TO: Sabrina B. Landreth FROM: Wlad Wlassow	EPORT
City Administrator Interim Asst. D	
SUBJECT: On-Call Transportation Professional DATE: March 28, 201 Services Agreements	7
City Administrator Approval Date: 425/17-	

RECOMMENDATION

Staff Recommends That The City Council Adopt A Resolution Authorizing The City Administrator Or Designee To Award Professional Services Agreements For On-Call Transportation Planning To One (1) Tier I Firm For Two Hundred Fifty Thousand Dollars (\$250,000.00) To The Questa Engineering Corporation; And For On-Call Transportation Planning Services To Four (4) Tier II Firms In The Amount Of Five Hundred Thousand Dollars (\$500,000.00) Each, To: DKS Associates; Fehr And Peers Transportation Consultants; Community Design + Architecture; And Kittelson Associates Inc.

EXECUTIVE SUMMARY

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These professional services agreements are needed to provide on-call transportation planning and design services to assist the Department of Transportation and other City Departments in planning, community engagement, feasibility studies, design and engineering, and implementation oversight for Complete Streets and similar projects. These agreements will provide administrative cost and time savings to the City as compared to a project-by-project consultant selection process for small contracts.

Work assigned under the contracts will not exceed \$250,000.00 for the Tier I firm and \$500,000.00 for each Tier II firms over the three (3) year period of the contract. Task orders will vary from small amounts (e.g., \$25,000 or less for technical studies); up to \$100,000.00 or more for projects requiring extensive community engagement, conceptual and engineering design or other technical support services that cannot be performed by staff.

Examples of the tasks the on-call transportation planning consultants work on include: Community outreach and design development for projects such as the 14th Street Complete Streets project, safety improvements for upper Park Boulevard, Safe Routes to Schools projects, the East Oakland Area Complete Streets plan.

These contracts allow the City to prepare grant applications that have short timelines for response. Examples of these include the Active Transportation Program (ATP), One Bay Area (OBAG), Safe Routes to School (SR2S), Safe Routes to Transit (SR2T), and Highway Safety

Improvement (HSIP) programs. Having consulting firms readily available for this work allows the City to compete for these grant funds, as well as design and deliver on Alameda County Transportation Commission's (ACTC) projects supported by Measure BB discretionary fund sources.

Large, multi-million dollar efforts such as the Oakland Coliseum project, Oakland Army Base project, or any project that requires program management will use consultants selected solely for work on those projects through a separate, focused request for proposals (RFP) process.

BACKGROUND / LEGISLATIVE HISTORY

In November 2015, the Oakland Public Works (OPW) Transportation Planning and Funding Division (TPFD) issued a Request for Qualifications (RFQ) to provide on-call transportation planning and funding services. A two (2) tier pre-qualification process was used in accordance with Oakland Municipal Code, OMC Chapter 2.04.045. This process encourages and nurtures Oakland-certified small local firms to compete with like-sized firms rather than with larger, more experienced firms.

The Tier I category is restricted to Oakland-certified small, local firms and advances the goals of OMC Chapter 2.04.045(b), known as the Mandatory Preferred Small Local Business Program, by establishing a list of pre-qualified firms to perform, on an on-call basis, work that is less than \$250,000.00 in value over three years. The Tier II category is open to all firms and advances the goals of OMC Chapter 2.04.045(a) by establishing a list of pre-qualified firms to perform, on an on-call basis, work that is less than \$500,000.00 in total value over three years.

The duration of each contract is three (3) years, with an option to extend should funding capacity remain. Notices of the RFQ were posted in the City isupplier website for access by all LBE/SLBE certified firms. A legal advertisement was posted on the Oakland Tribune on November 12, 2015. City staff held a voluntary pre-proposal meeting on December 8, 2015. The City received two (2) Tier I proposals and thirteen (13) Tier II proposals by the due date of December 18, 2015.

A report and recommendation was brought to the Public Works Committee (PWC) on March 22, 2016, where staff recommended approval for six contracts. The PWC directed staff to revisit the consultant evaluation and selection process. A new panel of transportation professionals from neighboring jurisdictions evaluated the proposals based on the criteria stipulated in the RFQ.

The results of that new evaluation support a recommendation to award contracts to five firms that scored over 80 points on the evaluation criteria in the RFP. One firm is in the Tier I category (\$250,000 maximum), and four firms are in the Tier II (\$500,000 maximum) category. The Tier I recommended firm is a new recommendation (the prior staff report had no Tier I firms that met the scoring standard).

Of the four Tier II firms, three of the six firms previously recommended continue to be recommended in this report. A new fourth firm also scored over 80 points. Two firms were not re-recommended from March 2016. One firm that had been previously recommended was

Nelson Nygaard. The selection of that firm's Principal, Jeffrey Tumlin, for the Acting Director of the new Department of Transportation presented a potential conflict of interest. The other firm that was not re-recommended did not meet or exceed the 80-point scale.

This number of firms will support the City given the anticipated increase in the number of grantfunded projects in the coming years, new competitive funding opportunities likely to come through the Alameda County Transportation Commission, and the need for supplemental work that will be beyond current staff capacity.

ANALYSIS AND POLICY ALTERNATIVES

OPW has historically retained lists of on-call consultants to assist staff with plans and projects that are outside the technical scope of staff or require temporary increases beyond staff capacity. The work can include engaging with the public in developing transportation plans and projects, designing and reviewing design for public and private development streetscape facilities, performing minor environmental review, authoring grant applications and managing subsequent grants, collecting and analyzing multi-modal transportation data (for bicycle, pedestrian, transit, and automobile travel), creating conceptual design for projects, and offering technical support services for various public transportation plans and projects across the City.

These On-Call Transportation Planning and Funding Services professional services agreements are needed to assist the Department of Transportation and other Departments to produce high quality and timely public infrastructure plans and projects funded by a variety of sources, including: Alameda County Transportation Commission, Metropolitan Transportation Commission, Bay Area Air Quality District, and other State and Federal grant sources.

A panel of three transportation professionals evaluated the proposals. One practitioner/reviewer represented Alameda County, one represented the City of San Leandro, and one was a retired public sector transportation and land use planner. The following evaluation criteria used were set forth in the RFQ:

- Presentation, completeness, clarity, organization, and conformance of proposal;
- Demonstrated ability and experience of the project manager and proposed team;
- Demonstrated expertise or resources;
- Prior experience and ability to work with City staff and stakeholders;
- Staff and resources to deliver quality products on schedule; and
- Project management and quality control.

As discussed in the Background/Legislative History section, 5 firms out of the total 15 firms that submitted proposals are recommended as the most qualified to provide the needed on-call transportation planning and funding related services. One is a Tier I firm, and four Tier II firms are also recommended for a total of five firms. Each of these selected firms clearly demonstrated their understanding of the scope and requirements in their proposals. Each firm will have to be Small Local and Local Business Enterprise (SLBE/LBE) and Equal Benefits Ordinance (EBO) compliant prior to contract execution. This information has been verified by the Social Equity Contract Compliance Memorandum and is provided in *Attachment A*.

Below is the recommended Tier I firm for a \$250,000.00 contract.

Questa	78.33
Diablo Engineering Group	67.00

Below are the four recommended Tier II firms for \$500,000.00 contracts, sorted by score.

