



INTER OFFICE MEMORANDUM

TO: Brian Carthan,
Park Services Manager

FROM: Deborah Barnes, Director,
Contracts & Compliance

Deborah Barnes

THROUGH: Shelley Darensburg, Senior
Contract Compliance Officer

PREPARED BY: Vivian Inman
Senior Contract Compliance Officer

Vivian Inman

SUBJECT: Compliance Analysis
Mandela Parkway Maintenance Services

DATE: March 3, 2020

At the request of the Public Works Agency, the designated Compliance Officer reviewed three (3) bids in response to the above referenced project. Below are the results of the compliance evaluation for the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation requirement, and a preliminary review for compliance with the Equal Benefits Ordinance (EBO).

Responsive with L/SLBE and/or EBO Policies		Proposed Participation					Earned Credits and Discounts			EBO Compliant? Y/N
Company Name	Original Bid Amount	Total LBE/SLBE	LBE	SLBE	LP/SLBE	L/SLBE Trucking	Total Credited participation	Earned Bid Discounts	Adjusted Bid Amount	
Bay Construction	\$256,000	59.39%	0%	59.39%	0%	NA	59.39%	2%	\$216,263.19	Y

Comments: As noted above, Bay Construction met the minimum 50% L/SLBE participation requirement. Bay Construction is EBO compliant.

Non-Responsive with L/SLBE and/or EBO Policies		Proposed Participation					Earned Credits and Discounts			EBO Compliant? Y/N
Company Name	Original Bid Amount	Total LBE/SLBE	LBE	SLBE	LPG/VSLBE	L/SLBE Trucking	Total Credited participation	Earned Bid Discounts	Adjusted Bid Amount	
Mike Davis Landscape	\$150,240.00	0%	0%	0%	0%	NA	0%	0%	NA	N
Los Loza Landscaping	\$190,880.00	0%	0%	0%	0%	NA	0%	0%	NA	N
Gachina Landscape Management	\$220,676.72	0%	0%	0%	0%	NA	0%	0%	NA	N

Comments: As noted above Mike Davis Landscape, Los Loza Landscaping and Gachina Landscape Management failed to meet the minimum 50% L/SLBE participation requirement. Neither firm is EBO compliant.

Should you have any questions please contact Vivian Inman at (510) 238-6261.

OFFICE OF THE CITY ADMINISTRATOR



Contracts & Compliance Unit

PROJECT EVALUATION FORM

PROJECT NO.: 1003399

PROJECT NAME: Mandela Parkway Maintenance Services

CONTRACTOR: Bay Construction

<u>Engineer's Estimate:</u> 250,000.00	<u>Contractors' Bid Amount</u> \$256,000.00	<u>Over/Under Engineer's Estimate</u> -6,000.00
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<u>Discounted Bid Amount:</u> \$250,880.00	<u>Amount of Bid Discount</u> \$5,120.00	<u>Discount Points:</u> 2.00%
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1. Did the 50% local/small local requirements apply? **YES**

2. Did the contractor meet the 50% requirement? **YES**
 - a) % of LBE participation **0.00%**
 - b) % of SLBE participation **59.39%**
 - c) % of VSLBE/LPG participation

3. Did the contractor meet the Trucking requirement? **NA**
 - c) Total SLBE/LBE trucking participation **0.00%**

4. Did the contractor receive bid discounts? **YES**

(If yes, list the percentage received) **2.00%**

5. Additional Comments.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

3/2/2020

Date

**Reviewing
Officer:**

Vincent J. ...

