



2017 DEC 26 PM 12: 04

TO: Sabrina B. Landreth ORSA Administrator **FROM:** Katano Kasaine Finance Director

AGENDA REPORT

SUBJECT: Recognized Obligation Payment Schedule 18-19 DATE: December 19, 2017

**ORSA** Administrator Date 26/17 NBL Approval

### RECOMMENDATION

Staff Recommends That The City Council As Governing Board Of The Oakland Redevelopment Successor Agency ("ORSA") Adopt A Resolution Approving The Submission Of A Recognized Obligation Payment Schedule And Successor Agency Administrative Budget For July 1, 2018, Through June 30, 2019, To The Oakland Oversight Board, The County And The State.

### **EXECUTIVE SUMMARY**

Pursuant to the State legislation dissolving redevelopment agencies, ORSA is required to prepare a Recognized Obligation Payment Schedule ("ROPS") every year. The ROPS includes the cost of managing the enforceable obligations, such as project staff costs. *Exhibit A* to the attached resolution provides the remaining list of obligations and anticipated payments for July 2018 through June 2019, including source of payment.

The attached legislation also approves the ORSA administrative budget for submittal to the Oakland Oversight Board for July 2018 through June 2019. The administrative budget is limited to three percent of the amount claimed from the Redevelopment Property Tax Trust Fund ("RPTTF") from the previous ROPS period. See *Exhibit B* to the attached resolution adopting the administrative budget. The Oversight Board also has the power to approve the administrative budget.

### BACKGROUND/LEGISLATIVE HISTORY

There has been substantial legislative history related to the dissolution of redevelopment dating back to 2011, including preparation and approval of ROPS. Most recently the ROPS 17-18 was approved by the ORSA board and the Oversight Board in January 2017. ORSA received a determination from the Department of Finance (DOF) for ROPS 2017-18 in May 2017. In its determination, the DOF denied several requested line items, including:

- Lines 7, 8, and 10 concerning employee pension, other post-employment benefits (OPEB), and unemployment obligations (requested \$1,983,500 for the ROPS 17-18 period and a total outstanding amount of \$33.0 million);
- Line 207 concerning the Evelyn Rose Project (requested \$517,500 for the ROPS 17-18 period); and,
- Line 426 concerning West Oakland Loan indebtedness (requested \$1,832,828 in ROPS 17-18 and a total outstanding amount of \$2,749,243).

Despite the DOF's disallowance of these items, staff is continuing to request these funds on the ROPS 18-19 period and will continue to assert that they are enforceable obligations under the statute. Staff is also monitoring pending court cases between the DOF and other successor agencies in the state that experienced similar denials of unfunded pension and OPEB obligations.

ORSA received its finding of completion in May 2013. The dissolution law entitles ORSA to certain benefits upon receiving its finding of completion, including:

- <u>The use of pre-2011 excess bond proceeds.</u> A Bond Expenditure Agreement between ORSA and the City was approved by DOF and executed by the City and ORSA in November 2013. ORSA made a payment of approximately \$88 million in excess bond proceeds to the City pursuant to the Agreement and as authorized by ROPS 13-14B in February and June 2014. Excess bonds continue to be transferred to the City as they become available either through projects being complete under budget, restricted land sales and/or loan repayments.
- 2. The repayment of outstanding loan indebtedness from the former Redevelopment Agency to the City. In July 2013, the Oversight Board approved a resolution finding that approximately \$2.7 million in outstanding loan indebtedness from the Redevelopment Agency to the City for certain West Oakland projects, was for legitimate redevelopment purposes and thus authorized placement of that obligation on the ROPS. DOF disallowed the loan repayment on ROPS 16-17, despite strong arguments for its inclusion in a meet and confer process. Staff is recommending requesting the repayment again on this ROPS 18-19 totaling \$1.8 million (ROPS line #426). Under the dissolution law, 20% of loan repayments must be deposited into the Low and Moderate Income Housing Asset Fund for affordable housing.
- 3. <u>The submittal of a Long Range Property Management Plan (LRPMP)</u>. ORSA received approval for its LRPMP on May 29, 2014.

The dissolution law requires a successor agency to submit a ROPS approved by its oversight board to DOF by February 1<sup>st</sup> of each year prior to the ROPS period. DOF must provide its determination by April 15<sup>th</sup> of each year.

#### ANALYSIS

The ROPS is a list of the enforceable obligations of the former Redevelopment Agency, along with estimated payments for those obligations during the ROPS period and the source of funds for those payments. The ROPS must then be approved by the Oakland Oversight Board, subject to review by the County Auditor-Controller and the California Department of Finance ("DOF"), before any eligible payments can be made. Under ABX1 26, only payments listed on its adopted ROPS may be made by the successor agency. Enforceable obligations that may be listed on the ROPS include:

- 1. Bond repayments;
- 2. Loans borrowed by the Redevelopment Agency;
- 3. Obligations to the State or Federal governments, or obligations imposed by State law;
- 4. Payments required in connection with agency employees;
- 5. Judgments or settlements;
- 6. Contracts necessary for the continued administration or operation of the successor agency; and,
- 7. Any other legally binding and enforceable agreement. These can include: consultant contracts or other professional services contracts, construction contracts, commercial and affordable housing loans, as well as grant contracts under the City's Façade, Tenant Improvement, and Neighborhood Project Initiative programs.

The projected administrative allowance for Fiscal Year ("FY") 2018-19 is approximately \$1.98 million. Please note, the administrative budget only includes general administrative costs of the successor agency and does not include project staffing or other project costs, which are instead included in the ROPS as separate enforceable obligations.

The total outstanding obligations on the ROPS as of December 1, 2017 was approximately \$743 million. ORSA anticipates approximately \$112 million in payments through June 2019 which will be used towards agency-wide administrative items, debt service, projects and programs from eight redevelopment areas and from the Low and Moderate Income Housing Fund, as well as execution of the Bond Expenditure Agreement. Per DOF direction, ORSA re-estimates obligation payments for each ROPS that have not been fully expended or met during previous ROPS periods.

