		Approved as to Form and Leganty
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AN ORDINANCE AMENDING THE CITY OF OAKLAND'S CONFLICT OF INTEREST CODE (ORDINANCE NUMBER 11562 C.M.S ADOPTED MARCH 23, 1993, AS AMENDED, OAKLAND MUNICIPAL CODE CHAPTER 3.16) ENACTING A CONFLICT OF INTEREST CODE FOR CITY OF OAKLAND EMPLOYEES, MEMBERS OF BOARDS AND COMMISSIONS, AND CONSULTANT POSITIONS TO UPDATE THE DESIGNATION OF POSITIONS COVERED BY THE CODE

WHEREAS, pursuant to the State of California Political Reform Act, the City of Oakland enacted Ordinance Number 11562 C.M.S. on March 23, 1993, enacting a conflict of interest code for City of Oakland employees, members of boards and commissions, and consultant positions; and

WHEREAS, the Political Reform Act requires that every two (2) years in even numbered years, the code reviewing body review its conflict of interest code to determine whether it contains properly designated positions including employee positions, members of boards and commissions, and consultant positions; and

WHEREAS, Government Code 18730, Provisions of Conflict-of-Interest Codes states that the requirements of a conflict-of-interest code are in addition to other requirements of the Political Reform Act, such as the general prohibition against conflicts of interest contained in Section 87100, and to other state or local laws pertaining to conflicts of interest; and

WHEREAS, the Political Reform Act (Gov. Code Sections 81000-91014) requires many state and local government officials and employees to publicly disclose their personal assets and income. The filing officer, Office of the City Clerk, retains originally-signed statements of economic interests may impose on an individual a fine for any statement that is filed late. The fine is \$10 per day up to a maximum of \$100. Late filing penalties may be reduced or waived under certain circumstances; and

WHEREAS, the Fair Political Practices Commission through its disclosure requirements in Regulation 18734 has mandated use of two (2) forms, (Form 805) to document individuals serving as consultants and (Form 804) to document newly established classifications not identified in a code of designated filers, the City will immediately implement use of the forms and establish a repository for these filings in accordance with FPPC rules; and

WHEREAS, due to the abolishment of the Redevelopment Agency, the City's organization has changed; and

WHEREAS, the City Attorney recommends that City of Oakland Conflict of Interest Code, Oakland Municipal Code Chapter 3.16, be amended to include new positions which must be designated, make changes to the positions designated, revise titles of existing positions, departments, boards and commissions and delete titles of positions that have been abolished; and

WHEREAS, City of Oakland departments, boards, commissions and consultants have been notified that the Code has been reviewed;

Now Therefore the City Council of the City of Oakland does ordain as follows:

SECTION 1.

Oakland Municipal Code (O.M.C.) Chapter 3.16.030 Appendix A is hereby repealed in its entirety, and replaced with a new Appendix A as attached. Appendix B is hereby amended (additions are indicated by <u>underscoring</u> and deletions are indicated by <u>strike through type</u>). A new Appendix C, as attached, is added to the Code.

APPENDIX A FOR CHAPTER 3.16

City of Oakland Conflict of Interest Code LIST OF DESIGNATED POSITIONS

DISCLOSURE CATEGORY

All Citywide Agency, Department, Division Directors

Consultants*

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Administration

JOB TITLE DISCLOSURE CATEGORY

Administrative Services Manager II	1
Administrative Assistant to the City Administrator	13
Agency Director, Administrative Services	1
Agency Director, Finance & Management	1
Assistant to the City Administrator	1
Assistant City Administrator	1
City Administrator	1
City Administrator Analyst	1
Deputy City Administrator	1
Executive Assistant to Agency Director	13
Executive Assistant to Assistant City Administrator	13
Executive Assistant to City Administrator	13
Manager, Agency Administrative	1
Mayor's PSE 14	13
Program Analyst III	13
Public Information Officer II	13
Consultants*	1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Budget & Revenue Division

DISCLOSURE CATEGORY JOB TITLE 13 Accountant III 13 Assistant to the City Administrator 1 **Budget Director** 13 City Administrator Analyst Collections Officer 13 Financial Analyst, Principal Office Manager 1 Parking Meter Collector Supervisor 13 Revenue & Tax Administrator 1 13 Revenue Analyst 13 Revenue Audit Supervisor Revenue Collections Supervisor 13 Revenue Operations Supervisor 13 Tax Auditor II 13 Tax Auditor III 13 Tax Enforcement Officer II 13 Tax Representative II 13 Consultants* 1

