

INTER OFFICE MEMORANDUM

Department of Workplace & Employment Standards (DWES)

TO: Michael Lee; Civil Engineer

FROM: Deborah Barnes, Director

DWES Deborah Lusk-Barnes

THROUGH: Vivian Inman, V. Anman

Sr. Contract Compliance Officer

PREPARED BY: Sophany Hang,

DATE:

Contract Compliance Officer

January 4, 2022

SUBJECT: Sanitary Sewer Rehabilitation

Sub basin 82-005 Phase I Project No. 1004845

The assigned Contract Compliance Officer conducted a compliance analysis of two (2) bids submitted to the City in response to the above referenced project Below are the results of the compliance evaluations for the most recent L/SLBE Program for, (a) the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation requirement; and (b) a preliminary review for compliance with the Equal Benefits Ordinance (EBO.

| Responsive with La EBO Poli | | | Proposed P | articipatio | n | Earned Credits and Discounts | | | | |
|--------------------------------|------------------------|----------------|------------|-------------|------------|------------------------------|------------------------------|-------------------------|------------------------|------------------|
| Company Name | Original Bid Amount | Total LBE/SLBE | ГВЕ | SLBE | *VSLBE/LPG | L/SLBE /VSLBE Trucking | Total Credited participation | Earned Bid Discounts | Adjusted Bid Amount | EBO Compliant? Y |
| Pacific Trenchless, Inc. | \$5,750,910.00 | 90.63% | 0.77% | 89.86% | 0.00% | 100% | 90.63% | 5% | \$5,463,364.50 | Y |

Comments: As noted above, Pacific Trenchless, Inc. exceeded the minimum 50% L/SLBE participation requirement. They are EBO compliant.

| Non-Responsive with L/SLBE and/or EBO Policies | | | | Proposed P | articipatio | n | Earned Credits and Discounts | | | |
|--|------------------------|----------------|---------|------------|-------------|---------------------------|---------------------------------|-------------------------|------------------------|--------------------|
| Company Name | Original Bid Amount | Total LBE/SLBE | LBE/LPG | SLBE | *VSLBE | L/SLBE /VSLBE Trucking | Total Credited participation | Earned Bid Discounts | Adjusted Bid Amount | EBO Compliant? Y/N |
| | | | | | | | | | | |
| Andes Construction | \$4,272,509.00 | 91.32% | 0.47% | 90.85% | 0.00% | 0.00% | 0.00% | 0.0% | 0.00% | Y |

As noted above, Andes Construction achieved 91.32% L/SLBE participation. However, they failed to meet 50% trucking requirement. Therefore, they are non-responsive to L/SLBE program. They are EBO compliant.

Should you have any questions, you may contact Sophany Hang, Contract Compliance Officer at (510) 238-3723.

