



AGENDA REPORT

TO: Sabrina B. Landreth
City Administrator

FROM: Katano Kasaine
Finance Director

SUBJECT: Measure Z – Public Safety and
Services Violence Prevention
Act of 2014 Audit Report

DATE: May 1, 2017

City Administrator Approval

Date:

5/16/17

RECOMMENDATION

Staff Recommends That The City Council Accept The Measure Z – Public Safety and Services Violence Prevention Act Of 2014 Audit Report For The Year Ended June 30, 2016.

EXECUTIVE SUMMARY

The Finance Department is pleased to present to the City Council the attached Measure Z – Public Safety and Services Violence Prevention Act of 2014 Audit and Program Status Report.

Measure Z, Part 1, Section 3.4 and Part 2, Section 1, as well as Government Code Section 50075.3 (a) and (b), require the Chief Financial Officer to present to the governing board an annual report identifying: (a) the amount of funds collected and expended; and (b) the status of any project required or authorized to be funded.

Patel & Associates, an independent accounting firm and subcontractor to Macias, Gini & O'Connell, the City's external auditor, performed the Measure Z – Public Safety and Services Violence Prevention Act of 2014 financial audit for the year ending June 30, 2016 (**Attachment A**). This report also provides the annual program status report for the Measure Z programs (Community and Neighborhood Policing, Violence Prevention Services with an Emphasis on Youth and Children, Fire Services, Program Audit and Oversight), for Fiscal Year (FY) 2015-2016 in accordance with Government Code Section 50075.3 (b).

The Independent Auditor's Report for fiscal year ended June 30, 2016 did not contain any findings and did not identify any deficiencies in internal controls.

Item: _____
Public Safety Comte
May 23, 2017

BACKGROUND / LEGISLATIVE HISTORY

On November 2, 2004, Measure Y was passed by Oakland voters. Measure Y provides approximately \$20 million every year for 10 years to fund violence prevention programs, additional police officers, and fire services. Measure Y funds are generated through a parcel tax along with a parking tax surcharge on the rental of parking spaces. In accordance with Government Code sections 50075.1 and 50075.3(a), and City of Oakland Resolution No. 78734 C.M.S., an independent audit shall be performed to assure accountability and the proper disbursement of the proceeds of the tax and the status of Measure Y programs.

The parcel tax is collected with the annual Alameda County property taxes, beginning on July 1, 2005. The annual parcel tax is levied to pay for all activities and services for Measure Y in accordance with the terms and conditions outlined in the approved ballot measure. Measure Y shall be in existence for a period of 10 years. Beginning in Fiscal Year 2004-2005, and each year thereafter, the City Council may increase the tax imposed based on the cost of living for the San Francisco Bay Area, as shown on the Consumer Price Index (CPI). The percentage increase of the tax shall not exceed such increase, using FY 2003-2004 as the index year and in no event shall any adjustment exceed five percent.

In November 2014, voters in the City of Oakland approved the City's Public Safety and Services Violence Prevention Act of 2014 (Measure Z) which renews the parcel tax at the same rate of Measure Y per property unit and parking tax of 8.5 percent for 10 years. It requires the City to maintain a minimum of 678 sworn police officers unless some sudden, unforeseen event sharply affects the City's financial status. If the City fails to budget for at least this many officers in any given year, the City would be prohibited from levying either the parcel tax or the parking tax.

ANALYSIS AND POLICY ALTERNATIVES

The Measure Z audit report reflects the independent Auditor's opinion that the Measure Z financial schedule of revenues and expenditures fairly presents, in all material respects, Measure Z activities, in conformity with United States generally accepted accounting principles, and in compliance with the purposes for which Measure Z was approved by the voters. The audit disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards (*See page 9 of Attachment A*).

The Measure Z expenditures for FY 2015-2016 by program are summarized in *Table 1* on the following page, along with a description of each program. The audit report provides further details on program deliverables during FY 2015-16 (*Attachment A*).

