

OFFICE OF THE CIT & CLEAR

2014 DEC - 4 PM 2: 18

AGENDA REPORT

TO: HENRY L. GARDNER

INTERIM CITY ADMINISTRATOR

FROM: Brooke A. Levin

SUBJECT: 2014 On-Call Transportation

Engineering Services

DATE: November 7, 2014

City Administrator Approval

Date:

12/2/14

COUNCIL DISTRICT: City-Wide

RECOMMENDATION

Staff recommends that the City Council adopt two resolutions authorizing the City Administrator, or designee, to enter into a total of twelve (12) professional services agreements for On-Call Transportation Engineering Services, in the amount of Two Hundred Thousand Dollars (\$200,000) each with: 1) Stantec Consulting Services, Inc., 2) Whitlock & Weinberger Transportation, Inc., 3) SANDIS Civil Engineers Surveyors Planners, and 4) Spokemore Consulting; and in the amount of Five Hundred Thousand Dollars (\$500,000) each with: 1) Fehr & Peers, 2) AECOM USA, Inc., 3) Kimley-Horn and Associates, Inc., 4) Wood Rodgers, Inc., 5) DKS Associates, 6) RBF Consulting, 7) Kittelson & Associates, Inc., and 8) TJKM Transportation Consultants.

EXECUTIVE SUMMARY

The professional services agreements are needed to provide transportation planning and engineering support functions and advance the City's Capital Improvement Program. The services are needed for planning, engineering, evaluation, design, operations, systems integration, construction support, data collection, research, staff training, and technical support. Typical transportation and public work projects include traffic signal, intelligent transportation systems, signal timing, bicycle and pedestrian facility improvements, street and intersection improvements, streetscape, signing and striping, traffic and parking studies. The agreements are for a three-year period.

OUTCOME

Approval of the proposed resolutions will award professional services agreement contracts to twelve (12) transportation engineering firms to provide planning and engineering services in support of the City's capital improvement program in transportation and public works projects. The professional services allow projects to be executed and delivered expeditiously without separate, individual request for proposals (RFP) for upcoming projects or studies. Further, each

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of the consultant teams brings specialized expertise and augments capacity that is not available with existing city staff resources. Since this set of on-call agreements represents a proactive plan to bring on resources that are projected to be needed, specific projects, studies and associated funding sources are not yet identified. Approval of these resolutions will not result in additional appropriation of funds.

BACKGROUND/LEGISLATIVE HISTORY

The Public Works Department's Transportation Services Division (TSD) plans, analyzes, researches, evaluates, designs, integrates, operates, and implements traffic operations and safety devices, traffic calming devices, bicycle and pedestrian facilities, and public parking facilities to meet the multi-modal transportation needs of the City. The On-Call Transportation Engineering Services professional services agreements are needed to assist TSD, other OPW Divisions, and others outside OPW with various transportation and public works projects. Professional services include, but are not limited to, planning, engineering, surveying, evaluation, design, operations, systems integration, construction support, data collection, research, staff training, and technical support services.

In May 2014, QPW, Transportation Services Division (TSD) issued a Request for Qualifications (RFQ) to provide On-Call Transportation Engineering Services. A two-tier pre-qualification process was utilized in accordance with Oakland Municipal Code, OMC Chapter 2.04.045. The two tier process encourages and nurtures Oakland-certified small lecal firms to compete with like-sized firms rather than with larger, more experienced firms. The Tier I category is restricted to Oakland-certified small, local firms and advances the goals of OMC Chapter 2.04.045(b), known as the Mandatory Preferred Small Local Business Program, by establishing a list of prequalified firms to perform, on an on-call basis, work less than \$250,000. The Tier II category is open to all firms and advances the goals of OMC Chapter 2.04.045(a) by establishing a list of pre-qualified firms to perform, on an on-call basis, work in excess of \$250,000.

The RFQ solicited proposals from Tier I firms and Tier II firms. This allowed smaller sized firms with less experience to compete with other like-sized firms under Tier I, and separately allows larger sized firms with more experience to compete with other like-sized firms under Tier II.

The professional services agreement for each of the four (4) Tier I firms is for two-hundred thousand dollars (\$200,000) for a three-year period. The professional services agreement for each of the eight (8) Tier II firms is for five-hundred thousand dollars (\$500,000) for a three-year period. The total amount of all twelve (12) firms totals \$4.8 million. City QPW Contract Services Division will manage all professional services agreement contracts. These on-call agreements will provide administrative cost savings to the City, compared to a project-by-project consultant selection process. Individual task orders under the contracts will vary from small amounts, for studies and support services, up to the full amount of the agreements, in the case of large projects requiring full design and support services.

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Each Tier I contract will be for \$200,000, and each Tier II contract will be for \$500,000. Duration of each contract is three (3) years. Notices of the RFQ were posted in the City isupplier website for access by all LBE/SLBE certified firms. A legal advertisement was posted on the Oakland Tribune on May 8, 2014. City staff held a pre-proposal meeting on May 15, 2014, and twenty seven (27) consultants attended. The City received seven (7) Tier I proposals and ten (10) Tier II proposals by the due date of June 3, 2014.

PROJECT DESCRIPTIONS

The City antioipates projects in the following areas: Traffic Signal Design and Operations, including Intelligent Transportation Systems, Traffic Calming, Pedestrian and Bicycle Facility Design, Traffic Safety and Parking Studies, Transportation Planning and Community Outreach, Street Design, including Streetscapes, Grant Applications, Data Collection and Analysis; Education, Training, and other related areas.

As projects arise, the City will request on-call consultants with the appropriate expertise to develop proposals for the project including scope, schedule and fee. The City will evaluate the proposals on a competitive basis, select a consultant and assign a Task Order. The final scope, schedule and fee will be negotiated between the City and the consultant at the time of assignment, and will be attached to the Task Order. The contracts are not for a specific project, and no minimum amount of work is implied or guaranteed. Individual task orders will vary from very small amounts (e.g. studies and data collection) up to the full amount of the contract in the case of large projects needing full design services.

CONSULTANT SELECTION

A panel of four transportation professionals, two from outside agencies and two from the City of Oakland, evaluated the proposals. The following evaluation criteria were used as set forth in the RFQ:

- Presentation, completeness, clarity, organization, and conformance of proposal;
- Demonstrated ability and experience of the project manager and proposed team;
- Demonstrated expertise or resources;
- Prior experience and ability to work with City staff and stakeholders;
- Staff and resources to deliver quality products on schedule; and
- Project management and quality control.

ANALYSIS

Based on the panel's evaluation, four (4) Tier I firms and eight (8) Tier II firms are recommended as most qualified to provide on-call transportation engineering services. It was determined that no interviews are needed. All selected firms clearly demonstrated their understanding of the scope and requirements in their proposals. Nine of the twelve firms are Oakland-based as noted below. All twelve firms are LBE/SLBE compliant. All Tier I firms are EBO compliant. Six of the eight Tier II firms are EBO compliant.

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Tier I Firms

- 1. Stantec Consulting Services, Inc. (Walnut Creek)
- 2. Whitlock & Weinberger Transportation, Inc. (Oakland)
- 3. SANDIS Civil Engineers Surveyors Planners (Oakland)
- 4. Spokemore Consulting (Oakland)

Tier II Firms

- 1. Fehr & Peers (Oakland)
- 2. AECOM USA, Inc. (Oakland)
- 3. Kimley-Horn and Associates, Inc. (Oakland)
- 4. Wood Rodgers, Inc. (Sacramento)
- 5. DKS Associates (Oakland)
- 6. RBF Consulting (Oakland)
- 7. Kittelson & Associates, Inc. (Oakland)
- 8. TJKM Transportation Consultants (Pleasanton)

PUBLIC OUTREACH/INTEREST

The City's web-based procurement system iSupplier was utilized for distribution of the RFQ. The RFQ was also formally advertised in the Oakland Tribune.

COMPLIANCE ANALYSIS

On June 3, 2014, City Contract Services received seven (7) Tier I proposals and ten (10) Tier II proposals. All seventeen firms met or exceeded the City's minimum 50% Local Business Enterprise/Small Local Business Enterprise (LBE/SLBE) requirements and received preference points. Eight firms earned preference points for meeting City criteria on Years in Oakland and/or Oakland Workforce. Twelve firms are in compliance with the Equal Benefit Ordinance (EBO). All selected firms are required to be EBO compliant prior to contract execution. The information has been verified by the Social Equity Contract Compliance Memorandums and are provided in *Attachments A for Tier I firms and in Attachment B for Tier II firms*.

