CITY OF OAKLAND AGENDA REPORT

OFFICE OF THE CITY CLERK

2004 APR 29 AM 9: 08

TO:

Office of the City Manager

ATTN:

Deborah Edgerly

FROM:

Community and Economic Development Agency

DATE:

May 4, 2004

RE: SUPPLEMENTAL INFORMATIONAL REPORT IN RESPONSE TO CITY COUNCIL INQUIRY AT THE APRIL 20, 2004 CITY COUNCIL MEETING REGARDING 'LETTER OF NOMINATION' FROM MAYOR JERRY BROWN FOR THE LANDMARKS PRESERVATION ADVISORY BOARD WITH RESPECT TO MAINTAINING CITY'S CERTIFIED LOCAL GOVERNMENT STATUS

SUMMARY

At the April 20, 2004 City Council Meeting, the Council raised questions with respect to Agenda Item # 32, Letter of Nomination from Mayor Jerry Brown regarding appointments to the Landmarks Preservation Advisory Board (LPAB). The Council questioned if the City had confirmed that it would maintain its Certified Local Government (CLG) status, which requires professional qualifications for local historic preservation boards.

BACKGROUND

Certified Local Government Requirements

The Certified Local Government procedures require local commissions to meet specific professional requirements. Members shall demonstrate interest, competence, or knowledge in historic preservation.

Commission members shall be appointed from among professionals in the disciplines of architecture, history, architectural history, planning, archeology or other historic preservation-related disciplines, such as urban planning, American studies, American civilization, cultural geography, or cultural anthropology, to the extent that such professionals are available in the community. Commission membership shall also include lay members who have demonstrated special interest, competence, experience, or knowledge in historic preservation, American studies, cultural anthropology, cultural geography, or other historic preservation-related disciplines.

Current Board

The current LPAB membership consists of the following professional categories:

Barbara Armstrong

Real Estate

John Bliss

Engineer

Alan Dreyfuss

Architect, Historic Architect

Una Gilmartin

Civil Engineer

Norman Hooks

Architect

Yui Hay Lee

Architect

City Council May 4, 2004 Three members (Dreyfuss, Hooks, and Lee) of the current Board meet the qualifications for various disciplines outlined by the Secretary of the Interior (Please see 'Appendix C', attached).

New Board Membership with Proposed Nominations

Barbara Armstrong Real Estate

Pamela Kershaw

filling position formerly held by John Bliss City Planner

Alan Dreyfuss Architect, Historic Architect

Una Gilmartin Civil Engineer

Neal A. Parish

filling position formerly held by Andrew Carpentier Real Estate
Kelly Kahn filling position held by Norman Hooks City Planner

Yui Hay Lee Architect

It appears that two members (Dreyfuss, Lee) of the above Board membership would meet the qualifications for various disciplines outlined by the Secretary of Interior.

Recent CLG information (see attachment) obtained on-line regarding 'a qualified historic preservation commission' states that two members are encouraged to be professionals who meet the qualifications for various disciplines outlined by the Secretary of the Interior. It further states that local governments can be certified without this minimum professional qualified membership (see page #9).

In conclusion, the nominations would not jeopardize Oakland's Certified Local Government status.

Oakland's Planning Code LPAB Membership Requirements

Section 17.05.010 of the Oakland Planning Code outlines requirements for LPAB members, as follows: at least one architect, one landscape architect or city planner, one person having extensive knowledge of Oakland history, or of relevant architectural history; and one real estate broker or other person with significant experience in the financing or management of real estate. The current Board meets these requirements as follows:

Architect: Yui Hay Lee

Landscape Architect or City Planner: Norman Hooks

History: Alan Dreyfuss

Real Estate: Barbara Armstrong

The new Board membership with the proposed nominations would fulfill the Planning Code requirements as follows:

Architect: Yui Hay Lee

Landscape Architect or City Planner: Kelly Kahn, Pamela Kershaw

History: Alan Dreyfuss

Real Estate: Barbara Armstrong, Neal A. Parish

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In conclusion, the Board membership with the proposed nominations would comply with the Planning Code requirements.

RECOMMENDATION(S) AND RATIONALE

Based on the above research and discussion, the City's ability to maintain its Certified Local Government status would not be jeopardized by the proposed LPAB nominations, Agenda Item # 32, April 20, 2004 City Council Meeting. The proposed nominations also fulfill the Planning Code LPAB membership requirements.