Table 1: Measure Z Summary by Program

Program	Program Description	FY 2015-16 Expenditures
Community and Neighborhood Policing	Hire and maintain at least a total of 63 officers assigned to the following specific community policing areas: neighborhood beat officers, school safety, crime reduction team, domestic violence and child abuse intervention, and officer training and equipment.	\$13,115,860
Violence Prevention Services with an Emphasis on Youth and Children	Expand preventive social services provided by the City of Oakland, or by adding capacity to community-based nonprofit programs with demonstrated past success for the following objectives: youth outreach counselors, after and in school program for youth and children, domestic violence and child abuse counselors, and offender/parolee employment training.	\$6,662,994
Fire Services	Maintain staffing and equipment to operate 25 fire engine companies and seven truck companies, expand paramedic services, and establish a mentorship program at each station.	\$2,000,000
Program Audit and Oversight	<i>Evaluation:</i> Not less than one percent or no more than three percent of funds appropriated to each police service or social service program shall be set aside for the purpose of independent evaluation of the program, including the number of people served and the rate of crime or violence reduction achieved. <i>Audit/Administration:</i> In addition to the evaluation amount, tax proceeds may be used to pay for the audit specified by Government Code Section 50075.3.	\$449,483
TOTAL		\$ 22,228,337

FISCAL IMPACT

This is an informational report only; there is no fiscal impact.

Measure Z revenues collected totaled \$24.8 million in FY 2015-16 and were generated mainly from the parcel tax (\$15 million) and parking tax surcharge (\$9.8 million). Expenditures for FY 2015-16 totaled \$22.2 million. At June 30, 2016, Measure Z fund balance was \$3,269,018.

PUBLIC OUTREACH / INTEREST

This item did not require any additional public outreach other than the required posting on the City's website.

Item: _____
Public Safety Comte
May 23, 2017

COORDINATION

This report was prepared in coordination with the Finance Department, Oakland Police Department, Oakland Fire Department, Human Services, City Administrator's Office, and the City Attorney's Office.

SUSTAINABLE OPPORTUNITIES

Economic: There are no economic opportunities associated with this report.

Environmental: There are no environmental opportunities associated with this report.

Social Equity: There are no social equity opportunities associated with this report.

ACTION REQUESTED OF THE CITY COUNCIL

Staff recommends that the City Council accept the Measure Z – Public Safety and Services Violence Prevention Act of 2014 Audit Report for the year ended June 30, 2016.

For questions regarding this report, please contact Kirsten LaCasse, Controller, at (510) 238-6776.

Respectfully submitted,



KATANO KASAINÉ
Finance Director
Finance Department

Prepared by:

Kirsten LaCasse
Controller
Finance Department, Controller's Bureau

Attachments (1):

A: Measure Z – Public Safety and Services Violence Prevention Act of 2014 Independent Auditor's Report and Budgetary Comparison Schedule For the Year Ended June 30, 2016

ATTACHMENT A

Measure Z – Public Safety and Services Violence Prevention Act of 2014 Audit Report

**CITY OF OAKLAND-MEASURE Z
Measure Z - Public Safety and Services
Violence Prevention Act of 2014
[A Fund of the City of Oakland]**

**INDEPENDENT AUDITOR'S REPORT
AND BUDGETARY COMPARISON SCHEDULE
FOR THE YEAR ENDED JUNE 30, 2016**

CITY OF OAKLAND-MEASURE Z
Measure Z - Public Safety and Services Violence Prevention Act of 2014
[A Fund of the City of Oakland]
FOR THE YEAR ENDED JUNE 30, 2016

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INDEPENDENT AUDITOR'S REPORT

To the Honorable Mayor and
Members of the City Council
City of Oakland, California

Report on the Financial Schedule

We have audited the accompanying budgetary comparison schedule (financial schedule) of the City of Oakland's (City) Measure Z - Public Safety and Services Violence Prevention Act of 2014 (Measure Z), a fund of the City, for the year ended June 30, 2016 and the related notes to the budgetary comparison schedule, which collectively comprise the revenues and expenditures of Measure Z activities.

Management's Responsibility for the Financial Schedule

Management is responsible for the preparation and fair presentation of the financial schedule in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial schedule that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial schedule based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial schedule is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial schedule. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial schedule, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the City's preparation and fair presentation of the financial schedule in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control as it pertains to Measure Z activities. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial schedule.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial schedule referred to above presents fairly, in all material respects, the revenues and expenditures of Measure Z activities for the year ended June 30, 2016, in conformity with the basis of accounting described in Note B.