In September 2013, the bond rating agencies and bond counsel informed staff that, because the bond covenants require all bond debt service for a calendar year be funded prior to any other obligations, debt service obligations must be "front-loaded" on the first ROPS of the year (i.e., ROPS "B") to show payment of the full amount available from RPTTF funds to cover those obligations. Therefore, the 'B' request for January-June 2019 includes the full 2019 annual amount due for bond debt service for all issuances, other than the Housing Set-Aside Revenue Bonds and the recently issued 2015 Refunding bonds, which are requested on a semi-annual basis. The debt service amounts due in the fall of 2018 are shown as coming from 'Reserve Balances' since those amounts were received with the ROPS 17-18.

ROPS 18-19 includes approximately 100 remaining obligations from seven broad categories, including:

- Operations and staffing;
- Bonds and other debt;
- Grants;
- Disposition and Development Agreements;
- Contracts;
- Neighborhood Projects Initiative; and,
- Low and Moderate Income Housing projects.

ORSA will pay the obligations listed in the ROPS from a number of former Redevelopment Agency sources, including:

- Bond proceeds;
- Reserve balances;
- Administrative cost allowance;
- Redevelopment Property Tax Trust Fund; and,
- Other, grants, leasing revenue, etc.

The RPTTF is a fund administered by the County that holds property tax funds that formerly would have been the tax increment funds of the Redevelopment Agency. Money from this fund would be available to cover ROPS enforceable obligations only if other funding sources are not available or if payment from property tax revenues is required.

### **FISCAL IMPACT**

The City will not be obligated to use its General Fund to pay for any of the obligations listed in the ROPS and administrative budget that are approved by the Oversight Board and DOF. The obligations will be paid from existing or future funding sources of ORSA. To the extent ROPS obligations are complete and retired, the City receives approximately 29 percent (%) of the residual RPTTF. Per Council policy, 25 percent of the residual amount the City receives is deposited into the Affordable Housing Trust Fund. Many of these projects will have economic benefits for the City, including jobs, property taxes, sales taxes, business taxes, utility taxes, etc.

### **PUBLIC OUTREACH / INTEREST**

No outreach was deemed necessary for this informational report beyond the standard City Council agenda noticing procedures.

### COORDINATION

Staff consulted with the City Attorney's Office, the Department of Housing and Community Development, and the Economic and Workforce Development Department in preparing the attached ROPS and related legislation. Staff also coordinated with the Budget Office in preparing the administrative and ORSA budget. This report and resolution were submitted to the City Attorney's Office and Controller's Bureau for review and approval.

### SUSTAINABLE OPPORTUNITIES

**Economic:** The various projects and programs have numerous economic opportunities for Oakland businesses, including contracts for construction and professional services, grants for property owners and businesses and development of key sites to grow existing and attract new businesses.

Environmental: The City's goal to develop a "Sustainable and Healthy Environment" is applied to the individual project. Each of the projects will incorporate as many "environmental sustainability" features into the design and construction of the project as are practical and financially feasible.

Social Equity: The Public Works projects, i.e. parks, public facilities, and streetscapes, will need to comply with the City's contracting programs, including the Small/Local Business Construction Program, the Small/Local Business Professional Services Program (L/SLBE) and the Local Employment Program. All of the workers performing construction work for the City funded Project component must be paid prevailing wages.

For guestions regarding this report, please contact Adam Benson, Finance Manager, at (510) 238-2026.

Respectfully submitted,

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KATANO KASAINI Finance Director

- Attachment (1): Resolution Approving the ROPS 18-19 and Administrative Budget Exhibit A: ROPS 18-19
  - **Exhibit B:** Successor Agency Administrative Budget

Item: Community & Economic Development Committee January 9, 2018 FILED OFFICE OF THE OITY CLEBK OAKLAND A

2017 DEC 26 PM 12: 04 BY:\_\_\_

ORSA COUNSEL

APPROVED AS TO FORM AND LEGALITY:

# OAKLAND REDEVELOPMENT

# SUCCESSOR AGENCY

**RESOLUTION NO. 2018-**

A RESOLUTION APPROVING THE SUBMISSION OF A RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND SUCCESSOR AGENCY ADMINISTRATIVE BUDGET FOR JULY 1, 2018, THROUGH JUNE 30, 2019, TO THE OAKLAND OVERSIGHT BOARD, THE COUNTY AND THE STATE

WHEREAS, California Health and Safety Code Section 34177(*o*), as amended, requires a successor agency to prepare a Recognized Obligation Payment Schedule ("ROPS") listing the former redevelopment agency's recognized enforceable obligations, payment sources, the successor agency's excess bond proceeds obligations, and related information for each fiscal year period; and

WHEREAS, California Health and Safety Code Section 34177(*l*), as amended, requires that a ROPS be submitted to and approved by the oversight board, and submitted to the county administrator, the county auditor-controller, the State Controller, and the California Department of Finance; and

WHEREAS, California Health and Safety Code Section 34177(j) requires a successor agency to prepare a proposed administrative budget for submission to the oversight board for approval; and

WHEREAS, California Health and Safety Code Section 34177 (m)(1)(A) provides that the successor agency shall complete the ROPS in the manner provided for by the Department of Finance; and

WHEREAS, the Oakland Redevelopment Successor Agency ("ORSA") has prepared a ROPS for July 1, 2018 through June 30, 2019, otherwise referred to as "ROPS 18-19"; and

WHEREAS, the ORSA Board wishes to submit said ROPS to the Alameda County Administrator, the County Auditor-Controller, the Oakland Oversight Board, the State Controller, and the Department of Finance for review and approval, as required; and **WHEREAS**, the ROPS, when approved, will be operative on July 1, 2018, and will govern payments by ORSA after this date; and

WHEREAS, ORSA has prepared a proposed administrative budget for July 1, 2018 through June 30, 2019 and wishes to submit said administrative budget to the Oakland Oversight Board for approval; now, therefore, be it

**RESOLVED**: That the ORSA Board hereby approves that Recognized Obligation Payment Schedule for July 1, 2018 through June 30, 2019, attached to this Resolution as *Exhibit A*, as ROPS 18-19 for submission to the Oakland Oversight Board, the Alameda County Administrator, the Alameda County Auditor-Controller, the State Controller, and the California Department of Finance for review and approval per state law; and be it

**FURTHER RESOLVED:** That the approved ROPS shall substantially govern payments by ORSA during the ROPS 18-19 period; and be it

**FURTHER RESOLVED**: That the approval and submission of the ROPS does not constitute preapproval of any project, contract, or contractor by the City; and be it

