OFFICE OF THE CITY CLERK

APPROVED AS TO FORM AND LEGALITY

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OAKLAND REDEVELOPMENT SUCCESSOR AGENCY

RESOLUTION NO. <u>2022</u> 001 C.M.S.

RESOLUTION APPROVING THE SUBMISSION OF A RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND OAKLAND REDEVELOPMENT SUCCESSOR AGENCY ADMINISTRATIVE BUDGET FOR JULY 1, 2022 THROUGH JUNE 30, 2023, AND TRANSMISSION OF BOTH TO THE COUNTYWIDE OVERSIGHT BOARD, THE ALAMEDA COUNTY AUDITOR-CONTROLLER AND THE STATE DEPARTMENT OF FINANCE FOR APPROVAL

WHEREAS, California Health and Safety Code Section 34177(o), as amended, requires a successor agency to prepare a Recognized Obligation Payment Schedule ("ROPS") listing the former redevelopment agency's recognized enforceable obligations, payment sources, the successor agency's excess bond proceeds obligations, and related information for each fiscal year period; and

WHEREAS, California Health and Safety Code Section 34177(1), as amended, requires that a ROPS be submitted to and approved by the oversight board, and submitted to the County Administrator, the County Auditor-Controller, the State Controller, and the California Department of Finance; and

WHEREAS, California Health and Safety Code Section 34177(j) requires a successor agency to prepare a proposed administrative budget for submission to the oversight board for approval; and

WHEREAS, California Health and Safety Code Section 34177 (m)(1)(A) provides that the successor agency shall complete the ROPS in the manner provided for by the Department of Finance; and

WHEREAS, the Oakland Redevelopment Successor Agency ("ORSA") has prepared a ROPS for July 1, 2022 through June 30, 2023, otherwise referred to as "ROPS 22-23"; and

WHEREAS, the ORSA Board wishes to submit the ROPS 22-23 to the Alameda County Administrator, Alameda County Auditor-Controller, Countywide Oversight Board, State Controller, and the Department of Finance for review and approval, as required; and

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WHEREAS, the ROPS 22-23, when approved, will be operative on July 1, 2022, and will govern payments by ORSA after this date; and

WHEREAS, ORSA has prepared a proposed administrative budget for July 1, 2022 through June 30, 2023 and wishes to submit said administrative budget to the Countywide Oversight Board for approval; now, therefore, be it

RESOLVED: That the ORSA Board hereby approves that ROPS for July 1, 2022 through June 30, 2023, attached to this Resolution as *Exhibit A*, and authorizes staff to submit the ROPS 22-23 to the Countywide Oversight Board, Alameda County Administrator, Alameda County Auditor-Controller, State Controller, and California Department of Finance for review and approval as required per State dissolution laws; and be it

FURTHER RESOLVED: That the approved ROPS 22-23 shall substantially govern payments by ORSA during the ROPS 22-23 period; and be it

FURTHER RESOLVED: That the approval and submission of the ROPS 22-23 does not constitute preapproval of any project, contract, or contractor by the City; and be it

FURTHER RESOLVED: That the ORSA Board hereby approves that administrative budget for July 1, 2022 through June 30, 2023, attached to this Resolution as *Exhibit B*, for submission to the Countywide Oversight Board for approval as required per State dissolution laws; and be it

FURTHER RESOLVED: That the approved ROPS 22-23 and administrative budget together shall constitute the annual budget of ORSA; and be it

FURTHER RESOLVED: That the ORSA Board hereby authorizes the ORSA Administrator or designee to appropriate funds or amend budget amounts as necessary for conformance with the final approved ROPS; and be it

FURTHER RESOLVED: That the ORSA Board hereby authorizes the ORSA Administrator or designee to expend, in accordance with the laws of the State of California and the City of Oakland on behalf of ORSA, appropriations for projects and activities as incorporated in the approved ROPS and administrative budget; and be it

FURTHER RESOLVED: That the ORSA Board hereby authorizes the ORSA Administrator or designee to transfer funds between operating funds, debt funds and capital funds to correct deficits in any of the funds as permitted by law; and to close inactive funds and transfer residual balances from these inactive funds to other active funds consistent with the approved ROPS and administrative budget; and be it

FURTHER RESOLVED: That the ORSA Administrator or designee is authorized to reimburse or otherwise make payments to the City of Oakland for all costs incurred, services rendered and payments made by the City pursuant to the approved ROPS 22-23 and administrative budget; and be it

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FURTHER RESOLVED: That the ORSA Administrator or designee may transfer operating appropriations within the administrative budget between activity programs or expenditure accounts during the designated period provided that such funds remain within the total administrative budget authorized; and be it

FURTHER RESOLVED: That the ORSA Administrator or designee is authorized to revise the ROPS 22-23 to conform to the ROPS format prescribed by the Department of Finance when available; and be it

FURTHER RESOLVED: That the ORSA Administrator is authorized to revise the submitted ROPS 22-23 and/or administrative budget based on changes required as part of the County and state review and approval process or new information, adjust payment amounts listed on the ROPS 22-23 to reflect actual expenses incurred, and take any other action with respect to the ROPS 22-23 and the administrative budget consistent with this Resolution and its basic purposes; and be it

FURTHER RESOLVED: That the ORSA Board has determined that the actions authorized under this Resolution are not subject to the California Environmental Quality Act ("CEQA"), pursuant to CEQA Guidelines Section 15060.

