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OAKLAND

2015 DEC 30 AM 10:10 **AGENDA REPORT**

**TO:** Sabrina B. Landreth  
ORSA Administrator

**FROM:** Sarah T. Schlenk  
Agency Admin. Manager

**SUBJECT:** Recognized Obligation  
Payment Schedule 16-17

**DATE:** December 21, 2015

ORSA Administrator  
Approval

Date

12/29/15

### RECOMMENDATION

**Staff Recommends That The City Council As Governing Board Of The Oakland Redevelopment Successor Agency ("ORSA") Adopt A Resolution Approving The Submission Of A Recognized Obligation Payment Schedule And Successor Agency Administrative Budget For July 1, 2016, Through June 30, 2017, To The Oakland Oversight Board, The County And The State.**

### EXECUTIVE SUMMARY

Pursuant to the State legislation dissolving redevelopment agencies, ORSA is required to prepare a Recognized Obligation Payment Schedule ("ROPS") every year. The ROPS is a list of the enforceable obligations of the former Redevelopment Agency, along with estimated payments for those obligations during the ROPS period and the source of funds for those payments. The ROPS must then be approved by the Oakland Oversight Board, subject to review by the County Auditor-Controller and the California Department of Finance ("DOF"), before any eligible payments can be made. Under ABX1 26, only payments listed on its adopted ROPS may be made by the successor agency. Enforceable obligations that may be listed on the ROPS include:

1. Bond repayments;
2. Loans borrowed by the Redevelopment Agency;
3. Obligations to the State or Federal governments, or obligations imposed by State law;
4. Payments required in connection with agency employees;
5. Judgments or settlements;
6. Contracts necessary for the continued administration or operation of the successor agency; and,
7. Any other legally binding and enforceable agreement. These can include: consultant contracts or other professional services contracts, construction contracts, commercial and affordable housing loans, as well as grant contracts under the City's Façade, Tenant Improvement, and Neighborhood Project Initiative programs.

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Community & Economic Development Committee  
January 12, 2016

The ROPS also includes the cost of managing the enforceable obligations, such as project staff costs. **Exhibit A** to the attached resolution provides the remaining list of obligations and anticipated payments for July 2016 through June 2017, including source of payment.

The attached legislation also approves the ORSA administrative budget for submittal to the Oakland Oversight Board for July 2016 through June 2017. The administrative budget is limited to three percent of the amount claimed from the Redevelopment Property Tax Trust Fund ("RPTTF") for the ROPS 16-17 period. The projected administrative allowance for Fiscal Year ("FY") 2016-17 is approximately \$2 million. Please note, the administrative budget only includes general administrative costs of the successor agency and does not include project staffing or other project costs, which are instead included in the ROPS as separate enforceable obligations. See **Exhibit B** to the attached resolution adopting the administrative budget. The Oversight Board also has the power to approve the administrative budget.

### **BACKGROUND/LEGISLATIVE HISTORY**

There has been substantial legislative history related to the dissolution of redevelopment dating back to 2011, including preparation and approval of ROPS. Most recently ROPS 15-16B was approved by the ORSA board and the Oversight Board in September 2015. ORSA received a determination from DOF for ROPS 15-16B in November 2015. ORSA requested a meet and confer with DOF on various amounts disallowed for project management staff costs totaling roughly \$385,000. Following the meet and confer, the final determination was received December 17, 2015 and over \$333,000 in expenses were restored.

ORSA received its finding of completion in May 2013. The dissolution law entitles ORSA to certain benefits upon receiving its finding of completion, including:

1. The use of pre-2011 excess bond proceeds. A Bond Expenditure Agreement between ORSA and the City was approved by DOF and executed by the City and ORSA in November 2013. ORSA made a payment of approximately \$88 million in excess bond proceeds to the City pursuant to the Agreement and as authorized by ROPS 13-14B in February and June 2014. Excess bonds continue to be transferred to the City as they become available either through projects being complete under budget, restricted land sales and/or loan repayments.
2. The repayment of outstanding loan indebtedness from the former Redevelopment Agency to the City. In July 2013, the Oversight Board approved a resolution finding that approximately \$2.7 million in outstanding loan indebtedness from the Redevelopment Agency to the City for certain West Oakland projects, was for legitimate redevelopment purposes and thus authorized placement of that obligation on the ROPS. DOF has not questioned the loan itself, but has objected to the timing of when the repayment would start. The first two payments for the loan are requested on this ROPS 16-17 totaling \$1.8 million (ROPS line #426). Under the dissolution law, 20% of loan repayments must be deposited into the Low and Moderate Income Housing Asset Fund for affordable housing.
3. The submittal of a Long Range Property Management Plan (LRPMP). ORSA received approval for its LRPMP on May 29, 2014.

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The dissolution law requires a successor agency to submit a ROPS approved by its oversight board to DOF by February 1<sup>st</sup> of each year prior to the ROPS period. DOF must provide its determination by April 15<sup>th</sup> of each year. Starting with FY 2016-17, the ROPS will be annual, instead of the previous semi-annual ROPS submissions.

## **ANALYSIS**

### **1. AMOUNT OF RECOMMENDATION / COST OF PROJECT:**

The total outstanding obligations on the ROPS as of December 1, 2015 was approximately \$880 million. ORSA anticipates approximately \$130 million in payments through June 2017. Actual expenditures since dissolution through June 30, 2015 total approximately \$516 million. This includes agency-wide administrative items, debt service, projects and programs from eight redevelopment areas and from the Low and Moderate Income Housing Fund, as well as execution of the Bond Expenditure Agreement. Per DOF direction, ORSA re-estimates obligation payments for each ROPS that have not been fully expended or met during previous ROPS periods.

