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AGENDA REPORT

TO: Sabrina B. Landreth
City Administrator

FROM: Katano Kasaine
Finance Director/Treasurer

SUBJECT: Measure Z – Public Safety and
Services Violence Prevention
Act of 2014 Audit Report

DATE: March 19, 2018

City Administrator Approval

Date:

4/10/18

RECOMMENDATION

Staff Recommends That The City Council Receive The Measure Z – Public Safety and Services Violence Prevention Act Of 2014 Audit Report For The Year Ended June 30, 2017.

EXECUTIVE SUMMARY

The Finance Department is pleased to present to the City Council the attached Measure Z – Public Safety and Services Violence Prevention Act of 2014 Audit and Program Status Report.

Measure Z, Part 1, Section 3.4 and Part 2, Section 1, as well as Government Code Section 50075.3 (a) and (b), require the Chief Financial Officer to present to the governing board an annual report identifying: (a) the amount of funds collected and expended; and (b) the status of any project required or authorized to be funded.

Williams, Adley & Company-CA, LLP, an independent accounting firm and subcontractor to Macias, Gini & O'Connell, the City's external auditor, performed the Measure Z – Public Safety and Services Violence Prevention Act of 2014 financial audit for the year ending June 30, 2017 (**Attachment A**). This report also provides the annual program status report for the Measure Z programs (Community and Neighborhood Policing, Violence Prevention Services with an Emphasis on Youth and Children, Fire Services, Program Audit and Oversight), for Fiscal Year (FY) 2016-2017 in accordance with Government Code Section 50075.3 (b).

The Independent Auditor's Report for fiscal year (FY) ended June 30, 2017 did not contain any findings and did not identify any deficiencies in internal controls.

Item: _____

Finance and Management & Public Safety Committees
April 24, 2018

BACKGROUND / LEGISLATIVE HISTORY

On November 2, 2004, Measure Y was passed by Oakland voters. Measure Y provides approximately \$20 million every year for 10 years to fund violence prevention programs, additional police officers, and fire services. Measure Y funds are generated through a parcel tax along with a parking tax surcharge on the rental of parking spaces. In accordance with Government Code sections 50075.1 and 50075.3(a), and City of Oakland Resolution No. 78734 C.M.S., an independent audit shall be performed to assure accountability and the proper disbursement of the proceeds of the tax and the status of Measure Y programs.

The parcel tax is collected with the annual Alameda County property taxes, beginning on July 1, 2005. The annual parcel tax is levied to pay for all activities and services for Measure Y in accordance with the terms and conditions outlined in the approved ballot measure. Measure Y shall be in existence for a period of 10 years. Beginning in FY 2004-2005, and each year thereafter, the City Council may increase the tax imposed based on the cost of living for the San Francisco Bay Area, as shown on the Consumer Price Index (CPI). The percentage increase of the tax shall not exceed such increase, using FY 2003-2004 as the index year and in no event shall any adjustment exceed five percent.

In November 2014, voters in the City of Oakland approved the City's Public Safety and Services Violence Prevention Act of 2014 (Measure Z) which renews the parcel tax at the same rate of Measure Y per property unit and parking tax of 8.5 percent for 10 years. The measure requires the City to maintain a minimum of 678 sworn police officers unless some sudden, unforeseen event sharply affects the City's financial status. If the City fails to budget for at least this many officers in any given year, the City would be prohibited from levying either the parcel tax or the parking tax.

ANALYSIS AND POLICY ALTERNATIVES

The Measure Z audit report reflects the independent Auditor's opinion that the Measure Z financial schedule of revenues and expenditures fairly presents, in all material respects, Measure Z activities, in conformity with United States generally accepted accounting principles, and in compliance with the purposes for which Measure Z was approved by the voters. The audit disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards (*page 8 of Attachment A*).

The Measure Z expenditures for FY 2016-2017 by program are summarized in *Table 1* on the following page, along with a description of each program. The audit report provides further details on program deliverables during FY 2016-17 (*Attachment A*).

