FILED OFFICE OF THE CITY CLERK OAKLAND

2019 JAN 10 PM 3: 46

APPROVED AS TO FORM AND LEGALITY:
BY: ORSA COUNSEL

# OAKLAND REDEVELOPMENT SUCCESSOR AGENCY

RESOLUTION No. 2019-\_ 0 0 1

A RESOLUTION APPROVING THE SUBMISSION OF A RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND SUCCESSOR AGENCY ADMINISTRATIVE BUDGET FOR JULY 1, 2019, THROUGH JUNE 30, 2020, TO THE COUNTYWIDE OVERSIGHT BOARD, THE COUNTY AND THE STATE

**WHEREAS**, California Health and Safety Code Section 34177(*o*), as amended, requires a successor agency to prepare a Recognized Obligation Payment Schedule ("ROPS") listing the former redevelopment agency's recognized enforceable obligations, payment sources, the successor agency's excess bond proceeds obligations, and related information for each fiscal year period; and

WHEREAS, California Health and Safety Code Section 34177(*l*), as amended, requires that a ROPS be submitted to and approved by the oversight board, and submitted to the County Administrator, the County Auditor-Controller, the State Controller, and the California Department of Finance; and

WHEREAS, California Health and Safety Code Section 34177(j) requires a successor agency to prepare a proposed adminstrative budget for submission to the oversight board for approval; and

WHEREAS, California Health and Safety Code Section 34177 (m)(1)(A) provides that the successor agency shall complete the ROPS in the manner provided for by the Department of Finance; and

WHEREAS, the Oakland Redevelopment Successor Agency ("ORSA") has prepared a ROPS for July 1, 2019 through June 30, 2020, otherwise referred to as "ROPS 19-20"; and

WHEREAS, the ORSA Board wishes to submit said ROPS to the Alameda County Administrator, the County Auditor-Controller, the Countywide Oversight Board, the State Controller, and the Department of Finance for review and approval, as required; and

- **WHEREAS**, the ROPS, when approved, will be operative on July 1, 2019, and will govern payments by ORSA after this date; and
- WHEREAS, ORSA has prepared a proposed administrative budget for July 1, 2019 through June 30, 2020 and wishes to submit said administrative budget to the Countywide Oversight Board for approval; now, therefore, be it
- **RESOLVED**: That the ORSA Board hereby approves that Recognized Obligation Payment Schedule for July 1, 2019 through June 30, 2020, attached to this Resolution as *Exhibit A*, as ROPS 19-20 for submission to the Countywide Oversight Board, the Alameda County Administrator, the Alameda County Auditor-Controller, the State Controller, and the California Department of Finance for review and approval per state law; and be it
- **FURTHER RESOLVED:** That the approved ROPS shall substantially govern payments by ORSA during the ROPS 19-20 period; and be it
- **FURTHER RESOLVED**: That the approval and submission of the ROPS does not constitute preapproval of any project, contract, or contractor by the City; and be it
- **FURTHER RESOLVED**: That the ORSA Board hereby approves that administrative budget for July 1, 2019 through June 30, 2020, attached to this Resolution as *Exhibit B*, for submission to the Countywide Oversight Board for approval per state law; and be it
- **FURTHER RESOLVED**: That the approved ROPS and administrative budget together shall constitute the annual budget of ORSA; and be it
- **FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to appropriate funds or amend budget amounts as necessary for conformance with the final approved ROPS; and be it
- **FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to expend, in accordance with the laws of the State of California and the City of Oakland on behalf of ORSA, appropriations for projects and activities as incorporated in the approved ROPS and administrative budget; and be it
- **FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to transfer funds between operating funds, debt funds and capital funds to correct deficits in any of the funds as permitted by law; and to close inactive funds and transfer residual balances from these inactive funds to other active funds consistent with the approved ROPS and administrative budget; and be it
- **FURTHER RESOLVED**: That the ORSA Administrator or designee is authorized to reimburse or otherwise make payments to the City of Oakland for all costs incurred, services rendered and payments made by the City pursuant to the approved ROPS and administrative budget; and be it

**FURTHER RESOLVED:** That the ORSA Administrator or designee may transfer operating appropriations within the administrative budget between activity programs or expenditure accounts during the designated period provided that such funds remain within the total administrative budget authorized; and be it

**FURTHER RESOLVED:** That the ORSA Administrator or designee is authorized to revise the ROPS to conform to the ROPS format prescribed by the Department of Finance when available; and be it

**FURTHER RESOLVED**: That the ORSA Administrator is authorized to revise the submitted ROPS and/or administrative budget based on changes required as part of the County and state review and approval process or new information, adjust payment amounts listed on the ROPS to reflect actual expenses incurred, and take any other action with respect to the ROPS and the administrative budget consistent with this Resolution and its basic purposes; and be it

**FURTHER RESOLVED,** That the ORSA Board has determined that the actions authorized under this Resolution are not subject to CEQA, pursuant to CEQA Guidelines Section 15060.