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Office of the Controller

JOB TITLE DISCLOSURE CATEGORY Accountant III 13 Assistant Budget Analyst 13 Budget & Operations Analyst III 13 Buyer 1 City Administrator Analyst 13 Controller Controller, Assistant 1 Financial Analyst 13 **Purchasing Supervisor** 1 Systems Accountant III 13 Consultants* 1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Treasury and Payroll

JOB TITLE DISCLOSURE CATEGORY Accountant III 13

Accountant III 13
Financial Analyst 13
Financial Analyst, Principal 1
Manager, Human Resources 1
Manager, Treasury 1
Retirement Systems Accountant 13
Treasury Analyst III 13
Consultants* 1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Department of Information Technology

TOD TITLE

DISCLOSURE CATEGORY
13
13
13
13
1
13
1
1
13
13
13
13
1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Citizen's Police Review Board (CPRB)

JOB TITLE	DISCLOSURE CATEGORY
Complaint Investigator II Policy Analyst	2 2
Consultants*	1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Employee Relations

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Neighborhood Services Division

JOB TITLE DISCLOSURE CATEGORY

PSE 51 3, 4, 10 Program Analyst III 3, 4, 10

Consultants*

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Public Ethics

JOB TITLE DISCLOSURE CATEGORY

Executive Director to Public Ethics Commission 1

Consultants*

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Communications-KTOP Operations

JOB TITLE DISCLOSURE CATEGORY

Cable TV Operations Chief Engineer

Consultants* 1

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office/ Contracts and Compliance

JOB TITLE

DISCLOSURE CATEGORY

Administrative Analyst II 1 Administrative Services Manager I Assistant Contract Compliance Officer 4,5,6,7,8,10,12,14,15 **Employment Services Supervisor** 4,5,6,7,8,10,12,14,15 Contract Compliance Officer 4,5,6,7,8,10,12,14,15 Contract Compliance Officer, Senior 4,5,6,7,8,10,12,14,15 Job Developer 4,5,6,7,8,10,12,14,15 Manager, Contract and Compliance Consultants* 1

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Marketing and Public Art

JOB TITLE	DISCLOSURE CATEGORY	
Administrative Services Manager II	2	
Special Events Coordinator	2	
Graphic Design Specialist	2	
Program Analyst II	2	
Program Analyst II, PPT	2	
Program Analyst III	2	
Program Analyst III, PPT	2	
Consultants*	1	

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Economic Development

JOB TITLE	DISCLOSURE CATEGORY
Employment Services Supervisor	2
Urban Economic Analyst I	2
Urban Economic Analyst II	2
Urban Economic Analyst III	2
Urban Economic Analyst IV	2
Urban Economic Coordinator	1
Consultants*	1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Neighborhood Investment

DISCLOSURE CATEGORY JOB TITLE 1 Project Manager III Administrative Services Manager II 1 Administrative Analyst II Development/Redevelopment Area Manager Manager, Real Estate Services Project Manager III Real Estate Agent Urban Economic Coordinator Urban Economic Analyst I Urban Economic Analyst II 1 Urban Economic Analyst III Urban Economic Analyst IV 1 1 Consultants*

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Administrator's Office / Workforce

JOB TITLE	DISCLOSURE CATEGORY
Accountant II	2
Accountant III	2
Administrative Analyst II	2
Development/Redevelopment Area Manager	1
Program Analyst II	2
Program Analyst III	2
Project Manager III	1
Consultants*	1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Department of Housing and Community Development

JOB TITLE	DISCLOSURE CATEGORY
Deputy Director	1
Administrative Services Manager I	1
Administrative Analyst I	1
Administrative Analyst II	1
Community Development Program Coordinator	1
Development/Redevelopment Program Manager	1
Hearing Officer	1
Hearing Officer – TCSE	1
Home Management Counselor III	1
Housing Development Coordinator III	1
Housing Development Coordinator IV	1
Loan Servicing Administrator	1
Loan Servicing Specialist	1
Management Assistant	1
Mortgage Advisor	1
Program Analyst II – TCSE	1
Program Analyst I	1
Program Analyst II	1
Program Analyst III	1
Project Manager II	1
Project Manager III	1
Rehabilitation Advisor III	1
Consultants*	1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Department of Planning and Building

