



City Attorney's Office

OAKLAND CITY COUNCIL

RESOLUTION NO. _____ C.M.S.

RESOLUTION 1) AUTHORIZING THE CITY ADMINISTRATOR TO AMEND THE PROFESSIONAL SERVICES AGREEMENT WITH HdL COREN & CONE FOR PROPERTY TAX DATA, CONSULTING, AND AUDITING SERVICES TO EXTEND THE TERM FROM JANUARY 2, 2023 THROUGH JANUARY 1, 2024 AND INCREASE THE COMPENSATION IN AN AMOUNT NOT TO EXCEED \$30,000; 2) AUTHORIZING AN OPTION TO EXTEND FOR ONE ADDITIONAL YEAR THROUGH JANUARY 1, 2025 IN AN AMOUNT NOT TO EXCEED \$30,000 FOR A TOTAL CONTRACT AMOUNT OF \$300,000 OVER THE FIVE-YEAR CONTRACT TERM; AND 3) WAIVING THE LOCAL/SMALL LOCAL BUSINESS ENTERPRISE (L/SLBE) PROGRAM PARTICIPATION REQUIREMENT

WHEREAS, in May 2019, the City issued a Request for Proposals (RFP) inviting individuals and firms with proven experience and professional expertise to provide the City with data, consulting and auditing services of property taxes; and

WHEREAS, the RFP expressly stated that the initial contract will be for three years, with two possible one-year extensions; and

WHEREAS, based upon review and evaluation of the responses to the RFP by an evaluation committee, HdL Coren & Cone was awarded the contract for the data, consulting and audit services for the Property Tax; and

WHEREAS, In January 2020, City Administrator, as duly authorized under Oakland Municipal Code Section 2.04.020, executed a three-year professional services agreement in an amount not to exceed Two Hundred Forty Thousand Dollars (\$240,000) with HdL Coren & Cone for the data, consulting and auditing services of Property Tax; and

WHEREAS, the City Administrator now seeks authority to amend the professional services agreement with HdL Coren & Cone covering the period of January 2, 2023 through January 1, 2024 with an option to extend the term through January 1, 2025, without returning to the City Council for approval, so that HdL Coren & Cone can continue to provide data, consulting and auditing services; and

WHEREAS, the Council may waive the City's Local/Small Local Business Enterprise (L/SLBE) requirements for professional services contracts due to a lack or limited availability of SLBEs or LBEs pursuant to Part I of Oakland's Local and Small Local Business Enterprise Program guidelines adopted by Ordinance No. 13647 C.M.S.; and

WHEREAS, neither the proposed contractor nor staff have been able to identify any or a limited availability of LBE/SLBEs that can provide the services that are required under this contract and thus staff is requesting that Council waive the L/SLBE requirement; and

WHEREAS, HdL Coren & Cone will receive a fixed annual compensation of \$26,000 for the data and consulting services and 25% of net revenue discovered, recovered, and reallocated to the City by the Alameda County Assessor's Office; and

WHEREAS, funding for the Professional Services Agreement with HdL Coren & Cone will continue to be paid from the Department of Finance's Budget under Fund 1010.08451.54919.1000007.IP59; now, therefore, be it

RESOLVED: That the City Council hereby authorizes the City Administrator to amend the professional services agreement with HdL Coren & Cone to extend the term from January 2, 2023 through January 1, 2024 and increase the compensation by an amount not to exceed \$30,000; and be it

FURTHER RESOLVED: That the City Council authorizes the City Administrator to further amend the agreement to extend the term for an additional one-year term through January 1, 2025 for an additional amount of \$30,000 for a total contract amount not to exceed Three Hundred Thousand Dollars (\$300,000) over the five-year contract term; and be it

FURTHER RESOLVED: That, pursuant to Oakland's Local and Small Local Business Enterprise Program guidelines adopted by Ordinance No. 13647 C.M.S., the Council waives the L/SLBE program participation requirement due to limited availability.

IN COUNCIL, OAKLAND, CALIFORNIA,

PASSED BY THE FOLLOWING VOTE:

AYES - FIFE, GALLO, KALB, KAPLAN, REID, TAYLOR, THAO AND PRESIDENT
FORTUNATO BAS

NOES –

ABSENT –

ABSTENTION –

ATTEST: _____
ASHA REED
City Clerk and Clerk of the Council of
the City of Oakland, California

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