



FILED  
OFFICE OF THE CITY CLERK  
OAKLAND

2012 MAY 25 AM 9:16

# AGENDA REPORT

TO: DEANNA J. SANTANA  
CITY ADMINISTRATOR

FROM: Fred Blackwell

SUBJECT: Status of State Efforts to "Claw back"  
Redevelopment Assets

DATE: May 24, 2012

City Administrator  
Approval

*Deanna Santana*

Date

5/25/12

COUNCIL DISTRICT: City-Wide

## RECOMMENDATION

Staff recommends that the City Council accept this report on the State's efforts to "claw back" redevelopment funds and real property assets.

## EXECUTIVE SUMMARY

The dissolution of redevelopment agencies throughout the state became effective February 1, 2012, following enactment of legislation in Sacramento and the subsequent decisions of the State Supreme Court. The City of Oakland and the former Oakland Redevelopment Agency (ORA) had been working well ahead of that date to prepare for the potential transition, in order to continue projects already underway in the City's redevelopment areas, and to minimize the disruption to the residents of Oakland to the greatest extent possible.

On March 3, 2011, the City Council authorized a Funding Agreement between the City and the Redevelopment Agency, providing for the City to undertake a variety of development projects and programs, and for the Agency to fund the City for the costs of those undertakings. On January 31, 2012, staff transferred funds for a portion of the Funding Agreement as an advance for City contracted projects and staff/contingency funding for a total of \$107.5 million. The source of funding for the advance was roughly one-half existing tax increment and other operating sources, and the other half from bond proceeds. These funds are currently held by the City to fulfill existing projects authorized in the Funding Agreement. On March 3, 2011, the City Council also authorized the sale of various real properties from the Agency to the City and from the City to the Agency. All of those transactions were completed prior to dissolution. An information memo from the Office of the City Administrator dated March 21, 2012 summarized those transactions. A copy of this information memo is included as *Attachment A* to this staff report.

Item:

**12**

City Council  
June 5, 2012

In addition, the March 3, 2011, action authorized the assumption of various commercial loans (loan receivable assets) from ORA to the City. Another \$49.3 million of commercial loans, mostly related to the Fox Theater project, were assigned to the City as of June 30, 2011.

On April 24, 2012, the City received a form letter from State Controller John Chiang, which was apparently issued to all cities, counties and other public agencies in the state, signaling the beginning of what has been described as the "claw back" process. Under the so-called "clawback" provision of the dissolution statute (Health and Safety Code Section 34167.5), the State would review transfers of funds and assets between jurisdictions and their redevelopment agencies occurring after January 1, 2011, and potentially reverse some of those transactions. A copy of Controller Chiang's letter is included as **Attachment B** to this report. In response to the Controller's letter, Assistant City Administrator Fred Blackwell released the following public response:

"The City is in the process of contracting with outside counsel to provide a legal analysis of the State Controller's letter in order to better understand the City's legal obligations moving forward and to determine which transactions might be subject to clawback. I think that it is fair to say that the state Controller's letter reflects a very aggressive position with regard to transfers between redevelopment agencies and their host jurisdictions. There are questions arising regarding the constitutionality of retroactive voiding of agreements. Also, while the Controller's letter acknowledges that projects with third-party contracts are exempt from clawback, the June 28, 2011 deadline for entering into those contracts is not in the legislation and we do not agree with it. For both of those reasons we are pursuing additional legal opinion and will not be clear on the impact in Oakland until those issues are resolved."

As a separate and independent matter, on May 24, 2012, the City received a letter from the State Department of Finance (DOF) notifying it that the Recognized Obligation Payment Schedules (ROPS) for the City acting as successor agency to the ORA have been approved for both the January-June 2012 and July-December 2012 fiscal periods (the ROPS governs payments by the successor agency on the remaining enforceable obligations of the former redevelopment agency, including project, program and staff costs). A copy of that letter is included with this report as **Attachment C**. The Oakland Oversight Board has also approved both ROPS. It is important to restate that obligations affirmed in the ROPS are responsibilities which remain with the successor agency. These projects, and the funds to pay for them, were never transferred to the City from the ORA, and as such should not be impacted by any claw back efforts as described in the State Controller's letter. Copies of the agenda packet provided to the Oakland Oversight Board on May 21, 2012, including a summary of changes to the ROPS and the resolutions containing the two ROPS as approved by the Board, are included as **Attachment D** to this report.

## OUTCOME

Staff have prepared this report at the request of the Rules Committee to facilitate ongoing discussion of the status of the State of California's potential attempts to claw back certain funds and assets which were formerly held by the Oakland Redevelopment Agency.

The Controller's letter and possible claw back of assets raises a number of legal issues that could involve potential litigation. As authorized by the Brown Act and the Sunshine Ordinance, a discussion of these issues as appropriate will be reserved for closed session.

## BACKGROUND/LEGISLATIVE HISTORY

The following information has been included in the most recent disclosure language accompanying City bond sales efforts:

### **Dissolution of Redevelopment Agencies**

The 2011-12 State Budget, included as trailer bills Assembly Bill No. 26 (First Extraordinary Session) ("AB1X 26") and Assembly Bill No. 27 (First Extraordinary Session) ("AB1X 27"), which the Governor signed on June 29, 2011. AB1X 26 suspended most redevelopment agency activities and prohibited redevelopment agencies from incurring indebtedness, making loans or grants, or entering into contracts after June 29, 2011. AB1X 26 dissolved all redevelopment agencies in existence and designated "successor agencies" and "oversight boards" to satisfy "enforceable obligations" of the former redevelopment agencies and administer the dissolution and wind down of the former redevelopment agencies. Certain provisions of AB1X 26 are described further below. As signed by the Governor, AB1X 27 would have allowed a redevelopment agency to continue to exist, notwithstanding AB1X 26, upon the enactment by the city or county that created the redevelopment agency of an ordinance to comply with AB1X 27's provisions and the satisfaction of certain other conditions.

In July 2011, various parties filed an action before the Supreme Court of the State of California (the "Court") challenging the validity of AB1X 26 and AB1X 27 on various grounds (California Redevelopment Association v. Matosantos). The Court subsequently stayed the implementation of a portion of AB1X 26 and all of AB1X 27 pending its decision in Matosantos. On December 29, 2011, the Court rendered its decision in Matosantos upholding virtually all of AB1X 26 and invalidating AB1X 27. In its decision, the Court also modified various deadlines for the implementation of AB1X 26.

On February 1, 2012, and pursuant to Matosantos, AB1X 26 dissolved all redevelopment agencies in existence and designated "successor agencies" and "oversight boards" to

Item: \_\_\_\_\_  
City Council  
June 5, 2012

satisfy "enforceable obligations" of the former redevelopment agencies and administer dissolution and wind down of the former redevelopment agencies. With limited exceptions, all assets, properties, contracts, leases, records, buildings and equipment, including cash and cash equivalents of a former redevelopment agency were transferred to the control of the successor agency and, unless otherwise required pursuant to the terms of an enforceable obligation, distributed to various taxing agencies pursuant to AB1X 26.

As a result of the dissolution of the City's redevelopment agency, the City accepted Successor Agency responsibilities, pursuant to Resolution No. 83679 C.M.S., and the City estimated that there would be a budget shortfall of approximately \$12.4 million for Fiscal Year 2011-12 (pro-rated for the period February-June 2012). In Fiscal Year 2012-13, the projected shortfall was estimated at \$28 million. In January 2012, the City amended its Fiscal Year 2011-12 Adopted Budget to address the elimination of the City's redevelopment agency and associated activities. The City addressed the dissolution of its redevelopment agency through elimination of roughly 100 positions, small revenue increases, and major reorganization of City Departments. These balancing efforts totaled more than \$28 million. These reorganizations, among others, will be phased in between February 2012 and the beginning of Fiscal Year 2012-13.

The Court's ruling in Matosantos allows for the use of available revenue to support "wind down" activities for the successor agencies. As such in Matosantos, it is estimated that approximately \$4.2 million of funding will be provided to the City from funds otherwise allocated to the City's redevelopment agency to support wind down activities for Fiscal Year 2011-12 and \$7.7 million for Fiscal Year 2012-13.

It is anticipated that there will be additional legislation proposed and/or enacted to "clean up" various inconsistencies contained in AB1X 26 and that there may be additional legislation proposed and/or enacted in the future affecting the current scheme of dissolution and winding up of redevelopment agencies currently contemplated by AB1X 26.

#### Letter from State Controller

On April 24, 2012, the City and other California local government agencies received from the State Controller an order under Section 34167.5 of the dissolution statute to return assets transferred to them by their former redevelopment agencies after January 1, 2011. Certain transactions between the City and its former Redevelopment Agency during the relevant time period are potentially subject to the order. These transactions include, among others, the sale of certain real property by the City to its redevelopment agency for an approximate amount of \$35,000,000. A portion of these one-time revenues in the approximate aggregate amount of \$17,400,000 were included in the City's budget

Item: \_\_\_\_\_  
City Council  
June 5, 2012

for Fiscal Years 2010-2011, 2011-2012 and 2012-2013, with the excess included as unencumbered fund balances. In the event of a return of these revenues to the successor agency, these one-time revenues may be offset by redistribution of property tax revenues, which would mitigate to some extent the fiscal impact on the City's budget. If necessary in addition, the City will employ regular budget balancing measures, such as reduction of expenditures, to achieve a balanced budget as required under the Oakland City Charter.

In addition, the City and its redevelopment agency entered into a Funding Agreement providing for the City to undertake a variety of development projects with funds provided by its redevelopment agency. Pursuant to the Funding Agreement, the redevelopment agency transferred \$107.5 million to the City as an advance for these undertakings, of which approximately \$5 million has been spent to date. Approximately \$85 million of such funds are subject to contracts with third parties. Approximately \$22 million is uncommitted. In the event the City is required to transfer such funds to the successor agency, the City does not believe there will be a significant impact on the general fund because the contracts and the obligations thereunder would revert to the successor agency. The funds that are returned to the successor agency would be offset by the redistribution to the City of its proportionate share of property tax revenues based on the amounts of uncommitted funds and funds remaining following satisfaction of the obligations under such contracts.

The City is evaluating its legal options in response to the State Controller's order. The ultimate financial impact of the state action cannot yet be determined.

### COORDINATION

This report was prepared in consultation with the Office of the City Attorney and the Office of Neighborhood Investment, which oversees the continuing activities of the former Oakland Redevelopment Agency.

### COST SUMMARY/IMPLICATIONS

This report provides a snapshot of the current status of this ongoing matter. A broad range of fiscal impacts are possible, depending on the outcome of the state's claw back efforts and any legal process which may result. Future fiscal implications to the City of Oakland will be more fully discussed at a later date.

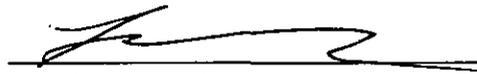
Item: \_\_\_\_\_  
City Council  
June 5, 2012

**SUSTAINABLE OPPORTUNITIES**

This snapshot of current claw back status has no sustainable opportunities in and of itself; future outcomes from state claw backs could impact a variety of City efforts to promote Sustainable Economic, Environmental, and Social Equity Opportunities.

For questions regarding this report, please contact Fred Blackwell, Assistant City Administrator, at (510) 238-3671, or Dan Rossi, Deputy City Attorney, at (510) 238-6510.

Respectfully submitted,



Fred Blackwell  
Assistant City Administrator

Attachment A: Info Memo summarizing the March, 2011 City-Agency Funding Agreement and property transfers.

Attachment B: Letter from State Controller Chiang dated April 20, 2012.

Attachment C: ROPS acceptance letter from State Department of Finance to City of Oakland dated May 24, 2012.

Attachment D: Agenda packet to Oakland Oversight Board May 21, 2012, including adopted, amended Recognized Obligation Payment Schedules for January-June 2012 and July-December 2012.

DISTRIBUTION DATE: 3/21/12

City Administrator's Office

**MEMORANDUM**TO: HONORABLE MAYOR &  
CITY COUNCILFROM: Fred Blackwell  
Scott JohnsonSUBJECT: STATUS OF DISSOLUTION  
OF REDEVELOPMENT AGENCY  
& TRANSITION TO SUCCESSOR  
AGENCY

DATE: March 21, 2012

City Administrator  
Approval*Dama Asha*

Date

*3/21/12***INFORMATION**

As you are aware, the dissolution of redevelopment agencies throughout the state became effective February 1, 2012. Staff began preparing for the dissolution of the Redevelopment Agency of the City of Oakland prior to February 1<sup>st</sup> and is continuing to work through transition issues. The following summarizes the status of various aspects of the transition from the Redevelopment Agency to the City as successor agency.

**Funding Agreement and Property Transfers**

On March 3, 2011, the City Council authorized a Funding Agreement between the City and the Redevelopment Agency providing for the City to undertake a variety of development projects and programs and the Agency to fund the City for the costs of those undertakings. On January 31, 2012, staff transferred funds for a portion of the Funding Agreement as an advance for City contracted projects and staff/contingency funding for a total of \$107.5 million. The source of funding for the advance was roughly one-half existing tax increment and other operating sources, and the other half from bond proceeds. These funds are currently held by the City to fulfill existing projects authorized in the Funding Agreement.

On March 3, 2011, the City Council also authorized the sale of various real properties from the Agency to the City and from the City to the Agency. All of those transactions were completed prior to dissolution, and the City now owns most of the real property formerly owned by the Agency.

- 77 properties were conveyed from the Agency to the City in the City's own capacity prior to dissolution.
- 30 properties previously owned by the Agency but not transferred to the City prior to dissolution are now owned by the City as successor agency.
- Eight properties were retained by the City as housing assets.

**12**

MEETING OF THE  
OAKLAND CITY COUNCIL

JUN 5 2012

To: **HONORABLE MAYOR AND CITY COUNCIL**

Subject: Status of Dissolution of Redevelopment Agency & Transition to Successor Agency

Date: March 21, 2012

Page 2

- Five properties were purchased by the Agency from the City, including the Kaiser Convention Center. These properties are now owned by the City as successor agency.

#### Successor Agency

Per Council action, the City has elected to serve in the capacity as successor agency to the dissolved Redevelopment Agency, and that transition took place on February 1. All remaining pooled cash and bond proceeds were transferred from the Redevelopment Agency to the City as successor agency, which are held in Wells Fargo and bond trustee accounts separate from other City assets. Existing budgets have been transferred to the new successor agency and fund structure. Invoices on outstanding Agency obligations are being processed by the City as successor agency based on the adopted Enforceable Obligation Payment Schedule (EOPS).

Remaining CEDA Redevelopment staff members have been transitioned to the newly created Office of Neighborhood Investment.

Staff is in the process of finalizing the Recognized Obligation Payment Schedules (ROPS) for the remainder of this fiscal year, which will replace the EOPS on May 1, and a ROPS for the first half of FY 2012-13, as well as an administrative budget for the successor agency. The ROPS and administrative budget must be approved by the oversight board, subject to review by the California Department of Finance, before any eligible payments may be made by the successor agency. The initial ROPS must also be certified by the County Auditor-Controller prior to oversight board approval. Council approval of the submission of the ROPS and administrative budget to the oversight board is expected to be scheduled for the CED committee on March 27<sup>th</sup> with full Council review and approval scheduled for April 3<sup>rd</sup>.

Staff has received initial inquiries from the Department of Finance on the amended EOPS submitted on January 27, 2012 in order to anticipate questions they might have on the ROPS.

#### Housing Functions

All affordable housing assets (except the balances in the Low and Moderate Income Housing Fund) and functions of the former Redevelopment Agency have been transferred to the City, per the dissolution statute. This includes real property, loans receivable, and amounts due the Low and Moderate Income Housing Fund from other redevelopment funds. It also includes all of the affordable housing obligations, including disbursement of funds and oversight of housing projects still under development, monitoring of completed projects for ongoing compliance with affordability restrictions, and compliance with requirements for production of replacement housing and affordable housing in certain redevelopment project areas.

The dissolution statute provides that balances in the Low and Moderate Income Housing Fund be retained by the successor agency. Amounts that are tied to enforceable obligations (such as housing development loans and housing-related contracts) will be transferred from the accounts of the City in its capacity as successor agency to the accounts of the City as housing successor as needed for disbursement to borrowers and contractors.

To: **HONORABLE MAYOR AND CITY COUNCIL**

Subject: Status of Dissolution of Redevelopment Agency & Transition to Successor Agency

Date: **March 21, 2012**

Page 3

### Oversight Board

The oversight board is a seven member body that must be established prior to May 1<sup>st</sup>. To date the following appointments have been made:

1. Elsa Ortiz - AC Transit district
2. Tony Smith - School District
3. Keidi Carson - County Supervisor
4. Mayor Quan - City of Oakland
5. Jeffrey Levin - Mayor's Labor appointee

Since this is a quorum, staff plans to schedule the inaugural meeting of the oversight board during the week of April 9.

### Controller Review of Asset Transfers

As previously mentioned, the dissolution bill allows the State Controller to review and order the return of any assets transferred by a redevelopment agency to a city or other public agency after January 1, 2011, i.e., the so-called "clawback" provision. We expect to receive a questionnaire from the County and the Controller in mid-March asking the City for details on Agency to City asset transfers, with the information due back to the County and Controller in early May.

### Legislative Update

The Assembly Local Government and Housing and Community Development committees held a joint hearing on Wednesday, March 7 focused on post-redevelopment tools for creating economic development. There was also discussion around making various technical fixes to AB 1x 26 to clarify the functions of successor agencies and oversight boards and protect affordable housing funds.

Two bills, Senate Bill 654 (Steinberg) and Assembly Bill 1585 (Perez), have been introduced to return the affordable housing fund balances of dissolved redevelopment agencies (including unobligated balances) back to the cities. SB 654 has passed the Senate without an urgency provision, while AB 1585, still pending in the Assembly, currently has urgency language included (if approved this would make the bill effective immediately upon passage by the Legislature and signature by the Governor).

Senate Bill 986 (Dutton) would ensure that bond proceeds are expended on the projects for which they were issued. The bill is pending in the Senate and so far no action has occurred. SB 986 provides that all bond proceeds that were generated by a former redevelopment agency shall be deemed to be encumbered and prohibits a successor agency from sending these proceeds to the county auditor-controller. The bill requires that these bond proceeds must be used by the successor agency for the purposes for which the bonds were sold pursuant to an enforceable obligation that was entered into either by the former agency or its successor agency by December 14, 2014. This bill would allow the City to enter into new enforceable obligations using unencumbered bond proceeds until the end of 2014.

To: **HONORABLE MAYOR AND CITY COUNCIL**

Subject: Status of Dissolution of Redevelopment Agency & Transition to Successor Agency

Date: March 21, 2012

Page 4

Respectfully submitted,

/s/

\_\_\_\_\_  
FRED BLACKWELL  
Assistant City Administrator

/s/

\_\_\_\_\_  
SCOTT P. JOHNSON  
Assistant City Administrator



JOHN CHIANG  
California State Controller

April 20, 2012

Successor Agency/City  
County Auditor-Controller  
All Other Public Agencies in California (including Economic Development Corporations and  
Joint Powers Authorities)

Re: Order to Reverse RDA Asset Transfer Pursuant to Health and Safety Code Section 34167.5

Dear City, County, or Public Agency:

Pursuant to Health and Safety Code section 34167.5, the Controller is reviewing the activities of redevelopment agencies in the state to determine whether an asset transfer has occurred after January 1, 2011, between the city or county, or city and county that created a redevelopment agency or any other public agency, and the redevelopment agency.

If your city, county or agency, directly or indirectly, received any assets from a redevelopment agency after January 1, 2011, your city, county, or agency hereby is ordered to immediately reverse the transfer and return the applicable assets to the successor agency of the relevant redevelopment agency.

This order applies to all assets, including, but not limited to, real and personal property, cash funds, accounts receivable, deeds of trust and mortgages, contract rights and any rights to payment of any kind. Under Health and Safety Code section 34167.5, this order applies in all situations except if your city, county, or agency has, prior to June 28, 2011, contractually committed to a third party for an expenditure or encumbrance of a specific asset. This order directly applies to economic development corporations, joint powers authorities, or other public agencies that received assets, directly or indirectly, from a redevelopment agency after January 1, 2011.

In the coming weeks, the Controller will specifically review and audit cities, counties, and public agencies to ensure that all applicable asset transfers have been reversed. If you have any question as to whether a particular asset must be returned, you should place such assets into a reserve pending our review.