COORDINATION

This report and resolution was coordinated with OPW Contact Services Division, and reviewed by the Office of the City Attorney and the Controller's Bureau.

COST SUMMARY/IMPLICATIONS

Each agreement for Tier I firms will be for an amount not to exceed \$200,000 for each agreement for Tier II firms will be an amount not to exceed \$500,000. The on-call agreements will be needed for delivery of projects funded by local, regional, state and federal sources, such as Measure B, Caldecott Tunnel Settlement funds, Transportation Fund for Clean Air (TFCA), Highway Safety Improvement Program (HSIP), Safe Routes to School (SR2S), and various other grant sources. Funding for the on-call contract work will come from these projects. As a result, approval of these resolutions does not result in additional appropriation of funds. Funds will be identified prior to execution of each task orders.

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PAST PERFORMANCE, EVALUATION AND FOLLOW-UP

The following is a summary of each firm and their most recent performance status:

Tier I Firms:

- 1. Stantec This firm has not have a contract with OPW in the last two years.
- 2. Whitlock & Weinberger This firm has not have a contract with OPW in the last two years.
- 3. SANDIS This firm has not have a contract with OPW in the last two years.
- 4. Spokemore This firm has not have a contract with OPW in the last two years.

Tier II Firms:

- 1. Fehr & Peers This firm completed two (2) task orders with OPW in the last two years and was rated satisfactory.
- 2. AECOM This firm has not had a task order completed in the last two years with OPW.
- 3. Kimley-Horn This firm completed two (2) task orders with OPW in the last two years and was rated excellent.
- 4. Wood Rodgers This firm has not had a task order completed in the last two years with OPW.
- 5. DKS Associates This firm has not have a contract with OPW in the last two years.
- 6. RBF Consulting This firm completed four (4) task orders with OPW in the last two years and was rated excellent.
- 7. Kittelson This firm has not had a task order completed in the last two years with OPW.
- 8. TJKM This firm has not have a contract with OPW in the last two years.

SUSTAINABLE OPPORTUNITIES

Economic: The contracts will generate business tax, sales tax, and other revenues for the City by those firms who work on the projects. Local, Oakland-based businesses will be utilized on the projects and will benefit directly.

Environmental: Projects completed under these contracts will help reduce congestion and air pollution by improving traffic, pedestrian and bicycle travel throughout the City.

Social Equity: Projects completed under these contracts will provide greater mobility, accessibility and safety to all modes of transportation including non-motorized modes, and will support persons with disabilities and children, to access jobs, recreational facilities and other services.

Consultant will be required to design City improvements in compliance with the physical access requirements of applicable accessibility codes and the Americans with Disabilities Act.

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For questions regarding this report, please contact Wladimir Wlassowsky, P.E., Transportation Services Division Manager at (510) 238-6383.

Respectfully submitted,

BROOKE A. LEVIN

Director, Oakland Public Works

Reviewed by:

Michael J Neary, P.E., Assistant Director OPW, Bureau of Engineering and Construction

Reviewed by

Wladimir Wlassowsky, P.E., Transportation Services Manager Transportation Services Division

Prepared by:

Ade Oluwasogo, P.E., Supervising Transportation Engineer Transportation Services Division

Attachments:

Attachment A – Contract Compliance Memorandum – Tier I Firms Attachment B – Contract Compliance Memorandum – Tier II Firms

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ATTACHMENT A

Contracts & Compliance Unit Compliance Analysis Memorandum

2014 On-Call Transportation Engineering Services
Tier I

July 25, 2014



INTER OFFICE MEMORANDUM

TO: Philip Ho,

Transportation Engineer

FROM: Deborah Barnes, Manager,

Contracts and Compliance

SUBJECT: Compliance Analysis

DATE: July 25, 2014

RFO for On-Call Transportation Engineering Services 2014-Tier I

The City Administrator's Office, Contracts and Compliance Unit conducted a compliance review of seven (7) proposals in response to the above referenced project. Below is the outcome of the compliance evaluation for the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation requirement. Effective February, 2012, the City waived the 25% Small Local Business Enterprise (SLBE) requirement for certified local prime contractors competing for professional services contracts. In addition, firms are reviewed for compliance with the Equal Benefits Ordinance (EBO).

Responsive to EBO and Policies	L/SLBE		Prop	osed Partici	pation		Earned C Disc	redits and ounts	its	XXN
Company Name SLBE/VSLBE/LPG Certified Firms	Original Bid Amount	Total LBE/ SLBE	LBE	SLBE	*VSLBE	Total Credited participation	L/SLBE Participation Preference Points	Years in Oakland Preference Points	Oakland Workforce Preference Points	EBO Compliant? Y/N
Spokemore Consulting (VSLBE)	NA	80.00%	0.00%	0.00%	80.00%	80.00%	5 points	0.0 point	0 pts	N
Sandis Civil Engineers Surveyors Planners. (LBE)	NA	100.00%	100.00%	0.00%	0.00%	100.00%	5 points	1.0 point	0 pts	N
Whitlock & Weinberger Trans (LBE)	NA	100.00%	100.00%	0.00%	0.00%	100.00%	5 points	0.0 point	0 pts	N.
Magdave Associates, Inc.	NA	100.00%	0.00%	0.00%	100.00%	100.00%	5 points	1.5 points	0 pts	Y
Aliquot Associates, Inc. Company Name Non- Local and Non-LBE Certified Firms	NA	95.00%	95.00%	0 00%	0.00%	0.00%	5 points	1. 0 point	1 pts	Y
Stantee Consulting Services Inc.	NA	50.00%	30.00%	5.00%	15.00%	50.00%	3 points	0 point	0 pts	Y
Questa Engineering Corporation	NA	45.00%	0.00%	5.00%	40.00%	45.00%	5points	0 points	0 pts	Y

Comments: As noted above, all firms met and/or exceeded the minimum 50% L/SLBE participation requirement. Spokemore Consultant, Sandis Civil Engineers and Whitlock & Weinberger Trans are not EBO compliant. They will have to come into compliance prior to contract award.

* Spokemore Consulting, Magdave Associates, Inc., Stantec Consulting Services Inc., and Questa Engineering Corporation proposed VSLBE/LPG participation valued at 80%, 100%, 15% and 40%, however, per the L/SLBE Program a VSLBE/LPG's participation and preference points are double counted towards meeting the requirement. Therefore, the VSLBE/LPG values for Spokemore Consulting, Magdave Associates, Inc., Stantec Consulting Services Inc., and Questa Engineering Corporation are 190%, 200%, 30% and 80% and preference points values are 5%, 5%, 3%, and 5%.

Should you have any questions you may contact Sophany Hang at (510) 238-3970.



Compliance Division

RE:	RFQ On Call Transportation	on Engineering	Services 20	14-Tier i		
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		the 50% require a) % of LBE participation	ment	<u>0%</u>	YES	
		b) % of SLBE participation		0%		
		c) % of VSLBE participation	*90%		,	180% (double counted value)
	3. Did the contractor receive	e bid discount/p	reference poi	nts? <u>YE</u>	<u>s</u>	
	(If yes, list the	points received) _		5 points	
	5. Additional Comments.					
	*Proposed VSLBE/LPG pa participation is double co					LBE Program a VSLBE/LPG's ore, the value is 180%.
	6. Date evaluation complete	ed and returned	to Contract A	dmin./Init	iating Dept.	
J		7/	23/2014 Date			,
Reviewing Officer:	Soply Ha	-2		Date:	7/23/201	<u>4</u>
Approved By:	Shelley Dare	nobung		Date:	7/23/201	4

LBE/SLBE Participation Spokemore Consulting

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier I

.: NA	Engineer's	Commate		}	1		Under/Over Engi	neers Estimate:			
Prime & Subs	Location	Cert.	LBE	SL	.BE	VSLBE	Total	Total Percentages			Only.
Spokemore Consulting	Oakland	СВ				90%			}	1941214/	90%
TJKM Transportation Consultants	Pleasanton	UB						10%	Α	10%	
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^{**} Proposed VSLBE/LPG particiation is valued at 90%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