1	DKS	84.33
2	Fehr and Peers	84.33
3	Kittelson	84.00
4	CD+A	80.33
5	Kimley Horn	78.33
6	Wood Rogers	78.33
7	Nelson Nygaard	78.00
8	BKF	77.67
9	CDM Smith	77.67
10	Alta	76.33
11	TJKM	76.33
12	Placeworks	75.33
13	Acumen	62.67

As projects arise, the City will request on-call consultants with the appropriate expertise to submit proposals for the project that includes a scope of work, schedule for completion and fee. The City will evaluate the proposals on a qualifications basis, select a consultant, negotiate, and assign a Task Order. The on-call contracts are not for a specific project, no minimum amount of work is implied or guaranteed, and no appropriation is made as a result of this action. Individual task orders will vary but in no case will exceed the approved contract amounts.

FISCAL IMPACT

The on-call services will be used for projects funded by various Capital Improvement Funds and grants such as Measure B, Measure BB, Transportation Development Act (TDA) funds, Active Transportation Program funds (ATP), One Bay Area Grants (OBAG), and potential Measure KK Infrastructure Bond funds (I-Bond). The approval of these contracts will not result in additional appropriation of funds. The services will be funded through the appropriation of individual projects which will be identified prior to the performance of the work.

PUBLIC OUTREACH / INTEREST

The City's web-based procurement system iSupplier was utilized for distribution of the RFQ. The RFQ was also formally advertised in the Oakland Tribune.

COORDINATION

This report and resolution was coordinated with OPW Contract Services Division, CAO Contract Compliance Division, Office of the City Attorney, and the Controller's Bureau.

PAST PERFORMANCE

The following is a summary of each firm and their most recent performance status:

- 1) Community Design + Architecture has had one (1) contract and has completed eight (8) task orders in the last three (3) years, all with satisfactory reviews.
- 2) DKS Associates has just signed a new contract for transportation services, prior to that they had not had a contract in the past three (3) years.
- 3) Fehr and Peers Transportation Consultants has had two (2) contracts and completed 15 task orders for transportation services in the last three (3) years all with satisfactory reviews.
- Kittelson Associates, Inc. has had two (2) contracts and has completed 15 task orders in the last three years all with satisfactory reviews.

SUSTAINABLE OPPORTUNITIES

Economic: These on-call contracts will generate business tax, sales tax, and other revenues for the City by those firms who work on the projects. Local, Oakland-based businesses will be used on the projects and will directly benefit.

Environmental: Projects completed under these contracts will help reduce congestion and air pollution by improving auto, transit, pedestrian and bicycle travel throughout the City.

Social Equity: Projects completed under these contracts will provide greater mobility, accessibility and safety to people in Oakland that use all modes of transportation. This action will support the community engagement, conceptual planning, design and delivery of projects and plans that will offer improved access to jobs, housing, markets, libraries, recreational facilities and other services. Consultants will be required to design City improvements in compliance with the physical access requirements of applicable accessibility codes and the Americans with Disabilities Act. The City's requirements for local and small local business participation in these contracts will ensure that work is fulfilled by Oakland-based firms.

ACTION REQUESTED OF THE CITY COUNCIL

Staff Recommends That The City Council Adopt A Resolution Authorizing The City Administrator Or Designee To Award Professional Services Agreements For On-Call Transportation Planning To One (1) Tier I Firm For Two Hundred Fifty Thousand Dollars (\$250,000.00) To The Questa Engineering Corporation; And For On-Call Transportation Planning Services To Four (4) Tier II Firms In The Amount Of Five Hundred Thousand Dollars (\$500,000.00) Each, To: DKS Associates; Fehr And Peers Transportation Consultants; Community Design + Architecture; And Kittelson Associates Inc.

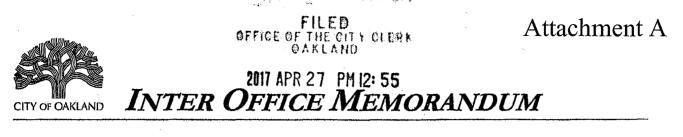
For questions regarding this report, please contact Iris Starr, Strategic Advisor to the Director of Transportation at 510-238-6229.

Respectfully submitted,

WLADIMIR WLASSOWSKY Interim Assistant Director Department of Transportation

Prepared by: %Iris Starr, Strategic Advisor to the Director Department of Transportation

Attachment (1): Contract Compliance Memorandum



TO: Iris Starr,

Capital Improvement Program Manager

FROM: Deborah Barnes, Director Rema Contracts and Compliance

SUBJECT: Compliance Analysis DATE: January 15, 2016 RFQ for On-Call Transportation Planning Services 2015-Tier I

The City Administrator's Office, Contracts and Compliance Unit conducted a compliance review of three (3) proposals in response to the above referenced project. Below is the outcome of the compliance evaluation for the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation requirement. Firms are also reviewed for compliance with the Equal Benefits Ordinance (EBO).

Responsive to EBO and Policies	L/SLBE		Prop	osed Partici	pation		Earned C Disc	tts tts	N.Y.	
Company Name	Original Bid Amount	Total LBE/ SLBE	LBE	SLBE	*VSLBE	Total Credited participation	L/SI_BE Participation Preference Points	Years in Oakland Preference Points	A Oakland Workforce Preference Points EBO Comoliant? Y/Y	EBO Compliant? Y/N
Diablo Engineering	NA	100%	0%	0%	100% *200%	200%	5 points	0 pts	0 pts	N
Nelson/Nygaard Consulting Services	NA	50%	7%	30%	13% *26%	63%	3 points	0 pts	0 pts	N
Questa Engineering Corporation	NA	50%	0%	10%	40% *80%	90%	5 points	0 pts	0 pts	Y.

<u>Comments</u>: As noted above, all firms met and/or exceeded the minimum 50% L/SLBE participation requirement. Diablo Engineering and Nelson/Nygaard Consulting Services are not EBO compliant. They will have to come into compliance prior to contract award.

* Diablo Engineering, Nelson/Nygaard Consulting Services and Questa Engineering Corporation proposed VSLBE/LPG participation is valued at100%, 13% and 40%. However, per the L/SLBE Program a VSLBE/LPG's participation and preference points are double counted towards meeting the requirement. Therefore, the VSLBE/LPG value for Diablo Engineering, Nelson/Nygaard Consulting Services and Questa Engineering is 200%, 26% and 80%.

Should you have any questions you may contact Vivian Inman, Contract Compliance Officer at (510) 238-6261.



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier I

CONSULTANT/CONTRACTOR: Diablo Engineering Over/Under Engineer's **Contractors' Bid Amount Estimate** Engineer's Estimate: NA NA NA **Bid discounted amount: Preference Points:** N/A 5 ilianan Manan NUMBER OF 1. Did the 50% local/small local requirement apply: YES 2. Did the contractor meet the 50% requirement YES a) % of LBE <u>0%</u> participation b) % of SLBE 0% participation (*Double counted value c) % of VSLBE participation is 200%) 100% 3. Did the contractor receive bid discount/preference points? YES (If yes, list the points received) 5 points 5. Additional Comments. 6. Date evaluation completed and returned to Contract Admin./Initiating Dept. 1/15/2016 Date Reviewing Officer: 1/15/2016 Date: Approved By: 1/15/2016 Date:

LBE/SLBE Participation Diablo Engineering Group

	RFQ On Call Transp			vices 2015-1	Tier		· · · ·					
Project No.	.: NA	Engineers	Estimate		1	r I	Under/Over Engi	neers Estimate:				
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	VSLBE	Total	Total	For Tracking Only			
			Status				L BE/SLBE %	Percentages	Ethn.	MBE	WBE	
PRIME	Diablo Engineering	Oakland	СВ			100%	100%	100%	С		100%	
											<u> </u>	
	Project	t Totals	┝───╂	0%	0%	100%	100%	100%	,	0%	100%	
and 25% SLBE. Th	nent can be satisifed by a co le SLBE requirement is waiv . An VSLBE's participation rement.	ved for Oakland	certified						A = Ásian C = Cauca	can American asian		
Legend	LBE = Local Business Enterpr SLBE = Small Local Business				UB = Uncertified Business CB = Certified Business				H = Hispanic NA = Native American O = Other			
	Total LBE/SLBE = All Certified NPLBE = NonProfit Local Busi NPSLBE = NonProfit Small Lo	d Local and Small Lo siness Enterprise		es N	MBE = Minority WBE = Women	Business Ent	•		NL = Not I			

** Proposed VSLBE/LPG particitation is valued at 100%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier I

CONSULTANT/CONTRACTOR: Nelson/Nygaard Consulting Associates, Inc.