Item: _____

Finance and Management & Public Safety Committees

April 24, 2018

Table 1: Measure Z Summary by Program

Program	Program Description	FY 2016-17 Expenditures
Community and Neighborhood Policing	Hire and maintain at least a total of 63 officers assigned to the following specific community policing areas: neighborhood beat officers, school safety, crime reduction team, domestic violence and child abuse intervention, and officer training and equipment.	\$12,605,398
Violence Prevention Services with an Emphasis on Youth and Children	Expand preventive social services provided by the City of Oakland, or by adding capacity to community-based nonprofit programs with demonstrated past success for the following objectives: youth outreach counselors, after and in school program for youth and children, domestic violence and child abuse counselors, and offender/parolee employment training.	\$8,510,383
Fire Services	Maintain staffing and equipment to operate 25 fire engine companies and seven truck companies, expand paramedic services, and establish a mentorship program at each station.	\$2,000,000
Program Audit and Oversight	<i>Evaluation:</i> Not less than one percent or no more than three percent of funds appropriated to each police service or social service program shall be set aside for the purpose of independent evaluation of the program, including the number of people served and the rate of crime or violence reduction achieved. <i>Audit/Administration:</i> In addition to the evaluation amount, tax proceeds may be used to pay for the audit specified by Government Code Section 50075.3.	\$754,482
TOTAL		\$ 23,870,263

FISCAL IMPACT

This is an informational report only; there is no fiscal impact.

Measure Z revenues collected totaled \$26,090,984 million in FY 2016-17 and were generated mainly from the parcel tax (\$15.87 million) and parking tax surcharge (\$10.22 million). Expenditures for FY 2016-17 totaled \$23.87 million. At June 30, 2017, Measure Z fund balance was \$5.52 million.

PUBLIC OUTREACH / INTEREST

This item did not require any additional public outreach other than the required posting on the City's website.

Item: _____

Finance and Management & Public Safety Committees
April 24, 2018

COORDINATION

This report was prepared in coordination with the Finance Department, Oakland Police Department, Oakland Fire Department, Human Services, City Administrator's Office, and the City Attorney's Office.

SUSTAINABLE OPPORTUNITIES

Economic: There are no economic opportunities associated with this report.

Environmental: There are no environmental opportunities associated with this report.

Social Equity: There are no social equity opportunities associated with this report.

ACTION REQUESTED OF THE CITY COUNCIL

Staff recommends that the City Council receive the Measure Z – Public Safety and Services Violence Prevention Act of 2014 Audit Report for the year ended June 30, 2017.

For questions regarding this report, please contact Kirsten LaCasse, Controller, at (510) 238-6776.

Respectfully submitted,



KATANO KASAINÉ
Finance Director/Treasurer
Finance Department

Prepared by:

Kirsten LaCasse
Controller
Finance Department, Controller's Bureau

Attachments (1):

A: Measure Z – Public Safety and Services Violence Prevention Act of 2014 Independent Auditor's Report and Budgetary Comparison Schedule For the Year Ended June 30, 2017

ATTACHMENT A

Measure Z – Public Safety and Services Violence Prevention Act of 2014 Audit Report

CITY OF OAKLAND - MEASURE Z

Measure Z - Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Budgetary Comparison Schedule and Other Information

Year Ended June 30, 2017

(With Independent Auditor's Report Thereon)



WILLIAMS, ADLEY & COMPANY-CA, LLP
Certified Public Accountants / Management Consultants

CITY OF OAKLAND – MEASURE Z
Measure Z – Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Budgetary Comparison Schedule and Other Information
Year Ended June 30, 2017

Table of Contents

Independent Auditor’s Report	1
Financial Schedule	
Budgetary Comparison Schedule	3
Notes to the Budgetary Comparison Schedule	4
Other Reports	
Independent Auditor’s Report on Internal Control over Financial Reporting And on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance with <i>Government Auditing Standards</i>	7
Schedule of Findings and Responses	9
Status of Prior Year Findings and Recommendations	10
Supplementary Information	
Annual Reporting	11
Oakland Police Department Annual Report	12
Fire Department Annual Report	13
Human Services Department Annual Report	14
Program Audit and Oversight Department Annual Report	17



INDEPENDENT AUDITOR'S REPORT

To the Honorable Mayor and Members of the City Council
City of Oakland, California

Report on the Financial Schedule

We have audited the accompanying budgetary comparison schedule of the City of Oakland's (City) Measure Z – Public Safety and Services Violence Prevention Act of 2014 (Measure Z), a fund of the City, for the year ended June 30, 2017, and the related notes to the budgetary comparison schedule, which collectively comprise the financial schedule.