Thank you for your cooperation.

Sincerely,  
*Original signed by:*

JOHN CHIANG  
California State Controller

**DEPARTMENT OF  
FINANCE**

EDMUND G. BROWN JR. • GOVERNOR

919 L STREET ■ SACRAMENTO CA ■ 95814-3706 ■ WWW.DOF.CA.GOV

May 24, 2012

Sarah Schlenk, Agency Administrative Manager  
City of Oakland  
150 Frank H. Ogawa Plaza, Suite 6353  
Oakland, CA 94612

Dear Ms. Schlenk:

Subject: Recognized Obligation Payment Schedule Approval Letter

Pursuant to Health and Safety Code (HSC) section 34177 (l) (2) (C), the Oakland Redevelopment Agency Successor Agency (SA) submitted Recognized Obligation Payment Schedules (ROPS) to the California Department of Finance (Finance) on May 22, 2012 for the period of January to June 2012, and July to December 2012. Finance is assuming oversight board approval. Finance has completed its review of your ROPS which may have included obtaining clarification for various items. Based on our review, we are approving all of the items listed on your ROPS at this time.

This is our determination with respect to any items funded from the Redevelopment Property Tax Trust Fund for the June 1, 2012 property tax allocations. This letter supersedes prior Finance letters sent to the SA. In addition, items not questioned during this review are subject to subsequent review if they are included on a future ROPS. If an item included on a future ROPS is not an enforceable obligation, Finance reserves the right to remove that item from the future ROPS, even if it was not removed from the preceding ROPS.

Please refer to Exhibit 12 at [http://www.dof.ca.gov/assembly\\_bills\\_26-27/view.php](http://www.dof.ca.gov/assembly_bills_26-27/view.php) for the amount of Redevelopment Property Tax Trust Fund (RPTTF) that was approved by Finance.

As you are aware the amount of available RPTTF is the same as the property tax increment that was available prior to ABx1 26. This amount is not and never was an unlimited funding source. Therefore as a practical matter, the ability to fund the items on the ROPS with property tax is limited to the amount of funding available in the RPTTF.

Please direct inquiries to Robert Scott, Supervisor or Kylie Le, Lead Analyst at (916) 322-2985.

Sincerely,

MARK HILL  
Program Budget Manager

cc: Mr. Fred Blackwell, Assistant City Administrator, City of Oakland  
Ms. Michele Byrd, Director of Housing and Community Development, City of Oakland  
Mr. Gregory Hunter, Deputy Director of Neighborhood Investment, City of Oakland  
Mr. Daniel Rossi, Deputy City Attorney, City of Oakland  
Ms. Carol S. Orth, Tax Analysis, Division Chief, County of Alameda

## OAKLAND OVERSIGHT BOARD MEMORANDUM

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TO: Oakland Oversight Board

FROM: Fred Blackwell &  
Sarah T. Schlenk

SUBJECT: Recent Communication with  
Department of Finance &  
Approval of ROPS Amendments

DATE: May 21, 2012

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Over the past two weeks, City staff on behalf of the City as Successor Agency (SA) has communicated with the Department of Finance (DOF) on a daily basis regarding DOF's review of the Recognized Obligation Payment Schedules (ROPS) approved by the Oversight Board on April 23. These efforts have resulted in an agreement between the DOF and the SA on an amended ROPS #1 (January-June 2012) and ROPS #2 (July-December 2012). A formal approval letter is expected this week. The SA and DOF agreed on the amendments below, which are summarized in Attachment A:

1. Removed line 25 from BMSP for Golden Gate Recreation Center (no third party contract in place).
2. Removed lines 12 and 13 from CCE (these are intra-agency loan repayments, with no third party contract in place).
3. Removed line 89 in LM for Touraine Hotel maintenance (these are funds associated with a housing asset transferred to the City as housing successor, and will be transferred to housing successor accounts).
4. Split the administrative allowance between real property tax trust fund (RPTT) and Reserve Balances.
5. Amended line 18 in COL from \$63,287 to \$163,287 to reflect the actual close-out balance on the construction contract for the 81<sup>st</sup> Avenue Library.
6. Changed the source of payment for the audit expense (line 1 in Agency-wide) to Reserve Balances.
7. Revised ROPS format to only show one source of payment per line.
8. Revised ROPS format to only show payments equal to the outstanding obligation. If the exact payment schedule is uncertain, show the payment in the earlier period. A footnote was added to ROPS #2 reserving the SA's right to make payments in subsequent ROPS periods to reflect actual payments.

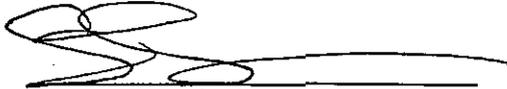
The DOF has requested the Oversight Board to approve these amendments. Per statute the action will not take effect for three days; however the DOF has indicated that it will not be reviewing this action as all of these amendments were made at DOF's direction, and DOF has already indicated its approval.

6

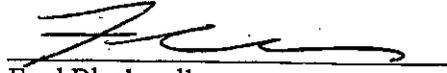
Also provided are email communications with the DOF on May 16, 2012, and May 18, 2012.

Staff is requesting the Oversight Board approve the two attached resolutions approving the amendments to ROPS #1 and ROPS #2.

Respectfully submitted,



Sarah T. Schlenk  
Agency Administrative Manager



Fred Blackwell,  
Assistant City Administrator

AREAS	# FROM MAY-JUN ROPS	Project Name/ Debt Obligation	PAYEE	NOTES	Estimated Obligation as of January 1, 2012
<b>DELETE</b>					
EMSR	25	NPI Program/ Golden Gate Rec Center	City of Oakland; Various	No 3rd Party Contract	N/A
CGE	12	Palm Villas Housing Project	Successor Agency (Low & Moderate Income Housing	Intra-Agency loan not needed on ROPS	N/A
CGE	13	9451 MacArthur Blvd- Evelyn Rose Project	Successor Agency (Low & Moderate Income Housing	Intra-Agency loan not needed on ROPS	N/A
CV	89	Touraine Hotel maintenance	City of Oakland/various	Housing Asset goes to City as Housing Successor	N/A
<b>OTHER CHANGES</b>					
Various	Various	Various	Various	Listed only the primary source of payment for all project per the request of DOF while reserving the right to request other sources if necessary.	N/A
Various	Various	Various	Various	Amended Estimated Payment to only be reflected in one period	N/A
AW	5	Administrative Cost Allowance	City of Oakland as successor agency	Split the source of payment between Redevelopment Property Tax Trust and Reserve Balances	N/A
COL	18	81st Avenue Library	NBC General Contractors; Harford	Increased outstanding obligation to reflect accurate close-out costs	183,267
AG	1	Annual audit	Macias Gini & O'Connell	Changed source of payment to reserve balances (July-December)	92,328

69

**Schlenk, Sarah**

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From: Wyatt, Kelly [Kelly.Wyatt@dof.ca.gov]  
Sent: Wednesday, May 16, 2012 1:56 PM  
To: Schlenk, Sarah  
Cc: Blackwell, Fred; Le, Kylie  
Subject: Revised Oakland ROPS, Jan - Dec 2012  
Sarah,

Confirming our telephone conversation earlier today, I indicated that we were reviewing the ROPS in a timely manner and requested from you that the revised ROPS be provided by end of day today.

This is to confirm the information noted in your e-mail below, as follows:

1. We request that the payment of the obligations are not reflected in more than one ROPS period. The full outstanding obligation will be reflected only once, with it being decreased with each payment. The estimated payment, whether in full or partial, must have been approved on either the current ROPS, or a prior ROPS, in order to be allowed for payment.
2. As noted in #1, if the payment was approved by the Oversight Board in the current period ROPS, or a prior period ROPS, it may be paid without further review from the Oversight Board.
3. The revision we are requesting, that the duplicate and triplicate payments be deleted from the ROPS, does not need approval from the Oversight Board.
4. At this point, there are no other blanket issues noted which need to be addressed:

Thank you again for your prompt response to our request for a revised ROPS.

Regards,

Kelly

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From: Schlenk, Sarah [mailto:SSchienk@oaklandnet.com]  
Sent: Wednesday, May 16, 2012 1:03 PM  
To: Wyatt, Kelly  
Cc: Blackwell, Fred  
Subject: Request to revise Oakland ROPS

Hi Kelly,

I received your voicemail this morning. Can you please confirm my understanding of each item below?

1. DOF is requesting Oakland to revise its ROPS to not show the full outstanding obligation in multiple ROPS periods (e.g. May-June and July-December).
2. DOF is saying an estimated payment does not need to be shown in a ROPS period in order to make a payment on the obligation during that period. in other words, if we estimate the payment to be in May-June, but do not actually make the payment until August – we just show the accountants/auditors it was estimated in the previous ROPS, but not yet paid and that gives the appropriate authority? (I reviewed 34186 and it didn't seem to address the authority to make payments when the estimate is zero. 34186 appears to only address a true-up of future ROPS to account for actual payments.)
3. This revision does not need approval from the Oakland Oversight Board.
4. There are no other format or blanket issues (unrelated to specific projects) with the Oakland

5/18/2012

(6)

ROPS.

I am working on updating the ROPS per your request, and will provide it to you as soon as possible, but would like confirmation of the above statements.

Thanks,  
Sarah

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*Sarah T. Schlenk, Agency Administrative Manager  
City Administrator's Office  
510/238-3982 | [sschlenk@oaklandnet.com](mailto:sschlenk@oaklandnet.com)*

Oakland Ranked #5 Place to Visit in the World!  
New York Times, January 2012 <http://bit.ly/GB3s8f>

**Schlenk, Sarah**

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**From:** Wyatt, Kelly [Kelly.Wyatt@dof.ca.gov]  
**Sent:** Friday, May 18, 2012 10:31 AM  
**To:** Schlenk, Sarah  
**Cc:** Blackwell, Fred; Le, Kylie; Rossi, Daniel; Hunter, Gregory; Lane, Patrick; Gallegos, Larry; Byrd, Michele; Levin, Jeffrey; Landreth, Sabrina; Johnson, Scott  
**Subject:** Revised Oakland ROPS FINAL Submitted 5.17.12

Sarah,

Thank you for your help. I will be sending this forward as having been revised to reflect our discussions.

Kelly Wyatt

# OAKLAND OVERSIGHT BOARD

RESOLUTION NO. 2012-5

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**A RESOLUTION APPROVING AMENDMENTS TO RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1, JANUARY THROUGH JUNE, 2012**

**WHEREAS**, California Health and Safety Code Section 34177(f) requires a successor agency to prepare a Recognized Obligation Payment Schedule ("ROPS") listing the former redevelopment agency's recognized enforceable obligations, payment sources, and related information for each six month fiscal period; and

**WHEREAS**, California Health and Safety Code Sections 34177(f) and 34180(g) require that a ROPS be submitted by the successor agency and approved by the oversight board, and submitted to the county auditor-controller, the State Controller, and the California Department of Finance; and

**WHEREAS**, the City of Oakland, acting in its capacity as successor agency to the Redevelopment Agency of the City of Oakland, prepared and approved a draft initial ROPS for January through June of 2012, and submitted said draft initial ROPS to the Oakland Oversight Board for approval; and

**WHEREAS**, the Oakland Oversight Board approved the initial ROPS on April 23, 2012, Resolution No. 2012-01; and

**WHEREAS**, the approved initial ROPS was submitted to the California Department of Finance and other agencies; and

**WHEREAS**, as a result of discussions between City staff and California Department of Finance staff, the initial ROPS has been modified, and the Department of Finance has indicated that the initial ROPS as modified meets with their approval; now, therefore, be it

RESOLVED: That the Oakland Oversight Board hereby approves amendments to the initial ROPS as contained in that "Recognized Obligation Payment Schedule #1, January 1, 2012 through June 30, 2012" attached to this Resolution as Exhibit A as those amendments are outlined in the staff report accompanying this Resolution.

ADOPTED, OAKLAND, CALIFORNIA, MAY 21, 2012

PASSED BY THE FOLLOWING VOTE:

AYES- CARSON, GERHARD, LEVIN, ORTIZ, QUAN, SMITH, TUCKER  
MULVEY KAKISHIBA BULLS

NOES-

ABSENT- GERHARD, QUAN

ABSTENTION-

ATTEST:



SECRETARY, OAKLAND  
OVERSIGHT BOARD

**EXHIBIT A**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1 (MODIFIED)**

*(attached)*

May 21, 2012

CITY OF OAKLAND, SUCCESSOR AGENCY TO REDEVELOPMENT AGENCY OF THE CITY OF OAKLAND

RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1  
JANUARY 1, 2012 THROUGH JUNE 30, 2012  
(Per California Health and Safety Code Section 34177)

This is the initial Recognized Obligation Payment Schedule ("ROPS") for the City of Oakland, as the successor agency to the Redevelopment Agency of the City of Oakland, prepared pursuant to California Health and Safety Code Section 34177(l)(2)(A), and approved by the Oakland Oversight Board.

Per the requirements of Health and Safety Code section 34177(l), this ROPS sets forth the enforceable obligations of the former Redevelopment Agency forward-looking, from the operative date of the ROPS – that is, May 1, 2012, (see Health and Safety Code section 34177(a)(3), as the statutory date of January 1, 2012, was extended by the California Supreme Court) -- to the remainder of the fiscal period through June 30, 2012. This ROPS shall become operative as of May 1, 2012, and shall govern payments made by the successor agency after that date, per Health and Safety Code Section 34177(a)(3). Estimated payments for January through April 2012 are listed for informational purposes only, and actual payments for that period are governed by that First Amended and Restated Enforceable Obligation Payment Schedule adopted by the Redevelopment Agency of the City of Oakland on January 25, 2012, per Health and Safety Code Sections 34169(g) and 34177(a)(1).

Since this is the initial ROPS, this includes the City's projection of the dates and amounts of scheduled payments for each enforceable obligation for the remainder of the time period during which the Agency would have been authorized to obligate property tax increment whenever possible, per Health and Safety Code section 34177(l)(2)(A). See columns H and I, labeled "Payment," and attached schedules where applicable. Please note that many of the listed enforceable obligations are contingent obligations or otherwise do not have set scheduled payments, and this is noted where applicable.

Note that this is not a complete list of all contracts to which the former Redevelopment Agency or the City of Oakland as successor agency is a party. Note also that the former Redevelopment Agency entered into many contracts, some of which are listed in this ROPS and some of which are not, that include contingent enforceable obligations (such as indemnities) that may require financial payments by the successor agency under certain conditions; these contingent obligations are not necessarily listed below. The City reserves the right to determine that an item listed below does not meet the definition of an enforceable obligation. Inclusion of a project or payee below also does not constitute a final determination by the City to make the listed payment at any given time. The amounts listed below are current good faith estimates only.

## Explanatory Key to Columns in Recognized Obligation Payment Schedule

### A: Areas

Refers to redevelopment project areas. Low and moderate income housing obligations are included in a separate section.

### B: #

Obligations are sequentially numbered for each project area.

### C: Project Name/Debt Obligation

Descriptive name of project/obligation or name of bond issue.

### D: Payee

Person or entity named in the obligation or entitled to payment. In some cases, the precise vendor or contractor for payment is unknown at this time, so payee is listed as "unknown" or "various".

Note for housing obligations: Pursuant to Health and Safety Code Section 34176, all housing obligations and functions, including obligations to make housing development loans, were transferred to the City of Oakland as housing successor, while the balances in the Agency's Low and Moderate Income Housing Fund, including amounts encumbered for obligations, were transferred to the City of Oakland as successor agency. For these obligations, the payee name includes both the City of Oakland (as housing successor) and the ultimate borrower/contractor, as funds will be transferred by the successor agency to the housing successor to be disbursed in turn to the borrower/contractor.

### E: Estimated Obligation as of 1/1/2012.

This is the amount of the outstanding obligation as of January 1, 2012. In some instances, particularly with contingent obligations, this amount can only be estimated.

### F: Description

Basic description of the type or purpose of the obligation.

### G: Source of Payment

Identifies the primary source of funds that will be used to pay the obligation. Other or secondary sources may be necessary prior to the payments or obligation being complete. Sources may include bond proceeds, reserve funds, the Low and Moderate Income Housing Fund, the Redevelopment Property Tax Trust Fund, grants, or other sources.

### H: Payment Timeframe

Indicates how long the obligation is expected to last.

**I: Payment Type Code**

Indicates whether payments are one-time or ongoing, and whether they are made according to a set schedule or based on progress payments or other factors:

- 0: Final disbursement was made during the EOPS period (January through April 2012), however the Agency may have continued performance and monitoring obligations for these projects.
- 1: Regular payments, amount varies.
- 2: Regular set payments, schedule attached. Primarily used for debt service payments on bond obligations.
- 3: One time set payment.
- 4: No scheduled payments; payments to be made as work progresses over time frame indicated in column H
- 5: No scheduled payments; payments to be made as needed to meet regular staff obligation to monitor agreement.
- 6: No scheduled payments; payments to be made as needed to meet irregular staff obligation to monitor agreement
- 7: Contingent obligations where payments may be required if certain events occur pursuant to legal obligation. Includes such things as payment guarantees to third parties.

**J: Estimated Payments During EOPS Period**

Estimate of payments made or to be made January 1, 2012, through April 30, 2012. Listed for information purposes only.

**K: Estimated Payments During ROPS Period**

Estimate of payments to be made May 1, 2012 through June 30, 2012.

**L: Total Estimated Payments**

Total estimated payments to be made January 1, 2012, through June 30, 2012 (sum of columns K and L). Actual amounts paid will be based on invoiced amounts and work performed during the period and may vary from estimated payments.

