

OFFICE OF THE CITY CLERK

2019 JAN 10 PM 3: 45

AGENDA REPORT

TO: Sabrina B. Landreth

ORSA Administrator

FROM: Katano Kasaine

Director of Finance

SUBJECT:

Recognized Obligation

Payment Schedule 19-20

DATE: December 27, 2018

ORSA Administrator

Approval

Date

Date

RECOMMENDATION

Staff Recommends That The City Council As Governing Board Of The Oakland Redevelopment Successor Agency ("ORSA") Adopt A Resolution Approving The Submission Of A Recognized Obligation Payment Schedule And Successor Agency Administrative Budget For July 1, 2019, Through June 30, 2020, To The Countywide Oversight Board, The County And The State.

EXECUTIVE SUMMARY

Pursuant to the State legislation dissolving redevelopment agencies, ORSA is required to prepare a Recognized Obligation Payment Schedule ("ROPS") every year. The ROPS includes the cost of managing the enforceable obligations, such as project staff costs and debt service. *Exhibit A* to the attached resolution provides the remaining list of obligations and anticipated payments for July 2019 through June 2020, including the source of payment.

The attached legislation also approves the ORSA administrative budget for submittal to the Countywide Oversight Board for July 2019 through June 2020. The administrative budget is limited to three percent of the amount claimed from the Redevelopment Property Tax Trust Fund ("RPTTF") from the previous ROPS period. See *Exhibit B* to the attached resolution adopting the administrative budget. The Countywide Oversight Board also has the power to approve the administrative budget.

BACKGROUND/LEGISLATIVE HISTORY

The ROPS is a list of the enforceable obligations of the former Redevelopment Agency, along with estimated payments for those obligations during the ROPS period and the source of funds for those payments. The ROPS must then be approved by the Countywide Oversight Board, subject to review by the County Auditor-Controller and the California Department of Finance ("DOF"), before any eligible payments can be made. Under ABX1 26, only payments listed on

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its adopted ROPS may be made by the successor agency. Enforceable obligations that may be listed on the ROPS include:

- 1. Bond repayments;
- 2. Loans borrowed by the Redevelopment Agency;
- 3. Obligations to the State or Federal governments, or obligations imposed by State law;
- 4. Payments required in connection with employees;
- 5. Judgments or settlements;
- 6. Contracts necessary for the continued administration or operation of the successor agency; and,
- 7. Any other legally binding and enforceable agreement. These can include: consultant contracts or other professional services contracts, construction contracts, commercial and affordable housing loans, as well as grant contracts under the City's Façade, Tenant Improvement, and Neighborhood Project Initiative programs.

There has been substantial legislative history related to the dissolution of redevelopment dating back to 2011, including preparation and approval of ROPS. Most recently the ROPS 18-19 was approved by the ORSA board and the Oakland Oversight Board in January 2018. ORSA received a determination from the DOF for ROPS 18-19 in May 2018. In its determination, the DOF denied several requested line items, including:

- Lines 7, 8, and 10 concerning employee pension, other post-employment benefits (OPEB), and unemployment obligations (requested \$1,983,500 for the ROPS 18-19 period and a total outstanding amount of \$33.0 million);
- Line 207 concerning the Evelyn Rose Project (requested \$517,500 for the ROPS 18-19 period);
- Line 370 concerning Housing Project Management Costs (requested \$1,333,416 for the ROPS 18-19 period of which \$583,416 was denied);
- Line 371 concerning Construction Monitoring Services (requested \$56,180 for the ROPS 18-19 period);
- Line 426 concerning West Oakland Loan indebtedness (requested \$1,813,238 in ROPS 18-19 and a total outstanding amount of \$2,749,243).

Despite the DOF's disallowance of these items, staff is continuing to request these funds on the ROPS 19-20 period and will continue to assert that they are enforceable obligations under the statute. Staff is also monitoring pending court cases between the DOF and other successor agencies in the state that experienced similar denials of unfunded pension and Other Post-Employment Benefit ("OPEB") obligations.

ORSA received its finding of completion in May 2013. The dissolution law entitles ORSA to certain benefits upon receiving its finding of completion, including:

1. **The use of pre-2011 excess bond proceeds.** A Bond Expenditure Agreement between ORSA and the City was approved by DOF and executed by the City and

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ORSA in November 2013. ORSA made a payment of approximately \$88 million in excess bond proceeds to the City pursuant to the Agreement and as authorized by ROPS 13-14B in February and June 2014. Excess bonds continue to be transferred to the City as they become available either through projects being complete under budget, restricted land sales and/or loan repayments.

- 2. The repayment of outstanding loan indebtedness from the former Redevelopment Agency to the City. In July 2013, the Oversight Board approved a resolution finding that approximately \$2.7 million in outstanding loan indebtedness from the Redevelopment Agency to the City for certain West Oakland projects, was for legitimate redevelopment purposes and thus authorized placement of that obligation on the ROPS. DOF disallowed the loan repayment on ROPS 16-17, despite strong arguments for its inclusion in a meet and confer process. Staff is recommending requesting the repayment again on this ROPS 19-20 totaling \$1.8 million (ROPS line #426). Under the dissolution law, 20 percent of loan repayments must be deposited into the Low and Moderate Income Housing Asset Fund for affordable housing.
- 3. The submittal of a Long Range Property Management Plan ("LRPMP"). ORSA received approval for its LRPMP on May 29, 2014.

On December 5, 2018, the City of Oakland brought a Writ of Mandate against the Department of Finance in Sacramento Superior Court. The writ challenges DOF's:

- Denial of payments pursuant to validly reinstated loans between the City and the former redevelopment agency (ORSA);
- Denial of reimbursements for staff costs associated with ORSA housing assets;
- Refusal to authorize repayment of monies to the low and moderate income housing fund; and,
- Denial of payments to cover ORSA pension and OPEB liabilities.

The case has been assigned to the Honorable James P. Arguelles. The case is currently scheduled to be heard on April 19, 2019.

The dissolution law requires a successor agency to submit a ROPS approved by its oversight board to DOF by February 1st of each year prior to the ROPS period. DOF must provide its determination by April 15th of each year.

ANALYSIS AND POLICY ALTERNATIVES

The total outstanding obligations on the ROPS as of December 1, 2018, was approximately \$643.6 million. ORSA anticipates approximately \$53.6 million in payments through June 2020 which will be used towards agency-wide administrative items, debt service, projects and programs from eight redevelopment areas and from the Low and Moderate Income Housing

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Fund, as well as execution of the Bond Expenditure Agreement. Per DOF direction, ORSA reestimates obligation payments for each ROPS that have not been fully expended or met during previous ROPS periods.

The projected administrative allowance for Fiscal Year ("FY") 2019-20 is approximately \$1.87 million. Please note, the administrative budget only includes general administrative costs of the successor agency and does not include project staffing or other project costs, which are instead included in the ROPS as separate enforceable obligations.