Management's Responsibility for the Financial Schedule

Management is responsible for the preparation and fair presentation of the financial schedule in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of a financial schedule that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial schedule based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial schedule is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial schedule. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial schedule, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial schedule in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial schedule.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

WILLIAMS, ADLEY & COMPANY-CA, LLP

Certified Public Accountants / Management Consultants

7677 Oakport Street, Suite 1000 • Oakland, CA 94621 • (510) 893-8114 • Fax: (510) 893-2603
<http://wacllp.com>



Opinion

In our opinion, the financial schedule referred to above presents fairly, in all material respects, the revenues and expenditures of Measure Z for the year ended June 30, 2017, in conformity with the basis of accounting described in Note B.

Emphasis of Matter

The financial schedule was prepared to present the total revenues and expenditures of the Measure Z fund as described in Note B, and does not purport to, and does not, present fairly the changes in the City's financial position for the year ended June 30, 2017 in conformity with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Other Matters

Other Information

Our audit was conducted for the purpose of forming an opinion on the financial schedule as a whole. Measure Z Annual Reporting on pages 11 through 18 is presented for purposes of additional analysis and is not a required part of the financial schedule.

Measure Z Annual Reporting information has not been subjected to the auditing procedures applied in the audit of the financial schedule and, accordingly, we do not express an opinion or provide any assurance on it.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated December 29, 2017, on our consideration of the City's internal control over financial reporting as it pertains to Measure Z and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the City's internal control over financial reporting and compliance.

Williams, Adley & Company - CA, LLP

Oakland, California

December 29, 2017

CITY OF OAKLAND
Measure Z - Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Budgetary Comparison Schedule (On a Budgetary Basis)
Year Ended June 30, 2017

	Original Budget	Final Budget	Actual	Positive (Negative) Variance
Revenues:				
Parcel tax	\$ 16,289,603	\$ 16,289,603	\$ 15,866,563	\$ (423,040)
Parking tax surcharge	10,317,508	10,317,508	10,224,421	(93,087)
Total revenues	<u>26,607,111</u>	<u>26,607,111</u>	<u>26,090,984</u>	<u>(516,127)</u>
Expenditures:				
Community and Neighborhood Policing				
Salaries and employee benefits	13,661,624	13,680,353	12,134,266	1,546,087
Other supplies and commodities	-	159,976	101,404	58,572
Other contract services	623,715	261,118	227,772	33,346
Other expenditures	-	365,571	141,956	223,615
Total Community and Neighborhood Policing expenditures	<u>14,285,339</u>	<u>14,467,018</u>	<u>12,605,398</u>	<u>1,861,620</u>
Violence Prevention with an Emphasis on Youth and Children				
Salaries and employee benefits	1,860,511	2,220,712	1,695,190	525,522
Other supplies and commodities	22,800	54,546	27,169	27,377
Other contract services	7,350,684	8,837,151	6,734,233	2,102,918
Other expenditures	261,270	452,394	53,791	398,603
Total Violence Prevention expenditures	<u>9,495,265</u>	<u>11,564,803</u>	<u>8,510,383</u>	<u>3,054,420</u>
Fire Services				
Salaries and employee benefits	2,000,000	2,000,000	2,000,000	-
Evaluation				
	696,367	1,174,371	451,233	723,138
Administration				
	130,140	226,155	303,249	(77,094)
Total expenditures	<u>\$ 26,607,111</u>	<u>\$ 29,432,347</u>	<u>23,870,263</u>	<u>\$ 5,562,084</u>
Excess of revenues over expenditures			<u>2,220,721</u>	
Change in fund balance, on a budgetary basis			<u>2,220,721</u>	
Items not budgeted:				
Investment income			<u>30,066</u>	
Change in fund balance, on a GAAP basis			<u>2,250,787</u>	
Fund balance, beginning of year			<u>3,269,018</u>	
Fund balance, end of year			<u>\$ 5,519,805</u>	

CITY OF OAKLAND – MEASURE Z
Measure Z – Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Notes to the Budgetary Comparison Schedule
Year Ended June 30, 2017

NOTE A – DESCRIPTION OF REPORTING ENTITY

The Oakland City Council (the City Council) approved Resolution No. 78734 on July 20, 2004 submitting the Public Safety and Services Violence Prevention Act of 2004 – Measure Y (Measure Y) and the citizens of the City of Oakland (the City) approved Measure Y in November 2004.

