/2019

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RECORD ID	RECORD		DATE STATUS	DATE OPENED	ADDR FULL LINE#	JOB VALUE	HOUSING		FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
	STATUS						UNITS	DATE ASSESSED					
RBC1805119	Permit Issued		1/22/2019	12/19/2018	1061 21ST ST, OAKLAND, CA 94607	\$365,100.00	1	12/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	1/22/2019
RB1701840	Final		2/22/2019	5/3/2017	930 Foothill Blvd, Oakland, CA	\$484,866.00	1	1/16/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	2/6/2019
RBC1805199	Permit Issued		3/6/2019	12/24/2018	3324 KEMPTON AVE, Oakland, CA 94611	\$185,000.00	1	12/24/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 10,000.00	\$ 10,000.00	2/14/2019
RBC1805199	Permit Issued		3/6/2019	12/24/2018	3324 KEMPTON AVE, Oakland, CA 94611	\$185,000.00	1	12/24/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 10,000.00	\$ 10,000.00	2/14/2019
RB1701839	Final		2/22/2019	5/3/2017	928 Foothill Blvd, Oakland, CA 94606	\$495,036.00	1	1/16/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	2/19/2019
RB1701453	Final		4/19/2019	4/7/2017	7039 BROADWAY TR, Oakland, CA 94611	\$1,092,000.00	1	4/7/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	2/22/2019
B1805139	On Hold - Field C		2/26/2019	12/19/2018	2248 INTERNATIONAL BLVD, Oakland, CA 94612	\$50,000.00	1	12/19/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,437.50	\$ 4,437.50	2/26/2019
B1805139	On Hold - Field C		2/26/2019	12/19/2018	2248 INTERNATIONAL BLVD, Oakland, CA 94612	\$50,000.00	1	12/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,875.00	\$ 8,875.00	2/26/2019
RB1802881	Issued		3/4/2019	6/12/2018	1937 5TH AVE, Oakland, CA 94606	\$150,000.00	5	6/12/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,625.00	\$ 4,625.00	3/1/2019
RB1802881	Issued		3/4/2019	6/12/2018	1937 5TH AVE, Oakland, CA 94606	\$150,000.00	5	6/12/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,625.00	\$ 4,625.00	3/1/2019
RB1703293	Final		3/12/2019	7/24/2017	1770 GOSS ST, Oakland, CA 94607	\$396,000.00	1	11/3/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,500.00	\$ 4,500.00	3/4/2019
RB1803239	Permit Issued		3/4/2019	6/29/2018	730 HENRY ST, Oakland, CA 94607	\$614,000.00	1	6/29/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,500.00	\$ 4,500.00	3/4/2019
RB1803239	Permit Issued		3/4/2019	6/29/2018	730 HENRY ST, Oakland, CA 94607	\$614,000.00	1	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	3/4/2019
RB1701550	Final		4/11/2019	4/14/2017	13441 CAMPUS DR, Oakland, CA 94605	\$918,500.00	1	4/14/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	3/4/2019
RB1702883	Permit Expired		5/28/2019	6/28/2017	928 ARLINGTON AVE, Oakland, CA 94608	\$100,000.00	2	6/28/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,300.00	\$ 1,300.00	3/6/2019
B1604032	Permit Issued		3/6/2019	8/23/2016	532 UNION ST, OAKLAND, CA 94607	\$21,000,000.00	110	2/21/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 508,750.00	\$ 508,750.00	3/6/2019
RBC1804392	Permit Issued		3/8/2019	10/29/2018	2334 INTERNATIONAL BLVD, #C&D, Oakland, CA	\$224,608.00	2	10/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 17,750.00	\$ 17,750.00	3/8/2019
B1802663	Inspections - Stop		5/30/2019	6/3/2018	2401 BROADWAY, Oakland, CA 94612	\$35,362,180.74	72	6/3/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 414,000.00	\$ 414,000.00	3/11/2019
B1900323	Issued		3/12/2019	1/22/2019	610 55TH ST, Oakland, CA 94609	\$463,000.00	2	1/22/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 22,000.00	\$ 22,000.00	3/12/2019
B1804797	Permit Issued		5/2/2019	11/27/2018	2154 HIGH ST, #A-D, Oakland, CA 94608	\$600,000.00	4	11/27/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,000.00	\$ 6,000.00	3/12/2019
RBC1804896	Permit Issued		4/18/2019	12/5/2018	5220 E 10TH ST, Oakland, CA 94601	\$470,885.00	2	12/5/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 500.00	\$ 500.00	3/15/2019
RBC1804896	Permit Issued		4/18/2019	12/5/2018	5220 E 10TH ST, Oakland, CA 94601	\$470,885.00	2	12/5/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 500.00	\$ 500.00	3/15/2019
RBC1900565	Permit Issued		3/19/2019	2/5/2019	833 34TH ST, Oakland, CA 94608	\$750,000.00	2	2/5/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	3/19/2019
RBC1900202	Permit Issued		3/28/2019	1/11/2019	7620 GARFIELD AVE, Oakland, CA 94605	\$387,337.00	1	1/28/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 500.00	\$ 500.00	3/28/2019
B1803275	Reinstated		4/26/2019	6/29/2018	5614 M L KING JR WY, OAKLAND, CA 94609	\$727,000.00	6	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 34,500.00	\$ 34,500.00	4/1/2019
RB1701844	Final		6/6/2019	5/3/2017	471 JEAN ST, BLDG C, Oakland, CA 94610	\$272,211.00	1	9/15/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	4/2/2019
RB1701845	Final		6/6/2019	5/3/2017	471 JEAN ST, BLDG D, Oakland, CA 94610	\$272,211.00	1	9/15/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	4/2/2019