**FURTHER RESOLVED**: That the ORSA Board hereby approves that administrative budget for July 1, 2018 through June 30, 2019, attached to this Resolution as *Exhibit B*, for submission to the Oakland Oversight Board for approval per state law; and be it

**FURTHER RESOLVED**: That the approved ROPS and administrative budget together shall constitute the annual budget of ORSA; and be it

**FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to appropriate funds or amend budget amounts as necessary for conformance with the final approved ROPS; and be it

**FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to expend, in accordance with the laws of the State of California and the City of Oakland on behalf of ORSA, appropriations for projects and activities as incorporated in the approved ROPS and administrative budget; and be it

**FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to transfer funds between operating funds, debt funds and capital funds to correct deficits in any of the funds as permitted by law; and to close inactive funds and transfer residual balances from these inactive funds to other active funds consistent with the approved ROPS and administrative budget; and be it

**FURTHER RESOLVED**: That the ORSA Administrator or designee is authorized to reimburse or otherwise make payments to the City of Oakland for all costs incurred, services rendered and payments made by the City pursuant to the approved ROPS and administrative budget; and be it

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**FURTHER RESOLVED:** That the ORSA Administrator or designee may transfer operating appropriations within the administrative budget between activity programs or expenditure accounts during the designated period provided that such funds remain within the total administrative budget authorized; and be it

**FURTHER RESOLVED:** That the ORSA Administrator or designee is authorized to revise the ROPS to conform to the ROPS format prescribed by the Department of Finance when available; and be it

**FURTHER RESOLVED**: That the ORSA Administrator is authorized to revise the submitted ROPS and/or administrative budget based on changes required as part of the County and state review and approval process or new information, adjust payment amounts listed on the ROPS to reflect actual expenses incurred, and take any other action with respect to the ROPS and the administrative budget consistent with this Resolution and its basic purposes.

BY SUCCESSOR AGENCY, OAKLAND, CALIFORNIA,	, 2018
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### PASSED BY THE FOLLOWING VOTE:

AYES-

NOES-

ABSENT-

ABSTENTION-

ATTEST:

LATONDA SIMMONS Secretary of the Oakland Redevelopment Successor Agency

### EXHIBIT A

# <u>ROPS 18-19</u>

(attached)

# Recognized Obligation Payment Schedule (ROPS 18-19) - Summary Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency:	
County:	

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	18-19A Total (July - December)	18-19B Total (January - June)	ROPS 18-19 Total
A	Enforceable Obligations Funded as Follows (B+C+D):	<u>\$ 37,811,184</u>	\$ 5,000,000	<u>\$ 42,811,184</u>
В	Bond Proceeds	5,063,898	5,000,000	10,063,898
С	Reserve Balance	32,500,686		32,500,686
D	Other Funds	246,600		246,600
Е	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	<u>\$ 19,187,441</u>	\$ 50,500,408	\$ 69,687,849
F	RPTTF	18,198,017	49,510,984	67,709,001
G	Administrative RPTTF	989,424	989,424	1,978,848
н	Current Period Enforceable Obligations (A+E):	\$ 56,998,625	\$ 55,500,408	\$ 112,499,033

