APPROVED AS TO FORM AND LEGALITY

OFFICE OF THE GIT CLERY

CITY ATTORNEY

ORDINANCE NO. 12650<sub>C.M.S</sub>

AN ORDINANCE AMENDING THE CITY OF OAKLAND'S
CONFLICT OF INTEREST CODE (ORDINANCE NUMBER 11562 C.M.S.
ADOPTED MARCH 23, 1993, AS AMENDED, OAKLAND
MUNICIPAL CODE CHAPTER 3.16) ENACTING A CONFLICT
OF INTEREST CODE FOR CITY OF OAKLAND EMPLOYEES,
MEMBERS OF BOARDS AND COMMISSIONS, AND
CONSULTANT POSITIONS TO UPDATE THE DESIGNATION
OF POSITIONS THAT THE CODE COVERS

WHEREAS, pursuant to the State of California Political Reform Act, the City of Oakland enacted Ordinance Number 11562 C.M.S. on March 23, 1993, enacting a conflict of interest code for City of Oakland employees, members of boards and commissions, and consultant positions;

WHEREAS, the Political Reform Act requires that every two (2) years in even numbered years, the code reviewing body review its conflict of interest code to determine whether it contains properly designated positions including employee positions, members of boards and commissions, and consultant positions; and

WHEREAS, the City Attorney recommends that City of Oakland Conflict of Interest Code, Oakland Municipal Code Chapter 3.16, be amended to include new positions which must be designated, make changes to the positions designated, revise titles of existing positions, departments, boards and commissions and delete titles of positions that have been abolished; and

**WHEREAS,** City of Oakland departments, boards, commissions and consultants have been notified that the Code has been reviewed; now therefore be it ordained:

#### Section 1:

Appendix A (Designated Positions) is amended to read as follows:

1. City Auditor

**DELETE:** Internal Auditor III, Disclosure Category 1

2. City Council

No Changes

#### 3. City Administrator (Title Change)

ADD: Assistant City Administrator, Assistant to the City Administrator, Executive Assistant to the City Administrator, Executive Assistant to the Assistant City Administrator, City Administrator's Public Safety Liaison, Marketing Manager, Program Analyst II, Administrative Analyst II, Public Information Officer II, Special Events Coordinator, Graphic Design Specialist, ADA Projects Coordinator, Film Coordinator, Assistant Film Coordinator, Webmaster, City Administrator Analyst, Deputy City Administrator, Citizens Police Review Board Executive Director, Disclosure Category 1.

**DELETE:** Assistant City Manager, Assistant to the City Manager, Executive Assistant to the City Manager, Executive Assistant to the Assistant City Manager, City Manager's Public Safety Liaison and Risk Manager, Disclosure Category 1.

# 4. Finance and Management Agency (Title Change)

ADD: Agency Director (Finance and Management Agency), Director of Personnel Resource Management, Project Manager, Business Analyst III, Manager, Information Systems, Network Architect, Supervisor, Computer Operations, Supervisor, Information Systems., Supervisor, Reprographics, Supervisor. Telecommunications, Supervisor, Electronics, System Analyst III, Project Manager, II, Project Manager III, Chief Technology Officer, Administrative Services Manager II, Risk Manager, Disclosure Category 1 and Assistant Treasury Manager, Disclosure Category 4.

**DELETE:** Agency Administrative Services Manager, Assistant Director, Program Manager, Director, Investment Supervisor, and Accountant II, Manager, Information Systems, Disclosure Category 1.

The following departments were combined to create the Finance and Management Agency: Financial Services Agency (Accounting, Treasury, Revenue and Parking), Office of Personnel and Office of Information Technology, Risk Management.

#### 5. Fire Services Agency

**ADD:** Chief Financial Officer and Division Manager, Chief, Disclosure Category 1 and Captain, Safety Officer, Disclosure Category 2.

**DELETE**: Division Manager, Disclosure Category 1.

#### 6. Library Services

# No Changes

#### 7. Office of Parks and Recreation

**DELETE:** Assistant to the City Manager, City Manager Analyst, Park Services Manager, Capital Improvement Program Manager, Tree Supervisor II, Disclosure Category 1.