Date: **3/2/2020**

Approved By:

Shelley Darenburg

Date: **3/2/2020**

LBE/SLBE PARTICIPATION

Bidder 4

Project Name: Mandela Parkway Maintenance Services		Engineers Est: 250,000.00		Under/Over Engineers Estimate: -6,000.00									
Project No.: 1003399	Prime & Subs	Location	Cert. Status	LBE	SLBE	LPG/SLBE	Total LBE/SLBE	L/SLBE Trucking	Total Trucking	TOTAL Dollars	For Tracking Only		
											Ethn.	MBE	WBE
PRIME	Bay Construction	Oakland	CB		152,044		152,044			152,044	AP	152,044	
Landscaping	Signature Coast	Napa	UB							103,956			
Project Totals				\$0.00	152,044	0	152,044	0	0	256,000		152,044	
				0.00%	59.39%	0.00%	59.39%	0.00%	0.00%	100.00%		59.39%	0.00%
Requirements:				LBE 25%		TOTAL LBE/SLBE		50% LBE/SLBE TRUCKING		Ethnicity			
The 50% requirements is a combination of 25% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements.				SLBE 25% or 50%		LBE 25% of 50%		50% LBE/SLBE TRUCKING		AA = African American AI = Asian Indian AP = Asian Pacific C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed MO = Multiple Ownership			
LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise									

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Contracts & Compliance Unit

PROJECT EVALUATION FORM

PROJECT NO.: 1003399

PROJECT NAME: Mandela Parkway Maintenance Services

CONTRACTOR: Mike Davis Landscape Services

**Engineer's Estimate:
250,000.00**

**Contractors' Bid Amount
\$150,240.00**

**Over/Under Engineer's Estimate
\$99,760.00**

**Discounted Bid Amount:
\$0.00**

**Amount of Bid Discount
\$0.00**

**Percent discount
0.00%**

- 1. Did the 50% local/small local requirements apply? **YES**
- 2. Did the contractor meet the 50% requirement? **NO**
 - a) % of LBE participation **0.00%**
 - b) % of SLBE participation **0.00%**
 - c) % of VSLBE/LPG **0%**
- 3. Did the contractor meet the Trucking requirement? **NA**
 - c) Total SLBE/LBE trucking participation **0.00%**
- 4. Did the contractor receive bid discounts? **NO**
 - (If yes, list the percentage received) **0.00%**
- 5. Additional Comments.

Firm failed to meet the minimum 50% L/SLBE participation requirement. Therefore, the firm is deemed non compliant.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

3/2/2020

Date

Reviewing Officer:

Nina [Signature]

Date: 3/2/2020

Approved By:

Shelley Dorensburg

Date: 3/2/2020

LBE/SLBE PARTICIPATION

Bidder 1

Project Name: **Mandela Parkway Maintenance Services**

Project No.: 1003399		Engineers Est: 250,000.00		Under/Over Engineers Estimate: 99,760.00								
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	LPGVSLBE	L/SLBE	Total	Total	For Tracking Only		
							Trucking	Trucking	Dollars	Ethn.	MBE	WBE
PRIME	Mike Davis Landscape Services	Morgan Hill	UB						150,240.00	NL		
Project Totals												
				0.00	0.00	0.00	0.00	0.00	150,240.00		0.00	0.00%
				0.00%	0.00%	0.00%	0.00%	0.00%	100.00%		0.00%	0.00%
Requirements: The 50% requirements is a combination of 25% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements.				LBE 25%	SLBE 25% or 50%	TOTAL LBE/SLBE	50% LBE/SLBE TRUCKING	TOTAL LBE/SLBE TRUCKING				
Ethnicity AA = African American AI = Asian Indian AP = Asian Pacific C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed MO = Multiple Ownership												
UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise												
SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise												

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Contracts & Compliance Unit

PROJECT EVALUATION FORM

PROJECT NO.: 1003399

PROJECT NAME: Mandela Parkway Maintenance Services

CONTRACTOR: Los Loza Landscaping

<u>Engineer's Estimate:</u> 250,000.00	<u>Contractors' Bid Amount</u> \$190,880.00	<u>Over/Under Engineer's Estimate</u> \$69,120.00
<u>Discounted Bid Amount:</u> \$0.00	<u>Amount of Bid Discount</u> \$0.00	<u>Discount Points:</u> 0.00%

1. Did the 50% local/small local requirements apply? **YES**

2. Did the contractor meet the 50% requirement? **NO**
 - a) % of LBE participation **0.00%**
 - b) % of SLBE participation **0.00%**
 - c) % of VSLBE/LPG participation **0%**

3. Did the contractor meet the Trucking requirement? **NA**
 - c) Total SLBE/LBE trucking participation **0.00%**

4. Did the contractor receive bid discounts? **NO**

(If yes, list the percentage received) **0.00%**

5. Additional Comments.
Firm failed to meet the minimum 50% L/SLBE participation requirement. Therefore, the firm is deemed non compliant.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

3/2/2020

Date

**Reviewing
Officer:**

Victor J. ...