BY SUCCESSOR AGENCY, OAKLAND, CALIFORNIA,	JAN Z Z , 20	)19
PASSED BY THE FOLLOWING VOTE:		

AYES- FORTUNATO BAS, GALLO, GIBSON MCELHANEY, KALB, REID, TAYLOR, THAO, AND PRESIDENT KAPLAN —

NOES- 🛭

ABSENT-

ABSTENTION (

LATONDA SIMMONS

Secretary of the Oakland Redevelopment Successor Agency

# EXHIBIT A

# **ROPS 19-20**

(attached)

# Recognized Obligation Payment Schedule (ROPS 19-20) - Summary Filed for the July 1, 2019 through June 30, 2020 Period

Count	ty: Alameda			*	
			19-20A Total	19-20B Total	
Curre	ent Period Requested Funding for Enforceable Obligations (ROPS I	Detail)	(July - December)	(January - June)	ROPS 19-20 Total
A	Enforceable Obligations Funded as Follows (B+C+D):		\$ 49,193,870	\$ 4,500,000	\$ 53,693,870
В	Bond Proceeds		17,050,277	4,500,000	21,550,277
С	Reserve Balance		31,728,367	100 124 100 100 100 100 100 100 100 100 100 10	31,728,367
D	Other Funds		415,226		415,226
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):		\$ 20,710,355	\$ 49,087,817	\$ 69,798,172
F	RPTTF		19,774,254	48.151.716	67.925.970

. Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Current Period Enforceable Obligations (A+E):

Administrative RPTTF

Oakland

Successor Agency:

G

	•	
Name		Title
Isl		
Signature		Date

936,101

69,904,225 \$

936,101

53,587,817 \$

1,872,202

123,492,042

#### Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Detail

July 1, 2019 through June 38, 2020 (Report Amounts in Whole Dollars)