	<u>Engineer's Estimate:</u> NA	Contractor	<mark>s' Bid Amount</mark> NA	Estimate NA
# ##2011# 1000095 1000 1000 100002 1000000 10000	<u>Bid discounted ar</u> N/A	<u>nount:</u>	Preference Points: 3	
onnon siyinde kisi kotokik cuma latadan	1. Did the 50% local/sma	Il local requirement	apply:	YES
	2. Did the contractor me	et the 50% requirer a) % of LBE participation	nent <u>7.00%</u>	YES
		b) % of SLBE participation	<u>30.00%</u>	
		 c) % of VSLBE participation 	13.00%	(*Double counted value is 26%)

3. Did the contractor receive bid discount/preference points? YES

(If yes, list the points received

3 points

5. Additional Comments.

*Proposed VSLBE/LPG participation is valued at 13%. However, per the L/SLBE Program a VSLBE/LPG's participation is double counted. Therefore the value is 26%

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

	1/15/2016		
	Date		
<u>Reviewing</u> Officer:	Villar Arman.	Date:	1/15/2016
Approved By:	Shelley Oarensbring,	Date:	1/15/2016

LBE/SLBE Participation Nelson/Nygaard Consulting Associations, Inc.

Project No.:	NA	Engineer	s Estimat	Under/Over Engineers Estimate:									
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE .	VSLBE	Total	Total	Fo	r Tracking	Only		
· ·			Status	-1			LBE/SLBE %	Percentages		MBE	WBE		
PRIME	Nelson/Nygaard Consulting Associates, Inc.	Oakland	UB	Ĩ				50%	с				
Grants & Funding	David Paul Rosen & Associates	Oakland	СВ		7%		7%	7%	с				
Environmental & Development Review	Environmental Science	Oakland	СВ	7%			7%	7%	с				
Grants & Funding _andscape & Urban	Transportation Analytics Golden Associates	Oakland	СВ			8%	8%	8%	С		89		
Design	Landscape Architects	Oakland	СВ		8%		8%	8%			8 ¹		
Community Outreach	TransForm	Oakland	CB		8%		8%		С				
Political Strategy	Clifford Moss	Oakland	CB	-		5%	5%		С				
Development Review	Urban Planning Partners	Oakland	СВ		7%		7%	7%	С		79		
	Project 1	otals	1	.7%	30%	13%	50%	100%		0%	23%		
SLBE. The SLBE requirer	n be satisifed by a combination nent is waived for Oakland certi participation is double counted	ied prime							Ethnicit AA = African A = Asian C = Caucas	n American			
Legend	LBE = Local Business Enterprise	•			UB = Uncertified Business						H = Hispanic NA = Native American		
	SLBE = Small Local Business Enterpr		· ·		CB = Certified Bu				0 = Other				
	Total LBE/SLBE = All Certified Local a		Businesses	-		ty Business En	•		NL = Not Lis	sted			
	NPLBE = NonProfit Local Business E	terprise		1	WRE = Mome	n Business Ent	erprise						

** Proposed VSLBE/LPG particiation is valued at 13%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier I

	<u>Engineer's Estimate:</u> NA	<u>Cont</u>	tractors' Bid NA	Amount	<u>Over/Under Enginee</u> <u>Estimate</u> NA	<u>r's</u>
	<u>Bid discountee</u> N/A	<u>l amount:</u>	Preference 5	e Points:	Deferment boerner butter og værte for det ster de ster ster ster ster ster ster ster ste	81561255
<u>, , , , , , , , , , , , , , , , , , , </u>	1. Did the 50% local/small	local requiremen	nt apply:		YES	difficer.
		the 50% require a) % of LBE participation	ement	<u>0%</u>	YES	
		b) % of SLBE		<u>10%</u>		
		c) % of VSLBE participation	· .	40%	(*Double counted valu 80%)	ie is
•	3. Did the contractor receiv	e bid discount/p	oreference po	ints? YES		
		e bid discount/p the points recei			5 points	
	(If yes, list	the points recei	ved) ued at 40%.	However, p	5 points er the L/SLBE PRogram a	a
	(If yes, list 5. Additional Comments. *Proposed VSLBE/LPG pa	the points receint rticipation is val	ved) ued at 40%. ted. Therefo	However, p re, the valu	5 points er the L/SLBE PRogram a e is 80%.	a
wiewina	(If yes, list 5. Additional Comments. *Proposed VSLBE/LPG pa VSLBE/LPG's participatior	the points receint rticipation is val	ved) ued at 40%. ted. Therefo	However, p re, the valu	5 points er the L/SLBE PRogram a e is 80%.	a
wiewing_ ficer:	(If yes, list 5. Additional Comments. *Proposed VSLBE/LPG pa VSLBE/LPG's participatior	the points receint rticipation is val	ved) ued at 40%. ted. Therefo to Contract / 1/15/2016	However, p re, the valu	5 points er the L/SLBE PRogram a e is 80%.	a

LBE/SLBE Participation Questa Engineering Corporation

Project No.:	ct No.: NA Engineer's Estimate						Under/Over Eng	gineers Estimate			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE	Total LBE/SLBE %	Total Percentages	Eor Ethn	Tracking MBE	Only WBE
PRIME	Questa Engineering Corporation	Richmond	UB					40%	с		
Bicycle & Pedestrian Safety Surveying &	Spokemore Consulting	Oakland	СВ			40%	40%	40%	с		40%
	PLS Surveys, Inc.	Oakland	СВ		10%		10%	10%	с		10%
Traffic Engineering	PHA Transporation Consultants	Berkeley	UB					10%	AP	10%	
-	Project	Totals		0%	10%	40%	50%	100%		10%	50%
SLBE. The SLBE req	nt can be satisifed by a combinatio uirement is waived for Oakland ce BE's participation is double counte	tified prime							Ethnicit AA = African A = Asian C = Caucas	n American ian	
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise							· · ·		H = Hispani NA = Native O = Other NL = Not Lis	American	

Project Name: RFQ On Call Transportation Planning Services 2015-Tier |

** Proposed VSLBE/LPG particiation is valued at 40%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



INTER OFFICE MEMORANDUM

TO: Iris Starr,

Capital Improvement Program Manager

FROM: Deborah Barnes, Director Suburfasian Contracts and Compliance

SUBJECT: Compliance Analysis DATE: January 15, 2015 RFQ for On-Call Transportation Planning Services 2015-Tier II

The City Administrator's Office, Contracts and Compliance Unit conducted a compliance review of twelve (12) proposals in response to the above referenced project. Below is the outcome of the compliance evaluation for the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation requirement. Firms are also reviewed for compliance with the Equal Benefits Ordinance (EBO).