Respectfully submitted,

CLAUDIA CAPPIO

Development Director

Prepared by:
Joann Pavlinec, Planner III
Historic Preservation/Major Projects
Community and Economic Development Agency

APPROVED AND FORWARDED TO THE CITY COUNCIL:

OFFICE OF THE CITY MANAGER

ATTACHMENTS:

• Appendix C: Professional Qualifications Review Forms

• Certified Local Government Program Information including Requirements for Certification

Ref: Mydocumetns/CLG/LPABConformance

Item: City Council
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Appendix C: Professional Qualifications Review Forms

Certified Local Government procedures require local commissions to meet specific professional requirements. The commission shall include a minimum membership of five individuals with all members having demonstrated interest, competence, or knowledge in historic preservation.

Commission members shall be appointed from among professionals in the disciplines of architecture, history, architectural history, planning, archeology, or other historic preservation-related disciplines, such as urban planning, American studies, American civilization, cultural geography, or cultural anthropology, to the extent that such professionals are available in the community. Commission membership shall also include lay members who have demonstrated special interest, competence, experience, or knowledge in historic preservation, American studies, cultural anthropology, cultural geography, or other historic preservation-related disciplines.

In addition to completing the appropriate form below for any commission member or staff who meets the requirements for a profession, please attach a resume for this individual.

Certified Local Government Professional Qualifications (36 CFR Part 61): History Professional Qualifications

Local Governme	ent			
Name			Commissio	ner □ Staff □
(1	Name of Commission	oner or Staff)		
Date of Appoint	ment:	Date Term Expi	res:	<u>.</u>
commission shall in competence, or kno appointed from amo historic and historic related disciplines, s extent that such pro members who have In addition to com	clude a minimum membewledge in historic preseng professionals in the archeology, folklore, cusuch as urban planning, fessionals are available demonstrated special ipleting the form below	quire local commissions to meet so pership of five individuals with all ervation. At least two Commission disciplines of history, architectural anthropology, curation, con American studies, American civits in the community. Commission interests, competence, experience for any commission member of this individual.	members having members are ended are architectural eservation, and ilization, or cult membership menouledge.	ng demonstrated interest, e encouraged to be history, planning, pre- landscape architecture or ural geography, to the nay also include lay e in historic preservation.
Alternative A		Alternative B1		Alternative B2
MA or PhD	o in \square	BA in History		BA in History
ORF MA/MS or (specify field)		or BA in CRF (specify field) and	C	or BA in CRF (specify field) and
(opeon, filedo)		Two years full-time experience in history (check appropriate boxes below and attach explanation and dates) research writing teaching interpretation other (specify) With a professional institution (specify institution) academic institution historical org./agency museum other (specify)	3	Substantial contribution through research and publication to body of scholarly knowledge in history (attach explanation)

To meet the standards in this discipline you must be able to check either a big box or a big circle, and check all the smaller boxes under that alternative. One year = 12 months. Full-time = 35-40 hours per week. A year of professional experience need not consist of a continuous year of full-time work, but may be made up of discontinuous periods of full-time or part-time work adding up to the equivalent period. CRF = Closely Related Field; field closely related to this or other discipline in historic preservation (Urban or Regional Planning, American Studies, Historic Preservation, Art History, Architecture, Material Culture, Landscape Architecture, or Folklore). Coursework should be evaluated if discipline itself is not always or obviously related.

Certified Local Government Professional Qualifications (36 CFR Part 61): Architectural History Professional Qualifications