Emphasis of Matter

The financial schedule was prepared to present the total revenues and expenditures of Measure Z activity as described in Note B, and do not purport to, and do not, present fairly the changes in the City's financial position for the year ended June 30, 2016 in conformity with accounting principles generally accepted in the United States of America.

Other Matters

Other Information

Our audit was conducted for the purpose of forming an opinion on the financial schedule as a whole. Measure Z Annual Reporting on pages 11 through 16 is presented for purposes of additional analysis and complying with Annual Reporting requirement and is not a required part of the financial schedule.

Measure Z Annual Reporting information has not been subjected to the auditing procedures applied in the audit of the financial schedule and, accordingly, we do not express an opinion or provide any assurance on it.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated November 14, 2016 on our consideration of the City's internal control over financial reporting as it pertains to Measure Z activities and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Governmental Auditing Standards* in considering the City's internal control over financial reporting and compliance.

Patel & Associates, LLP

Oakland, California
November 14, 2016

CITY OF OAKLAND-MEASURE Z
Measure Z - Public Safety and Services Violence Prevention Act of 2014
[A Fund of the City of Oakland]
BUDGETARY COMPARISON SCHEDULE (ON A BUDGETARY BASIS)
FOR THE YEAR ENDED JUNE 30, 2016

	<u>Original Budget</u>	<u>Final Budget</u>	<u>Actual</u>	Positive (Negative) Variance
Revenues:				
Parcel tax	\$ 15,978,438	\$ 15,978,438	\$ 15,049,940	\$ (928,498)
Parking tax surcharge	<u>8,679,583</u>	<u>8,679,583</u>	<u>9,791,126</u>	<u>1,111,543</u>
Total revenues	<u>24,658,021</u>	<u>24,658,021</u>	<u>24,841,066</u>	<u>183,045</u>
Expenditures:				
Community and Neighborhood Policing				
Salaries and employee benefits	12,524,165	12,524,165	12,653,335	(129,170)
Other supplies and commodities		454,886	314,244	140,642
Other contract services	626,803	90,166	79,048	11,118
Other expenditures		<u>81,751</u>	<u>69,233</u>	<u>12,518</u>
Total Community and Neighborhood Policing expenditures	<u>13,150,968</u>	<u>13,150,968</u>	<u>13,115,860</u>	<u>35,108</u>
Violence Prevention with an Emphasis on Youth and Children				
Salaries and employee benefits	1,746,200	1,698,200	1,278,193	420,007
Other supplies and commodities	17,352	156,852	45,293	111,559
Other contract services	7,098,220	7,004,720	5,334,296	1,670,424
Other expenditures	<u>(120,999)</u>	<u>(118,999)</u>	<u>5,212</u>	<u>(124,211)</u>
Total Violence Prevention expenditures	<u>8,740,773</u>	<u>8,740,773</u>	<u>6,662,994</u>	<u>2,077,779</u>
Fire Services				
Salaries and employee benefits	2,000,000	2,000,000	2,000,000	
Evaluation	659,647	659,647	168,941	490,706
Administration	<u>106,633</u>	<u>106,633</u>	<u>280,542</u>	<u>(173,909)</u>
Total expenditures	<u>24,658,021</u>	<u>24,658,021</u>	<u>22,228,337</u>	<u>2,429,684</u>
Excess of revenues over expenditures			<u>2,612,729</u>	<u>2,612,729</u>
Change in fund balance, on a budgetary basis			<u>2,612,729</u>	\$ <u>2,612,729</u>
Items not budgeted:				
Investment income			<u>21,199</u>	
Change in fund balance, on a GAAP basis			2,633,928	
Fund balance, beginning of year			<u>635,090</u>	
Fund balance, end of year			<u>\$ 3,269,018</u>	

The notes to the budgetary comparison schedule are an integral part of this schedule.