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Oakland Alameda

Keith Carson	Alameda Co. Spvr
Name	Title
/s/	
Signature	Date

						Oakland I	Recognized Obliga	tion Pay	ment Schedule	(ROPS 18-19) -	ROPS Detail						••				
						,	July	t, 2018 th	nrough June 30,	2019											
·····		- <u>r</u>			Т <u>.</u>		(Repo	ort Amou	nts in Whole Do	ollars)			· · · · · · · · · · · · · · · · · · ·					r	1		<del></del>
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						1				민준영문	18-19	A (July - Dece		<u>1993</u>					June)		4
		Contract/Agreement	Contract/Agreement	-		}	Total Outstanding		ROPS 18-19		1	Fund Sources			18-19A			Fund Source	15		18-198
n # Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debi or Obligation \$ 743,158,093	Retired	Total 5_112.499,033	Bond Proceeds S 5.063.898	Reserve Balance	Other Funds \$ 245,600	RPTTF 518,198,017	Admin RPTTF \$ 989,424	Total \$ 56,998,625	Bond Proceeds	Reserve Balance	Other Funds	RPTTF \$<\:49.510.984	Admin RPTTF 3 989,424	Total
3 Oak Center Debi 5 Property Management, Maintenau 8 Insurance Costs	Citv/County Loans On or ce. Property Maintenance	5/15/1966 1/1/2014	6/30/2025 6/30/2019	City of Oaktand Various - stall, consultants, cleanup contractor,	Loan for streetscape utility fire station Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	242,538	N	\$ 25,000	· · · · · · · · · · · · · · · · · · ·			25,000		\$ \$ 25,000						5
6 Administrative Cost Allowance	Admin Costs	1/1/2014	5/30/2019	monitoring City of Oakland, as	Administrative staff costs, and	Agency-wide	21,786,999	Ň	\$ 1,978,848					989,424	S 989,424					989.424	4 S
27 PERS Persion obligation 8 OPEB infunded obligation	Unfunded Laberbes	6/29/2004	6/30/2022	Successor agency City of Oekland City of Oekland	operating & maintenance costs MOC with employee unions	Agency-wole Agency-wide	21 120 833	- No	1;317,88-	CONCERNENCE	n1800000000	and a state state of the	658,942	and the state of the	12.0000658.942	in a state of the	2010120007.0		10-11-12-658 942	100 - <b>1</b> 0 - 100 -	5 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
10 Unemployment obligation	Unfunded Liabilities Unfunded Liabilities Project Management Costs	6/29/2004 1/1/2014	6/30/2022 6/30/2020 6/30/2019	City of Oakland	MOU with employee unking MOU with employee unking	Agenov-wide	10 654 015 18 1256 433 1,037,105		\$ 211,580			and the second second	332,608 105,840	da Macilla Street	332,808 70 5 105,840		01712303423 X-12402523		332.808	248-Chicae 738-738-738-738-738-738-738-738-738-738-	
stall/operations, successor agenc				successor agency	personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Cakland area,	-				- 			103,040		3 103,540				105,840		S 10
17 B/M/SP 2005C T Bonds Debt	Bonds issued On or Belore	10/1/2006	10/12/2036	Wilmington Trust N.A	per labor MOUs (P187510) Taxable Tax Allocation Bonds Debt	B-M-SP	12,650,899	Ň	S 1:585.805		669,850				S 659,850				915,956		5 91
18 B/M/SP 2010 RZEDB Bonds Det	12/31/10 t Bonds Issued On or Before	10/1/2010	9/1/2040	Bank of New York	Service Federally Subsidized Taxable TABs	B-M-SP	16,843,505	N	\$ 898,095		320,805				\$ 320,805				577,290		5 57
9 B/M/SP 2006C TE Bonds Covers	12/31/10 nts Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Debt Service Bond proceeds to fulfill legal obligations of tax allocation bond covenants	s 8-M-SP	+	Ň	s		+				\$					· · ·	52
20 B/M/SP 2006C T Bonds Covenar	Is Bonds issued On or Before	10/1/2006	10/12/2036	Various	Bond proceeds to justill legat obligations	s B-M-SP	704,111	N	S						S. 6		<b> </b>				
્ય	12/31/10		1		of tax allocation bond covenants	1									S-12						5
21 B/M/SP 2010 RZEDB Bonds Covenants 23 B/M/SP 2006C T Bonds	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Various	Bond proceeds to fulfill legal obligation: of tax allocation bond covenants and reserve requirement Audit, rebate analysis, disclosure	s B-M-SP B-M-SP	13,623	N	S S 6,000				6,000		S						( <b>5</b>
Administration; Bank & Bond Payments					consulting, trustee services, bank & bond, etc. (0000000)								6,000		S 6,000						5
24 6/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments	Fees	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank &	8-M-SP	167,200	N	\$ 6,000				6,000		5 6,000						5
25 MacAthur Transit Village/Prop 10 TOD	OPA/ODA/Construction	3/4/2011	6/30/2024	MTCP, LLC	bond, etc. (0000000) Grant from HCO pass-tiku to MTCP (G436910)	8-M-SP		N	s -	•					\$				· · · ·		5
26 MacArthur Transit Village/Prop 10		3/9/2011	5/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G437010)	B-M-SP		Ŷ	\$						s -						\$
30 MacArthur Transit Village/OPA (N Housing)		5/11/2011	6/20/2012	Rosales Law Partnership	Legal services related to MacArthur TV OPA (P187530)	Central District	60,000	N	\$ 60,000		60,000				5 60,000				1		5
54 Central District project & other staff/operations, successor agenc	Project Management Costs	1/1/2014	6/30/2019	City of Oakland, as successor agency	Aggregated project stall, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per	(Central District	5,358,489	N	S 1,294,134				709,424		\$ 709,424				584,710		S
60 Yoshi's/JackLondonSquare/Secur	ty Miscellaneous	12/18/1994	5/4/2017	Yoshi's	labor MOUs, (S00800) Owner Participation Agreement/Sublease with	Central District	13,500	м	\$ 13,500	13,500	,				5 13,500						5 (1997) - Social States - Social States
61 Regal Cinemas/Jack London Square/Security Deposit	Miscellaneous	4/11/1995	4/10/2031	Regal Cinemas	Restaurant/Jazz Club (P130620) Owner Participation Agreement/Sublease with Movie	Central District	25,000	N	S 25,000	25,000					\$ 25,000						S
66 Central District Bonds (9835) DS	Bonds issued On or Before 12/31/10	11/9/2006	9/1/2021	Bank of New York	Theater (P130620) Subordinated TAB, Series 2006T	Central District	11,136,559	N	\$ 2,724,954		1,229,057				\$ 1,229,057				1,495,897		S 1.49
67 Central District Bonds (9836) DS	Bonds Issued On or Before 12/31/10	5/6/2009	9/1/2020	Bank of New York	Subordinated TAB, Series 20091	Central District	20,335,800	N	\$ 13,565,400		6,525,000	• • •			\$ 6,525,000			+	7,040,400		5 7.04
68 Central District Bonds (9714) 198 Bond Covenants		1/1/1989	6/30/2019	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	s Central District	50,623	N	S						<b>S</b> .			[	1		5
70 Central District Bonds (9716) 200 Bond Covenants	Bonds Issued On or Before 12/31/10	1/7/2003	6/30/2019	Various `	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	s Central District	10,159	N	S						( <b>S</b> ,						S.
71 Central District Bonds (9717) 200 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2019	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants &	s Central District	441	N	s	1			<u>                                      </u>		<b>S</b>						S. 10. 1
72 Central District Bonds (9718) 200 Bond Covenants		11/9/2006	6/30/2019	Various	reserve requirements Bond proceeds to fulfill legal obligations of tax allocation bond covenants	s Central District	917,824;	N	\$						<b>S</b> ,						5
73 Central District Bonds (9719) 200 Bond Covenants	1	5/6/2009	6/30/2019	Various	Bond proceeds to fulf@ legal obligations of tax allocation bond covenants &	Central District	5,743	N	5						\$						157 157
(74 Central District Bonds (9710)	Fees	1/1/2014	6/30/2019	Various	reserve requirement Audit, rebate analysis, disclosure consuiting, trustee services, bank &	Central District	183,863	N	S 18,000				18,000		5 18,000			-			S
77 1728 San Pablo DDA	OPA/DDA/Construction	3/4/2005	5/12/2023	Piedmont Piano	bond, etc. (0000000) DDA Post-Transfer Obligations	Central District		N	s						s				1		5000000000
79 17th Street Garage Project	OPA/DDA/Construction	8/24/2004	8/12/2023	Rotunda Garage, LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	Central District		N	S						5						5
81 East Bay Asian Local Developmen Corporation	I OPA/DDA/Construction	7/26/2004	6/12/2023	Preservation Park, LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations	Central District		N	\$						s						5
82 Fox Courts DDA	OPA/DDA/Construction	12/8/2005	6/12/2023	Fox Courts Lp	Construction obligations As-needed responses to inquiries from current property owners and related panies, or enforcement of post- construction obligations	Central District		N	S						\$			1			.5
84 Franklin 88 DDA	OPA/DDA/Construction	10/18/2004	6/12/2023	Arioso HOA.	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-	Central District	202,826	N	\$ 46,600		1	46,600			\$ 46,600						5
85 Housewives Market Residential Development	OPA/DDA/Construction	6/25/2001	6/12/2023	A.F.Evans Development Corp	construction obligations As-needed (esponses to inquiries from current property owners and related parties, or enforcement of post-	Central District		N	\$						5						States of
87 Oakland Garden Holet	OPA/DDA/Construction	7/23/1999	6/12/2023	Gakland Garden Holel LLC	construction obligations As-needed responses to inquiries from current property owners and related parties, or enforcement of post-	Central District		N	S						<b>S</b>						5
88 Rotunda DDA	OPA/DDA/Construction	6/29/1998	6/12/2023	Rotunda Partners	construction obligations ODA Post-Construction Obligations	Central District	· · · · · ·	N	SEC	· · ·					s second				<u> </u>		5.000
9 Sears LDDA	OPA/DDA/Construction	10/20/2005	6/30/2025	Sears Development Co		Central District	1.575.000	N	jstani i s	·	1				S. Constantine		1	L	1		3