RE:	RFQ On Call Transporta	tion Engineerin	g Services	2014-Tier I	
CONSILTA	NT/CONTRACTOR:	Sandis Civil F	nginears	Surveyors Pl	anners
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r	2. Did the contractor med	et the 50% requir a) % of LBE participation	ement	<u>100.00%</u>	YES
		b) % of SLBE participation		0.00%	
_	•	c) % of VSLBE participation		0%	
ì	3. Did the contractor rece	ive bid discount/	preference	points? <u>YE</u>	<u>s</u>
	(If yes, list t	he points receive	d_		5 points
	5. Additional Comments.		,		
	6. Date evaluation compl	eted and returned	d to Contra	ct Admin./Initia	ting Dept.
			7/23/2014 Date	<u>. </u>	
Reviewing Officer:	Seeding (Hul	_	Date:	7/23/2014
Approved By:	Shelley Da	renoling	<u>-</u>	Date:	7/23/2014

LBE/SLBE Participation Sandis Civil Engineers Surveyors Planners

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier I

Pro	ject No.:	NA	Engineers	s Estima	ite		Under/Over 1	Engineers Estir	nate:			
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Compliance Division

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		c) % of VSLBE participation		0%		
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ewing cer:	Sydund	tarl		Date:	7/23/2	2014
						

LBE/SLBE Participation Whitlock & Weinberger Trans

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier I

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Compliance Division

RE:	RFQ On Call Transportation Engineering Services	s 2014-Tier I	
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	Foreign and Followsky October 1991 Access	Engineer's	
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			WHEN STREET WAS DEED TO SEE THE SECOND SECON
	1. Did the 50% local/small local requirement apply:	YES	
	2. Did the contractor meet the 50% requirement	YES	
	a) % of LBE	<u>*0%</u>	
	participation		
	b) % of SLBE participation	<u>0%</u>	
	VSLBE		
	participation *100%	200% (c	louble counted value)
	3. Did the contractor receive bid discount/preference	points? <u>YES</u>	
	(If yes, list the points receiv ϵ	5 points	
	5. Additional Comments.		
	*Proposed VSLBE/LPG participation is valued at 10 VSLBE/LPG's participation is double counted towarthe value is 200%.		
	6. Date evaluation completed and returned to Contra	act Admin./Initiating Dept.	
	·	-	
	7/23/2014		
	Date		
Reviewing Officer:	Deducation Harl	Data	7/22/2014
<u> </u>		<u>Date:</u>	7/23/2014
Approved By	: Shelley Darenslung	<u>Date:</u>	7/23/2014

LBE/SLBE Participation Magdave Associates, Inc.

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier I Under/Over Engineers Estim Engineer's Estima Project No.: NA LBE SLBE VSLBE Prime & Subs Location Cert. Total Total For Tracking Only Discipline **Status** LBE/SLBE % Percentages Ethn. MBE WBE Magdave Associates, Inc. Oakland CB 100% 100% AA 100% PRIME **Project Totals** 0% 0% 100% 0% 100% 100% 0% Ethnicity Requirements: TOTAL The 50% requirement can be satisfed by a combination of 25% LBE and LBE 25% AA = African American TOTAL 25% SLBE. The SLBE requirement is walved for Oakland certified prime **SLBE 25%** VSLBE LBE/SLBE OR 50% A = Asian consultants. An VSLBE's participation is double counted toward meeting 50% the requirement. C = Caucasian Н = Нізраліс **UB = Uncertified Business** NA = Native American LBE = Local Business Enterprise Legend CB = Certified Business O = Other SLBE = Small Local Business Enterprise MBE = Minority Business Enterprise NL = Not Listed Total LBE/SLBE = All Certified Local and Small Local Businesses WBE = Women Business Enterprise NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise

^{**} Proposed VSLBE/LPG participation is valued at 100%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

Œ:	RFQ On Call Transportation	on Engineering Services 2014-T	ier I
	Ren 1988 The Control of the Control		
CONSULTA	ANT/CONTRACTOR: A	liquot Associates, Inc.	
	Engineer's Estimate: NA	Contractors' Bid Amount NA	Over/Under Engineer's Estimate NA
	Bid discounted amour N/A	5	
,	1. Did the 50% local/small l	ocal requirement apply:	YES
•	•	the 50% requirement) % of LBE <u>95</u> 9 articipation	YES <u>%</u>
	•) % of SLBE 0º articipation	<u>%</u>
		SLBE articipation 0°	%
	3. Did the contractor receive	e bid discount/preference points?	<u>YES</u>
	(If yes, list the	points receive_	5 points
	5. Additional Comments.		222222
	6. Date evaluation complete	ed and returned to Contract Admin	./Initiating Dept.
		7/23/2014 Date	_
Reviewing Officer:	Song the	<u>Dat</u>	e: 7/23/2014
	\sim		

LBE/SLBE Participation Stantec Consulting Services Inc.

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier I

Project No	o.: NA	Engineer's	Estima				Under/Over Er	ngineers Estimate:					
Discipline	Prime & Subs	Prime & Subs Location		Location Cert.		Cert. LBE		VSLBE/LPG	Total	Total	For Tracking Only		
			Status			*double counted value	LBE/SLBE %	Percentages	Ethn.	MBE	WBE		
PRIME Program	Aliquot Associates, Inc.	Oakland	СВ	95%			95%	95%		95%			
Management	BayPac Consult, Inc.	Oakland	UB					5%	NL.				
	Project	rotals	<u> </u>	95.00%	0.00%	0.00%	95.00%	100.00%		95.00%	0%		
LBE and 25% SL	ment can be satisifed by a co BE. The SLBE requirement is onsultants. An VSLBE's parti	waived for O	akland	LBE-25% 07/50%	SLBE 25%	VSLBE	TOTAL LBE/SLBE 50%	TOTAL	Ethnic AA = Afno A = Asian C = Cauc	an American			
Legend. Est cook seemed the pro-					UB = Uncertified Business				H = Hispanic NA = Native American O = Other Nt. = Not Listed				



Compliance Division

RE:	RFQ On Call Transportation Engineering Service	es 2014-Tier I	
CONSULT	FANT/CONTRACTOR: Stantec Consulting Se	rvices Inc.	
`	Engineer's Estimate: Contractors' Bid An	tount	Over/Under Engineer's Estimate NA
	Bid discounted amount: Preference N/A 3		
	Did the 50% local/small local requirement apply:		YES
	Did the contractor meet the 50% requirement a) % of LBE participation	30%	YES
	b) % of SLBE	<u>5%</u>	
	VSLBE participation	*15%	30% (double counted value)
	3. Did the contractor receive bid discount/preference	e points? <u>YE</u>	<u>:S</u>
	(If yes, list the points receiv_		3 points
	5. Additional Comments.		
	*Proposed VSLBE/LPG participation is valued at 1 VSLBE/LPG's participation is double counted tow is 30%.		
	6. Date evaluation completed and returned to Contr	act Admin./In	itiating Dept.
	7/23/2014 Date		
Reviewing Officer:	Soolung Hul	Date:	7/23/2014
Approved E	By: Shellery Danenatura	<u>Date:</u>	7/23/2014

LBE/SLBE Participation Stantec Consulting Services Inc.

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier I

	Project No.:	. NA	Engineer's	Estimate				Under/Over Eng	ineers Estimate:	<u> </u>		
Disc	ipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE/LPG *double counted value	Total LBE/SLBE %	Total Percentages	For Ethn.	Tracking MBE	Only WBE
Engineenr	g Services g Services g Services Services	Stantec Consulting Services Inc. Kittleson & Associates, Inc Spokemore Consulting Urban Design Consulting Engineers PLS Surveys, Inc.	Walnut Creek Oakland Oakland Oakland	UB CB CB CB	25% 5%	5%	15%	25%	5%	C C AP	5%	15%
	i I	Project	Totals	<u> </u>	30%	5%	15%	50%	100%		5%	20%
SLBE. The	equirement o SLBE requir	an be satisifed by a combination ement is waived for Oakland cert ne is double counted toward men	ified prime con	sultants.	LBE 25% or 50%	SLBE 25%	VSLBE	TOTAL LBE/SLBE 50%	TOTAL	A = Asian C = Cauc	can American asian	
Legend	LBE = Local Business Enterprise SLBE = Small Local Business Enterpnse Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise					_		•		H = Hispa NA = Nat O = Othe NL = Not	rve American r	

^{**} Proposed VSLBE/LPG particitation is valued at 15%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