CITY OF OAKLAND-MEASURE Z
Measure Z - Public Safety and Services Violence Prevention Act of 2014
[A Fund of the City of Oakland]
NOTES TO BUDGETARY COMPARISON SCHEDULE
FOR THE YEAR ENDED JUNE 30, 2016

NOTE A – DESCRIPTION OF REPORTING ENTITY

The Oakland City Council (the City Council) approved Resolution No. 78734 on July 20, 2004 submitting the Public Safety and Services Violence Prevention Act of 2014 – Measure Y (Measure Y) and the citizens of the City of Oakland (the City) approved Measure Y in November 2004.

In November 2014, voters in the City of Oakland approved the City's Measure Z which replaced Measure Y starting from July 1, 2015. Measure Z renews parcel tax ranging between \$51.09 and \$99.77 per property unit and parking tax of 8.5 percent for ten years. It requires the City to maintain a minimum of 678 sworn police officers unless some sudden, unforeseen event sharply affects the City's financial status. If the City fails to budget for at least this many officers in any given year, the City would be prohibited from levying either the parcel tax or the parking tax.

The parcel tax is collected with the annual Alameda County property taxes, beginning on July 1, 2005. The annual parcel tax is levied to pay for all activities and services for Measure Z (see below) in accordance with the terms and conditions outlined in the approved ballot measure. Measure Z shall be in existence for a period of ten (10) years. Beginning in Fiscal Year 2004-2005, and each year thereafter, the City Council may increase the tax imposed based on the cost of living for the San Francisco Bay Area, as shown on the Consumer Price Index (CPI). The percentage increase of the tax shall not exceed such increase, using Fiscal Year 2003-2004 as the index year and in no event shall any adjustment exceed 5% (five percent).

Measure Z provides for the following services:

1. *Community and Neighborhood Policing* – Hire and maintain at least a total of 63 officers assigned to the following specific community- policing areas: neighborhood beat officers, school safety, crime reduction team, domestic violence and child abuse intervention, and officer training and equipment. For further detail of the specific community- policing areas see Oakland City Council Resolution No. 85149.
2. *Violence Prevention Services With an Emphasis on Youth and Children* – Expand preventive social services provided by the City of Oakland, or by adding capacity to community-based nonprofit programs with demonstrated past success for the following objectives: youth outreach counselors, after and in school program for youth and children, domestic violence and child abuse counselors, and offender/parolee employment training. For further detail of the social services see Oakland City Council Resolution No. 85149.
3. *Fire Services* – Maintain staffing and equipment to operate 25 (twenty-five) fire engine companies and 7 (seven) truck companies, expand paramedic services, and establish a mentorship program at each station with an amount not to exceed \$2,000,000 annually from funds collected under Measure Z.
4. *Evaluation* – Not less than 1% or no more than 3% of funds appropriated to each police service or social service program shall be set aside for the purpose of independent evaluation of the program, including the number of people served and the rate of crime or violence reduction achieved.

CITY OF OAKLAND-MEASURE Z
Measure Z - Public Safety and Services Violence Prevention Act of 2014
[A Fund of the City of Oakland]
NOTES TO BUDGETARY COMPARISON SCHEDULE
FOR THE YEAR ENDED JUNE 30, 2016

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying financial schedule presents only the revenues and expenditures of the Measure Z activities and does not purport to, and does not present fairly the changes in the City's financial position for the year ended June 30, 2016 in conformity with accounting principles generally accepted in the United States of America.

A special revenue fund (governmental fund) is used to account for the City's Measure Z activities. The measurement focus is based upon the determination of changes in financial position rather than upon the determination of net income. A special revenue fund is used to account for the proceeds of specific revenue sources that are legally restricted to expenditures for specified purposes.

Basis of Accounting

In accordance with the provisions of the City Charter, the City adopts an annual budget for Measure Z activity, which must be approved through a resolution by the City Council. The budget for Measure Z is prepared on a modified accrual basis.

Measure Z activity is reported using the current financial resources measurement focus and the modified accrual basis of accounting. Revenues are recorded when "susceptible to accrual" (i.e., when they become both measurable and available). "Measurable" means that the amount of the transaction can be determined, and "available" means that revenues are collected within the current period or soon enough thereafter to pay liabilities of the current period. Revenues susceptible to accrual include the parcel tax and parking tax surcharge. The City considers the parcel tax revenues and the parking tax surcharge revenues to be available for the year levied and if they are collected within 60 and 120 days, respectively, of the end of the current year. Expenditures are recorded when a liability is incurred, as under accrual accounting.