		Co	mmissioner □ Staff □
Name(Name of	Commission	ner or Staff)	
Date of Appointment:		Date Term Expires	÷
requirements. The commis having demonstrated interest Commission members are history, architecture, architecture, architecture, architecture, complanning, American studies professionals are available who have demonstrated spun addition to completing	sion shall incest, competer encouraged (ectural history asservation, and find the commercial interest the form be	nce, or knowledge in historic presses be appointed from among proton, planning, pre-historic and historic landscape architecture or relativilization, or cultural geography, unity. Commission membership	five individuals with all members servation. At least two fessionals in the disciplines of pric archeology, folklore, cultural ted disciplines, such as urban to the extent that such may also include lay members nowledge in historic preservation.
Alternative A	ression, piec	ise attach a resume for this in	uividuai.
MA or PhD in Architectural	_	Alternative B1	Alternative B2
History		BA in Architectural History	BA in Architectural History
		,	DA III Architectural History
or		or	or
•	0	·	·
or MA/MS or PhD in Art History,	0	or BA in Art History, Historic	or BA in Art History, Historic
or MA/MS or PhD in Art History, Historic Preservation or CRF	0	or BA in Art History, Historic Preservation or CRF	or BA in Art History, Historic Preservation or CRF
or MA/MS or PhD in Art History, Historic Preservation or CRF (specify field)	r b	or BA in Art History, Historic Preservation or CRF (specify field)	or BA in Art History, Historic Preservation or CRF (specify field)
or MA/MS or PhD in Art History, Historic Preservation or CRF (specify field) and Coursework in American Architectural History (list	r b	or BA in Art History, Historic Preservation or CRF (specify field) and wo years full-time experience in American architectural history or estoration (check appropriate boxes below and attach	or BA in Art History, Historic Preservation or CRF (specify field) and Substantial contribution through research and publication to body of scholarly knowledge in American architectural history

To meet the standards in this discipline you must be able to check either a big box or a big circle, and check all the smaller boxes under that alternative. One year = 12 months. Full-time = 35-40 hours per week. A year of professional experience need not consist of a continuous year of full-time work, but may be made up of discontinuous periods of full-time or part-time work adding up to the equivalent period. CRF = Closely Related Field; field closely related to this or other discipline in historic preservation (Urban or Regional Planning, American Studies, Historic Preservation, Art History, Architecture, Material Culture, Landscape Architecture, or Folklore). Coursework should be evaluated if discipline itself is not always or obviously related. In addition, note that Alternative A requires the advanced degree in architectural history or a closely related field and coursework in American architectural history. Alternatives B1 and B2 require the work experience or publications (in lieu of a graduate degree) to be in American architectural history.

Certified Local Government Professional Qualifications (36 CFR Part 61): Architecture Professional Qualifications

	Local Government			
	Name		Commissioner □	Staff □
	(Name of Commissioner or S	taff)		
	Date of Appointment:	Date Term	Expires:	
	Certified Local Government procedures require local of commission shall include a minimum membership of fit competence, or knowledge in historic preservation. At appointed from among professionals in the disciplines historic and historic archeology, folklore, cultural anther related disciplines, such as urban planning, American extent that such professionals are available in the commembers who have demonstrated special interests, coin addition to completing the form below for any cofor this profession, please attach a resume for this	ve individuals wit least two Comn of history, archit opology, curation studies, America munity. Commi- ompetence, expe- ommission mer	ith all members having demons nission members are encourage ecture, architectural history, plan, conservation, and landscape an civilization, or cultural geograssion membership may also incertence, or knowledge in historical	trated interest ed to be anning, pre- architecture o aphy, to the clude lay preservation.
П	Alternative A		Alternative B	
니 _	Professional degree in Architecture and		State license to practice architec	
	At least two years full-time professional experience in architecture (attach explanation)		(specify state(s))	-

To meet the standards in this discipline you must be able to check both boxes under Alternative A or the box under Alternative B. Note that professional degree means a five-year or graduate degree. One year = 12 months. Full-time = 35-40 hours per week. A year of professional experience need not consist of a continuous year of full-time work, but may be made up of discontinuous periods of full-time or part-time work adding up to the equivalent period.

Certified Local Government Professional Qualifications (36 CFR Part 61): Historic Architecture Professional Qualifications

	Local Government	
	Name	Commissioner ☐ Staff ☐
	(Name of Commissioner or Staff)	
	Date of Appointment:	Date Term Expires:
	commission shall include a minimum membership of five competence, or knowledge in historic preservation. At le appointed from among professionals in the disciplines of historic and historic archeology, folklore, cultural anthrop related disciplines, such as urban planning, American streament that such professionals are available in the commembers who have demonstrated special interests, com	history, architecture, architectural history, planning, pre- ology, curation, conservation, and landscape architecture or udies, American civilization, or cultural geography, to the unity. Commission membership may also include lay petence, experience, or knowledge in historic preservation.
	Alternative A1	Alternative B1
	Professional degree in Architecture	☐ State license to practice architecture
П	and	(specify state(s))
	At least one year of graduate study in Architectural Preservation, American Architectural History, Preservation Planning, or CRF\	and
	(specify field)	At least one year of graduate study in Architectural Preservation, American Architectural History, Preservation Planning, or CRF
	Alternative A2	(specify field)
	Professional degree in Architecture	Alternative B2
_	and	State license to practice architecture
Ш	At least one year of full-time professional experience in historic preservation projects, including detailed	(specify state(s))
	investigations of historic structures, preparation of historic structures research reports, preparation of plans and specifications for preservation projects (attach explanation)	and At least one year of full-time professional experience in historic preservation projects, including detailed investigations of historic structures, preparations of historic structures research reports, preparation of plans and specifications for preservation projects (attach explanation)