Responsive to EBO and Policies	IL/SLBE		Prop	osed Partici	pation		Earned C Disc	ts B	NA	
Company Name	Original Bid Amount	Total LBE/ SLBE	LBE	SLBE	*VSLBE	Total Credited participation	L/SLBE Participation Preference Points	Years in Oakland Preference Points	Oakland Workforce Preference Points	EBO Compliant? Y/N
75. 14.14										
Acumen Building Enterprise, Inc.	NA	92%	82%	4%	6% *12%	98%	5 points	2 points	0 pts	N
	11/1	5470	0270	470	15%	- 2070	5 points	2 points	v pis	
Alta Planning & Design	NA	90%	75%	0%	*30%	105%	5 points	0 points	1 pts	N
BKF Engineers	NA	70%	60%	10%	0%	70%	4 points	0 point	0 pts	Y
CDM Smith, Inc.	NA	50%	10%	30%	10% *20%	60%	3 points	0 points	0 pts	·Y
Community Design + Architecture	NA	53%	0%	43%	10% *20%	63%	3 points	1.5 points	0 pts	Y
DKS Associates	NA	75%	60%	15%	0%	75%	4 points	2.5 points	0 pts	Y
Fehr & Peers	NA	80%	60%	5%	15% *30%	95%	5 points	2.5 points	0 pts	Y
Kimley Horn and Associates	NA	90%	62%	5%	23% *46%	113%	5 points			Y
TJKM Transportation		2070	04/0	570	30%	11370	5 points	1 point	0 pts	
Consultants	NA	60%	15%	15%	*60	90%	5 points	0 point	0 pts	N
Wood Rodgers, Inc.	NA	70%	70%	0%	0%	70%	4 points	1 point	0 pts	Y

* Per the L/SLBE Program a VSLBE/LPG's participation and preference points are double counted towards meeting the requirement

<u>Comments</u>: As noted above, all firms met and/or exceeded the minimum 50% L/SLBE participation requirement. Acumen Building Enterprise, Inc., Alta Planning and Design and TJKM Transportation are not EBO compliant. They will have to come into compliance prior to contract execution.

Non-Responsive to El L/SLBE Policie			Proposed Participation			Earned C Disc	tts tts	ΝΊλ		
Company Name	Original Bid Amount	Total LBE/ SLBE	LBE	SLBE	*VSLBE	Total Credited participation	L/SLBE Participation Preference Points	Years in Oakland Preference Points	Oakland Workforce Preference Points	EBO Compliant?
Kittleson & Associates, Inc.	, NA	0%	0%	0%	0%	0%	0 points	0 points	0 pts	N
Placeworks	NA	60%	55%	5%	0%	0%	0 points	0 points	0 pts	N

Comments: As noted above none of the firms met the 50% L/SLBE participation requirement. While Placeworks achieved 55% L/SLBE participation, they failed to meet the minimum 25% SLBE requirement. Therefore they are deemed non-compliant at this stage. Since this is a negotiated process the firms may revise their teams to meet the requirement.

Neither firm is EBO compliant. They will have to come into compliance prior to contract award.

Should you have any questions you may contact Vivian Inman, Contract Compliance Officer at (510) 238-6261.



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

IS IN THE OWNER WATER

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: Acumen Building Enterprise, Inc.

	<u>Engineer's Estimate:</u> NA	<u>Contractors' Bid</u>	Amount	<u>Over/Under I</u> <u>Estimate</u> N	
	Bid discounted amoun N/A	<u>t:</u> <u>Pref</u> 5	erence Points:		
	1. Did the 50% local/small lo	cal requirement apply	/:	YES	anna anna anna anna anna anna anna ann
		ne 50% requirement % of LBE ticipation	<u>82%</u>	YES	
		% of SLBE ticipation	<u>4%</u>		
		% of VSLBE ticipation	6%	12% (double value)	counted
	3. Did the contractor receive	bid discount/preferer	ice points?	YES	
	(If yes, list the p	oints received)		5 points	×
	4. Additional Comments.				
	Proposed VSLBE/LPG partic VSLBE/LPG's participation i the VSLBE/LPG value is 129	s doubel counted to	•		
	5. Date evaluation completed	d and returned to Cor	tract Admin./Initia	ting Dept.	
х		1/15/20	16		
<u>Reviewing</u> Officer:	Vinia Du	Date	Date:	1/15/2016	en e
Approved By:	Shellory Qarens	burg	Date:	1/15/2016	· ·

LBE/SLBE Participation Acumen Building Enterprise, Inc.

Project No.	: NA	Engineer's E	stimate				Under/Over Eng	gineers Estimate	1		
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE	Total LBE/SLBE %	Total Percentages	For Ethn	Trackin MBE	g Only WBE
PRIME	Acumen Building Enterprise, Inc.	Oakland	СВ	68%			68%	68%	АА	68%	
Data Collection Analysis	Strada E.C., Inc. Diablo Engineering	Oakland	ÜВ					4%	NL		49
Grants & Funding	Group	Oakland	СВ			6%	6%	6%	c		6%
Planning, Policy	Golden Associates	Oakland	СВ		4%		4%	4%	_C		49
Grants & Funding	Michael Baker International Parisi Transporation	Oakland	CB	8%			8%	8%	с		
Planning, Policy Grants & Funding	Consulting Placeworks	Sausalito Berkeley	UB UB			-		2% 2%	_		
Planning, Policy & Development Review	W-Trans	Oakland	СВ	6%			6%	6%	с		
	Project	Totals		82%	4%	6%	· 92%	100%		68%	14%
25% SLBE. The SLBE re	an be satisifed by a combina quirement is waived for Oak s participation is double cou	and certified p	ime						Ethnic AA = Afric A = Asian C = Cauca	an American	<u> </u>
_egend	LBE = Local Business Enterprise SLBE = Small Local Business Er Total LBE/SLBE = All Certified L NPLBE = NonProfit Local Busine NPSLBE = NonProfit Small Loca	terprise ocal and Small Loo ss Enterprise		es .	UB = Uncertified B CB = Certified Bus MBE = Minority WBE = Women	iness Business En	•		H = Hispa NA = Nati O = Other NL = Not I	ve American	·

** Proposed VSLBE/LPG participation is valued at 6%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR:

MARK

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: Alta Planning & Design

2	Engineer's Estimate: NA	<u>Contractors' Bid Amour</u> NA	<u>it</u>	<u>Over/Under Engineer's</u> <u>Estimate</u> NA
	Bid discounted amount N/A	<u>Preference F</u> 5	<u>Points:</u>	
	1. Did the 50% local/small local requ	irement apply:	· .	YES
	 Did the contractor meet the 50% a) % of LBE participation 		<u>75%</u>	YES
	b) % of SLB participatior		<u>0%</u>	
	c) % of VSL participation		15%	30% (double counted value)
	3. Did the contractor receive bid disc	count/preference points?	YES	
	(If yes, list the points	received)		5 points

4. Additional Comments.

Proposed VSLBE/LPG participation is valued at 15%, however, per the L/SLBE program a VS LBE/LPG's participation is double counted towards meeting the requirement. Therefore, the VSLBE/LPG value is 30%.

