

OAKLAND CITY COUNCIL

B. Roberts

RESOLUTION No. 78900 C.M.S.

**RESOLUTION APPROVING AND CONFIRMING THE ANNUAL REPORT OF THE
FRUITVALE BUSINESS IMPROVEMENT MANAGEMENT DISTRICT ADVISORY BOARD
AND THE CONTINUING ANNUAL ASSESSMENT FOR THE FRUITVALE BUSINESS
IMPROVEMENT MANAGEMENT DISTRICT FOR FISCAL YEAR 2004/05**

WHEREAS, the City of Oakland Business Improvement Management District Ordinance allows for the formation of business improvement management districts (Chapter 4.48, Ordinance 12190.1999); and

WHEREAS, the City Council approved a Neighborhood Business Improvement District ("NBID") Program pursuant to Oakland City Council Resolution No. 75323, dated November 9, 1999, to provide technical and financial assistance to stakeholder groups of business owners in the City to assist in the formation of such districts; and

WHEREAS, the property owners in the Fruitvale business district petitioned to form the Fruitvale Business Improvement Management District ("District") under said legislation to undertake the Management Plan for the District ("Plan") which is on file with the City Clerk; and

WHEREAS, the Plan provides for new security, crime prevention, beautification, sidewalk sweeping, economic development, and marketing activities with the intent of creating a positive atmosphere in the District area (as more specifically identified in the Plan); and

WHEREAS, the Plan was prepared in accord with the provisions of the law overseeing the formation of the District as referenced above, and has been filed with the City; and

WHEREAS, pursuant to the requirements of the law the Fruitvale Business Improvement Management District was established by the City Council on January 9, 2001 pursuant to Ordinance Number 76205; and

WHEREAS, the Annual Report has been prepared by the Fruitvale Business Improvement Management District Advisory Board and filed with the City Clerk, and the City Council desires to

approve and confirm the Report, and the continuing annual assessment for the Fruitvale Business Improvement Management District for fiscal year 2004/05;

NOW, THEREFORE, the Council of the City of Oakland does hereby find and resolve as follows:

1. The Fruitvale Business Improvement Management District was established in the Fruitvale area of the City of Oakland, California as a Business Improvement Management District pursuant to the City of Oakland Business Improvement Management District Ordinance (Chapter 4.48, Ordinance 12190. 1999) with the boundaries as specified in the Plan on file with the City Clerk.
2. The Advisory Board for the District was duly appointed by Resolution of the City Council and has filed its Annual Report for the 2004/05 fiscal year as required by law.
3. The Annual Assessment Report and the continuing annual assessment for the District for the 2004/05 fiscal year is hereby approved, adopted, and confirmed.
4. The City Council confirms, adopts, and approves the continuing annual assessments as provided for in the Plan and the Annual Report of the Advisory Board and does hereby levy and direct the collection of the assessments for the 2004/05 fiscal year as provided for in the Annual Report and the Plan in accordance with the assessment formula as provided for in the Plan and Annual Report.
5. The proposed method and basis of levying the assessments to be levied against each property in the District have not been changed, increased, or modified and are those specified in the Plan and Annual Report on file with the City Clerk which were previously adopted after holding a public meeting and a public hearing and protest procedure as provided for by law.
6. The assessment shall be attached to the property and collected with the annual county property taxes, and in certain cases, as specified in the Plan, through a special municipal billing.
7. The boundaries of the District shall remain the same as specified in the Plan on file with the City Clerk and there are no changes to the boundaries or benefit zones.
8. The types of the improvements and activities proposed to be funded by the levy of assessments on property in the area are those described in the Plan and the Annual Report on file with the City Clerk. There are no substantial changes in the improvements or activities for the District.

9. The assessments for the entire District total approximately \$224,860.14 for the 2004/05 fiscal year of the District, and the amount chargeable to each parcel shall be as determined by the Plan and Annual Report on file in the office of the City Clerk.

IN COUNCIL, OAKLAND, CALIFORNIA, NOV 16 2004

PASSED BY THE FOLLOWING VOTE:

AYES- BRUNNER, CHANG, , ~~BROOKS~~, NADEL, REID, QUAN, WAN and PRESIDENT DE LA FUENTE - 7

NOES- 0

ABSENT- 0

ABSTENTION- 0

Excused Brooks-1

ATTEST:

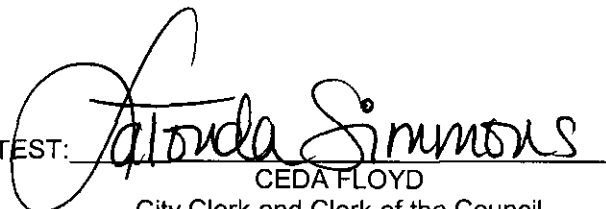

CEDA FLOYD
City Clerk and Clerk of the Council
of the City of Oakland, California

EXHIBIT A

(to the resolution approving and confirming the Fruitvale BID annual report and the continuing annual assessment for FY04/05)

Fruitvale Business Improvement Management District Third Annual Report to City Council Fiscal Year 2004-05 (July 1, 2004 – June 30, 2005)

1. Proposed Changes in the Boundaries of the BIMD or in any Benefits Zones Within the District

None.