KEY TO ACRONYMS:

"CEQA" = California Environmental Quality Act

"CRL" = California Community Redevelopment Law

"DDA" = Disposition and Development Agreement

"EDC" = Economic Development Conveyance

"EDI" = Economic Development Initiative

"ENA" = Exclusive Negotiating Agreement

"LDDA" = Lease Disposition and Development Agreement

"MD" = Master Developer

"MOU" = Memorandum of Understanding

"NPI" = Neighborhood Projects Initiative

"OPA" = Owner Participation Agreement

"PEP" = Project expense payment

"PSA" = Professional Services Agreement

"PWA" = Oakland Public Works Agency

"TAB" = Tax allocation bond

"TE" = Tax exempt

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34177  
 January Through June 2012

A	B	C	D	E	F	G	H	I	J	K	L
Agency	Project Name Debt Obligation	PAYEE	Estimated Obligations of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	EOPS January - April 2012	ROPS May - June 2012	January to June 2012	

AG AGENCY-WIDE (AG)											
AG	1	Annual audit	Macias Girl & O'Connell	969,441	Annual audit	Reserve Balances	10+ Years	4	0	0	0
AG	2	Oak Center Debt	City of Oakland	66,128	Loan for streetscape, utility, fire station and other public facility improvements	Reserve Balances	< 2 Years	3	0	66,128	66,128
AG	3	Property Remediation Costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0	0	0
AG	4	Property Management, Maintenance, & Insurance Costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	0	0	0
AG	5	Administrative Cost Allowance	City of Oakland, as successor agency	33,906,215	Administrative staff costs, and operating & maintenance costs	Redev Property Tax Trust	10+ Years	1	0	1,250,912	1,250,912
AG	6	Administrative Cost Allowance	City of Oakland, as successor agency	SAME AS ABOVE	Administrative staff costs, and operating & maintenance costs	Reserve Balances	10+ Years	1	0	1,749,068	1,749,068
AG	7	PERS Pension obligation	City of Oakland	27,744,935	MOU with employee unions	Redev Property Tax Trust	10+ Years	2	346,812	346,812	693,624
AG	8	OPEB unfunded obligation	City of Oakland	14,012,973	MOU with employee unions	Redev Property Tax Trust	10+ Years	2	175,162	175,162	350,324
AG	9	Leave obligation	City of Oakland	2,000,000	MOU with employee unions	Reserve Balances	3-5 Years	4	2,000,000	0	2,000,000
AG	10	Unemployment obligation	City of Oakland	4,500,000	MOU with employee unions	Redev Property Tax Trust	8-10 Years	4	16,665	108,000	124,665
AG	11	Layoff Costs (umping, demobn, and other costs associated with process)	City of Oakland	1,000,000	MOU with employee unions	Reserve Balances	< 2 Years	4	1,000,000	0	1,000,000
AG	Agency-Wide Totals			64,219,692					3,638,639	3,718,102	7,254,741

AN ACORN (AN)											
AN	1	Jack London Gateway	Jack London Gateway Associates	673,130	HUD 108 Loan, DDA requires payments	Reserve Balances	5-10 Years	4	80,874	0	80,874
AN	2	Jack London Gateway	JLG Associates LLC	TBD	OOA Administration	Reserve Balances	5-10 Years	5	0	0	0
AN	Acorn Totals			673,130					80,874	0	80,874

BM BROADWAY/MACARTHUR/SAN PABLO (BM)											
BM	1 - Operations										
BM	1	B/M/SP project staff/operations, successor agency	City of Oakland as successor agency	2,121,696	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs	Reserve Balances	10+ Years	1	128,463	44,000	172,463
BM	2	AS 1290 Pass through payments	County of Alameda; Various taxing entities	1,979,254	Payments per CRL 33607.5	Reserve Balances	10+ years	2	799,380	0	799,830

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

A	B	C	D	E	F	G	H	I	J	K	L
BM	3	B-M-SP Project Area Committee Administration	Various	9,180	Administrative costs for B-M-SP Project Area Committee meetings: printing/duplication; postage; food; facility rental staff	Reserve Balance	1- 2years	1	0	1,080	1,080
<b>2 - Bonds</b>											
BM	4	B/M/SP 2006C TE Bonds Debt Service (see attached payment schedule)	Wells Fargo	10,684,750	Tax Exempt Tax Allocation Bonds	Redev Property Tax Trust	10+ Years	2	131,625	0	131,625
BM	5	B/M/SP 2006C T Bonds Debt Service (see attached payment schedule)	Wells Fargo	18,375,944	Taxable Tax Allocation Bonds	Redev Property Tax Trust	10+ Years	2	309,690	0	309,690
BM	6	B/M/SP 2010 R2EDB Bonds Debt Svc (see attached payment schedule)	Bank of New York	20,630,690	Federally Subsidized Taxable TABs	Redev Property Tax Trust	10+ Years	2	284,145	0	284,145
BM	7	B/M/SP 2006C TE Bonds Covenants	Various	453,276	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
BM	8	B/M/SP 2006C T Bonds Covenants	Various	1,646,599	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
BM	9	B/M/SP 2010 R2EDB Bonds Covenants	Various	6,011,997	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
BM	10	B/M/SP 2006C TE Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
BM	11	B/M/SP 2006C T Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
BM	12	B/M/SP 2010 R2EDB Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
<b>3 - Grants</b>											
BM	13	MacArthur Transit Village/Prop 1C TOO	MTCP, LLC	16,820,175	Grant from HCO pass-thru to MTCP	Other - Grant pass-thru	10+ Years	2	0	2,400,000	2,400,000
BM	14	MacArthur Transit Village/Prop 1C Infill	MTCP, LLC	16,411,284	Grant from HCO pass-thru to MTCP	Other - Grant pass-thru	10+ Years	2	813,355	133,334	946,689
<b>4 - Development Agreements</b>											
BM	15	MacArthur Transit Village/OPA (Non Housing)	MTCP, LLC	4,447,738	Owner Participation Agreement	Bond Proceeds	10+ Years	4	0	300,000	300,000
BM	16	MacArthur Transit Village /OPA (Affordable)	MTCP, LLC	620,000	Owner Participation Agreement	Reserve Balances	10+ Years	4	0	0	0
BM	17	MacArthur Transit Village/OPA (Non Housing)	MTCP, LLC	5,969,486	Owner Participation Agreement - 2010 Bond	Bond Proceeds	10+ Years	4	542,951	133,334	676,285
<b>5 - Contracts</b>											
BM	18	MacArthur Transit Village/OPA (Non Housing)	Rosales Law Partnership	60,000	Legal services related to MacArthur TV OPA	Reserve Balances	10+ Years	4	0	10,000	10,000
BM	19	B/M/SP Plan Amendment/Seifet Consulting Inc.	Seifet Consulting Inc.	35,776	Professional Services Contract	Bond Proceeds	< 2 Years	4	16,201	20,576	36,777
BM	20	B/M/SP Plan Amendment/Env. Science Assoc.	Environmental Science Assoc.	50,557	Professional Services Contract	Bond Proceeds	< 2 Years	4	3,198	10,000	13,198
BM	21	B/M/SP Plan Amendment / Wood Rodgers	Wood Rodgers	3,000	Professional Services Contract	Bond Proceeds	< 2 Years	4	3,000	0	3,000

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34177  
 January Through June 2012

A	B	C	D	E	F	G	H		I		J	K	L
							Payment	Type	Estimated Payments	Total			
BM	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (One or more)	Term (Years)	Sec (Notes)	EOPS January - April 2012	ROPS May - June 2012	January to June 2012		
BM	22	MacArthur Transit Village / PGA Design	PGA Design	827	Professional Services Contract	Other Revenue Sources	< 2 Years	1	0	0	0		
BM	23	Broadway Specific Plan / WRT Contract	Wallace Roberts & Todd	195,757	Professional Services Contract	Reserve Balances	< 2 Years	1	0	40,000	40,000		
BM	<b>6 - Neighborhood Project Initiative (NPI)</b>												
BM	24	Oakland Housing Authority Solar Grant	Oakland Affordable Housing Preservation Initiative (OAHPI), Various	100,000	Grant to OAHPI to install solar panels	Bond Proceeds	< 2 Years	4	0	100,000	100,000		
BM	25	NPI Program / Telegraph Street Lights	Temescal-Telegraph Comm. Assoc., Various	108,102	Grant Agreement	Bond Proceeds	< 2 Years	4	0	40,000	40,000		
BM	<b>7 - Façade &amp; Tenant Improvements</b>												
BM	26	2719 Telegraph (FIP)	Byong Ju Yu or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0	30,000	30,000		
BM	27	2719 Telegraph (TIP)	Byong Ju Yu or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0	45,000	45,000		
BM	28	5501 San Pablo Avenue (FIP)	A. Ali Esami or direct payments to subcontractors	17,500	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	17,500	17,500		
BM	29	3900 MLK Jr. Way (FIP)	Marcus Books of Oakland, Inc. or direct payments to subcontractors	30,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	30,000	30,000		
BM	30	3900 MLK Jr. Way (TIP)	Marcus Books of Oakland, Inc. or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0	45,000	45,000		
BM	31	3401 Telegraph (FIP)	Beau International LLC or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0	30,000	30,000		
BM	32	3321 Telegraph (FIP)	Terry Ganiner or direct payments to subcontractors	20,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	20,000	20,000		
BM	33	3844 Telegraph (FIP)	Beebe Memorial CME Cathedral or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0	30,000	30,000		
BM	34	3093 Broadway (TIP)	New Auto Legend or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0	45,000	45,000		
BM	35	2682 Telegraph (FIP)	Scalia LLC, DBA Commonwealth or direct payments to subcontractors	20,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	20,000	20,000		
BM	36	3101 Telegraph (FIP)	Abdul Mohamed or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0	30,000	30,000		
BM	37	525 29th Street (FIP)	St. Augustine's Episcopal Church or direct payments to subcontractors	10,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	10,000	10,000		
BM	38	4107-4111 Broadway (FIP)	Noha Aboelata or direct payments to subcontractors	22,500	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	22,500	22,500		
BM	39	4107-4111 Broadway (TIP)	Noha Aboelata or direct payments to subcontractors	22,400	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0	22,400	22,400		
BM	40	3045 Telegraph (FIP)	Mohsin Sharif or direct payments to subcontractors	30,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	30,000	30,000		
BM	41	3045 Telegraph (TIP)	Mohsin Sharif or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0	45,000	45,000		
BM	<b>Broadway/ MacArthur/ San Pablo Totals</b>			<b>\$1,073,399,286</b>					<b>\$3,032,408</b>	<b>\$3,704,724</b>	<b>\$6,737,132</b>		

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

A	B	C	D	E	F	G	H	I	J	K	L
<b>CD CENTRAL DISTRICT (CD)</b>											
<b>CD 1 - Operations</b>											
CD	1	Central District project staff/operations, successor agency	City of Oakland, as successor agency	11,456,614	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs.	Redev Property Tax Trust	10+ Years	1	1,289,185	475,816	1,765,001
CD	2	AS 1290 Pass through payments	County of Alameda; Various taxing entities	8,004,136	Payments per CRL 33ED7.5	Reserve Balances	10+ years	2	1,913,965	0	1,913,965
CD	3	Negative operating fund balance within Central District project area	City of Oakland, as successor agency	11,149,000	To address negative cash flow from normal operations prior to dissolution, debt service paid in February/March 2012 and Agency share of AB 1290 pass through	Redav Property Tax Trnst	< 2 Years	4	0	0	0
CD	4	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redav Property Tax Trnst	10+ Years	7	0	0	0
CD	5	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	750	2,000	2,750
<b>CD 2 - Bonds</b>											
CD	6	Central District Bonds (9611) Debt Service (OS) (see attached payment schedule)	Bank of New York	20,500,775	Senior TAB, Series 1992	Redev Property Tax Trnst	10+ Years	2	6,450,750	0	6,450,750
CD	7	Central District Bonds (9617) DS (see attached payment schedule)	Alameda County	63,386	GOB, Tribune Tower Restoration	Redav Property Tax Trnst	10+ Years	2	63,386	0	63,386
CD	8	Central District Bonds (9832) DS (see attached payment schedule)	Bank of New York	113,745,525	Subordinated TAB, Series 2003	Redev Property Tax Trnst	10+ Years	2	2,416,288	0	2,416,288
CD	9	Central District Bonds (9634) DS (see attached payment schedule)	Bank of New York	47,527,750	Subordinated TAB, Series 2005	Redev Property Tax Trnst	10+ Years	2	799,250	0	799,250
CD	10	Central District Bonds (9635) DS (see attached payment schedule)	Bank of New York	27,001,573	Subordinated TAB, Series 2006T	Redev Property Tax Trnst	10+ Years	2	549,710	0	549,710
CD	11	Central District Bonds (9636) DS (see attached payment schedule)	Bank of New York	56,165,700	Subordinated TAB, Series 2009T	Redev Property Tax Trnst	10+ Years	2	1,496,928	0	1,498,928
CD	12	Central District Bonds (9504) Bond Covenants	Various	1,978,163	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
CD	13	Central District Bonds (9516) Bond Covenants	Various	7,047,658	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
CD	14	Central District Bonds (9532) Bond Covenants	Various	7,522,164	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
CD	15	Central District Bonds (9533) Bond Covenants	Various	19,383,014	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
CD	16	Central District Bonds (9535) Bond Covenants	Various	178,224	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
CD	17	Central District Bonds (9536) Bond Covenants	Various	205,089	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
CD	18	Central District Bonds (9516) Administration	Various	TBD	Audit, rebate analysis, disclosures consulting, trustee services, etc	Redev Property Tax Trnst	10+ Years	2	0	0	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34177  
 January Through June 2012

A	B	C	D	E	F	G	H	I	J	K	L
CD	19	Central District Bonds (9532) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
CD	20	Central District Bonds (9533) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
CD	21	Central District Bonds (9535) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
CD	22	Central District Bonds (9536) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
CD	<b>3 - Grants</b>										
CD	23	Uptown - Prop 1C	Various	9,903,000	Grant funds, ACTIA Match, Streetscapes	Other - Grant pass-thru	10+ Years	2	0	1,000,000	1,000,000
CD	<b>4 - Development Agreements</b>										
CD	24	Scotlan Convention Center	Integrated Senricas Corp.	6,536,123	Management Agreement for improvements	Bond Proceeds	< 2 Years	1	2,500,426	1,300,000	3,800,426
CD	25	1728 San Pablo DDA	Piedmont Plano	TBD	DDA Post-Transfer Obligations	Redev Property Tax Trust	10+ Years	6	0	0	0
CD	26	17th Street Garage Project	Rotunda Garage, LP	279,827	Tax Increment rebate and Ground Lease Administration	Redev Property Tax Trust	10+ Years	4	0	53,771	53,771
CD	27	17th Street Garage Project	Rotunda Garage, LP	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0	0	0
CD	28	City Center DDA	Shorenstein	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0	0	0
CD	29	East Bay Asian Local Development Corporation	Preservation Park, LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0	0	0
CD	30	Fox Courts DDA	Fox Courts Lp	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0	0	0
CD	31	Fox Courts Pedestrian Walkway Maintenance	Fox Courts, LP	11,646	Walkway Maintenance	Bond Proceeds	10+ Years	5	0	1,668	1,668
CD	32	Franklin 89 DDA	Ariosa HOA	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	0	0
CD	33	Housewives Market Residential Development	A.F. Evans Development Corp	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0	0	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

REAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Payment		Estimated Payments		Total (6 months) January to June 2012	
							Timeframe	Type (see notes)	EOPS January - April 2012	ROPS May - June 2012		
CD	34	Keysystem Building DDA	SKS Broadway LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	0	0	
CD	35	Oakland Garden Hotel	Oakland Garden Hotel LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Tmst	10+ Years	5	0	0	0	
CD	36	Rotunda DDA	Rotunda Partners	TBD	DDA Post-Construction Obligations	Redev Property Tax Trust	10+ Years	4	0	0	0	
CD	37	Sears LDDA	Sears Development Co	1,600,000	LODA Administration	Bond Proceeds	10+ Years	5	0	0	0	
CD	38	Swans DDA	East Bay Asian Local Development Corporation (EBALDC)	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Tmst	10+ Years	5	0	0	0	
CD	39	T-10 Residential Project	Alta City Walk LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Tmst	10+ Years	8	0	0	0	
CD	40	UCOP Administration Building	Oakland Development LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	0	0	
CD	41	Uptown LDDA	Uptown Housing Partners	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	0	0	
CD	42	Uptown Redevelopment Project	FC OAKLAND, INC.	12,728,365	Lease DDA tax increment rebate	Redev Property Tax Tmst	10+ Years	5	0	0	0	
CD	43	Victorian Row DDA	PSAI Old Oakland Associates LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Tmst	10+ Years	5	0	0	0	
CD	44	Fox Theatre	Fox Oakland Theater, Inc.	4,551,820	DDA obligation for investor buyout management of entities create for the benefit of the Redevelopment Agency	Redev Property Tax Tmst	10+ Years	4	0	0	0	
CD	45	Fox Theatre	Bank of America, NA	5,895,088	Loan Guaranty for construction/permanent	Redev Property Tax Tmst	5 to 10 Years	4	0	0	0	
CD	46	Fox Theatre	Bank of America Community Development Corporation	8,610,000	New Markets Tax Credit Loan Guaranty	Redev Property Tax Tmst	10+ Years	4	0	0	0	
CD	47	Fox Theatre	New Markets Investment 40 LLC	1,560,000	New Markets Tax Credit Loan Guaranty	Redev Property Tax Tmst	10+ Years	4	0	0	0	
CD	48	Fox Theatre	National Tmst Community Investment Fund III	6,265,559	Historic Tax Credit Investment Guaranty	Redev Property Tax Tmst	10+ Years	4	0	0	0	
CD	49	Parking Facility Parking Tax Liability	City of Oakland	310,000	Parking Taxes owed (15.61% of gross receipts)	Other - Parking Revenue	< 2 Years	3	0	47,000	47,000	
CD	<b>5 - Contracts</b>											
CD	50	Downtown Capital Project Support	Keyser Marston Assoc	14,946	Contract for economic review 1800 SP	Reserve Balances	< 2 Years	4	0	3,000	3,000	

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34177  
 January Through June 2012

A	B	C	D	E	F	G	H	I	J	K	L
CD	51	Downtown Capital Project Support	HdL Coren & Cone	38,500	HdL Contract - Property Tax Services	Redev Property Tax Trnst	< 2 Years	4	0	5,500	5,500
CD	52	Downtown Capital Project Support	Various BIF's	73,915	BID Assessments on Agency Property	Reserve Balances	< 2 Years	4	0	5,000	5,000
CD	53	Lake Merril Station Area Specific Plan	Dyett & Bhatia	2,425	Specific Plan and EIR for Lake Merril BART	Bond Proceeds	< 2 Years	4	0	2,425	2,425
CD	<b>6 - Streetscapes</b>										
CD	54	Basement Backfill (01 BBRP)	Oakland Cathedral Bldg LLC; Various	280,000	1615 Broadway	Bond Proceeds	< 2 Years	4	0	0	0
CD	55	Basement Backfill (03 BBRP)	Calzomo Partners LLC; Various	216,000	1631 Telegraph Ave.	Bond Proceeds	< 2 Years	4	0	160,000	160,000
CD	56	Basement Backfill (04 BBRP)	Augustin MacDonald Trnst; Various	215,000	1635 Telegraph Ave.	Bond Proceeds	< 2 Years	4	0	0	0
CD	57	Basement Backfill (06 BBRP)	457 17th SL LLC; Various	480,000	457 17th SL LLC	Bond Proceeds	< 2 Years	4	0	0	0
CD	58	Basement Backfill (07 BBRP)	Cohen Commercial, LLC; Various	208,000	1636 Telegraph Ave	Bond Proceeds	< 2 Years	4	0	0	0
CD	59	Basement Backfill (08 BBRP)	Hi Lin Lau Sue; Various	270,000	1634 Telegraph	Bond Proceeds	< 2 Years	4	0	0	0
CD	60	Basement Backfill (11 BBRP)	Flingo LLC; Various	200,000	1629 Telegraph	Bond Proceeds	< 2 Years	4	0	0	0
CD	81	Basement Backfill (12 BBRP)	Hoffman Family 1388 Trnst; Various	204,061	725 Washington SL	Bond Proceeds	< 2 Years	4	0	4,161	4,161
CD	62	Basement Backfill (13 BBRP)	Marin Ourante; Various	148,000	627 Washington SL	Bond Proceeds	< 2 Years	4	0	0	0
CD	63	Basement Backfill (14 BBRP)	Kai&Pamela Eng; Various	248,000	B11-&15 Washington SL	Bond Proceeds	< 2 Years	4	0	0	0
CD	<b>7 - Public Facilities</b>										
CD	64	BART 17th St Gateway	Sasaki Associates; City of Oakland; Various	194,766	Design Contract	Bond Proceeds	< 2 Years	4	0	136,685	136,685
CD	65	Public Art BART 17th St Enky	Dan Corson	557,195	Artist's contract for design & construction	Bond Proceeds	< 2 Years	4	24,000	144,000	168,000
CD	<b>8 - Façade &amp; Tenant Improvements</b>										
CD	66	160 14th Street	AxB Moukatir or direct payments to subcontractors	5,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0	5,600	5,000
CD	67	2040 Telegraph Avenue	Alex Han or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000
CD	68	150 Frank Ogawa Plaza Suite 0	Awaken Café or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	9,995	10,005	20,000
CD	69	400 14th Street	Babel Café or direct payments to subcontractors	15,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	15,000	15,000
CD	70	1644 Broadway	Bar Dogwood or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000
CD	71	100 Broedwsy	Changes Hair Studio or direct payments to subcontractors	5,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	5,000	5,000
CD	72	343 19th Street	Oavid O'Keefe or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	50,000	0	50,000
CD	73	1908 Telegraph Avenue	Floxa or direct payments to subcontractors	25,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	25,000	25,000
CD	74	420 14th Street	FOMA or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

CD	A	B	C	D	E	F	G	H	I	J	K	L
										EOPS	ROPS	
										January - April 2012	May - June 2012	January to June 2012
CD	75	1816 Telegraph Avenue	First Enterprises or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	50,000
CD	76	337 12th Street	Judy Chu or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	50,000
CD	77	334 13th Street	Judy Chu or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	50,000
CD	73	383 9th Street	King Wah Restaurant or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000	30,000
CD	79	355 19th Street	Linda Bradford or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000	10,000
CD	80	361 19th Street	Linda Bradford or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	50,000
CD	81	1S11 Telegraph Avenue	Maryann Simmons or direct payments to subcontractors	350	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	350	350	350
CD	82	1926 Castro Street	Mason Bicycles or direct payments to subcontractors	40,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	40,000	40,000	40,000
CD	63	630 3rd Street	Metrovation or direct payments to subcontractors	35,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	35,000	35,000	35,000
CD	84	655 12th Street	Michael Chee or direct payments to subcontractors	5,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	5,000	5,000	5,000
CD	85	2025 Telegraph Avenue	Michael Storm or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000	30,000
CD	86	251 9th Street	Music Cafe or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000	10,000
CD	67	2440 Telegraph Avenue	Nia Amara Gallery or direct payments to subcontractors	5,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	5,000	5,000	5,000
CD	88	100 Grand	Noble Cafe LLC or direct payments to subcontractors	4,950	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	4,950	4,950	4,950
CD	89	1440 Broadway	Orton Development Corp or direct payments to subcontractors	25,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	25,000	25,000	25,000
CD	90	1438 Broadway	Penelope Finnie or direct payments to subcontractors	2,500	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	2,500	2,500	2,500
CD	91	2295 Broadway	Pican Osklan Rest. LLC or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000	10,000
CD	92	2214 Broadway	Plum Food and Drink LLC or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000	10,000
CD	93	2216 Broadway	Plum Food and Drink LLC or direct payments to subcontractors	27,694	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	27,694	27,694	27,694
CD	94	465 9th Street	Pop Hood stores or direct payments to subcontractors	15,000	Facade/Tenant Improvement Program	Bond Proceeds	< 2 Years	4	15,000	0	15,000	15,000
CD	95	1805 Telegraph Avenue	RCFC Enterprises LLC or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	20,000	0	20,000	20,000
CD	96	464 3rd Street	Rebecca Bayas or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000	10,000
CD	97	285 17th Street	Richard Weinstein or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	50,000
CD	98	1635 Broadway	Richard Weinstein or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	50,000