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

		1/15/2016		
·. ,		Date		
<u>Reviewing</u> Officer:	Villa Mone		Date:	1/15/2016
Approved By:	Shellow Qarenstrung		Date:	1/15/2016

LBE/SLBE Participation Alta Planning & Design

Project No.:	NA ,	Engineer'	s Estima	te		Under/Over E	ngineers Estim	ate:			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	Total Percentages	Fo Ethn	r Tracking MBE	Only WBE
PRIME Transportation Engineering	Alta Planning & Design Whitlock & Weinberger Transportation	Oakland Oakland	CB CB	40% 35%			40% 35%	40% 35%			35
Finance & Policy Analysis Environmental Documentation	Transportation Analytics Impact Sciences	Oakland Oakland	CB UB			15%	15%	15% 10%			15' 10'
	Project	Totals		75%	. 0%	15%	90%	100%	·	0.00%	60%
SLBE. The SLBE requirements	e satisifed by a combination of nt is waived for Oakland certifie double counted toward meeting	d prime consu	ltants.						Ethnicit AA = African A = Asian C = Caucas	n American ian	
Legend	LBE = Local Business Enterprise SLBE = Small Local Business Enterp Total LBE/SLBE = All Certified Local NPLBE = NonProfit Local Business E NPSLBE = NonProfit Small Local Bus	and Small Local E Interprise	Businesses		•				H = Hispani NA = Native O = Other NL = Not Lis	American	

** Proposed VSLBE/LPG participation is valued at 15%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: BKF Engineers

Engine	e r's Estimate: NA	<u>Contractors' Bid</u> N/		<u>Estimate</u> NA
	Bid discounted amoun N/A	t: Prefe 4 poi	erence Points: ints	
1. Did th	e 50% local/small local req	uirement apply:		YES
2. Did th	ne contractor meet the 50% a) % of LBI participatio	E	<u>60%</u>	YES
	b) % of SLI participatio		<u>10%</u>	`
	c) % of VS participatio		0%	
3. Did th	e contractor receive bid dis	bints?	YES	
	(If yes, list the points	s received)		3 points
4. Additio	onal Comments.		·····	
	•			

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

		1/15/2016		
		Date		
<u>Reviewing</u> Officer:	Villa mma		Date:	1/15/2016
Approved By:	Shalley Oarenste	<u></u>	Date:	1/13/2016

LBE/SLBE Participation BKF Engineers

Project Name:	RFQ On Call Transporta	tion Planning	Service	s 2015-Tier I]		
Project No.:	NA	Engineer's Es	timate			Under/Over E	ngineers Estim	ers Estimate:			V 2
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	Total Percentages	Fo Ethn	r Tracking MBE	Only WBE
PRIME	BKF Engineers	Oakland	СВ	50%		· .	50%	50%			50.00%
Transportation Planning Consulting & Strategic Communications/Environ	Parisi Transportation Gray-Bowen-Scott Circlepoint	Sausalito Walnut Creek Oakland	UB CB CB	10%			10%	20% 10% 10%	NL		
Landscape Architecture	Keller Mithcell	Oakland	СВ		10%		10%	10%	С		10.00%
Requirements: The 50% requirement can be s The SLBE requirement is walv participation is double counter	satisifed by a combination of 2	consultants. An V	SLBE.	60.00%	10.00%	0.00%	70.00%	100.00%	Ethnicit AA = Africa A = Asian C = Caucas	n American	60.00%
Legend	LBE = Local Business Enterprise SLBE = Small Local Business Enter Total LBE/SLBE = All Certified Loca NPLBE = NonProfit Local Business NPSLBE = NonProfit Small Local Bu	l and Small Local Bus Enterprise	sinesses		UB = Uncertified Bu CB = Certified Busi MBE = Minority WBE = Women B	ness Business Enterp			H = Hispan NA = Native O = Other NL = Not Li	e American	



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

(A)

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: CDM Smith, Inc.

	<u>Engineer's Estimate:</u> NA	<u>Contractors' Bid Amoun</u> NA	t	<u>Over/Under Engineer's</u> Estimate NA
	<u>Bid discounted amo</u> N/A	unt: Preference P 3 points	oints:	
	1. Did the 50% local/small local i	equirement apply:		YES
	 Did the contractor meet the 5 a) % of participa 	LBE	<u>10%</u>	YES
	b) % of participa		<u>30%</u>	
	c) % of participa		10%	20% (double counted value)
•	3. Did the contractor receive bid	discount/preference points?		YES
	(If yes, list the po	ints received)		3 points
	4. Additional Comments.			· ·
÷	Proposed VSLBE/LPG participat	on is valued at 10%, however, p	er the L/SL	BE program a VSLBE/LPG's

proposed VSLBE/LPG participation is valued at 10%, however, per the L/SLBE program a VSLBE/LPG's participation is doubel counted towards meeting the requirement. Therefore, the VSLBE/LPG value is 20%

414510040

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

Reviewing	
<u>Officer:</u>	

	· · ·	1/15/2016
\sim		Date
Jacat	mu	
lleer Dar	enstrure	

· .	,
Date:	1/15/2016
Date:	1/15/2016

Approved By:

SI

LBE/SLBE Participation CDM Smith, Inc.

Project No.:	NA	Engineer	s Estimat	te Under/Over Engineers Estimate:							-
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted	Total LBE/SLBE %	Total Percentages	Fo Ethn	r Tracking MBE	Only WBE
PRIME	CDM Smith, Inc.	SF	UB					50%	С		
Landscape Architecture	Golden Associates	Oakland	СВ		10%		10%	10%	с		109
Stakeholder Outreach	Circlepoint	Oakland	СВ	5%	-		5%	5%	с		l
Environmental Analysis	HNTB Lamphier Gregory Redwood Consulting	Oakland Oakland	CB CB	5%	10%		5% 10%	5% 10%	-		
Civil Engineering Land Surveying	Associates PLS Surveys	Oakland Oakland	CB CB		10%	10%	10% 10%	10% 10%	. 0 C	·	109 109
	Project	Totals		10%	30%	10%	50%	100%		0%	30%
Requirements: The 50% requirement can be s The SLBE requirement is waive VSLBE's participation is doubl	ed for Oakland certified prime	consultants. An		NELEVA Southers				i Konac	Ethnicit AA = Africar A = Asian C = Caucas	n American	<u> </u>
3	LBE = Local Business Enterprise SLBE = Small Local Business Enter Total LBE/SLBE = All Certified Loca NPLBE = NonProfit Local Business	I and Small Local E	lusinesses	C I	JB = Uncertified Bus CB = Certified Busin ABE = Minority E VBE = Women B	ess Business Entern			H = Hispani NA = Native O = Other NL = Not Lis	American	

** Proposed VSLBE/LPG participation is valued at 10%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

169141193403418

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: Community Design + Architecture

<u>Engineer's Estimate:</u> NA	<u>Contractors' Bid</u> N/		<u>Over/Under Engineer's</u> <u>Estimate</u> NA
<u>Bid discour</u> N/A	ted amount: Prefe 3 poi	erence Points: ints	
1. Did the 50% local/sm	all local requirement apply:		YES
2. Did the contractor m	eet the 50% requirement a) % of LBE participation	<u>0%</u>	YES
	b) % of SLBE participation	<u>43%</u>	
	c) % of VSLBE participation	10%	20% (double counted value)
3. Did the contractor rec	ceive bid discount/preference po	vints?	YES
(if yes, l	ist the points received)	:	3 points

4. Additional Comments.

Proposed VSLBE/LPG participation is valued at 10%, however, per the L/SLBE program a VSLBE/LPG's participation is doubel counted towards meeting the requirement. Therefore, the VSLBE/LPG value is 20%.