# 8. Public Works Agency

ADD: Park Services Manager, Capital Improvement Program Manager, Tree Supervisor II, Construction and Maintenance Supervisor II, Solid Waste Recycling Supervisor, Agency Administrative Manager, Project Manager, Operations Manager, Administrative Services Manager I, Electrical Engineer III and Energy Engineer III, Disclosure Category 1.

**DELETE**: Complex Manager, Environmental Affairs Program Manager, Recycling Supervisor, Senior Construction and Maintenance Supervisor II, Public Works Supervisor III, Disclosure Category 1.

# 9. Office of City Clerk

**ADD:** Project Manager and Administrative Services Manager, Disclosure Category 1.

**DELETE:** City Wide Records Manager, Cable Franchise Manager and Support Services Supervisor, Disclosure Category 1.

# 10. Department of Human Services

**ADD:** Director, Human Services, Policy and Planning Manager, Community Housing Services Manager, Heard Start Program Coordinator, Children and Youth Services Manager, Disclosure Category 1.

**DELETE:** Youth Services Manager, Disclosure Category 1, Education Coordinator, Child Education Coordinator, Disclosure Category 3, 4, 5 & 10, Head Start Nutrition Coordinator, Disclosure Category 4, 5 & 10.

#### 11. Community and Economic Development Agency

ADD: Deputy Director, Program Planning and Development, Director, Building and Planning, Project Manager III, Program Analyst III (Part-Time), Planner I, Deputy Director, City Planner Program Analyst II, Director, Building and Planning Administrative Services Manager II (Workforce Development), Hearing Officer, Senior Hearing Officer, Loan Servicing Specialist, Disclosure Category 1.

**DELETE:** Development Program and Process Coordinator, Director, City Planning (OBRA), Agency Fiscal and Administrative Manager, Information Technology Manager, Planner, Manager, Rent Adjustment, Agency Director, CEDA, Deputy Director, CEDA, Assistant to the Director, Director, (City Planning), Deputy Director, (City Planning), Code Enforcement Inspector Assistant, Manager, Planning and Building Operations, Engineering Technician, Sr. (Office), Planner II, Director of Planning and Building, Administrative Services Manager I (Workforce Development), Deputy Planning Director, Loan Servicing Specialist, Deputy Planning Director (OBRA), Zoning Manager, Community Development Program Supervisor, Home Management Counselor II and Rehabilitation Advisor II, Director, Housing and Community Development, Disclosure Category 1.

# 12. Office of the City Attorney

# No Changes

#### 13. Oakland Police Department

**ADD:** Records Division Manager, Fleet and Tow Coordinator and Director, Office of Administrative Support, Disclosure Category 1.

#### 14. Office of the Mayor

# No Changes

# 15. Cultural Arts Department (Title Change)

ADD: Director of Cultural Arts Department, Deputy Director, Budget and Grants Administrator, Chief, Curator of Art, Chief, Curator of Natural Science, Chief, Curator of Education, Executive Assistant, Program Analyst I, Program Analyst II, Disclosure Category 1 and Program Analyst III, Disclosure Category 2.

**DELETE:** Director of Museum Services, Museum Operations Manager, Disclosure Category 1.

The following departments were combined to create the Cultural Arts Department Museum Services and Crafts and Cultural Arts.

The revisions to Appendix A are attached and designated as revised on Tuesday, March 1, 2005.

# Section 2:

1. Appendix B (Boards and Commissions) is amended to read as follows:

# **Boards and Commissions**

**ADD:** Citizens Police Review Board, Civil Service Board, Community Policing Advisory Board, Disclosure Category 1.

**DELETE:** Chabot Observatory and Science Center Joint Powers Agency, Disclosure Category 1.

The revisions to Appendix B are attached and designated as revised Tuesday, March 1, 2005.

CITY COU	UNCIL, OAKLAND, CA	ALIFORNIA,	MAR 1 - 2005	, 2005
PASSED !	BY THE FOLLOWIN	G VOTE:		
AYES-	BRUNNER, BROOKS,	CHANG, NADEL	, REID, QUAN AND	PRESIDENT DE LA FUENTE— >
NOES-	7			
ABSENT-	Ø			
ABSTENT	TION			
Introd	uction Date:	FEB 1 5 2005	ATTEST: DE	daSimmons
			\ /	LATONDA SIMMONS