								/Icebi	ort Amous	rts in Whole Doll	413)											
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-A	В	c	D	Ε	<u> </u>		H	<del>  '</del>	<del>  '</del> -	K .	<u>.</u>	M Services	N A (July - Dece	estate a constitution of the	200 00 00000000000000000000000000000000	Q	R ANALYSIA	3	T B (January	U The state of the	v Islanda	w
			ĺ			,				l f			Fund Sources				on the Control of the		Fund Sources		mudentefage is	1
hem#	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Pavee	Description/Project Scope	Project Area	Total Outstanding	١	ROPS 19-20 Total		L		RPTTF	I	19-29A . Total						19-20B
nem #	\$150956 000000000TCB0654CCB06000TC	ESTABLISHED SHOWING TO SOME A	(0.000000000000000000000000000000000000	HISTORIA DE MARIO	-55-97-C-FC(K-90-9-36-22200-90000-90000-9	2400 (FORM) #150 (F. #25) #32 (F. #33) #40(00 (F. #25)	-0000 BOTH CONTRACTOR	Debt or Obligation \$ 543,599,272	3.007/695	\$ 123,492,042	Bond Proceeds 17,050,277	Reserve Balance \$ 21,728,367	Other Funds \$ 415,228			\$ 69,804,225	Bond Proceeds	Reserve Balance	Other Funds	RPTTF 40 (51716)	Admin RPT(F	Total
10000	Oak Center Debt Property Management, Maintenance,	City/County Loan (Prior Property Maintenance	1/1/2014	(6/30/2020	City of Oakland Various - staff, consultants,	Loan for streetscape, utility, fire station Statling, consultants, maintenance	Agency-wide Agency-wide	217,538	N	\$ 190.228		ļ	165,226	25,000		\$ 190,228		<del></del>				\$ 000 ACC 18
	& Insurance Costs				cleanup contractor, monitoring	contractor, monitoring, insurance costs		ļ		-1-0												SQ FAR
	Administrative Cost Allowance	Admin Costs	1/1/2014	6/30/2020	City of Caldand, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	19,914,797	N N	\$ 1,872,202	S. S. Village Bratter and the second and				936,101	\$ 936,101					936,101	
													194173333									
	B/M/SP project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2020	City of Oakland as	Aggregated project staff, other personnel costs and	B-M-SP	825,425	N	\$ 228,498	Para Para Para Para Para Para Para Para			113,249	2011 Sept. 100 S	3 113,249		200000000000000000000000000000000000000	APRICA SILENCE	113,249		
	amiropenipolis, auccessor uyers.)	* ·			successor agency	operating/maintenance costs for successor agency enforceable																
				İ		obligations in B-M-SP Caldand area, per labor MOUs (P187510)																
17	B/M/SP 2006C T Bonds Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Wilmington Trust N.A	Taxable Tax Allocation Bonds Debt Service	B-M-SP	11,748,071	N	\$ 1,598,793		682,978				\$ 582,978	,			915,815		9 . 915 81
9786090	B/M/SP 2010 RZEDB Bonds Debt Svc	Bonds Issued On or Before 12/31/10	10/1/2010	1	Bank of New York		B-M-SP	16,264,055	N	\$ 591,815		318,645				\$ 318,645				572,970		\$ 50,00
19	B/M/SP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	0	N	\$						5 -						* W. 1981
20	B/M/SP 2006C T Bonds Covenants	Bonds Issued On or Before	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations	B-M-SP	704,111	N -	<b>.</b> 5						•						
		12/31/10	· ·	İ		of tax allocation bond covenants			L							•						<b>建筑</b>
	B/N/SP 2010 RZEDB Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Various	Bond proceeds to fulfil legal obligations of tax allocation bond covenants and	B-M-SP	13,623	N	\$						5						1/11/11
23	B/WSP 2006C T Bonds	Fees	10/1/2006	10/12/2036	Various	reserve requirement Audit, rebate analysis, disclosure	B-M-SP	72,500	N	\$ 5,500				5,500		\$ 5,500						A RESIDENCE
	Administration; Bank & Bond Payments B/WSP 2010 RZEOB Bonds	Enor	10/1/2010	9/1/2040	Mariana	consulting, trustee services, bank & bond, etc. (0000000)	D. H. GO													l		
1000000	B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments	Fees	10/1/2010	Sr 1/2/04/0	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	151,200	N.	\$ 5,500				5,500		\$ 5,500						
See . 25	MacArthur Transit Village/Prop 1C TOD	OPA/DDA/Construction	3/4/2011	6/30/2024	MTCP, LLC		B-M-SP	0	N	\$ -				··		3 .						Santan Parket
30	MacArthur Transit Village/OPA (Non Housing)	Legal	5/11/2011	6/20/2012	Rosales Law Partnership	(G436910) Legal services related to MacArthur TV OPA (P187530)	B-M-SP	0	Y-	3					<u> </u>	\$ .			<del></del>			E Robert
	Central District project & other staft/operations, successor agency	Project Management Costs	1/1/2014	9/30/2020	City of Oakland, as	Aggregated project staff, other personnel costs and	Central District	4,164,195	N	\$ 1,192,294				596,147		\$ 598,147		_		596,147		S - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
					and agency	operating/maintenance costs for successor acency enforceable																
						obligations in CD Caldand area, per labor MCUs. (S00800)									'							
80	Yoshi's/JackLondonSquare/Security Deposit	Miscellaneous	12/18/1994	6/30/2020	Yoshi's	Owner Participation Agreement/Sublease with	Central District	13,500	N	\$ 19,500	13,500					\$ 13,500						
81	Regal Cinemas/Jack London	Miscelaneous	4/11/1995	4/10/2031	Regal Cinemas	Restaurant/Jazz Club (P130620) Owner Perticipation	Central District	25,000	<u> </u>	\$ 25,900	25,000					\$ 25,000						
	Square/Security Deposit				-	Agreement/Sublease with Movie Theater (P130520)					,,,,,											. 助新
3505633		Bonds Issued On or Before 12/31/10			Bank of New York	Subordinated TAB, Series 2005T	Central District	9,669,553	N	\$ 5,463,655		1,257,949				\$ 1,257,949				4,205,708		\$ 4,205,700
430000	Central District Bonds (9836) DS	Bonds lesued On or Before 12/31/10		9/1/2020	Bank of New York	Subordinated TAB, Series 2009T	Central District	13,290,600	N	\$ 13,290,890		6,520,200				\$ 6,520,200				6,770,400		5 670,400
88	Central District Bonds (9714) 1986 Bond Covenants	Bonds Issued On or Before 12/31/10	1/1/1989	6/30/2020	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	50,623	N	\$						\$						News
70	Central District Bonds (9716) 2003	Bonds Issued On or Before	1/7/2003	6/30/2020	Various	Bond proceeds to fulfill legal obligations	Central District	10,159	N	S -		_				\$ -						F an investment
	Bond Covenants	12/31/10	4700000			of tax allocation bond covenants				100												1
	Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2020		Bond proceeds to fulfill legal obligations of tax allocation bond coverants &	Central District	441	N	\$						5						
72	Central District Bonds (9718) 2006T Bond Covenants	Bonds Issued On or Before 12/31/10	11/9/2006	6/30/2020	Various	reserve requirements  Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	917,824	N	5						\$						
n n	Central District Bonds (9719) 2009		5/6/2009	6/30/2020		or tax allocation bond covenants  Bond proceeds to fulfill legal obligations	Contral District	5,743		•											:	
	Bond Covenants	12/31/10	3-0-2503	W-5002020	TOINUS	Bond proceeds to futilit regal obligations of tax allocation bond covenants & reserve requirement	CHENTAL DIBUTO	5,743	N							s .						
74	Central District Bonds (9710) Administration:	Fees	1/1/2014	6/30/2020	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank &	Central District	165,863	N	\$ 16,500				16,500		\$ 18,500						Fig. charts.
	Sank & Bond Payments 1728 San Pablo DDA	OPA/DDA/Construction	3/4/2005	E/12/2023		bond, etc. (0000000)	Central District									1.0				*	_	
79	17th Street Garage Project		8/24/2004	6/12/2023	Rotunda Garage, LP	As-needed responses to inquiries from current property owners and related		0	N N	•						\$ 5					-	Transfer of
			'			parties, or enforcement of post- construction obligations																
V66404-0583			L			enting design configuration	<u> </u>			erosestinasionis								<u> </u>	ا ا			AND A STREET OF STREET