To meet the standards in this discipline you must be able to check all the boxes under one of the alternatives. Note that a professional degree means a five-year or graduate degree. One year = 12 months. Full-time = 35-40 hours per week. A year of professional experience need not consist of a continuous year of full-time work, but may be made up of discontinuous periods of full-time or part-time work adding up to the equivalent period. CRF = Closely Related Field; field closely related to this or other discipline in historic preservation (Urban or Regional Planning, American Studies, Historic Preservation, Art History, Architecture, Material Culture, Landscape Architecture, or Folklore). Coursework should be evaluated if discipline itself is not always or obviously related.

Certified Local Government Professional Qualifications (36 CFR Part 61): Prehistoric Archeology Qualifications

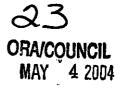
Local Government		
Name	Commissioner □	Staff □
(Name of Commissioner or Stat	ff)	
Date of Appointment:	Date Term Expires:	
commission shall include a minimum membersh competence, or knowledge in historic preservati appointed from among professionals in the disc historic and historic archeology, folklore, cultura related disciplines, such as urban planning, Ame extent that such professionals are available in the members who have demonstrated special interest.	local commissions to meet specific professional requip of five individuals with all members having demotion. At least two Commission members are encourally individuals with all members are encourally individuals. At least two Commission members are encourally individuals and landscaperican studies, American civilization, or cultural geographic community. Commission membership may also itself, competence, experience, or knowledge in historany commission member or staff who meets the or this individual.	nstrated interest, aged to be planning, pre- pe architecture or graphy, to the include lay preservation.
	Alternative A	
MA/MS or PhD in Archeology or Anthropology	ogy or CRF	
(specify field)		
	and	
At least one year full-time professional experiesearch, administration, or management (a	erience or equivalent specialized training in archeolo attach explanation)	ogical
	and	
At least four months of supervised field and (attach explanation)	analytic experience in general North American arch	reology
	and	
Demonstrated ability to carry research to co	ompletion (attach explanation)	
	and	
At least one year of full-time experience at a prehistoric period (attach explanation)	a supervisory level in the study of archeological reso	ources of the

To meet the standards in this discipline you must be able to check all the boxes above. One year = 12 months. Full-time = 35-40 hours per week. A year of professional experience need not consist of a continuous year of full-time work, but may be made up of discontinuous periods of full-time or part-time work adding up to the equivalent period. CRF = Closely Related Field; field closely related to this or other discipline in historic preservation (Urban or Regional Planning, American Studies, Historic Preservation, Art History, Architecture, Material Culture, Landscape Architecture, or Folkfore). Coursework should be evaluated if discipline itself is not always or obviously related.

Certified Local Government Professional Qualifications (36 CFR Part 61): Historic Archeology Qualifications

Local Government		
Name_	Commissioner □	Staff □
Name of Commission	er or Staff)	
Date of Appointment:	Date Term Expires:	
commission shall include a minimum mer competence, or knowledge in historic pre- appointed from among professionals in the historic and historic archeology, folklore, or related disciplines, such as urban plannin extent that such professionals are available members who have demonstrated special	equire local commissions to meet specific professional re- nbership of five individuals with all members having demo- servation. At least two Commission members are encour e disciplines of history, architecture, architectural history, cultural anthropology, curation, conservation, and landsca- g, American studies, American civilization, or cultural geo- ple in the community. Commission membership may also interests, competence, experience, or knowledge in history for any commission member or staff who meets the nume for this individual.	onstrated interest, raged to be planning, pre- ape architecture o ography, to the include lay oric preservation.
	Alternative A	
MA/MS or PhD in Archeology or	Anthropology or CRF	
(specify fi	əld)	
	and	
	sional experience or equivalent specialized training in ration, or management (attach explanation)	
	and	
At least four months of supervise archeology (attach explanation)	ed field and analytic experience in general North American	ı
_	and	
Demonstrated ability to carry res	earch to completion (attach explanation)	
	and	
At least one year of full-time expressurces of the historic period (erience at a supervisory level in the study of archeologica attach explanation)	ıl