Interim City Clerk and Clerk of the Council of the City of Oakland, California

# City of Oakland Conflict of Interest Code

# LIST OF DESIGNATED POSITIONS

Department: City Auditor Date: March 4,1993

First Revision: December 15, 1998 Second Revision: December 12, 2000 Third Revision: December 17, 2002 Fourth Revision: March 1, 2005

#### **JOB TITLE**

#### **DISCLOSURE CATEGORY**

Assistant to the City Auditor	1
City Auditor	1
Deputy Auditor I	1
Deputy Auditor II	1
Deputy Auditor III	1
Executive Assistant to the City Auditor	1
Receptionist to the City Auditor	1
Survey Manager	1
Volunteer Coordinator	1
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

#### **LIST OF DESIGNATED POSITIONS**

Department: City Council Date: March 4, 1993

First Revision: December 15, 1998

# Lity Council Policy Analyst City Council Policy Analyst City Council Constituent Liaison City Council PSE 51 City Council PSE 14 \*Consultants \*Consultants \*Consultants \*Consultants DISCLOSURE CATEGORY 1 1 1 \*Consultants

Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

# **LIST OF DESIGNATED POSITIONS**

Department: City Administrator Date: March 4, 1993

First Revision: July 27, 1999

Second Revision: December 12, 2000 Third Revision: December 17, 2002 Fourth Revision: March 1, 2005

# **JOB TITLE**

# **DISCLOSURE CATEGORY**

Accountant II	1
ADA Project Coordinator	1
Administrative Analyst II	1
Administrative Assistant II	1
Agency Administrative Manager	1
Assistant City Administrator	1
Assistant to the City Administrator	1
Assistant Contract Compliance Officer	1
Assistant Film Coordinator	1
Assistant to the City Administrator	1
Budget and Operations Analyst III	1
Budget Manager	1
Cable Television Operations Technician	1
Cable Television Station Manager	1
Citizen's Complaint Investigator	1
Citizens Police Review Board Executive Director	1
City Administrator Analyst	1
City Administrator's Public Safety Liaison	1
Contract and Employment Services Manager	1
Contract Compliance Manager	1
Contract Compliance Officer	1
Contract Compliance Supervisor	1
Deputy City Administrator	1
Equal Opportunity Specialist	1
Executive Assistant to the Assistant City Administrator	1
Executive Assistant to the City Administrator	1
Executive Director to Public Ethics Commission	1
File Coordinator	1
Financial Analyst	1
Graphic Design Specialist	1
Management Analyst	1
Manager, Affirmative Action	1
Marketing Manager	1
223110 1 DOC	

1
1
1
1
1
1
1
1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

# **LIST OF DESIGNATED POSITIONS**

Department: Finance and Management Agency Date: March 4, 1993

Revised: December 13, 1994

Second Revision: December 17, 1996 Third Revision: December 15, 1998 Fourth Revision: December 12, 2000 Fifth Revision: December 17, 2002 Sixth Revision: March 1, 2005

# JOB TITLE

# **DISCLOSURE CATEGORY**

Administrative Services Manager II 2 Agency Administrative Manager 1 Assistant Controller 1 Assistant Treasury Manager 4
Assistant Controller 1 Assistant Treasury Manager 4
Assistant Treasury Manager 4
· · · · · · · · · · · · · · · · · · ·
Business Analyst III
Buyers 1
Chief Technology Officer 1
Controller 1
Agency Director (Finance and Management Agency) 1
Director of Personnel Management 1
Financial Analyst 1
Human Resource Manager 1
Management Assistant 4
Network Architect 1
Parking Manager 1
Principal Financial Analyst 1
Project Manager II 1
Project Manager III 1
Project Manager 1
Purchasing Supervisor 4
Revenue Analyst 4
Revenue Audit Supervisor 4
Revenue Collections Officer 4
Revenue Collections Supervisor 4
Revenue Manager 1
Revenue Operations Supervisor 4
Risk Manager 1
Storekeeper III 1
Supervisor, Computer Operations 1

Supervisor, Electronics	1
Supervisor, Information Systems	1
Supervisor, Reprographics	1
Supervisor, Telecommunications	1
Systems Analyst III	1
Tax Auditor II	4
Tax Enforcement Officer II	1
Tax Enforcement Officer III	1
Tax Representative II	4
Treasury Analyst	4
Treasury Manager	1
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