372	371	070	. 359	334	200	352		296	257	252	Ň			247	345		241	11.20		2	203	202	200	16	105	101	100	5	8		3	96	- 95	g			9	s		9	8				-
372 2000 Housing Bonds Covenants	371 Construction Monitoring Services	Low & Moderate Income Housing project & other stati/operations, surcessor normov	359 1550 5th Avenue	354 Maleus Gavey Commons	California Hotel Acquisitionvicenap	352 94th and International blive		296 276 Hegenberger - DR	257 PWA Environmental Consultants	Coliseum Transii Village	Coliseum TE Bond Administration	Administration	Coliseum Taxable Bond	247 Colliseum TE Bond Debi Service	Oliseum Tavahle Bond Dety Servic	decedent is insided francis	Conseum project & other stationarialmost successor appropri-	9451 Amediditur Bird Everyn Rosa Profect	Administration; Bank & Bond Payments		203 ICCE 2005 TE Bond Covenant	nan l	Center 200 CCE 2005 Taxable Bond Debi	2 3	105 Downtown Capital Project Support	101 Fox Theatre	Fox Thealre	rox Thèstre	98 Fox Thesire		Too Theaties	96 Victorian Row ODA	Uprovn Apartments Project	94 Uprown LODA Admun Fee			Linker I FOA	92 UCOP Administration Building		T-10 Residential Project	90 Swans DOA				
Revenue Bonds Issued On or Before 12/31/10	Project Management Costs	Project Management Costs	OPA/DDA/Construction	CHARLON COnstruction	OPAUDA/Continuing	OPMUCAConstruction		Miscellaneous	Professional Services	Improvement/Infrastructure	Fees		12/31/10 Fees	12/31/10 Bonds Issued On or Before	- Ronds issued On or Reform		Project Management Costs	Uhoof greet a		12/31/10	Bonds Issued On or Before	12/31/10 Bonds Issued On of Before	Bonds Issued On or Before	e Miscellaneous	Miscellaneous	Business Incentive	Business Incentive Agreements	Business Incentive Agreements	Business Incentive Agreements			OPA/DDA/Construction	Business Incentive Agreements	Frees				OPA/DDA/Construction		OPADOA/Construction	OPADDA/Construction			n	
r 7/1/2000	1/1/2014	1/1/2014	9/21/2009	ararzut 1	LINZIEJE	3/3/2011		3/2/2011	2/1/2010	8/10/2011	10/1/2006		10/1/2006		10/1/2006		1/1/2014	т. Танстен	100112000	100000	10/1/2006		10/1/2006	6/30/2010	3/1/2009	8/30/2005	8/30/2005	6002/0028	a/30/2005		2000000	7/1/2003	10/24/2005	10/24/2005			10040005	11/25/1996		B/67004	7/11/1997	Contract/Agreement		0	
6/30/2025	6/30/2019	6/30/2019						6/30/2019	6/30/2019	6/30/2024	9/1/2036		9/1/2036	9/1/2030	9/1/20/26		6/30/2019	600025			9/1/2036	9/1/2036	9/1/2036	5/12/2022	3/1/2019	12/31/2018	9/30/2018	12/31/2016	12/15/2016		0100000	6/12/2023	11/15/2020	10/26/2045			10010071	6/12/2023		5010000	6/12/2023	Contract/Agreement		m	
Various	Various	City of Oakland	City of Oakland/Dunya Alwan	City of CastanorEast Bay Asian Local Development Corporation (EBALDC)	Hotel LP	Related	payments to subcontractor	Harmit Mann or direct	Ninyo & Maora; Fugra;	OHA, OEDC, Various	Various		1	Warnington Trust N.A				Houseng Successor	T DIADOG	(Jacker	Various		Wilmington Trust N.A	City of Oakland	Downlown Oakland CBD	Corporation National Trust Community	Bank of America Community Development	Bank of Amenca Community Development Corporation	Bank of America, NA	t on company discuss, ma	The Outland The star for	PSAI Old Oakfand Associates LLC	FC OAKLAND, INC.	City of Oakiand		Provinsion - Reserved - Internet	Datase Louisian Datase	Oaldand Development LLC		(EBALDC)	East Bay Asian Local Development Corporation	P		 71	
Bond proceeds to fulfiil legat obligations of fax allocation bond covenants	Construction monitoring for housing	Staff costs (or proj mgmt.; ongoing monitoring/reporting; operating/maintenance costs	Residential Rehabilitation Loan (L284810)	Housing development to Laborato	Housing development loan (Lauszillu)	Housing development loan (L413010)	(P454210)	Façade Improvement Program	Environmental Studies and Anatysis	Prop 1C Grant	2006 TE bond Audit, rebate analysis, disclosure consulting, thystee services,	analysis, disclosure consulting, trustee services, etc. (000000)	2006 Taxable bond Audit, rebate	Service 2006 Colliseum TE Bond Debt Service	Obligations in Coliseum area, per labor MOUs. (S82600) 20006 Coliseum Taxable Bood Deb:	operating/maintenance costs for successor agency enforceable	Aggregated project staff, other	Reparted of can from Housing Condication COS Issuing Project	analysis, disclosure consulting, trustee services, bank & bond payments, etc.	obligations of tax allocation bond	covenants 2005 TE Bond proceeds to fulfill jegal	2006 Taxable Bond proceeds to fulfit lecal oblications of tax allocation bond	2005 Taxable Bond Debt Service	Sublease between the Successor Agency and the City for the Scotlan	BID Assessments on Agency Property		New Markets Tax Credit Loan Guaranty	-	Loan Payment Guaranty for construction/permanent loan	management of entities create for the benefit of the Redevelopment Agency	parties, or enforcement of post- construction obligations	As-needed responses to inquines from current property owners and related	Lease DDA tax increment rebale (S00800)	Annual administrative (ee paid by developer to support stall costs associated with bond issuance (0000000)	extended for another 33 years to 2104.	current property owners and related parties, or enforcement of post-	panies, or enforcement of post- construction obligations	As-needed responses to inquiries from current property owners and related	current property owners and related partnes, or enforcement of post- construction obligations	parties, or enforcement of post- construction obligations	As-needed responses to inquities from current property owners and related			5	
s Low-Mod	Low-Mod	Low-Mod	1	LOW-MOD	LOW-HOG	Com-MDQ		Coliseum	Coliseum	Coliseum	Coliseum		Caliseum	Coliseum	Coliseum		Coliseum	Central City East	Contract Contract		Central City East	Central City East	Central City East	Central District	Central District	Central Dislrict	Y Central District	y Central District				Central District	Central District	Central District		Connor Coany		Central District		Control Diction	entral District			x	
47,691	175,000	5,353,438	8,230	nno'Yer	122,641	EG66'CZ	24 Pro-	4			120,000		315,38	27,124,525	92 439 403		1,546,263	DOC LLC			1 850	120,337	70,438,969		19,424	15,997,284	1,950,000	12,090,000					4,496,778	3,100,000							Leat or Longston	Total Outstanding		-	(Repor
z S	z	z . s	z	2 				Y	Y	4	z		1	2 2		- 14 (5	N N N	N N	- 		z		2 10	z	2	z	z	z		بو نې		z	z	z		2	<u> </u>	z	;	2	N CONCO			-	(Report Amounts in Whole Dollars)
	56,180	1,333,416	- 31			133					9,500			2,705,525	- H- 12		S 597,342	1:517:506	000			91	7,640,819		3,200								1,752,000	2000,000							1001	ROPS 18-19	1	*	(Report Amounts in Whole Dollars)
	_	375,000					•										1000 AND 1000				-																				bond Proceeds Kese	_			~
	-		8,230	nen'zer	125,601	566'c2								1,130,525	3 471 699		1000				-		3,173,305					•	-												cserve Balance Othe	Fund	18-19A (Jul	E	-
								-					-				100						-											200,000			-	-			Other Funds RPTTF	Sources	December	2	
	28,090	291,708				-					9,500		6,000				298,671	517 500	a'ono			_			3,200								1,752,000								TTP Admin RPTTP	-			
5	S 28,090	S	1.11	000'2cr s			1.5		N	S	S 9,500		S 6000	5 1,130,525	. Par		S 298,671	517,500	• • •			с. С	\$ 3,173,305	S	s 3,200	0	5		8	ų			5 1,752,000	000,000 S		u		•			ŝ	18-19A	139	5	
		375,000									<u>.</u>					·	のないないのないのである																								Bond Proceeds			•	
																	Constanting and																								Reserve Balance	Ē	18-198	•	
					-			-		_															-								_						•		Other Funds	Fund Sources	18-19B (January June)	•	-
	- 28,090	291,708						+	_	_			-	3,073,133	111 2002		298,671		<u>.</u>				4,467,514																		RPTTF Admin RPTTF		e)		
	S - 28	S	2000 C	<b>3</b>		State State		S. S. S.	1.5	2	\$		100 X 100				20.00 20.000					States States	(5'199') (1'1') (1'1')	\$	S	5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3	8	15 (1947) (1947) 1947 - 1947 (1947)			S Contraction	5	s. S				2000 B			PTIF Total				