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GOE 2006 Taxable Bond Administration: Bank & Bond Payments	CCE 2006 TE Bond Covenant	C 2000   South Board Covenant	Service Service	P. Scottan Memorial Convention Center	105 Downtown Capital Project Support					95 Uptown Approments Project	Oprown LUCA Admin Fee		Uplown LDDA	1-10 Kespensal Project		Segra LDDA	en Hotel	Housewives Market Residential Development	Frankin 88 DDA	Fox Courts DDA	ocal Development		6	
Pees	Bonds Issued On or Before 12/31/10	12/31/10	Bonds Issued On or Before 12/31/10		Miscellaneous	itwe	Agreements	Agreements	CEATIFICATION CONTINUES	Agreements	8		OPANDA/Construction	OPAVIDACCONSTUCTION	OPA/Construction	OPA/DDA/Construction	OPADDACOnstruction	OPA/DOA/Construction	OPAICCA/Construction	OPADDWConstruction	-	Obligation Type	n	
10/1/2008	19/1/2006	000711811	10/1/2008	57472010	3/1/2009	8702005	OVO2WCW	CONTINE	7112000	10/24/2005	10/24/2005		10/24/2005	0002004		10/20/2005	6661/62//		10/18/2004	12/8/2005	7728/2004	Contract/Agraement Execution Date	0	
9602118	9/1/2036	9772036	91/2036	@12/2022	6/30/2020		Ì						1073/2011			6/12/2023 6/30/2025				612/2023	B12/2023	Contract/Agreement Termination Date	F	
Various	Various	various	ton Trust N.A	1	and CBD	National Trust Community Investment Fund III	Corporation	Community Development Comporation	Associates LLC	FC OAKLAND, INC.	City of Calchind		Castaina Development LLC	Atta City Welk LLC	300	Rotunda Partners Sears Development Co	Caldand Garden Hotel LLC	A.F.Evans Development Corp	Arjosio HOA	Fox Counts Lp	Preservation Park, LLC	Payee	71	
2006 Taxable bond Aualt, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	2006 TE Bond proceeds to fulfill legal obligations of tax allocation band covernants	2006 I avaible bond proceeds to tuful legal obligations of tax allocation bond covernants	2008 Taxable Bond Debt Service	Sublease between the Successor Agency and the City for the Scotlan Convention Center (T423419)	BID Aggersaments on Agency Property	New Markets Tax Credit and Historic Tax Credit investment Guaranty	New Markets 18x Credit Loan Guaranty	New Markets I dx Credit Loan Guaranty	JAS-needed responses to inquires from current property owners and related parties, or enforcement of post- construction obligations	(S00800)	Annual administrative fee past by developer to support staff costs associated with bond issuance (0000000)	current property owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104.	Cassana Development LLC As-Reeded responses to inquires from  Lutinity property owners and related  paties, or enforcement of post- construction obligations  construction obligations	As-needed responses to inquires from current property owners and related parties, or enforcement of post- construction obligations	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	DDA Post-Construction Obligations LDQA Administration (P 199629)	As-needed responses to inquites from current properly owners and related parties, or enforcement of post- construction obligations	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	Description/Project Scope	6	
Central City East	Central City East	Central City East	Central City East	<u> </u>	Central District	Central District	Central District	Central District	Central Distinct	Central District	Central District		Carried Deliver		Central District	Central District Central District	Central District				Central District	Project Area	I	
108,815	1,850	120,337	66,024,317		14,424	15,997,284	1,950,000	12.090,000	0	2,689,312	2,900,000					1,550,000			152,826	0		Total Outstanding Dept or Obligation	-	July 1, 2 (Report
z ei	2	2	Z	Z	z		L	20000000		z	z o		z 2	11 X 10 10 10 10 10 10 10 10 10 10 10 10 10	2	2 2	z e		2	z	z	Retired	•	919 through Amounts in
5,500			7,889,862		5,900				g and	1,807,488	200,000		<u>.</u>						50,000			ROPS 19-20 Total Bond I	*	July 1, 2019 through June 30, 2028 (Report Amounts in Whole Dollars)
			3,226,																			Bond Proceeds Reserve Bal	3	
			,251								200,000								50,000			Fund Sources  Fund Sources  RPTIF	z	_
5,500			-		5,000					1,807,486									8			es ROTTE	•	
************	lakust.	580007.	988	30000	- 100 E	26000	2000	NSSE.		l okasi	en acade				051000K	36.00	Spacecone	Personal		*065		Admin RPTTF	7	
\$ 5,500		•	\$ 3,228,257	\$ -	\$ 5,000		ea i			\$ 1,907,465	s 200,000			*	•	3	•		\$ 50,000	•	1	19-29A	۵	
							-		_										,			Bond Proceeds Rese	100	
						-						-										Fund Sources  Fund Sources  Fund Sources  FORTH	3 7	_
			4.48																		-	Fund Sources Other Funds RPTTF	- -	
			4,467,605																			TF Admin RPT IF	v	