JOB TITLE DISCLOSURE CATEGORY Administrative Services Manager I Deputy Director, Community and Economic Development 1 Deputy Director, Building Official Engineer, Civil (Office) Engineer, Civil Principal Engineer, Civil, Supervising (Office) Manager, Zoning Planner II Planner II, Design Review Planner III Planner III, Historical Preservation Planner III, PPT Planner IV Planner V Principal Inspection Supervisor Process Coordinator III Senior Construction Inspector (Office) **Specialty Combination Inspector** 1 Specialty Combination Inspector, Senior 1 Consultants* 1

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

The City Council or its designee may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written documentation shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The City Council or its designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

*During FY 2011-2012, functions/positions of the Community and Economic Development Agency were moved to the new Department of Planning and Building, Department of Housing and Community Development, Neighborhood Investment and to the Economic & Workforce Development.

Department of Human Resources Management

JOB TITLE	DISCLOSURE CATEGORY
Administrative Analyst II	12
Administrative Services Manager II	1
Benefits Analyst	15
Budget & Operations Analyst III	12, 15
City Administrator Analyst	13, 14
Director of Human Resources Management	1
Disability Benefits Coordinator	15
Employee Assistance Services Coordinator	13,14
Employee Fleet & Safety Coordinator	15
Executive Assistant	12
Human Resource Analyst (CONF)	13, 14
Human Resource Analyst, Principal	1
Human Resource Analyst, Senior	13, 14
Human Resource Operations Supervisor	13, 14
Manager, Claims & Risk	1
Safety & Loss Control Specialist	15

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Department of Human Services

JOB TITLE

DISCLOSURE CATEGORY

Administrative Services Manager II	1
Assistant to the Director	1
Case Manager II	4, 11
Children and Youth Services Manager	1
Community Housing Services Manager	1
Early Childhood and Family Services Manager	1
Head Start Program Coordinator	4, 5, 10, 11
Head Start Program Supervisor	1
Housing Development Coordinator III	4, 13
Management Assistant	1
Manager, Aging and Adult Services	1
Manager, Senior Services	4, 13, 14
Nurse Case Manager	4, 11
Senior Services Supervisor	4, 11, 13, 14
Supervising Case Manager	4, 11
Consultants*	1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Office of Parks and Recreation

JOB TITLE DISCLOSURE CATEGORY Administrative Services Manager II Assistant to the Director Recreation General Supervisor Consultants* DISCLOSURE CATEGORY

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Attorney

JOB TITLE DISCLOSURE CATEGORY

Accountant II	4
Assistant City Attorney	1
Claims Investigator III	1
Deputy City Attorney I	1
Deputy City Attorney II	1
Deputy City Attorney III	1
Deputy City Attorney IV	1
Deputy City Attorney V	1
Executive Assistant to City Attorney	1
Executive Assistant to Assistant City Attorney	1
Information Systems Administrator	1
Manager, Agency Administrative	1
Manager, Legal Administrative Services	1
Neighborhood Law Corps Attorney (Exempt Limited Duration)	1
Open Government Coordinator	1
Special Counsel	1
Consultants*	1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Auditor

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Office of the City Clerk

Assistant City Clerk City Clerk City Wide Records Manager Legislative Recorder Management Assistant Consultants* DISCLOSURE CATEGORY 1 Legislative CATEGORY 1 Legislative Records Manager Legislative Recorder Legisla

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

City Council

JOB TITLE DISCLOSURE CATEGORY City Council Constituent Liaison City Council Policy Analyst City Council PSE 14 City Council PSE 51 Executive Assistant to City Council Legislative Analyst Consultants* DISCLOSURE CATEGORY