In September 2013, the bond rating agencies and bond counsel informed staff that, because the bond covenants require all bond debt service for a calendar year be funded prior to any other obligations, debt service obligations must be "front-loaded" on the first ROPS of the year (i.e., ROPS "B") to show payment of the full amount available from RPTTF funds to cover those obligations. Therefore, the 'B' request for January-June 2020 includes the full 2020 annual amount due for bond debt service for all issuances, other than the Housing Set-Aside Revenue Bonds, the 2015 Refunding bonds, and the 2018 Refunding bonds, which are requested on a semi-annual basis. The debt service amounts due in the fall of 2019 are shown as coming from 'Reserve Balances' since those amounts were received with the ROPS 18-19.

ROPS 19-20 includes approximately 100 remaining obligations from seven broad categories, including:

- Operations and staffing;
- Bonds and other debt;
- Grants:
- Disposition and Development Agreements;
- Contracts;
- Neighborhood Projects Initiative; and,
- Low and Moderate Income Housing projects.

ORSA will pay the obligations listed in the ROPS from several former Redevelopment Agency sources, including:

- · Bond proceeds;
- Reserve balances;
- Administrative cost allowance;
- Redevelopment Property Tax Trust Fund; and,
- Other, grants, leasing revenue, etc.

The RPTTF is a fund administered by the County that holds property tax funds that formerly would have been the tax increment funds of the Redevelopment Agency. Money from this fund would be available to cover ROPS enforceable obligations only if other funding sources are not available or if payment from property tax revenues is required.

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FISCAL IMPACT

The City will not be obligated to use its General Purpose Fund ("GPF") to pay for any of the obligations listed in the ROPS 19-20 and administrative budget that are approved by the Countywide Oversight Board and DOF. The approved obligations are paid from existing or future funding sources of ORSA. To the extent that the requests on the ROPS are denied by DOF, other funding sources would need to be identified as part of the FY 2019-20 budget, including both GPF and non-GPF sources.

The City receives approximately 29 percent of any RPTTF distribution after enforceable obligations on the ROPS are satisfied. Per Council policy, 25 percent of the residual amount the City receives is deposited into the Affordable Housing Trust Fund. Many of these projects will have economic benefits for the City, including jobs, property taxes, sales taxes, business taxes, utility taxes, etc.

PUBLIC OUTREACH / INTEREST

No outreach was deemed necessary for this informational report beyond the standard City Council agenda noticing procedures.

COORDINATION

Staff in the Budget Bureau and Controller's Bureau worked with the Department of Housing and Community Development, the Economic and Workforce Development Department, and the City Attorney's Office in preparing the attached ROPS and resolution. The report and resolution were submitted to the City Attorney's Office for review and approval.

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SUSTAINABLE OPPORTUNITIES

Economic: The various projects and programs have numerous economic opportunities for Oakland businesses, including contracts for construction and professional services, grants for property owners and businesses and development of key sites to grow existing and attract new businesses.

Environmental: The City's goal to develop a "Sustainable and Healthy Environment" is applied to the individual project. Each of the projects will incorporate as many "environmental sustainability" features into the design and construction of the project as are practical and financially feasible.

Social Equity: The Public Works projects, i.e. parks, public facilities, and streetscapes, will need to comply with the City's contracting programs, including the Small/Local Business Construction Program, the Small/Local Business Professional Services Program (L/SLBE) and the Local Employment Program. All of the workers performing construction work for the City funded Project component must be paid prevailing wages.

ACTION REQUESTED OF THE CITY COUNCIL

Staff Recommends That The City Council As Governing Board Of The Oakland Redevelopment Successor Agency ("ORSA") Adopt A Resolution Approving The Submission Of A Recognized Obligation Payment Schedule And Successor Agency Administrative Budget For July 1, 2019, Through June 30, 2020, To The Countywide Oversight Board, The County And The State.

For questions regarding this report, please contact Adam Benson, Budget Administrator, at (510) 238-2026.

Respectfully submitted,

KATANO KASAINE

Director of Finance

Attachment (1): Resolution Approving the ROPS 19-20 and Administrative Budget

- Exhibit A: ROPS 19-20

Exhibit B: Successor Agency Administrative Budget

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APPROVED AS TO FORM AND LEGALITY:
BY:
ORSA COUNSEL

OAKLAND REDEVELOPMENT SUCCESSOR AGENCY

RESOLUTION	No.	2019-	

A RESOLUTION APPROVING THE SUBMISSION OF A RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND SUCCESSOR AGENCY ADMINISTRATIVE BUDGET FOR JULY 1, 2019, THROUGH JUNE 30, 2020, TO THE COUNTYWIDE OVERSIGHT BOARD, THE COUNTY AND THE STATE

WHEREAS, California Health and Safety Code Section 34177(o), as amended, requires a successor agency to prepare a Recognized Obligation Payment Schedule ("ROPS") listing the former redevelopment agency's recognized enforceable obligations, payment sources, the successor agency's excess bond proceeds obligations, and related information for each fiscal year period; and

WHEREAS, California Health and Safety Code Section 34177(*l*), as amended, requires that a ROPS be submitted to and approved by the oversight board, and submitted to the County Administrator, the County Auditor-Controller, the State Controller, and the California Department of Finance; and

WHEREAS, California Health and Safety Code Section 34177(j) requires a successor agency to prepare a proposed adminstrative budget for submission to the oversight board for approval; and

WHEREAS, California Health and Safety Code Section 34177 (m)(1)(A) provides that the successor agency shall complete the ROPS in the manner provided for by the Department of Finance; and

WHEREAS, the Oakland Redevelopment Successor Agency ("ORSA") has prepared a ROPS for July 1, 2019 through June 30, 2020, otherwise referred to as "ROPS 19-20"; and

WHEREAS, the ORSA Board wishes to submit said ROPS to the Alameda County Administrator, the County Auditor-Controller, the Countywide Oversight Board, the State Controller, and the Department of Finance for review and approval, as required; and

WHEREAS, the ROPS, when approved, will be operative on July 1, 2019, and will govern payments by ORSA after this date; and

WHEREAS, ORSA has prepared a proposed administrative budget for July 1, 2019 through June 30, 2020 and wishes to submit said administrative budget to the Countywide Oversight Board for approval; now, therefore, be it

RESOLVED: That the ORSA Board hereby approves that Recognized Obligation Payment Schedule for July 1, 2019 through June 30, 2020, attached to this Resolution as *Exhibit A*, as ROPS 19-20 for submission to the Countywide Oversight Board, the Alameda County Administrator, the Alameda County Auditor-Controller, the State Controller, and the California Department of Finance for review and approval per state law; and be it

FURTHER RESOLVED: That the approved ROPS shall substantially govern payments by ORSA during the ROPS 19-20 period; and be it