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177  
January Through June 2012

A	B	C	D	E	F	G	H	I	J		K	L
									Estimated Obligation as of January 1, 2012	Estimated Payments		
CD	99	1068 Jackson Street	Roger Yu or direct payments to subcontractors	11,756	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	11,756	11,756	
CD	100	1610 Harison Street	Sam Cohen or direct payments to subcontractors	60,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	
CD	101	1633 Broadway	Sam Cohen or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	
CD	102	258 11th Street	Sincere Hardware or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000	
CD	103	1727 Telegraph Avenue	Somar or direct payments to subcontractors	25,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	25,000	25,000	
CD	104	12th and Webster	Tim Chen or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000	
CD	105	461 4th Street	Waypoint or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000	
CD	106	S28 8th Street	Curran Kwan or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	20,000	20,000	
CD	107	327 19th Street	David O'Keefe or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	30,000	0	30,000	
CD	106	2442 Webster Street	Hisuk Dong or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000	
CD	109	2210 Broadway	Ike's Place or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	5,000	5,000	10,000	
CD	110	1933 Broadway	Mark El Miani or direct payments to subcontractors	60,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	60,000	60,000	
CD	111	1914 Telegraph Avenue	Mark El Miani or direct payments to subcontractors	60,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	60,000	60,000	
CD	112	1600 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	20,000	20,000	
CD	113	1802 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	20,000	20,000	
CD	114	1804 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0	20,000	20,000	
CD	115	477 25th Street	Hiroko Kurihara or direct payments to subcontractors	5,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	1,385	3,615	5,000	
CD	116	150 Frank Ogawa Plaza Suite D	Awaken Cafe or direct payments to subcontractors	33,167	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	33,167	0	33,167	
CD	117	2040 Telegraph Avenue	Alex Han or direct payments to subcontractors	75,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	75,000	75,000	
CD	118	100 Broadway	Changes Hair Studio or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	25,000	25,000	
CD	119	528 8th Street	Cunan Kwan or direct payments to subcontractors	36,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000	
CD	120	329 19th Street	David O'Keefe or direct payments to subcontractors	15,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	10,000	5,000	15,000	
CD	121	1906 Telegraph Avenue	Flora Bar or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000	
CD	122	2022 Telegraph Avenue	Jaiye Ohle or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000	

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34177  
 January Through June 2012

AREAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligations of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Payment		Estimated Payments		Total (6 months) January to June 2012
							Timeframe	Type (see notes)	EOPS: January - April 2012	ROPS: May - June 2012	
CD	123	357 19th Street	Linda Bradford or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000
CD	124	1935 Broadway	Mark El-Miari or direct payments to subcontractors	40,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	40,000	40,000
CD	125	1933 Broadway	Mark El-Miari or direct payments to subcontractors	99,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	99,000	99,000
CD	126	1625 Telegraph Avenue	Maryann Simmons or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000
CD	127	630 3rd Street	Metrovaikm or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000
CD	128	2025 Telegraph Avenue	Michael Storm or direct payments to subcontractors	75,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	75,000	75,000
CD	129	2440 Telegraph Avenue	Nia Amara or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	10,000	10,000
CD	130	1438 Broadway	Penelope Finnie or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	25,000	25,000
CD	131	1600 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000
CD	132	1802 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000
CD	133	1604 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	50,000	50,000
CD	134	1759 Broadway	Ted Jacobs or direct payments to subcontractors	60,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	60,000	0	60,000
CD	135	160 14th Street	Adil Moufkaik or direct payments to subcontractors	15,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	15,000	15,000
CD	136	400 14th Street	Babel Café or direct payments to subcontractors	20,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	26,000	20,000
CD	137	420 14th Street	FOMA or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	25,000	25,000
CD	133	255 11th Street	Kerny Ay-Young or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	30,000	30,000
CD	139	1926 Castro Street	Mason Bicycles or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	25,000	25,000
CD	140	655 12th Street	Michael Chee or direct payments to subcontractors	5,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0	5,000	5,000
CD	<b>Central District Totals</b>			<b>\$395,700,424</b>					<b>\$17,391,631</b>	<b>\$36,275,896</b>	<b>\$23,016,079</b>
CCE	<b>CENTRAL CITY EAST (CCE)</b>										
CCE	<b>1 - OPERATIONS</b>										
CCE	1	Central City East project staff/operations, successor agency	City of Oakland, as successor agency	3,743,094	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs.	Reserve Balances	10+ Years	1	299,225	83,722	382,947
CCE	2	AB 1290 Pass through payments	County of Alameda; Various taxing entities	4,189,076	Payments per CRL 33607.5	Reserve Balances	10+ years	2	935,043	0	935,943

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

January Through June 2012

A	B	C	D	E	F	G	H	I	J	K	L
									EOPS January - April 2012	ROPS May - June 2012	
CCE	3	CCE Project Area Committee Administration	Various	9,180	Administrative casts for CCE Project Area Committee meetings: printing/duplication, postage, facility rental, food, staff	Reserve Balance	< 2 Years	1	0	1,080	1,080
CCE	4	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Reserve Balances	10+ Years	7	0	0	0
CCE	5	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	165,000	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	15,000	15,000	30,000
<b>CCE 2 - BONDS</b>											
CCE	6	CCE 2006 Taxable Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	101,416,480	2006 Taxable Bond Debt Service	Redev Property Tax Trust	10+ Years	2	1,548,026	0	1,548,026
CCE	7	CCE 2006 TE Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	30,696,250	CCE 2006 TE Bond Debt Service	Redev Property Tax Trust	10+ Years	2	348,500	0	348,500
CCE	8	CCE 2006 Taxable Bond Covenant	Various	38,607,506	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
CCE	9	CCE 2006 TE Bond Covenant	Various	309,620	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	0	0
CCE	10	CCE 2006 Taxable Bond Administration	Various	TBD	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
CCE	11	CCE 2006 TE Bond Administration	Various	TBD	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	0	0
<b>CCE 3 - CONTRACTS</b>											
CCE	12	Grffiti Abatement/ Job Training	Men of Valor Academy	76,323	Grstfili abatement and training	Reserve Balances	< 2 Years	4	0	30,000	30,000
CCE	13	Economic Consultants	Hausrath, KMA, Various	200,000	Feasibility and Economic Consultants	Reserve Balances	< 2 Years	4	0	80,000	80,000
CCE	14	Highland Hospital	Alameda County Highland Hospital	415,000	Ownerstip Participation Agreement	Reserve Balances	3 - 5 Years	4	0	200,000	200,000
CCE	15	8603-8701 Hillside OPA	Avernaz Partners	42,177	Owner Participation Agreement	Reserve Balances	3 - 5 Years	4	0	42,177	42,177
CCE	16	Business District Assessment	Unity Council	6,576	BID Assessments on Agency Property	Reserve Balances	< 2 Years	1	0	6,576	6,576
<b>CCE 4 - NEIGHBORHOOD PROJECTS INITIATIVE (NPI)</b>											
CCE	17	CCE Tree Planting	Sierra Club, Various	10,000	NPI Project	Reserve Balances	< 2 Years	4	0	10,000	10,000
<b>CCE 5 - FAÇADE/TI PROGRAMS</b>											
CCE	18	5620 Foothill Blvd	Joseph LeBlanc or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	19	1480 Fruitvale Ave	Maria Campos or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	30,000	0	30,000
CCE	20	1424 Fruitvale Ave	Maria Campos or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	21	1834 Park Blvd	Ming Wa, LLC/ Yan Kit Cheng or direct payments to subcontractors	53,750	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	13,438	13,438
CCE	22	132 E 12th Street	Blani Bule or direct payments to subcontractors	30,000	Façado Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34177  
 January Through June 2012

AREA	LINE	PROJECT NAME Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Payment		Estimated Payments		Total (6 months) January to June 2012
							Timeframe	Type (see notes)	EOPS January - April 2012	ROPS May - June 2012	
CCE	23	6651 Bancroft Ave	Firas/Ameeaa Jandall or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	24	7930 MacArthur Blvd	James Sweeney or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	25	2926 Foothill Blvd	DODG Corporation or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	26	1430 23rd Avenue	Michael Chee or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	27	8009-8021 MacArthur Blvd.	Abdo Omar or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	28	10520 MacArthur Blvd	Ralph Peterson or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	12,500	12,500
CCE	29	1430 23rd Ave TIP	Michael Chee or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	0	11,250	11,250
CCE	30	8930 MacArthur Blvd TIP	Robert and Lois Kendall or direct payments to subcontractors	90,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	0	22,500	22,500
CCE	31	1834 Park Blvd TIP	Ming Wa, LLC/ Yan Kit Cheng or direct payments to subcontractors	90,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	0	22,500	22,500
CCE	32	2926 Foothill Blvd TIP	DODG Corporation or direct payments to subcontractors	46,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	0	11,250	11,250
CCE	33	7200 Bancroft Avenue	United Way or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	0	11,250	11,250
CCE	34	7200 Bancroft Avenue	United Way or direct payments to subcontractors	45,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	11,250	11,250
CCE	35	1418 Fruitvale Avenue	Esmerelda Chikino or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	5,000	5,000
CCE	36	3801-9 Foothill Boulevard	Adrian Rocha or direct payments to subcontractors	45,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	11,250	11,250
CCE	37	3326 Foothill Boulevard	Mohammad Alomari or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	38	2026 Fruitvale Avenue	Equitas Investments, LLC or direct payments to subcontractors	45,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	11,250	11,250
CCE	39	1025 East 12th Street	Lynn Truong or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	40	1025 East 12th Street	Lynn Truong or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	0	11,250	11,250
CCE	41	1045 East 12th Street	Lynn Truong or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	42	1045 East 12th Street	Lynn Truong or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	0	11,250	11,250
CCE	43	33a E 18th Street	Richard Weinstein or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	0	30,000	0	30,000
CCE	44	1841 Park Blvd	Stephen Ma or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	7,500	7,500
CCE	<b>Central City East Total</b>			<b>1,180,990,232</b>					<b>3,206,694</b>	<b>3,724,493</b>	<b>3,193,118.7</b>

COL COUSEUM COL

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34177  
 January Through June 2012

A	B	C	D	E	F	G	H	I	J	K	L
COL	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one, or, more)	Payment		Estimated Payments		Total (6 months) January to June 2012	
						Timeframe	Type (see notes)	EOPS January - April 2012	ROPS May - June 2012		
<b>1 - OPERATIONS</b>											
COL 1	Coliseum project staff/operations, successor agency	City of Oakland as successor agency	5,884,823	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs.	Reserve Balances	10+ Years	1	690,066	244,474	934,540	
COL 2	AS 1290 Pass through payments	County of Alameda; Various taxing entities	10,163,699	Payments per CRL 33607.5	Reserve Balances	10+ years	2	2,504,440	0	2,504,440	
COL 3	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trst	10+ Years	7	0	0	0	
COL 4	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	200,000	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	391	25,000	25,391	
<b>2 - BONDS</b>											
COL 5	Coliseum Taxable Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	124,595,950	2006 Coliseum Taxable Bond Debt Service	Redev Property Tax Trst	10+ years	2	1,860,360	0	1,960,360	
COL 6	Coliseum TE Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	47,595,500	2006 Coliseum TE Bond Debt Service	Redev Property Tax Trst	10+ years	2	637,563	0	637,563	
COL 7	Coliseum Taxable Bond Covenants	Various	11,193,760	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ years	2	0	0	0	
COL 8	Coliseum TE Bond Covenants	Various	5,378,213	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ years	2	0	0	0	
COL 9	Coliseum Taxable Bond Administration	Various	TBD	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trst	10+ years	2	0	0	0	
COL 10	Coliseum TE Bond Administration	Various	TBD	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trst	10+ years	2	0	0	0	
<b>3 - GRANTS</b>											
COL 11	Coliseum Transit Village Infrastructure	OHA, OEDC, Various	8,485,000	Prop 1C Grant	Other - Grant pass-thru	5 - 10 years	5	0	2,000,000	2,000,000	
<b>4 - CONTRACTS</b>											
COL 12	Marketing Consultant	Peninsula Development Adv	8,367	Marketing Consultation	Reserve Balances	< 2 Years	4	238	2,000	2,238	
COL 13	Economic Consultants	Conley Consulting; David Paul Rosen & Associates; Various	96,000	Feasibility and Economic Analysis	Reserve Balances	< 2 Years	4	795	30,000	30,795	
COL 14	3209 International Boulevard	John Drab, Joseph Martinez, Various	20,000	Incentive Infill Grant Agreement	Reserve Balances	< 2 Years	1	0	10,000	10,000	
COL 15	Commercial Security Consultant	Al Lozano	5,000	Business security assessments	Reserve Balances	< 2 Years	4	425	2,000	2,425	
COL 16	PWA Environmental Consultants	Ninyo & Moore; Fugro; Various	50,000	Environmental Studies and Analysis	Reserve Balances	< 2 Years	4	0	50,000	50,000	
<b>5 - STREETSCAPES</b>											
COL 17	Fruitvale Ave Streetscape	Ray's Electric	134,248	Fruitvale Ave, Streetscape improvement	Reserve Balances	< 2 Years	4	0	44,749	44,749	
<b>6 - PUBLIC FACILITIES/PROPERTIES</b>											



RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

January Through June 2012

A	B	C	D	E	F	G	H		J		L
							I	I	K	K	
COL	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Payment Term	Type (see notes)	Estimated Payments	Estimated Payments	Total (6 months) January to June 2012
									TEOPS January - April 2012	ROPS May - June 2012	
COL	41	6502 International Coffee Shop - TB	Joyce Calhoun or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	42	Oakland Shoes - TB	Marlon McWilson or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	43	9313 International Blvd - DS	Hung Wah Leung or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	44	1244 High Street - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	45	1207 44th Ave - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	46	4351 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	47	4345 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	48	810 81st Ave - DS	Dobake Bakeries or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	49	3209 International Blvd - OS	John Drab, Joseph Martinez or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	50	10000 Edes Ave - DS	Salvatore Raimorvil or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	0	11,250	11,250
COL	51	2142-6 E 12th St - OR	Oscar Reed or direct payments to subcontractors	50,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	0	12,500	12,500
COL	52	1446-1464 High Street - DS	William Abend or direct payments to subcontractors	50,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	0	12,500	12,500
COL	53	7700 Edgewater Drive - DS	7700 Edgewater Holdings, LLC or direct payments to subcontractors	70,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	0	17,500	17,500
COL	54	4533-53 International Boulevard	DODG Corporation; Hamit Mann or direct payments to subcontractors	90,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	0	22,500	22,500
COL	55	276 Hejzenberger - DR	Hamit Mann or direct payments to subcontractors	90,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	0	22,500	22,500
COL	56	8451 San Leandro Street - TB	Pick-N-Pull Auto Dismantlers or direct payments to subcontractors	99,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	0	24,750	24,750
COL	<b>Coliseum Total</b>			<b>\$2,162,166.44</b>					<b>\$57,164.41</b>	<b>\$2,782,473</b>	<b>\$5,498,914</b>
OK	<b>OAK KNOLL (OK)</b>										
OK	1	Oak Knoll project staff/operations, successor agency	City of Oakland, as successor agency	482,897	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Oak Knoll Oakland area, per labor MOUs.	Reserve Balances	10+ years	1	58,353	18,072	76,425
OK	2	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, cleanup contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0	0	0
OK	3	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	603,453	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	93,500	25,000	118,500
OK	4	AB 1290 Pass through payments	County of Alameda; Various taxing entities	539,202	Payments per CRL 33607.5	Reserve Balances	10+ years	2	132,080	0	132,080

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

A	B	C	D	E	F	G	H	I	J	K	L
<b>OK</b>	<b>Oak Knoll Total</b>			\$1,629,652					\$283,933	\$43,072	\$327,006
<b>AB</b>	<b>OAKLAND ARMY BASE (AB)</b>										
<b>AB</b>	1	Economic Development Conveyance (EDC) Master Developer (MD) ENA/PSA	CA Capital Investment Group; Port of Oakland; Various	13,328,130	Infrastructure Master Planning & Design	Redev Property Tax Trnst	3-5 years	1	0	0	0
<b>AB</b>	2	Army Base project staff/operations, successor agency	City of Oakland, as successor agency	3,291,501	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Oakland Army Base area, per labor MOUs.	Redev Property Tax Trnst	10+ years	1	357,696	117,290	474,386
<b>AB</b>	3	AB 1290 Pass through payments	County of Alameda; Various taxing entities	3,687,024	Payments per CRL 33607.5	Reserve Balances	10+ years	2	922,708	0	922,708
<b>AB</b>	<b>Oakland Army Base Total</b>			\$20,309,655					\$1,280,404	\$117,290	\$1,397,694
<b>WO</b>	<b>WEST OAKLAND (WO)</b>										
<b>WO</b>	<b>1 - Operations</b>										
<b>WO</b>	1	West Oakland project staff/operations, successor agency	City of Oakland, as successor agency	2,199,334	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in West Oakland area, per labor MOUs.	Reserve Balances	10+ years	1	216,473	66,500	282,973
<b>WO</b>	2	AB 1290 Pass through payments	County of Alameda; Various taxing entities	2,001,382	Payments per CRL 33607.5	Reserve Balances	10+ years	2	356,904	0	356,904
<b>WO</b>	3	West Oakland Project Area Committee Administration	Various	5,940	Administrative costs for West Oakland Project Area Committee meetings; printing/duplication; postage; food; facility rental; staff	Reserve Balances	1-2 years	1	540	1,080	1,620
<b>WO</b>	4	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trnst	10+ Years	7	0	0	0
<b>WO</b>	5	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	500,000	Staffing, item removal, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	0	25,000	25,000
<b>WO</b>	<b>2 - Grants</b>										
<b>WO</b>	6	WEST OAKLAND TRANSIT VILLAGE-Specific Plan Staffing	City of Oakland; Various	150,000	Preparation of WO Specific Plan - TIGER II Grant	Reserve Balances	1-2 years	0	0	16,000	16,000
<b>WO</b>	<b>3 - Contracts</b>										
<b>WO</b>	7	WEST OAKLAND TRANSIT VILLAGE-Specific Plan	JRDV Urban International; Various	253,907	Preparation of WO Specific Plan - TIGER II Grant	Reserve Balances	< 2 Years	1	47,509	50,000	97,509
<b>WO</b>	8	WEST OAKLAND BUSINESS ALERT	BA Processing & Copying; Various	6,000	Business Alert meeting administration	Reserve Balances	< 2 Years	1	2,590	240	2,830