In November 2014, voters in the City of Oakland approved the City's Measure Z which replaced Measure Y starting from July 1, 2015. Measure Z renews a parcel tax ranging between \$51.09 and \$99.77 per property unit and a parking tax of 8.5 percent for ten years. It requires the City to maintain a minimum of 678 sworn police officers unless some sudden, unforeseen event sharply affects the City's financial status. If the City fails to budget for at least this many officers in any given year, the City would be prohibited from levying either the parcel tax or the parking tax.

The parcel tax is collected with the annual Alameda County property taxes, beginning on July 1, 2015. The annual parcel tax is levied to pay for all activities and services for Measure Z (see below) in accordance with the terms and conditions outlined in the approved ballot measure. Measure Z shall be in existence for a period of ten (10) years. Beginning in Fiscal Year 2015-2016, and each year thereafter, the City Council may increase the tax imposed based on the cost of living for the San Francisco Bay Area, as shown on the Consumer Price Index (CPI). The percentage increase of the tax shall not exceed such increase, using Fiscal Year 2014-2015 as the index year and in no event shall any adjustment exceed 5% (five percent).

Measure Z provides for the following services:

1. *Community and Neighborhood Policing* – Hire and maintain at least a total of 63 officers assigned to the following specific community- policing areas: neighborhood beat officers, school safety, crime reduction team, domestic violence and child abuse intervention, and officer training and equipment. For further detail of the specific community- policing areas see Oakland City Council Resolution No. 85149.
2. *Violence Prevention Services With an Emphasis on Youth and Children* – Expand preventive social services provided by the City of Oakland, or by adding capacity to community-based nonprofit programs with demonstrated past success for the following objectives: youth outreach counselors, after and in school program for youth and children, domestic violence and child abuse counselors, and offender/parolee employment training. For further detail of the social services see Oakland City Council Resolution No. 85149.
3. *Fire Services* – Maintain staffing and equipment to operate 25 (twenty-five) fire engine companies and 7 (seven) truck companies, expand paramedic services, and establish a mentorship program at each station with an amount not to exceed \$2,000,000 annually from funds collected under Measure Z.
4. *Evaluation* – Not less than 1% or no more than 3% of funds appropriated to each police service or social service program shall be set aside for the purpose of independent evaluation of the program, including the number of people served and the rate of crime or violence reduction achieved.

CITY OF OAKLAND – MEASURE Z
Measure Z – Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Notes to the Budgetary Comparison Schedule
Year Ended June 30, 2017

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying financial schedule presents only the revenues and expenditures of the Measure Z activities and does not purport to, and does not present fairly the changes in the City's financial position for the year ended June 30, 2017 in conformity with accounting principles generally accepted in the United States of America.

A special revenue fund (governmental fund) is used to account for the City's Measure Z activities. The measurement focus is based upon the determination of changes in financial position rather than upon the determination of net income. A special revenue fund is used to account for the proceeds of specific revenue sources that are legally restricted to expenditures for specified purposes.

Basis of Accounting

In accordance with the provisions of the City Charter, the City adopts an annual budget for Measure Z activity, which must be approved through a resolution by the City Council. The budget for Measure Z is prepared on a modified accrual basis.

Measure Z activity is reported using the current financial resources measurement focus and the modified accrual basis of accounting. Revenues are recorded when "susceptible to accrual" (i.e., when they become both measurable and available). "Measurable" means that the amount of the transaction can be determined, and "available" means that revenues are collected within the current period or soon enough thereafter to pay liabilities of the current period. Revenues susceptible to accrual include the parcel tax and parking tax surcharge. The City considers the parcel tax revenues and the parking tax surcharge revenues to be available for the year levied and if they are collected within 60 and 120 days, respectively, of the end of the current year. Expenditures are recorded when a liability is incurred, as under accrual accounting.

Use of Estimates

The preparation of financial statements is in conformity with generally accepted accounting principles requires management to make certain estimates and assumptions that affect the reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

NOTE C - BUDGET

Measure Z – Public Safety and Services Violence Prevention Act of 2014, as approved by the voters in November 2014, requires the adoption of an annual budget, which must be approved by the City Council of the City. The City budgets annually for Measure Z activities. The budget is prepared on the modified accrual basis, except that the City does not budget for charges for services or investment earnings on Measure Z investments.