BY SUCCESSOR AGENCY, OAKLAND, CALIFORNIA,

JAN 18 2022

PASSED BY THE FOLLOWING VOTE:

AYES - FIFE, GALLO, KALB, KAPLAN, REID, TAYLOR, THAO AND - PRESIDENT FORTUNATO BAS

NOES – \mathcal{D} ABSENT – \mathcal{D} ABSTENTION – \mathcal{D}

ATTEST

ASHA REED Secretary of the Oakland Redevelopment Successor Agency

EXHIBIT A

<u>ROPS 22-23</u>

(attached)

Recognized Obligation Payment Schedule (ROPS 22-23) - Summary Filed for the July 1, 2022 through June 30, 2023 Period

Successor Agency:	Oakland	
County:	Alameda	

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	22-23A Total (July - December)	22-23B Total (January - June)	ROPS 22-23 Total
А	Enforceable Obligations Funded as Follows (B+C+D):	\$ 24,924,384	5	\$ 24,924,384
в	Bond Proceeds	8,211,777		8,211,777
C	Reserve Balance	16,452,607		16,452,607
D	Other Funds	. 260,000		260,000
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 13,401,401	\$ 22,143,839	\$ 35,545,240
, F	RPTTF	13,043,510	21,785,948	34,829,458
G	Administrative RPTTF	357,891	357,891	715,782
Н	Current Period Enforceable Obligations (A+E):	\$ 38,325,785	\$ 22,143,839	\$ 60,469,624

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Barbara Halliday	Chairperson
Name	Title
/s/	• • • • • •
Signature	Date

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	Ŧ		Project Area	Doly wo	Low-Mod		LOW-MOD		Low-Mod	Low-Mod	Low-Mod	Nevroe	Dou-Mod	Low-Mod	Low-Mod	Low-Mod	Low-Mod	Low-Hod	Low Mod		100 M 100		Contral District	Dalit wa	M SP	antral District	entral Cey East	unep	Control District	B.4.SP	
	0		Description/Project Scape		ford proceeds to half legal obligations to		Site acquisition founds: Housing Lu development loans; etc.			Huve program (HL2001U) Housing development loan (P151796) U	Sile acquisition toan (P151822) Lu	T		-				touring development toan (U437810) Uc	d soquestion per Devolopment Co rement and Cooperation	kal value when Harbor Partners y City site is ready (L430410)	Objection to develop 455 affordable Lic housing units purjuant to Cooperation Agreement with Oak to Brh Community Benefes Coalition			-	Projects consistent with bond B connents per Bond Expendices Agreement approved by OB Resolution 2013-15	Projects consistent with bond constraints per Bond Expenditure Arrenning approved by OB Restation Mon. 44	0	Projects consistent with bond Construction Construction Construction for Experimental System Construction Con	f	Reserve tunds required by bond B. conservation	
	4	. • •	ASSAULTANEOLISIIS WHURSEN 200	aricus 01	aroa 60	ALC: NO. OF ALC: N	store do		City of Oakbind	ay of Oaktand/TED - LP / Ho	h of Output COCO	City of Oaktanet/CDOO (or Sta mate souther contraction)	Ay of Ostdand/CDCO (or Sh airt sontos cortez/(or)	Ay of Oukland/OCHI- SA		<i>°</i>	City of Obtand/CA Hotel Ho Ontend (P		Day of Oaklandinitation Lar Partness LLC Age		Day of Oakland, Vancum Ob Nor Be			ş	Ary of Datkand; TBD Fro	Zay of Ostaurd; TBD Pro	Day of Outlined; TBD . Pro-	City of Outlined; TBD Rev		Bank of New York; Bond Ro Notion	·.
		in the second	Termination Date		63023026		0/2023		600/2023			\$30/2024			w3002024				1 6202.000		8			22024	7224	630/2024	8024	630/2024		0102510	
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	ŀ	2	2010		Dnar 4442006		102/11		1102/12	1102/276 1102/844	1002/02/92/9 June 100			÷.,	_				974/200		10121/200			11/2013		11/1/2013	11/2/11 11/2/2013	102/011 11/8/2013	10/12013	10112010	•
	0	!	Objection Type	Beiture 12/31/10 Beiture 12/31/10	Revenue Bonds Issued On or Before 12/31/10	ALL STREET	, sta	•	DBOHUD Rapayment	University Band Funded Project - Pre-2011	Bond Funded Project - Housing	and Funded Project -1	Band Punded Project - Housing	Bond Funded Project - Housing	Band Funded Project - Housing	Band Funded Project - Housing	Bond Funded Project - Housing	Bond Funded Project - Housing	PADOAContruction		Band Funded Project – Housing		Manufed Boots Baud And	Bond Funded Project - Pro-2019	sand Funded Project - Pre-2011	kand Funded Project - Pre-2011	Band Funded Project - Pro-2011	land Funded Project - Pre-2011	Pasares	Potenes	
	8			verants	2006A-T Huusing Bonds R Coveriants Bonds B		relationship of low and the day of the second s	Marking and the second	ILW INVENTION	PMR	DBT 1574-90 Th Street B		- 1XTW 62	1				42) Micvinu BART anordable 6.	·		6		-	-	-		1		640 2013 Central Cititat Returding Re Bendt Restrice		
	H			72 65	78 5		a e R××	<u>e 2 ë 5</u>		200	387 15	10	3 84	11	201400 16 20100	9 9	10 C		0 77		5 9		5 8-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	182 18	<u>858</u>	035	1182 8	8 8 8 8 8	2.2	222	