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

A	B	C	D	E	F	G	H		I		J	K	L
							Payment	Type	Estimated Payments				
WO	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	(see notes)	EOPS January - April 2012	ROPS May - June 2012	Total (6 months) January to June 2012			
<b>WO</b>	<b>4 - Streetscapes</b>												
9	7TH ST PH I STREETScape	Gallagher & Burke; Various	538,990	Construction contract for 7th St PhI streetscape project	Reserve Balances	3-5 years	4	0	359,326	359,326			
10	7TH ST PH I STREETScape	City of Oakland; Various	158,017	PWA staffing costs for 7th St PhI streetscape project	Reserve Balances	3-5 years	4	0	105,344	105,344			
11	PERALTA/ MLK STREETScape	Gates & Associates; Various	147,075	Landscape architect design services	Reserve Balances	3-5 years	4	10,641	29,415	40,056			
12	PERALTA/ MLK STREETScape	PWA Staff; Various	87,647	PWA staffing costs for MLK/Peralta streetscape project	Reserve Balances	3-5 years	4	12,220	17,531	29,751			
13	STREET TREE MASTER PLAN	WO Green Initiative; Various	40,000	Reforestation plan for West Oakland	Reserve Balances	< 2 Years	4	2,830	18,585	21,415			
<b>WO</b>	<b>5 - Public Facilities</b>												
14	FITZGERALD & UNION PARK	City Slicker Farms, Inc.; Various	133,134	Park improvements	Reserve Balances	< 2 Years	4	0	133,134	133,134			
<b>WO</b>	<b>6 - Neighborhood Project Initiative (NPI)</b>												
15	NPI 31ST DEMONSTRATION PROJECT	Urban Relief; Various	42,939	Water capture demo project	Reserve Balance	< 2 Years	4	0	8,350	8,350			
16	NPI 40TH ST MEANINGFUL	Longfellow Cmty Assoc; Various	51,454	40th St median landscaping	Reserve Balance	< 2 Years	4	51,386	0	51,386			
17	NPI AQUAPONICS GARDENS	Kijji Grows; Various	53,500	Raised veg. beds, youth training	Reserve Balance	< 2 Years	4	0	6,708	6,708			
18	NPI DOG PARK WEST OAKLAND	ODOG; Various	4,000	Construction of a dog park	Reserve Balance	< 2 Years	4	0	4,000	4,000			
19	NPI DOGTOWN/HOLLIS ST	Dogtown Neighbors Association; Various	57,000	Façade improvements	Reserve Balance	< 2 Years	4	54,500	0	54,500			
20	NPI LONGFELLOW SPOT GRNG	West St. Watch; Various	12,100	Spot landscaping, Longfellow nbhd.	Reserve Balance	< 2 Years	4	0	3,025	3,025			
21	NPI MEDIAN PROJECT	Noe Noyola/RMT Landscape; Various	3,600	W. Mac median landscaping	Reserve Balance	< 2 Years	4	0	300	300			
22	NPI MELTZER BOYS/GIRLS CLUB	Boys/Girls Club; Various	53,500	Building & entryway improvements	Reserve Balance	< 2 Years	4	45,171	8,329	53,500			
<b>WO</b>	<b>7 - Façade &amp; Tenant Improvements</b>												
23	2534 Mandela Parkway	Brown Sugar Kitchen; Various	75,000	Façade/Tenan Improvement Program	Reserve Balance	< 2 Years	4	0	30,000	30,000			
24	1364-62 - 7th Street (F)	Mandela MarketPlace; Various	30,000	Façade bnprvment Program	Reserve Balance	< 2 Years	4	0	7,500	7,500			
25	14a5 - 8th Street (F)	Overcomers with Hope; Various	30,000	Façade bnprvment Program	Reserve Balance	< 2 Years	4	0	7,500	7,500			
26	2232 MLK (F)	Sam Strand; Various	30,000	Façade bnprvment Program	Reserve Balance	< 2 Years	4	0	15,000	15,000			
27	3301-03 San Pablo Ave (F)	Tanya Holland; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0	7,500	7,500			
28	1364-62 - 7th Street (T)	Mandela MarketPlace; Various	35,197	Tenant Improvement Program	Reserve Balance	< 2 Years	4	0	8,799	8,799			
29	3301-03 San Pablo Ave (T)	Tanya Holland; Various	45,000	Tenant Improvement Program	Reserve Balance	< 2 Years	4	0	11,250	11,250			
30	1600 7th Street (F)	Seventh Street Historical District, LLC; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0	30,000	30,000			
31	1620-28 7th Street (F)	Seventh Street Historical District, LLC; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0	30,000	30,000			

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

CITY	PROJECT NAME / DEBT OBLIGATION	PAYEE	ESTIMATED OBLIGATION AS OF JANUARY 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one, or, more)	PAYMENT		ESTIMATED PAYMENTS		TOTAL (6 months) January to June 2012
						Timeframes	Type (see notes)	EOPS January - April 2012	ROPS May - June 2012	
WO	32 1832-42 7th Street (F)	Seventeenth Street Historical District, LLC; Various	30,000	Facade Improvement Program	Reserve Balance	< 2 Years	4	0	30,000	30,000
WO	33 1600 7th Street	OneFam Bikes4Life; Various	9,430	Tenant Improvement Program	Reserve Balance	< 2 Years	4	0	9,430	9,430
WO	<b>West Oakland Totals</b>		<b>\$38,430</b>					<b>\$800,764</b>	<b>\$1,039,846</b>	<b>\$1,840,610</b>
LM	<b>LOW AND MODERATE INCOME HOUSING (LM)</b>									
LM	1 Sausal Creek	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	22	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	22	22
LM	2 Project Pride Transi	City of Oakland/AHA/East Bay Community Recovery Project	35,195	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	35,195	35,195
LM	3 Emancipation Village	City of Oakland/AHA	1,000,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	200,000	200,000
LM	4 OCHI OpGram - James Lee Ct	City of Oakland/Dignity Housing	4,000	Emergency operations grant	Low/Mod Income Hsg Fund	< 2 Years	4	0	4,000	4,000
LM	5 East Oakland Comm Project	City of Oakland/EOCP	3,677,122	Guarantee for op. costs of trans hsg	Low/Mod Income Hsg Fund	10+ Years	1	155,626	44,464	200,090
LM	6 Slim Jenkins Ct Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Slim Jenkins Court LLC	411,767	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	130,276	150,000	280,276
LM	7 Hugh Taylor House Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Seminary Avenue Devt Corp	65,654	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	65,654	0	65,654
LM	8 Oaks Hotel Rehab	City of Oakland/Jefferson Oaks LP	26	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	26	26
LM	9 Eldridge Gonaway Commons	City of Oakland/RCD/RCD Housing LLC	1,655,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	350,000	350,000
LM	10 Effie's House Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Ivy Hill Devt Corp	1,455,251	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	66,104	550,000	616,104
LM	11 St. Joseph's Family Apts	City of Oakland/BRIDGE	0	Housing development loan; Construction & Rent-up Oversight	Low/Mod Income Hsg Fund	3-4 Years	4	0	0	0
LM	12 Oaks Hotel Emerg Operations	City of Oakland/Oaks Associates	21,250	Emergency operations grant	Low/Mod Income Hsg Fund	3-4 Years	4	0	21,250	21,250
LM	13 Oakland Point LP, rehab	City of Oakland/Oakland Point LP / East Bay Asian Local Development Corporation (EBALDC)	1,705,518	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	639,924	341,102	881,026
LM	14 Drasinin Manor	City of Oakland/East Bay Asian Local Development Corporation (SBALDC)/Drasinin Manor LLC/Drasinin Manor LP	1,025,501	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	1,025,501	0	1,025,501
LM	15 James Lee Court	City of Oakland/Dignity Housing West Associates	1,452,168	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	753,543	400,000	1,153,843

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

A	B	C	D	E	F	G	H	I	J	K	L
AREAS	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 31, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	EOPS January 2012	ROPS May-June 2012	January to June 2012	
LM	16 Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	6,823,339	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	1,700,000	1,700,000	
LM	17 MacArthur Apartments	City of Oakland/AMCAL/Amcal MacArthur Fund, LP	1,393,311	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	452,656	250,000	702,656	
LM	18 94th and International Blvd	City of Oakland/TBD - LP / Related	2,489,700	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	450,000	450,000	
LM	19 Calif Hotel Acq/Rehab	City of Oakland/California Hotel LP	1,683,802	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	683,802	683,802	
LM	20 Marcus Garvey Commons	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	352,000	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	102,000	102,000	
LM	21 Madison Park Apts	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Madison Park Housing Associates	1,250,000	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0	500,000	500,000	
LM	22 Kenneth Henry Court	City of Oakland/Kenneth Henry Ct LP / Satellite	1,375,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	1,300,000	75,000	1,375,000	
LM	23 Grid Alternatives	City of Oakland/Grid Alternatives	31,752	Solar panel installations	Low/Mod Income Hsg Fund	< 2 Years	4	0	5,000	5,000	
LM	24 California Hotel Emergency Operating Assistance	City of Oakland/CAHON	37,750	Grant for operation of affordable housing	Low/Mod Income Hsg Fund	< 2 Years	4	31,209	6,541	37,750	
LM	25 1550 5th Avenue	City of Oakland/Onyia Alwan	44,160	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	7,713	14,720	22,433	
LM	26 7617 Arthur Street	City of Oakland/Clovese Hughes	28,750	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	26,750	26,750	
LM	27 2500 63rd Avenue	City of Oakland/Ruby Latigue	19,980	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	160	19,820	19,980	
LM	28 9719 Holly Street	City of Oakland/Beverly William	17,300	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	6,100	6,100	
LM	29 3435 E 17th Street	City of Oakland/Sonia Rubaloosa	16,050	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	5,350	5,350	
LM	30 5906 Holway Street	City of Oakland/Louise Catls	54,797	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	54,797	54,797	
LM	31 1622 Bridge Avenue	City of Oakland/Saul & Fidelia Deanda	16,000	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	754	5,200	5,954	
LM	32 2163 E 24th Street	City of Oakland/Yihe Lei & Haici Liu	10,296	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	10,296	10,296	
LM	33 2001 87th Avenue	City of Oakland/Mahershall & Maria Adams	30,000	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	2,950	1,065	4,015	
LM	34 1802 Bridge Avenue	City of Oakland/Maria Romero	34,803	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	19,869	3,906	23,775	
LM	35 1433 46th Avenue	City of Oakland/Brock & Carrie Carter	17,422	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	1,800	1,600	
LM	36 Low Mod Housing Admin	City of Oakland	10,789,086	Staff costs for proj mgmt; ongoing monitoring/reporting; operating/maintenance costs	Low/Mod Income Hsg Fund	10+ Years	4, 5	2,403,751	375,526	2,779,277	
LM	37 2000 Housing Bonds	Various	4,604,311	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0	0	0	

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

A	B	C	D	E	F	G	H		I		J	K	L
							Payment	Type	Estimated Payments				
ALLEGED	#	Project Name / Debt Obligation	EMPLOYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	(see notes)	EOPS January - April 2012	ROPS May - June 2012	Total (6 months) January to June 2012		
LM	38	2006A Housing Bonds (see attached payment schedule)	Bank of New York	2,963,250	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	58,875	0	58,875		
LM	39	2006A Housing Bonds	Various	0	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0	0	0		
LM	40	2006A Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0	0	0		
LM	41	2006A-T Housing Bonds (see attachment payment schedule)	Bank of New York	132,318,480	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	2,196,549	0	2,196,549		
LM	42	2006A-T Housing Bonds	Various	17,458,311	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0	0	0		
LM	43	2006A-T Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0	0	0		
LM	44	2011 Housing Bonds (see attached payment schedule)	Bank of New York	120,933,945	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	1,931,369	0	1,931,369		
LM	45	2011 Housing Bonds	Various	40,011,830	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0	0	0		
LM	46	2011 Housing Bond Reserve	Bank of New York 2011 Bond holders	4,514,950	Reserve funds required by bond covenants	Bond Proceeds	10+ Years	4	0	0	0		
LM	47	2011 Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0	0	0		
LM	48	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Various	Ongoing	Site acquisition loans; Housing development loans; etc.	Redev Property Trust Fund	10+ Years	4	0	0	0		
LM	49	Grant/Loan Mgmt Software	City of Oakland/Housing and Development Software LLC	171,516	Reimbursement for software license fees/recurring	Low/Mod Income Hsg Fund	10+ Years	1	0	70,000	70,000		
LM	50	15th and Castro	City of Oakland/Arcadis US, Inc.	4,734	Environmental monitoring/analysis	Low/Mod Income Hsg Fund	< 2 Years	4	0	734	734		
LM	51	Construction Monitoring	City of Oakland/The Alley Group	104,420	Construction monitoring for hsg projects	Low/Mod Income Hsg Fund	< 2 Years	1	0	10,000	10,000		
LM	52	Construction Monitoring	City of Oakland/ARCS	104,063	Construction monitoring for hsg projects	Low/Mod Income Hsg Fund	< 2 Years	1	0	10,000	10,000		
LM	53	Lion Creek Crossing V	City of Oakland/East Bay Asian Local Development Corporation (EBALDC) (LP/LLC not yet set up)	10,000,000	Housing development - required by State grant	Low/Mod Income Hsg Fund	3-4 Years	4	0	3,500,000	3,500,000		
LM	54	HOME Match Funds	City of Oakland	36,089	Matching funds required by Federal HOME program	Low/Mod Income Hsg Fund	3-4 Years	4	0	36,089	36,089		
LM	55	Oak la 9th Hsg Development	Oak la Ninth Community Benefits Coalition	TBD	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement	Low/Mod Income Hsg Fund	10+ Years	4	0	0	0		
LM	56	MLK Plaza	City of Oakland/RCD	11,488	MLK Plaza Loan Reserve	Low/Mod Income Hsg Fund	< 2 Years	4	0	11,488	11,488		
LM	57	St. Joseph's Family	City of Oakland/BRIDGE Housing Corp.	0	Housing development loan; Construction & Rent-up Oversight	Bond Proceeds	< 2 Years	4	0	0	0		
LM	58	Calaveras Townhomes	City of Oakland/Community Assets, Inc.	20,725	Housing development loan	Bond Proceeds	3-4 Years	4	0	20,725	20,725		
LM	59	Emancipation Village	City of Oakland/Fred Finch Youth Center	652,000	Housing development loan	Bond Proceeds	< 2 Years	4	0	331,000	331,000		

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

A	B	C	D	E	F	G	H		I		J	K	L
							Payment	Type	Estimated Payments	Estimated Payments			
		Project Name Debt/Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one of more)	Timeframe	(see notes)	EOPS January-April 2012	TROPS May-June 2012	Total (6 months) January to June 2012		
LM	60	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	718,785	Housing development loan	Bond Proceeds	3-4 Years	4	0	125,000	125,000		
LM	61	94th and International Blvd	City of Oakland/TBD - LP / Related	3,107,300	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000		
LM	62	1574-98 7th Street	City of Oakland/CDCO	8,550	Site acquisition loan	Bond Proceeds	< 2 Years	4	0	8,550	8,550		
LM	63	Faith Housing	City of Oakland/Faith Housing	8,918	Sits acquisition loan	Bond Proceeds	3-4 Years	4	0	8,918	8,918		
LM	64	3701 MLK Jr Way	City of Oakland/CDCO (or maint. service contractor)	5,641	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	5,641	5,641		
LM	65	MLK & MacArthur (3829 MLK)	City of Oakland/CDCO (or maint. service contractor)	7,558	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	7,558	7,558		
LM	66	715 Campbell Street	City of Oakland/OCHI-Westside	1,190	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	1,190	1,190		
LM	67	1672- 7th Street	City of Oakland/OCHI-Westside	12,072	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	12,072	12,072		
LM	68	1686 7th St Acqui.	City of Oakland/OCHI-Westside	9,971	Site acquisition loan	Bond Proceeds	3-4 Years	4	0	9,971	9,971		
LM	69	MLK Plaza	City of Oakland/Resources for Community Dev	219,483	MLK Loan Reserve	Bond Proceeds	< 2 Years	4	0	50,000	50,000		
LM	70	Sausal Creek	City of Oakland/East Bay Asian Local Development Corporation (EBALOC)/Alomplace Initiatives Corporation	11,439	Housing development loan	Bond Proceeds	< 2 Years	4	0	11,439	11,439		
LM	71	Tassafaronga	City of Oakland/East Bay Habitat for Humanity	210,107	Housing development loan	Bond Proceeds	< 2 Years	4	114,051	96,056	210,107		
LM	72	Harrison Senior Apts	Chrisban Churr h Homes/Harrison SL City of Oakland/Senior Hsg Assoc, LP	5,133,000	Housing development loan	Bond Proceeds	< 2 Years	4	0	1,000,000	1,000,000		
LM	73	St. Joseph Senior	City of Oakland/BRIDGE	763,000	Housing development loan	Bond Proceeds	< 2 Years	4	763,000	0	763,000		
LM	74	Project Pride	City of Oakland/AHA/East Bay Community Recovery Fund	255,307	Housing development loan	Bond Proceeds	< 2 Years	4	137,502	55,000	192,502		
LM	75	720 E 11TH ST/East 11th LP	City of Oakland/East 11th LP	225,300	Housing development loan	Bond Proceeds	3-4 Years	4	0	100,000	100,000		
LM	76	OCHI Portfolio	City of Oakland	92,000	Insurance costs advanced by City	Bond Proceeds	3-4 Years	4	91,893	107	92,000		
LM	77	Oaks Hotel	City of Oakland/Oaks Associates	77,260	Grant for capital improvements	Bond Proceeds	3-4 Years	4	0	27,260	27,260		
LM	78	Kenneth Henry Court	City of Oakland/Kenneth Henry Ct LP / Satellite	500	Housing development loan	Bond Proceeds	< 2 Years	4	0	500	500		
LM	79	Hugh Taylor House rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Seminary Avenue Devt Corp	88,206	Housing development loan	Bond Proceeds	< 2 Years	4	0	88,206	88,206		
LM	80	St. Joseph's Family Apts	City of Oakland/BRIDGE Housing Corp.	137,648	Housing development loan	Bond Proceeds	< 2 Years	4	137,648	0	137,648		
LM	81	Golf Links Road	City of Oakland/Paul Wang Enterprises	43,029	Housing development loan	Bond Proceeds	< 2 Years	4	0	43,029	43,029		
LM	82	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	2,297,876	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000		
LM	83	MacArthur Apartments	City of Oakland/AMCAL/Amcal MacArthur Fund, LP	1,991,689	Housing development loan	Bond Proceeds	< 2 Years	4	0	1,022,000	1,022,000		

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**January Through June 2012**

A AREAS	B #	C Project Name / Debt Obligation	D PAYEE	E Estimated Obligation as of January 1, 2012	F DESCRIPTION	G SOURCE OF PAYMENT (One or more)	H Payment		I Estimated Payments		L Total (8 months) January to June 2012
							J Timeframe	K Type (see notes)	EOPS January - April 2012	ROPS May - June 2012	
LM	84	California Hotel rehab	City of Oakland/CA Hotel Oakland LP	3,569,198	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000
LM	85	Brookfield Court/Habitat	City of Oakland/Habitat For Humanity - EAST BAY	1,867,000	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	600,000
LM	86	MacArthur BART affordable hsg	City of Oakland/BRIDGE	16,400,000	Housing development loan	Bond Proceeds	3-4 Years	4	0	500,000	500,000
LM	87	Oak to 9th	City of Oakland/Harbor Partners LLC	TBD	Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be fair market value when Harbor Partners notify City site is ready.	Bond Proceeds	3-4 Years	4	0	0	0
LM	88	Oak to 9th	Various	TBD	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Bond Proceeds	10+ Years	4	0	0	0
LM	<b>Low-Mod Totals</b>			<b>\$410,397,709</b>					<b>\$12,486,877</b>	<b>\$16,556,363</b>	<b>\$28,043,240</b>

# OAKLAND OVERSIGHT BOARD

RESOLUTION NO. 2012- 6

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**A RESOLUTION APPROVING AMENDMENTS TO RECOGNIZED OBLIGATION PAYMENT SCHEDULE #2, JULY THROUGH DECEMBER, 2012**

**WHEREAS**, California Health and Safety Code Section 34177(f) requires a successor agency to prepare a Recognized Obligation Payment Schedule ("ROPS") listing the former redevelopment agency's recognized enforceable obligations, payment sources, and related information for each six month fiscal period; and

**WHEREAS**, California Health and Safety Code Sections 34177(f) and 34180(g) require that a ROPS be submitted by the successor agency and approved by the oversight board, and submitted to the county auditor-controller, the State Controller, and the California Department of Finance; and

**WHEREAS**, the City of Oakland, acting in its capacity as successor agency to the Redevelopment Agency of the City of Oakland, prepared and approved a draft ROPS for July through December of 2012 ("ROPS #2"), and submitted said draft ROPS to the Oakland Oversight Board for approval; and

**WHEREAS**, the Oakland Oversight Board approved the ROPS #2 on April 23, 2012, Resolution No. 2012-02; and

**WHEREAS**, the approved ROPS #2 was submitted to the California Department of Finance and other agencies; and

**WHEREAS**, as a result of discussions between City staff and California Department of Finance staff, ROPS #2 has been modified, and the Department of Finance has indicated that ROPS #2 as modified meets with their approval; now, therefore, be it

RESOLVED: That the Oakland Oversight Board hereby approves amendments to ROPS #2 as contained in that "Recognized Obligation Payment Schedule #2, July 1, 2012 through December 31, 2012" attached to this Resolution as Exhibit A, as those amendments are outlined in the staff report accompanying this Resolution.