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	STATUS	DATE STATUS	DATE OPENED	UNITS			DATE ASSESSED						
RB1701846	Final	5/28/2019	5/3/2017	471	JEAN ST, BLDG E, Oakland, CA 94610	\$318,592.00	1	9/15/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	4/2/2019
RB1701847	Final	5/28/2019	5/3/2017	471	JEAN ST, BLDG F, Oakland, CA 94610	\$333,465.00	1	9/15/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	4/2/2019
RBC1901649	Plan Review In Pi	4/26/2019	4/12/2019	647	ALCATRAZ AVE, UNIT A, OAKLAND, CA	\$212,000.00	3	4/12/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,000.00	\$ 11,000.00	4/15/2019
B1803777	Permit Issued	4/26/2019	8/28/2018	1054	18TH ST, Oakland, CA 94609	\$2,052,400.00	6	2/19/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 42,750.00	\$ 42,750.00	4/26/2019
RB1604097	Permit Issued	4/29/2019	8/25/2016	54	CARISBROOK LN, OAKLAND, CA	\$900,000.00	1	4/29/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	4/29/2019
B1803063	Permit Issued	4/30/2019	6/21/2018	1940	WEBSTER ST, Oakland, CA 94612	\$40,121,718.00	173	6/21/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 994,750.00	\$ 994,750.00	4/30/2019
RBC1804303	Permit Issued	5/1/2019	10/22/2018	1776	GASPAR DR, Oakland, CA 94603	\$750,325.00	1	10/22/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	5/1/2019
B1802126	Issued	5/2/2019	5/3/2018	1846	FOOTHILL BLVD, Oakland, CA 94606	\$113,280.00	3	11/6/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 26,625.00	\$ 26,625.00	5/2/2019
B1901947	Plan Review In Pi	5/20/2019	4/30/2019	6682	BANCROFT AVE, Oakland, CA 94605	\$675,000.00	2	4/30/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,000.00	\$ 1,000.00	5/3/2019
B1901947	Plan Review In Pi	5/20/2019	4/30/2019	6682	BANCROFT AVE, Oakland, CA 94605	\$675,000.00	2	4/30/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,000.00	\$ 1,000.00	5/3/2019
B1804419	Permit Issued	5/3/2019	10/30/2018	2325	VALLEY ST, Oakland, CA 94612	\$1,125,000.00	6	10/30/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 55,000.00	\$ 55,000.00	5/3/2019
RB1702918	Permit Issued	5/7/2019	6/30/2017	7430	SKYLINE BLVD, Oakland, CA 94611	\$1,235,630.00	1	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,000.00	\$ 3,000.00	5/6/2019
RB1702918	Permit Issued	5/7/2019	6/30/2017	7430	SKYLINE BLVD, Oakland, CA 94611	\$1,235,630.00	1	12/21/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,500.00	\$ 8,500.00	5/6/2019
RBC1901214	Permit Issued	5/10/2019	3/15/2019	1092	65TH ST, #A, Oakland, CA 94608	\$300,000.00	2	5/8/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	5/10/2019
RBC1901215	Permit Issued	5/10/2019	3/15/2019	1092	65TH ST, #B, Oakland, CA 94608	\$300,000.00	2	5/9/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 3,750.00	\$ 3,750.00	5/10/2019
RBC1901215	Permit Issued	5/10/2019	3/15/2019	1092	65TH ST, #B, Oakland, CA 94608	\$300,000.00	2	3/15/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	5/10/2019
RB1701832	Reinstated	5/1/2019	5/2/2017	2903	MAGNOLIA ST, Oakland, CA 94608	\$360,200.00	1	5/2/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	5/15/2019
RB1704736	Permit Issued	2/22/2018	10/13/2017	15	PERTH PL, Oakland, CA 94603	\$1,048,525.00	1	10/13/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,250.00	\$ 6,250.00	5/16/2019
RBC1901632	Permit Issued	5/20/2019	4/11/2019	3033	MONTEREY BLVD, Oakland, CA 94608	\$575,000.00	1	4/11/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	5/16/2019
RB1705379	Permit Issued	3/26/2018	11/27/2017	1698	11TH ST, Oakland, CA 94607	\$508,044.00	1	11/27/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,500.00	\$ 4,500.00	5/23/2019
RB1705382	Reinstated	3/11/2019	11/27/2017	1043	WILLOW ST, Oakland, CA 94607	\$500,000.00	1	3/11/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 4,500.00	\$ 4,500.00	5/23/2019
RBC1804276	Permit Issued	5/23/2019	10/19/2018	9	TURNER CT, OAKLAND, CA	\$919,000.00	1	10/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	5/23/2019
RBC1804277	Permit Issued	5/23/2019	10/19/2018	10	TURNER CT, OAKLAND, CA	\$919,000.00	1	10/19/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	5/23/2019
RB1603707	Permit Issued	5/30/2019	8/4/2016	4916	DAISY ST, Oakland, CA 94619	\$517,000.00	1	5/2/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	5/30/2019
RBC1900283	On Hold	6/4/2019	1/17/2019	1009	WOOD ST, Oakland, CA 94607	\$300,000.00	1	1/17/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 8,250.00	\$ 8,250.00	5/30/2019
RBC1900283	On Hold	6/4/2019	1/17/2019	1009	WOOD ST, Oakland, CA 94607	\$300,000.00	1	1/17/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	5/30/2019
B1901331	On Hold	5/28/2019	3/25/2019	669	24TH ST, Oakland, CA 94612	\$350,000.00	5	3/25/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,875.00	\$ 8,875.00	6/4/2019