The format of the ROPS is likely to change. The dissolution law requires a successor agency to complete the ROPS using the template provided for by DOF. In order to meet the February 1, 2016 deadline for ROPS submittal to DOF, this report was due for publishing prior to the DOF-approved template being made available to successor agencies. The Resolution authorizes the ORSA Administrator (or designee) to update the format as needed prior to DOF submittal.

In September 2013, the bond rating agencies and bond counsel informed staff that, because the bond covenants require all bond debt service for a calendar year be funded prior to any other obligations, debt service obligations must be "front-loaded" on the first ROPS of the year (i.e., ROPS "B") to show payment of the full amount available from RPTTF funds to cover those obligations. Therefore, the 'B' request for January-June 2017 includes the full 2017 annual amount due for bond debt service for all issuances, other than the Housing Set-Aside Revenue Bonds and the recently issued 2015 Refunding bonds, which are requested on a semi-annual basis. The debt service amounts due in the fall of 2016 are shown as coming from 'Reserve Balances' since those amounts were received January 2, 2016 with ROPS 15-16B.

### **2. COST ELEMENTS OF AGREEMENT / CONTRACT:**

ROPS 16-17 includes approximately 130 remaining obligations from seven broad categories, including:

- Operations and staffing;
- Bonds and other debt;
- Grants;
- Disposition and Development Agreements;
- Contracts;
- Neighborhood Projects Initiative; and,
- Low and Moderate Income Housing projects.

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### 3. SOURCE OF FUNDING:

ORSA will pay the obligations listed in the ROPS from a number of former Redevelopment Agency sources, including:

- Bond proceeds;
- Reserve balances;
- Administrative cost allowance;
- Redevelopment Property Tax Trust Fund; and,
- Other, grants, leasing revenue, etc.

The RPTTF is a fund administered by the County that holds property tax funds that formerly would have been the tax increment funds of the Redevelopment Agency. Money from this fund would be available to cover ROPS enforceable obligations only if other funding sources are not available or if payment from property tax revenues is required.

### **FISCAL IMPACT**

The City will not be obligated to use its General Fund to pay for any of the obligations listed in the ROPS and administrative budget that are approved by the Oversight Board and DOF. The obligations will be paid from existing or future funding sources of ORSA. Many of these projects will have economic benefits for the City, including jobs, property taxes, sales taxes, business taxes, utility taxes, etc.

### **PUBLIC OUTREACH / INTEREST**

No outreach was deemed necessary for this informational report beyond the standard City Council agenda noticing procedures.

### **COORDINATION**

Staff consulted with the City Attorney's Office, the Department of Housing and Community Development, and the Economic and Workforce Development Department in preparing the attached ROPS and related legislation. Staff also coordinated with the Budget Office in preparing the administrative and ORSA budget. This report and resolution were submitted to the City Attorney's Office and Controller's Bureau for review and approval.

## **SUSTAINABLE OPPORTUNITIES**

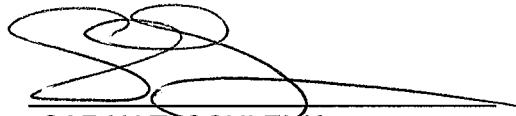
**Economic:** The various projects and programs have numerous economic opportunities for Oakland businesses, including contracts for construction and professional services, grants for property owners and businesses and development of key sites to grow existing and attract new businesses.

**Environmental:** The City's goal to develop a "Sustainable and Healthy Environment" is applied to the individual project. Each of the projects will incorporate as many "environmental sustainability" features into the design and construction of the project as are practical and financially feasible.

**Social Equity:** The Public Works projects, i.e. parks, public facilities, and streetscapes, will need to comply with the City's contracting programs, including the Small/Local Business Construction Program, the Small/Local Business Professional Services Program (L/SLBE) and the Local Employment Program. All of the workers performing construction work for the City funded Project component must be paid prevailing wages.

For questions regarding this report, please contact Sarah T. Schlenk, Agency Administrative Manager, at (510) 238-3982.

Respectfully submitted,



SARAH T. SCHLENK,  
Agency Administrative Manager

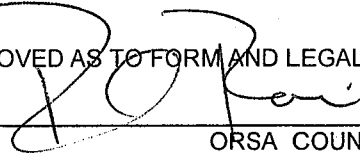
- Attachment (1): **Resolution Approving the ROPS 16-17 and Administrative Budget**
- **Exhibit A:** ROPS 16-17
  - **Exhibit B:** Successor Agency Administrative Budget

FILED  
OFFICE OF THE CITY CLERK  
OAKLAND

2015 DEC 30 AM 10:11

APPROVED AS TO FORM AND LEGALITY:

BY:



ORSA COUNSEL

# OAKLAND REDEVELOPMENT SUCCESSOR AGENCY

RESOLUTION No. 2016- \_\_\_\_\_

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**A RESOLUTION APPROVING THE SUBMISSION OF A RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND SUCCESSOR AGENCY ADMINISTRATIVE BUDGET FOR JULY 1, 2016, THROUGH JUNE 30, 2017, TO THE OAKLAND OVERSIGHT BOARD, THE COUNTY AND THE STATE**