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

		1/15/2016		
		Date		
Reviewing Officer:	Vini Some		Date:	1/15/2016
Approved By:	Shalley Darensburg		Date:	1/15/2016

LBE/SLBE Participation Community Design + Architecture

Project No.:	NA	Engineer's E	stimate	Under/Over Engineers Estimate:							
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	Total Percentages	For Ethn	r Tracking MBE	Only WBE
PRIME Active Transportation Public Relations Sivic Engagement Transportation Planning Photo Simulation	Community Design + Architecture Eisen Letunic Envirocom Communications Crowdbrite Diablo Engineering Group Urban Advantage Project	Oakland Berkeley San Leandro Reno Oakland ElCerrito	CB UB UB CB UB	0%	43%	10%	43% 10% 53%	43% 25% 10% 10% 2% 10%	C AA C C C	0%	25 10 10 45%
LBE requirement is waived for	atisifed by a combination of 25% or Oakland certified prime consult toward meeting the requirement LBE = Local Business Enterprise SLBE = Small Local Business Enterpris Total LBE/SLBE = All Certified Local an NPLBE = NonProfit Local Business Ent NPSLBE = NonProfit Small Local Busin	ants. An VSLBE e d Small Local Busin erprise	S	(UB = Uncertified Bu CB = Certified Busin MBE = Minority	siness			Ethnicity AA = African A = Asian C = Caucasi H = Hispanic NA = Native O = Other NL = Not Lis	a American lan c American	

** Proposed VSLBE/LPG participation is valued at 10%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: DKS Associates

<u>Engineer's Estimate:</u> NA	<u>Contractors' Bid</u> NA	<u>Amount</u>	<u>Over/Under En</u> <u>Estimate</u> NA	gineer's
<u>Bid discounted amo</u> N/A	unt: <u>Prefer</u> 4 poin	ence Points: ts		
1. Did the 50% local/small local i	equirement apply:		YES	
 Did the contractor meet the 5 a) % of particips 	LBE	<u>60%</u>	YES	• .
b) % of participa		<u>15%</u>		
c) % of participa		0%		
3. Did the contractor receive bid	YES			
(If yes, list the po	4 points			
4. Additional Comments.				

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

	1	/15/2016	
·		Date	
<u>Reviewing</u> Officer:	Villa Homa.	Date:	1/15/2016
Approved By:	Sheller Qarenstring	Date:	1/15/2016

LBE/SLBE Participation DKS Associates

Project No.:	NA	NA Engineer's Estimate Under/Over Engineers Estimate:									
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	Total Percentages	For Tracking Ethn MBE	U Only WBE	
PRIME	DKS Associates	Oakland	СВ	40%		·	40%	40%	С		
CEQA/NEPA Compliance	Michael Baker International	Oakland	СВ	20%			20%	20%	с		
Public Outreach	Golden Associates	Oakland	СВ		15%		15%	15%	С		15%
Grans/Funding Transportation Modeling Data Collection	Gray Bowen Scott W&S Solutions IDAX Solutions	Wainut Creek Pleasanton WA	UB UB UB					10% 10% 5%	C A C	10%	
· · · · · · · · · · · · · · · · · · ·	Projec	t Totals		60%	15%	0%	75%	100%		10%	15%
SLBE requirement is waived for	satisifed by a combination of 25% or Oakland certified prime consul d toward meeting the requiremen	tants. An VSLBE's						A share where the state of the	Ethnicity AA = Africar A = Asian C = Caucas	American	
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise			C ภ	IB = Uncertified Bu IB = Certified Busin IBE = Minority I VBE = Women E	ness Business Enterp			H = Hispani NA = Native O = Other NL = Not Lis	American	2 9 1	



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: Fehr & Peers

	<u>Engineer's Estimate:</u> NA	Contractors' Bid Amount NA	<u>Over/Under Engineer's</u> <u>Estimate</u> NA
	<u>Bid discounted amount:</u> N/A	Preference Points: 5 points	
	1. Did the 50% local/small local requi	rement apply:	YES
	 Did the contractor meet the 50% r a) % of LBE participation 	<u>60%</u>	YES
	b) % of SLB participation		
· .	c) % of VSLI participation		30% (double counted value)
	3. Did the contractor receive bid disc	ount/preference points?	YES
	(If yes, list the points	received)	5 points

4. Additional Comments.

Proposed VSLBE/LPG participation is valued at 15%, however, per the L/SLBE program a VSLBE/LPG's participation is doubel counted towards meeting the requirement. Therefore, the VSLBE/LPG value is 30%.

1/15/2016 Date

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

<u>Reviewing</u> Officer:

1/15/2016 Date: Date: 1/15/2016

Approved By:

LBE/SLBE Participation Fehr & Peers

Project Name	RFQ On Call Transporta	tion Planning	Service	s 2015-Tier II	l						
Project No.	NA NA	Engineer's Est	timate								
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	VSLBE	Total	Total	For Tracking Only		
	· · · · · · · · · · · · · · · · · · ·		Status			*double	LBE/SLBE %	Percentages	Ethn	MBE	WBE
PRIME	Fehr & Peers	Oakland	СВ	55%			55%	55%	С		
Civil Engineering Group	Diablo Engineering Group	Oakland	СВ			15%	15%	15%	c		15%
Public Outreach	Convey	Emeryville	UB					5%	_ C		5%
Funding Assostance	Gray Bowen Scott	Walnut Creek	UB					5%	С	-	
Environmental Planning	Lamphier Gregory	Oakland	СВ		. 5%		5%	.5%	·C		
Surveying	Aliquot Associates, Inc.	Oakland	СВ	5%			5%	5%	A	5%	
Data Collection	NDS/ATD	Sacramento	UB		· .			5%	NL.		_
Big Data Products	StreetLight Data	SF	UB					5%	NL		
	Project Totals				5%	15%	80%	100%		-0%	20%
The SLBE requirement is wai participation is double count	satisifed by a combination of 2 ved for Oakland certified prime ed toward meeting the requirem	consultants. An N nent.	/SLBE's						Ethnicif AA = Africa A = Asian C = Caucas H = Hispani	n American ian	
Legend	LBE = Local Business Enterprise			·	UB = Uncertified Bu	siness			NA = Native	American	
	SLBE = Small Local Business Entern	orise		CB = Certified Business							
	Total LBE/SLBE = All Certified Local	and Smail Locai Bus	inesses	I	MBE = Minority	Business Enterp	orise		NL = Not Li	sted	
	NPLBE = NonProfit Local Business	Enterprise		1	WBE = Women E	Business Enterp	rise				
	NPSLBE = NonProfit Small Local Bu	siness Enterprise									

** Proposed VSLBE/LPG participation is valued at 15%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.

Compliance Division



PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: Kimley Horn and Associates, Inc. **Over/Under Engineer's Engineer's Estimate:** Contractors' Bid Amount Estimate NA NA ŇA **Bid discounted amount: Preference Points:** N/A 5 points 1. Did the 50% local/small local requirement apply: YES 2. Did the contractor meet the 50% requirement YES a) % of LBE <u>62%</u> participation b) % of SLBE <u>5%</u> participation 46% (double counted c) % of VSLBE 23% participation value) 3. Did the contractor receive bid discount/preference points? <u>YES</u> (If yes, list the points received) 5 points 4. Additional Comments. Proposed VSLBE/LPG participation is valued at 23%, however, per the L/SLBE program a VSLBE/LPG's participation is double counted towards meeting rhe requirement. Therefore, the VSLBE/LPG value is 46%. 5. Date evaluation completed and returned to Contract Admin./Initiating Dept. 1/15/2016 Date Keviewing Officer: 1/15/2016 Date: Approved By: 1/15/2016 Date: Qare

LBE/SLBE Participation Kimley Horn and Associates, Inc.