Use of Estimates

The preparation of financial statements is in conformity with generally accepted accounting principles requires management to make certain estimates and assumptions that affect the reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

CITY OF OAKLAND-MEASURE Z
Measure Z - Public Safety and Services Violence Prevention Act of 2014
[A Fund of the City of Oakland]

NOTES TO BUDGETARY COMPARISON SCHEDULE
FOR THE YEAR ENDED JUNE 30, 2016

NOTE C - BUDGET

Measure Z – Public Safety and Services Violence Prevention Act of 2014, as approved by the voters in November 2014, requires the adoption of an annual budget, which must be approved by the City Council of the City. The City budgets annually for Measure Z activities. The budget is prepared on the modified accrual basis, except that the City does not budget for charges for services or investment earnings on Measure Z investments.

When the budget is prepared, the City allocates the funds to each program in accordance with Measure Z Ordinance. Thus, the City ensures that of the total proceeds spent on programs enumerated in the *Community and Neighborhood Policing* and the *Violence Prevention Services With an Emphasis on Youth and Children* sections above, no less than 40% of such proceeds is allocated to programs enumerated in the *Violence Prevention Services With an Emphasis on Youth and Children* section each year Measure Z is in effect.

Budgetary control is maintained at the fund level. Line item reclassification amendments to the budget may be initiated and reviewed by the City Council, but approved by the City Administrator. Any shifting of appropriations between separate funds must be approved by the City Council. Annual appropriations for the budget lapse at the end of the fiscal year to the extent that they have not been expended. At year-end, unobligated appropriations may lapse and remain within the authorized program.

Supplemental budgetary changes made to Measure Z throughout the year, if any, are reflected in the “final budget” column of the accompanying budgetary comparison schedule.

**INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER
FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS
BASED ON AN AUDIT OF FINANCIAL SCHEDULE PERFORMED IN
ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS**

To the Honorable Mayor and
Members of the City Council
City of Oakland, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the budgetary comparison schedule (financial schedule) of the City of Oakland's (City) Measure Z - Public Safety and Services Violence Prevention Act of 2014 (Measure Z), a fund of the City, for the year ended June 30, 2016, and the related notes to the financial schedule which collectively comprise the revenues and expenditures of the Measure Z activities and have issued our report thereon dated November 14, 2016.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial schedule, we considered the City's internal control over financial reporting (internal control) as it pertains to Measure Z, to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial schedule, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control. Accordingly, we do not express an opinion on the effectiveness of the City's internal control over financial reporting as it pertains to Measure Z.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the City's financial schedule will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether Measure Z's financial schedule is free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial schedule amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the City's internal control or on compliance as it pertains to Measure Z. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the City's internal control and compliance as it pertains to Measure Z. Accordingly, this communication is not suitable for any other purpose.

Patel & Associates, LLP

Oakland, California
November 14, 2016

CITY OF OAKLAND-MEASURE Z
Measure Z - Public Safety and Services Violence Prevention Act of 2014
[A Fund of the City of Oakland]
SCHEDULE OF FINDINGS AND RESPONSES
FOR THE YEAR ENDED JUNE 30, 2016

There were no findings reported in the current year.

CITY OF OAKLAND-MEASURE Z
Measure Z - Public Safety and Services Violence Prevention Act of 2014
[A Fund of the City of Oakland]
STATUS OF PRIOR YEAR FINDINGS AND RECOMMENDATIONS
YEAR ENDED JUNE 30, 2016

There were no findings reported in the last year.