ADOPTED, OAKLAND, CALIFORNIA, May 21, 2012

PASSED BY THE FOLLOWING VOTE:

AYES- CARSON, ~~GERHARD~~, LEVIN, ORTIZ, ~~QUAN~~, SMITH, TDCKER  
MULVEY Kakishiba BULLS

NOES-

ABSENT- GERHARD, QUAN

ABSTENTION-

ATTEST   
SECRETARY, OAKLAND  
OVERSIGHT BOARD

**EXHIBIT A**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE #2 (MODIFIED)**

*(attached)*

May 21, 2012

CITY OF OAKLAND, SUCCESSOR AGENCY TO REDEVELOPMENT AGENCY OF THE CITY OF OAKLAND

RECOGNIZED OBLIGATION PAYMENT SCHEDULE #2  
JULY 1, 2012 THROUGH DECEMBER 31, 2012  
(Per California Health and Safety Code Section 34177)

This is the second Recognized Obligation Payment Schedule ("ROPS") for the City of Oakland, as the successor agency to the Redevelopment Agency of the City of Oakland, prepared pursuant to California Health and Safety Code Section 34177(l)(2)(A), and approved by the Oakland Oversight Board.

Per the requirements of Health and Safety Code section 34177(l), this ROPS sets forth the enforceable obligations of the former Redevelopment Agency forward-looking during the six-month fiscal period, July 1, 2012, through December 31, 2012. This ROPS shall become operative as of July 1, 2012, and shall govern payments made by the successor agency after that date, per Health and Safety Code Section 34177(a)(3).

Note that this is not a complete list of all contracts to which the former Redevelopment Agency or the City of Oakland as successor agency is a party. Note also that the former Redevelopment Agency entered into many contracts, some of which are listed in this ROPS and some of which are not, that include contingent enforceable obligations (such as indemnities) that may require financial payments by the successor agency under certain conditions; these contingent obligations are not necessarily listed below. The City reserves the right to determine that an item listed below does not meet the definition of an enforceable obligation. Inclusion of a project or payee below also does not constitute a final determination by the City to make the listed payment at any given time. The amounts listed below are current good faith estimates only.

## Explanatory Key to Columns in Recognized Obligation Payment Schedule

### A: Areas

Refers to redevelopment project areas. Low and moderate income housing obligations are included in a separate section.

### B: #

Obligations are sequentially numbered for each project area.

### C: Project Name/Debt Obligation

Descriptive name of project/obligation or name of bond issue.

### D: Payee

Person or entity named in the obligation or entitled to payment. In some cases, the precise vendor or contractor for payment is unknown at this time, so payee is listed as "unknown" or "various".

Note for housing obligations: Pursuant to Health and Safety Code Section 34176, all housing obligations and functions, including obligations to make housing development loans, were transferred to the City of Oakland as housing successor, while the balances in the Agency's Low and Moderate Income Housing Fund, including amounts encumbered for obligations, were transferred to the City of Oakland as successor agency. For these obligations, the payee name includes both the City of Oakland (as housing successor) and the ultimate borrower/contractor, as funds will be transferred by the successor agency to the housing successor to be disbursed in turn to the borrower/contractor.

### E: Estimated Obligation as of 7/1/2012

This is the amount of the outstanding obligation as of July 1, 2012. In some instances, particularly with contingent obligations, this amount can only be estimated.

### F: Description

Basic description of the type or purpose of the obligation.

### G: Source of Payment

Identifies the primary source of funds that will be used to pay the obligation. Other or secondary sources may be necessary prior to the payments or obligation being complete. Sources may include bond proceeds, reserve funds, the Low and Moderate Income Housing Fund, the Redevelopment Property Tax Trust Fund, grants, or other sources.

### H: Payment Timeframe

Indicates how long the obligation is expected to last.

#### **I: Payment Type Code**

Indicates whether payments are one-time or ongoing, and whether they are made according to a set schedule or based on progress payments or other factors:

- 1: Regular payments, amount varies.
- 2: Regular set payments, schedule attached. Primarily used for debt service payments on bond obligations.
- 3: One time set payment.
- 4: No scheduled payments; payments to be made as work progresses over time frame indicated in column H
- 5: No scheduled payments; payments to be made as needed to meet regular staff obligation to monitor agreement.
- 6: No scheduled payments; payments to be made as needed to meet irregular staff obligation to monitor agreement
- 7: Contingent obligations where payments may be required if certain events occur pursuant to legal obligation. Includes such things as payment guarantees to third parties.

#### **J: Estimated Payments During ROPS Period**

Estimate of payments to be made July 1, 2012, through December 31, 2012. Actual amounts paid will be based on invoiced amounts and work performed during the period and may vary from estimated payments. Per direction from the California Department of Finance, the City reserves the right to make payments on listed obligations during this ROPS period for amounts listed as estimated payments either on the current ROPS or previously-approved ROPS, with any differences between actual payments and estimated payments to be reported on subsequent ROPS per Health and Safety Code Section 34186.

KEY TO ACRONYMS:

"CEQA" = California Environmental Quality Act

"CRL" = California Community Redevelopment Law

"DDA" = Disposition and Development Agreement

"EDC" = Economic Development Conveyance

"EDI" = Economic Development Initiative

"ENA" = Exclusive Negotiating Agreement

"LDDA" = Lease Disposition and Development Agreement

"MD" = Master Developer

"MOU" = Memorandum of Understanding

"NPI" = Neighborhood Projects Initiative

"OPA" = Owner Participation Agreement

"PEP" = Project expense payment

"PSA" = Professional Services Agreement

"PWA" = Oakland Public Works Agency

"TAB" = Tax allocation bond

"TE" = Tax exempt

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
AREA #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments	
<b>AGENCY-WIDE</b>									
AG	1	Annual audit	Macias Gini & O'Connell	969,441	Annual audit	Reserve Balances	10+ Years	4	92,328
AG	2	Oak Center Debt	City of Oakland	86,128	Loan for streetscape, utility, fire station and other public facility improvements	Reserve Balances	< 2 Years	3	0
AG	3	Property Remediation Costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
AG	4	Property Management, Maintenance, & Insurance Costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	0
AG	5	Administrative Cost Allowance	City of Oakland, as successor agency	33,906,215	Administrative staff costs, and operating & maintenance costs	Redev Property Tax Trust	10+ Years	1	1,085,922
AG	6	Administrative Cost Allowance	City of Oakland, as successor agency	SAME AS ABOVE	Administrative staff costs, and operating & maintenance costs	Reserve Balances	10+ Years	1	2,434,078
AG	7	PERS Pension obligation	City of Oakland	27,744,935	MOU with employee unions	Redev Property Tax Trust	10+ Years	2	693,624
AG	8	OPEB unfunded obligation	City of Oakland	14,012,973	MOU with employee unions	Redev Property Tax Trust	10+ Years	2	350,324
AG	9	Leave obligation	City of Oakland	2,000,000	MOU with employee unions	Reserve Balances	3-5 Years	4	0
AG	10	Unemployment obligation	City of Oakland	4,500,000	MOU with employee unions	Redev Property Tax Trust	5-10 Years	4	216,000
AG	11	Layoff Costs (bumping, demotion, and other costs associated with process)	City of Oakland	1,000,000	MOU with employee unions	Reserve Balances	< 2 Years	4	0
<b>Agency-Wide Totals</b>				<b>\$94,219,692</b>					<b>\$4,852,276</b>
<b>ACORN (AN)</b>									
AN	1	Jack London Gateway	Jack London Gateway Associates	873,130	HUD 108 Loan, DDA requires payments	Reserve Balances	5-10 Years	4	80,250
AN	2	Jack London Gateway	JLG Associates LLC	TBD	DDA Administration	Reserve Balances	5-10 Years	5	0
<b>Acorn Totals</b>				<b>\$873,130</b>					<b>\$80,250</b>
<b>BROADWAY/MACARTHUR/SAN PABLO (BM)</b>									

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
		Project Name / Debt Obligation	PAYEE	Estimated Obligations of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Time frame	Type (see notes)	July-December 2012 Estimated Payments
<b>BM</b>	<b>1 - Operations</b>								
<b>BM</b>	1	B/M/SP project staff/operations, successor agency	City of Oakland as successor agency	2,121,696	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs	Reserve Balances	10+ Years	1	132,000
<b>BM</b>	2	AB-1290-Pass-through-payments	County of Alameda-Various-taxing-entities	4,979,264	Payments per CRL-33607-5	Rosaiva-Balances	10+ years	2	0
<b>BM</b>	3	B-M-SP Project Area Committee Administration	Various	9,180	Administrative costs for B-M-SP Project Area Committee meetings: printing/duplication; postage; food; facility rental staff	Reserve Balance	1- 2years	1	2,700
<b>BM</b>	<b>2 - Bonds</b>								
<b>BM</b>	4	B/M/SP 2006C TE Bonds Debt Service (see attached payment schedule)	Wells Fargo	10,664,750	Tax Exempt Tax Allocation Bonds	Redev Property Tax Trmst	10+ Years	2	123,625
<b>BM</b>	5	B/M/SP 2006C T Bonds Debt Service (see attached payment schedule)	Wells Fargo	18,375,344	Taxable Tax Allocation Bonds	Redev Property Tax Trust	10+ Years	2	611,591
<b>BM</b>	6	B/M/SP 2010 RZEDB Bonds Debt Svc (see attached payment schedule)	Bank of New York	20,630,690	Federally Subsidized Taxable TABs	Redev Property Tax Trust	10+ Years	2	322,145
<b>BM</b>	7	B/M/SP 2006C TE Bonds Covenants	Various	463,276	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
<b>BM</b>	8	B/M/SP 2006C T Bonds Covenants	Various	1,648,599	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
<b>BM</b>	9	B/M/SP 2010 RZEDB Bonds Covenants	Various	6,011,997	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
<b>BM</b>	10	B/M/SP 2006C TE Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
<b>BM</b>	11	B/M/SP 2006C T Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
<b>BM</b>	12	B/M/SP 2010 RZEDB Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
<b>BM</b>	<b>3 - Grants</b>								
<b>BM</b>	13	MacArthur Transit Village/Prop 1C TOD	MTCP, LLC	16,820,175	Grant from HCD pass-thru to MTCP	Other - Grant pass-thru	10+ Years	2	7,200,000
<b>BM</b>	14	MacArthur Transit Village/Prop 1C Infill	MTCP, LLC	16,411,284	Grant from HCD pass-thru to MTCP	Other - Grant pass-thru	10+ Years	2	1,600,002

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
LINE #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Term (years)	Type (see notes)	July-December 2012 Estimated Payments	
<b>BM</b>	<b>4 - Development Agreements</b>								
15	MacArthur Transit Village/OPA (Non Housing)	MTCP, LLC	4,447,736	Owner Participation Agreement	Bond Proceeds	10+ Years	4	900,000	
16	MacArthur Transit Village /OPA (Affordable)	MTCP, LLC	820,000	Owner Participation Agreement	Reserve Balances	10+ Years	4	820,000	
17	MacArthur Transit Village/OPA (Non Housing)	MTCP, LLC	5,959,486	Owner Participation Agreement - 2010 Bond	Bond Proceeds	10+ Years	4	1,183,334	
<b>BM</b>	<b>5 - Contracts</b>								
18	MacArthur Transit Village/OPA (Non Housing)	Rosales Law Partnership	60,000	Legal services related to MacArthur TV OPA	Reserve Balances	10+ Years	4	30,000	
19	B/M/SP Plan Amendment/Seifel Consulting Inc.	Seifel Consulting Inc.	36,776	Professional Services Contract	Bond Proceeds	< 2 Years	4	0	
20	B/M/SP Plan Amendment/Env. Science Assoc	Environmental Science Assoc.	50,557	Professional Services Contract	Bond Proceeds	< 2 Years	4	37,359	
21	B/M/SP Plan Amendment / Wood Rodgers	Wood Rodgers	3,000	Professional Services Contract	Bond Proceeds	< 2 Years	4	0	
22	MacArthur Transit Village / PGA Design	PGA Design	627	Professional Services Contract	Other Revenue Sources	< 2 Years	1	627	
23	Broadway Specific Plan / WRT Contract	Wallace Roberts & Todd	195,757	Professional Services Contract	Reserve Balances	< 2 Years	1	120,000	
<b>BM</b>	<b>6 - Neighborhood Project Initiative (NPI)</b>								
24	Oakland Housing Authority Solar Grant	Oakland Affordable Housing Preservation Initiative (OAHPI), Various	100,000	Grant to OAHPI to install solar panels	Bond Proceeds	< 2 Years	4	0	
25	NPI Program / Telegraph Street Lights	Temescal-Telegraph Comm. Assoc., Various	108,102	Grant Agreement	Bond Proceeds	< 2 Years	4	68,102	
<b>BM</b>	<b>7 - Façade &amp; Tenant Improvements</b>								
26	2719 Telegraph (FIP)	Byong Ju Yu or direct payments to subcontractors	30,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	
27	2719 Telegrsph (TIP)	Byong Ju Yu or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0	
28	6501 San Pablo Avenue (PIP)	A. Ali Eslami or direct payments to subcontractors	17,500	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	
29	3900 MLK Jr. Way (FIP)	Marcus Books of Oakland, Inc. or direct payments to subcontractors	30,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0	

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A	B	C	D	E	F	G	H	I	J
BM		Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
BM	30	3900 MLK Jr. Way (TIP)	Marcus Books of Oakland, Inc. or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
BM	31	3401 Telegraph (FIP)	Beau International LLC or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
BM	32	3321 Telegraph (FIP)	Teny Gardner or direct payments to subcontractors	20,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
BM	33	3844 Telegraph (FIP)	Beebe Memorial CME Cathedral or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
BM	34	3093 Broadway (TIP)	New Auto Legend or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
BM	35	2882 Telegraph (FIP)	Scotia LLC, DBA Commonwealth or direct payments to subcontractors	20,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
BM	36	3101 Telegraph (FIP)	Abdulla Mohammed or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
BM	37	525 29th Street (FIP)	St Augustine's Episcopal Church or direct payments to subcontractors	10,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
BM	38	4107-4111 Broadway (FIP)	Noha Aboelata or direct payments to subcontractors	22,500	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
BM	39	4107-4111 Broadway (TIP)	Noha Aboelata or direct payments to subcontractors	22,400	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
BM	40	3045 Telegraph (FIP)	Mohsin Sharif or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
BM	41	3045 Telegraph (TIP)	Mohsin Sharif or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
<b>Broadway/ MacArthur/ San Pablo Totals</b>				<b>\$107,399,286</b>					<b>\$13,351,485</b>

<b>CENTRAL DISTRICT (CD)</b>									
CD	<b>1 - Operations</b>								
CD	1	Central District project staff/operations, successor agency	City of Oakland, as successor agency	11,456,814	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs.	Redev Property Tax Trust	10+ Years	1	1,427,448
CD	2	AB-4200-Pass-through-payments	County of Alameda-Various taxing-entities	8,004,138	Payments per-CRL-33807.5	Reserve Balances	10+ years	2	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**July Through December 2012**

A B C D E F G H I J

AREAS	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	3 Negative operating fund balance within Central District project area	City of Oakland, as successor agency	11,149,000	To address negative cash flow from normal operations prior to dissolution, debt service paid in February/March 2012 and Agency share of AB 1230 pass through	Redev Property Tax Trust	< 2 Years	4	0
CD	4 Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
CD	5 Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	1,175
CD	<b>2 - Bonds</b>							
CD	6 Central District Bonds (9611) Debt Service (DS) (see attached payment schedule)	Bank of New York	20,500,775	Senior TAB, Series 1992	Redev Property Tax Trust	10+ Years	2	355,813
CD	7 Central District Bonds (9617) DS (see attached payment schedule)	Alameda County	63,386	GOB, Tribune Tower Restoration	Redev Property Tax Trust	10+ Years	2	0
CD	8 Central District Bonds (9632) DS (see attached payment schedule)	Bank of New York	113,745,525	Subordinated TAB, Series 2003	Redev Property Tax Trust	10+ Years	2	7,561,288
CD	9 Central District Bonds (9634) DS (see attached payment schedule)	Bank of New York	47,527,750	Subordinated TAB, Series 2006	Redev Property Tax Trust	10+ Years	2	799,250
CD	10 Central District Bonds (9635) DS (see attached payment schedule)	Bank of New York	27,001,573	Subordinated TAB, Series 2006T	Redev Property Tax Trust	10+ Years	2	3,144,709
CD	11 Central District Bonds (9636) DS (see attached payment schedule)	Bank of New York	56,165,700	Subordinated TAB, Series 2009T	Redev Property Tax Trust	10+ Years	2	2,496,925
CD	12 Central District Bonds (9504) Bond Covenants	Various	1,979,183	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD	13 Central District Bonds (9516) Bond Covenants	Various	7,047,658	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD	14 Central District Bonds (9532) Bond Covenants	Various	7,522,164	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD	15 Central District Bonds (9533) Bond Covenants	Various	19,383,014	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD	16 Central District Bonds (9535) Bond Covenants	Various	178,224	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD	17 Central District Bonds (9536) Bond Covenants	Various	205,089	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD	18 Central District Bonds (9516) Administration	Various	TBD	Audit rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
AREAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	19	Central District Bonds (9532) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc	Redev Property Tax Tmst	10+ Years	2	0
CD	20	Central District Bonds (9533) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc	Redev Property Tax Tmst	10+ Years	2	0
CD	21	Central District Bonds (9535) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc	Redev Property Tax Tmst	10+ Years	2	0
CD	22	Central District Bonds (9536) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc	Redev Property Tax Tmst	10+ Years	2	0
CD	<b>3 - Grants</b>								
CD	23	Uptown - Prop 1C	Various	9,903,000	Grant funds, ACTIA Match, Streetscapes	Other - Grant pass-thru	10+ Years	2	3,000,000
CD	<b>4 - Development Agreements</b>								
CD	24	Scotian Convention Center	Integrated Services Corp.	6,536,123	Management Agreement for Improvements	Bond Proceeds	< 2 Years	1	2,735,697
CD	25	1728 San Pablo DDA	Piedmont Piano	TBD	DDA Post-Transfer Obligations	Redev Property Tax Trust	10+ Years	6	0
CD	26	17th Street Garage Project	Rotunda Garage, LP	279,827	Tax increment rebate and Ground Lease Administration'	Redev Property Tax Trust	10+ Years	4	60,000
CD	27	17th Street Garage Project	Rotunda Garage, LP	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0
CD	28	City Center DDA	Shorenstein	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0
CD	29	East Bay Asian Local Development Corporation	Preservation Park, LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0
CD	30	Fox Courts DDA	Fox Courts Lp	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Tmst	10+ Years	6	0
CD	31	Fox Courts Pedestrian Walkway Maintenance	Fox Courts, LP	11,646	Walkway Maintenance	Bond Proceeds	10+ Years	5	5,004

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

ALIAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	32	Franklin 88 DDA	Arioso HOA	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trnst	10+ Years	5	0
CD	33	Housewives Market Residential Development	A.F.Evans Development Corp	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0
CD	34	Keysystem Building DDA	SKS Broadway LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trnst	10+ Years	5	0
CD	35	Oakland Garden Hotel	Oakland Garden Hotel LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0
CD	36	Rotunda DDA	Rotunda Partners	TBD	DDA Post-Construction Obligations	Redev Property Tax Trnst	10+ Years	4	0
CD	37	Sears LDDA	Sears Development Co	1,600,000	LDDA Administration	Bond Proceeds	10+ Years	5	1,600,000
CD	38	Swans DDA	East Bay Asian Local Development Corporation (EBALDC)	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0
CD	39	T-10 Residential Project	Alta City Walk LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trnst	10+ Years	6	0
CD	40	UCOP Administration Building	Oakland Development LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0
CD	41	Uptown LDDA	Uptown Housing Partners	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0
CD	42	Uptown Redevelopment Project	FC OAKLAND, INC.	12,728,365	Lease DDA tax increment rebate	Redev Property Tax Trnst	10+ Years	5	1,293,000