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			Contract/Agreement	Contract/Agreement				Total Outstanding Debt or		ROPS 22-23	NUMBER		A (July - Dece Fund Sources			22-23A	S. 1997		und Sources			22-238
tom #	Project Name/Debl Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	 Project Area 	Obligation	Refired	Total		Reserve Balance	Other Funds		Admin RPTTF	Total	Band Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total
Animari 2	DELEVEN AND A DECEMPENDING AND A DE	CONTRACTOR OF A	and with the second		0.0007010000000000000000000000000000000	a Rinning den anna e an sceachad		\$ 437.327.234		5 60,469,624	Ser 8.211,777	S. 16,452,607	\$20,000	\$11113,013,510	\$	\$ 30,325,785	Contraction of the				Sec. 20, 20, 20, 1	120205040000000
200300		Retunding Bonds Issued After 6/27/12	8/11/2015		Zions Finti National Bank	Subordinated TAB, Series 2015 Tax Exempt; refinancing Series 2006 TE		34,377,500	×	\$ 1,125,500				562,750		\$				562,750		18 2010 882,790
- Table	2015 Taxable Bonds Debt Service	Rehinding Bonds Issued After 6/27/12	8/11/2015	9/1/2035		Taxable; refinancing Series 20067	Wulliple	59,472,607	×	\$ 7,063,856		2,477.500		3,481,045		\$ 5,058,541				1,907,317		\$
	2015 Bond Administration	Face	8/11/2015	8/1/2036	Various	disclosure consulting, trustee services, etc. (0000000)	Willow	59.500	, N	5 12,000				12.000		\$ 12,000	•				-	
	Bank Feis for Rofinanced Borids Administration					Bond Audit, rehata analysis, disclosure consulting, itusiae services, etc. (0000000) for the close out of various refinenced bonds		12,000	N	5 12,000			-	12,000		8 12,000						
	2018 TE Bands Dabt Service	Retunding Bonds taxual Alter 6/27/12		9/1/2031	-	Subordinate Tax Alecation Refunding. Series 2018-TE		19,794,750	N	\$ 759,500		1.1		379,750		\$ 379,750				378,750		\$ 879-700
SASSES	2015 Taxable Bonds Debt Service	Relunding Bonds Issued Alter 6/27/12		8/1/2039		Subordinate Tax Alocation Refunding. Series 2018-TX		55,053,438	N	\$ 5,704,501		1,537,500		2,250,313		\$ 3,767,813	1.00			1,915,688		100000
	2018 7 & TE Bond Bonds Administration: Bank & Bonds Paymont	Foot	6/5/2018	8/1/2039	Vanious	2018 bond audit, rebate analysis, disclosure consulting, trustoe sarvices, bank & bond payments, etc.	Wultiple	216,000	N	\$ 15,500				15,500		\$ 15,500						
			NE ALCON	SEPARATE PARTY		in haling to provide a provide	tan ka ka ka		5.00			P to U	ter and and					<u> 2008</u>			的情况。	

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d Obligation Payment Schedule (ROPS July 1, 2022 through June 30, 2023 (Report Amounts in Whole Dollars)

Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Report of Cash Balances July 1, 2019 through June 30, 2020 (Report Amounts in Whole Dollars)