**WHEREAS**, California Health and Safety Code Section 34177(o), as amended, requires a successor agency to prepare a Recognized Obligation Payment Schedule (“ROPS”) listing the former redevelopment agency’s recognized enforceable obligations, payment sources, the successor agency’s excess bond proceeds obligations, and related information for each fiscal year period; and

**WHEREAS**, California Health and Safety Code Section 34177(l), as amended, requires that a ROPS be submitted to and approved by the oversight board, and submitted to the county administrator, the county auditor-controller, the State Controller, and the California Department of Finance; and

**WHEREAS**, California Health and Safety Code Section 34177(j) requires a successor agency to prepare a proposed administrative budget for submission to the oversight board for approval; and

**WHEREAS**, California Health and Safety Code Section 34177 (m)(1)(A) provides that the successor agency shall complete the ROPS in the manner provided for by the Department of Finance, for which the current template was not available at the time this Resolution was published; and

**WHEREAS**, the Oakland Redevelopment Successor Agency (“ORSA”) has prepared a ROPS for July 1, 2016 through June 30, 2017, otherwise referred to as “ROPS 16-17”; and

**WHEREAS**, the ORSA Board wishes to submit said ROPS to the Alameda County Administrator, the County Auditor-Controller, the Oakland Oversight Board, the State Controller, and the Department of Finance for review and approval, as required; and

**WHEREAS**, the ROPS, when approved, will be operative on July 1, 2016, and will govern payments by ORSA after this date; and

**WHEREAS**, ORSA has prepared a proposed administrative budget for July 1, 2016 through June 30, 2017 and wishes to submit said administrative budget to the Oakland Oversight Board for approval; now, therefore, be it

**RESOLVED**: That the ORSA Board hereby approves that Recognized Obligation Payment Schedule for July 1, 2016 through June 30, 2017, attached to this Resolution as *Exhibit A*, as ROPS 16-17 for submission to the Oakland Oversight Board, the Alameda County Administrator, the Alameda County Auditor-Controller, the State Controller, and the California Department of Finance for review and approval per state law; and be it

**FURTHER RESOLVED**: That the approved ROPS shall substantially govern payments by ORSA during the ROPS 16-17 period; and be it

**FURTHER RESOLVED**: That the approval and submission of the ROPS does not constitute preapproval of any project, contract, or contractor by the City; and be it

**FURTHER RESOLVED**: That the ORSA Board hereby approves that administrative budget for July 1, 2016 through June 30, 2017, attached to this Resolution as *Exhibit B*, for submission to the Oakland Oversight Board for approval per state law; and be it

**FURTHER RESOLVED**: That the approved ROPS and administrative budget together shall constitute the annual budget of ORSA; and be it

**FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to appropriate funds or amend budget amounts as necessary for conformance with the final approved ROPS; and be it

**FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to expend, in accordance with the laws of the State of California and the City of Oakland on behalf of ORSA, appropriations for projects and activities as incorporated in the approved ROPS and administrative budget; and be it

**FURTHER RESOLVED**: That the ORSA Board hereby authorizes the ORSA Administrator or designee to transfer funds between operating funds, debt funds and capital funds to correct deficits in any of the funds as permitted by law; and to close inactive funds and transfer residual balances from these inactive funds to other active funds consistent with the approved ROPS and administrative budget; and be it

**FURTHER RESOLVED:** That the ORSA Administrator or designee is authorized to reimburse or otherwise make payments to the City of Oakland for all costs incurred, services rendered and payments made by the City pursuant to the approved ROPS and administrative budget; and be it

**FURTHER RESOLVED:** That the ORSA Administrator or designee may transfer operating appropriations within the administrative budget between activity programs or expenditure accounts during the designated period provided that such funds remain within the total administrative budget authorized; and be it

**FURTHER RESOLVED:** That the ORSA Administrator or designee is authorized to revise the ROPS to conform to the ROPS format prescribed by the Department of Finance when available; and be it

**FURTHER RESOLVED:** That the ORSA Administrator is authorized to revise the submitted ROPS and/or administrative budget based on changes required as part of the County and state review and approval process or new information, adjust payment amounts listed on the ROPS to reflect actual expenses incurred, and take any other action with respect to the ROPS and the administrative budget consistent with this Resolution and its basic purposes.