FURTHER RESOLVED: That the approval and submission of the ROPS does not constitute preapproval of any project, contract, or contractor by the City; and be it

FURTHER RESOLVED: That the ORSA Board hereby approves that administrative budget for July 1, 2019 through June 30, 2020, attached to this Resolution as *Exhibit B*, for submission to the Countywide Oversight Board for approval per state law; and be it

FURTHER RESOLVED: That the approved ROPS and administrative budget together shall constitute the annual budget of ORSA; and be it

FURTHER RESOLVED: That the ORSA Board hereby authorizes the ORSA Administrator or designee to appropriate funds or amend budget amounts as necessary for conformance with the final approved ROPS; and be it

FURTHER RESOLVED: That the ORSA Board hereby authorizes the ORSA Administrator or designee to expend, in accordance with the laws of the State of California and the City of Oakland on behalf of ORSA, appropriations for projects and activities as incorporated in the approved ROPS and administrative budget; and be it

FURTHER RESOLVED: That the ORSA Board hereby authorizes the ORSA Administrator or designee to transfer funds between operating funds, debt funds and capital funds to correct deficits in any of the funds as permitted by law; and to close inactive funds and transfer residual balances from these inactive funds to other active funds consistent with the approved ROPS and administrative budget; and be it

FURTHER RESOLVED: That the ORSA Administrator or designee is authorized to reimburse or otherwise make payments to the City of Oakland for all costs incurred, services rendered and payments made by the City pursuant to the approved ROPS and administrative budget; and be it

FURTHER RESOLVED: That the ORSA Administrator or designee may transfer operating appropriations within the administrative budget between activity programs or expenditure accounts during the designated period provided that such funds remain within the total administrative budget authorized; and be it

FURTHER RESOLVED: That the ORSA Administrator or designee is authorized to revise the ROPS to conform to the ROPS format prescribed by the Department of Finance when available; and be it

FURTHER RESOLVED: That the ORSA Administrator is authorized to revise the submitted ROPS and/or administrative budget based on changes required as part of the County and state review and approval process or new information, adjust payment amounts listed on the ROPS to reflect actual expenses incurred, and take any other action with respect to the ROPS and the administrative budget consistent with this Resolution and its basic purposes; and be it

FURTHER RESOLVED, That the ORSA Board has determined that the actions authorized under this Resolution are not subject to CEQA, pursuant to CEQA Guidelines Section 15060.

BY SUCC	ESSOR AGE	NCY, OAKL	AND, CALIFO	DRNIA,	· · · · · · · · · · · · · · · · · · ·		_ , 2019
PASSED	BY THE FOL	LOWING VO	OTE:			,	
AYES-	FORTUNATO PRESIDENT K		, GIBSON MC	ELHANEY,	KALB, REID	, TAYLOR,	THAO, ANI
NOES-						÷	
ABSENT-	•						
ABSTEN	ΓΙΟΝ-						
			ATTEST:		DA SIMMONS by of the Oakla	nd	

Redevelopment Successor Agency

EXHIBIT A

ROPS 19-20

(attached)

Recognized Obligation Payment Schedule (ROPS 19-20) - Summary Filed for the July 1, 2019 through June 30, 2020 Period

Signature

agency.

	•		<u> </u>						
Succe	ssor Agency:	Oakland			···	•			:
Count	y:	Alameda							
Currer	nt Period Requested	Funding for Enforceable	Obligations (ROPS	S Detail)			19-20A Total ıly - December)	19-20B Total (January - June)	ROPS 19-20 Total
A	Enforceable Oblig	ations Funded as Follow	s (B+C+D):			\$	49;193,870 °	\$ 4,500,000	\$ 53,693,870
В	Bond Proceeds						17,050,277	4.500,000	£ 1 921:550:277
С	Reserve Balan	>e					31.728.3674	entities and the second	# 1 31,728 367
D	Other Funds						415,226		415.226
E	Redevelopmen	t Property Tax Trust Fun	d (RPTTF) (F+G):			\$.	20,710,355	\$ 49,087,817	\$ 69,798,172
F	RPTTF						19.774.254	48,1517/16	67,925,970
G	Administrative	RPTTF					936 101	936 101	1 872 202
н	Current Period En	orceable Obligations (A	·E):			\$	69.904.225	\$ 53,587,817	\$ 123,492,042
Pursua hereby	certify that the above	ard Chairman: b) of the Health and Safety is a true and accurate Re e for the above named suc	cognized	Name		· · · · · · · · · · · · · · · · · · ·	Title		

Date

Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Detail July 1, 2019 through June 30, 2020 (Report Amounts in Whole Dollars)

