

[INCLUDING EXHIBIT A AND EXHIBIT B]

INTRODUCED BY AGENCY MEMBER \_\_\_\_\_

APPROVED AS TO FORM AND LEGALITY  
OFFICE OF THE CITY CLERK  
AGENCY COUNSEL

2005 JUN -2 PM 7:19

**REDEVELOPMENT AGENCY  
OF THE CITY OF OAKLAND**

2005-0030

RESOLUTION NO. \_\_\_\_\_ C.M.S.

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**RESOLUTION ADOPTING THE OAKLAND REDEVELOPMENT AGENCY'S DEBT  
MANAGEMENT POLICY AND SWAP POLICY FOR FISCAL YEAR 2005-2006**

**WHEREAS**, an annual debt management policy which provides guidance to Oakland Redevelopment Agency (the "Agency") staff and the Board of the Agency by identifying parameters for issuing debt and for managing the Agency's debt portfolio would be beneficial to the Agency; and

**WHEREAS**, an annual swap policy which provides guidance to the Agency and the Board of the Agency by identifying parameters for issuing "swaps" and for managing the Agency's swap agreements would be beneficial to the Agency; and

**WHEREAS**, the proposed debt management policy and swap policy are to be effective for the 2005-2006 fiscal year and until subsequent policies are adopted; and

**WHEREAS**, the proposed debt management policy and swap policy have been considered at a public meeting of the Agency;

**NOW THEREFORE BE IT RESOLVED**, as follows:

**Section 1. Debt Management Policy.** The Debt Management Policy of the Agency for fiscal year 2005-2006, in substantially the form attached hereto as Exhibit A, is hereby approved and adopted, with such changes, additions, amendments or modifications as are approved by the Agency Administrator, in consultation with Agency Counsel.

**Section 2. Swap Policy.** The Swap Policy of the Agency for fiscal year 2005-2006, in substantially the form attached hereto as Exhibit B, is hereby approved and adopted, with such changes, additions, amendments or modifications as are approved by the Agency Administrator, in consultation with Agency Counsel.

**Section 3. Effect.** This Resolution shall take effect immediately upon its passage.

**JUN 21 2005**

IN AGENCY, OAKLAND, CALIFORNIA, \_\_\_\_\_, 2005

2105-0030

**PASSED BY THE FOLLOWING VOTE:**  
BROOKS, BRUNNER, CHANG, KERNIGHAN MADEI.

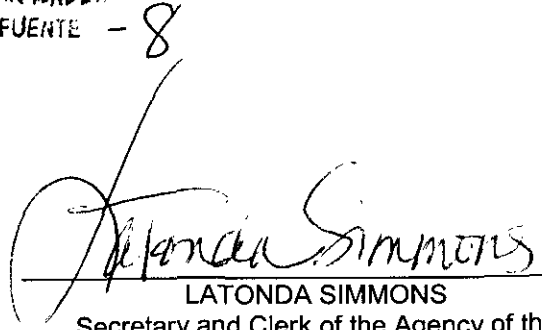
AYES: - REID, QUAN, AND PRESIDENT DE LA FUENTE - 8

NOES - 0

ABSENT - 0

ABSTENTION - 0

ATTEST:

  
\_\_\_\_\_  
LATONDA SIMMONS  
Secretary and Clerk of the Agency of the  
City of Oakland, California