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Oakland Fire Department

JOB TITLE DISCLOSURE CATEGORY Accountant II 1 Accountant III 1 Administrative Services Manager I 1 Arson Investigator 1 Assistant Chief of Fire 1 Assistant Fire Marshal (Civilian) 1 Assistant Fire Marshal (Sworn) 1 Assistant to the Director 1 Assistant to the Director (Administration Manager) 16 **Battalion Chief** 2 Captain of Fire (Support Services Officers) 1 Captain-Fire Communication Officer 2 Captain-Safety Officer 2 Chief Financial Officer 1 Deputy Fire Chief Division Manager/Chief 1 **Emergency Planning Coordinator** 2 Emergency Planning Coordinator, Senior **Emergency Services Coordinator (Medical)** Emergency Services Manager (OES) Emergency Services Manager, Assistant **Executive Assistant to Agency Director** Fire Marshal (Deputy) Fire Personnel Operations Specialist Fire Prevention Inspector (Civilian) Fire Protection Engineer/Plan Check Engineer Fire Suppression District Inspector Hazardous Materials Inspector II Hazardous Materials Program Supervisor Management Assistant Lieutenant of Fire Department Office Manager Payroll Personnel Clerk III Support Services Officer 1 Vegetation Management Supervisor 1 Consultants* 1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Library Services

DISCLOSURE CATEGORY JOB TITLE Administrative Librarian Administrative Services Manager II Archivist Associate Director, Library Services Curator of History, Chief Development Specialist III Director, Library Services Executive Assistant to the Director Library Automation Supervisor Management Assistant Museum Project Coordinator Office Manager Supervising Librarian Consultants* 1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Office of the Mayor

JOB TITLE DISCLOSURE CATEGORY Administrative Assistant to the Mayor 1 Assistant to the Mayor 1 Chief of Staff Community Services Director Deputy Mayor for Community and Governmental Relations Deputy Mayor for Policy and Program Mayor's Communications Director Senior Policy Advisor for Economic Development Senior Policy Advisor for Intergovernmental Relations Senior Policy Advisor for Public Safety Special Assistant 1 Special Assistant to the Mayor 1 Consultants* 1

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Police Services Agency

DISCLOSURE CATEGORY JOB TITLE 1 Administrative Analyst II (False Alarm Program) 1 Administrative Assistant to Chief of Police Administrative Assistant to the Director of Police Services 1 1 Alcohol Beverage Action Team Regulators Assistant Chief of Police Captain, Office of Chief of Police Captain of Police (BF01) Captain of Police (BF02) Captain, Criminal Investigations Division Captain, Office of the Inspector General Captain, Special Operations Division Captain, Special Operations Section Captain, Traffic Division Captain, Training Division Captain. Youth and Family Services Division Chief of Police Chief of Staff Commercial Vehicle Enforcement Officer(s) Commercial Vehicle Enforcement Supervisor Commander, Vice Narcotics Section Deputy Chief, Bureau of Field Operations Deputy Chief, Bureau of Investigations Deputy Chief, Bureau of Services Deputy Director of Police Director, Animal Services Section Director, Police Services Agency (Chief of Police) Executive Assistant to Agency Director Fleet and Tow Coordinator Management Assistant Manager, Crime Laboratory Manager, Fiscal Services Division Police Communications Supervisor Police Program and Performance Auditor Police Property Specialist Police Services Manager I Sergeant of Police, Special Assistant to the Chief Sergeant of Police, Special Events Special Events Coordinator(s) (SAC) Special Events Coordinator, Bureau of Field Operations 1 Consultants* 1

The City Administrator or his designee may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the

^{*}Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

disclosure requirements described in this section. Such written documentation shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The City Administrator or his designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

City of Oakland Conflict of Interest Code

LIST OF DESIGNATED POSITIONS

Public Works Agency

JOB TITLE

DISCLOSURE CATEGORY

Administrative Service Manager I	1
Administrative Services Manager II	1
Agency Administrative Manager	1
Architectural Associate	1
Assistant Director of Public Works	1
Budget and Operations Analyst III	1
Building Services Manager	1
Capital Improvement Project Coordinator	1
Capital Improvement Project Manager	1
Capital Improvement Program Manager	1
City Land Surveyor	1
Clean Community Supervisor	1
Construction and Maintenance Supervisor I	6
Construction Inspector Supervisor	1
Construction Inspector Supervisor II	1
Electrical Engineer II	1
Electrical Engineer III	1
Electrical Services Manager	1
Energy Engineer III	1
Engineer, Civil (Field)	1
Engineer, Civil (Office)	1
Environmental Program Specialist	1
Environmental Programs Supervisor	1
Environmental Services Manager	1
Equipment Services Manager	1
Equipment Services Superintendent	1
Equipment Supervisor	1
Executive Assistant	1
Facilities Complex Manager	6
Fleet Specialist	1
Management Assistant	1
Park Supervisor II	1
Principal Civil Engineer	1
Program Analyst II	1
Program Analyst III	1
Project Manager II	1
Project Manager III	1
Public Works Operations Manager	1
Public Works Supervisor I	1
Public Works Supervisor II	1
Recycling Specialist, Senior	1
Supervising Civil Engineer	1
Transportation Engineer	1
Supervising Transportation Engineer	1
Solid Waste Recycling Program Supervisor	1
Support Services Supervisor	1
Training and Public Service Administrator	1
Transportation Planner, Senior	1
Tree Supervisor II	1

