



AGENDA REPORT


TO: Jestin D. Johnson
City Administrator

FROM: Erin Roseman
Finance Director

SUBJECT: SUPPLEMENTAL – Professional
Auditing Services Fiscal Years 2025-
2027

DATE: April 23, 2025

City Administrator Approval


Jestin Johnson (Apr 25, 2025 09:28 PDT)

Date: **04/25/2025**

RECOMMENDATION

Staff Recommends That City Council Adopt The Following Pieces Of Legislation

- 1) **A Resolution Awarding A Contract To Macias Gini & O’Connell, LLP To Provide Professional Auditing Services For Fiscal Years Ending June, 30 2025, June 30, 2026, And June 30, 2027 In An Amount Not To Exceed \$2,476,651 (Of Which \$2,395,051 Will Be Funded By The City Of Oakland And \$81,600 Will Be Funded By The Oakland Redevelopment Successor Agency), With A Two-Year Option To Extend The Contract For Fiscal Years Ending June 30, 2028 And June 30, 2029 For A Total Contract Amount Not To Exceed \$4,290,391, Contingent On Available Funding; And Waiving The Competitive Request For Proposals/Qualifications Requirements And The Local/Small Local Business Enterprise Requirements; And**
- 2) **A Resolution authorizing the Oakland Redevelopment Successor Agency Administrator To Award A Contract To Macias Gini & O’Connell, LLP To Provide Professional Auditing Services For Fiscal Years Ending June, 30 2025, June 30, 2026, And June 30, 2027 In An Amount Not To Exceed \$2,476,651 (Of Which \$2,395,051 Will Be Funded By The City Of Oakland And \$81,600 Will Be Funded By The Oakland Redevelopment Successor Agency), With A Two-Year Option To Extend The Contract For Fiscal Years Ending June 30, 2028 And June 30, 2029 For A Total Contract Amount Not To Exceed \$4,290,391, Contingent On Available Funding; And Waiving The Competitive Request For Proposals/Qualifications Requirements And The Local/Small Local Business Enterprise Requirements.**

REASON FOR SUPPLEMENTAL

This supplemental report addresses questions raised by Councilmembers at the Finance & Management Committee at its April 22, 2025 meeting. Questions addressed below include the

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status of Small Local Business Enterprise certification for the proposed subcontractor and the potential use of contract funds for a financial audit of Measure Q.

1. *Small Local Subcontractor*

The staff report dated March 24, 2025 noted that Williams-Adley and Company-CA LLP, the proposed subcontractor, was in the process of re-establishing its certification as a Small Local Business Enterprise. On April 3, 2025, Williams-Adley and Company-CA LLP completed the certification process, and the firm is currently registered as a Small Local Business Enterprise with the City of Oakland. Macias Gini & O’Connell has proposed to utilize Williams-Adley for 20% of the contract value, consistent with the local business participation requirement established by the Department of Workforce & Employment Standards.

2. *Measure Q Financial Audit*

The proposed contract includes an undesignated line item for as-needed audit services. At the request of the Finance & Management Committee, the Finance Department will seek to use a portion of this funding for a financial audit of Measure Q, “The 2020 Oakland Parks and Recreation Preservation, Litter Reduction, and Homelessness Support Act.”

ACTION REQUESTED OF THE CITY COUNCIL

Staff Recommends That The City Council Adopt The Following Pieces Of Legislation

- 1) A Resolution Awarding A Contract To Macias Gini & O’Connell, LLP To Provide Professional Auditing Services For Fiscal Years Ending June, 30 2025, June 30, 2026, And June 30, 2027 In An Amount Not To Exceed \$2,476,651 (Of Which \$2,395,051 Will Be Funded By The City Of Oakland And \$81,600 Will Be Funded By The Oakland Redevelopment Successor Agency), With A Two-Year Option To Extend The Contract For Fiscal Years Ending June 30, 2028 And June 30, 2029 For A Total Contract Amount Not To Exceed \$4,290,391, Contingent On Available Funding; And Waiving The Competitive Request For Proposals/Qualifications Requirements And The Local/Small Local Business Enterprise Requirements; And
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For questions regarding this report, please contact Stephen Walsh, Controller, at (510) 238-4906.

Respectfully submitted,



Erin Roseman (Apr 24, 2025 16:57 PDT)

ERIN ROSEMAN
Finance Director
Finance Department

Prepared by:
Stephen Walsh, Controller
Controller’s Bureau