Compliance Division

RE:	RFQ On Call Transportation	on Engineering Services	2014-Tier I	,	
elegy regelvsweeps		ara periodica de la composición de la c	PROPERTY OF THE		
CONSULT	ANT/CONTRACTOR: (Questa Engineering Co	rporation	Over/Under Engir	neer's
	Engineer's Estimate: NA	Contractors' Bid Am NA	<u>óunt</u>	Estimate NA	
	Bld discounted amou N/A	5	Points:	TO THE RESIDENCE OF THE PROPERTY OF THE PROPER	
BL) - MARKET A.S. S. S. S. J. A.S.	1. Did the 50% local/small le		Territory States and S	YES	
		, , , , , ,		YES	
		the 50 % requirement) % of LBE articipation	<u>0%</u>	120	
) % of SLBE articipation	<u>5%</u>		
		/SLBE articipation	*40%	80%	6 (double counted value)
	3. Did the contractor receive	e bid discount/preference	points? <u>YE</u>	<u>s</u>	
	(If yes, list the	points receivi_		5 points	
	5. Additional Comments.				
	*Proposed VSLBE/LPG pa participation is double co				
	6. Date evaluation complete	ed and returned to Contra	ct Admin./Initia	ating Dept.	
		7/23/2014 Date	,	-	•
Reviewing Officer:	Sodurth		Date:	7/23/2014	
Approved By	: Shollow Baren	roling	Date:	7/23/2014	

LBE/SLBE Participation Questa Engineering Corporation

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier I

Project No.:	NA -	Engineer's	Estimat					Under/Over E Estimate:	ingineers			i i
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	VŞ	LBE/LPG	Tot≘l	Total	Fo	r Tracking	g Only
			Status			1 1	*double nted yalue	LBE/SLBE %	Percentages	Ethn.	MBE	WBE
PRIME	Questa Engineering Corporation	Richmond	UB					:	75%	С		: 75%
Bicycle and Pedestrian Safety	Spokemore Consulting	Oakland	СВ				40%	40%	40%	С		1
Surveying Services		Oakland	СВ		5%			5%	5%	С		5%
Traffic Engineer	PHA Transportation Consultants	Berkeley	UB						10%	ΑP	10%	
										1		
<u> </u>	Project '	Totals	<u></u>	0.00%	5.00%		40.00%	45.00%	130.00%		10.00%	80.00%
LBE and 25% SLBE.	nt can be satisifed by a of The SLBE requirement ultants. An VSLBE's par	is waived for (Dakland	LBE 25% or 50%	*SLBE		/SLBE	TOTAL LBE/SLBE 50%	TOTAL	Ethnic i AA = Afric A = Asian Č = Cauc	an American	t
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local B NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise					UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise				H = Hispanic NA = Native American O = Other NL = Not Listed			

^{**} Proposed VSLBE/LPG particiation is valued at 40%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.

ATTACHMENT B

Contracts & Compliance Unit Compliance Analysis Memorandum

2014 On-Call Transportation Engineering Services
Tier II

October 28, 2014



INTER OFFICE MEMORANDUM

TO: Philip Ho, Transportation Engineer FROM: Deborah Barnes, Director,

Contracts and Compliance

SUBJECT: Compliance Analysis DATE: October 28, 2014

RFQ for On-Call Transportation Engineering Services 2014-Tier II

The City Administrator's Office, Contracts and Compliance Unit conducted a compliance review of ten (10) proposals in response to the above referenced project. Below is the outcome of the compliance evaluation for the minimum 50% Local and Small Local Business Enterprise (L/SLBE) participation requirement. Effective February, 2012, the City waived the 25% Small Local Business Enterprise (SLBE) requirement for certified local prime contractors competing for professional services contracts. In addition, firms are reviewed for compliance with the Equal Benefits Ordinance (EBO).

Responsive to EBO and Policies	L/SLBE		Prop	osed Partici	pation			redits and ounts	orce ats	X./X
Company Name SLBE/VSLBE/LPG Certified Firms	Original Bıd Amount	Total LBE/ SLBE	LBE	SLBE	*VSLBE	Total Credited participation	L/SLBE Participation Preference Points	Years in Oakland Preference Points	Oakland Workforce Preference Points	EBO Compliant? Y/N
Fehr & Peers (LBE)	NA	87.00%	70.00%	17.00%	0.00%	87%	5 points	0.0 point	0 pts	Y
AECOM USA, Inc. (LBE)	NA	94.00%	87.00%	7 00%	0.00%	94.00%	5 points	20 point	0 pts	Y
Kittelson & Associates (LBE)	NA	70 00%	70.00%	0.00%	0.00%	70.00%	4 points	2.5 point	0 pts	N
Kimley-Horn and Associates, Inc. (LBE)	NA	100.00%	75 00%	15.00%	10.00%	100.00%	5 points	1 point	0 pts	Y
Wood Rodgers (LBE)	NA	99.00%	94.00%	5.00%	0.00%	99.00%	5 points	0 point	0 pts	Y
URS Corporation (LBE)	NA	95.00%	95.00%	0.00%	0.00%	95.00%	5 points	2.5 points	0 pts	Y
DKS Associates (LBE)	NA	85.00%	85.00%	0.00%	0.00%	85.00%	5 points	2.5 points	0 pts	Y
RBF Consulting Company Name Non- Local and Non-LBE Certified Firms	NA	100.00%	75.00%	15.00%	10.00%	100.00%	5 points	0.0 points	0 pts	Y
Nelson/Nygaard Consulting Associates, Inc.	NA	50 00%	0.00%	25 00%	25.00%	50.00%	4 points	0 points	0 pts	Y
TJKM Transportation Consultants	NA	50.00%	15.00%	10 00%	25.00%	50.00%	4 points	0 points	0 pts	N

Page 2

<u>Comments:</u> As noted above, all firms met and/or exceeded the minimum 50% L/SLBE participation requirement. Kittelson Associates and TJKM Transportation Consultants are not EBO compliant. They will have to come into compliance prior to contract award.

* Kimley-Horn and Associates, Inc., Nelson/Nygaard Consulting Associates, Inc., TJKM Transportation Consultants, and RBF Consultings' proposed VSLBE/LPG participation valued at 10%, 25%, 25%, and 10%. However, per the L/SLBE Program a VSLBE/LPG's participation and preference points are double counted towards meeting the requirement. Therefore, the VSLBE/LPG values for Kimley-Horn and Associates, Inc., Nelson/Nygaard Consulting Associates, Inc., TJKM Transportation Consultants are 20%, 50%, 50% and 10% and preference points values are 5%, 4%, 4%, and 5%.

Should you have any questions you may contact Sophany Hang, Acting Contract Compliance Officer at (510) 238-3970.



Compliance Division

RE:	RFQ On Call Transport	RFQ On Call Transportation Engineering Services 2014-Tler II									
	NT/CONTRACTOR:		他们,这种人们不是"重要是不是他的情况"	T CREET THREET WINDS (ALCOHOL) OF THE SEED							
CONSULTAL	Engineer's Estimate:		<u>' Bid Amount</u> NA	Over/Under Engineer's Estimate NA							
	Bid discounted amo	ount:	Preference Points: 5	Remealers, such as no such street with the control of the control							
BANG SERMANAN SELECT BOUNT	1. Did the 50% local/sma	all local requiremen		YES							
	2. Did the contractor me	et the 50% required a) % of LBE participation	ment 70.00%	YES							
		b) % of SLBE participation	<u>17.00%</u>								
,		c) % of VSLBE participation	0%								
	3. Did the contractor reco	eive bid discount/pr	reference points? YI	<u> </u>							
	(if yes, list the	ne points received)	-	5 points							
	5. Additional Comments.										
	6. Date evaluation comp	leted and returned	to Contract Admin./Init	iating Dept.							
	_	10	0/28/2014 Date								
Reviewing Officer:	Dischur H	er f	<u>Date:</u>	10/28/2014							
Approved By:	Sholley Dana	enstrug	Date:	10/28/2014							

LBE/SLBE Participation Fehr & Peers

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier II

Project No.	: NA ′	Engineer's E	stimate				Under/Over En	gineers Estimate	! :	· · · · · · · · · · · · · · · · · · ·	
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	VSLBE	Total	Total		Trackin	
			Status				LBE/SLBE %	Percentages	Ethn.	MBE	WBE
PRIME	Fehr & Peers	Oakland	СВ	50%			50%	50%	С		
	Community Design +		00	i	70/		-n/	50 0			
Urban Design Civil Engineering	Architecture	Oakland Oakland	CB CB	20%	7%		7% 20%	7% 20 %			
-				2078							400/
Surveying	PLS Suveys, Inc.	Oakland	CB		10%		10%	10%	С		10%
ITS Design	Iteris	Berkeley	UB					7%			
Data Collection	NDS/ATD	Sacramento	ŲB					6%	С		
	Projec	t Totals		70 00%	17.00%	0.00%	87.00%	100.00%		0.00%	10.00%
and 25% SLBE. The	ent can be satisifed by a co SLBE requirement is waiv An V\$LBE's participation i	ed for Oakland c	ertified	LBE 25% or 50%	SEBE 25%	VSLBE	TOTAL LBE/SLBE 50%	TOTAL	Ethnic AA = Afno A = Asian C = Cauc	an American	
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Business NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise			es	UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise				H = Hispa NA = Nati O = Other NL = Not	ve Amencan		