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Microal acceptors in the Park I	- Top Catholing Towns (enable	And the sail of sections in the	1666 7th St Acrossission	AUT /15 Campbell Street	MEN & MADMONT (2002) MEN	200 1100 20 200	See 3701 MI K it Way	308 Faith House	1574-90 7th Street	396 94th and International Bird	33413, to the extent required by law	income housing to meet replacement housing and inclusionarylarea production	Bond  Development of low and moderate	2011 Housing Bonds Admin; Bank &	381 2011 Housing Bond Reserve		379 2011 Housing Bonds	377 ZWO+1 Houself Boxes Covening		2000 Housing Bonds Covenants	successor spency	359 Tool on Avenue	training on say Constillation	SOST CAMBOTTAL HODS! Acquisitory Activation	352 94th and International Blvd	Collegum TE Bond Administration		Service	Service		241 Colleeum project & other statilloperations, successor agency	Project NemerDebt Obligation		8			
Macetaneous	Housing Project	Housing Project	Housing Product	Housing	Housing	Housing	Housing	Housing Bond Funded Project	Housing Bond Funded Project -	City/County Bond Funded Project -			Legal	Fees	Reserves		Revenue Bonds Issued After 12/31/10	Before 12/31/10	Before 12/31/10	Reverue Bonds Issued On o	Project Namagement Conta	OPACCACCONSTRUCTION	or succession continues of	OPAUDA/Construction	OPAIDDA/Construction	a	ä	Bonds Issued On or Before 12/31/10	Bonds Issued On or Before 12/31/10		Project Management Costs	Obligation Type		G			
2/24/2010	302011	2/20/2000	100 min	6/25/2002	27.07.001	20200	200000	2/13/2011	6/26/2003	3/3/2011	7777011		1/1/2014	3/8/2011	3/8/2011		3/8/2011	r 442000		r 7/1/2000	1/1/2014	9/21/2009	or angelor	302011	3/3/2011	10/1/2008	10/1/2006		10/1/2006		1/1/2014	Contract/Agreement Execution Date	-	•		,	
670/2030		۱		6/30/2022	1202000	420200	A COCOCA	8700001	6302023	7/5/2067	Branciero	,	OCOCOCIO	9/1/2041	9/1/2041		9/1/2041	6202mca		6/30/2025	6/30/Z0Z0	6/30/2020	4 175000	3/1/2087	7/5/2067	9/1/2038	911/2038	9/1/2036	9/1/2035		6/30/2020	t Contract/Agreement Termination Date		m			
City of Caldand/BREIGE	Oaldand LP	Westside	Westside	City of Oakland/OCH- Westaide	maint, service contractor)	maint, service contractor)	Housing	Oty of Oakbooksash	Related City of Onkland/CDCO	City of Oakland/TBD - LP			Various	Bond holders Various	Bank of New York; 2011		Bank of New York	various		Various	City of Caldand	Olly of Caldend/Dutys Alwan	Asian Local Development Corporation (EBALDC)	City of Calcand/Californic	City of Oakband/TBD - LP / Related	Various	Various	Wilmington Trust N.A	Wilmington Trust N.A.		City of Oa	Payee		m			
Housing development loan (L437910)	٠	٠	_							HOME program (H236510)  Housing development loan (P151796)		development loans; etc.	consulting, trustee services, bank & bond payments, etc. Site angulation beens: Housing		_		Scheduled debt service on bonds	Earnd proceeds to fulfill legal obligations of tax allocation bond covenants	of tax allocation bond coverants	Bond proceeds to fulfil legal obligation	Staff costs for proj mgmt.; ongoing monitoring/reporting; operating/maintenance costs	Residential Rehabilitation Loan (L284810)	Livering constitution and (C+100-10)	-		2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	2006 Collegum TE Bond Debt Service	2008 Coliseum Taxable Bond Debt Service	operating/maintenance costs for successor agency enforceable obligations in Collecum area, per labor MOUs. (\$82500)	Aggregated project staff, other personnel costs and	Description/Project Scope		G			
Low-Mod	Low-Mod	LOW-MOD	LOW-MOD	Low-Mod	Low-Mod		Constitution	Low-Mod	Insulfice	Low-Mod			COLL MONT	Low-Mod	Low-Mod		Low-Mod	S LOW-MOD		Low-Mod	Law-Mod	Low-Mod	50	Low-Mod	Low-Mod	Coliseum	Coliseum	Colseum	Coliseum		Colseum	Project Area		×			Oakland R
7,005,000	1,180,056	2,201	4,233	598	6,528	5,941	116'0	8017	845	20,000				0	0			1,199,121		47.691	4,095,096	8,230	302,440	163,327			80,315		87,412,637			Total Outstanding Debt or Obligation		-		July 1, 4 (Report	Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Deta
2	•		Nec	2	2	7				v 3			<u> </u>	Υ \$	Y S	13	*	z	L	2	z •	44	4	- z	۲ ۶	<b>√</b>	z	Y	2		2			7		July 1, 2019 through June 30, 2020 (Report Amounts in Whole Dollars)	n Payment Sci
4,000,000		Γ		198	6,528	-			a Gr		8										1,258,342			18327			5,500		8,801,398		511,324	ROPS 19-28 Bond Proceeds		7	-	nole Dollars)	hedule (ROPS 18
_	1,180,056	2.201	4,733	S8	6,528	2,541	1,18'0	0,52	20 75.	20,000											375,000	8,230	MM/7CF	163,327					3,520,067		_	ceeds Reserve Balance	184	-		,	-20) - ROPS Detail
												-																	7			e Other Funds	Fund Sources	2			
. 2,000,000																				51	254,171						5,500				255,662		amper)			 	
		089	986	4906	3884	****		4339		1 383	F 8675350	77.100					2000	e e e e e e e e e e e e e e e e e e e	107625		0.000	2854			200	*96801		996	3397	ANGRES		Admb RPTTF					
2,900,000	\$ 1,180,056	1380			\$ 6,528			K	k	20,000							<b>6</b> 0				\$ 629.171	8	S SOUTH				\$ 5500		\$ 3,520,087			19-20A		٥			
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														-																		Reserve Balance O	Fun	g	_		
2							-																	-							┪		Fund Sources	7	-		
2,000,000							-		-			•		  -				-			254,171								5,081,331		. 255,662	PTTF Admin RPTTF		· ·			
200000					*			· 二十二													1116.2	1		\$-18 cm 18 cm				•	3 - 100		ya.	19-20B		×			