To meet the standards in this discipline you must be able to check all the boxes above. One year = 12 months. Full-time = 35-40 hours per week. A year of professional experience need not consist of a continuous year of full-time work, but may be made up of discontinuous periods of full-time or part-time work adding up to the equivalent period. CRF = Closely Related Field; field closely related to this or other discipline in historic preservation (Urban or Regional Planning, American Studies, Historic Preservation, Art History, Architecture, Material Culture, Landscape Architecture, or Folklore). Coursework should be evaluated if discipline itself is not always or obviously related.



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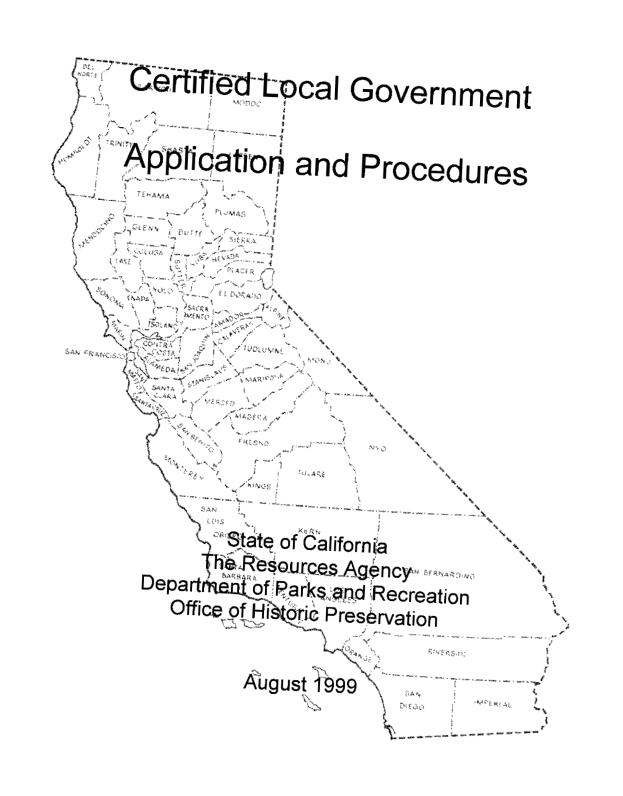
Certified Local Government Program (CLG) Local Government Assistance

The CLG Program is a national program designed to encourage the direct participation of a local government in the identification, registration, and preservation of historic properties located within the jurisdiction of the local government. A local government may become a CLG by developing and implementing a local historic preservation program based on federal and state standards.

The CLG program encourages the preservation of cultural resources by promoting a partnership among local governments, the State of California, and the National Park Service (NPS) which is responsible for the National Historic Preservation Program. Becoming a CLG can provide local staff and commissions the tools, technical training, and more meaningful leadership roles in the preservation of the community's cultural heritage. Local interests and concerns are integrated into the official planning and decision-making processes at the earliest possible opportunity.

In response to the federal government's 1995 initiative for simplifying the National Park Service's oversight of the National Historic Preservation Program, the NPS revised 36 CFR 61 to provide each state with greater discretion in carrying out the responsibilities mandated in the National Historic Preservation Act. Decisions on membership requirements for local preservation commissions are left entirely to the states. The requirement that local preservation commissions consult outside professionals in certain instances is eliminated.

Any local government is eligible to apply for certification, with the exception of regional commissions and councils of governments. A local government is any general purpose political subdivision of California such as a city, county, or city/county. It is important to be aware that certification pertains to the entire local government and its agencies, not simply to the preservation commission that serves the local government.