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	STATUS	DATE STATUS	DATE OPENED	ADDR FULL LINE#	DATE ASSESSED								
B1901331	On Hold	5/28/2019	3/25/2019	669 24TH ST, Oakland, CA 94612		\$350,000.00	5	3/25/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 35,500.00	\$ 35,500.00	6/4/2019
RBC1900713	Permit Issued	6/4/2019	2/14/2019	1220 DRURY RD, OAKLAND, CA		\$1,200,000.00	1	2/14/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	6/4/2019
RB1705418	Permit Issued	6/7/2019	11/28/2017	169 SHERIDAN RD, OAKLAND, CA		\$917,600.00	1	5/2/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	6/7/2019
RB1705551	Permit Issued	6/7/2019	12/13/2017	171 SHERIDAN RD, Oakland, CA 94611		\$917,520.00	1	12/13/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ (12,500.00)	\$ (12,500.00)	6/7/2019
RB1705551	Permit Issued	6/7/2019	12/13/2017	171 SHERIDAN RD, Oakland, CA 94611		\$917,520.00	1	12/13/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ (6,250.00)	\$ (6,250.00)	6/7/2019
RB1705551	Permit Issued	6/7/2019	12/13/2017	171 SHERIDAN RD, Oakland, CA 94611		\$917,520.00	1	4/19/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,250.00	\$ 5,250.00	6/7/2019
RB1705551	Permit Issued	6/7/2019	12/13/2017	171 SHERIDAN RD, Oakland, CA 94611		\$917,520.00	1	12/13/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 6,250.00	\$ 6,250.00	6/7/2019
RB1705551	Permit Issued	6/7/2019	12/13/2017	171 SHERIDAN RD, Oakland, CA 94611		\$917,520.00	1	12/13/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	6/7/2019
RB1705551	Permit Issued	6/7/2019	12/13/2017	171 SHERIDAN RD, Oakland, CA 94611		\$917,520.00	1	12/13/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	6/7/2019
RB1705551	Permit Issued	6/7/2019	12/13/2017	171 SHERIDAN RD, Oakland, CA 94611		\$917,520.00	1	12/13/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	6/7/2019
RB1705418	Permit Issued	6/7/2019	11/28/2017	169 SHERIDAN RD, OAKLAND, CA		\$917,600.00	1	11/28/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,750.00	\$ 5,750.00	6/7/2019
RB1705418	Permit Issued	6/7/2019	11/28/2017	169 SHERIDAN RD, OAKLAND, CA		\$917,600.00	1	5/2/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 5,750.00	\$ 5,750.00	6/7/2019
B1702873	Permit Inactive	5/28/2019	6/28/2017	605 E 23RD ST, Oakland, CA 94606		\$338,160.00	5	6/28/2017	INVOICED	Affordable Housing Impact Fee - At Final	\$ 11,375.00	\$ 11,375.00	6/13/2019
RB1803192	On Hold	2/19/2019	6/27/2018	1122 GRAND VIEW DR, OAKLAND, CA 94611		\$700,000.00	1	2/19/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 6,250.00	\$ 6,250.00	6/13/2019
RBC1803997	Ready to Issue - I	10/17/2018	10/2/2018	770 55TH ST, Oakland, CA 94609		\$150,000.00	2	10/2/2018	INVOICED	Affordable Housing Impact Fee - At Final	\$ 20,000.00	\$ 20,000.00	6/24/2019
RBC1803997	Ready to Issue - I	10/17/2018	10/2/2018	770 55TH ST, Oakland, CA 94609		\$150,000.00	2	10/2/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 20,000.00	\$ 20,000.00	6/24/2019
RB1703344	Permit Issued	4/26/2018	7/27/2017	1174 OCEAN AVE, UNIT A & B, OAKLAND, CA		\$340,000.00	2	7/27/2017	NEW	Affordable Housing Impact Fee - At Final	\$ 12,000.00	\$ 12,000.00	6/27/2019
RBC1902518	Plan Routing - Co	6/7/2019	6/5/2019	626 54TH ST, Oakland, CA 94609		\$188,033.00	2	6/5/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,125.00	\$ 4,125.00	6/27/2019
RB1701841	Permit Issued	9/21/2017	5/3/2017	471 JEAN ST, BLDG B, Oakland, CA 94610		\$350,995.00	1	9/15/2017	NEW	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	6/28/2019
RB1701843	Permit Issued	9/21/2017	5/3/2017	471 JEAN ST, BLDG A, Oakland, CA 94610		\$304,139.00	1	9/15/2017	NEW	Affordable Housing Impact Fee - At Final	\$ 1,875.00	\$ 1,875.00	6/28/2019
RB1702895	Permit Inactive	5/9/2019	6/29/2017	17020 BROADWAY TR, Oakland, CA 94611		\$1,152,127.00	1	6/29/2017	NEW	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	6/28/2019
RBC1901392	On Hold	6/4/2019	3/28/2019	1017 107TH AVE, Oakland, CA 94603		\$420,552.00	1	3/28/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 500.00	\$ 500.00	7/5/2019
RBC1901605	Plan Routing - Or	4/22/2019	4/10/2019	1650 16TH ST, Oakland, CA 94607		\$593,066.88	2	4/10/2019	NEW	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	7/15/2019
RB1803277	Permit Issued	9/27/2019	6/29/2018	2521 HIGHLAND AVE, OAKLAND CA		\$460,000.00	2	7/12/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	7/16/2019
RB1803277	Permit Issued	9/27/2019	6/29/2018	2521 HIGHLAND AVE, OAKLAND CA		\$460,000.00	2	7/12/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	7/16/2019
RBC1902366	Plan Routing - Co	5/30/2019	5/24/2019	6728 CHARING CROSS RD, OAKLAND, CA		\$928,000.00	1	5/24/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	7/16/2019
RB1801241	Reinstated	11/13/2018	3/19/2018	33 BAY FOREST CT, Oakland, CA 94611		\$706,039.00	1	1/16/2019	NEW	Affordable Housing Impact Fee - At Final	\$ 6,250.00	\$ 6,250.00	7/22/2019

