

## Recognized Obligation Payment Schedule (ROPS 25-26) - Summary

Filed for the July 1, 2025 through June 30, 2026 Period

<b>Successor Agency:</b>	<b>Oakland</b>
<b>County:</b>	Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	25-26A Total (July - December)	25-26B Total (January - June)	ROPS 25-26 Total
<b>A Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 12,334,126</b>	<b>\$ 856,000</b>	<b>\$ 13,190,126</b>
B Bond Proceeds	1,100,000	-	1,100,000
C Reserve Balance	11,034,126	-	11,034,126
D Other Funds	200,000	856,000	1,056,000
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 5,496,058</b>	<b>\$ 15,484,589</b>	<b>\$ 20,980,647</b>
F RPTTF	5,178,585	15,167,116	20,345,701
G Administrative RPTTF	317,473	317,473	634,946
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 17,830,184</b>	<b>\$ 16,340,589</b>	<b>\$ 34,170,773</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby  
certify that the above is a true and accurate Recognized Obligation  
Payment Schedule for the above named successor agency.

	Chairperson
Name	Title
/s/	
Signature	Date

**Oakland Recognized Obligation Payment Schedule (ROPS 25-26) - ROPS Detail**

**July 1, 2025 through June 30, 2026**

**(Report Amounts in Whole Dollars)**

Item #	Project Name/Debt Obligation	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 25-26 Total	25-26A (July - December)					25-26A Total	25-26B (January - June)					25-26B Total
						Fund Sources						Fund Sources					
						Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
		<b>All</b>	\$ 290,101,031		\$ 34,170,773	\$ 1,100,000	\$ 11,034,126	\$ 200,000	\$ 5,178,585	\$ 317,473	\$ 17,830,184	\$ -	\$ -	\$ 856,000	\$ 15,167,116	\$ 317,473	\$ 16,340,589
5	Property Management, Maintenance, & Insurance Costs (9708)	Agency-wide	35,000	N	\$ 35,000				35,000		\$ 35,000						\$ -
6	Administrative Cost Allowance (9708)	Agency-wide	13,831,886	N	\$ 634,946					317,473	\$ 317,473					317,473	\$ 317,473
14	B/M/SP Project & Other Staff/Operations, Successor Agency (9730)	B-M-SP	341,347	N	\$ 32,622				16,311		\$ 16,311				16,311		\$ 16,311
17	B/M/SP 2006C T Bonds Debt Service (9838)	B-M-SP	6,486,488	N	\$ 1,678,720		766,240				\$ 766,240			25,000	887,480		\$ 912,480
18	B/M/SP 2010 RZEDB Bonds Debt Service (9839)	B-M-SP	13,091,280	N	\$ 887,515		324,425				\$ 324,425			459,000	104,090		\$ 563,090
20	B/M/SP 2006C T Bonds Covenants	B-M-SP	1,283,000	N	\$ -						\$ -						\$ -
23	B/M/SP 2006C T Bonds Administration; Bank & Bond Payments (9730)	B-M-SP	54,000	N	\$ 6,000				6,000		\$ 6,000						\$ -
24	B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments (9730)	B-M-SP	144,500	N	\$ 8,500				8,500		\$ 8,500						\$ -
54	Central District project & other staff/operations, successor agency (9710)	Central District	787,997	N	\$ 446,918				223,459		\$ 223,459				223,459		\$ 223,459
60	Yoshi's/Jack London Square/Security Deposit (9714)	Central District	13,500	N	\$ 13,500		13,500				\$ 13,500						\$ -
61	Regal Cinemas/Jack London Square/Security Deposit (9714)	Central District	25,000	N	\$ 25,000		25,000				\$ 25,000						\$ -
74	Central District Bonds (9710) Administration; Bank & Bond Payments	Central District	12,000	Y	\$ 12,000				12,000		\$ 12,000						\$ -
84	Franklin 88 DDA (9711)	Central District	65,000	N	\$ 65,000				65,000		\$ 65,000						\$ -
90	Swans DDA	Central District	-	N	\$ -						\$ -						\$ -
92	UCOP Administration Building	Central District	-	N	\$ -						\$ -						\$ -