Date: 3/2/2020

Approved By:

Shelley Darenburg

Date: 3/2/2020

LBE/SLBE PARTICIPATION

Bidder 2

Project Name: Mandela Parkway Maintenance Services

Project No.: 1003399		Engineers Est: 250,000.00		Under/Over Engineers Estimate: 59,120.00									
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	LPG/SLBE	Total LBE/SLBE	L/SLBE Trucking	Total Trucking	TOTAL Dollars	Ethn.	MBE	WBE
PRIME	Los Loza Landscaping	Hayward	UB							190,880.00	H	190,880.00	
Project Totals													
				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$190,880.00		\$190,880.00	\$0.00
				0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%		100.00%	0.00%
Requirements: The 50% requirements is a combination of 25% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements.													
LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise SLBE 25% of 50% LBE 25% TOTAL LBE/SLBE 50% LBE/SLBE TRUCKING Ethnicity AA = African American AI = Asian Indian AP = Asian Pacific C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed MO = Multiple Ownership													

OFFICE OF THE CITY ADMINISTRATOR



Contracts & Compliance Unit

PROJECT EVALUATION FORM

PROJECT NO.: 1003399

PROJECT NAME: Mandela Parkway Maintenance Services

CONTRACTOR: Gachina Landscape Management

**Engineer's Estimate:
250,000.00**

**Contractors' Bid Amount
\$220,676.72**

**Over/Under Engineer's Estimate
29,323.28**

**Discounted Bid Amount:
\$0.00**

**Amount of Bid Discount
\$0.00**

**Discount Points:
0.00%**

1. Did the 50% local/small local requirements apply?

YES

2. Did the contractor meet the 50% requirement?

NO

a) % of LBE participation

0.00%

b) % of SLBE participation

0.00%

c) % of VSLBE/LPG participation

3. Did the contractor meet the Trucking requirement?

NA

c) Total SLBE/LBE trucking participation

0.00%

4. Did the contractor receive bid discounts?

NO

(If yes, list the percentage received)

0.00%

5. Additional Comments.

Firm failed to meet the minimum 50% L/SLBE participation requirement. Therefore, the firm is deemed non compliant.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

3/2/2020

Date

**Reviewing
Officer:**

Vincent J. Juma

Date: 3/2/2020

Approved By:

Shelley Darenburg

Date: 3/2/2020

LBE/SLBE PARTICIPATION

Bidder 3

Project Name: **Mandela Parkway Maintenance Services**

Project No.: 1003399		Engineers Est: 250,000.00		Under/Over Engineers Estimate: 29,323.28														
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	LPGVSLBE	Total LBE/SLBE	L/SLBE Trucking	Total Trucking	TOTAL Dollars	For Tracking Only							
											Ethn.	MBE	WBE					
PRIME	Gachina Landscape Management	Menlo Park	UB							210,676.72								
	Tree Service Davey Tree Experts	San Ramon	UB							10,000.00								
Project Totals																		
				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$220,676.72	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
				0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		
				LBE 25%	SLBE 25% of 50%		TOTAL LBE/SLBE	50% LBE/SLBE TRUCKING	TRUCKING									
<p>Requirements: The 50% requirements is a combination of 25% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 50% requirements.</p>											<p>Ethnicity AA = African American AI = Asian Indian AP = Asian Pacific C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed MO = Multiple Ownership</p>							
<p>LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise</p>											<p>UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise</p>							