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RBC1901621	Plan Routing - Co	4/15/2019	4/11/2019	1034 AMITO, Oakland, CA 94705	\$788,000.00	1	4/11/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	7/22/2019	
RBC1903359	Permit Issued	9/23/2019	7/26/2019	1502 CAMPBELL ST, Oakland, CA 94607	\$650,160.00	2	7/26/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	7/26/2019	
RBC1903359	Permit Issued	9/23/2019	7/26/2019	1502 CAMPBELL ST, Oakland, CA 94607	\$650,160.00	2	7/26/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 11,500.00	\$ 11,500.00	7/26/2019	
RBC1903484	Permit Issued	9/13/2019	8/2/2019	3535 CALANDRIA AVE, OAKLAND, CA 94605	\$913,468.00	1	8/2/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 2,000.00	\$ 2,000.00	8/2/2019	
RBC1903484	Permit Issued	9/13/2019	8/2/2019	3535 CALANDRIA AVE, OAKLAND, CA 94605	\$913,468.00	1	8/2/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 2,000.00	\$ 2,000.00	8/2/2019	
B1705816	Reinstated	5/30/2013	12/29/2017	7540 MACARTHUR BLVD, OAKLAND CA	\$2,141,939.00	13	7/19/2019	INVOICED	Affordable housing impact fee - issuance	\$ 6,000.00	\$ 6,000.00	8/6/2019	
RB1803242	On Hold	3/5/2019	6/29/2018	1419 PERALTA ST, Oakland, CA 94609	\$525,000.00	1	6/29/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 4,500.00	\$ 4,500.00	8/7/2019	
RB1702414	Permit Inactive	5/10/2019	6/5/2017	3850 WHITTLE AVE, Oakland, CA 94602	\$872,390.00	1	6/6/2017	NEW	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	8/8/2019	
RBC1805203	On Hold	1/25/2019	12/24/2018	3647 M L KING JR WY, Oakland, CA 94609	\$85,000.00	2	1/25/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 17,750.00	\$ 17,750.00	8/16/2019	
RBC1902870	Permit Issued	8/16/2019	6/25/2019	6380 WESTOVER DR, OAKLAND, CA	\$1,068,360.00	1	6/25/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	8/16/2019	
RB1705616	Application Inact	5/2/2019	12/15/2017	4334 PAMPAS AVE, Oakland, CA 94619	\$600,000.00	1	12/15/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	8/19/2019	
RBC1902954	On Hold	9/30/2019	6/28/2019	3041 WEST ST, Oakland, CA 94608	\$480,500.00	1	6/28/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	8/27/2019	
RBC1903934	Permit Issued	10/1/2019	8/30/2019	860 LEO WY, Oakland, CA 94611	\$1,059,500.00	1	8/30/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	8/30/2019	
RB1701460	Reinstated	6/14/2018	4/10/2017	4682 DOLORES AVE, Oakland, CA 94602	\$870,722.00	1	6/15/2017	NEW	Affordable Housing Impact Fee - At Final	\$ 3,000.00	\$ 3,000.00	9/3/2019	
RB1705108	Permit Issued	12/28/2017	11/7/2017	1107 ALVARADO RD, OAKLAND, CA 94705	\$916,458.00	1	11/7/2017	NEW	Affordable Housing Impact Fee - At Final	\$ 6,250.00	\$ 6,250.00	9/5/2019	
RBC1900914	On Hold	5/22/2019	2/27/2019	3245 HOLLIS ST, Oakland, CA 94608	\$592,925.00	2	2/27/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 17,750.00	\$ 17,750.00	9/11/2019	
RBC1900926	On Hold	5/22/2019	2/28/2019	3247 HOLLIS ST, Oakland, CA 94608	\$626,935.00	2	2/28/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 17,750.00	\$ 17,750.00	9/11/2019	
RBC1900938	On Hold	5/22/2019	2/28/2019	3249 HOLLIS ST, Oakland, CA 94608	\$626,935.00	2	2/28/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 17,750.00	\$ 17,750.00	9/11/2019	
RBC1900939	On Hold	5/22/2019	2/28/2019	3251 HOLLIS ST, Oakland, CA 94608	\$626,935.00	2	2/28/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 17,750.00	\$ 17,750.00	9/11/2019	
RBC1900940	On Hold	5/22/2019	2/28/2019	3253 HOLLIS ST, Oakland, CA 94608	\$578,630.00	2	2/28/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 17,750.00	\$ 17,750.00	9/11/2019	
B1900884	Plan Routing - Co	3/19/2019	2/26/2019	247 4TH ST, SUITE 100, OAKLAND, CA	\$80,000.00	1	2/26/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 8,875.00	\$ 8,875.00	9/12/2019	
B1900884	Plan Routing - Co	3/19/2019	2/26/2019	247 4TH ST, SUITE 100, OAKLAND, CA	\$80,000.00	1	2/26/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,875.00	\$ 8,875.00	9/12/2019	
RBC1902574	Intake - On Hold	6/10/2019	6/10/2019	2588 SCOUT RD, Oakland, CA 94603	\$950,000.00	1	6/10/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	9/16/2019	
RBC1902575	Intake - On Hold	6/10/2019	6/10/2019	2578 SCOUT RD, Oakland, CA 94603	\$925,000.00	1	6/10/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	9/16/2019	
RB1702956	Application Inact	12/30/2017	6/30/2017	894 ISABELLA ST, Oakland, CA 94607	\$420,000.00	2	6/30/2017	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 1,137.50	\$ 1,137.50	9/17/2019	
B1904105	Plan Review In Pi	10/1/2019	9/12/2019	1919 M L KING JR WY, Oakland, CA 94612	\$400,000.00	30	9/12/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 44,000.00	\$ 44,000.00	9/17/2019	
B1901063	Plan Review In Pi	4/5/2019	3/8/2019	3416 PIEDMONT AVE, Oakland, CA 94611	\$3,400,000.00	9	3/8/2019	INVOICED	Affordable Housing Impact Fee - At Final	\$ 99,000.00	\$ 99,000.00	9/19/2019	