	в			· _ ·	-		
A	В	С	• D •••	E	G	H	
				Fund Sources			
		Bond	Proceeds	Reserve Balance	Other	RPTTF	
		Bonds issued on	Bonds issued on	Prior ROPS RPTTF and	Dent	N	
	ROPS 19-20 Cash Balances	or before	or after	Reserve Balances retained	Rent, grants,	Non-Admin and	
34.15	(07/01/19 - 06/30/20)	12/31/10	01/01/11	for future period(s)	interest, etc.	Admin	Comments
					a da serante		
1	Beginning Available Cash Balance (Actual 07/01/19)	10,329,794	6,371,033	33,234,190	1,524,115	7,761,764	
2	Revenue/Income (Actual 06/30/20) RPTTF amounts should tie to the ROPS 19-20 total distribution from the County Auditor-Controller		•				· · · · · · · · · · · · · · · · · · ·
		826,886	203,758	-	997,858	59,731,046	
	Expenditures for ROPS 19-20 Enforceable Obligations (Actual 06/30/20)	1. A.					
		4,802,400	9,970,000	33,234,190	46.052	18,324,701	· •
1	Retention of Available Cash Balance (Actual 06/30/20) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)						
		4,807,536	5,063,851	· -	-	25,142,369	
5	ROPS 19-20 RPTTF Balances Remaining RPTTF amount should tie to the Agency's ROPS 19-20 PPA form submitted to the CAC			No entry required			
_						5,313,165	-
	Ending Actual Available Cash Balance (06/30/20) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)						

_	
	Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023
	3
	5
	6
	7 Disallowed by DOF (ROPS 17-18).
	B Disallowed by DOF (ROPS 17-18).
	Disallowed by DOF (ROPS 17-18).
	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dep on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until th all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
	7 In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts r needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
	B Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond inden of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service pay will be held in reserve for the September 1st debt service payment.
1	9 Bond proceeds held with fiscal agent and ORSA pool; no termination date
	Bond Covenants associated with 2006C T Bonds that were refunded by the 2015-TE Refunding Bonds (ROPS Line 644).
2	Bond proceeds held with fiscal agent and ORSA pool; no termination date
2	
	5 Per Patrick Lane, ok to retire 12.21.2021
	6 Per Patrick Lane, ok to retire 12.21.2021
	D Project estimated to be completed in 2022BH 12.21.2021
5	4 Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are deponent of the obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until that all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
6	
6	
6	Bond proceeds held by ORSA pool; no termination date
7	Bond proceeds held with fiscal agent and ORSA pool; no termination date
	Bond proceeds held with fiscal agent and ORSA pool; no termination date
	2 Bond proceeds held by ORSA pool; no termination date
	Bond proceeds held with fiscal agent and ORSA pool; no termination date
	* 4 Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Projec
	The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; of 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees.
	Maintain until property is sold.
8	B Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Projec The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; of 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
.8	9 Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Projec The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; of 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.
	Will maintain until the project is completed in 2022.
9	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Projec The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; of

	Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Are The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Are The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Are The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Are The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
99	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Are The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
100	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Are The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Are The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
105	Obligation to remain until property is sold. Per Plane, 12.21.2021
	Obligation amount unknown. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not
	needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment. Bond proceeds held by fiscal agent.
203 204	Bond proceeds held by fiscal agent.
	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
241	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are depend on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
247	
250 251	
352	
	Funded from LMIHF. Funded from LMIHF. Obligation complete/closed.
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
	Project Notice of Completion Mailed in 2019. Will retire this project after FY 22-23.

	Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023
370	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
	Requesting what was denied in FY 20-21 and FY 21-22
371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are depend on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they a all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
372	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
. 377	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
389 396	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.
	Estimated completion; No termination date.
	Estimated completion; No termination date. Estimated completion; No termination date.
	Estimated completion, No termination date.
419	
421	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
422	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
423	Estimated completion - no termination date; using reimbursed 2011 bond funds from ROPS lines 421-422.
	West Oakland Ioan indebtedness to City of Oakland authorized per Oakland Oversight Board Resolution 2013-16; no termination date; Requesting reconsideration.
	Refunded 2003 and 2005 CD debt. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service paymen
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 20
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 20
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 20
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 20
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 20
	Existing reserve amounts required per bond covenants. Existing reserve amounts required per bond covenants.
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
646	
647	
648	
<u>650</u> 651	
652	
653	
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
646	
647 648	
650	
651	
652	
653	

EXHIBIT B

SUCCESSOR AGENCY ADMINISTRATIVE BUDGET

(attached)

(P. 74/3321 (5) SEL 43(50) (1) 19	
Finance & Management	618,979
Subtotal Personnel	S. 648979
City Supplies	
	2,442
Accounting & Auditing Services	24,300
Internal Services & Work Orders	70,062
Subicial OAM	36,304
Here and Marked Science and the second	