						Oakland Re	ecognized Obliga	tion Payr	nent Schedule (F	OPS 19-20) - I	ROPS Detail										
	July 1, 2019 through June 30, 2020																				
	(Report Amounts in Whole Dollars)																				
А В		,	E	. г		Н н	1 , 1	,	<sub>*</sub>				.			ь					w
					<del></del>		<del></del>		1 1			A (July - Decer				and the last		B (January	(#150E)	1.43 (02.7)	
		ĺ							l F	(4-994-16-100-010-10-10-10-10-10-10-10-10-10-10-1	Colored to the colore	Fund Sources	unatherse.	50.000000000000000000000000000000000000				Fund Sources		CONTRACTOR OF STREET	
1 1	1	Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 19-20			1			19-20A						19-20B
Rem # Project Name/Debt Obligation	Obligation Type OPA/DDA/Construction	Execution Date 8/24/2006	Termination Date 5/30/2020	Payee City of Oakland/Harbor	Description/Project Scope Land acquisition per Development	Project Area	Debt or Obligation 12,545,373	Retired	Total \$ 5,500,000	Bond Proceeds	Reserve Balance	Other Funds	RPTTF 3,000,000	Admin RPTTF	Total \$ 3,000,000	Bond Proceeds	Reserve Salance	Other Funds	2,500,000	Admin RPTTF	Total \$ -2,500,000
ALZ COR WAS	OF ALBERT CONSTRUCTION	G242555	3302025	Partners LLC	Agreement and Cooperation Agreement purchase price will be fair	LON-MOL	12,545,515					ĺ	3,000,000						2,500,000		
					market value when Harbor Partners			-													2.5
			·		notify City site is ready (L439410)				4.						11000						是發展機能
423 Onk to 9th	Bond Funded Project - Housing	8/24/2006	6/30/2028	City of Oakland; Various	Obligation to develop 465 affordable housing units pursuant to Cooperation	Low-Mod	21,765,303	N	\$ 8,750,000	4,625,000					\$ 4,625,000	4,125,000					\$ 4,129,000
					Agreement with Oak to 9th Community Benefits Coalition										544			+.			40
					Welesta karek kasalas kilika						64.2.2.2.2.2.2			977557				3333333		300	
																	2545				9200
					Color Service Links						4.54										
632 Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/3/2013	9/1/2022 .	Bank of New York	Subordinated TAB, Series 2013 refinancing Series 2003 & 2005	Central District	63,265,625	N	\$ 29,903,125	Sel locks were lead to its off lines	15,642,625	200000000000000000000000000000000000000	CT COLD CONCESSION CONTRACTOR	NAME OF TAXABLE PARTY.	\$ 15,642,625	arabitation and alternative significant			14,260,500	and delight and the Property of the William	\$ 14,260,500
835 Excess bond proceeds	Bond Funded Project - Pre- 2011	11/8/2013	6/30/2024	City of Caldand (Housing	Allocate to Low-Mod Housing Asset	Low-Mod		N	\$ 1,220,000	1,220,000	_				\$ 1,220,000						9 Land
obligation/Bond Expenditure Agreement	2011	i		Successor); TBD	Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15										1 10 10 10		<b>i</b>				
638 Excess bond proceeds	Bond Funded Project – Pre- 2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond	B-M-SP	25,000	N	\$ 25,000	25,000					\$ 25,000						2
obligation/Bond Expenditure Agreement	2011				covenants per Bond Expenditure Agreement approved by OB Resolution																
Social Excess bond proceeds	Bond Funded Project - Pro-	11/0/10/2	6/30/2024	City of Oakland: TBD	2013-15 Projects consistent with bond	Carriral District	9,500,000	N													1212.03
obligation/Bond Expenditure Agreement	2011	11002013	W3002024	Cay of Caronina, 180	covenants per Bond Expenditure	Carrena District	9,500,000	N	\$ 9,500,000	9,500,000		1			\$ 9,500,000				1		
20000					Agreement approved by OB Resolution 2013-15							ı					ļ	ŀ			经基础基础
938 Excess bond proceeds obligation/Bond Expenditure	Bond Funded Project - Pre- 2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure	Central City East	25,000	N	\$ 25,000	25,000					9 25,000						Lagranie
Agreement			ı		Agreement approved by OB Resolution 2013-15		]														
639 Excess bond proceeds obligation/Bond Expenditure	Bond Funded Project - Pre- 2011	11/8/2013	6/30/2024	City of Caldand; TBD	Projects consistent with bond	Coliseum	25,900	N	\$ 25,000	25,000			·		\$ 25,009						Service State
Agreement	2011				covenants per Bond Expenditure Agreement approved by OB Resolution																
840 2013 Central District Refunding	Reserves	10/1/2013	9/1/2022	Bank of New York; Bond	2013-15 Reserve funds required by bond	Central District	4,804,030		9						\$						
Bonds Reserve 641 2009T Central District Bond Reserve	Reserves	5/6/2009	9/1/2020	holders Bank of New York; Bond	covenants Reserve funds required by bond	Central District	3.874.167	- N		-											\$ 9 <b>5</b> 00
842 BAWSP 2010 RZEDB Bond Reserve		10/1/2010		holders Bank of New York; Bond	covenants Reserve funds required by bond	B-M-SP	721,007	N N	5 -												\$ 10 mg
644 2015 TE Bonde Debt Service	Refunding Bonds Issued	8/11/2015	9/1/2036	holders Wilmington Trust N.A	covenants Subordinated TAB, Series 2015 Tax				\$						,						Spirit Section
7366	After 6/27/12			i	Exempt; refinancing Series 2006 TE	Multiple	42,313,624	N	\$ 1,125,500				562,750		\$ 562,750				562,750		\$
.646 2015 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Wilmington Trust N.A	Subordinated TAB, Series 2015 Taxable; refinancing Series 2006T	Multiple	81,456,483	N	\$ 9,220,889				5,737,682		\$ 5,737,682				3,483,007		\$ 3,483,067
547 2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 band Audit, rebate analysis, disclosure consulting, trustee services.	Muttiple	96,000	N	S 11,000				11,000		\$ 11,000						•
648 Bank Fees for Refinanced Bonds	Fees	8/11/2015	6/30/2020	Various	etc. (0000000) Bond Audit, rebate analysis, disclosure	Matinia	18,000	- N	\$ 9,000				9,000		****						
Administration	1	W1 112015	0.5042020	Validus	consulting, trustee services, etc.	мишре	18,000	N	• •				. 9,000		\$ 9,000			ŀ			
					(0000000) for the close-out of various refinanced bonds		ļ				.										
850 2018 TE Bonds Debt Service		6/6/2018	9/1/2031	Wilmington Trust N.A	Subordinate Tax Allocation Refunding.	Multiple	22,073,250	N	\$ 759,500				379,750		\$ 379,750			•	379,750	<del>_</del> _	\$100.000 379.750
::: : : : : : : : : : : : : : : : : :	After 6/27/12 Refunding Bonds Issued	6/6/2018	9/1/2039	Wilmington Trust N.A	Series 2018-TE Subordinate Tax Allocation Refunding,		59,340,312	N	3 1,425,626				712,813		\$ 712.813				712,813		14 Table 1971
652 2018 T & TE Bond Bonds	After 6/27/12	6/6/2018	9/1/2039	Various	Series 2018-TX 2018 bond audit, rebate analysis.	Multiple	250,000	- N	\$ 11,000				11,000		5.53558.5488.44		L		7 12,013		712819
Administration; Bank & Bonds Payment					disclosure consulting, trustee services,		250,000		77,000				11,000		\$ 11,000						
Latinete			<u> </u>		bank & bond payments, etc.	<u> </u>															<b>建设建设</b>

# Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - Report of Cash Balances July 1, 2016 through June 30, 2017 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet. Е G В **Fund Sources** RPTTF **Bond Proceeds** Reserve Balance Other Funds Prior ROPS RPTTF and Reserve Rent, Non-Admin **ROPS 16-17 Cash Balances** Bonds issued on or Bonds issued on or Balances retained Grants, and (07/01/16 - 06/30/17) before 12/31/10 after 01/01/11 for future period(s) Interest, etc. Comments 1 Beginning Available Cash Balance (Actual 07/01/16) RPTTF amount should exclude "A" period distribution amount 10,950,641 12,074,978 30,981,425 6.055 15,271 2 Revenue/Income (Actual 06/30/17) RPTTF amount should tie to the ROPS 16-17 total distribution from the County Auditor-Controller 1,118,508 4,061,156 3,015,568 66,108,332 Cell G2 = Revised M&C Total RPTTF 3 Expenditures for ROPS 16-17 Enforceable Obligations (Actual 06/30/17) 4,017,947 6,076,905 30,981,425 732,854 37,669,367 Cell G3 = Total Exp Less G3 through CF 4 Retention of Available Cash Balance (Actual 06/30/17) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) 4,595,174 9,405,159 30,667,959 Cell G4 = RPTTF debt service reserve for 17/18 5 ROPS 16-17 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 16-17 PPA form No entry required submitted to the CAC 335,612 6 Ending Actual Available Cash Balance (06/30/17) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) 654,070 2.288.769 (2.549,335)