#### LIST OF DESIGNATED POSITIONS

Department: Fire Services Agency Date: March 4, 1993

Revised: December 17, 1996

Second Revision: December 15, 1998 Third Revision: December 12, 2000 Fourth Revision: March 1, 2005

#### JOB TITLE

#### **DISCLOSURE CATEGORY**

Administrative Services Manager 1	1
Arson Investigator	1
Assistant Fire Marshal	1
Assistant to the Director (Administration Manager)	16
Battalion Chief	2
Captain-Safety Officer	2
Captain-Fire Communication	2
Chief Financial Officer	1
Deputy Fire Chief	1
Director of Fire Department (Fire Chief)	1
Division Manager/Chief	1
Emergency Services Coordinator (Medical)	1
Emergency Services Manager and Fire Prevention Manager	16
Fire Inspector	1
Fire Marshal	1
Fire Prevention Inspector Civilian	1
Fire Protection Engineer/Plan Check Engineer	1
Hazardous Materials Inspector	1
Hazardous Materials Program Supervisor	1
LieutenantServices Lieutenant	1
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

# LIST OF DESIGNATED POSITIONS

Department: Library Date: March 4, 1993

Revised: December 13, 1994

Second Revision: December 17, 1996 Third Revision: December 15, 1998

#### **JOB TITLE**

#### **DISCLOSURE CATEGORY**

Administrative Librarian	1
Administrative Services Manager I	1
Administrative Services Manager II (Program Manager)	1
Director of Library Services	1
Library Automation Supervisor	1
Library Program Coordinator	1
Supervising Librarian	1
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# APPENDIX A FOR CHAPTER 3.16 City of Oakland Conflict of Interest Code

# LIST OF DESIGNATED POSITIONS

Department: Office of Parks and Recreation Date: March 4, 1993

Revised: December 13, 1994

Second Revision: December 17, 1996 Third Revision: December 15, 1998 Fourth Revision: December 17, 2002

Fifth Revision: March 1, 2005

#### **JOB TITLE**

# **DISCLOSURE CATEGORY**

Administrative Services Manager II 1
Director 1
\*Consultants 1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

#### **LIST OF DESIGNATED POSITIONS**

Department: Public Works Agency Date: March 4, 1993

Revised: December 13, 1994

Second Revision: December 17, 1996 Third Revision: December 15, 1998 Fourth Revision: December 12, 2000 Fifth Revision: December 17, 2002 Sixth Revision: November 4, 2003 Seventh Revision: March 1, 2005

# **JOB TITLE**

# **DISCLOSURE CATEGORY**

Administrative Service Manager I	1
Administrative Services Manager II	1
Agency Administrative Manager	1
Assistant City Architect	1
Assistant Director of Public Works	1
Assistant Engineer II	3, 4, 6, 7, 8
Building Services Manager	1
Capital Improvements Program Manager	1
Capital Improvements Project Coordinator	1
City Land Surveyor	3, 4, 6, 7, 8
Civil Engineer	1
Construction and Maintenance Supervisor II	1
Construction Inspection Supervisor	3, 4, 6, 7, 8
Director	1
Electrical Engineer III	1
Electrical Services Manager	1
Energy Engineer III	1
Environmental Programs Specialist	1
Environmental Programs Supervisor	1
Environmental Services Manager	1
Equipment Services Manager	1
Equipment Services Superintendent	1
Information Systems Administrator	1
Operations Manager	1

Park Services Manager	1
Principal Civil Engineer	1
Program Manager II	1
Project Manager	1
Public Works Supervisor II	1
Recycling Specialist	1
Senior Construction Inspector	3, 4, 6, 7, 8
Solid Waste Recycling Supervisor	1
Supervising Civil Engineer	1
Supervising Civil Engineer	1
Supervising Transportation Engineer	3, 4, 6, 7, 8
Support Services Supervisor	1
Training and Public Service Administrator	1
Tree Supervisor II	1
Watershed Program Supervisor	1
*Consultants	1

The City Manager or his designee may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written documentation shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The City Manager or his designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

he extent of disclosure requirements. The City Manager or his designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

# LIST OF DESIGNATED POSITIONS

Department: City Clerk Date: March 4,1993

First Revision: December 15, 1998 Second Revision: December 17, 1996

Third Revision: April 22, 1997

Fourth Revision: December 12, 2000 Fifth Revision: December 17, 2002 Sixth Revision: March 1, 2005