АВ	c	D	E	F	G	н	,	. ,	×	L	ts.	N		P	Q.	R	3	т	u	v	w
											19-20	A (July - Dece Fund Sources		200				Fund Source	المراقبة		4
Bern # Project Name/Debt Ob§qation	Obligation Type	Contract/Agreement Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation		ROPS 19-20 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	19-20A Total	Bond Proceeds	Reserve Balance		RP∏F	Admin RPTTF	19-20B Yotal
And Control Debt	City/County Loen (Prior	6/16/1966	6/30/2025	City of Oakland	Loan for streetscape, utility, fire station	Acency, wide	8.999 B43 509 272	NAME OF THE PARTY	\$ 173,492,042	S == 17050277	\$7:31:728,367.	3 4 4 1415 228	\$20718,724,254E	\$ 1500,000,000,000	\$ 69,904,225	References to the	Transmission of			AND PROPERTY.	
5 Property Management, Maintenance 8 Insurance Costa	e, Property Meintenence	1/1/2014	6/30/2020	Various - staff, consultants, cleanup contractor, monitoring	Statting, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	217,538	N	190.276			165,226	25,000		\$ 190 726						
Administrative Cost Allowance	Admin Costs	1/1/2014	6/30/2020	City of Oakland, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	19,914,797	N.	\$ 4,872,202					936,101	\$ 000 pp		i			936,101	
Ay Channa Learns, Trady o			150,654,55		E CONTROL OF THE PARTY OF THE P	N 39 277 275 W	NO 3474-038	2 90 A	Carrier Control of the Control of th	Australia	SERVE ALTER	44.20EXP. 070 000		V. A. Catalana	800 E30 LANGE (010)						Charles of the second
gfagi na aigiri gwaitha a																					
B/MSP project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2020	City of Caldend as successor apency	Aggregated project stall, other personnel costs and	B-M-SP	825,425	N	\$ H_ 7226 498				113,249		3 249				113,249		ACC III
					operating/maintenance costs for	ļ								li				1			
					successor agency enforceable obligations in B-M-SP Oakland area.	1					· .			į i			1				
School British 2006C T Bonds Debt	Bonds Issued On or Sefore	10/1/2006	19/12/2036	Wilmington Trust N.A	per labor MOUs (P167510) Taxable Tax Allocation Bonds Debt	R-M-SP	11,748,071		200		582,978										
Service Service B/MSP 2010 RZEDB Bonds Debt	12/31/10				Service				\$ 1500,703						\$ 602 978		1		915,815	·	
Svc Svc	12/31/10		9/1/2040	Bank of New York	Debt Service	B-M-SP	16,264,055	N	\$ 2891,815		318,645	l .			318,645		1		572,970		
B/WSP 2006C TE Bonds Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Verious	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	0	N	3						The second						
20 B/WSP 2006C T Bonds Covenents		4014 00000							250 200			<u> </u>			A910 (100)						
CONTROL CONTROL CONTROLS	12/31/10	10112006	10/12/2036	Various	Bond proceeds to fulfil legal obligations of tax allocation bond covenants	B-M-SP	704,111	N	1												
2010 B/WSP 2010 RZEDB Bonds	Bonds issued On or Before	10/1/2010	9/1/2040	Verious	Bond proceeds to fulfil legal obligations	R.M.SP	13,823	 ,	Second Second		ļ							ļ			Brar (S.E.)
Covenants	12/31/10				of tax allocation bond covenants and reserve requirement	1	13,020	"									1]]			
23 B/WSP 2009C T Bonds	Fees	10/1/2008	10/12/2036	Various	Audit, rebate analysis, disclosure	B-M-SP	72,500	N	\$				5,500		\$ 5,500			1			
Administration; Bank & Bond Payments					consulting, trustee services, bank & bond, etc. (0000000)			1										1 1			
24 B/N/SP 2010 RZEDB Bonds Administration:	Fees	10/1/2010	9/1/2040	Various	Audit, rebete analysis, disclosure	B-M-SP	161,200	N	\$ 5500				5,500		\$ 5,600						
Bank & Bond Payments					consulting, trustee services, bank & bond, etc. (0000000)			ł											- 1		
25 MacArthur Transit Village/Prop 1C	OPA/DDA/Construction	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G436910)	B-M-SP	0	N	***												
30 MacArthur Tramik Village/OPA (Non	Legal	5/11/2011	6/20/2012	Rosalos Law Partnership	Legal services related to MacArthur TV	B-M-SP	0	Y	4-1-0-0						•						
54 Central District project & other	Project Management Costs	1/1/2014	6/30/2020	City of Oakland, se	OPA (P187530) Aggregated project stalf, other	Central District	4,154,195	N N	4 4 182 294				596,147		\$ 598,147	<u> </u>			596,147		
staff/operations, successor agency				successor agency	personnel costs and operating/maintenance costs for			1	1000		,					'					
					successor agency enforceable obligations in CD Oakland area, per				100												
1.53676					labor MOUs, (S00600)																
Yoshfa/Jacki_ondonSquare/Security	misceseneous .	12/18/1994	6/30/2020	Yoshi's	Owner Participation Agreement/Sublease with	Central District	13,500	N	\$ 0,019,500	13,500					11,500						
(%) Regal Cinemas/Jack London	Miscellaneous	4/11/1995	4/10/2031	Regal Cinemas	Restaurant/Jazz Club (P130620) Owner Participation	Central District	25,000	N	3 25,000	25,000											
Square/Security Deposit					Agreement/Sublease with Movie	Solida Disser	23,000	"		25,000					\$ 25,000						
68 Central District Bonds (9835) DS	Bonds Issued On or Before	11/9/2006	9/1/2021 .	Bank of New York	Theater (P130620) Subordinated TAB, Series 2006T	Central District	9,669,553	N N	3 - 5.463,656		1,257,949				\$ 1,257,949	ļ	<u> </u>		4,205,706		
Central District Bonds (9836) DS		5/6/2009	9/1/2020	Bank of New York	Subordinated TAB, Series 2009T	Central District	13,290,600	N N	\$ 13,290,800		6,520,200										
58 Central District Bonds (9714) 1986	12/31/10 Bonds Issued On or Before		6/30/2020	Various	<u> </u>				建筑外外的接受效应		0,020,200				\$ 6520,200				6,770,400	-	
Bond Covenants	12/31/10	11 2 1303	6/30/2020	TEINUS	Bond proceeds to fulfal legal obligations of tax allocation bond covenants	Central District	50,823	l N													
200 Central District Bonds (9716) 2003		1/7/2003	8/30/2020	Various	Bond proceeds to fulfil legal obligations	Central District	10,159	N	18 H 10 10 10 10 10 10 10 10 10 10 10 10 10									\vdash			
Bond Covenants	12/31/10	1	,		of tax allocation bond covenants			"									1] -			
Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2020	Various .	Bond proceeds to fulfil legal obligations	Central District	441	N	\$ 10 m						1		 				
	1	J			of tax allocation bond covenants & reserve requirements	1		l										i ·			
Central District Bonds (9718) 2006T	Bonds Issued On or Before 12/31/10	11/9/2006	6/30/2020	Various	Sond proceeds to fulfil legal obligations of tax allocation bond covenants	Central District	917,824	N	•						1,						
1602		er com	0000000				· .		-40												
Central District Bonds (9719) 2009 Bond Covenants	12/31/10	302009	6/30/2020	Various	Bond proceeds to fulfil legal obligations of tax allocation bond covenants &	Central District	5,743	N							•						
578274 Central District Bonds (9710)	Fees	1/1/2014	6/30/2020	Various	reserve requirement	Central District	400		200			-						<u> </u>			
Administration: Bank & Bond Payments	J		~~~~~	Tallius .	consulting, trustee services, bank &	Central Union	165,863	N	16 500				16,500		\$ 18500						
SSR77 1728 San Pablo DOA	OPA/DOA/Construction	3/4/2005	6/12/2023	Pledmont Plano	bond, etc. (9000000) DDA Post-Transfer Obligations	Central District	0	N	a a se						•			 			
19 17th Street Garage Project	OPA/DDA/Construction	8/24/2004	6/12/2023	Rotunda Garage, LP	As needed responses to inquiries from current property owners and related	Central District	Ö	N	5 1100												
				·	parties, or enforcement of post-										100	i .	İ				
- Control	<u> </u>	L		L	construction obligations	L		L			Ll						L	1			690 E

Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Detail

July 1, 2019 through June 30, 2020 (Report Amounts in Whole Dollars)

