

[INCLUDING EXHIBIT A AND EXHIBIT B]

INTRODUCED BY COUNCIL MEMBER \_\_\_\_\_

APPROVED AS TO FORM AND LEGALITY

OFFICE OF \_\_\_\_\_  
DEPUTY CITY ATTORNEY

**OAKLAND CITY COUNCIL** 2005 JUN -2 PM 7:19  
RESOLUTION NO. 79302 C. M. S.

**RESOLUTION ADOPTING THE CITY OF OAKLAND'S DEBT MANAGEMENT POLICY AND SWAP POLICY FOR FISCAL YEAR 2005-2006**

**WHEREAS**, an annual debt management policy which provides guidance to City of Oakland (the "City") staff and the City Council of the City (the "Council") by identifying parameters for issuing debt and for managing the City's debt portfolio would be beneficial to the City; and

**WHEREAS**, an annual swap policy which provides guidance to City staff and the Council by identifying parameters for issuing "swaps" and for managing the City's swap agreements would be beneficial to the City; and

**WHEREAS**, the proposed debt management policy and swap policy are to be effective for the 2005-2006 fiscal year and until subsequent policies are adopted; and

**WHEREAS**, the proposed debt management policy and swap policy have been considered at a public meeting of the Council;

**NOW THEREFORE BE IT RESOLVED**, as follows:

**Section 1. Debt Management Policy.** The Debt Management Policy of the City for fiscal year 2005-2006, in substantially the form attached hereto as Exhibit A, is hereby approved and adopted, with such changes, additions, amendments or modifications as are approved by the City Administrator, in consultation with the City Attorney.

**Section 2. Swap Policy.** The Swap Policy of the City for fiscal year 2005-2006, in substantially the form attached hereto as Exhibit B, is hereby approved and adopted, with such changes, additions, amendments or modifications as are approved by the City Administrator, in consultation with the City Attorney.

**Section 3. Effect.** This Resolution shall take effect immediately upon its passage.

**JUN 21 2005**

IN COUNCIL, OAKLAND, CALIFORNIA, \_\_\_\_\_, 2005

**PASSED BY THE FOLLOWING VOTE:**

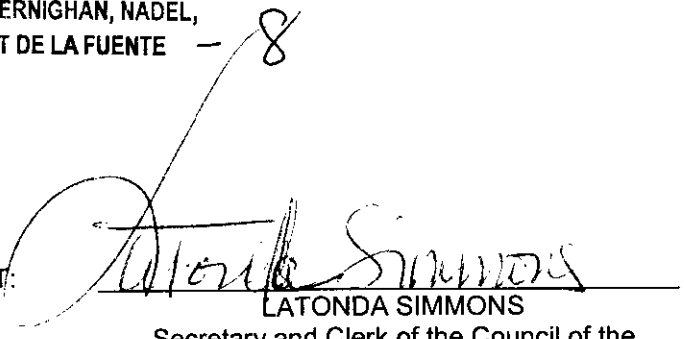
AYES: - BROOKS, BRUNNER, CHANG, KERNIGHAN, NADEL,  
REID, QUAN, AND PRESIDENT DE LA FUENTE - 8

NOES - 0

ABSENT - 0

ABSTENTION - 0

ATTEST:



A handwritten signature in cursive script, appearing to read 'Latonda Simmons', is written over a horizontal line. A long, thin line extends from the top of the signature upwards and to the left, ending near the '8' in the 'AYES' count.

LATONDA SIMMONS

Secretary and Clerk of the Council of the  
City of Oakland, California