LBE/SLBE Participation Bidder 1

| Project No.: | 1004845 | Engineer's E | stimate | 4,64 | 5,025.00 | Under/Over Eng Estimate: | jineers | 372,516.00 | | | | | | |
|--|----------------------|--------------|--------------|-------------------|--------------------------|-----------------------------|-----------------------|-------------------|------------------|-------------------|------------------------|------------|---------------------|------------|
| Discipline | Prime & Subs | Location | Cert. | LBE/LPG | SLBE | *VSLBE | Total | VSLBE Trucking | L/SLBE | Total | TOTAL | 5 | | |
| PRIME | Andes Construction | Oakland | Status CB | | 3,881,509 | (2x Value) | 3,881,509 | | Trucking | Trucking | 3,881,509 | Ethn. H | MBE 3,881,509 | WBE |
| SawCutting | Bay Line | Oakland | UB | | | | | | | | 10,000 | Н | 10,000 | |
| Trucking | All Cities Truciking | Oakland | UB | | | | | | | | 25,000 | AA | 25,000 | |
| Pipe | P & F Distributors | Brisban | UB | | | | | | | | 100,000 | С | | |
| AC | Gallagher & Burk | Oakland | СВ | 20,000 | | | 20,000 | | | | 20,000 | С | | |
| AC | Hanson West | Berkeley | UB | | | | | | | | 15,000 | С | | |
| AB-DR | Dutra Materials | San Rafeal | UB | | | | | | | | 30,000 | С | | |
| MH Precast | Old Castle | Pleasanton | UB | | | | | | | | 45,000 | С | | |
| MH Rehab | Contech | Stockton | UB | | | | | | | | 18,000 | С | | |
| Survey | Benchmark Eng. | Modesto | UB | | | | | | | | 5,000 | С | | |
| CIPP Liner | Master Liner | Hayward | UB | | | | | | | | 7,000 | С | | |
| Sesin | Composites | Sacramento | UB | | | | | | | | 16,000 | С | | |
| Grinding/Paving | QA Constructors | SF | UB | | | | | | | | 100,000 | Н | 100,000 | |
| | | | | | | | | | | | | | | |
| | Projec | t Totals | | \$20,000 0.47% | \$3,881,509.00 90.85% | \$0.00 0.00% | \$3,901,509 91.32% | \$0.00 0.00% | \$0.00 0.00% | \$0.00 100.00% | \$4,272,509 100.00% | | 4,016,509 94.01% | 0 0.00% |
| Requirements: The 50% requirements is a combination of 25% LBE/LPG and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements and aVSLBE/LPP firm can be counted double towards achieving the 50% requirment. | | | | VSLBE | TOTAL LBE/SLBE | VSLBE Trucking | L/SLBE | TRUCKING | TOTAL DOLLARS | A = Asia | ican American | | | |

Workplace & Employment Standards



DWES

| PROJECT COMPLIANCE | EVALUATION FOR: |
|--------------------|------------------------|
| Project No. | 1004845 |

| RE: | Sanitary Sewer Rehabilitat | ion Sub basin 83-005 Phase l | I | | | | | | | | |
|--------------|--|---|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | |
| CONTRACTOR: | Andes Construction | | | | | | | | | | |
| | Engineer's Estimate: \$4,645,025.00 | Contractors' Bid Amount \$4,272,509.00 | Over/Under Engineer's Estimate (\$372,516.00) | | | | | | | | |
| | Discounted Bid Amount: \$4,272,509.00 | Amt. of Bid Discount \$0.00 | <u>Discount Points:</u> 0.00% | | | | | | | | |
| | 1. Did the 50% local/small local | requirement apply: | YES | | | | | | | | |
| | b) % of | LBE/LPG <u>91.32%</u> SLBE <u>0.00%</u> % VSLBE | <u>YES</u> | | | | | | | | |
| | 3. Did the contractor meet the I | _/SLBE trucking | <u>NO</u> | | | | | | | | |
| | a) Total L/SLBE truc a) Total VSLBE truc | | | | | | | | | | |
| | 4. Did the contractor receive bio | <u>NO</u> | | | | | | | | | |
| | (If yes, list the poi | | | | | | | | | | |
| | Additional Comments. Firm achieved 91.62% L/SLBE participation. However, they failed to meet 50% trucking requirement. Therefore, they are non-responsive to SLBE program. | | | | | | | | | | |
| | 6. Date evaluation completed a | nd returned to Contract Admin./l | nitiating Dept. | | | | | | | | |
| Officer: | Sophany Hang Vivian Inman | <u>Date:</u> | 12/29/2021 | | | | | | | | |
| Approved By: | Vivian Inman | <u>Date:</u> | 12/29/2021 | | | | | | | | |