Oakland Recognized Obligation Payment Schedule (RO	OPS 19-20) - Notes July 1, 2019 through June 30, 2020

Item#	Notes/Comments
4, 57, 198,	
199, 242,	
243, 299,	
300	Disallowed by DOF (ROPS 14-15B).
7-8, 10	Disallowed by DOF (ROPS 17-18).
17, 66-67,	
	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March
247,	1st debt service payment will be held in reserve for the September 1st debt service payment.
	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of
ĺ	debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the
18	September 1st debt service payment.
26, 75,	
252	Other source is grant funds.
	The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable
30	obligations; reserve source is prior year tax increment. Funded from OFA balances.
14, 54,	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other
196, 241,	obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property
370-371	is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
	Bond proceeds held by ORSA pool; no termination date
19-21, 70,	
71, 73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may
	be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other
	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in
	perpetuity. Obligation amount not known.
77-82, 84-	
88, 90-93	
84	Garage revenue used to pay HOA fees.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.
89	

	Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - Notes July 1, 2019 through June 30, 2020
Item #	Notes/Comments
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
94	
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
96	
97	Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
98-101	
106	Obligation amount unknown.
125-194;	
222, 225,	
232; 264,	
283-284	These grants have been terminated; obligation retired.
202-203	Bond proceeds held by fiscal agent.
206	Obligation retired (property tied to repayment transferred to the City per the LRPMP).
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
247	Partially refunded in 2015.
257	Funded from OFA balances.
258-259	Obligations retired (disallowed by DOF in 15-16B).
000	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the
296	expenses of the agreed upon project. Funded from OFA balances.
344 352-359	Obligation complete/Closed. Funded from LMIHF.
პე∠-პე9	Funded from Living.

### Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - Notes July 1, 2019 through June 30, 2020

Item #	Notes/Comments
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
372, 377,	
380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
376	Mostly refunded in 2015, but bonds with near-term maturity dates have final payment occurring in 2016; Based on amount due fall 2016.
379	Based on debt service schedule for fall 2017 and spring 2018.
	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e.
	project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be
. 383	remediated and maintained until it is sold or otherwise transferred; with various terms.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF
393	Contracted monetary obligation complete; Requires continued staff project management and oversight until completion.
397-403	Estimated completion; No termination date.
405-406	Obligation retired.
420	Obligation complete/closed.
421-422	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23)
423	Estimated completion - no termination date; using reimbursed 2011 bond funds from ROPS lines 421-422.
426	West Oakland loan indebtedness to City of Oakland authorized per Oakland Oversight Board Resolution 2013-16; no termination date; Requesting reconsideration.
	Refunded 2003 and 2005 CD debt. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution.
632	Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
635-639	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
381, 640-	
642	Existing reserve amounts required per bond covenants.
644-645	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings
	All lines with the exception of the debt service (lines 16-18, 66-67, 200-201, 246-247, 373, 376, 379, 632, 644) are estimated amounts - the actual payment during the
	period may differ from the amounts estimated. Furthermore, for these same lines, the estimated amount for most lines reflected in the 'A' period may be spent anytime
All Items	during the fiscal year, including during the 'B' period.

# EXHIBIT B

# SUCCESSOR AGENCY ADMINISTRATIVE BUDGET

(attached)

DEPARTMENT PERSONNEL	# ROPS 19520#
City Administrator	338,708
City Attorney	131,936
City Clerk	75,603
Finance & Management	1,066,792
Human Resource Management	54,727
Subtotal Personnel	4,(6167/,7/697)
O8M###	ROPS 19520
City Accounting Services	3,729
Information Technology Services	17,470
Facilities Services	87,786
Duplicating	2,564
Postage & Mailing	1,500
Technology (phone, equipment, software, etc)	5,000
Self Insurance/Excess Insurance	34,280
Outside Legal Counsel	20,000
Audit Services	25,000
General operating costs (supplies, etc)	7,106
Subtotal O&M	204,486
TOTAL SUCCESSOR ADMIN BUDGET	1,872,202