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			-	<u> </u>				-			719-20	A (July - Dece				CHARLEST AND A COLUMN		THE RESERVE OF THE PARTY OF THE			
										Fund Sources						Fund Sources]
# Project Name/Debt Obligation	Obligation Type	Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 19-20 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	19-20A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTE	19-200 Total
81 East Bay Asian Local Development Corporation	OPAGUACOnstruction	7/28/2004	6/12/2023	Preservation Park, LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	Central District	°	"								•	- 1	.			
BC Fox Courts DDA	OPA/DDA/Construction	12/8/2005	6/12/2023	Fox Courts Lp	As-needed responses to inquiries from current property owners and related	Central District	0	N	10000												
84 Franklin 88 DOA	OPA/DOA/Construction	10/18/2004	6/12/2023	Arioso HOA	parties, or enforcement of post- construction obligations As-needed responses to inquiries from	Central District	152.826	N	\$ 5 50,000			50,000			\$ 50,000						
					current properly owners and related parties, or enforcement of post- construction obligations											•					
85 Housewives Market Residential Development	OPA/DDA/Construction	6/25/2001		A.F.Evens Development Corp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-	Central District		N	•				1		•						
	OPA/DDA/Construction	7/23/1999	6/12/2023	Oakland Garden Hotel LLC	construction obligations As-needed responses to inquiries from	Central District	0	- N							90.						<u> </u>
				``	current property owners and related parties, or enforcement of post- construction obligations				2.2		٠.										
86 Rotunds DDA 39 Seers LDDA 90 Sware DDA		6/29/1998 10/20/2005 7/11/1997		Rotunda Partners Sears Development Co East Bay Asian Local	DDA Post-Construction Obligations LDDA Administration (P130620) As-needed responses to inquiries from	Central District Central District			\$						5						
				Development Corporation (EBALDC)	As-needed responses to includes from current property owners and related parties, or enforcement of post- construction obligations	O-MAI DIRECT		, n													
R1 T-10 Residential Project	OPA/DDA/Construction	8/6/2004	6/12/2023	Alte City Walk LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-	Central District	0	N	\$		1 1				•						
92 UCOP Administration Building	OPA/DOA/Construction	11/25/1996	6/12/2023	Oakland Development LLC	construction obligations As-needed responses to inquiries from current property owners and related parties, or enforcement of post-		0	N	T _e		· · ·					·					
93 Uplown LDDA	OPA/DOA/Construction	10/24/2005	10/23/2071	Uptown Housing Partners	construction obligations As-needed responses to inquiries from current property owners and related	Central District		N	•						1 1						
				,	parties, or enforcement of post- construction obligations. Lense can be extended for another 33 years to 2104.																
94 Uptown LDDA Admin Fee	Fees	10/24/2005	19/28/2045	City of Osidend	Annual administrative fee paid by developer to support staff costs associated with bond issuance (0000000)	Central District	2,900,000	N	\$ 200,000			200,000			\$ 200,000						
Uplown Apartments Project	Business Incentive Agreements	10/24/2005	11/15/2020	FC OAKLAND, INC.		Central District	2,689,312	N	\$1, 1,807,486				1,807,456		\$ 1,607,466		-				
98 Victorien Row DOA	OPA/DOA/Construction	7/1/2003	6/12/2023		As-needed responses to inquiries from current property owners and related parties, or enforcement of post-	Central District	0	Ň	*			*******			T			i.			
	Business Incentive Agreements	8/30/2005	5/30/2020	Bank of America Community Development	construction obsertions New Markets Tax Credit Loan Guaranty	Central District	12,090,000	N							•					<u> </u>	
00 Fox Theatre	Business Incentive Agreements	8/30/2005	8/30/2020	Corporation Bank of America Community Development	New Markets Tex Credit Loan Guaranty	Central District	1,950,000	N	•												5
	Business Incentive Agreements	8/30/2005	6/30/2020	Corporation National Trust Community Investment Fund III	New Markets Tex Credit and Historic Tex Credit investment Guaranty	Central District	15,997,284	N										-			
総		F 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6/30/2020	Downtown Oakland CBD	BID Assessments on Agency Property	Central District	14,424	N	\$- 5000				5,000		\$ 5,000						
OB Sublease Agreement for the George P. Scotten Memorial Convention Center	Miscellaneous	6/30/2010		City of Caldand	Sublease between the Successor Agency and the City for the Scotlan Convention Center (T429410)	Central District	0	N	*	·					1				<u> </u>		
CCE 2006 Taxable Bond Debt	12/31/10				2006 Texable Bond Debt Service	Contral City East	56,024,317	N	\$ 7,609,862		3,226,257				3 228 257				4,457,905		
	Bonds issued On or Before 12/31/10		9/1/2036		2006 Taxable Bond proceeds to fulfill legal obligations of lax allocation bond covenants		120,337	N	3			:						· i			
	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 TE Bond proceeds to fulfil legal obligations of bax allocation bond coverants	Central City East	1,850	N	•						•						
PO4 CCE 2006 Taxable Bond Administration, Bank & Bond Payments	Fees	10/1/2006	9/1/2036			Central City East	106,815	N	\$ 5500 #4				5,500		\$ 5500						