**Oakland Recognized Obligation Payment Schedule (ROPS 25-26) - ROPS Detail**

**July 1, 2025 through June 30, 2026**

**(Report Amounts in Whole Dollars)**

Item #	Project Name/Debt Obligation	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 25-26 Total	25-26A (July - December)					25-26A Total	25-26B (January - June)					25-26B Total
						Fund Sources						Fund Sources					
						Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
		<b>All</b>	\$ 290,101,031		\$ 34,170,773	\$ 1,100,000	\$ 11,034,126	\$ 200,000	\$ 5,178,585	\$ 317,473	\$ 17,830,184	\$ -	\$ -	\$ 856,000	\$ 15,167,116	\$ 317,473	\$ 16,340,589
93	Uptown LDDA	Central District	-	N	\$ -						\$ -						\$ -
94	Uptown LDDA Admin Fee (9710)	Central District	1,900,000	N	\$ 200,000			200,000			\$ 200,000						\$ -
96	Victorian Row DDA	Central District	-	N	\$ -						\$ -						\$ -
105	Downtown Capital Project Support	Central District	5,000	N	\$ 5,000				5,000		\$ 5,000						\$ -
200	2006 Taxable Bond Debt Service Series 2006A-T Central City East (9843)	Central City East	40,470,466	N	\$ 8,071,280		3,602,665				\$ 3,602,665			120,000	4,348,615		\$ 4,468,615
202	CCE 2006 Taxable Bond Covenant	Central City East	5,841,000	N	\$ -						\$ -						\$ -
204	CCE 2006 Taxable Bond Administration; Bank & Bond Payments (9740)	Central City East	66,000	N	\$ 6,000				6,000		\$ 6,000						\$ -
246	Coliseum Taxable Bond Debt Service (9856)	Coliseum	58,552,147	N	\$ 8,959,336		3,889,796				\$ 3,889,796			131,000	4,938,540		\$ 5,069,540
250	Coliseum Taxable Bond Administration (9750)	Coliseum	72,000	N	\$ 6,000				6,000		\$ 6,000						\$ -
383	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Low-Mod	-	N	\$ -						\$ -						\$ -
636	Excess bond proceeds obligation/Bond Expenditure Agreement	B-M-SP	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Central District	3,000,000	N	\$ 1,000,000	1,000,000					\$ 1,000,000						\$ -
638	Excess bond proceeds obligation/Bond Expenditure Agreement	Central City East	50,000	N	\$ 50,000	50,000					\$ 50,000						\$ -
639	Excess bond proceeds obligation/Bond Expenditure Agreement	Coliseum	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -
642	B/M/SP 2010 RZEDB Bond Reserve (9839)	B-M-SP	716,830	N	\$ -						\$ -						\$ -

**Oakland Recognized Obligation Payment Schedule (ROPS 25-26) - ROPS Detail**

**July 1, 2025 through June 30, 2026**

**(Report Amounts in Whole Dollars)**

Item #	Project Name/Debt Obligation	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 25-26 Total	25-26A (July - December)					25-26A Total	25-26B (January - June)					25-26B Total
						Fund Sources						Fund Sources					
						Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
		<b>All</b>	\$ 290,101,031		\$ 34,170,773	\$ 1,100,000	\$ 11,034,126	\$ 200,000	\$ 5,178,585	\$ 317,473	\$ 17,830,184	\$ -	\$ -	\$ 856,000	\$ 15,167,116	\$ 317,473	\$ 16,340,589
644	2015 TE Bonds Debt Service (9826)	Multiple	35,563,750	N	\$ 1,125,500				562,750		\$ 562,750			27,000	535,750		\$ 562,750
646	2015 Taxable Bonds Debt Service (9825)	Multiple	45,883,840	N	\$ 4,895,161		1,080,000		1,907,115		\$ 2,987,115			41,000	1,867,046		\$ 1,908,046
647	2015 Bond Administration (9708)	Multiple	126,500	N	\$ 12,500				12,500		\$ 12,500						\$ -
648	Bank Fees for Refinanced Bonds Administration (9708)	Multiple	18,000	N	\$ 6,000				6,000		\$ 6,000						\$ -
650	2018 TE Bonds Debt Service (9845)	Multiple	17,896,000	N	\$ 4,757,875		1,332,500		1,712,250		\$ 3,044,750			18,000	1,695,125		\$ 1,713,125
651	2018 Taxable Bonds Debt Service (9844)	Multiple	43,607,000	N	\$ 1,171,400				585,700		\$ 585,700			35,000	550,700		\$ 585,700
652	2018 T & TE Bond Bonds Administration; Bank & Bonds Payment (9708)	Multiple	111,500	N	\$ 9,000				9,000		\$ 9,000						\$ -