Compliance Division

RE:	RFQ On Call Transportation E	ngineering Services 2014-Ti	ier II	
PART PLUMP THE	BELL GENERAL COMM "PROPER SERVICE SER	entelala (n. 27) antelemantenentana.	Francisco Properties	ar a mercalan dan menganan anan ermatan aran erma
CONSULTAN	NT/CONTRACTOR: AECO	M USA, Inc.		
	Engineer's Estimate: NA	Contractors' Bid Amou NA	unt	Over/Under Engineer's Estimate NA
DRAFLENAT ATRA ELIMENA	Bid discounted amo	5		不了,你就会说你,会我们不会看你还是我的是我们就是不是你
	1. Did the 50% local/small local	requirement apply		YES
	Did the contractor meet the S a) % of particip	LBE	<u>87%</u>	YES
	b) % of particip		<u>7%</u>	
	c) % of particip	VSLBE ation		
	3. Did the contractor receive bid	discount/preference points?	<u>YES</u>	
,	(If yes, list the po	oints received)	5	points
	5. Additional Comments.			
•	6. Date evaluation completed an	nd returned to Contract Admin	./Initiating Dept.	
Dadaudaa	C 0 -11.	10/28/2014 Date	 .	
Reviewing Officer:	again Otan	1	Date:	10/28/2014
Approved By:	Shelley Darens	being	Date:	10/28/2014

LBE/SLBE Participation AECOM USA, Inc.

τ

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier II NA Under/Over Engineers Estimate: Project No. Engineer's Estimate SLBE VSLBE Discipline Prime & Subs Location Cert. LBE Total Total For Tracking Only Status *double LBE/SLBE % Percentages MBE WBE Ethn. counted value PRIME AECOM USA, Inc. Oakland CB 87% 87% 87% С Data Collection UB 1% NL Baymetrics El Cernto Urban Planning and Design Bottomley Design & Planning CB 4% 4% 4% С Oakland ITS/Signal Timing UB 5% NL Itens, Inc. Berkeley PLS Surveys 3% 3 00% Survey/Right-of-Way Oakland CB 3% 3% С **Project Totals** 87 00% 7.00% 94.00% 100 00% 0.00% 3.00% Requirements: Ethnicity TOTAL The 50% requirement can be satisifed by a combination of 25% LBE and 25% LBE 25% AA = African Ar
A = Asian
C = Caucasian AA = African American SLBE. The SLBE requirement is waived for Oakland certified prime VSLBE LBE/SLBE **SLBE 25%** OR 50% consultants. An VSLBE's participation is double counted toward meeting the 50% requirement H = Hispanıc NA = Native American LBE = Local Business Enterprise UB = Uncertified Business Legend SLBE = Small Local Business Enterprise CB = Certified Business O = Other Total LBE/SLBE = All Certified Local and Small Local Businesses MBE = Minority Business Enterprise NL = Not Listed WBE = Women Business Enterprise NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise



Compliance Division

RE:	RFQ On Call Transporta	ation Engineering \$	Services 2014-Tier II	
eric or rechargement	对心思心不知识的人们是 《起音》是是他们是写作	\$P\$《北京建筑等和推进发展,以中国北京建设等	PIEC IN CALL THE A CAREFORM OF	HANDER BETTE THE PARTIES BY THE CO.
<u>CONSULTAI</u>	NT/CONTRACTOR:	Kittelson & Ass	ociates, Inc.	
	<u>Engineer's Estimate:</u> NA	Contra	ctors' Bid Amount NA	Over/Under Engineer's Estimate NA
	Bid discount N/A		Preference Points: 4	和"是"的"大學",在第一個都可以可以是由"是你"。2012年,2012年,
	1. Did the 50% local/sma	II local requirement	apply:	YES
	2. Did the contractor me	et the 50% requirem a) % of LBE participation	nent <u>70.00%</u>	YES
		b) % of SLBE participation	<u>0%</u>	
		c) % of VSLBE participation	0%	
	3. Did the contractor rece	eive bid discount/pre	ference points? YES	
	(If yes, li	st the points receive	ed) _	4 points
	5. Additional Comments.		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
	•			
	6. Date evaluation compl	eted and returned to	Contract Admin./Initia	ating Dept.
		,	10/28/2014 Date	,
Reviewing Officer:	Toplay (Hup	Date:	10/28/2014
Approved By:	Shelley Da	endring	Date:	10/28/2014

LBE/SLBE Participation Kittelson & Associates, Inc.

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier II

Project No	.: NA	Engineer's	Estimate				Under/Over Eng				
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	VSLBE	Total	Total	For	Tracking	Only
-			Status				LBE/SLBE %	Percentages	Ethn.	MBE	WBE
PRIME	Kittelson & Associates, Inc.	Oakland Walnut	СВ	50%			50%	50%	н	50%	
Engineering Services	Stantec	Creek	UB					30%	С		
Engineering Services	Urban Design Consulting Engineers	Oakland	СВ	20%			20%	20%	AP	20%	
	Project	Totals		70.00%	0%	0%	70.00%	100.00%		70 00%	0%
SLBE. The SLBE require	an be satisifed by a combination ment is waived for Oakland certi n is double counted toward meet	fied prime cons	ultants.	LBE-25% OR 50%	SLBE 25%	VSLBE.	JOTAL LBE/SLBE 50%	TOTAL	Ethnicity AA = Africar A = Asian C = Caucas	American	<u>.</u>
LBE = Local Business Enterprise SLBE = Smatl Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise						-		H = Hispanic NA = Native American O = Other NL = Not Listed			



Compliance Division

RE:	RFQ On Call Transportation E	Engineering Service	es 2014-Tier II	
	PRESIDENCE SEE STONE SE CANONINA SE CA	邓孝祖熙朱雲[皇李]] 越北帝國法	**************************************	TERRESPONDER, PERMENTANDER, NEW J. T. J. J. T. J. J. T. J.
CONSULT	ANT/CONTRACTOR: Kiml	ley-Horn and Asso	ociates, Inc.	
	Engineer's Estimate: NA	<u>Contractors'</u> NA		Over/Under Engineer's Estimate NA
化共享流化 电电影线器电影	Bid discounted am	5	erence Points:	小、检验系统系统运用的建筑系统需要等级需要的标识的。
	1. Did the 50% local/small local			YES
,		50% requirement of LBE ipation	<u>75.00%</u>	YES
	•	of SLBE ipation	<u>15%</u>	
	· · · · · · · · · · · · · · · · · · ·	of VSLBE pation *1	0%	20% (double counted value)
	3. Did the contractor receive bio	d discount/preference	e points? YE	<u>§</u>
	(If yes, list the plants) 5. Additional Comments.	points received)		5 points
	Proposed VSLBE/LPG particip			er the L/SLBE Program a he requirment. Therefore, the
Paylowing	S. O. o. o.	10/28/		·
Officer:	and of	Text	Date:	10/28/2014
Approved By	v: <u>Shooper Saren</u>	alrue	<u>Date:</u>	10/28/2014

LBE/SLBE Participation Kimley-Horn and Associates, Inc.