BY SUCCESSOR AGENCY, OAKLAND, CALIFORNIA, \_\_\_\_\_, 2016

**PASSED BY THE FOLLOWING VOTE:**

AYES- BROOKS, CAMPBELL WASHINGTON, GALLO, GUILLEN, KALB, KAPLAN, REID,  
and CHAIRPERSON GIBSON McELHANEY,

NOES-

ABSENT-

ABSTENTION-

ATTEST: \_\_\_\_\_

LATONDA SIMMONS  
Secretary of the Oakland  
Redevelopment Successor Agency



**EXHIBIT A**

**ROPS 16-17**

*(attached)*

**Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail**  
**July 1, 2016 through June 30, 2017**  
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K				L		M		N	O	P
										Funding Source				RPTTF		Admin				
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin		Admin	Annual Total				
													Non-Admin A July 1, 2016 - Dec. 31, 2016	Non-Admin B Jan. 1, 2017 - June 30, 2017						
								876,811,439		14,636,703	34,333,272	13,673,128	18,581,352	47,945,525	1,995,806	131,165,786				
3	Oak Center Debt	City/County Loans On or Before 6/27/11	6/16/1966	6/30/2025	City of Oakland	Loan for streetscape, utility, fire station and other public facility improvements	Agency-wide		N											
5	Property Management, Maintenance, & Insurance Costs	Property Maintenance	1/1/2014	6/30/2017	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	250,000	N				25,000	25,000		50,000				
6	Administrative Cost Allowance	Admin Costs	1/1/2014	6/30/2017	City of Oakland, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	25,848,890	N						1,995,806	1,995,806				
7	PERS Pension obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	22,438,717	N				658,942	658,942		1,317,884				
8	OPEB unfunded obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	11,319,631	N				332,808	332,808		665,616				
10	Unemployment obligation	Unfunded Liabilities	6/29/2004	6/30/2020	City of Oakland	MOU with employee unions	Agency-wide	1,256,443	N											
14	B/M/SP project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs (P187510)	B-M-SP	2,048,616	N				256,077	256,077		512,154				
17	B/M/SP 2006C T Bonds Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Wells Fargo	Taxable Tax Allocation Bonds Debt Service	B-M-SP	14,453,860	N		646,062				912,050	1,558,112				
18	B/M/SP 2010 RZEDB Bonds Debt Svc	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABs Debt Service	B-M-SP	18,010,185	N		319,945				585,930	905,875				
19	B/M/SP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP		N											
20	B/M/SP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	737,665	N											
21	B/M/SP 2010 RZEDB Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement	B-M-SP	99,418	N											
23	B/M/SP 2006C T Bonds Administration; Bank & Bond Payments	Fees	10/1/2006	10/12/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	80,000	N				3,500			3,500				
24	B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments	Fees	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	171,250	N				5,000			5,000				
25	MacArthur Transit Village/Prop 1C TOD	OPA/DDA/Construction	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G438910)	B-M-SP		Y											
26	MacArthur Transit Village/Prop 1C Infill	OPA/DDA/Construction	3/9/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G437010)	B-M-SP	907,045	N			907,045				907,045				
27	MacArthur Transit Village/OPA (Non Housing)	OPA/DDA/Construction	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement (P187490)	B-M-SP	734,730	N	734,730						734,730				
29	MacArthur Transit Village/OPA (Non Housing)	OPA/DDA/Construction	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement - 2010 Bond (T421310)	B-M-SP	99,418	N	99,418						99,418				
30	MacArthur Transit Village/OPA (Non Housing)	Legal	5/11/2011	6/20/2012	Rosales Law Partnership	Legal services related to MacArthur TV OPA (P187530)	B-M-SP	60,000	N		60,000					60,000				
54	Central District project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs. (S00800)	Central District	10,073,184	N				1,259,148	1,259,148		2,518,296				
60	Yoshi's/JackLondonSquare/Security Deposit	Miscellaneous	12/18/1994	5/4/2017	Yoshi's	Owner Participation Agreement/Sublease with Restaurant/Jazz Club (P130620)	Central District	13,500	N											
61	Regal Cinemas/Jack London Square/Security Deposit	Miscellaneous	4/11/1995	4/10/2031	Regal Cinemas	Owner Participation Agreement/Sublease with Movie Theater (P130620)	Central District	25,000	N											
66	Central District Bonds (9835) DS	Bonds Issued On or Before 12/31/10	11/9/2006	9/1/2021	Bank of New York	Subordinated TAB, Series 2006T	Central District	14,065,435	N		1,186,925				1,497,896	2,684,821				
67	Central District Bonds (9836) DS	Bonds Issued On or Before 12/31/10	5/6/2009	9/1/2020	Bank of New York	Subordinated TAB, Series 2009T	Central District	34,465,625	N		6,582,275				6,782,550	13,364,825				
68	Central District Bonds (9714) 1986 Bond Covenants	Bonds Issued On or Before 12/31/10	1/1/1989	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	93,682	N											
70	Central District Bonds (9716) 2003 Bond Covenants	Bonds Issued On or Before 12/31/10	1/7/2003	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	471,964	N											
71	Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirements	Central District	273,742	N											
72	Central District Bonds (9718) 2006T Bond Covenants	Bonds Issued On or Before 12/31/10	11/9/2006	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	1,035	N											
73	Central District Bonds (9719) 2009 Bond Covenants	Bonds Issued On or Before 12/31/10	5/6/2009	6/30/2017	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirement	Central District	5,706	N											
74	Central District Bonds (9710) Administration; Bank & Bond Payments	Fees	1/1/2014	6/30/2017	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	Central District	192,981	N				15,000			15,000				
75	Uptown - Prop 1C	Improvement/Infrastructure	2/23/2011	2/1/2017	City of Oakland; Various	Grant funds, ACTIA Match, Streetscapes (Q3914xx)	Central District	4,048,083	N			4,048,083				4,048,083				