CITY OF OAKLAND – MEASURE Z
Measure Z – Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Notes to the Budgetary Comparison Schedule
Year Ended June 30, 2017

NOTE C – BUDGET (continued)

When the budget is prepared, the City allocates the funds to each program in accordance with Measure Z Ordinance. Thus, the City ensures that of the total proceeds spent on programs enumerated in the *Community and Neighborhood Policing* and the *Violence Prevention Services With an*

Emphasis on Youth and Children sections above, no less than 40% of such proceeds is allocated to programs enumerated in the *Violence Prevention Services With an Emphasis on Youth and Children* section each year Measure Z is in effect.

Budgetary control is maintained at the fund level. Line item reclassification amendments to the budget may be initiated and reviewed by the City Council, but approved by the City Administrator. Any shifting of appropriations between separate funds must be approved by the City Council. Annual appropriations for the budget lapse at the end of the fiscal year to the extent that they have not been expended. At year-end, unobligated appropriations may lapse and remain within the authorized program.

Supplemental budgetary changes made to Measure Z throughout the year, if any, are reflected in the “final budget” column of the accompanying budgetary comparison schedule.



**INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL
REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF
FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE
WITH GOVERNMENT AUDITING STANDARDS**

To the Honorable Mayor and Members of the City Council
City of Oakland, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the budgetary comparison schedule of the City of Oakland's (City) Measure Z – Public Safety and Services Violence Prevention Act of 2014 (Measure Z), a fund of the City, for the year ended June 30, 2017, and the related notes to the financial schedule which collectively comprise the financial schedule and have issued our report thereon dated December 29, 2017.

Internal Control over Financial Reporting

In planning and performing our audit of the financial schedule, we considered the City's internal control over financial reporting (internal control) as it pertains to Measure Z, to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial schedule, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control. Accordingly, we do not express an opinion on the effectiveness of the City's internal control over financial reporting as it pertains to Measure Z.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial schedule will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or, significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.



Compliance and Other Matters

As part of obtaining reasonable assurance about whether the City's Measure Z financial schedule is free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial schedule amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the City's internal control or on compliance as it pertains to Measure Z. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the City's internal control and compliance as it pertains to Measure Z. Accordingly, this communication is not suitable for any other purpose.

Williams, Adley & Company - CA, LLP

Oakland, CA
December 29, 2017

CITY OF OAKLAND – MEASURE Z
Measure Z – Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Schedule Of Findings And Responses
Year Ended June 30, 2017

There were no findings reported in the current year.

CITY OF OAKLAND – MEASURE Z
Measure Z – Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Status of Prior Year Findings and Recommendations
Year Ended June 30, 2017

There were no findings reported in the prior year.

SUPPLEMENTARY INFORMATION

CITY OF OAKLAND
Measure Z-Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Oakland Police Department Annual Report
Year Ended June 30, 2017

MEASURE Z ANNUAL REPORTING - FISCAL YEAR 2016-2017

POLICE DEPARTMENT

A. Status Report ("status of projects required or authorized to be funded")

Program Name & Description (According to Measure Z language)	Dollar Amount Expended	City Personnel Employed (FTEs for Full Year)	16-17 Status		Outcomes	Comments (Program achievements, issues, etc.)
			Completed	On-Going		
Geographic Policing (OPD)					Services Performed	NOTES:
Crime Reduction Team (CRT) Program	\$ 6,543,987.12	35.00		xx	Strategically geographically deployed officers to investigate and respond to the commission of violent crimes in identified violence hot spots using intelligence-based policing.	
Community Resource Officers (CRO) Program	\$ 4,127,340.05	22.50		xx	Engage in problem solving projects, attend Neighborhood Crime Prevention Council meetings, serve as a liaison with city services teams, provide foot/bike patrol, answer calls for service if needed, lead targeted enforcement projects and coordinate these projects with CRTs, Patrol units and other sworn personnel.	
Intelligence-base Violence Suppression Operations Program	\$ 1,602,333.69	8.00		xx	Conduct intelligence-based violence suppression operations such as field interviews, surveillance, undercover operations, high visibility patrol, probation/parole compliance checks, search warrants, assist Community Resource Officers projects, violent crime investigation and general follow-up.	
Domestic Violence and Child Abuse Intervention Program				xx	Officers to team with social service providers to intervene in situations of domestic violence and child abuse, including sexual exploitation of children.	
Operation Ceasefire Strategy Program	\$ 331,736.39	2.00		xx	Sustaining and strengthening of the City's Operation Ceasefire strategy, including project management and crime analysis positions.	
Subtotal Comm & Neigh Policing - FY16-17	\$ 12,605,397.24	67.50				