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

AREA	LINE #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	43	Victorian Row DDA	PSAI Old Oakland Associates LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0
CD	44	Fox Theatre	Fox Oakland Theater, Inc.	4,551,820	DDA obligation for investor buyout management of entities create for the benefit of the Redevelopment Agency	Redev Property Tax Trust	10+ Years	4	0
CD	45	Fox Theatre	Bank of America, NA	5,695,088	Loan Guaranty for construction/permanent	Redev Property Tax Trust	5 to 10 Years	4	0
CD	46	Fox Theatre	Bank of America Community Development Corporation	8,610,000	New Markets Tax Credit Loan Guaranty	Redev Property Tax Trust	10+ Years	4	0
CD	47	Fox Theatre	New Markets Investment 40 LLC	1,560,000	New Markets Tax Credit Loan Guaranty	Redev Property Tax Trust	10+ Years	4	0
CD	48	Fox Theatre	National Trust Community Investment Fund III	6,265,559	Historic Tax Credit investment Guaranty	Redev Property Tax Trust	10+ Years	4	0
CD	49	Parking Facility Parking Tax Liability	City of Oakland	310,000	Parking Taxes owed (15.61% of gross receipts)	Other - Parking Revenue	< 2 Years	3	0
CD	<b>5 - Contracts</b>								
CD	50	Downtown Capital Project Support	Keyser Marston Assoc	14,946	Contract for economic review 1800 SP	Reserve Balances	< 2 Years	4	11,948
CD	51	Downtown Capital Project Support	HdL Coren B Cone	38,500	HdL Contract - Property Tax Services	Redev Property Tax Trust	< 2 Years	4	11,000
CD	52	Downtown Capital Project Support	Various BID's	73,915	BID Assessments on Agency Property	Reserve Balances	< 2 Years	4	5,000
CD	53	Lake Merritt Station Area Specific Plan	Dyett & Bhatia	2,425	Specific Plan and EIR for Lake Merritt BART	Bond Proceeds	< 2 Years	4	0
CD	<b>6 - Streetscapes</b>								
CD	54	Basement Backfill (01 BBRP)	Oakland Cathedral Bldg LLC; Various	280,000	1615 Broadway	Bond Proceeds	< 2 Years	4	280,000
CD	55	Basement Backfill (03 BBRP)	Calzomo Partners LLC; Various	216,000	1631 Telegraph Ave.	Bond Proceeds	< 2 Years	4	56,000
CD	56	Basement Backfill (04 BBRP)	Augustin MacDonald Trust; Various	215,000	1635 Telegraph Ave.	Bond Proceeds	< 2 Years	4	215,000
CD	57	Basement Backfill (06 BBRP)	457 17th SL LLC; Various	480,000	457 17th SL LLC	Bond Proceeds	< 2 Years	4	480,000
CD	58	Basement Backfill (07 BBRP)	Cohen Commercial, LLC; Various	208,000	1636 Telegraph Ave	Bond Proceeds	< 2 Years	4	208,000
CD	59	Basement Backfill (08 BBRP)	Hi Lin Lau Sue; Various	270,000	1634 Telegraph	Bond Proceeds	< 2 Years	4	270,000

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
LINE	NO.	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	60	Basement Backfill (11 BBRP)	Flingo LLC; Various	200,000	1629 Telegraph	Bond Proceeds	< 2 Years	4	200,000
CD	61	Basement Backfill (12 BBRP)	Hoffman Family 1988 Trust; Various	204,061	725 Washington St.	Bond Proceeds	< 2 Years	4	199,900
CD	62	Basement Backfill (13 BBRP)	Martin Durante; Various	148,000	827 Washington St.	Bond Proceeds	< 2 Years	4	148,000
CD	63	Basement Backfill (14 BBRP)	Kai&Pamela Eng; Various	248,000	811-815 Washington St.	Bond Proceeds	< 2 Years	4	248,000
CD	<b>7 - Public Facilities</b>								
CD	64	BART 17th St Gateway	Sasaki Associates; City of Oakland; Various	194,766	Design Contract	Bond Proceeds	< 2 Years	4	58,081
CD	65	Public Art BART 17th St Entry	Dan Corson	557,195	Artist's contract for design & construction	Bond Proceeds	< 2 Years	4	389,195
CD	<b>8 - Façade &amp; Tenant Improvements</b>								
CD	66	160 14th Street	Adil Moutkatir or direct payments to subcontractors	5,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	67	2040 Telegraph Avenue	Alex Han or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	68	150 Frank Ogawa Plaza Suite D	Awaken Café or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	89	400 14th Street	Babel Café or direct payments to subcontractors	15,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	70	1644 Broadway	Bar Dogwood or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	71	100 Broadway	Changes Hair Studio or direct payments to subcontractors	5,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	72	343 19th Street	David O'Keefe or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	73	1908 Telegraph Avenue	Flora or direct payments to subcontractors	25,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	74	420 14th Street	FOMA or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	75	1816 Telegraph Avenue	Furst Enterprises or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	76	337 12th Street	Judy Chu or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	77	334 13th Street	Judy Chu or direct payments to subcontractors	60,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**July Through December 2012**

A	B	C	D	E	F	G	H	I	J
CD	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	78	383 9th Street	King Wah Restaurant or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	79	355 19th Street	Linda Bradford or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	80	361 19th Street	Linda Bradford or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	81	1611 Telegraph Avenue	Maryann Simmons or direct payments to subcontractors	350	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	82	1926 Castro Street	Mason Bicycles or direct payments to subcontractors	40,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	83	630 3rd Street	Metrovation or direct payments to subcontractors	35,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	84	655 12th Street	Michael Chee or direct payments to subcontractors	5,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	85	2025 Telegraph Avenue	Michael Storm or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	86	251 9th Street	Music Café or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	87	2440 Telegraph Avenue	Nia Amara Gallery or direct payments to subcontractors	5,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	88	100 Grand	Noble Caté LLC or direct payments to subcontractors	4,950	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	89	1440 Broadway	Orton Development Corp or direct payments to subcontractors	25,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	90	1438 Broadway	Penelope Finnie or direct payments to subcontractors	2,500	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	91	2295 Broadway	Pican Oakland ResL LLC or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	92	2214 Broadway	Plum Food and Drink LLC or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	93	2218 Broadway	Plum Food and Drink LLC or direct payments to subcontractors	27,694	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	94	465 9th Street	Pop Hood stores or direct payments to subcontractors	15,000	Facade/Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	95	1805 Telegraph Avenue	RCFC Enterprises LLC or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	96	464 3rd Street	Rebecca Boyes or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A B C D E F G H I J

APR	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	97	285 17th Street	Richard Weinstein or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	98	1635 Broadway	Richard Weinstein or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	99	1086 Jackson Street	Roger Yu or direct payments to subcontractors	11,756	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	100	1610 Harrison Street	Sam Cohen or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	101	1633 Broadway	Sam Cohen or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	102	258 11th Street	Sincers Hardware or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	103	1727 Telegraph Avenue	Somar or direct payments to subcontractors	25,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	104	12th and Webster	Tim Chen or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	105	461 4th Street	Waypoint or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	106	528 8th Street	Curran Kwan or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	107	327 19th Street	David O'Keefe or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	108	2442 Webster Street	Hisuk Dong or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	109	2210 Broadway	Ihe's Place or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	110	1933 Broadway	Mark El Miarri or direct payments to subcontractors	60,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	111	1914 Telegraph Avenue	Mark El Miami or direct payments to subcontractors	60,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	112	1800 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	113	1802 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	114	1804 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	115	477 25th Street	Hiroko Kurihara or direct payments to subcontractors	5,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A B C D E F G H I J

AREA		Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	11e	150 Frank Ogawa Plaza Suite D	Awaken Café or direct payments to subcontractors	33,167	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	117	2040 Telegraph Avenue	Alex Han or direct payments to subcontractors	75,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	116	100 Broadway	Changes Hair Studio or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	119	528 8th Street	Cunan Kwan or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	120	329 19th Street	David O'Keefe or direct payments to subcontractors	15,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	121	1908 Telegraph Avenue	Flora Bar or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	122	2022 Telegraph Avenue	Jaiye Olufe or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	123	357 19th Street	Linda Bradford or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	124	1935 Broadway	Mark El-Miarri or direct payments to subcontractors	40,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	125	1933 Broadway	Mark El-Miarri or direct payments to subcontractors	99,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	126	1625 Telegraph Avenue	Maryann Simmons or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	127	630 3rd Street	Metrovation or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	126	2025 Telegraph Avenue	Michael Storm or direct payments to subcontractors	75,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	129	2440 Telegraph Avenue	Nia Amara or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	130	1438 Broadway	Penelope Finnie or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	131	1800 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	132	1802 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	133	1804 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	134	1759 Broadway	Ted Jacobs or direct payments to subcontractors	60,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A B C D E F G H I J

AREAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	135	160 14th Street	Adil Moufkatir or direct payments to subcontractors	15,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	136	400 14th Street	Babel Café or direct payments to subcontractors	20,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	137	420 14th Street	FOMA or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	138	255 11th Street	Kenny Ay-Young or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	139	1926 Castio Street	Mason Bicycles or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	140	655 12th Street	Michael Chee or direct payments to subcontractors	5,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
<b>Central District Totals</b>				<b>\$395,000,424</b>					<b>\$27,261,431</b>

<b>CENTRAL CITY EAST (CCE)</b>									
<b>1 - OPERATIONS</b>									
CCE	1	Central City East project staff/operations, successor agency	City of Oakland, as successor agency	3,743,094	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs.	Reserve Balances	10+ Years	1	251,166
CCE	2	AB-1290-Pass-through-payments	County of Alameda; Various taxing entities	4,489,076	Payments per CRL-33607-5	Reserve Balances	40+ years	2	0
CCE	3	CCE Project Area Committee Administration	Various	9,180	Administrative costs for CCE Project Area Committee meetings: printing/duplication, postage, facility rental, food, staff	Reserve Balance	< 2 Years	1	2,700
CCE	4	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Reserve Balances	10+ Years	7	0
CCE	5	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	185,000	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	30,000
<b>2 - BONDS</b>									
CCE	e	CCE 2006 Taxable Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	101,416,480	2006 Taxable Bond Debt Service	Redev Property Tax Trust	10+ Years	2	2,928,026

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
Item #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments	
CCE 7	CCE 2006 TE Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	30,698,250	CCE 2006 TE Bond Debt Service	Redev Property Tax Trust	10+ Years	2	348,500	
CCE 8	CCE 2006 Taxable Bond Covenant	Various	38,607,506	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	
CCE 9	CCE 2006 TE Bond Covenant	Various	309,820	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	
CCE 10	CCE 2006 Taxable Bond Administration	Various	TBD	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	
CCE 11	CCE 2006 TE Bond Administration	Various	TBD	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	
<b>CCE 3 - CONTRACTS</b>									
CCE 12	Graffiti Abatement/ Job Training	Men of Valor Academy	76,323	Graffiti abatement and training	Reserve Balances	< 2 Years	4	46,323	
CCE 13	Economic Consultants	Hausrath, KMA, Various	200,000	Feasibility and Economic Consultants	Reserve Balances	< 2 Years	4	120,000	
CCE 14	Highland Hospital	Alameda County Highland Hospital	415,000	Ownership Participation Agreement	Reserve Balances	3 - 5 Years	4	215,000	
CCE 15	8603-8701 Hillside OPA	Alvernaz Partners	42,177	Owner Participation Agreement	Reserve Balances	3 - 5 Years	4	0	
CCE 16	Business District Assessment	Unity Council	6,576	BID Assessments on Agency Property	Reserve Balances	< 2 Years	1	0	
<b>CCE 4 - NEIGHBORHOOD PROJECTS INITIATIVE (NPI)</b>									
CCE 17	CCE Tree Planting	Sierra Club, Various	10,000	NPI Project	Reserve Balances	< 2 Years	4	0	
<b>CCE 5 - FAÇADE/TI PROGRAMS</b>									
CCE 18	6620 Foothill Blvd	Joseph LeBlanc or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500	
CCE 19	1480 Fruitvale Ave	Maria Campos or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0	
CCE 20	1424 Fruitvale Ave	Maria Campos or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500	
CCE 21	1834 Park Blvd	Ming Wa, LLC/ Yan Kit Cheng or direct payments to subcontractors	53,750	Façade Improvement Program	Bond Proceeds	< 2 Years	3	40,312	

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A	B	C	D	E	F	G	H	I	J
LINE	PROJECT #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CCE	22	132 E 12th Street	Illani Bulie or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	23	6651 Bancroft Ave	Firas/Ameena Jandali or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	24	7930 MacArthur Blvd	James Sweeney or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	25	2928 Foothill Blvd	DODG Corporation or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	26	1430 23rd Avenue	Michael Chee or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	27	8009-8021 MacArthur Blvd.	Abdo Omar or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	28	10520 MacArthur Blvd	Ralph Peterson or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	37,500
CCE	29	1430 23rd Ave TIP	Michael Chee or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE	30	8930 MacArthur Blvd TIP	Robert and Lois Kendall or direct payments to subcontractors	90,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	67,500
CCE	31	1834 Park Blvd TIP	Ming Wa, LLC/ Yan Kit Cheng or direct payments to subcontractors	90,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	67,500
CCE	32	2926 Foothill Blvd TIP	DODG Corporation or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE	33	7200 Bancroft Avenue	United Way or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE	34	7200 Bancroft Avenue	United Way or direct payments to subcontractors	45,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE	35	1416 Fruitvale Avenue	Esmerelda Chirino or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	15,000
CCE	36	3801-9 Foothill Boulevard	Adrian Rocha or direct payments to subcontractors	45,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE	37	3326 Foothill Boulevard	Mohammad Aloman or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	38	2026 Fruitvale Avenue	Eguitas Investments, LLC or direct payments to subcontractors	45,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE	39	1025 East 12th Street	Lynn Truong or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	40	1025 East 12th Street	Lynn Truong or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A	B	C	D	E	F	G	H	I	J
LINE #		Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CCB	41	1045 East 12th Street	Lynn Truong or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCB	42	1045 East 12th Street	Lynn Truong or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCB	43	338 E 18th Street	Richard Weinstein or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	0	0
CCB	44	1841 Park Blvd	Stephen Ma or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
<b>Central City East Total</b>				<b>\$180,990,232</b>					<b>\$47,091,527</b>

<b>COLISEUM (COL)</b>									
<b>COL 1 - OPERATIONS</b>									
COL	1	Coliseum project staff/operations, successor agency	City of Oakland as successor agency	5,684,823	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs.	Reserve Balances	10+ Years	1	733,422
COL	2-	AB-128a-Pass-through-payments	County of Alameda; Various taxing entities	10,163,699	Payments per CRL-33647-5	Reserve Balances	10+ years	2-	0
COL	3	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
COL	4	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	200,000	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	50,000
<b>COL 2 - BONDS</b>									
COL	5	Coliseum Taxable Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	124,595,950	2006 Coliseum Taxable Bond Debt Service	Redev Property Tax Trust	10+ years	2	3,231,361
COL	8	Coliseum TE Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	47,595,500	2006 Coliseum TE Bond Debt Service	Redev Property Tax Trust	10+ years	2	1,168,563
COL	7	Coliseum Taxable Bond Covenants	Various	11,193,760	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ years	2	0
COL	8	Coliseum TE Bond Covenants	Various	5,378,213	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ years	2	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

AREAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
COL	9	Coliseum Taxable Bond Administration	Various	TBD	2006 Taxable bond Audit rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ years	2	0
COL	10	Coliseum TE Bond Administration	Various	TBD	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ years	2	0
COL	<b>3 - GRANTS</b>								
COL	11	Coliseum Transit Village Infrastructure	OHA, OEOC, Various	8,485,000	Prop 1C Gram	Other - Grant pass-thru	5 - 10 years	5	4,000,000
COL	<b>4 - CONTRACTS</b>								
COL	12	Marketing Consultant	Peninsula Development Adv	8,367	Marketing Consultation	Reserve Balances	< 2 Years	4	6,129
COL	13	Economic Consultants	Conley Consulting; David Paul Rosen & Associates; Various	96,000	Feasibility and Economic Analysis	Reserve Balances	< 2 Years	4	65,205
COL	14	3209 International Boulevard	John Drab, Joseph Marintez, Various	20,000	Incentive Infill Grant Agreement	Reserve Balances	< 2 Years	1	10,000
COL	15	Commercial Security Consultant	Al Lozano	5,000	Business security assessments	Reserve Balances	< 2 Years	4	2,575
COL	16	PWA Environmental Consultants	Ninyo & Moore; Fugro; Various	50,000	Environmental Studies and Analysis	Reserve Balances	< 2 Years	4	0
COL	<b>5 - STREETSCAPES</b>								
COL	17	Fruitvale Ave Streetscape	Ray's Electric	134,248	Fruitvale Ave. Streetscape Improvement	Reserve Balances	< 2 Years	4	89,499
COL	<b>6 - PUBLIC FACILITIES/PROPERTIES</b>								
COL	18	81st Avenue Library	NBC General Contractors; Harford	163,287	Close-out costs of new library	Reserve Balances	< 2 Years	4	143,287
COL	<b>7 - NEIGHBORHOOD PROJECTS INITIATIVE</b>								
COL	19	NPI Jingletown Arts Project	Jingletown Arts & Business, Pro Arts, Various	4,762	Grant for beautification of Peterson St	Reserve Balances	< 2 Years	4	2,762
COL	<b>8 - FAÇADE/TI PROGRAMS</b>								
COL	20	3831 International Blvd - DS	Jesenia Del Cid or direct payments to subcontractors	10,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	7,500
COL	21	3741 International Blvd - DS	Jane Yoon or direct payments to subcontractors	10,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	7,500

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
AREAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
COL	22	3209 International Blvd - DS	John Drab, Joseph Martinez or direct payments to subcontractors	20,000	Infill Incentive grant	Reserve Balances	< 2 Years	4	20,000
COL	23	9313 International Blvd - DS	Hung Wah Leung or direct payments to subcontractors	12,500	Facade Improvement Program	Reserve Balances	< 2 Years	4	9,375
COL	24	5746 International Blvd - DS	Mike and Ressie Hunter or direct payments to subcontractors	17,500	Facade Improvement Program	Reserve Balances	< 2 Years	4	13,125
COL	25	4251 International - DR	DODG Corporation or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	26	6502 International Coffee Shop - TB	Joyce Caihoun or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	27	Shoes and More/ 555 98th Ave - TB	Marlon McWilson or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	28	Gents Barbershop/ 555 98th Avenue	Gents Barbershop or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	9,339
COL	29	175 98th Ave - TB	Organic Choice, Inc or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	30	9625 International Blvd - TB	Keith Slipper or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	31	655 98th Ave - DS	Aster Tesfasilasie or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	32	3751 International Blvd - DS	Jane Yoon or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	33	1232 High Street - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	34	1207 44th Ave - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	35	4351 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	36	1244 High Street - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	37	4345 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL	38	1462 B High Street - DS	Willie Scott dba Let's Do It or direct payments to subcontractors	9,002	Facade Improvement Program	Reserve Balances	< 2 Years	4	0
COL	39	5328-5338 International Blvd - DS	Antonio Pelayo or direct payments to subcontractors	35,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	26,250
COL	40	3209 International Blvd - DS	John Drab, Joseph Martinez or direct payments to subcontractors	35,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	26,250

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A B C D E F G H I J

AREAS	#	Project Name / Debt Obligation	RAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
COL	41	6502 International Coffee Shop - TB	Joyce Calhoun or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	42	Oakland Shoes - TB	Marlon McWilson or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	43	9313 International Blvd - DS	Hung Wah Leung or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	44	1244 High Street - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	45	1207 445h Ave - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	46	4351 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	47	4345 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	48	810 81st Ave - DS	Dobake Bakeries or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	49	3209 International Blvd - DS	John Drab, Joseph Martinez or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL	50	10000 Edes Ave - DS	Salvatore Raimondi or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,760
COL	51	2142-6 E. 12th St - DR	Oscar Reed or direct payments to subcontractors	50,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	37,500
COL	52	1446-1464 High Street - DS	William Abend or direct payments to subcontractors	50,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	37,500
COL	53	7700 Edgewater Drive - DS	7700 Edgewater Holdings, LLC or direct payments to subcontractors	70,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	52,500
COL	54	4533-53 International Boulevard	DODG Corporation; Harmit Mann or direct payments to subcontractors	90,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	67,500
COL	55	276 Hegenberger - DR	Harmit Mann or direct payments to subcontractors	90,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	67,500
COL	56	8451 San Leandro Street - TB	Pick-N-Pull Auto Dismantlers or direct payments to subcontractors	99,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	74,250
<b>Coliseum Total</b>				<b>\$2,152,166.11</b>					<b>\$1,566,392</b>