Oakland Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

							Canalia			ment Schedule (F		RUPS Detail									
										nrough June 30, 2 Ints in Whole Doll											
Г	- <u>.,</u>				1		1				a15/	1	1	1					·		f
+	8	c	<u>P</u>	<u>е</u>	F	G .	н	· · · · ·	J	ĸ	L	м	N	0	р	<u> </u>	R	S	т	u	v
											4	18-1	A (July - Dece		<u>ta 11,000</u>		Sec. Sec. 15	18-191			
			Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 18-19		1	Fund Source	1		· 18-19A		F	und Sources	i	
# 77 20	Project Name/Debt Obligation 006A-T Housing Bonds Covenants	Obligation Type Revenue Bonds Issued On o	Execution Date r 4/4/2006	Termination Date 6/30/2025	Payee Various	Description/Project Scope Bond proceeds to fulfial legal obligation:	Project Area s Low-Mod	Debt or Obligation 1,199,121	Retired	Total S	Sond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RP1TF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPITE	Admin RPTTE 1
ľ		Before 12/31/10				of tax allocation bond covenants															S) (5
	011 Housing Bands	Revenue Bonds Issued Alter 12/31/10		9/1/2041	Bank of New York	Scheduled debt service on bonds	Low-Mod	87,878,201	N	\$ 5,313,863				3,733,338		\$ 3,733,338				1,580,525	S <sup>r</sup> J.
	011+Housing Bonds Covenants	Revenue Bonds Issued After 12/31/10	340.011	600/2025	Verbus	Bond proceeds to tuffil legal obligation of the allocation bond covariants -	s Low Mod	581,100	4			A Contraction of the second									
81 20	011 Housing Bond Reserve	Reserves	3/8/2011	9/1/2041	Bank of New York; 2011 Bond holders	Reserve funds required by bond	Low-Mod	4,501,130	N	S			10000000000000	a shering a shering warm	and the second	S	1000000000000				5 (1) (5)
82 20 Be	011 Housing Bonds Admin; Bank & and	Fees	3/8/2011	9/1/2041	Various	covenants Audit, rebate analysis, disclosure consulting, trustee services, bank &	Low-Mod	107,495	. N	S 5,000				6,000		s 6,000.			· · · ·		<b>15</b>
83 0	evelopment of low and moderate	Legal	1/1/2014	6/30/2019	Various	bond payments, etc. Site acquisition loans; Housing	Low-Mod		N	1995 (1996) - Alia • Alia (1996) - Alia (1996)											5
i (in	come housing to meet replacement ousing and inclusionary/area					development loans; etc.		·						1		\$					S
- ips	roduction requirements pursuant to action 33413, to the extent required		1																		S
by	y lavy IOME Match Funds	COBG/HUD Repayment to	7/1/2011	6/30/2019	City of Oakland	Matching lunds required by Federal	Low-Mod	36,089	N	S		35,089									
_	4th and International Bird	Citv/County Bond Funded Project - Pre-		7/5/2067	City of Qaktand/TBD - LP /	HOME program (H236510) Housing development loan (P151796)		328,710	N	\$ 328,710	328,710					\$ 36,089 \$ 328,710.					
197 15	574-90 7th Street	2011 OPA/DDA/Construction	6/26/2003		Related City of Oakland/CDCO	Sile acquisition loan (P151822)	Low-Mod	8,551	N	S 8.551	8,651					s 8.551					3 5
398 Fa	aith Housing	OPA/DDA/Construction	2/13/2001	6/30/2021	City of Oakland/Faith Housing	Site acquisition loan (P151830)	Low-Mod	8,917	N	S 8,917	8,917	1				S 8,917	1				5
	701 MEK Jr Way	OPA/DDA/Construction	2/2/2004	6/30/2024	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151832)	Low-Mod	5,641		S	5,641	1.				\$ 5,641					3 (1) 1)
		OPA/DDA/Construction	2/21/2001	6/30/2021	City of Oakland/CDCO (or maint, service contractor)	Site acquisition Ioan (P151840)	Low-Mod	6,528		\$ 6,528	6,528	1				S 6,528					S
- 1	15 Campbell Street 572- 7th Street	OPA/DDA/Construction	6/25/2002		City of Oakland/OCHI- Wesiside	Site acquisition loan (P151851)	Low-Mod	\$96	N	\$ 595	596					S 596					s
			12/10/2004		City of Oakland/OCHI- Westside	Site acquisition loan (P151870)	Low-Mod	4,233		\$ 4,233	4,233					\$ 4,233					S
1	656 7th St Acquisition. alifornia Hotel rehab	OPA/DDA/Construction	2/28/2006		City of Oakland/OCHI- Westside	Sile acquisition loan (P151891)	Low-Mod	2,201		5 2.201	2,201					S 2,201					S
- {		Bond Funded Project - Bond Funded Project -	2/24/2010		City of Oakland/CA Hotel Oakland LP City of Oakland/BRIDGE	Housing development loan (L438610)	1.	1,180,056	N	\$ 1,160,056	1,180,056					\$ 1,180,056					5
	ak to 9lh	OPA/DDA/Construction	8/24/2006	1	City of Oakland/Harbor	Housing development loan (L437910)	Low-Mod	11,005,000	N	\$ 4,500,000 \$ 3,000,000				1,500,000		\$ 1,500,000				3,000,000	5
		017007300134003		0.5012015	Partners LLC	Agreement and Cooperation Agreement; purchase price will be fair	Commod	10,043,373	14	3,000,000				1,000,000		\$ 1,000,000	i i			2,000,000	S