SUPPLEMENTARY INFORMATION

MEASURE Z ANNUAL REPORTING - FISCAL YEAR 2015-2016

POLICE DEPARTMENT

A. Status Report ("status of projects required or authorized to be funded")

Program Name & Description (According to Measure Z language)	Dollar Amount Expended	City Personnel Employed (FTEs for Full Year)	15-16 Status		Outcomes	Comments (Program achievements, issues, etc.)
			Completed	On-Going		
Geographic Policing (OPD)						
Crime Reduction Team (CRT) Program	\$ 6,790,800.55	35.00	xx		Strategically geographically deployed officers to investigate and respond to the commission of violent crimes in identified violence hot spots using intelligence-based policing.	NOTES:
Community Resource Officers (CRO) Program	\$ 4,097,338.47	22.00	xx		Engage in problem solving projects, attend Neighborhood Crime Prevention Council meetings, serve as a liaison with city services teams, provide foot/bike patrol, answer calls for service if needed, lead targeted enforcement projects and coordinate these projects with CRTs, Patrol units and other sworn personnel.	
Intelligence-base Violence Suppression Operations Program	\$ 1,795,352.61	7.00	xx		Conduct intelligence-based violence suppression operations such as field interviews, surveillance, undercover operations, high visibility patrol, probation/parole compliance checks, search warrants, assist Community Resource Officers projects, violent crime investigation and general follow-up.	
Domestic Violence and Child Abuse Intervention Program			xx		Officers to team with social service providers to intervene in situations of domestic violence and child abuse, including sexual exploitation of children.	
Operation Ceasefire Strategy Program	\$ 432,367.88	2.00	xx		Sustaining and strengthening of the City's Operation Ceasefire strategy, including project management and crime analysis positions.	
<i>Subtotal Comm & Neigh Policing - FY15-16</i>	<i>\$ 13,115,859.52</i>	<i>66.00</i>				

A. Status Report ("status of projects required or authorized to be funded")

Program Name & Description (According to Measure Z language)	Dollar Amount Expended	City Personnel Employed (FTEs for Year)	15-16 Status**		Outcomes		Comments, Program achievements, issues etc.	
			Completed	On-Going	Grantees Providing Services During the Year under Each Category	Number of People Served During the Year		
Youth Case Management/Wraparound Support								
G484774	45,000.00		X		Alameda County Probation*	NA - Coordination Services	Engage youth pre-release from the Juvenile Justice Center and facilitate successful re-engagement in school through coaching and mentoring, system navigation, advocacy, and connection to needed resources.	
G484774	100,000.00		X		East Bay Agency for Children*	34		
G484774	280,000.00		X		East Bay Asian Youth Center	101		
G484774	116,953.17			X	MISSEY	56		
G484774	149,000.00		X		OUSD Alternative Ed - Case Mgmt	52		
G484774	80,000.00		X		OUSD - Enrollment Coordinator	352 Referrals to Case Mgmt		
G484774	86,000.10		X		The Mentoring Center	42		
G484774	133,664.08			X	Youth Alive	84		
G484774	67,461.06		X		Youth Uprising*	38		
G484759	75,000.00		X		Community Initiatives*	141		
G484766	100,000.00		X		Alam Cnty Health Care Services Agency*	286		
G484775	62,500.00		X		OUSD Alternative Ed- Gang Intervention*	62		
Youth Education/Employment Support								
G484751	92,500.00		X		Alameda County Office of Education*	20	Strengthen high risk youth's economic self-sufficiency and career readiness through subsidized summer and after-school work opportunities, wraparound and academic support.	
G484751	60,000.00		X		Bay Area Com. Resources*	14		
G484751	26,168.34		X		Unity Council*	22		
G484751	187,233.00		X		Youth Employment Partnership	70		
G484751	110,321.00		X		Youth Radio	30		
G484751	50,008.39		X		Youth Uprising*	15		
Young Adult Case Management/Wraparound Support								
G484753	144,122.91	1.00		NA	Outreach Developer	17	Re-direct highest risk young adults towards healthy participation in their families and communities through coaching and mentoring, system navigation, advocacy, and connection to needed resources.	
G484767	57,158.62	2.00		NA	Ceasefire Case Managers*	52		
G484765	175,000.00		X		California Youth Outreach*	54		
G484765	58,000.00		X		NOHA Aboelata - Roots Health Ctr*	9		
G484765	225,000.00		X		The Mentoring Center	58		
G484765	177,063.60		X		Volunteers of America Bay Area	110		
G484765	4,975.00			NA	Stipends	NA		
Young Adult Education/Employment Support								
G484755	40,244.03			X	Beyond Emancipation*	19	Enhance the long-term employability of high-risk young adults through the development of skills and education, with a focus on subsidized work experience, successful placement and retention.	
G484755	96,222.72			X	BOSS*	16		
G484755	213,892.00		X		Center For Employment	151		
G484755	187,500.00		X		Civic Corps	37		
G484755	50,000.00		X		Men of Valor*	87		
G484755	203,529.31		X		Oakland Private Industry	144		
G484755	112,065.00		X		Volunteers of America Bay Area*	24		
G484755	89,040.00		X		Youth Employment Partnership*	37		
G484755	47,962.18		X		Youth Uprising*	17		
Crisis Response: Victims of Family Violence and Commercially Sexually Exploited Children								
G484754	455,000.00		X		Family Violence Law Center	1186		Provide legal, social, and emotional support services to victims of family violence, including young children. Conduct outreach to CSEC and work to end their exploitation through wraparound support, and access to transitional housing.
G484756	20,000.00		X		Safe Passages*	186		
G484757	63,551.37			X	MISSEY	91		
G484757	79,000.00		X		Bay Area Women Against Rape	122		