City of Oakland
Affordable Housing Impact Fees Paid as of September 30, 2019

RECORD ID	RECORD		DATE OPENED	ADDR FULL LINE#	JOB VALUE	HOUSING		FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	DATE PAID
	STATUS	DATE STATUS				UNITS	DATE ASSESSED					
B1901063	Plan Review In Pi	4/5/2019	3/8/2019	3416 PIEDMONT AVE, Oakland, CA 94611	\$3,400,000.00	9	3/8/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 99,000.00	\$ 99,000.00	9/19/2019
RBC1902838	Permit Issued	9/19/2019	6/24/2019	970 63RD ST, OAKLAND, CA 94608	\$480,000.00	1	6/24/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	9/19/2019
RBC1902837	Permit Issued	9/19/2019	6/24/2019	968 63RD ST, OAKLAND, CA 94608	\$460,000.00	1	6/24/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	9/19/2019
RBC1902440	Permit Issued	9/24/2019	5/30/2019	1014 PINE ST, OKLAND CA	\$550,000.00	2	6/11/2019	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 8,250.00	\$ 8,250.00	9/24/2019
RBC1800659	Application Inact	4/19/2019	9/11/2018	6173 VALLEY VIEW RD, Oakland, CA 94611	\$518,705.00	1	9/11/2018	INVOICED	Affordable Housing Impact Fee - Issuance	\$ 11,500.00	\$ 11,500.00	9/27/2019
RB1700802	Reinstated	4/16/2019	2/24/2017	923 MANDELA PKWY, Oakland, CA 94607	\$723,000.00	2	7/10/2017	NEW	Affordable Housing Impact Fee - At Final	\$ 4,550.00	\$ 4,550.00	9/30/2019
Total Paid as of 09/30/2019										\$ 8,111,325.00	\$ 8,111,325.00	