Oakland Recognized Obligation Payment Schedule (ROPS 19.20) - ROPS Detail

July 1, 2019 through June 30, 2020

	(Report Amounts in Whole Dollars)																					
A	В	c		E	F	G	н		J	К	_	M	· N		p	q	R	3	т	v	v	w
											MARKET SEA	40 20	A (July - Dece	SEN S	816		765					
1 1	*			ĺ			ŧ	-			AND SOME SOURCE		Fund Sources		SECTION PROPERTY AND PARTY.			The second secon	Fund Source	W. Princeton Dr. Princeton Co.	STATE OF THE PERSONS	
		· ·	Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 19-20			Tuna occion			19-20A		T		·		19-208
Rem#	Project Name/Debt Obligation offseum project & other	Obligation Type Project Management Costs	Execution Date 1/1/2014	Termination Date 6/30/2020	Payee Cky of Oakland as	Description/Project Scope Aggregated project staff, other	Project Area	Debt or Obligation 1,034,939	Retired	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF 255,682	Admin RPTTF	Total \$3,000,0255,862	Bond Proceeds	Reserve Balance	Other Funds	RPTTF , 255,662	Admin RPTTF	Total
-	adiioperations, successor agency	r lojest management ocate		0.02.00	anccessor absuch	personnel costs and operating/maintenance costs for	Cosseoni	1,03-1,335	,,					250,002				1		, 233,662		
		'				successor agency enforceable								i				1				
						obligations in Collecum area, per lebor MOUs, (982600)	ŀ							 								
246 C	oineum Taxable Bond Debt	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2038	Wilmington Trust N.A	2006 Coliseum Taxable Bond Debt- Service	Coliseum	87,412,637	, N	\$ 8,801,398		3,520,067				\$ 11,3,520,667				5,081,331		
247 0		Bonds lesued On or Sefore 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N,A	2006 Colleeum TE Bond Debt Service	Coliseum		Ψ	•						5.00		i				
C 250 C	oliseum Texable Bond . I	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebste	Coliseum	80,315	N	9 15500				5,500		\$ / 6 500		 				
068888	dministration					analysis, disclosure consulting, trustee services, etc. (000000)										12(6)						
201C	oisseum TE Bond Administration	Fees	10/1/2008	9/1/2036	Various	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services,	Coliseum	1	Y	3	100											
340	4th and internetional Blvd	OPA/DDA/Construction	3/3/2011	7/5/2067	Chi of Oakhard(TDD : 2.1	etc. (0000000)	1 Had			- C - C - C - C - C - C - C - C - C - C												
を変数					Related	Housing development losn (L413810)	·		,													
200		GPA/DDA/Construction	3/3/2011		City of Cakland/California Hotel LP	Housing development loan (L438210)		163,327	. N			163,327				163307				·		
***	arcus Garvey Commons	OPA/DOA/Construction	3/3/2011	3/1/2068	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	Housing development loan (L438310)	Low-Mod	352,000	N.	\$ 752,000		352,000				\$ 952,000						
750 15	550 5th Avenue	OPA/DDA/Construction	9/21/2009	6/30/2020	City of Caldend/Dunys	Residential Rehabilitation Loan	Low-Mod	8,230	N	5 1 1 5 2 50		8,230				1 220		t				
370 Lo	ow & Moderate (ncome Housing in roject & other stati/operations,	Project Management Costs	1/1/2014	6/30/2020	City of Onlidend	Staff costs for proj mgmt.; ongoing	Low-Mod	4,095,096	. N	\$ 0.5 1.258.34Z	375,000			254,171		\$ 629.771	375,000	†	 	254,171		
	iccessor agency					moratoring/reporting; operating/maintenance costs		1	Jan 1							1.0						
																				19 S. S.		
372 20		Revenue Bonds Issued On or Before 12/31/10	7/1/2000	8/30/2025	Various	Bond proceeds to fulfil legal obligations of tax allocation bond coverants	Low-Mod	47,691	N							9.1						
307 20	06A-T Housing Bonds Covenants	Revenue Bonds Issued On or	4/4/2008	6/30/2025	Various	Bond proceeds to fulfill legal obligations	Low Mod	1,199,121	N.									1				
		Before 12/31/10		0002025		of tex allocation bond covenants		1,129,121								•						
379 21	211 Housing Bonds	Reverue Bonds Issued After 12/31/10	3/8/2011	9/1/2041	Bank of New York	Scheduled debt service on bonds	Low-Mod	0	- Y							100						
0.0043,46	et u triustie erroë	193010		Street Art 1978	e Martin La Agrana		gating a yea	er er turump		Commission of the Commission o		en exercisión	general general s	THE UNITED SIN	gggeskanen			No. Fritzeren	07125-74-0	GENERAL SERVICE	***********	71M 74M 1140* 1
265325656			3/8/2011	9/1/2041	Bank of New York; 2011 Bond holders	Reserve funds required by bond covenants	Low-Mod	0	Ŷ.													
382 20 Be	011 Housing Bonds Admir, Bank & F ond	Fees	3/8/2011	9/1/2041	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank &	Low-Mod	0	Y							\$						
383 D	evelopment of low and moderate	Legal	1/1/2014	6/30/2020	Various	bond payments, etc. Site acquisition loans; Housing	Low-Mod	0	. N	\$ 60.00						•				-		
re	come housing to meet placement housing and				j	development loans; etc.		1				- 1										
22 Sept	clusionary/area production quirements pursuant to Section							(
32	3413, to the extent required by law							1 1											,			
380 H	OME Match Funds	CDBG/HUD Repayment to City/County	7/1/2011	6/30/2020	City of Oakland	Matching funds required by Federal	Low-Mod	36,089	N	\$ 30,089		36,089				\$ 36,089		 				
396 94		Bond Funded Project -	3/3/2011	7/5/2067	City of Oakland/TBD - LP /	HOME program (H236510) Housing development loan (P151796)	Low-Mod	 		5				<u> </u>								
997 15	574-90 7th Street	Housing Bond Funded Project -	6/26/2003	6/30/2023	Related City of Oskland/CDCO	Site acquisition loan (P151822)	Low-Mod	8,551		A 177 (2.8,551)	8,551					\$ 8 551				-		
598 F		Housing Bond Funded Project -	2/13/2001		City of Oakland/Faith	Site acquisition loan (P151830)	Low-Mod	8,917	N	SECTION SECTIO	8,971							 	 	ļ		
354455		Housing	2/2/2004		Housing	Site acquisition loan (P151832)	Low-Mod	5,641		3 8,071						5.971						
	P	Housing			maint, service contractor)	One acquisitors some (F (21032)	COP-MON	3,641		5 5641	5,641					\$ 5,841						
400 M	LK & MacArthur (3829 MLK)	Bond Funded Project — Housing	2/21/2001	6/30/2021	City of Oakland/CDCO (or maint, service contractor)	Site acquisition loan (P151840)	Low-Mod	6,528	N	\$ 6,528	6,528					\$ 8528						
401 71	15 Campbell Street	Bond Funded Project -	6/25/2002	8/30/2022		Site acquisition losn (P151851)	Low-Mod	596	N	3	. 596					\$ 596						
102 16	372-7th Street	Bond Funded Project ~	12/10/2004	6/30/2024	City of Oakland/OCHI-	Site acquisition losn (P151870)	Low-Mod	4,233	N	1	4,233	-	<u> </u>			\$ 4233						
000 AUS 16	966 7th St Acquisition.	Housing Bond Funded Project —	2/28/2006	6/30/2026	Westside City of Oakland/OCHI-	Site acquisition loan (P151891)	Low-Mod	2,201		Selection and address of the selection o	2,201					\$ 2.201			 			
30000	alifornia Hotel rehab	Housing Bond Funded Project —	3/3/2011	3/1/2067	Westside	Housing development loan (L438810)	Low-Mod	1,180,056	N	\$ 2.01 S 180056	1,180,056					4 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						
3339934	acArthur BART affordable housing	Housing	2/24/2010	Γ	Oakland LP City of Oakland/BRIDGE	Housing development loan (L437910)	Low-Mod	7,005,000	N	\$ 1,180,056	.,100,000			. 2.000,000		1,180,056				2,000,000		
	Sear annium normal	missealiff(U)	ZZ-ZVIV	2030	ON O CANADAMINA DATE	rrousing development total (t.43/910)	CON-MOG	7,000,000	N	\$ 4,000,000	'			. 2,000,000		·\$ - 2 000 000				2,000,000		