A. Status Report ("status of projects required or authorized to be funded")

Program Name & Description (According to Measure Z language)	Dollar Amount Expended	City Personnel Employed (FTEs for Year)	15-16 Status**		Outcomes		Comments, Program achievements, issues etc.
			Completed	On-Going	Grantees Providing Services During the Year under Each Category	Number of People Served During the Year	
Crisis Response: Homicide and Shooting Victims							
G484772	62,499.50		X		Youth Alive - Highland Hospital*	53	Provide response and support, including social-emotional support, for those who have lost a loved one to gun violence in Oakland, or who have themselves been injured by gun violence or other serious physical assault. Reduce retaliatory violence by helping high risk youth and young adults mediate conflicts and connecting them to appropriate services and resources.
G484776	300,000.00		X		Catholic Charities of the East Bay	267	
G484776	50,000.00		X		California Youth Outreach*	10	
G484776	61,881.21			X	Youth Alive*	58	
G484761	81,250.00		X		Building Opportunities for Self (BOSS)*	10	
G484761	105,029.71		X		Healthy Communities Inc.*	30	
G484761	395,000.00		X		Youth Alive*	76	
G484761	(12,531.57)			NA	Bryan Heath Erroneous labor costs	NA	
G484768	57,493.33	1.00		NA	Street Outreach Services Liason	NA - Coordination Services	
G484769	156,602.27	1.00		NA	Violence Prevention Coordinator	NA - Coordination Services	
Community Asset Building and Innovation Fund							
G484752	174,991.21	2.00		NA	City County Neighborhood Initiative	473 event participants	Provide training, education, and resources to participants and residents impacted by violence to increase their leadership capacity and involvement in violence prevention efforts. Provide innovative approaches to violence intervention such as juvenile diversion through restorative justice approaches and school community climate improvement efforts.
G484773	64,424.33	1.00		NA	Community Engagement Coordinator	300-600 attendees each week for 6 weeks at 2 park events.	
G484762	50,000.00			X	Community Works West, Inc.*	18	
G484762	22,579.00			X	Seneca Family of Agencies*	24 community members trained	
G484764	85,000.00			X	The Mentoring Center*	3	
Supporting All Categories							
G484750 - Salaries	626,730.88	6.09			HSD Administrative Personnel		
G484750 - Supplies	16,007.25						
G484750 - Contract	6,102.04						
G484750 - Other	5,211.69						
G491510/Salaries	33,586.49	0.40					
Subtotal Violence Prev Svcs - FY15-16	6,662,993.22	14.49					

NOTES:
 FY15-16 contained two contract periods: July-December 2015 and January-June 2016.
 Some grantees received funding in the same strategy (and thus project code) in BOTH periods through two different contracts, while others had only one contract in one period.
 * Indicates agency that was funded for ONLY 6 months during FY15-16 (either July-Dec or Jan-June)
 ** "Ongoing" indicates contract where FY15-16 funds are still unexpended; additional contracts marked "Complete" may still be active but FY1516 funds are unexpended