**OAKKNOLL (OK)**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
IS THIS OBLIGATION?	LINE #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
OK	1	Oak Knoll project staff/operations, successor agency	City of Oakland, as successor agency	482,897	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Oak Knoll Oakland area, per labor MOUs.	Reserve Balances	10+ years	1	54,216
OK	2	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
OK	3	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	603,453	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	50,000
OK	4	AB-1300-Pass-through-payments	County of Alameda-Various taxing entities	630,292	Payments-per-CRL-33607-5	Reserve Balances	10+ years	2-	0
<b>Oak Knoll Total</b>				<b>\$1,626,652</b>					<b>\$104,216</b>
<b>OAKLAND ARMY BASE (AB)</b>									
AB	1	Economic Development Conveyance (EDC) Master Developer (MD) ENA/PSA	CA Capital Investment Group; Port of Oakland; Various	13,328,130	Infrastructure Master Planning & Design	Redev Property Tax Trust	3-5 years	1	0
AB	2	Army Base project staff/operations, successor agency	City of Oakland, as successor agency	3,291,501	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Oakland Army Base area, per labor MOUs.	Redev Property Tax Trust	10+ years	1	351,570
AB	3	AB-1290-Pass-through-payments	County of Alameda-Various taxing entities	3,687,024	Payments-per-CRL-33607-5	Reserve Balances	10+ years	2-	0
<b>Oakland Army Base Total</b>				<b>\$20,306,655</b>					<b>\$351,570</b>
<b>WEST OAKLAND (WO)</b>									
WO	<b>1 - Operations</b>								
WO	1	West Oakland project staff/operations, successor agency	City of Oakland, as successor agency	2,199,334	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in West Oakland area, per labor MOUs.	Reserve Balances	10+ years	1	199,500

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

AREA	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
WO	2	AB-1290-Pass-through-payments	County of Alameda; Various taxing entities	2,004,932	Payments per CRL-33607.S	Reserve Balances	40+ years	2-	0
WO	3	West Oakland Project Area Committee Administration	Various	5,940	Administrative costs for West Oakland Project Area Committee meetings; printing/duplication; postage; food; facility rental; staff	Reserve Balances	1- 2years	1	2,700
WO	4	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Tmst	10+ Years	7	0
WO	5	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	500,000	Staffing, lien removal, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	50,000
WO	<b>2 - Grants</b>								
WO	6	WEST OAKLAND TRANSIT VILLAGE-Specific Plan Staffing	City of Oakland; Various	150,000	Preparation of WO Specific Plan - TIGER II Grant	Reserve Balances	1- 2 years	0	48,000
WO	<b>3 - Contracts</b>								
WO	7	WEST OAKLAND TRANSIT VILLAGE-Specific Plan	JRDV Urban International; Various	253,907	Preparation of WO Specific Plan - TIGER II Grant	Reserve Balances	< 2 Years	1	156,398
WO	8	WEST OAKLAND BUSINESS ALERT	BA Processing & Copying; Various	6,000	Business Alert meeting administration	Reserve Balances	< 2 Years	1	3,170
WO	<b>4 - Streetscapes</b>								
WO	9	7TH ST PH I STREETScape	Gallagher & Burke; Various	538,990	Construction contract for 7th St PhI streetscape project	Reserve Balances	3-5 years	4	179,664
WO	10	7TH ST PH I STREETScape	City of Oakland; Various	158,017	PWA staffing costs for 7th St PhI streetscape project	Reserve Balances	3-5 years	4	52,673
WO	11	PERALTA/MLK STREETScape	Gates & Associates; Various	147,075	Landscape architect design services	Reserve Balances	3-5 years	4	107,019
WO	12	PERALTA/MLK STREETScape	PWA Staff; Various	87,647	PWA staffing costs for MLK/Peralta streetscape project	Reserve Balances	3-5 years	4	57,896
WO	13	STREET TREE MASTER PLAN	WO Green Initiative; Various	40,000	Reforestation plan for West Oakland	Reserve Balances	< 2 Years	4	18,585
WO	<b>5 - Public Facilities</b>								
WO	14	FITZGERALD & UNION PARK	City Slicker Farms, Inc.; Various	133,134	Park improvements	Reserve Balances	< 2 Years	4	0
WO	<b>6 - Neighborhood Project Initiative (NPI)</b>								

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A	B	C	D	E	F	G	H	I	J
APR		Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 31, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
WO	15	NPI 31ST DEMONSTRATION PROJECT	Urban Relief, Various	42,939	Water capture demo project	Reserve Balance	< 2 Years	4	34,569
WO	16	NPI 40TH ST MEANINGFUL	Longfellow Cmty Assoc; Various	51,454	40th SL median landscaping	Reserve Balance	< 2 Years	4	0
WO	17	NPI AQUAPONICS GARDENS	Kijiji Grows; Various	53,500	Raised veg. beds, youth training	Reserve Balance	< 2 Years	4	46,792
WO	18	NPI DOG PARK WEST OAKLAND	ODOG; Various	4,000	Construction of a dog park	Reserve Balance	< 2 Years	4	0
WO	19	NPI DOGTOWN/HOLLIS ST	Dogtown Neighbors Association; Various	57,000	Façade improvements	Reserve Balance	< 2 Years	4	0
WO	20	NPI LONGFELLOW SPOT GRNG	West St. Watch; Various	12,100	Spot landscaping, Longfellow nbhd.	Reserve Balance	< 2 Years	4	9,075
WO	21	NPI MEDIAN PROJECT	Noe Noyola/RMT Landscape; Various	3,600	W. Mac median landscaping	Reserve Balance	< 2 Years	4	3,300
WO	22	NPI MELTZER BOYS/GIRLS CLUB	Boys/Giris Club; Various	53,500	Building & entryway improvements	Reserve Balance	< 2 Years	4	0
WO	<b>7 - Façade &amp; Tenant Improvements</b>								
WO	23	2534 Mandela Parkway	Brown Sugar Kitchen; Various	75,000	Façade/Tenant Improvement Program	Reserve Balance	< 2 Years	4	45,000
WO	24	1364-62 - 7th Street (FI)	Mandela MarketPlace; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	22,500
WO	25	1485 - 8th Street (FI)	Overcomers with Hope; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	22,500
WO	26	2232 MLK (FI)	Sam Strand; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	15,000
WO	27	3301-03 San Pablo Ave (FI)	Tanya Holland; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	22,500
WO	28	1364-62 - 7th Street (TI)	Mandela MarketPlace; Various	35,197	Tenant Improvement Program	Reserve Balance	< 2 Years	4	26,398
WO	29	3301-03 San Pablo Ave (TI)	Tanya Holland; Various	45,000	Tenant Improvement Program	Reserve Balance	< 2 Years	4	33,750
WO	30	1600 7th Street (FI)	Seventh Street Historical District, LLC; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0
WO	31	1620-28 7th Street (FI)	Seventh Street Historical District, LLC; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0
WO	32	1632-42 7th Street (FI)	Seventh Street Historical District, LLC; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 25 - Section 34177**  
**July Through December 2012**

A B C D E F G H I J

City	Line #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
WO	33	1600 7th Street	OneFam Bikes4Life; Various	9,430	Tenant Improvement Program	Reserve Balance	< 2 Years	4	0
<b>West Oakland Totals</b>				<b>96,874,746</b>					<b>1,157,009</b>

<b>LOW AND MODERATE INCOME HOUSING (LM)</b>									
City	Line #	Project Name	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
LM	1	Sausal Creek	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	22	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
LM	2	Project Pride Transi	City of Oakland/AHA/East Bay Community Recovery Project	35,195	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
LM	3	Emancipation Village	City of Oakland/AHA	1,000,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	800,000
LM	4	OCHI OpGrant - James Lee Ct	City of Oakland/Dignity Housing	4,000	Emergency operations grant	Low/Mod Income Hsg Fund	< 2 Years	4	0
LM	5	East Oakland Comm Project	City of Oakland/EOCP	3,677,122	Guarantee for op. costs of trans hsg	Low/Mod Income Hsg Fund	10+ Years	1	933,756
LM	6	Slim Jenkins Ct Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Slim Jenkins Court LLC	411,767	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	131,491
LM	7	Hugh Taylor House Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Seminary Avenue Devt Corp	65,654	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
LM	8	Oaks Hotel Rehab	City of Oakland/Jefferson Oaks LP	26	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0
LM	9	Eldridge Gonaway Commons	City of Oakland/RCD/RCD Housing LLC	1,655,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	1,305,000
LM	10	Effie's House Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Ivy Hill Devt Corp	1,455,251	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	639,147
LM	11	SLJoseph's Family Apts	City of Oakland/BRIDGE	0	Housing development loan; Constnction & Rent-up Oversight	Low/Mod Income Hsg Fund	3-4 Years	4	0
LM	12	Oaks Hotel Emerg Operations	City of Oakland/Oaks Associates	21,250	Emergency operations grant	Low/Mod Income Hsg Fund	3-4 Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A	B	C	D	E	F	G	H	I	J
LINE NO.	PROJECT NAME / DEBT OBLIGATION	PAYEE	ESTIMATED OBLIGATION AS OF JANUARY 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	TIMEFRAME	TYPE (see notes)	JULY-DECEMBER 2012 ESTIMATED PAYMENTS	
LM 13	Oakland Point LP, rehab	City of Oakland/Oakland Point LP / East Bay Asian Local Development Corporation (EBALDC)	1,705,518	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	724,492	
LM 14	Drasnin Manor	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Drasnin Manor LLC/Drasnin Manor LP	1,025,501	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	
LM 15	James Lee Court	City of Oakland/Dignity Housing West Associates	1,452,168	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	298,325	
LM 16	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	6,323,339	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	5,123,339	
LM 17	MacArthur Apartments	City of Oakland/AMCAL/Amcal MacArthur Fund, LP	1,393,311	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	690,655	
LM 18	94th and International Blvd	City of Oakland/TBD - LP / Related	2,489,700	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	2,039,700	
LM 19	Calif Hotel Aoj/Rehab	City of Oakland/California Hotel LP	1,683,802	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	1,000,000	
LM 20	Marcus Garvey Commons	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	352,000	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	250,000	
LM 21	Madison Park Apts	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Madison Park Housing Associates	1,250,000	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	750,000	
LM 22	Kenneth Henry Court	City of Oakland/Kenneth Henry Ct LP / Satellite	1,375,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	
LM 23	Grid Alternatives	City of Oakland/Grid Alternatives	31,752	Solar panel installations	Low/Mod Income Hsg Fund	< 2 Years	4	26,752	
LM 24	California Hotel Emergency Operating Assistance	City of Oakland/CAHON	37,750	Grant for operation of affordable housing	Low/Mod Income Hsg Fund	< 2 Years	4	0	
LM 25	1550 5th Avenue	City of Oakland/Dunya Alwan	44,160	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	21,727	
LM 26	7817 Arthur Street	City of Oakland/Clovese Hughes	26,750	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	
LM 27	2500 63rd Avenue	City of Oakland/Rutx Latigue	19,980	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0	
LM 28	9719 Holly Street	City of Oakland/Beverly William	17,300	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	11,200	

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177

July Through December 2012

A	B	C	D	E	F	G	H	I	J
		Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
LM	29	3435 E 17th Street	City of Oakland/Sonia Rubalcava	16,050	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	10,700
LM	30	5906 Holway Street	City of Oakland/Louise Oatis	54,797	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
LM	31	1622 Bridge Avenue	City of Oakland/Saul & Fidelia Deanda	16,000	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	10,046
LM	32	2163 E 24th Street	City of Oakland/Yihe Lei & Haici Liu	10,296	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
LM	33	2001 87th Avenue	City of Oakland/Mahershall & Maria Adams	30,000	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	25,985
LM	34	1802 Bridge Avenue	City of Oakland/Maria Romero	34,803	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	11,028
LM	35	1433 46th Avenue	City of Oakland/Brack & Carrie Carter	17,422	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	15,822
LM	36	Low Mod Housing Admin	City of Oakland	10,789,086	Staff costs for proj mgmt; ongoing monitoring/reporting; operating/maintenance costs	Low/Mod Income Hsg Fund	10+ Years	4, 5	1,126,577
LM	37	2000 Housing Bonds	Various	4,804,811	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0
LM	38	2006A Housing Bonds (see attached payment schedule)	Bank of New York	2,963,250	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	54,875
LM	39	2006A Housing Bonds	Various	0	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0
LM	40	2008A Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0
LM	41	2005A-T Housing Bonds (see attachment payment schedule)	Bank of New York	132,316,480	Scheduled debt service on bonds	Redev Property Tax Trmst	10+ Years	2	5,202,429
LM	42	2006A-T Housing Bonds	Various	17,456,311	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0
LM	43	2006A-T Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trmst Fund	10+ Years	4	0
LM	44	2011 Housing Bonds (see attached payment schedule)	Bank of New York	120,938,945	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	2,777,369
LM	45	2011 Housing Bonds	Various	40,011,830	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0
LM	46	2011 Housing Bond Reserve	Bank of New York; 2011 Bond holders	4,514,950	Reserve funds required by bond covenants	Bond Proceeds	10+ Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A B C D E F G H I J

LINE #	PROJECT NAME / DEBT OBLIGATION	PAYEE	ESTIMATED OBLIGATION AS OF JANUARY 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	TERM	TYPE (see notes)	JULY-DECEMBER 2012 ESTIMATED PAYMENTS
LM 47	2011 Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trmst Fund	10+ Years	4	0
LM 49	Grant/Loan Mgmt Software	City of Oakland/Housing and Development Software LLC	171,516	Reimbursement for software license fees/recurring	Low/Mod Income Hsg Fund	10+ Years	1	101,516
LM 50	15th and Castro	City of Oakland/Arcadis US, Inc.	4,734	Environmental monitoring/analysis	Low/Mod Income Hsg Fund	< 2 Years	4	4,000
LM 51	Construction Monitoring	City of Oakland/The Alley Group	104,420	Construction monitoring for hsg projects	Low/Mod Income Hsg Fund	< 2 Years	1	94,420
LM 52	Construction Monitoring	City of Oakland/ARGS	104,063	Construction monitoring for hsg projects	Low/Mod Income Hsg Fund	< 2 Years	1	94,063
LM 53	Lion Creek Crossing V	City of Oakland/East Bay Asian Local Development Corporation (EBALDC) (LP/LLC not yet set up)	10,000,000	Housing development - required by State grant	Low/Mod Income Hsg Fund	3-4 Years	4	6,500,000
LM 54	HOME Match Funds	City of Oakland	36,089	Matching funds required by Federal HOME program	Low/Mod Income Hsg Fund	3-4 Years	4	0
LM 55	Oak to 9th Hsg Development	Oak to Ninth Community Benefits Coalition	TBD	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement	Low/Mod Income Hsg Fund	10+ Years	4	TBD
LM 56	MLK Plaza	City of Oakland/RCD	11,488	MLK Plaza Loan Reserve	Low/Mod Income Hsg Fund	< 2 Years	4	0
LM 57	St. Joseph's Family	City of Oakland/BRIDGE Housing Corp.	0	Housing development loan; Construction & Rent-up Oversight	Bond Proceeds	< 2 Years	4	0
LM 58	Calaveras Townhomes	City of Oakland/Community Assets, Inc	20,725	Housing development loan	Bond Proceeds	3-4 Years	4	0
LM 59	Emancipation Village	City of Oakland/Fred Finch Youth Center	652,000	Housing development loan	Bond Proceeds	< 2 Years	4	321,000
LM 60	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	718,785	Housing development loan	Bond Proceeds	3-4 Years	4	593,785
LM 61	94th and International Blvd	City of Oakland/TBD - LP / Related	3,107,300	Housing development loan	Bond Proceeds	3-4 Years	4	2,607,300
LM 62	1574-90 7th Street	City of Oakland/CDCO	8,550	Site acquisition loan	Bond Proceeds	< 2 Years	4	0
LM 63	Faith Housing	City of Oakland/Faith Housing	8,916	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
LM 64	3701 MLK Jr Way	City of Oakland/CDCO (or maint. service contractor)	5,641	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
LM 65	MLK & MacArthur (3829 MLK)	City of Oakland/CDCO (or maint. service contractor)	7,858	Site acquisition loan	Bond Proceeds	3-4 Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177**  
**July Through December 2012**

A	B	C	D	E	F	G	H	I	J
AREAS		Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
LM	66	715 Campbell Street	City of Oakland/OCHI-Westside	1,190	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
LM	67	1672- 7th Street	City of Oakland/OCHI-Westside	12,072	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
LM	68	1666 7th St Acqui.	City of Oakland/OCHI-Westside	9,971	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
LM	69	MLK Plaza	City of Oakland/Resources for Community Dev	219,483	MLK Loan Reserve	Bond Proceeds	< 2 Years	4	169,483
LM	70	Sausal Creek	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	11,439	Housing development loan	Bond Proceeds	< 2 Years	4	0
LM	71	Tassafaronga	City of Oakland/East Bay Habitat for Humanity	210,107	Housing development loan	Bond Proceeds	< 2 Years	4	0
LM	72	Harrison Senior Apts	Christian Church Homes/Harrison St. City of Oakland/Senior Hsg Assoc, LP	5,133,000	Housing development loan	Bond Proceeds	< 2 Years	4	4,133,000
LM	73	St Joseph Senior	City of Oakland/BRIDGE	763,000	Housing development loan	Bond Proceeds	< 2 Years	4	0
LM	74	Project Pride	City of Oakland/AH/East Bay Community Recovery Fund	255,307	Housing development loan	Bond Proceeds	< 2 Years	4	62,805
LM	75	720 E 11TH ST/East 11th LP	City of Oakland/East 11th LP	225,300	Housing development loan	Bond Proceeds	3-4 Years	4	125,300
LM	76	OCHI Portfolio	City of Oakland	92,000	Insurance costs advanced by City	Bond Proceeds	3-4 Years	4	0
LM	77	Oaks Hotel	City of Oakland/Oaks Associates	77,260	Grant for capital improvements	Bond Proceeds	3-4 Years	4	50,000
LM	78	Kenneth Henry Court	City of Oakland/Kenneth Henry Ct LP / Satellite	500	Housing development loan	Bond Proceeds	< 2 Years	4	0
LM	79	Hugh Taylor House rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Seminary Avenue Devt Corp	88,206	Housing development loan	Bond Proceeds	< 2 Years	4	0
LM	80	SL Joseph's Family Apts	City of Oakland/BRIDGE Housing Corp.	137,648	Housing development loan	Bond Proceeds	< 2 Years	4	0
LM	81	Golf Links Road	City of Oakland/Paul Wang Enterprises	43,029	Housing development loan	Bond Proceeds	< 2 Years	4	0

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34177**

**July Through December 2012**

A	B	C	D	E	F	G	H	I	J
AREAS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
LM	82	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	2,297,876	Housing development loan	Bond Proceeds	3-4 Years	4	1,797,876
LM	83	MacArthur Apartments	City of Oakland/AMCAL/Amcal MacArthur Fund, LP	1,991,669	Housing development loan	Bond Proceeds	< 2 Years	4	989,669
LM	84	California Hotel rehab	City of Oakland/CA Hotel Oakland LP	3,569,198	Housing development loan	Bond Proceeds	3-4 Years	4	3,069,198
LM	85	Brookfield Court/Habitat	City of Oakland/Habitat For Humanity - EAST BAY	1,867,000	Housing development loan	Bond Proceeds	3-4 Years	4	1,367,000
LM	86	MacArthur BART affordable hsg	City of Oakland/BRIDGE	16,400,000	Housing development loan	Bond Proceeds	3-4 Years	4	5,000,000
LM	87	Oak to 9th	City of Oakland/Harbor Partners LLC	TBD	Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be fair market value when Harbor Partners notify City site is ready.	Bond Proceeds	3-4 Years	4	TBD
LM	88	Oak to 9th	Various	TBD	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Bond Proceeds	10+ Years	4	0
<b>Low-Mod Totals</b>				<b>\$410,397,703</b>					<b>\$51,240,850</b>

MEETING OF THE  
OAKLAND CITY COUNCIL

12

JUN 5 2012