Oaldand Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Detail

July 1, 2019 through June 39, 2020

							(Repo	rt Amou	nts in Whole Dol	liars)											
А В	c	D	E	. г	G	н	1	J	ĸ	L	м	н	0	P	Q	R	3	т	U	٧	
											19-20	A July - Dece	mber)				40.00		almone a		
1 1											Fund Sources					Fund Sc			08 ·		
Rem # Project Name/Debt Obligation	Opligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payor	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 19-20 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTE	19-20A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	19-20B Total
422 Oak to 8th	OPA/DDA/Construction	8/24/2006	6/30/2020	City of Oakland/Hurbor Partners LLC	Land acquisition per Development Agreement and Cooperation Agreement purchase price will be fair market value when Harbor Partners notify City site is ready (L439410)	Low-Mod	12,545,373	N	6 550000				3,000,000	Ĵ	\$ 3,000,000				2,500,000		
927 Oak to 9th	Bond Funded Project - Housing	8/24/2006	6/30/2028	City of Oekland; Various	Obligation to develop 485 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coaltion	Low-Mod	21,785,303	N	a eram	4,625,000					467.00	4,125,000					
632 Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/3/2013	9/1/2022	Bank of New York	Subordinated TAB, Series 2013 refinancing Series 2003 & 2005	Central District	63,265,625	N	8 (29,903) [26		15,642,625				8: 15,642,625		and the second second		14,260,500	2	
Excess bond proceeds obligation/Band Expenditure Agreement	Bond Funded Project - Pre- 2011	11/8/2013	6/30/2024	City of Oakland (Housing Successor); TBD		Low-Mod	0	N	\$ 1220,000	1,220,000					\$ 1220,000						
### ### ##############################	Bond Funded Project - Pre- 2011		6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	l.	25,000	N	1 25,000	25,000					9 25,000						
SRIF Excess band proceeds obligation/Band Expenditure Agreement	Bond Funded Project - Pre- 2011		6/30/2024		Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15		9,500,000	N	\$ 6,6500,000	9,500,000					\$ 9,500,000						
938 Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre- 2011		6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central City East	25,000	N	s 7500	25,000					9 25 000						
2009 Expens bond proceeds obsgation/Bond Expenditure Agreement	Bond Funded Project - Pre- 2011		6/30/2024		Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Coliseum	25,000	N	\$ 25,000	25,000					4 25 000 30						
9640 2013 Central District Refunding Bonds Reserve	Reserves	10/1/2013	9/1/2022	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	4,804,030	Ň.	3												
32,7541 2009T Central District Bond Reserve	Reserves	5/6/2009	9/1/2020	Bank of New York, Bond holders	Reserve funds required by bond covenants	Central District	3,874,167	N	1						5.00					12	
842 B/WSP 2010 RZEOB Band Reserve	Reserves	10/1/2010	9/1/2040	Bank of New York; Bond holders	Reserve funds required by bond covenante	B-M-SP	721,007	N .	4						**************************************						
544 2015 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Wilmington Trust N.A	Subordinated TAB, Series 2015 Tax Exempt; refinancing Series 2006 TE	Multiple	42,313,624	N	\$ 1,125,00				562,750		\$ 562,750				562,750		
648 2015 Taxable Bonds Debt Service	Refunding Bonds Issued After 8/27/12	8/11/2015	9/1/2038	Wilmington Trust N.A	Subordinated TAB, Series 2015 Taxable; refinencing Series 20067	Multiple	81,456,483	N '	\$ 9,220,889			:	5,737,882		5 5737,882				3,483,007		
847 2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Multiple	96,000	N	\$ 11000 1000		,		11,000		s 11000						
689 Bank Fees for Refinanced Bonds Administration	Fees	8/11/2015	5/30/2020		Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000) for the close-out of various refinanced bonds		18,000		S 9,000				9,000		\$ 9,000						
950 2018 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12 Refunding Bonds Issued	6/6/2018		_	Subordinate Tax Allocation Refunding, Series 2018-TE		22,073,250	N	\$ 759,500	· ·			379,750		379.750				379,750		
651 2018 Taxable Bonds Debt Service	After 8/27/12	1		-	Subordinate Tax Allocation Retunding, Series 2018-TX		59,340,312	N	3 0552				712,813		1 (1281)				712.813		
Administration; Bank & Bonds Payment	Fees	6/6/2018	9/1/2039		2018 bond sudit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Multiple .	250,000	N	3 11,000				11,000	·	\$ 11,000						

Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - Report of Cash Balances July 1, 2016 through June 30, 2017 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

	lice is available of when payment from property tax revenues		Sinoi coubie obliga		l	<u> </u>	dianoco i omi, oco casi balance mpositice.
A	В	С	D	E	·F	G	' н .
		Fund Sources					
		Bond P	roceeds	Reserve Balance	Other Funds	RPTTF	
				Prior ROPS RPTTF and Reserve	Rent,	Non-Admin	
	ROPS 16-17 Cash Balances	Bonds issued on or	Bonds issued on or	Balances retained	Grants,	and	
4635A	(07/01/16 - 06/30/17)	before 12/31/10	after 01/01/11	for future period(s)	Interest, etc.	Admin	Comments
	Beginning Available Cash Balance (Actual 07/01/16) RPTTF amount should exclude "A" period distribution amount						
	The state of the state of portion distribution difficult		• .				
		10,950,641	12,074,978	30,981,425	6,055	15,271	
	Revenue/income (Actual 06/30/17)						
	RPTTF amount should tie to the ROPS 16-17 total distribution from the County Auditor-Controller					·	
		1,118,508	4,061,156	0	3,015,568	66 409 222	Cell G2 = Revised M&C Total RPTTF
3	Expenditures for ROPS 16-17 Enforceable Obligations	1,110,300	4,001,130		3,015,566	00,100,332	Cell G2 - Revised Wac Total RPTTF
	(Actual 06/30/17)			,		٠	
_	Detection of Australia Cook Dalance (Autral 2010) (47)	4,017,947	6,076,905	30,981,425	732,854	37,669,367	Cell G3 = Total Exp Less C3 through CF
	Retention of Available Cash Balance (Actual 06/30/17) RPTTF amount retained should only include the amounts distributed as						· .
	reserve for future period(s)					14	
		4,595,174	9,405,159	0	0	30,667,959	Cell G4 = RPTTF debt service reserve for 17/18
5	ROPS 16-17 RPTTF Prior Period Adjustment						
	RPTTF amount should tie to the Agency's ROPS 16-17 PPA form submitted to the CAC		e de la Norda	requireds at 12 %			· · ·
						335,612	•
	Ending Actual Available Cash Balance (06/30/17)					333,612	
	C to F = (1 + 2 - 3 - 4); G = (1 + 2 - 3 - 4 - 6)				200		
	The second of th				er er er		
		\$ 3,456,028	\$ 654,070	\$ 0	\$ 2,288,769	\$ (2,549,335)	

Caldanal Dasanasia al Obliga Combania de Combania	/DAMA 44 44\		004041 1 1	~~ ~~~
I Jakiang Recognized Onligation Payment Schedille	ווול טר צעוועו	1 RIOSOC IIIIV 7	7/137 U thrailab lile	~~ ~(1) ~(1)~(1)
Odinana Necodnizea Obilagilon Favilleni Schedule	INUF 0 13*ZUI	r - NULES JUIL L	. 2013 1111011011 3111	IC JU. ZUZU
Oakland Recognized Obligation Payment Schedule	(- /		,	