MEASURE Z ANNUAL REPORTING - FISCAL YEAR 2015-2016

FIRE DEPARTMENT

A. Status Report ("status of projects required or authorized to be funded")

Program Name & Description (According to Measure Y language)	Dollar Amount Expended	City Personnel Employed (FTEs for Full Year)	15-16 Status		Outcomes	Comments (Program achievements, issues, etc.)
			Completed	On-Going		
Fire Services (Fire)					Services Performed: Number of fire companies retained, paramedic and mentorship services provided	Number of People Served During the Year
Minimum staffing and equipment	\$ 2,000,000			xx	25 engines, 7 trucks	1,782 fire response calls 41,889 EMS response calls
					26 Advance Life Support (ALS) units, 6 Basic Life Support (BLS) units	15,984 other response calls including "good-intent", false alarms, non-fire hazardous condition)
Paramedic services	<i>included in above</i>			xx	129 total licensed Paramedics (filled by 93 Firefighter Paramedic and 36 Support Paramedic staff)	41,749 Oakland youth were served through the public education program
Mentorship program	<i>included in above</i>			xx	on-site education training, fire safety education, and careers in fire service	
Subtotal Fire Svcs - FY15-16	\$ 2,000,000	427.00				The figures for people served through Oakland Fire Department is a department-wide number. As part of their duties, department personnel engage in youth public education. OFD does not distinguish between Measure Z fire department personnel and non-Measure Z fire department personnel. Sworn city personnel employed in FY 2015-16 averaged 427.

MEASURE Z ANNUAL REPORTING - FISCAL YEAR 2015-2016

PROGRAM AUDIT AND OVERSIGHT

A. Status Report ("status of projects required or authorized to be funded")

Program Name & Description (According to Measure Z language)	Dollar Amount Expended	City Personnel Employed (FTEs for Full Year)	FY 15-16		Outcomes	Comments (Program achievements, issues, etc.)
			Completed	On-Going		
EVALUATION EVALUATION COMMUNITY POLICING AND VIOLENCE PREVENTION PROGRAMS	No Expense			X	Staff prepared an RFP for Evaluation Services Contracts for 2016-2020. The contract awards are currently proceeding through the City Council process. No contract funds have been expended to date. Outcome will be the award of a contract.	
EVALUATION: TAX ASSESSMENT ENGINEERING SERVICES	5,299			X	Determine the special tax assessment for Msr Z and update in the secure property tax roll to the Alameda County Assessor. Serve as the assessment engineer answering inquires about the special tax assessment. Provides the City with the estimated consumer price index annual increase and updated property tax roll database.	
ADMINISTRATION	161,031	0.80	X		Personnel costs	
	248		X		Duplicating Shop (copies for Safety and Services Oversight Commission (SSOC) meetings etc.). Outcome is printed materials for meeting in order to keep SSOC members from needing to print large packets at home.	Expenses essential to serve the SSOC
	146		X		Support for SSOC meetings/retreats (staff reimbursements (Chantal Cotton and Nancy Marcus) for expenses related to refreshments at the Feb. 6, 2016 SSOC retreat. Outcome was a successful learning retreat.	This was a scheduled weekend event
	2,219		X		Advertising costs related to posting the Evaluation RFP announcement in the Post Newspaper, the Bay Area News Group (Oakland Tribune), and the San Francisco Chronicle. Outcome will be to award the contract.	RFP advertising for Eval Services Contract selection
	168,942					
STAFF OVERSIGHT (CAO)					Services Performed: Provided staff assistance to the SSOC by preparing reports, coordinating staff for presentations at the SSOC meetings, noticing meetings, and preparing agendas and minutes. Staff also prepared the RFP for the new Measure Z evaluator for 2016-2020 evaluation and organized plans for the review and selection process. Prepared staff reports, contracts, and coordinated the agenda process for Measure Z related items for the Public Safety Committee. This is supported by an Assistant to the City Administrator at .50 FTE. This role is also supported by an Administration staffer at .30 FTE.	Staff support provided to the SSOC to hold monthly public meetings. Meet directly with Measure Z funded departments as program issues arised.
AUDIT (CONTROLLER'S BUREAU)	23,320	-		X	Measure Z annual financial audit is in process	
	257,222			X	Administration fees (County of Alameda)	
Subtotal Oversight & Evaluation - FY 15-16	449,484	0.80				