#### JOB TITLE

#### **DISCLOSURE CATEGORY**

Administrative Services Manager	1
Assistant City Clerk	1
City Clerk	1
Deputy City Clerk (Elections)	1
Project Manager	1
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

#### LIST OF DESIGNATED POSITIONS

Department: Department of Human Services Date: March 4,1993

First Revision: December 15, 1998 Second Revision: April 13, 1999 Third Revision: December 12, 2000 Fourth Revision: December 17, 2002

Fifth Revision: March 1, 2005

#### JOB TITLE

#### **DISCLOSURE CATEGORY**

Case Manager II	4, 11
Children and Youth Services Manager	1
Community Housing Services Manager	1
Director, Human Services	1
Early Childhood and Family Services Manager	1
Executive Assistant	4, 5, 10, 11
Head Start Program Coordinator	4, 5, 10, 11
Head Start Program Supervisor	1
HHS Planner I	1
Manager, Senior Services	4, 13, 14
Nurse Case Manager	4, 11
Policy and Planning Manager	1
Senior Services Administrator	4, 11, 13, 14
Senior Services Supervisor	4, 11, 13, 14
Supervising Case Manager	4, 11
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

# **LIST OF DESIGNATED POSITIONS**

Department: Community and Economic Development Agency	Date: March 4,1993 First Revision: December 15, 1998 Second Revision: April 13, 1999 Third Revision: December 12, 2000 Fourth Revision: December 17, 2002 Fifth Revision: March 1, 2005
JOB TITLE	<b>DISCLOSURE CATEGORY</b>
Administration	
Administrative Services Manager II	1
Management Assistant	1
Manager, Agency Administrative	1
Manager, Agency Administrative	1
Microcomputer Systems Spec II	1
Planning & Zoning	
Deputy Director, City Planner	1
Deputy Director, Program Planning and Development	1
Director, Building and Planning	1
Management Assistant	1
Planner II	1
Planner II, Des Rev	1
Planner III	1
Planner III	1
Planner III, Hist Pres.	1
Planner III, Hist Pres.PPT (2 half time positions)	1
Planner IV	1

Program Analyst III

Project Manager III

Transportation Planner, Sr.

Project Manager

1

1

1

1

# **Building Services**

Administrative Analyst II	1
Administrative Serv. Mgr II	1
Assistant Engineer II (Office)	1
Civil Engineer (Office)	1
Construction Inspection Supervisor (Field)	1
Director, Building Services	1
Engineer, Civil, Supervising (Office)	1
Engineering Tech II (Office)	1
Management Assistant	2
Manager, Inspection Services	1
Permit Technician II	1
Planner I	1
Planner III	1
Principal Civil Engineer	1
Principal Supervising Inspector	1
Process Coordinator III	1
Processor Coordinator II	1
Program Analyst III	1
Senior Construction Inspector (Field)	1
Specialty/Combo Insp, SR	1
Specialty/Combo Inspect	1
Economic Development	
Administrative Services Manager II (NCR & SDS)	2
Administrative Services Manager II (Workforce Development)	1
Assistant to the Director	1
Employment Services Supervisor	1
Management Assistant	1
Program Analyst II (Workforce Development)	
Urban Economic Analyst III	1
Urban Economic Coordinator	1
Dedonalos	
Redevelopment	
Administrative Services Manager II (Downtown and Coliseum)	1
Director, Building and Planner	1
Director, City Planning (OBRA)	1
Management Assistant	1
Manager, Real Estate Services	1
Planner IV	1
Program Analyst II	1
1 TOSTOMI AMBITYST II	Ţ

Program Analyst III	1
Project Manager	1
Real Estate Agent	1
Real Estate Agent, Supervisor	1
Urban Economic Analyst III	1
Urban Economic Analyst IV	1
Urban Economic Coordinator	1

# **Housing & Community Development**

Administrative Analyst I
Administrative Analyst II
Administrative Services Manager II (CDBG Programs-Rent Adjustment)
Community Development District Coordinator
Hearing Officer
Home Management Counselor III
Housing Development Coordinator III
Housing Development Coordinator IV
Loan Servicing Administrator
Loan Servicing Specialist
Management Assistant
Manager, Agency Administrative
Manager, Rehabilitation Services
Manager, Rent Adjustment
Monitoring & Evaluation Supervisor
Mortgage Advisor
Mortgage Loan Supervisor
Program Analyst II (Rent Adjustment)
Senior Hearing Officer
Urban Economic Analyst II
Urban Economic Coordinator
*Consultants