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier II

Project No.: NA		Engineer's	s Estima	1			Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only Ethn. MBE WBE		
PRIME Surveying Services Engineering Servics Urban Design	Kimley-Horn and Associates, Inc. PLS Surveys, Inc. Redwood Consulting Associates Bottomley Design & Planning	Oakland Oakland Oakland Oakland	CB CB CB	75%	5% 10%	10%	75% 5%	75% 5% 10% 10%	C C AP		50
Project Totals			75.00%	15.00%	10.00%	100.00%	100.00%		0.00%	15.009	
ACCULATE THE STATE OF THE STATE				LBE 25% OR 50%	THE TANK OF THE PARTY OF THE PA	VSLBE.	TOTAL LBE/SLBE 50%	TOTAL	Ethnicity AA = African American A = Asian C = Caucasian		
egend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise					nic ve American · Listed		



Compliance Division

RE: RFQ On Call Transportation Engineering Services 2014-Tier II									
	MENT THE THEOLOGY TO VEHICLE	THE CONTROLLING SERVE OF SHIPE	ESPERATE STORY	H被国的"严格"。《李爷·伊尔金尔·苏联定题》、"阿尔。					
CONSULTAN	NT/CONTRACTOR:	Wood Rodgers							
	Engineer's Estimate: NA	Contractors' Bid A NA	Over/Under Engineer's Estimate NA						
CONTRACTOR AND	Bid discounted amo	5	nce Points:	THE TELEVISION OF THE TOTAL STATE OF					
•	1. Did the 50% local/sma			YES					
	2. Did the contractor med	et the 50% requirement a) % of LBE participation	<u>94.00%</u>	YES					
		b) % of SLBE participation	<u>5%</u>						
	~	c) % of VSLBE participation	0%						
	3. Did the contractor rece	eive bid discount/preferen	ce points? YES						
,	(If yes, list th	ne points receiver_		5 points					
	5. Additional Comments.								
	6. Date evaluation compl	eted and returned to Con	tract Admin./Initiati	ng Dept.					
		10/28/20 Date	14	,					
Reviewing Officer:	Song of		<u>Date:</u>	10/28/2014					
Approved By:	Sheevey Dare	insburg	Date:	10/28/2014					

LBE/SLBE Participation Wood Rodgers, Inc.

Project Name: RFQ On Call Transportation Engineering Services 2014-Tier II

Project No.: NA Enginee		Engineer's	Estimat	, , , , , , , , , , , , , , , , , , ,			Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert.		SLBE	VSLBE	Total	Total	For Tracking Only		
			Status				LBE/SLBE %	Percentages	Ethn.	MBE	WBE
PRIME Landscape	Wood Rodgers	Oakiand	СВ	90%			90%	90%	С		
Architecture Geotechnical	PGA Design, Inc. Parikh Consultants.	Oakland	СВ		5%		5%	5%	С		5%
Engineering Public	inc	Oakland	СВ	2%		:	2%	2%	AP	2%	
Outreach	Circlepoint National Data & Surveying/All Traffic	Oakland	СВ	2%			2%	2%	С		
Traffic Counts	Data	Roseville	UB	1				1%	С		
Project Totals			94.00%	5.0%	0%	99.00%	100.00%		2.00%	5.00%	
Requirements: The 50% requirement can be satisifed by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's				EBE 25% 4 OR 50%	SLBE 25%	VSLBE	TOTAL LBE/SEBE 50%	TOTAL	Ethnicity AA = African American A = Asian C = Caucasian		
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Bu			UB = Uncertified Business CB = Certified Business						H = Hispanic NA = Native Amencan O = Other NL = Not Listed		
NPLBE ≈ NonProfit Local Business Enterprise WBE = Women Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise											



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR:

RE:	RFQ On Call Transport	ation Engineering Serv	ices 2014-Tier II		
AT THE EST POT OF THE PARTY OF	MARKER OF HOME AND EAST TOWNS	METRICE LE SU-MINISTRE MELE	图表示人名利 贝尔斯尔 法是担当管理的	725° Maria (1707) (1807) Maria (1807)	e.Ca
CONSULTA	NT/CONTRACTOR:	URS Corporation	i		
`	Engineer's Estimate: NA	Contractors' Bid Ame	<u>qunt</u>	Over/Under Engineer's Estima NA	<u>te</u>
	Bid discounted amoun	t: <u>Prefere</u> 5	ence Points:		
	N/A 2410 - 1114 2616 - 2416 2516 2516 2516 2516 2516 2516 2516 25		TATALON STORY SERVICE SANDARY	与专数的图片图片证券编码图题	v.c
	1. Did the 50% local/sma	all local requirement appl	y.	YES	
	2. Did the contractor me	et the 50% requirement a) % of LBE participation	<u>95.00%</u>	YES	
		b) % of SLBE participation	<u>0%</u>		
		c) % of VSLBE participation	0%		
	3. Did the contractor reco	eive bid discount/prefere	nce points? YES	į	
	(If yes, list the	points received) _		5 points	
	5. Additional Comments.		·		
	6. Date evaluation comp	leted and returned to Co	ntract Admin'/Initia	ating Dent	
	o, bala staldalloli sollip			ating Dopt.	
	_	10/28/201 Date	4		
Reviewing Officer:	Sapour He	2	Date:	10/28/2014	
Approved By:	Shelly Do	nensbuy	Date:	10/28/2014	,

LBE/SLBE Participation URS Corporation

Project No	D.: NA	Engineer's	Estimate				Under/Over Eng	ineers Estimate:			
Discipline	Prime & Subs	Location	Cert	LBE	SLBE	VSLBE	Total	Total		Trackin	g Only
			Status				LBE/SLBE %	Percentages	Ethn.	MBE	WBE
PRIME	URS Corporation	Oakland	СВ	95%		,	95%	95%	0		95%
Data Collection	Baymetrics	El Cerrito	UB					5%	AP		5%
		i		ı							
				:							
-	Project	Totals	•	95.00%	0.0%	0%	95.00%	100.00%		0.00%	100.00%
LBE and 25% SLB	nent can be satisifed by E. The SLBE requireme prime consultants. An \	nt is waived fo	r 🚉	LBE 25% OR 50% - #	SLBE 25%	VSLBE	TOTAL LBE/SLBE 50%	, TOTAL	Ethnicity AA = African A = Asian C = Caucasia	Amencan	L- <u></u>
Legend	LBE = Local Business Er SLBE = Small Local Busi Total LBE/SLBE = All Cet NPLBE = NonProfit Local NPSLBE = NonProfit Sma	ness Enterprise tified Local and S i Business Enterp	rise		UB = Uncertified Bu CB = Certified Busi MBE = Minority WBE = Women	ness Business Ent	•		H = Hispanic NA = Natwe O ≈ Other NL = Not List	Amencan	



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR:

RE:	RFQ On Call Transporta	tion Engineering Services	2014-Tier II	
如心如何不是些相關		通知管理的企业制度和证明	计算数据数据数据数据数据数据数据数据数据数据数据数据数据数据数据数据数据数据数据	增加4.26/2018年88 4年12月88年12日42年12日42年2
CONSULTAN	NT/CONTRACTOR: Engineer's Estimate: NA	DKS Associates Contractors' Bid Amou	<u>nt</u>	Over/Under Engineer's NA
	Bid discounted amounted amount	5	ce Points:	逐級對立。例如「公司」與問題的,法國是經歷時首次的法
	1 Did the 50% local/smal	l local requirement apply:		YES
	2. Did the contractor mee	et the 50% requirement a) % of LBE b) % of SLBE c) % of VSLBE	85.00% 0% 0%	YES
	3. Did the contractor rege	ive bid discount/preference p	points? <u>YES</u>	1
	(If yes, list th	e points received) _		5 points
	5. Additional Comments.		-	
	6. Date evaluation comple	eted and returned to Contrac 10/28/2014 Date	t Admin./Initiatin	g Dept.
Reviewing Officer:	Soly H		Date:	10/28/2014
Approved By:	Shelley Dan	enstry	<u>Date:</u>	10/28/2014

LBE/SLBE Participation DKS Associates

Project No.	: NA	Engineer's	Estimate	-		Under/Over Engineers Estimate:					
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	V\$LBE	Total	Total		Tracking	
			Status				LBE/SLBE %	Percentages	Ethn.	MBE	WBE
PRIME	DKS Associates Mark Thomas &	Oakland	СВ	50%		,	50%	50%	Ć		
Civil Engineer Its and Traffic	Company	Oakland	СВ	25%			25%	25%	С		
Design Community	TransCore	Woodland	UB					10%	NL		
Outreach	Circlepoint	Oakland Walnut	СВ	10%			10%	10%	С		
Data Collection	Quality Counts	Creek	UB	,				5%	С	 	
	Project	Totals	:	85.00%	0.00%	0.00%	85.00%	100.00%		0.00%	0.00%
LBE and 25% SLE	ment can be satisifed by BE. The SLBE requirement Insultants. An VSLBE's p	nt is waived for	Oakiand 3	LBE 25% OR 50%	SLBE 25%	VSLBE	TOTAL LBE/SLBE 50%	TOTAL	Ethnicity AA = African A = Asian C = Caucasia	Атепсап	••••
_egend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise				•	UB = Uncertified B CB = Certified Bus				H = Hispanic NA = Native / O = Other	American	
	Total LBE/SLBE = All Certified Local and Small Local Busines NPLBE = NonProfit Local Business Enterprise NPSLBE ≃ NonProfit Small Local Business Enterprise				ses MBE = Minority Business Enterprise WBE = Women Business Enterprise					ed	_