City of Oakland
Jobs and Housing Impact Fees Paid as of September 30, 2019

RECORD ID	RECORD STATUS	DATE STATUS	DATE OPENED	ADDR FULL LINE#	JOB VALUE	DATE ASSESSED	FEE STATUS	DESCRIPTION	AMOUNT	AMOUNT PAID	NOTES
B1201916	Final	5/12/2014	6/8/2012	8350 PARDEE DR, OAKLAND, CA	\$34,388,513.00	3/2/2013	INVOICED	Job Impact Fee - Housing	\$ 132,215.25	\$ 132,215.25	4/8/2013 due by 02/08/16.
B1201916	Final	5/12/2014	6/8/2012	8350 PARDEE DR, OAKLAND, CA	\$34,388,513.00	4/7/2013	INVOICED	Job Impact Fee - Housing	\$ 132,215.25	\$ 264,430.50	4/4/2014 due by 02/08/16.
B1201916	Final	5/12/2014	6/8/2012	8350 PARDEE DR, OAKLAND, CA	\$34,388,513.00	12/15/2014	INVOICED	Job Impact Fee - Housing	\$ 132,215.25	\$ 132,215.25	3/1/2016 due by 02/08/16.
B1600797	Final	11/27/2017	2/24/2016	11 Burma RD, Oakland, CA 00000	\$15,368,000.00		INVOICED	Job Impact Fee - Housing - 3rd Installment 25%		\$ 303,360.00	10/5/2016 Per Memorandum dated 5/31/19
B1605997	Reinstated	6/3/2019	12/15/2016	601 12TH ST, Oakland, CA 94606	\$137,423,353.00	4/25/2017	INVOICED	Job Impact Fee - Housing	\$ 749,943.44	\$ 749,943.44	8/29/2017 25 % based on sq ft 551,429.
B1600797	Final	11/27/2017	2/24/2016	11 Burma RD, Oakland, CA 00000	\$15,368,000.00	6/26/2018	INVOICED	Job Impact Fee - Housing - 2nd Installment - 50%	\$ 519,750.00	\$ 476,265.00	6/28/2018 231000 x 4.50 per development agreement.
B1800405	Inspection Final	9/18/2019	1/25/2018	2000 MARITIME ST, OAKLAND, CA 9461	\$25,000,000.00	6/21/2018	INVOICED	Job Impact Fee - Housing - 1st Installment - 25%	\$ 274,920.00	\$ 274,920.00	6/28/2018 \$4.74/sf per DA.
B1600797	Final	11/27/2017	2/24/2016	11 Burma RD, Oakland, CA 00000	\$15,368,000.00	6/26/2018	INVOICED	Job Impact Fee - Housing - 1st Installment - 25%	\$ 259,875.00	\$ 130,455.00	6/28/2018 231000 x 4.50 per development agreement.
B1704965	Reinstated	11/1/2018	10/27/2017	1100 BROADWAY, Oakland, CA 94607	\$58,392,010.00	8/17/2018	INVOICED	Job Impact Fee - Housing - 1st Installment - 25%	\$ 409,421.20	\$ 409,421.20	9/28/2018 (326,045 sf - 25,000 sf) x \$5.44.
B1900536	Issued	4/17/2019	2/4/2019	1955 BROADWAY, Oakland, CA 94612	\$21,600,000.00	2/21/2019	INVOICED	Job Impact Fee - Housing - 1st Installment - 25%	\$ 218,515.28	\$ 218,515.28	3/29/2019
B1600797	Final	11/27/2017	2/24/2016	11 Burma RD, Oakland, CA 00000	\$15,368,000.00	6/26/2018	INVOICED	Job Impact Fee - Housing - 3rd Installment 25%	\$ 259,875.00	\$ 129,420.00	7/9/2019 231000 x 4.50 per development agreement.
B1600797	Final	11/27/2017	2/24/2016	11 Burma RD, Oakland, CA 00000	\$15,368,000.00	6/30/2019	INVOICED	Job Impact Fee - Housing - 2nd Installment - 50%	\$ 85,470.00	\$ 85,470.00	7/9/2019 Per Memorandum dated 5/31/19
B1600797	Final	11/27/2017	2/24/2016	11 Burma RD, Oakland, CA 00000	\$15,368,000.00	6/30/2019	INVOICED	Job Impact Fee - Housing - 1st Installment - 25%	\$ 42,735.00	\$ 42,735.00	7/9/2019 Per Memorandum dated 5/31/19