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:
The City Manager or his or her designee may determine in writing that a particular consultant although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written documentation shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The City Manager or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

# City of Oakland Conflict of Interest Code

# LIST OF DESIGNATED POSITIONS

Department: City Attorney Date: March 4, 1993

First Revision: December 13, 1994 Second Revision: December 12, 2000 Third Revision: December 17, 2002

#### **JOB TITLE**

#### **DISCLOSURE CATEGORY**

Agency Administrative Manager	1
Assistant City Attorney	1
Claims Investigator III	1
Deputy City Attorney I	1
Deputy City Attorney II	1
Deputy City Attorney III	1
Deputy City Attorney IV	1
Deputy City Attorney V	1
Information Systems Administrator	1
Legal Administrative Services Manager	1
Legal Communications Officer	1
Open Government Coordinator	1
Special Counsel	1
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

# LIST OF DESIGNATED POSITIONS

Department: Police Services Agency Date: March 4, 1993

First Revision: October 28, 1997 Second Revision: January 12, 1998 Third Revision: December 12, 2000 Fourth Revision: December 17, 2002

Fifth Revision: March 1, 2005

#### **JOB TITLE**

# **DISCLOSURE CATEGORY**

Alcohol Beverage Action Team Regulators	1
Chief of Police	1
Chief of Staff	1
Commander, Office of the Inspector General	1
Commander, Special Operations Division	1
Commander, Vice/Narcotics Section	1
Commercial Vehicle Enforcement Officer	1
Deputy Chief, Bureau of Field Operations	1
Deputy Chief, Bureau of Investigation	1
Deputy Chief, Bureau of Services	1
Director, Office of Administrative Support	1
Fleet and Tow Coordinator	1
Manager, Administrative and Technical Services Div.	1
Manager, Budget and Accounting Division	1
Records Division Manager	1
Sergeant of Police, Special Assistant to the Chief	1
Sergeant of Police, Technology Unit Supervisor	1
Special Events Coordinator, Bureau of Field Operations	1
Taxi Detail Regulators	1
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

#### LIST OF DESIGNATED POSITIONS

Department: Office of the Mayor Date: March 4,1993

First Revision: April 13, 1999

Second Revision: December 12, 2000

# Administrative Assistant to the Mayor PSE 14 (Community Services Coordinator) PSE 51 (Office Manager) PSE 51 (Press Officer) PSE 51 (Senior Advisor to the Mayor) \*Consultants \*Consultants DISCLOSURE CATEGORY 1 1 1 1 1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

# **LIST OF DESIGNATED POSITIONS**

Department: Cultural Arts Department Date: December 12, 2000

First Revision: December 17, 2002 Second Revision: March 1, 2005

# JOB TITLE DISCLOSURE CATEGORY

Budget and Grants Administrator	1
Chief, Curator of Art	1
Chief, Curator of Education	1
Chief, Curator of Natural Science	1
Deputy Director	1
Director, Cultural Arts Department	1
Executive Assistant	1
Program Analyst I	1
Program Analyst II	1
Program Analyst III	2
*Consultants	

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

# City of Oakland Conflict of Interest Code

# **LIST OF DESIGNATED POSITIONS**

**Boards and Commissions** 

Date: March 4, 1993

First Revision: December 13, 1994 Second Revision: December 17, 1996 Third Revision: April 22, 1997 Fourth Revision; July 27, 1999 Fifth Revision: April 11, 200

Sixth Revision: December 12, 2000 Seventh Revision: December 17, 2002 Fighth Povision: March 1, 2005