77	1728 San Pablo DDA	OPA/DDA/Construction	3/4/2005	6/12/2023	Fiedmont Piano	DDA Post-Transfer Obligations	Central District		-	N							
78	17th Street Garage Project	Business Incentive Agreements	8/26/2004	11/15/2016	Rotunda Garage, LP	Tax increment rebate and Ground Lease Administration (S00800)	Central District		-	Y							
79	17th Street Garage Project	OPA/DDA/Construction	8/24/2004	6/12/2023	Rotunda Garage, LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
80	City Center DDA	OPA/DDA/Construction	11/4/1970	6/12/2023	Shorenstein	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
81	East Bay Asian Local Development Corporation	OPA/DDA/Construction	7/28/2004	6/12/2023	Preservation Park, LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
82	Fox Courts DDA	OPA/DDA/Construction	12/8/2005	6/12/2023	Fox Courts Lp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
84	Franklin 88 DDA	OPA/DDA/Construction	10/18/2004	6/12/2023	Arioso HOA	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	264,000	N			33,000					33,000
85	Housewives Market Residential Development	OPA/DDA/Construction	6/25/2001	6/12/2023	A.F.Evans Development Corp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
86	Keysystem Building DDA	OPA/DDA/Construction	9/6/2007	6/12/2023	SKS Broadway LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
87	Oakland Garden Hotel	OPA/DDA/Construction	7/23/1999	6/12/2023	Oakland Garden Hotel LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
88	Rotunda DDA	OPA/DDA/Construction	6/29/1998	6/12/2023	Rotunda Partners	DDA Post-Construction Obligations	Central District		-	N							
89	Sears LDDA	OPA/DDA/Construction	10/20/2005	6/30/2025	Sears Development Co	LDDA Administration (P130620)	Central District	1,575,000	N								
90	Swans DDA	OPA/DDA/Construction	7/11/1997	6/12/2023	East Bay Asian Local Development Corporation (EBALDC)	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
91	T-10 Residential Project	OPA/DDA/Construction	8/6/2004	6/12/2023	Alta City Walk LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
92	UCOP Administration Building	OPA/DDA/Construction	11/25/1996	6/12/2023	Oakland Development LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
93	Uptown LDDA	OPA/DDA/Construction	10/24/2005	10/23/2071	Uptown Housing Partners	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104.	Central District		-	N							
94	Uptown LDDA Admin Fee	Fees	10/24/2005	10/26/2045	City of Oakland	Annual administrative fee paid by developer to support staff costs associated with bond issuance (0000000)	Central District	3,500,000	N			200,000					200,000
95	Uptown Apartments Project	Business Incentive Agreements	10/24/2005	11/15/2020	FC OAKLAND, INC.	Lease DDA tax increment rebate (S00800)	Central District	6,114,161	N			1,617,383					1,617,383
96	Victorian Row DDA	OPA/DDA/Construction	7/1/2003	6/12/2023	PSAI Old Oakland Associates LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		-	N							
97	Fox Theatre	OPA/DDA/Construction	8/30/2005	9/6/2066	Fox Oakland Theater, Inc.	DDA obligation for investor buyout, management of entities create for the benefit of the Redevelopment Agency	Central District		-	N							
98	Fox Theatre	Business Incentive Agreements	8/30/2005	12/15/2016	Bank of America, NA	Loan Payment Guaranty for construction/permanent loan	Central District	5,379,526	N								
99	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2016	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	12,090,000	N								
100	Fox Theatre	Business Incentive Agreements	8/30/2005	9/30/2018	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	1,950,000	N								
101	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2018	National Trust Community Investment Fund III	New Markets Tax Credit and Historic Tax Credit investment Guaranty	Central District	15,997,284	N								
105	Downtown Capital Project Support	Miscellaneous	3/1/2009	3/1/2019	Downtown Oakland CBD	BID Assessments on Agency Property (P130620)	Central District	22,400	N			3,200					3,200
106	Sublease Agreement for the George P. Scotlan Memorial Convention Center	Miscellaneous	6/30/2010	6/12/2022	City of Oakland	Sublease between the Successor Agency and the City for the Scotlan Convention Center (T429410)	Central District		-	N							
119	BART 17th St Gateway	Professional Services	10/30/2009	6/30/2017	Sasaki Associates; City of Oakland; Various	Design Contract (S391610)	Central District	41,791	N		41,791						41,791
125	1644 Broadway	Miscellaneous	3/3/2011	8/30/2017	Bar Dogwood or direct payments to subcontractors	Fagade Improvement Program (P128750)	Central District	10,000	N		10,000						10,000
132	337 13th Street	Miscellaneous	3/3/2011	8/30/2017	Judy Chu or direct payments to subcontractors	Fagade Improvement Program (P128750)	Central District		-	Y							
134	355 19th Street	Miscellaneous	3/3/2011	8/30/2017	Linda Bradford or direct payments to subcontractors	Fagade Improvement Program (P128750)	Central District		-	Y							