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Introduction

Preserving important historic properties as reflections of our American heritage became a national policy through passage of the Antiquities Act of 1906, the Historic Sites Act of 1935, and the National Historic Preservation Act of 1966, as amended (16 1J.S.C. 470) (NHPA). In part, the NHPA instructed the Federal Government to assist local governments to expand and accelerate their historic preservation programs 'and activities. Since enactment of the NHPA, the historic preservation expertise and activities of local governments have significantly increased. The act, however, provided no opportunity for local governments to be involved formally in the national historic preservation program. Lack of formal participation by local governments often meant that historic preservation issues were not considered until development planning was well underway. This often resulted in preservation/land development conflicts causing project delays and increasing costs. In addition, opportunities frequently were lost for preservation-oriented development that could satisfy both preservation and development goals. The CLG must be able to demonstrate an understanding of and be included in the local project appeal process involving such activities as CEQA review.

In recognition of the need to involve local governments in historic preservation, the 1980 amendments to the NHPA provided a specific role for local governments in the national program by establishing the Certified Local Government (CLG) program. A CLG is a local government whose local historic preservation program has been certified pursuant to Section 101 (c) of the NHPA. Any local government is eligible to apply for certification, with the exception of regional commissions and councils of government. A local government is any general purpose political subdivision of California such as a city, county, or city/county government. Once certified, a local government must be included in the process of nominating properties to the National Register of Historic Places and will be eligible to apply to the state for a share of the state's annual Historic Preservation Fund (HPF) allocation.

What is the Certified Local Government Program?

The 1980 amendments to the National Historic Preservation Act of 1966, as amended (16 U.S.C. 470), provided for the establishment of a Certified Local Government (CLG) Program. The CLG program is a national program designed to encourage the direct participation of a local government in the identification, registration, and preservation of historic properties located within the jurisdiction of the local government. A local government may become a CLG by developing and implementing a local historic preservation program based on federal and state standards.

The CLG program encourages the preservation of cultural resources by promoting a partnership among local governments, the State of California, and the National Park Service (NPS) which is responsible for the National Historic Preservation Program. Becoming a CLG can provide local staff and commissions the tools, technical training, and more meaningful leadership roles in the preservation of the community's cultural heritage. Local interests and concerns are integrated into the official planning and decision-making processes at the earliest possible opportunity.

In response to the federal government's 1995 initiative for simplifying the National Park Service's oversight of the National historic preservation program, the NPS revised 36 CFR 61 to provide each state with greater discretion in carrying out the responsibilities mandated in the National Historic Preservation Act. Decisions on membership requirements for local preservation commissions are left entirely to the states. The requirement that local preservation commissions consult outside professionals in certain instances is eliminated.

Who Can Apply for Certified Local Government Status?

Any local government is eligible to apply for certification, with the exception of regional commissions and councils of governments. A local government is any general purpose political subdivision of California such as a city, county, or city/county. It is important to be aware that certification pertains to the entire local government and its agencies, not simply to the preservation commission that serves the local government.

Why Become a Certified Local Government?

Local governments that have achieved CLG status are considered full partners with the California Office of Historic Preservation in carrying out the protection of cultural resources.

Benefits of becoming a CLG include:

- Eligibility for federal grants from the Historic Preservation Fund administered by the California Office of Historic Preservation. (See below for more information.)
- Direct participation in the nomination of historic properties to the National Register of Historic Places
- Opportunity for enhanced responsibilities to review and comment on development projects in compliance with federal environmental regulations, thereby expediting the review time.
- Special technical assistance and training for local preservation commission members and staff from the SHPO.
- Potential for participation in the review of building rehabilitation plans for federal investment tax credits.

Qualified staff or consultants (who meet the Secretary of the Interior's Professional Qualifications Standards, see Appendix C) at the local level, working closely with the OHP and the local preservation commission, can expedite the review of these program components and provide local perspective in project development.

At least ten percent (10%) of California's annual HPF allocation shall be designated for transfer to the CLGs on a competitive basis. CLGs receiving HPF grants shall be considered subgrantees of the state. All CLGs shall be eligible to receive funds from the CLG share of the state's local annual HPF grant award. The state, however, is not required to award funds to all certified governments that are eligible to receive funds.

Historic Preservation Fund grants shall be awarded to CLGs on a 60/40 matching basis. The matching share is a requirement to maintain consistency with other federal allocations to the state and to ensure standard accountability in fiscal management. Local financial management systems shall be in accordance with the standards specified in the federal Office of Management and Budget (OMB) Circular A-128 and shall also be auditable pursuant to the federal General Accounting Office's "Standards for Audit of Governmental Organizations, Programs, Activities, and Functions."