Project No.:	NA	Engineer's Es	timate				Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE	Total LBE/SLBE %	Total Percentages	Ethr	Iracking MBE	Only WBE
PRIME	Kimley Horn and Associates, Inc.	Oakland	СВ	54%			54%	54%	с	54%	
Grants & Funding	Transportation Analytics	Oakland	СВ			8%	8%	8%	с		8%
Traffic Data Collection	All Traffic Data	Sacramento	UB					5%	с		
Outreach & Facilitation	Circlepoint	Oakland	СВ	8%			8%	8%	Ċ		
Right of Way	PLS Surveys, Inc.	Oakland	СВ		5%		5%	5%	с		5%
anscape Architecture	Bottomley Design & Planning	Oakland	СВ			15%	15%	15%	С		
Grants & Funding	Gray Bowèn Scott	Walnut Creek	UΒ					5%			
	Project	Totals		62%	5%	23%	90%	100%		54%	13%
SLBE. The SLBE requirer	n be satisifed by a combination of nent is waived for Oakland certific double counted toward meeting th LBE = Local Business Enterprise SLBE = Small Local Business Enterpris Total LBE/SLBE = All Certified Local an NPLBE = NonProfit Local Business Ent	ed prime consult le requirement. e d Small Local Busir	ants. An	:			-		Ethnicity AA = African A = Asian C = Caucasia H = Hispanic NA = Native / O = Other NL = Not List	American In American	

** Proposed VSLBE/LPG participation is valued at 23%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.

Compliance Division



PROJECT COMPLIANCE EVALUATION FOR:

RE:

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: Kittleson & Associates, Inc.

	<u>Engineer's Estimate:</u> NA	Contra	ctors' Bid Amount NA	Estimate	NA
	Bid discounted a N/A	amount:	Preference Points: 0 points		
	1. Did the 50% local/small lo	cal requirement a	pply:	YES	
	· · · · · · ·	ne 50% requireme % of LBE articipation	ent <u>0%</u>	NO	
		% of SLBE	<u>0%</u>		
•	•	% of VSLBE	0%		•.
;	3. Did the contractor receive	bid discount/prefe	erence points?	<u>NO</u>	
	(If yes, list th	he points received	1) _ (t	0 points	

4. Additional Comments.

Firm failed to meet the minimum 50% L/SLBE participation requirement. Therefore, the firm is deemed non-compliant at this phase of the process. However, since this is a negotiated process the firm may revise its team and meet the requirement.

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

		1/15/2016	
		Date	
<u>Reviewing</u> Officer:	Villatonn	Date:	1/15/2016
Approved By:	Shelley Garensbury	Date:	1/15/2016

LBE/SLBE Participation Kittleson & Associates, Inc.

Project No.:	NA	Engineer's Es	stimate		· · · · · · · · · · · · · · · · · · ·		Under/Over En	gineers Estimate:			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE	Total LBE/SLBE %	Total Percentages	For Ethn.	Tracking MBE	Only WBE
PRIME	Kittleson & Associates, Inc.	Oakland	UB	•••				100%	С		
X											-
	Projec	t Totals		0%	0%	0%	0%	100%		0%	0%
SLBE. The SLBE requirer	n be satisifed by a combination o nent is waived for Oakland certif double counted toward meeting f	ed prime consul							Ethnicit AA = Africa A = Asian C = Caucas	n American	
Legend	LBE = Local Business Enterprise SLBE = Small Local Business Enterpri Total LBE/SLBE = All Certified Local an NPLBE = NonProfit Local Business En NPSLBE = NonProfit Small Local Busin	nd Small Local Busir terprise	1esses				-		H ≃ Hispan NA = Native O = Other NL = Not Li	e American	

** Proposed VSLBE/LPG participation is valued at 23%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.

Compliance Division



PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ for On Call Transporation Planning Services 2015 - Tier II

CONSULTANT/CONTRACTOR: Placeworks

	<u>Engineer's Estimate:</u> NA	Contractors' Bid Amount NA	<u>Over/Under</u> Engineer's Estimate NA
1. 17 26 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Bid discounted amount: N/A	Preference Points: 0 points	11 (1141) - 11 (1141) - 11 (1141) - 11 (1141) - 11 (1141) - 11 (1141) - 11 (1141)
,	1. Did the 50% local/small local requiremen	t apply:	YES
	 Did the contractor meet the 50% require a) % of LBE participation 	ment <u>55%</u>	NO
	b) % of SLBE c) % of VSLE		
	3. Did the contractor receive bid discount/pr	reference points?	NO
· .	(If yes, list the points	received)	0 points

4. Additional Comments.

Firm failed to meet the minimum 50% L/SLBE participation requirement, with a 20% SLBE shortfall. Therefore the firm is deemed non-compliant at this phase. Since this is a negotiated process the firm may revise its team and meet the requirement.

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

	1/15/2016	
	Date	
ng Officer: Willia Amal	Date:	1/15/2016
Approved By: Shelley Darensburg	Date:	1/15/2016

LBE/SLBE Participation Placeworks

Project No.:	NA	Engineer	s Estima	te	e Under/Over Engineers Estimate:						
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE *double counted value	Total LBE/SLBE %	Total Percentages	Fo Ethn	r Tracking MBE	Only WBE
PRIME	Placeworks	Berkeley	UB					40%	С	· · · ·	
Traffic & Transportation	W-Trans	Oakland	СВ	30%			30%	30%	c	· ·	30%
Civil Engineering	TranSystems	Oakland	СВ	25%			25%	25%	с		
Surveying	PLS Surveys	Oakland	СВ		5%		5%	5%	С		5%
		-				•					
	Project	Totals		55%	5%	0%	60%	100%		0%	35%
The SLBE requirement is waiv	satisifed by a combination of 2 ed for Oakland certified prime le counted toward meeting the	consultants. An	% SLBE.			1523			Ethnicit AA = Africa A = Asian C = Caucas	n American	
Legend	LBE = Local Business Enterprise SLBE = Small Local Business Enter Total LBE/SLBE = All Certified Loca NPLBE = NonProfit Local Business NPSLBE = NonProfit Small Local Bu	i and Small Local E	Businesses		•			-	H = Hispani NA = Native O = Other NL = Not Lis	e American	

Compliance Division



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PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: TJKM Transportation Consultants

<u>Engineer's Estimate</u> NA	<u>Contractors</u>	Bid Amount NA	NA	Estimate
<u>Bid discounted am</u> N/A		Preference Point 5 points	<u>S:</u> Him Macaus Managaran	
1. Did the 50% local/sr	nall local requiremen	t apply:	YES	
2. Did the contractor n	neet the 50% require a) % of LBE participation	ment <u>15</u>	YES <u>%</u>	
	b) % of SLBE participation	<u>15</u>	<u>%</u>	
	c) % of VSLBE participation	30	•	ouble counted
3. Did the contractor re	ceive bid discount/p	reference points?	_ YES	
(If yes, list	the points received)	••	5 points	•
4. Additional Comment	S			
 Proposed VSLBE/LPG VSLBE/LPG's participa				

the VSLBE/LPG value is 60%.