B1600797	Final	11/27/2017	2/24/2016	11 Burma RD, Oakland, CA 00000	\$15,368,000.00	6/30/2019	INVOICED	Job Impact Fee - Housing - 3rd Installment 25%	\$ 42,735.00	\$ 42,735.00	7/9/2019 Per Memorandum dated 5/31/19
B1901003	Issued	7/12/2019	3/6/2019	1955 BROADWAY, Oakland, CA 94612	\$8,100,000.00	3/12/2019	INVOICED	Job Impact Fee - Housing - 1st Installment - 25%	\$ 92,655.44	\$ 92,655.44	7/11/2019 total 68,129 sf - see doc tab for details
B1605997	Reinstated	6/3/2019	12/15/2016	601 12TH ST, Oakland, CA 94606	\$137,423,353.00	6/18/2019	INVOICED	Job Impact Fee - Housing - 2nd Installment - 50%	\$ 1,499,886.88	\$ 1,499,886.88	7/16/2019
B1901472	Permit Issued	8/8/2019	4/3/2019	1300 MARITIME ST, OAKLAND, CA	\$50,000,000.00	4/9/2019	INVOICED	Job Impact Fee - Housing - 1st installment - 25%	\$ 592,738.32	\$ 592,738.32	8/6/2019 \$5.44 x 435,837sf.
B1800405	Inspection Final	9/18/2019	1/25/2018	2000 MARITIME ST, OAKLAND, CA 9461	\$25,000,000.00	6/21/2018	INVOICED	Job Impact Fee - Housing - 2nd Installment - 50%	\$ 538,590.00	\$ 538,590.00	8/22/2019 \$5.24/sf per DA - adjusted for over payment on 1st installment
B1800405	Inspection Final	9/18/2019	1/25/2018	2000 MARITIME ST, OAKLAND, CA 9461	\$25,000,000.00	6/21/2018	INVOICED	Job Impact Fee - Housing - 3rd Installment 25%	\$ 271,170.00	\$ 271,170.00	8/22/2019 \$5.24/sf per DA.
B1901102	Permit Issued	9/19/2019	3/11/2019	2001 MARITIME ST, OAKLAND, CA	\$20,000,000.00	3/13/2019	INVOICED	Job Impact Fee - Housing - 1st Installment - 25%	\$ 212,385.06	\$ 212,385.06	9/19/2019 \$5.24/sf per D.A. (in doc tab).
									Total Paid as of 09/30/19	\$ 6,599,526.62	



Advisory
Services

Oakland Impact Fees Assessment Preliminary Work Plan and Tentative Schedule

Preliminary Work Plan

1. Gain an understanding

- a. Interview key City and Department staff related to the assessing, collecting, recording and expending of impact fees for all four (4) programs.
- b. Interview key IT staff about Accela and Oracle.
- c. Obtain and review current policies, procedures, reports and other documentation related to impact fees.
- d. Review Oakland municipal Code, California State law, etc. regarding impact fees.
- e. Obtain impact fee data from Accela for July 1, 2016 through June 30, 2019, as well as all building permits issued for September 1, 2016 through June 30, 2019.
- f. Obtain impact fee data from Oracle for July 1, 2016 through June 30, 2019.
- g. Identify key internal controls for assessing, collecting, recording and expending impact fees for all 4 programs.
- h. Perform limited general and application control testing of Accela and Oracle, if applicable. This would only be applicable if the IT systems are determined to have key controls that prevent or detect errors.