How Does a Local Government Become a CLG?

The chief elected official of the local government must submit an application to the OHP requesting certification. Procedures and requirements for becoming a CLG are outlined in Part II of this booklet.

When Are CLG Applications Accepted?

Local governments applying for CLG status can submit applications year round. However, in order to apply for grants through the CLG program, local governments must be certified by the grant application deadline (usually June 1 of each year). The certification review period includes up to 45 days for state review of the CLG application and 15 days for NPS review and concurrence. NPS has final approval to certify local governments as CLGs. The grant application is a separate form independent of the certification application.

Where Can I Get More Information?

If you have any questions on this program, the enclosed certification application form, or the preparation of a local preservation ordinance, please contact the Local Government Unit, Office of Historic Preservation, Post Office Box 942896, Sacramento, CA 94296-0001, phone (916) 653-6624, fax (916) 653-9824.

Part II Requirements and Procedures

Requirements for Certification

Local governments may be certified to participate in the CLG program by complying with the five minimum responsibilities of a CLG. Local governments must:

- Enforce appropriate state and local legislation for the designation and protection of historic properties;
- Establish an adequate and qualified historic preservation review commission by local law;
- Maintain a system for the survey and inventory of historic properties;
- Provide for adequate public participation in the local historic preservation program, including the process of reviewing and recommending properties for nomination to the National Register of Historic Places; and
- Satisfactorily perform the responsibilities delegated to it by the state.

For more detailed information regarding the requirements and procedures summarized below, please refer to Appendix G: California Certified Local Government Program Guidelines.

Enforce appropriate state and local legislation for the designation and protection of historic properties

Certified Local Governments must enact and enforce a local historic preservation ordinance as well as enforcing the California Environmental Quality Act regulations in relation to historical resources. Additionally, CLGs, along with other local governments, have a role in the environmental review of federally-sponsored projects under Section 106 of the National Historic Preservation Act of 1966, as amended.

Establish an adequate and qualified historic preservation review commission by local law

The establishment of a local preservation commission is usually done through the local government's preservation ordinance. CLG preservation commissions must have a minimum of five members with all members having a demonstrated interest, competence or knowledge of historic preservation. Additionally, two members are encouraged to be professionals who meet the qualifications for various disciplines outlined by the Secretary of the Interior (see Appendix C for more information about professional qualifications). Local governments can be certified without this minimum professional qualified membership. The commission must meet a minimum of four times per year and each commissioner must attend at least one training session that is certified as meeting the requirements of the CLG program each year. The commission is the local governmental entity responsible for preparing and submitting an annual report to the OHP each year.

Maintain a system for the survey and inventory of historic properties

Because surveying is one of the cornerstones of any historic preservation program, CLGs must develop or have in place a system for the survey and inventory of historic properties within their

jurisdictions. This system must be coordinated with the OHP's statewide inventory program, use state-approved inventory forms and evaluative criteria consistent with the National Register, and be in line with the Secretary of the Interior's Standards for Identification and Evaluation. Communities which have conducted surveys in the past must update their survey data as new resources become eligible for consideration, or when older surveys warrant re-examination over time.

Provide for adequate public participation in the local historic preservation program

Public participation is an integral feature of any preservation program. All local preservation commission meetings must be open to the public and meet the requirements of open meeting laws. Additionally, the public should be involved in the CLG's survey program, nominations to registration programs, and preservation planning. Surveys must be available to the public as appropriate with the exception of certain archeological information, which must be kept confidential in order to ensure its protection.

Satisfactorily perform the responsibilities delegated to it by the state

CLGs, in consultation with the OHP, can choose to take on additional responsibilities in their preservation programs. These include reviewing and commenting on applications for federal tax incentives for historic preservation and National Register nominations. Additionally, CLGs can take part in state programs such as the Mills Act property tax abatement for historic properties.

Procedures for Certification

An application must be submitted by the chief elected official of the local government applying for CLG status and must include all the information requested in the application and checklist section of this document. When the OHP receives a completed application, it will respond within 45 days and then forward an OHP recommendation for certification to the National Park Service who makes the final certification decision. After the National Park Service agrees with the OHP's recommendation, a certification agreement will be prepared and signed by both the OHP and the local government, at which time the local government is considered formally certified.

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