					
Item#	Notes/Comments				
4, 57, 198,					
199, 242,					
243, 299,					
300	Disallowed by DOF (ROPS 14-15B).				
7-8, 10	Disallowed by DOF (ROPS 17-18).				
17, 66-67,					
200, 246-	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March				
247,	1st debt service payment will be held in reserve for the September 1st debt service payment.				
	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of				
	debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the				
18	September 1st debt service payment.				
26, 75,					
252	Other source is grant funds.				
	The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable				
30	obligations; reserve source is prior year tax increment. Funded from OFA balances.				
14, 54,					
	196, 241, obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or project				
370-371					
	Bond proceeds held by ORSA pool; no termination date				
19-21, 70,					
71, 73	Bond proceeds held with fiscal agent and ORSA pool; no termination date				
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may				
	be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other				
	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in				
	perpetuity. Obligation amount not known.				
77-82, 84-					
88, 90-93					
84	Garage revenue used to pay HOA fees.				
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may				
l	be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other				
	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.				
89					

Oakland Recognized (Obligation Payme	nt Schedule (ROPS 19-20)	- Notes July 1, 2019 through June 30	, 2020
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Item #	Notes/Comments
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency material be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
94	
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency material be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
	Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency ma
	be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
98-101	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in
98-101 106	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in
106 125-194; 222, 225,	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
106 125-194; 222, 225, 232; 264,	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown.
106 125-194; 222, 225, 232; 264, 283-284	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired.
106 125-194; 222, 225, 232; 264, 283-284 202-203	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired. Bond proceeds held by fiscal agent.
106 125-194; 222, 225, 232; 264, 283-284 202-203 206	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired. Bond proceeds held by fiscal agent. Obligation retired (property tied to repayment transferred to the City per the LRPMP).
106 125-194; 222, 225, 232; 264, 283-284 202-203 206 207	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired. Bond proceeds held by fiscal agent. Obligation retired (property tied to repayment transferred to the City per the LRPMP). Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
106 125-194; 222, 225, 232; 264, 283-284 202-203 206 207 247	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired. Bond proceeds held by fiscal agent. Obligation retired (property tied to repayment transferred to the City per the LRPMP). Amount owed to the LowMod fund is outstanding related to removing affordability restrictions. Partially refunded in 2015.
106 125-194; 222, 225, 232; 264, 283-284 202-203 206 207 247 257	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired. Bond proceeds held by fiscal agent. Obligation retired (property tied to repayment transferred to the City per the LRPMP). Amount owed to the LowMod fund is outstanding related to removing affordability restrictions. Partially refunded in 2015. Funded from OFA balances.
106 125-194; 222, 225, 232; 264, 283-284 202-203 206 207 247	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired. Bond proceeds held by fiscal agent. Obligation retired (property tied to repayment transferred to the City per the LRPMP). Amount owed to the LowMod fund is outstanding related to removing affordability restrictions. Partially refunded in 2015. Funded from OFA balances. Obligations retired (disallowed by DOF in 15-16B).
106 125-194; 222, 225, 232; 264, 283-284 202-203 206 207 247 257 258-259	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired. Bond proceeds held by fiscal agent. Obligation retired (property tied to repayment transferred to the City per the LRPMP). Amount owed to the LowMod fund is outstanding related to removing affordability restrictions. Partially refunded in 2015. Funded from OFA balances. Obligations retired (disallowed by DOF in 15-16B). These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the
106 125-194; 222, 225, 232; 264, 283-284 202-203 206 207 247 257	provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount unknown. These grants have been terminated; obligation retired. Bond proceeds held by fiscal agent. Obligation retired (property tied to repayment transferred to the City per the LRPMP). Amount owed to the LowMod fund is outstanding related to removing affordability restrictions. Partially refunded in 2015. Funded from OFA balances. Obligations retired (disallowed by DOF in 15-16B).

Oakland Recognized Obligation Payment Schedule (ROPS 19-20) - Notes July 1, 2019 through June 30, 2020

item #	Notes/Comments			
359	Estimated completion, No termination date. Funded from LMIHF, Project in arbitration.			
372, 377,				
380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.			
376	Mostly refunded in 2015, but bonds with near-term maturity dates have final payment occurring in 2016; Based on amount due fall 2016.			
379	Based on debt service schedule for fall 2017 and spring 2018.			
	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be			
. 383	remediated and maintained until it is sold or otherwise transferred; with various terms.			
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF			
393	Contracted monetary obligation complete; Requires continued staff project management and oversight until completion.			
397-403	Estimated completion; No termination date.			
405-406	Obligation retired.			
420	Obligation complete/closed.			
421-422	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23)			
423	Estimated completion - no termination date; using reimbursed 2011 bond funds from ROPS lines 421-422.			
426	West Oakland loan indebtedness to City of Oakland authorized per Oakland Oversight Board Resolution 2013-16; no termination date; Requesting reconsideration. Refunded 2003 and 2005 CD debt. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution.			
632	Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.			
635-639	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.			
381, 640-	i spring and approved by the same both and societies that it is			
642	Existing reserve amounts required per bond covenants.			
644-645	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings			
	All lines with the exception of the debt service (lines 16-18, 66-67, 200-201, 246-247, 373, 376, 379, 632, 644) are estimated amounts - the actual payment during the			
	period may differ from the amounts estimated. Furthermore, for these same lines, the estimated amount for most lines reflected in the 'A' period may be spent anytime			
All Items	during the fiscal year, including during the 'B' period.			

EXHIBIT B

SUCCESSOR AGENCY ADMINISTRATIVE BUDGET

(attached)

Exhibit B - ORSA Administrative Budget

City Administrator City Attorney City Attorney City Clerk 75,603 Finance & Management 1,066,792 Human Resource Management 54,727 Subtotal Personnel City Accounting Services Information Technology Services 17,470 Facilities Services Duplicating 2,564 Postage & Mailing Technology (phone, equipment, software, etc) Self Insurance/Excess Insurance Audit Services 25,000 General operating costs (supplies, etc) 7,106 Subtotal Pass 131,936 75,603 1,006,792 1,00	STOCKET COMMENCE OF THE CONTROL OF T	CONTROL OF THE PROPERTY OF THE
City Attorney City Clerk 75,603 Finance & Management 1,066,792 Human Resource Management 54,727 Sibitoral Personnel City Accounting Services Information Technology Services 17,470 Facilities Services Duplicating Postage & Mailing Technology (phone, equipment, software, etc) Self Insurance/Excess Insurance Outside Legal Counsel Audit Services Sibitoral Personnel City Accounting Services 17,470 Facilities Services 17,470 Facilities Services 17,486 Duplicating 2,564 Postage & Mailing 1,500 Technology (phone, equipment, software, etc) Self Insurance/Excess Insurance 34,280 Outside Legal Counsel Audit Services 25,000 General operating costs (supplies, etc) 7,106 Stibitoral Personnel	DEPARTIMENTOPERSONNEL	aroles lenvors
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