						market value when Harbor Partners notify City site is ready (L439410)															
23 0	tak to 9th	Bond Funded Project - Housing	8/24/2006	6/30/2026	City of Oakland; Various	Obligation to develop 465 affordable housing units pursuant to Cooperation	Low-Mod	30,535,303	N	\$ 6,649,955	2,024,965					5 2,024,965	4,625,000				5
						Agreement with Cak to 9th Community	1	1													
26 W	Ast Ockland Losn Indebtedness	CdyCounty Loan (Prior - 2) 96/28/11], Cash exchange	3/3/2013	6/30/2019	City of California	Par Oversight Board Resolution 2013/ 16 - Inding that this loan indebtedness	West Ceidand	2,749,243	N	1,813,238				906,619		(906.619	cine 1		1942 - Carton (	906 615	Charles and Party
	a second					to the City was for legitimate redevelopment outposes and the	32.23			1.1.1.1.1.1.1	Sector Sector		14 - S. 1						Service State		
						One may be an	Sec.	te service and									1. 1. 1. 1. 1.				
32 C	entral District Bonds DS	Refunding Bonds Issued	10/3/2013	9/1/2022	Bank of New York	Subordinaled TAB, Series 2013	Central District	79,748,050	N	\$ 32,125,050		15,334,800	1.115 Ctober	a factoria de la companya de la comp		\$ 15,334,800				16,790,250	Sec.
35 E	cess bond proceeds	After 6/27/12 Bond Funded Project - Pre-	11/8/2013	6/30/2024	City of Oakland (Housing	refinancing Series 2003 & 2005 Allocate to Low Mod Housing Asset	Low-Mod		N*	S						S					
Ag	bligation/Bond Expenditure greement	2011			Successor); TBD	Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	1														
	xcess bond proceeds	Bond Funded Project - Pre-	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond	B-M-SP	125,000	N	s. 125,000	125,000	1				s 125,000					5.00
	oligation/Bond Expenditure greement	2011				covenants per Bond Expenditure Agreement approved by OB Resolution		•													1444) 1444)
37 Ex	ccess band proceeds	Band Funded Project - Pre-	11/8/2013	6/30/2024	City of Oakland; TBD	2013-15 Projects consistent with bond	Central District	950,000	N	\$ 950,000	950,000					s 950,000					S
	oligation/Bond Expenditure greement	2011				covenants per Bond Expenditure Agreement approved by OB Resolution	· ·														125
538 Ex	xcess bond proceeds	Bond Funded Project - Pre-	11/8/2013	6/30/2024	City of Oakland; TBD	2013-15 Projects consistent with bond covenants per Bond Expenditure	Central City East	5,000	N	S 5,000	5,000					\$ 5,000					5
Ag	oligation/Bond Expenditure greement	2011				Agreement approved by OB Resolution 2013-15														[	
	cess bond proceeds aligation/Bond Expenditure	Bond Funded Project – Pre- 2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure	Coliseum		N	S -		1				\$					
Ag	greement	2011				Agreement approved by OB Resolution 2013-15															
· 80	onds Reserve	Reserves	10/1/2013	9/1/2022	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	4,804,030	N	S						s					3
41 20		Reserves	5/5/2009	9/1/2020	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	3,874,167	N	5						S					S.A.S.
42 B/I	M/SP 2010 RZEDB Bond Reserve	Reserves	10/1/2010	9/1/2040	Bank of New York; Bond holders	Reserve funds required by bond covenants	8-M-SP	721,007	N	S						\$					3
1	015 TE Bonds Debt Service	Relunding Bonds Issued After 6/27/12	8/11/2015			Subordinated TAB, Series 2015 Tax Exempt: refinancing Series 2006 TE	Multiple	43,439,124	N	\$ 1,125,500				562,750		\$ 562,750				562,750	S
	015 Taxable Bonds Debi Service	Refunding Bonds Issued After 6/27/12	8/11/2015			Subordinated TAB, Series 2015 Taxable; refinancing Series 2006T	Multiple	88,377,491		\$ 6,921,008				5,698,127		5 5,698,127				1,222,881	S
17 20	015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services,	Multiple	96,000	N	.\$ 12,000				12,000		\$ 12,000	T	T			5
		Fees	8/11/2015	6/30/2019	Various	etc. (0000000) Bond Audit, rebate analysis, disclosure	Multiple	18,000	N	S 4,500				4,500		S. 4,500					5.
Ad	dministration					consulting, trustee services, etc. (00000000) for the close-out of various													5		<b>5</b> 8 (1) (1)
i RF	PTTF Shortfali	RPTTF Shortfall	1/4/2016	6/30/2018	City of Oakland, as	refinanced bonds Oue to a communication error between	Agency-wide		Ŷ	\$ 				<u> </u>		S -					5
					successor agency	the Department of Finance and Alameda County, the approved				말중소리							,				
						amended amount of Redevelopment Property Tax Trust Fund totaling		1									ì				
· .						\$4,635,000 for ROPS 16-17B was not included in the January 2017				[홍영]									.		
1				L	ı	distribution,	I	1		ાય પ્રદેશના ગાંધ છે.		L		L		안 가지만 생각하네.					1999 - 1999 -