5. Date evaluation completed and returned to Contract Admin./Initiating Dept.

	1/15/2016 Date	·
<u>Reviewing</u> Officer:	Vilia Amin	Date: 1/15/2016
Approved By:	Shelley Darensburg	Date: 1/15/2016

LBE/SLBE Participation TJKM Transportation Consultants

Project Name: RFQ On Call Transportation Planning Services 2015-Tier II

Project No.:	NA	Engineer	s Estimat				Under/Over Eng	gineers Estimate:			,
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE	Total LBE/SLBE %	Total Percentages	For Ethn	Trackin MBE	Only WBE
PRIME Landscape	TJKM Transportation Consultants	SF	UΒ					40%	с		
	Bottomley Design & Planning	Oakland	СВ			15%	15%	15%	С	· ·	
-	Mark Thomas & Company	Oakland	СВ	15%			15%	15%	с		
Land Surveying	PLS Surveys	Oakland	СВ		15%		. 15%	15%	с		15%
Nultimodal Planning	Spokemore Consulting	Oakland	СВ			15%	15%	15%	С		159
	Project T	otals		15.00%	15.00%	30.00%	60.00%	100.00%		0.00%	30.00%
and 25% SLBE. 1	ement can be satisifed by a comb The SLBE requirement is waived onsultants. An VSLBE's participa	for Oakland							Ethnici AA = Afric A = Asian C = Cauca	an American	-
Legend	LBE = Local Business Enterprise SLBE = Small Local Business Enterpris Total LBE/SLBE = All Certified Local an NPLBE = NonProfit Local Business Ent NPSLBE = NonProfit Small Local Busin	id Small Local terprise			UB = Uncertified E CB = Certified Bus MBE = Minority WBE = Women	iness Business Ente	•		H = Hispa NA = Nativ O = Other NL = Not I	ve American	·

** Proposed VSLBE/LPG participation is valued at 30%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.

Compliance Division



PROJECT COMPLIANCE EVALUATION FOR :

RE:

RFQ On Call Transportation Planning Services 2015-Tier II

CONSULTANT/CONTRACTOR: Wood Rodgers, Inc

	Engineer's Estimate: Co NA	ontractors' Bid Amount NA	<u>Estimate</u>	NA
	Bid discounted amount: N/A	Preference Points: 3 points		
	1. Did the 50% local/small local requirem	nent apply:	YES	
	2. Did the contractor meet the 50% requ a) % of LBE participation	irement <u>70%</u>	YES	
	b) % of SLBE participation	<u>15%</u>	· ·	
•	c) % of VSLBE participation	0%		
	3. Did the contractor receive bid discoun	t/preference points?	YES	
	(If yes, list the points rec	eived)	3 points	
	4. Additional Comments.	·		·····
۰ ۲				
	5. Date evaluation completed and return	ed to Contract Admin./Initia	ating Dept.	

		1/13/2016		
	$\frac{1}{4}$	Date		
<u>Reviewing</u> Officer:	Musson		Date:	1/13/2016
Approved By:	Shelley Qarendring	· · · · ·	Date:	1/13/2016

LBE/SLBE Participation Wood Rodgers, Inc

Project Name: RFQ On Call Transportation Planning Services 2015-Tier II Project No.: NA Engineer's Estimate Under/Over Engineers Estimate: Discipline Prime & Subs LBE SLBE VSLBE Location Cert. Total Total For Tracking Only Status **LBE/SLBE %** Percentages Ethn. MBE WBE PRIME Wood Rodgers, Inc Oakland CB 60% 60% 60% С Landscape Oakland CB Architecture PGA Design, Inc. 15% 15% 15% С 15% Environmental & Oakland CB 10% Pubilc Outreach Circlepoint С 10% 10% Grants & Funding Gray Bowen Scott Walnut Creek UB 5% С Traffic Data Collection All Trafic Data UB Sacramento С 5% Traffic Data Collection UB Baymetrics ElCerrito 5% С **Project Totals** 70% 15% 0% 85% 100% 0% 15% Ethnicity **Requirements:** The 50% requirement can be satisifed by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double counted toward meeting the requirement. AA = African American A = Asian C = Caucasian H = Hispanic LBE = Local Business Enterprise UB = Uncertified Business NA = Native American Legend SLBE = Small Local Business Enterprise CB = Certified Business O = Other Total LBE/SLBE = All Certified Local and Small Local Businesses NL = Not Listed MBE = Minority Business Enterprise NPLBE = NonProfit Local Business Enterprise WBE = Women Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise

	Approved as to Form and	Degatity
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OFFICE OF THE CIT COAKLAND CITY		torney
2017 APR 27 PM 25 OLUTION NO	C.M.S.	alonicy

Introduced by Councilmember

STAFF RECOMMENDS THAT THE CITY COUNCIL ADOPT A RESOLUTION AUTHORIZING THE CITY ADMINISTRATOR OR DESIGNEE TO AWARD PROFESSIONAL SERVICES AGREEMENTS FOR ON-CALL TRANSPORTATION PLANNING TO ONE (1) TIER I FIRM FOR TWO HUNDRED FIFTY THOUSAND DOLLARS (\$250,000.00) TO THE QUESTA ENGINEERING CORPORATION; AND FOR ON-CALL TRANSPORTATION PLANNING SERVICES TO FOUR (4) TIER II FIRMS IN THE AMOUNT OF FIVE HUNDRED THOUSAND DOLLARS (\$500,000.00) EACH, TO: DKS ASSOCIATES; FEHR AND PEERS TRANSPORTATION CONSULTANTS; COMMUNITY DESIGN + ARCHITECTURE; AND KITTELSON ASSOCIATES INC.

WHEREAS, are needed to provide small-scale professional on-call transportation planning and funding services to assist City Departments and Divisions with aspects of Complete Streets planning, community engagement, feasibility studies, design and engineering, and implementation oversight; and

WHEREAS, These agreements will provide administrative cost and time savings to the City as compared to a project-by-project consultant selection process for small contracts; and

WHEREAS, projects will arise throughout the three-year period that will likely require on-call transportation planning services; and

WHEREAS, on-call transportation planning services will be funded through the various individual projects and funds will be identified prior to the performance of the on-call services; and

WHEREAS, the City conducted a two-tier pre-qualification process in accordance with Oakland Municipal Code Chapter 2.04.045; and

WHEREAS, through the City's Request for Qualifications process, all firms meet the requirements of OMC Chapter 2.04.045(a) for pre-qualification for on-call transportation planning services; and

WHEREAS, the five firms have met the City's 50% Local/Small Local Business Enterprises (LBE/SLBE) Program requirements and will be in compliance with the Equal Benefits Ordinance (EBO) prior to signing a contract; and

WHEREAS, the City Council finds that the services provided pursuant to the agreements authorized hereunder are of a professional, scientific or technical nature and are temporary in nature; and

WHEREAS, the City Council finds that the agreements shall not result in the loss of employment or salary by any person having permanent status in the competitive service; now, therefore be it

RESOLVED: That the City Council authorizes the City Administrator or designee to execute a Professional Services Agreement for On-Call Transportation Planning To One (1) Tier I Firm for Two Hundred Fifty Thousand Dollars (\$250,000.00) to the Questa Engineering Corporation; and for On-Call Transportation Planning Services to Four (4) Tier II Firms in the amount of Five Hundred Thousand Dollars (\$500,000.00) each, to: DKS Associates; Fehr And Peers Transportation Consultants; Community Design + Architecture; and Kittelson Associates Inc.

FURTHER RESOLVED: That the terms of each Agreement shall be for three (3) years and is anticipated to cover the time period from contract signature; and be it

FURTHER RESOLVED: That the City Administrator, or designee, is hereby authorized to approve any subsequent amendments to or extensions of said Agreements, provided that such amendments or extensions shall be approved for form and legality by the City Attorney and a copy shall be kept on file with the City Clerk; and be it

IN COUNCIL, OAKLAND, CALIFORNIA,

PASSED BY THE FOLLOWING VOTE:

AYES - BROOKS, CAMPBELL WASHINGTON, GALLO, GIBSON MCELHANEY, GUILLEN, KALB, KAPLAN, AND PRESIDENT REID

NOES -

ABSENT -

ABSTENTION -

ATTEST:

LaTonda Simmons City Clerk and Clerk of the Council of the City of Oakland, California