Watershed Program Supervisor	1
Consultants*	1

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

Boards and Commissions

DISCLOSURE CATEGORY

	•
Budget Advisory Committee	1
Business Tax Board of Review	1
Central East Oakland Community Development District Board	_
Central Oakland Community Development District Board	1
Children's Fairyland Board of Trustees	1
Children's Fund Planning and Oversight Committee	1
Citizen's Police Review Board	1
Civil Service Board	l.
Commission on Aging	l .
Commission on Persons with Disabilities	1
Community Action Partnership Board	1
Community Policing Advisory Board	l
Cultural Affairs Commission	1
Downtown Oakland Senior Center Advisory Council	1
East Oakland Senior Center Advisory Council	1
Eastlake/San Antonio/Chinatown Community Development District Board	1
Elmhurst Community Development District Board	1
Fruitvale/San Antonio Community Development District Board	1
Head Start Advisory Panel	1
Housing and Residential Rent and Relocation Board	1
Landmarks Preservation Advisory Board	1
Library Advisory Commission	5
Measure Z Community Oversight Committee	2
North Oakland Community Development District Board	1
North Oakland Senior Center Advisory Council	1
Oakland Fund for Children and Youth Planning and Oversight Committee	1
Oakland Housing Authority Board of Commissioners	1
Oakland Municipal Employees Retirement System	1
Oakland Oversight Board	1
Parks and Recreation Advisory Commission	1
Police and Fire Retirement System Board	1
Public Art Advisory Committee	1
Public Ethics Commission	1
Senior Center Advisory Board	4
Violence Prevention and Oversight Committee (Measure Y)	1
West Oakland Senior Center Advisory Council	1
Western Oakland Community Development District Board	1
Wildfire Prevention Assessment	3
Workforce Investment Board	1
Consultants*	1

Please note that only a business entity or any parent, subsidiary or otherwise related business entity that has an interest in real property in the City of Oakland, or does business or plans to do business in the jurisdiction, or has done business within the jurisdiction at any time during the two years prior to the filing of any statement is to be reported. Also only real property located in the jurisdiction is to be reported. Finally, income, including a gift, does not include income received from any source outside the jurisdiction and not doing business within the jurisdiction, not planning to do business within the jurisdiction, or not having done business within the jurisdiction during the two years prior to the filing of any statement is to be reported.

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

APPENDIX B

MASTER LIST OF DISCLOSURE CATEGORIES

SPECIFICATION SHEET

REPORTABLE INVESTMENTS, INTERESTS IN REAL PROPERTY AND INCOME

PROPOSED-CONFLICT OF INTEREST CODE

CITY OF OAKLAND

"Unit" as used in this text means the particular department, board, commission, office or other entity using the disclosure category.

"Used by" for a board or commission under Disclosure Category 4, refers to investments and business positions in business entities, and sources of income from entities providing supplies, services, equipment or machinery of the type used by the unit(s) to whom the board or commission provides advice.

Please note that only a business entity or any parent, subsidiary or otherwise related business entity that has an interest in real property in the City of Oakland, or does business or plans to do business in the jurisdiction, or has done business within the jurisdiction at any time during the two years prior to the filing of any statement is to be reported. Also only real property located in the jurisdiction is to be reported. Finally, income, including a gift, does not include income received from any source outside the jurisdiction and not doing business within the jurisdiction, not planning to do business within the jurisdiction, or not having done business within the jurisdiction during the two years prior to the filing of any statement is to be reported.