Eighth Revision: March 1, 2005

#### **JOB TITLE**

# **DISCLOSURE CATEGORY**

Broadway/MacArthur/San Pablo Redevelopment Project Area Committee	1
Business Tax Board of Review	1
Central City East Redevelopment Area Project Area Committee	1
Central East Oakland Community Development District Board	1
Central Oakland Community Development District Board	1
Children's Fairyland Board of Trustees	1
Citizen's Police Review Board	1
Citizens Advisory Board	1
Civil Service Board	1
Commission on Aging	1
Commission on Persons with Disabilities	1
Community Action Agency Administering Board	1
Community Policing Advisory Board	1
Community Reinvestment Commission	1
Cultural Affairs Commission	1
Downtown Oakland Senior Center Advisory Council	1
Earthquake Damage Abatement Board	1
East Oakland Senior Center Advisory Council	1
Eastlake/San Antonio/Chinatown Community Development District Board	1
Elmhurst community Development District Board	1
Fruitvale/San Antonio Community Development District Board	1
Head Start Advisory Panel	1
Health and Human Services Commission	4
Housing and Residential Rent and Relocation Board	1
Landmarks Preservation Advisory Board	1

Loan Review Committee	1
Medical Hill Parking Commission	1
North Oakland Community Development District Board	1
North Oakland Senior Center Advisory Council	1
Oakland Base Reuse Authority	1
Oakland Fund for Children and Youth Planning and Oversight Committee	1
Oakland Housing Authority Board of Commissioners	1
Oakland Municipal Employees Retirement System	1
Parks and Recreation Advisory Commission	1
Police and Fire Retirement System Board	1
Public Ethics Commission	1
West Oakland Redevelopment Area Project Area Committee	1
West Oakland Senior Center Advisory Council	1
Western Oakland Community Development District Board	1
Workforce Investment Board	1
*Consultants	1

<sup>\*</sup>Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

#### APPENDIX B

#### MASTER LIST OF DISCLOSURE CATEGORIES

#### SPECIFICATION SHEET

#### REPORTABLE INVESTMENTS, INTERESTS IN REAL PROPERTY AND INCOME

#### PROPOSED CONFLICT OF INTEREST CODE

#### CITY OF OAKLAND

<u>DEFINITION</u>: "Unit" as used in this text means the particular department, board, commission, office or other entity using the disclosure category.

"Used by" for a board or commission under Disclosure Category 4, refers to investments and business positions in business entities, and sources of income from entities providing supplies, services, equipment or machinery of the type used by the unit(s) to whom the board or commission provides advice.

#### **Disclosure Category**

- 1. All investments and business positions in business entities, sources of income and interests in real property.
- 2. Investments and business positions in business entities, and all sources of income.
- 3. Interests in real property.
- 4. Investments and business positions in business entities, and sources of income from entities providing supplies, services, equipment or machinery of the type used by the designated employee's unit.
- 5. Investments and business positions in and income from entities, which are book outlets, vendors or providers of business services.
- 6. Investment and business positions in business entities, and income from sources engaged in construction supplies, building supplies or material supplies.
- 7. Investments and business positions in business entities, and income from sources engaged in construction or development.
- 8. Investments and business positions in business entities, and income from sources engaged in the construction of public works projects.

298132 1.DOC Page 1 of 2

- 9. Investments and business positions in business entities, and income from business entities of the type to provide bids, supplies, vehicles and equipment.
- 10. Investments and business positions in business entities, and source of income, which provide services and supplies of the type used in training activities.
- 11. Investments and business positions in, and income from business entities engaged in providing medical service or facilities of the type used by the City.
- 12. Investments and business positions in, and income from business entities supplying or manufacturing electronic equipment, supplies or services of the type utilized by the designee's unit.
- 13. Investments and business positions in, and income from business entities providing supplies, services equipment or machinery of the type used by the City.
- 14. Investments and business positions in, and income from employment agencies or entities, which provide employment or pre-employment services. Services include, but are not limited to, provision of temporary employees, testing, training, consulting, job classification studies and salary surveys.
- 15. Investments and business positions in, and income from business entities, which are of the type to provide any of the various types of employee insurance coverage or actuarial services.
- 16. Investments and business positions in business entities, and income from sources, which supply or manufacture fire fighting equipment or supplies.
- 17. Investments and business positions in, and income from business entities which within the last twelve months have contracted, or in the future foreseeably may contract with the Oakland Housing Authority to provide services, supplies, materials, machinery or equipment to the Oakland Housing Authority.
- 18. Income from any source which within the last twelve months has contracted, or in the future may forseeably contract with the Oakland Housing Authority to provide services, supplies, materials, machinery or equipment to the Oakland Housing Authority.

298132 1.DOC Page 2 of 2