#### Oakland Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances July 1, 2015 through June 30, 2016 (Report Amounts in Whole Dollars)

	suant to Health and Safety Code section 34177 (I), Redevelopment Pr							
whe	en payment from property tax revenues is required by an enforceable	e obligation. For	tips on how to co	mplete the Repo	ort of Cash Balanc	es Form, see(	Cash Balance 1	Fips Sheet
A	В	с	D	E	F	G	Н	· 1
				Fund Sc	ources			
		Bond P	roceeds		Balance	Other	RPTTF	
	Cash Balance Information for ROPS 15-16 Actuals (07/01/15 - 06/30/16)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
	(01/01/15 - 00/30/16)	12/31/10	0.00011	Tetained		interest, etc.		l Comments
1	Beginning Available Cash Balance (Actual 07/01/15)	11,825,999	17,084,638	2,428,478	29,892,642	5,151	4 791 643	F1: Includes \$10,746,955 of RPTTF from June 2015 distribution for Fall 2015 debt service.
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16 total distribution from the County Auditor-Controller during June 2015 and January 2016.							
		912,841	53,323			3,519,766	61,084,233	
3	Expenditures for ROPS 15-16 Enforceable Obligations (Actual 06/30/16)							
		1,565,039	5,112,000		29,892,642	2,902,844	35,464,373	
	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							H4: RPTTF retained to pay debt service due
		4,572,236	9,358,402				30,982,681	during FY16-17
5	ROPS 15-16 RPTTF Balances Remaining			No entry required	2000 1000 1000			
6	Ending Actual Available Cash Balance (06/30/16) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)	\$ 6,601,565	\$ 2667 FED	\$ 2,428,478		\$ 622,073	\$ (571,178)	· ·

	Oakland Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019
ltem #	Notes/Comments
4, 57, 198,	
199, 242,	
243, 299,	
	Disallowed by DOF (ROPS 14-15B).
	Per 34167(d)(3).
17, 66-67,	
200, 246- 247,	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of
	debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the
	September 1st debt service payment.
26, 75,	
252	Other source is grant funds.
	The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable
	obligations; reserve source is prior year tax increment. Funded from OFA balances.
	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other
	obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property
	is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
	Bond proceeds held by ORSA pool; no termination date
9-21, 70,	
	Bond proceeds held with fiscal agent and ORSA pool; no termination date
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
77-82, 84-	
38, 90-93	
84	Garage revenue used to pay HOA fees.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency ma be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.
89	

	Oakland Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019
ltem #	Notes/Comments
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency makes be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective is perpetuity; other source is developer fee.
94	
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency makes be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective perpetuity. Contract date unknown; Obligation amount not known.
96	
97	Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency n be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective perpetuity.
98-101	
106	Obligation amount unknown.
125-194;	
222, 225,	
232; 264,	
283-284	These grants have been terminated; obligation retired.
	Bond proceeds held by fiscal agent.
206	Obligation retired (property tied to repayment transferred to the City per the LRPMP). Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
207	Partially refunded in 2015.
257	Funded from OFA balances.
258-259	Obligations retired (disallowed by DOF in 15-16B).
296	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of expenses of the agreed upon project. Funded from OFA balances.
344	Obligation complete/Closed.
	Funded from LMIHF.

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### EXHIBIT B

### SUCCESSOR AGENCY ADMINISTRATIVE BUDGET

(attached)

DEPARTMENT PERSONNEL	ROPS 18-19
City Administrator	400,447
City Attorney	146,477
City Clerk	66,578
Finance & Management	1,055,505
Human Resource Management	.52,141
Subtotal Personnel	\$ 1,721,148
O&M	ROPS 18-19
City Accounting Services	4,654
Information Technology Services	22,550
Facilities Services	112,231
Duplicating	3,313
Postage & Mailing	1,500
Technology (phone, equipment, software, etc)	5,000
Treasury Portfolio Management	0
Self Insurance/Excess Insurance	34,280
Outside Legal Counsel	20,000
Audit Services	25,000
General operating costs (supplies, etc) Subtotal O&M	4,172 \$ <b>232,700</b>
Oversight Board Support	ROPS 18-19
Clerical/Admin Support	5,000
Legal Counsel	20,000
Subtotal Oversight Board Support	\$ 25,000
TOTAL SUCCESSOR ADMIN BUDGET	\$ 1,978,848