135	361 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	-	Y	-	-	-	-	-
137	1926 Castro Street	Miscellaneous	3/3/2011	6/30/2017	Mason Bicycles or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	24,500	N	24,500	-	-	-	24,500
151	464 3rd Street	Miscellaneous	3/3/2011	6/30/2017	Rebecca Boyes or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	10,000	N	10,000	-	-	-	10,000
158	1727 Telegraph Avenue	Miscellaneous	3/3/2011	6/30/2017	Somar or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	25,000	N	25,000	-	-	-	25,000
165	1933 Broadway	Miscellaneous	3/3/2011	6/30/2017	Mark El Miami or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	69,000	N	69,000	-	-	-	69,000
166	1914 Telegraph Avenue	Miscellaneous	3/3/2011	6/30/2017	Mark El Miami or direct payments to subcontractors	Facade Improvement Program (P128750)	Central District	75,000	N	75,000	-	-	-	75,000
176	329 19th Street	Miscellaneous	3/3/2011	6/30/2017	David O'Keefe or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	15,000	N	15,000	-	-	-	15,000
178	361 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	-	Y	-	-	-	-	-
179	1935 Broadway	Miscellaneous	3/3/2011	6/30/2017	Mark El-Miami or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	40,000	N	40,000	-	-	-	40,000
194	1926 Castro Street	Miscellaneous	3/3/2011	6/30/2017	Mason Bicycles or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	25,000	N	25,000	-	-	-	25,000
196	Central City East project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs. (S233310)	Central City East	254,296	N	-	31,787	31,787	-	63,574
200	CCE 2006 Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wells Fargo Bank	2006 Taxable Bond Debt Service	Central City East	79,274,499	N	-	3,077,056	-	4,465,170	7,542,226
202	CCE 2006 Taxable Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	124,988	N	-	-	-	-	-
203	CCE 2006 TE Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	2,069	N	-	-	-	-	-
204	CCE 2006 Taxable Bond Administration; Bank & Bond Payments	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	94,250	N	-	3,500	-	-	3,500
206	Palm Villa Housing Project	IMHE Loans	3/7/2006	6/30/2025	Noting Successor	Repayment of loan from Housing Authority of CCE Housing Project (S233310)	Central City East	-	-	-	-	-	-	-
217	945 El MacArthur Blvd - Evelyn Rose Project	Miscellaneous	7/30/2002	6/30/2025	Housing Successor	Payment to Housing Authority from CCE Housing Project (S233310)	Central City East	517,500	N	-	-	-	-	517,500
222	1430 23rd Avenue	Miscellaneous	3/3/2011	6/30/2017	Michael Chee or direct payments to subcontractors	Facade Improvement Program (T439110)	Central City East	30,000	N	30,000	-	-	-	30,000
225	1430 23rd Ave TIP	Miscellaneous	3/3/2011	6/30/2017	Michael Chee or direct payments to subcontractors	Tenant Improvement Program (T439110)	Central City East	45,000	N	45,000	-	-	-	45,000
232	3801-9 Foothill Boulevard	Miscellaneous	3/3/2011	6/30/2017	Adrian Rocha or direct payments to subcontractors	Facade Improvement Program (T439110)	Central City East	45,000	N	45,000	-	-	-	45,000
241	Coliseum project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs. (S82600)	Coliseum	3,054,808	N	-	381,851	381,851	-	763,702
246	Coliseum Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wells Fargo Bank	2006 Coliseum Taxable Bond Debt Service	Coliseum	102,563,690	N	-	3,380,050	-	5,086,680	8,466,730
247	Coliseum TE Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wells Fargo Bank	2006 Coliseum TE Bond Debt Service	Coliseum	30,230,013	N	-	1,099,438	-	1,565,526	2,664,964
250	Coliseum Taxable Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Coliseum	87,500	N	-	3,500	-	-	3,500
251	Coliseum TE Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Coliseum	125,000	N	-	7,000	-	-	7,000
252	Coliseum Transit Village Infrastructure	Improvement/Infrastructure	8/10/2011	6/30/2024	OH, OEDC, Various	Prop 1C Grant	Coliseum	8,485,000	N	-	8,485,000	-	-	8,485,000
257	PWA Environmental Consultants	Professional Services	2/1/2010	6/30/2017	Ninyo & Moore; Fugro; Various	Environmental Studies and Analysis (T375510)	Coliseum	50,000	N	-	50,000	-	-	50,000
258	Foothill Ave Streetscap	Improvement/Infrastructure	6/7/2010	6/30/2016	Ryan Decker	Foothill Ave Streetscap Improvement (S3810051510)	Coliseum	-	-	-	-	-	-	-
259	Brid Avenue Library	Improvement/Infrastructure	7/3/2006	6/30/2016	NBC/Central Contracting	Close out costs of new library building for the City of Oakland, State of California, Various	Coliseum	-	-	-	-	-	-	-
264	9313 International Blvd - DS	Miscellaneous	3/3/2011	6/30/2017	Hung Wah Leung or direct payments to subcontractors	Facade Improvement Program (P454210)	Coliseum	12,500	N	12,500	-	-	-	12,500
283	Oakland Shoes - TB	Miscellaneous	3/3/2011	6/30/2017	Marlon McWilson or direct payments to subcontractors	Tenant Improvement Program (P454110)	Coliseum	45,000	N	45,000	-	-	-	45,000
284	9313 International Blvd - DS	Miscellaneous	3/3/2011	6/30/2017	Hung Wah Leung or direct payments to subcontractors	Tenant Improvement Program (P454110)	Coliseum	45,000	N	45,000	-	-	-	45,000
286	278 Hegenberger - DR	Miscellaneous	3/3/2011	6/30/2017	Harmit Mann or direct payments to subcontractors	Facade Improvement Program (P454210)	Coliseum	90,000	N	90,000	-	-	-	90,000
344	Effe's House Rehab	OPA/DDA/Construction	1/24/2011	1/24/2066	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Ivy Hill Devt Corp	Housing development loan (L380910)	Low-Mod	-	Y	-	-	-	-	-
352	94th and International Blvd	OPA/DDA/Construction	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan (L413810)	Low-Mod	2,489,700	N	-	2,489,700	-	-	2,489,700
353	California Hotel Acquisition/Rehab	OPA/DDA/Construction	3/3/2011	3/1/2067	City of Oakland/California Hotel LP	Housing development loan (L438210)	Low-Mod	163,327	N	-	163,327	-	-	163,327
354	Marcus Garvey Commons	OPA/DDA/Construction	3/3/2011	3/1/2068	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	Housing development loan (L438310)	Low-Mod	352,000	N	-	352,000	-	-	352,000