**Oakland Recognized Obligation Payment Schedule (ROPS 25-26) - Report of Cash Balances**  
**July 1, 2022 through June 30, 2023**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see <a href="#">Cash Balance Tips Sheet</a>							
A	B	C	D	E	G	H	I
		<b>Fund Sources</b>					
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>	<b>Other</b>	<b>RPTTF</b>	
	<b>ROPS 22-23 Cash Balances (07/01/22 - 06/30/23)</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>
<b>1</b>	<b>Beginning Available Cash Balance (Actual 07/01/22)</b>	11,772,662	15,422,258	16,151,014	1,549,036	(10,964,255)	
<b>2</b>	<b>Revenue/Income (Actual 06/30/23)</b> RPTTF amounts should tie to the ROPS 22-23 total distribution from the County Auditor-Controller	423,528	106,657	-	1,335,874	18,433,858	
<b>3</b>	<b>Expenditures for ROPS 22-23 Enforceable Obligations (Actual 06/30/23)</b>	1,500,000	-	16,151,014	52,135	13,703,856	
<b>4</b>	<b>Retention of Available Cash Balance (Actual 06/30/23)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	670,190	534,046	-	-	10,526,622	
<b>5</b>	<b>ROPS 22-23 RPTTF Balances Remaining</b> RPTTF amount should tie to the Agency's ROPS 21-22 PPA form submitted to the CAC <input type="checkbox"/>	No entry required				85,722	
<b>6</b>	<b>Ending Actual Available Cash Balance (06/30/23)</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)	<b>\$ 10,026,000</b>	<b>\$ 14,994,869</b>	<b>\$ -</b>	<b>\$ 2,832,775</b>	<b>\$ (16,846,597)</b>	

**Oakland Recognized Obligation Payment Schedule (ROPS 25-26) - Notes**

**July 1, 2025 through June 30, 2026**

<b>Item #</b>	<b>Note Description</b>
5	
6	
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
17	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
20	Bond Legal Requirement
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24	
54	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	Venue Security Deposit Reimbursement
61	Venue Security Deposit Reimbursement
74	Bank and Bond Administrative Fees
84	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees. Maintain until property is sold.
90	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.

**Oakland Recognized Obligation Payment Schedule (ROPS 25-26) - Notes**

**July 1, 2025 through June 30, 2026**

<b>Item #</b>	<b>Note Description</b>
93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
105	Obligation to remain until property is sold.
200	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
202	
204	
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
250	
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.  Retain until all Low-Mod Items are retired.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.
397	Estimated completion; No termination date.
398	Estimated completion; No termination date.
399	Estimated completion; No termination date.
400	Estimated completion; No termination date.

**Oakland Recognized Obligation Payment Schedule (ROPS 25-26) - Notes**

**July 1, 2025 through June 30, 2026**

<b>Item #</b>	<b>Note Description</b>
401	Estimated completion; No termination date.
402	Estimated completion; No termination date.
403	Estimated completion; No termination date.
423	Estimated completion; No termination date.
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
636	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
637	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
638	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
639	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
642	Existing reserve amounts required per bond covenants.
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
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