2. Improvements and Activities Provided During Fiscal Year 2003-04

The following are the major improvements and activities provided:

- Neighborhood Cleanliness Crew: approximately 140 hours per week (every day except Sundays and holidays) of sidewalks sweeping, recycling, graffiti abatement, and landscaping
- Landscaping program conducted by an Americorps member and volunteers
- Purchased a hot water high pressure washer to clean sidewalks and façades in the district
- Fruitvale Ambassadors: approximately 100 hours per week (on weekdays) of safety patrol on bicycle and on foot
- Assistance with City street improvement project on International Boulevard
- Eighth Annual Dia de los Muertos Festival
- Two sidewalk sales
- Completion of merchant web site (fruitvalemerchants.com)
- Cooperative advertisements
- Assisted the City in a concentrated blight enforcement effort on International Blvd.
- Painted 20 trash cans with colorful murals
- Installed 30 mosaic planter pots
- Installation of winter holiday decorations throughout the district
- Participation in the Shop Oakland Campaign
- Three storefront and façade improvements
- Fund raising and resource development (see item # 7 for details)
- Advocacy for the district through the Oakland Merchants Leadership Forum and the Oakland Business Improvement District Council
- Design summit to plan streetscape improvements for Foothill Blvd.
- Business assistance conference and one-on-one assistance
- Quarterly newsletter

3. Improvements and Activities To Be Provided During Fiscal Year 2004-05

- Continuation of Neighborhood Cleanliness Crew Program
- Continuation of Fruitvale Ambassador Program
- Targeted pressure washings

- Ninth Annual Dia de los Muertos Festival
- Participation in the Shop Oakland Campaign
- Fund raising and resource development
- Advocacy for the district through the Oakland Merchants Leadership Forum and the Oakland Business Improvement District Council

4. An Estimate of the Cost of Providing the Improvements and the Activities for Fiscal Year 2004-05

Please see attached budget.

5. Method and Basis of Levying the Assessment

Each property owner pays an assessment based on gross lot square footage. The district is divided into two zones. Zone One encompasses those “properties in the center of the commercial district with highest commercial activity.”¹ Thus Zone One includes Fruitvale Avenue from Foothill Boulevard to International Boulevard and International Boulevard from Fruitvale Avenue to 42nd Avenue. The remainder of the district comprises Zone Two. Zone One properties are assessed at \$0.14 per square foot and Zone Two properties are assessed at \$0.066 per square foot. Properties owned by charitable tax-exempt organizations pay \$0.074 per square foot in Zone One and no assessment in Zone Two. Residential properties with four units or fewer are not assessed in either zone.

6. Surplus or Deficit for Fiscal Year 2004-05

The budget for Fiscal Year 2004-05 is \$317,000. The expected assessment to be collected for that year is \$212,000. Therefore, it is expected that there will be a deficit of \$105,000. This deficit will be covered through other funding sources listed below.

7. Contributions from Sources Other than Assessments

We project that the following sources of funds will be secured for Fiscal Year 2004-05:

- Community Development Block Grant: \$98,000 (secured)
- Citibank: \$7,500 (secured; for newsletter)

The total of these funds is \$105,500. Thus the projected deficit is expected to be offset by these funds. In addition, salaries and operating costs are partially offset by a three year grant from the Federal Office of Community Services for \$653,854.

¹ Fruitvale Management District Plan, p. 21.

Fruitvale BIMD
FY 04-05 Projected Budget

Safety & Cleanliness				
<u>Personnel</u>	<u>hrly rate</u>	<u>notes</u>	<u>total</u>	
Main Street Manager		25% of time	13,750.00	
Fruitvale Ambassador (lead)	12.00	FT	24,960.00	
Fruitvale Ambassador	10.50	FT	21,840.00	
Outreach Coordinator		PT Americorps	1,372.50	(half of time)
Gardening Coordinator	10.50	PT	10,920.00	
Cleanliness Crew Supervisor		25% of time	8,500.00	
Cleanliness Crew Member	11.00	FT	22,880.00	
Cleanliness Crew Member	10.50	FT	21,840.00	
Cleanliness Crew Member	10.50	40% of time	8,736.00	
Cleanliness Crew Member	10.50	FT	21,840.00	
<i>Subtotal</i>			156,638.50	
<i>Fringes/Taxes @ 30%</i>			46,991.55	
TOTAL FOR STAFF			203,630.05	
Equipment Repair & Maint				4,000.00
Telephone		(includes Nextel two-way radios)		4,500.00
Program Supplies & Equip.				9,000.00
Insurance				10,000.00
<i>Subtotal</i>				27,500.00
TOTAL FOR SAFETY & CLEANLINESS				231,130.05
Administration, Design, Promotion, & Business Assistance				
<u>Personnel</u>	<u>hrly rate</u>	<u>notes</u>	<u>total</u>	
Main Street Manager		25% of time	13,750.00	
Design Coordinator	14.30	90% of time	26,769.60	
Outreach Coordinator		PT Americorps	1,372.50	(half of time)
<i>Subtotal</i>			41,892.10	
<i>Fringes/Taxes @ 20%</i>			8,378.42	
TOTAL FOR STAFF			50,270.52	
Office Supplies				750.00
Postage				2,000.00
Printing/Publication				5,500.00
Telephone				2,500.00
Training				1,000.00
Local Travel				250.00
Occupancy				3,600.00
Admin/Fund Development				5,000.00
Accounting				15,000.00
<i>Subtotal</i>				35,600.00
TOTAL FOR ADMIN., DESIGN, PROMOTION, & BUS. ASSISTANCE				85,870.52
GRAND TOTAL				317,000.57
Expected Assessment				212,000.00
Projected Deficit				105,000.57