359	1550 5th Avenue	OPA/DDA/Construction	9/21/2009	6/30/2017	City of Oakland/Dunya Alwan	Residential Rehabilitation Loan (L284510)	Low-Mod	8,230	N		8,230				8,230
370	Low & Moderate Income Housing project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland	Staff costs for proj mgmt; ongoing monitoring/reporting; operating/maintenance costs	Low-Mod	6,216,080	N			777,010	777,010		1,554,020
371	Construction Monitoring Services	Project Management Costs	1/1/2014	6/30/2017	Various	Construction monitoring for housing projects	Low-Mod	130,000	N			25,000	25,000		50,000
372	2000 Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	7/1/2000	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	3,149,126	N						-
376	2006A-T Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	4/4/2006	9/1/2036	Bank of New York	Scheduled debt service on bonds	Low-Mod	3,804,721	N			3,804,721			3,804,721
377	2006A-T Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	4/4/2006	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	1,481,518	N						-
378	2006A-T Housing Bonds Admin; Bank & Bond	Fees	4/4/2006	9/1/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	94,610	N			3,500			3,500
379	2011 Housing Bonds	Revenue Bonds Issued After 12/31/10	3/8/2011	9/1/2041	Bank of New York	Scheduled debt service on bonds	Low-Mod	98,231,738	N			3,598,400	1,730,900		5,329,300
380	2011 Housing Bonds Covenants	Revenue Bonds Issued After 12/31/10	3/8/2011	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	7,746,103	N						-
381	2011 Housing Bond Reserve	Reserves	3/8/2011	9/1/2041	Bank of New York; 2011 Bond holders	Reserve funds required by bond covenants	Low-Mod	4,568,121	N						-
382	2011 Housing Bonds Admin; Bank & Bond	Fees	3/8/2011	9/1/2041	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	116,000	N			5,000			5,000
383	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Legal	1/1/2014	6/30/2017	Various	Site acquisition loans; Housing development loans; etc.	Low-Mod	-	N						-
389	HOME Match Funds	Miscellaneous	7/1/2011	6/30/2017	City of Oakland	Matching funds required by Federal HOME program (H238510)	Low-Mod	36,089	N		36,089				36,089
386	94th and International Blvd	OPA/DDA/Construction	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan (P151796)	Low-Mod	3,107,300	N	3,107,300					3,107,300
397	1574-90 7th Street	OPA/DDA/Construction	6/26/2003	6/30/2023	City of Oakland/CDCO	Site acquisition loan (P151822)	Low-Mod	8,551	N	8,551					8,551
398	Faith Housing	OPA/DDA/Construction	2/13/2001	6/30/2021	City of Oakland/Faith Housing	Site acquisition loan (P151830)	Low-Mod	8,917	N	8,917					8,917
399	3701 MLK Jr Way	OPA/DDA/Construction	2/2/2004	6/30/2024	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151832)	Low-Mod	5,641	N	5,641					5,641
400	MLK & MacArthur (3829 MLK)	OPA/DDA/Construction	2/21/2001	6/30/2021	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151840)	Low-Mod	7,858	N	7,858					7,858
401	715 Campbell Street	OPA/DDA/Construction	6/25/2002	6/30/2022	City of Oakland/OCHI-Westside	Site acquisition loan (P151851)	Low-Mod	596	N	596					596
402	1672- 7th Street	OPA/DDA/Construction	12/10/2004	6/30/2024	City of Oakland/OCHI-Westside	Site acquisition loan (P151870)	Low-Mod	4,233	N	4,233					4,233
403	1666 7th St Acquisition.	OPA/DDA/Construction	2/28/2006	6/30/2028	City of Oakland/OCHI-Westside	Site acquisition loan (P151891)	Low-Mod	2,202	N	2,202					2,202
405	Sausal Creek	OPA/DDA/Construction	5/10/2007	6/30/2027	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	Housing development loan (L280431)	Low-Mod	11,440	N	11,440					11,440
406	Tassafaronga	OPA/DDA/Construction	8/4/2009	8/4/2017	City of Oakland/East Bay Habitat for Humanity	Housing development loan (L290450)	Low-Mod	-	Y						-
419	California Hotel rehab	OPA/DDA/Construction	3/3/2011	3/1/2067	City of Oakland/CA Hotel Oakland LP	Housing development loan (L438610)	Low-Mod	1,180,056	N	1,180,056					1,180,056
420	Brookfield Court/Habitat	OPA/DDA/Construction	3/3/2011	6/30/2031	City of Oakland/Habitat For Humanity -EAST BAY	Housing development loan (L438710)	Low-Mod	-	Y						-
421	MacArthur BART affordable housing	OPA/DDA/Construction	2/24/2010	6/30/2030	City of Oakland/BRIDGE	Housing development loan (L437910)	Low-Mod	5,200,000	N	5,200,000					5,200,000
423	Oak to 9th	OPA/DDA/Construction	8/24/2006	6/30/2026	Various	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Low-Mod	47,545,000	N	2,545,000		2,000,000	2,000,000		6,545,000
425	Grant for facade improvement	Miscellaneous	3/8/2010	6/30/2020	City of Oakland; Various	Grant from developer for courthouse mitigation - facade improvement funds (P187580)	B-M-SP	-	Y						-
426	West Oakland/Canal Industrial Business	City of Oakland/Canal Industrial Business	3/3/2011	6/30/2011	City of Oakland	For Overhead Board Resolution 2013-15 - Financing for the Canal Industrial Business in the City West of 9th Street for development purposes and related to the City of Oakland's 2013-15 Strategic Plan. See Resolution 2013-15.	West Oakland				906,610	906,610			1,813,237
632	Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/3/2013	9/1/2022	Bank of New York	Subordinated TAB, Series 2013 refinancing Series 2003 & 2005	Central District	99,187,625	N		14,689,675			16,790,100	31,479,775
635	Excess bond proceeds obligation/Bond Expenditure Agreement	Bonds Issued On or Before 12/31/10	11/8/2013	6/30/2024	City of Oakland (Housing Successor); TBD	Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	-	N						-
636	Excess bond proceeds obligation/Bond Expenditure Agreement	Bonds Issued On or Before 12/31/10	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	B-M-SP	23,000	N	23,000					23,000
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Bonds Issued On or Before 12/31/10	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central District	1,232,470	N	1,232,470					1,232,470