Compliance Division

PROJECT COMPLIANCE EVALUATION FOR:

RE:	RFQ On Call Transporta	tion Engineering Service	s 2014-Tier II	
DETERMINATION &	e Zin ija gladajatnyk. Prement	TERRETARISM STORE MENANT	nicianalis ces es	
CONSULTAN	NT/CONTRACTOR:	RBF Consulting		
	Engineer's Estimate: NA	Contractors' Bid Amo	<u>unt</u>	Over/Under Engineer's Estimate NA
	Bid discounted amou	5		
(安田等用源形式 國門	州於國際,國際學士,如《福德斯》或《中國和古	THE PROPERTY OF THE PROPERTY OF THE PARTY OF		and Andrew Andr
	1. Did the 50% local/sma	Il local requirement apply:		YES
		et the 50% requirement a) % of LBE participation	<u>75.00%</u>	YES
		o) % of SLBE participation	<u>15.0%</u>	
		/SLBE participation	*10%	20% (double counted value)
	3. Did the contractor rece	eive bid discount/preference	e points? YES	<u> </u>
	(If yes, list the	points receive_		5 points
	5. Additional Comments.			
	I			er the L/SLBE Program a the requirment. Therefore, the
	6. Date evaluation comp	eted and returned to Contra	act Admin./Initi	ating Dept.
		10/28/2014		
		Date		
Reviewing Officer:	Sound H	ng	<u>Date:</u>	10/28/2014
Approved By:	Sacrony Oa	renotary	Date:	10/28/2014

LBE/SLBE Participation RBF Cosulting

Project No.	: NA	Engineer's	s Estima	H	·		Under/Over Er	ngineers Estimate:	<u> </u>			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE	Total LBE/SLBE %	Total Percentages	For	Trackin MBE	g Only WBE	
PRIME Transportation	RBF Cansulting	Oakland	СВ	75%			75%	75%	С			
Planning Landscape	Spokemore Consulting	Oakland	СВ			10%		10%		<u> </u>	10%	
Architecture	Keller Mitchell & Co.	Oakland	СВ		15%		15%	15%	С		15%	
<u> </u>	Project T	otals		75.00%	15.00%	10.00%	100.00%	100.00%		0.00%	25.00%	
Requirements: The 50% requirement can be satisifed by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is			LBE 25% OR 50%	SLBE 25%	VSEBE	TOTAL EBE/SEBE 50%	TOTAL	Ethnicity AA = African American A = Asian C = Caucasian				
Legend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise							' -		H = Hispanic NA = Native American O = Other NL = Not Listed			

^{**} Proposed VSLBE/LPG particiation is valued at 10%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.

Compliance Division

PROJECT COMPLIANCE EVALUATION FOR:

	<u>Engineer's Estimate:</u> NA	Contractors' Bid	Amount	<u>Over/Under E</u> NA	Engineer's Estimate
PONTANTO DE LA CONTRACTORIO DE L	Bid discounted amo N/A	unt: <u>Prefer</u> 4	ence Points:	,	
	1. Did the 50% local/sma	all local requirement ap	oply.	YES	
	2. Did the contractor me	eet the 50% requireme a) % of LBE participation	nt <u>0.00%</u>	YES	
		b) % of SLBE participation	<u>25%</u>		
	·	VSLBE participation	*25%	50% ((double counted value)
	3. Did the contractor rec	eive bid discount/prefe	rence points? <u>YE</u>	<u>s</u>	
	(If yes, list th	ne points receive_		4 points	
	5. Additional Comments	·			
	Proposed VSLBE/LPG a VSLBE/LPG's particol Therefore, the VSLBE/	pation is double coun			ram
	·	pleted and returned to	D		

10/28/2014

10/28/2014

Date:

Date:

LBE/SLBE Participation Nelson/Nygaard Consulting Associates, Inc.

Project No.:	: NA	Engineer's	s Estima	t			Under/Over En	gineers Estimate:			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	VSLBE	Total LBE/SLBE %	Total Percentages	For Ethn.	Tracking MBE	g Only WBE
PRIME Transportation	Nelson/Nygaard Consulting Associates, Inc	SF	ŲB					40%			
Consultin	Spokemore Consulting Community Design &	Oakland	CB			25%	25%	25%	С		25%
Transportation Consultin Transportation	Architecture, Inc. Turnstone Consulting	Oakland	СВ		25%		25%	25%	С		
Consultin	Corporation	SF	UB					10% -	С		
	Project T	otals		0.00%	25.00%	25.00%	50.00%	100.00%		0.00%	25.00%
and 25% SLBE.	Requirements: The 50% requirement can be satisifed by a combination of 25% LBE and 25% SLBE. The SLBE requirement is waived for Oakland certified prime consultants. An VSLBE's participation is double				SLBE-25%	VSLBE	TOTAL LBE/SLBE 50%	TIOTAL	Ethnicity AA = African American A = Asian C = Caucasian		
Legend	SLBE = Small Local Business Enterprise				UB ≃ Uncertified E CB = Certified Bus MBE = Minority	siness	omrico		H = Hispanic NA = Native American O = Other NL = Not Listed		
	Total LBE/SLBE = All Certified Local and Small Local Businesse NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				WBE = Women	•	•		nc - 110t	LISTED	

^{**} Proposed VSLBE/LPG particiation is valued at 25%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.

Compliance Division



PROJECT COMPLIANCE EVALUATION FOR:

RE:	RFQ On Call Transporta	tion Engineering Service	s 2014-Tier II		_
e weight and	医部形式 经路外 的现在分词				X C:智
CONSULTA	ANT/CONTRACTOR:	TJKM Transportation	1 Consultant	S	
•	Engineer's Estimate: NA	<u>Contractors' Bid Am</u> NA	<u>ount</u>	<u>Over/L</u> NA	Inder Engineer's Estimate
Parketal Marchine	Bid discounted amou N/A	4	ce Points:	Markalara	CHES
	1. Did the 50% local/sma	Il tocal requirement apply:		YES	
	2. Did the contractor med	et the 50% requirement a) % of LBE b) % of SLBE c) % of VSLBE	15.00% 10% *25%	YES	50% (double counted value)
•	3. Did the contractor rece	ive bid discount/preferenc	e points? <u>YE</u>	<u>s</u>	
	(If yes, list th	e points received;_	,	4 points	
	5. Additional Comments.	4	·		
	Proposed VSLBE/LPG p	articipation is valued at 25	5%, however, p	er the L/SLB	SE.

Program a VSLBE/LPG's particcipation is double counted towards meeting the

10/28/2014 Date

Date: 10/28/2014

10/28/2014

Date:

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

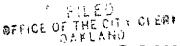
requirment. Therefore, the VSLBE/LPG value is 50%.

Reviewing Officer:

LBE/SLBE Participation TJKM Transportation Consultants

Project No.	: NA	Engineer's E	stimate				Under/Over Eng	gineers Esti	1		
Discipline	Prime & Subs	Location	Cert.	LBE	SLBE	VSLBE	Total	Total	Fo	r Tracking	Only
			Status			1	LBE/SLBE %	Percentages	Ethn.	MBE	WBE
PRIME	TJKM Transportation Consultants Bottomley Design &	Pleasanton	UB					50%	Al	50%	
Urban Design	Planning	Oakland	СВ		10%		₋ 10%	10%	С		
Civil Engineer	Mark Thomas & Complany	Oakland	СВ	15%			15%	15%	С		-
Bicycle/Pedestrian Studies	Spokemore Consulting	Oakland	СВ			25%	25%	25%	С		25%
	Project	Totals		15.00%	10 0%	25%	50.00%	100 00%		50.00%	25.00%
25% SLBE. The SLB	nt can be satisifed by a combin E requirement is waived for Oal BE's participation is double co	kland certified p	rime 🥞	LBE-25% ©R-50%	SLBE	VSLBE	EBE/SLBE	TOTAL	Ethnici AA = Africa A = Asian C = Cauca	an American	
egend LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise							•		H = Hispar NA = Natw O = Other NL = Not L	re American	

^{**} Proposed VSLBE/LPG particiation is valued at 25%, however per the L/SLBE Program a VSLBE/LPG's participation is double counted towards meeting the requirement. Double counted percentage is reflected on the evaluation form and cover memo.