2. Review and Testing Building Permit Data

Consultants will review and test the supporting documentation for each building permit to:

- a. Verify the data in Accela is accurate;
- b. Determine whether the permit is applicable to impact fees;
- c. Determine the amount of impact fees that were or should have been assessed; and
- d. Determine the basis of exemption for building permits that did not pay impact fees.

3. Perform Data Analysis

The consultants will use data analysis software to review and analyze the impact fee data from Accela and Oracle for all four (4) programs for the assessment period. The consultants will:

- o Analyze the Accela data by program to determine:
 - Dollar amount and number of building permits assessed Impact Fees.
 - Dollar amounts, dates and number of building permits Impact Fees were collected, if available.
 - Person who collected the Impact Fees, if available.
 - The fund(s) Impact Fees were recorded in, if available.
 - All residential and mixed-use projects issued building permits, and the following information for each permit:
 - ❖ Location of project
 - ❖ Number of housing units
 - ❖ Amount of fee assessed for each project
 - ❖ Expected completion date of project
 - ❖ Exemptions and fee reductions and the reason for them

Oakland Impact Fees Assessment Preliminary Work Plan and Tentative Schedule

- ❖ Affordable units provided in lieu of paying the fee, including the number and affordability level (very low, low or moderate income) of those units.
- ❖ Specific amounts provided to each affordable housing development that is funded with impact fee revenues.
 - The number of building permits issued, the number of units and the fee zone they are in.
- Analyze the Oracle data by program to determine:
 - Amount of Impact Fees assessed, if available.
 - Amounts and dates Impact Fees were collected.
 - Person who collected the Impact Fees, if available.
 - The fund(s) Impact Fees were recorded in.
 - Whether funds collected were recorded in the appropriate fund.
 - ❖ Affordable Housing and Jobs/Housing Impact Fees should be recorded in the Affordable Housing Trust Fund.
 - ❖ Transportation Impact Fees should be recorded in the Transportation Impact Fee Fund.
 - ❖ Capital Improvement Impact Fees should be recorded in the Capital Improvements Impact Fee Fund.
 - Amount of expenditures in each Impact Fees Fund.
 - Whether funds were expended in accordance with Oakland municipal Code in terms of payment timing, whether waivers, appeals or reductions were granted accordingly.
- Compare the two datasets and identify discrepancies between the two for all fields relevant to impact fees that are available in both systems.
- If differences are identified:
 - Research and determine the cause of the differences, and
 - Determine which system has the correct data.

4. Evaluate Results of Testing Building Permits and Data Analysis

The consultants will evaluate the results of the building permit testing and data analysis. The consultants will:

- Determine whether the impact fees were assessed, collected, and recorded completely and accurately in both systems.
- Determine the amount of impact fees that should have been assessed, collected and recorded, if applicable.
- Research and determine the cause for any noncompliance or anomalies identified, or trends in the manner certain fee assessments were handled.
- For impact fees that were subject to reductions, waivers or appeals, we will assess the extent to which the requirements outlined in the municipal code were consistently and accurately applied.

5. Prepare Updated Financial Schedules

Based on the results of the previous steps, consultants will prepare updated financial schedules of revenue collected, assessed, interest earned, funds encumbered and expenditures by program for the assessment period. The consultants will update the schedules included in the impact fees annual report prepared by the Department.

**Oakland Impact Fees Assessment
Preliminary Work Plan and Tentative Schedule**

6. Evaluate Processes and Procedures for Assessing, Collecting, and Utilizing the Impact Fees

To evaluate the current processes and procedures, the consultants will prepare high-level process maps for each program to show the flow of information/data between the systems and to identify the key processes, controls, and weaknesses.

7. Reporting

Tentative Schedule

Phase/Activity (Business Days)	2019 - 2020					
	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
Planning						
Gain an Understanding (15)						
Implementation						
Review and Test Building Permit Data (40)						
Perform Data Analysis (15)						
Evaluate Results of Testing Building Permits and Data Analysis (10)						
Prepare Updated Financial Schedules (10)						
Evaluate and Provide Recommendations (15)						
Reporting						
Preliminary Results Meetings (5)						
Draft Report Prepared (10)						
Draft Report Reviewed (10)						
City/Department Comment and Response Period (10)						
Final Report Issued (5)						