638	Excess bond proceeds obligation/Bond Expenditure Agreement	Bonds Issued On or Before 12/31/10	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central City East	7,500	N	7,500							7,500
639	Excess bond proceeds obligation/Bond Expenditure Agreement	Bonds Issued On or Before 12/31/10	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Coliseum	2,500	N	2,500							2,500
640	2013 Central District Refunding Bonds Reserve	Reserves	10/1/2013	9/1/2022	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	4,770,924	N								
641	2009T Central District Bond Reserve	Reserves	5/8/2009	9/1/2020	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	3,832,866	N								
642	B/M/SP 2010 RZEDB Bond Reserve	Reserves	10/1/2010	9/1/2040	Bank of New York; Bond holders	Reserve funds required by bond covenants	B-M-SP	716,933	N								
644	2015 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Tax Exempt, refinancing Series 2008 TE	Multiple	45,690,124	N			562,750	562,750				1,125,500
645	2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Multiple		Y								
646	2015 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Taxable, refinancing Series 2006T	Multiple	98,368,736	N			1,754,656	1,311,732				3,066,388
647	2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Multiple	115,000	N			5,000					5,000
648	Close-out of Refinanced Bonds Administration	Fees	8/11/2015	6/30/2017	Various	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000) for the close-out of various refinanced bonds	Multiple	17,500	N			17,500					17,500

**Oakland Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes**  
**January 1, 2016 through June 30, 2016**

Item #	Notes/Comments
4, 57, 198, 199, 242, 243, 299, 300	Disallowed by DOF (ROPS 14-15B).
7-8, 10	Per 34167(d)(3).
17, 66-67, 200, 246-247,	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
19-21	Bond proceeds held with fiscal agent and ORSA pool
26, 75, 252	Other source is grant funds.
30	The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable obligations; reserve source is prior year tax increment. Funded from OFA balances.
14, 54, 196, 241, 370-371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
74	No termination date.
68-69, 72	Bond proceeds held by ORSA pool; no termination date
70, 71, 73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
77-82, 84-88, 90-93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
78	Obligation complete by June 30, 2016.
84	Garage revenue used to pay HOA fees.
89	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
97	Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
98-101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
106	Obligation amount unknown.
125-194	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project.
202-203	Bond proceeds held by fiscal agent.
206	Obligation retired (property tied to repayment transferred to the City per the LRPMP).
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
222, 225, 232	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project.
247	Partially refunded in 2015.
257	Funded from OFA balances.
258-259	Obligations retired (disallowed by DOF in 15-16B).
264, 283-284, 296	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project. Funded from OFA balances.
344	Obligation complete/Closed.
352-359	Funded from LMIHF.
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
372, 377, 380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
376	Mostly refunded in 2015, but bonds with near-term maturity dates have final payment occurring in 2016; Based on amount due fall 2016.
379	Based on debt service schedule for fall 2016 and spring 2017.

**EXHIBIT B**

**SUCCESSOR AGENCY ADMINISTRATIVE BUDGET**

*(attached)*



Exhibit B - ORSA Administrative Budget

<b>DEPARTMENT PERSONNEL</b>		<b>ROPS 16-17</b>
City Administrator		580,987
City Attorney		206,536
City Clerk		57,088
Finance & Management		685,015
Human Resource Management		48,225
<b>Subtotal Personnel</b>		<b>\$ 1,577,851</b>
<b>O&amp;M</b>		
		<b>ROPS 16-17</b>
City Accounting Services		1,488
Information Technology Services		5,051
Facilities Services		93,687
Duplicating		20,175
Postage & Mailing		8,870
Technology (phone, equipment, software, etc)		15,000
Treasury Portfolio Management		156,229
Outside Legal Counsel		30,000
Audit Services		25,000
General operating costs (supplies, etc)		27,455
<b>Subtotal O&amp;M</b>		<b>\$ 382,955</b>
<b>Oversight Board Support</b>		<b>ROPS 16-17</b>
Clerical/Admin Support		5,000
Legal Counsel		30,000
<b>Subtotal Oversight Board Support</b>		<b>\$ 35,000</b>
<b>TOTAL SUCCESSOR ADMIN BUDGET</b>		<b>\$ 1,995,806</b>