Disclosure Category

- 1. All investments and business positions in business entities, sources of income and interests in real property.
- 2. Investments and business positions in business entities, and all sources of income.
- Interests in real property.
- 4. Investments and business positions in business entities, and sources of income from entities providing supplies, services, equipment or machinery of the type used by the designated employee's unit, the designated employee's board or commission advises.
- 5. Investments and business positions in and income from entities, which are book outlets, vendors or providers of business services.
- 6. Investment and business positions in business entities, and income from sources engaged in construction supplies, building supplies or material supplies.
- Investments and business positions in business entities, and income from sources engaged in construction or development.
- Investments and business positions in business entities, and income from sources engaged in the construction of public works projects.
- 9. Investments and business positions in business entities, and income from business entities of the type to provide bids, supplies, vehicles and equipment.
- 10. Investments and business positions in business entities, and source of income, which provide services and supplies of the type used in training activities.

- 11. Investments and business positions in, and income from business entities engaged in providing medical service or facilities of the type used by the City.
- 12. Investments and business positions in, and income from business entities supplying or manufacturing electronic equipment, supplies or services of the type utilized by the designee's unit.
- 13. Investments and business positions in, and income from business entities providing supplies, services equipment or machinery of the type used by the City.
- 14. Investments and business positions in, and income from employment agencies or entities, which provide employment or pre-employment services. Services include, but are not limited to, provision of temporary employees, testing, training, consulting, job classification studies and salary surveys.
- 15. Investments and business positions in, and income from business entities, which are of the type to provide any of the various types of employee insurance coverage or actuarial services.
- 16. Investments and business positions in business entities, and income from sources, which supply or manufacture fire fighting equipment or supplies.
- 17. Investments and business positions in, and income from business entities which within the last twelve months have contracted, or in the future foreseeably may contract with the Oakland Housing Authority to provide services, supplies, materials, machinery or equipment to the Oakland Housing Authority.
- 18. Income from any source which within the last twelve months has contracted, or in the future may forseeably contract with the Oakland Housing Authority to provide services, supplies, materials, machinery or equipment to the Oakland Housing Authority.

APPENDIX C

City of Oakland Deferred Compensation Plan Positions that Manage Public Investments for Purposes of Section 87200 of the Government Code (Government Code Section 87314)

DISCLOSURE CATEGORY

Deferred Compensation Plan Committee Members

1

JAN 22 2013 IN COUNCIL, OAKLAND, CALIFORNIA _

PASSED BY THE FOLLOWING VOTE:

BROOKS, GALLO, KALB, KAPLAN, GIBSON MCELHANEY, REID, SCHAAF AND PRESIDENT KERNIGHAN

AYES - X

NOES - Q

ABSENT - 2

ABSTENTION -

ATTEST LATONDA SIMM

City Clerk and Clerk of the Council Of the City of Oakland, California

Introduction Date DEC 1 8 2012

AN ORDINANCE AMENDING THE CITY OF OAKLAND'S. CONFLICT OF INTEREST CODE (ORDINANCE NUMBER 11562 C.M.S. ADOPTED MARCH 23, 1993, AS AMENDED, OAKLAND MUNICIPAL CODE CHAPTER 3.16) ENACTING A CONFLICT OF INTEREST CODE FOR CITY OF OAKLAND EMPLOYEES, MEMBERS OF BOARDS AND COMMISSIONS, AND CONSULTANT POSITIONS TO UPDATE THE DESIGNATION OF POSITIONS COVERED BY THE CODE.

NOTICE AND DIGEST

This Ordinance would amend the City of Oakland Conflict of Interest Code, Ordinance No. 11562 C.M.S. (Chapter 3.16), adopted March 23, 1993, as amended, enacting a conflict of interest code for employees, members of boards and commissions and consultants positions.

AN ORDINANCE AMENDING THE CITY OF OAKLAND'S. CONFLICT OF INTEREST CODE (ORDINANCE NUMBER 11562 C.M.S. ADOPTED MARCH 23, 1993, AS AMENDED, OAKLAND MUNICIPAL CODE CHAPTER 3.16) ENACTING A CONFLICT OF INTEREST CODE FOR CITY OF OAKLAND EMPLOYEES, MEMBERS OF BOARDS AND COMMISSIONS, AND CONSULTANT POSITIONS TO UPDATE THE DESIGNATION OF POSITIONS COVERED BY THE CODE.

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