RESOLUTION NO

PRINTED - L POAKLAND CITY COUNCIL

	Approx	red as	to form an	Legality
CIL	(A)		City	Attorney
C.M.	S.	r		

•		 		' =		•		•	
	_		_		_				

Introduced by Councilmember _____

RESOLUTION AUTHORIZING THE CITY ADMINISTRATOR, OR DESIGNEE TO ENTER INTO PROFESSIONAL SERVICES AGREEMENTS FOR ON-CALL TRANSPORTATION ENGINEERING SERVICES IN THE AMOUNT OF TWO HUNDRED THOUSAND DOLLARS (\$200,000) EACH TO FOUR TIER I FIRMS INCLUDING 1) STANTEC CONSULTING SERVICES, INC., 2) WHITLOCK & WEINBERGER TRANSPORTATION, INC., 3) SANDIS CIVIL ENGINEERS SURVERYORS PLANNERS, AND 4) SPOKEMORE CONSULTING

WHEREAS, professional on-call transportation engineering services are needed to assist the Transportation Services Division (TSD) and in other Departments and Divisions under the Oakland Public Works Department (OPW) with planning, engineering, design, operations, systems integration, construction support, data collection, research, staff training, and technical support services for various transportation and public works projects; and

WHEREAS, on-call transportation engineering services agreements allows TSD and OPW as a whole to respond and provide the necessary services in an efficient and timely manner; and

WHEREAS, on-call transportation engineering services allows TSD and OPW as a whole to promote greater efficiency and safety within the transportation network; and

WHEREAS, OPW, TSD anticipates that several currently funded transportation projects, including the Caldecott Tunnel and Highway Safety Improvement Programs (HSIP), will utilize the on-call transportation engineering services agreements; and

WHEREAS, mid-year projects will arise throughout the three-year period will likely require oncall transportation engineering services; and

WHEREAS, on-call transportation engineering services will be funded through the various individual projects and funds will be identified prior to the performance of the on-call services; and

WHEREAS, the City conducted a two-tier pre-qualification process in accordance with Oakland Municipal Code Chapter 2.04.045; and

WHEREAS, through the City's Request for Qualifications process, four Tier I firms meet the requirements of OMC Chapter 2.04.045(a) for pre-qualification for on-call transportation engineering services; and

WHEREAS, the four Tier I firms has met the City's 50% Local/Small Local Business Enterprises (LBE/SLBE) Program requirements and has been determined to be in compliance with the Equal Benefits Ordinance (EBO); and

WHEREAS, the City Council finds that the services provided pursuant to the agreements authorized hereunder are of a professional, scientific or technical nature and are temporary in nature; and

WHEREAS, the City Council finds that the agreements shall not result in the loss of employment or salary by any person having permanent status in the competitive service; now, therefore be it

RESOLVED: That the City Council authorize the City Administrator to execute a Professional Services Agreement Contract with On-Call Transportation Engineering Services Consultant to each of four Tier I firms including 1) Stantec Consulting Services, Inc., 2) Whitlock & Weinberger Transportation, Inc., 3) SANDIS Civil Engineers Surveyors Planners, and 4) Spokembre Consulting.

FURTHER KESOLVED: That the total amount of the Agreement for each of four Tier I firms shall be for a not-to-exceed amount of \$200,000; and be it

FURTHER RESOLVED: That the terms of each Agreement shall be for three (3) years and is anticipated to eover the time period from March 2015 to March 2018; and be it

FURTHER RESOLVED: That the City Administrator, or designee, is hereby authorized to approve any subsequent amendments to or extensions of said Agreements with the exception of those related to an increase in total compensation or the allocation of funds, provided that such amendments or extensions shall be approved for form and legality by the City Attorney and a copy shall be kept on file with the City Clerk; and be it

FURTHER RESOLVED: That the Agreements shall be approved for form and legality by the City Attorney, and a copy shall be kept on file with the City Clerk.

IN COUNCIL, OAKLAND, CALIFORNIA,	, 2014
PASSED BY THE FOLLOWING VOTE:	
AYES - KALB, GIBSON MCELHANEY, SCHAAF, GA PRESIDENT KERNIGHAN	LLO, BROOKS, REID, KAPLAN, and
NOES -	
ABSENT -	
ABSTENTION -	ATTEST LaTonda Simmons City Clerk and Clerk of the Council

of the City of Oakland, California



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	M			
		//	Attorn	еу
S.				

2814 DEC RESOLUTION NO.	C.M.S
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Introduced by Councilmember _____

RESOLUTION AUTHORIZING THE CITY ADMINISTRATOR, OR DESIGNEE TO ENTER INTO PROFESSIONAL SERVICES AGREEMENTS FOR ON-CALL TRANSPORTATION ENGINEERING SERVICES IN THE AMOUNT OF FIVE HUNDRED THOUSAND DOLLARS (\$500,000) EACH TO EIGHT TIER II FIRMS INCLUDING 1) FEHR & PEERS, 2) AECOM USA, INC., 3) KIMLEY-HORN AND ASSOCIATES, 4) WOOD RODGERS, INC., 5) DKS ASSOCIATES, 6) RBF CONSULTING, 7) KITTELSON & ASSOCIATES, INC., AND 8) TJKM TRANSPORTATION CONSULTANTS

WHEREAS, professional on-call transportation engineering services are needed to assist the Transportation Services Division (TSD) and in other Departments and Divisions under the Oakland Public Works Department (OPW) with planning, engineering, design, operations, systems integration, construction support, data collection, research, staff training, and technical support services for various transportation and public works projects; and

WHEREAS, on-call transportation engineering services agreements allows TSD and OPW as a whole to respond and provide the necessary services in an efficient and timely manner; and

WHEREAS, on-call transportation engineering services allows TSD and OPW as a whole to promote greater efficiency and safety within the transportation network; and

WHEREAS, OPW, TSD anticipates that several currently funded transportation projects, including the Caldecott Tunnel and Highway Safety Improvement Programs (HSIP), will utilize the on-call transportation engineering services agreements; and

WHEREAS, mid-year projects will arise throughout the three-year period will likely require oncall transportation engineering services; and

WHEREAS, on-call transportation engineering services will be funded through the various individual projects and funds will be identified prior to the performance of the on-call services; and

WHEREAS, the City conducted a two-tier pre-qualification process in accordance with Oakland Municipal Code Chapter 2.04.045; and

WHEREAS, through the City's Request for Qualifications process, eight Tier II firms meet the requirements for on-call transportation engineering services; and

WHEREAS, the eight Tier II firms has met the City's 50% Local/Small Local Business Enterprises (LBE/SLBE) Program requirements; and

WHEREAS, six of the eight Tier II firms has been determined to be in compliance with the Equal Benefits Ordinance (EBO), and the remaining two Tier II firms will be EBO compliant prior to contract execution; and

WHEREAS, the City Council finds that the services provided pursuant to the agreements authorized hereunder are of a professionat, scientific or technical nature and are temporary in nature; and

WHEREAS, the City Council finds that the agreements shall not result in the loss of employment or salary by any person having permanent status in the competitive service; now, therefore be it

RESOLVED: That the City Council authorize the City Administrator to execute a Professional Services Agreement Contract with On-Call Transportation Engineering Services Consultant to each of eight Tier II firms including 1) Fehr & Peers, 2) AECOM USA, Inc., 3) Kimley-Horn and Associates, 4) Wood Rodgers, Inc., 5) DKS Associates, 6) RBF Consulting, 7) Kittelson & Associates, Inc., and 8) TJKM Transportation Consultants.

FURTHER RESOLVED: That the total amount of the Agreement for each of eight Tier II firms shall be for a not-to-exceed amount of \$500,000; and be it

FURTHER RESOLVED: That the terms of each Agreement shall be for three (3) years and is anticipated to cover the time period from February 2015 to February 2018; and be it

FURTHER RESOLVED: That the City Administrator, or designee, is hereby authorized to approve any subsequent amendments to or extensions of said Agreements with the exception of those related to an increase in total compensation or the allocation of funds, provided that such amendments or extensions shall be approved for form and legality by the City Attorney and a copy shall be kept on file with the City Clerk; and be it

FURTHER RESOLVED: That the Agreements shall be approved for form and legality by the City Attorney, and a copy shall be kept on file with the City Clerk.

IN COUNCIL, OAKLAND, CALIFORNIA,	, 2014
PASSED BY THE FOLLOWING VOTE:	
AYES - KALB, GIBSON MCELHANEY, SCHA PRESIDENT KERNIGHAN	AF, GALLO, BROOKS, REID, KAPLAN, and
NOES -	•
ABSENT -	•
ABSTENTION -	ATTEST
•	ATTEST. LaTonda Simmons City Clerk and Clerk of the Council

of the City of Oakland, California