LBE/SLBE Participation Bidder 2

| Project No.: | Sanitary Sewer Reha 1004845 | Engineer's E | | 4,645,0 | | Under/Over E | ngineers | -1,105,885.0 | 00 | | | | | |
|--|--------------------------------|--------------|--|-------------|-------------|---------------------|-------------------|-------------------|----------|----------|------------------|----------------------------------|--------------|--------------|
| Discipline | Prime & Subs | Location | Cert. | LBE/LPG | SLBE | Estimate: *VSLBE | Total | VSLBE | L/SLBE | Total | TOTAL | | | |
| | | | Status | | | (2x Value) | LBE/SLBE | Trucking | Trucking | Trucking | Dollars | Ethn. | MBE | WBE |
| PRIME | Pacific Trenchless, Inc. | Oakland | СВ | | 5,167,860 | | 5,167,860 | | | | 5,167,860 | С | | |
| Trucking | A1 Trucking Services | Oakland | UB | | | | | 25,000 | | 25,000 | 25,000 | A1 | 25,000 | , |
| CIPP Lining | Christian Bro. Lining | Fairfield | UB | | | | | | | | 153,050 | С | | $oxed{oxed}$ |
| AC Grind & Pipe | MCK Serices, Inc. | Martinex | UB | | | | | | | | 125,000 | С | | <u> </u> |
| HDPE Pipe | P & F Distributors | Brisbane | UB | | | | | | | | 205,000 | С | | |
| MH Lining Mats | Parsons Environmental | Bensaley | UB | | | | | | | | 19,000 | С | | 1 |
| Class I AB | Argent Materials | Oakland | СВ | 17,000 | | | 17,000 | | | | 17,000 | С | | $oxed{oxed}$ |
| Drain Rock | Argent Materials | Oakland | СВ | 11,000 | | | 11,000 | | | | 11,000 | С | | <u> </u> |
| Asphalt | Gallagher & Burk | Oakland | СВ | 16,000 | | | 16,000 | | | | 16,000 | С | | |
| Pipe Couplings | Mission Clay Products | Oakland | UB | | | | | | | | 12,000 | С | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | Project | t Totals | | \$44,000.00 | \$5,167,860 | \$0.00 | \$5,211,860 | \$25,000.00 | · · | \$25,000 | \$5,750,910 | | \$25,000 | \$0.00 |
| n | 4 - | | | 0.77% | 89.86% | 0.00% | 90.63% | 100.00% | 0.00% | 100.00% | 100.00% | Ethan's | 0.43% | 0.00% |
| Requirements: The 50% requirements is a combination of 25% LBE/LPG and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements and aVSLBE/LPP firm can be counted double towards | | | of 25% LBE/LPG and 25% SLBE ted 100% towards achieving 50% be counted double towards | | SLBE 25% | VSLBE/LPG | TOTAL LBE/SLBE | VSLBE Trucking | | | TOTAL DOLLARS | Ethnic AA = Afri A = Asiar | can American | |
| achieving the 50% i | requirment. | | | | | | | | | | DOLLARO | Al = Asia | an Indian | |
| | | | | | | | | | | | | AD - Aci | an Pacific | |

Workplace & Employment Standards



DWES

PROJECT COMPLIANCE EVALUATION FOR:

| Project No. | 1004845 |
|-------------|---------|
| 110,0001100 | 1001010 |

RE: Sanitary Sewer Rehabilitation Sub basin 82-005 Phase I

CONTRACTOR: Pacific Trenchless, Inc.

<u>Engineer's Estimate:</u> <u>Contractors' Bid Amount</u> <u>Over/Under Engineer's Estimate</u>

\$4,645,025.00 \$5,750,910.00 \$1,105,885.00

<u>Discounted Bid Amount:</u> <u>Amt. of Bid Discount</u> <u>Discount Points:</u>

\$5,463,364.50 \$287,545.50 5.00%

1. Did the 50% local/small local requirement apply: YES

2. Did the contractor meet the 50% requirement YES

a) % of LBE/LPG <u>0.77%</u>

participation

b) % of SLBE participation 89.86%

c) % of VSLBE participation

<u>*0.00%</u>

3. Did the contractor meet the L/SLBE trucking requirement?

YES

a) Total L/SLBE trucking participation 100.00%

a) Total VSLBE trucking participation 0.00%

4. Did the contractor receive bid discount points? YES

(If yes, list the points received) <u>5%</u>

5. Additional Comments.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.