CITY OF OAKLAND
Measure Z-Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Fire Department Annual Report
Year Ended June 30, 2017

MEASURE Z ANNUAL REPORTING - FISCAL YEAR 2016-2017

FIRE DEPARTMENT

A. Status Report ("status of projects required or authorized to be funded")

Program Name & Description (According to Measure Y language)	Dollar Amount Expended	City Personnel Employed (FTEs for Full Year)	16-17 Status		Outcomes		Comments (Program achievements, issues, etc.)
			Completed	On-Going			
Fire Services (Fire)					Services Performed: Number of fire companies retained, paramedic and mentorship services provided	Number of People Served During the Year	
Minimum staffing and equipment	\$ 2,000,000			xx	25 engines, 7 trucks	2,973 fire response calls, 1,483 of which were confirmed fires.	The figures for people served through Oakland Fire Department is a department-wide number. OFD does not distinguish between Measure Z fire department personnel and non- Measure Z fire department personnel. Sworn city personnel employed in FY 2016-17 averaged 445.
Paramedic services	<i>included in above</i>			xx	26 Advance Life Support (ALS) units, 6 Basic Life Support (BLS) units	55,144 EMS response calls 14,469 other response calls including "good-intent", false alarms, non-fire hazardous condition)	
Mentorship program	<i>included in above</i>			xx	129 total licensed Paramedics (filled by 93 Firefighter Paramedic and 36 Support Paramedic staff)		
Subtotal Fire Svcs - FY16-17	\$ 2,000,000	445.00					

CITY OF OAKLAND
Measure Z-Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Human Services Department Annual Report
Year Ended June 30, 2017

MEASURE Z ANNUAL REPORTING - FISCAL YEAR 2016-17

HUMAN SERVICES DEPARTMENT

A. Status Report ("status of projects required or authorized to be funded")

Program Name & Description (According to Measure Z language)	Dollar Amount Expended	City Personnel Employed (FTEs for Year)	Outcomes		Comments, Program achievements, issues etc.
			Grantees Providing Services During the Year under Each Category*	Number of People Served During the Year*	
Youth Life Coaching					
G484874	90,000.00		Alameda County Probation	NA - Coordination Services	Engage youth pre-release from the Juvenile Justice Center and facilitate successful re-engagement in school through coaching and mentoring, system navigation, advocacy, and connection to needed resources.
G484874	136,352.43		East Bay Agency for Children	65	
G484874	285,000.00		East Bay Asian Youth Center	86	
G484774	8,945.82		MISSEY	41	
G484874	127,518.44		MISSEY	82	
G484874	200,000.00		OUSD Alternative Ed - Case Mgmt	NA - Coordination Services	
G484874	80,000.00		OUSD JJC Referral Site	31	
G484874	97,000.00		The Mentoring Center	60	
G484774	11,335.92		Youth Alive		
G484874	152,233.96		Youth Alive		
Youth Education/Employment Support					
G484851	173,536.36		Alameda County Office of Education	41	Strengthen high risk youth's economic self-sufficiency and career readiness through subsidized summer and after-school work opportunities, wraparound and academic support.
G484851	102,481.80		Bay Area Com. Resources	44	
G484751	30,000.00		Youth Employment Partnership	91	
G484851	240,000.00		Youth Employment Partnership	35	
G484851	125,000.00		Youth Radio		
Young Adult Life Coaching					
G484753	953.91	1.00	HSD Outreach Developer	80	Re-direct highest risk young adults towards healthy participation in their families and communities through coaching and mentoring, system navigation, advocacy, and connection to needed resources.
G484853	135,128.48		HSD Outreach Developer		
G484767	11,510.12	2.00	HSD Ceasefire Case Managers	NA	
G484867	153,178.67		HSD Ceasefire Case Managers		
G484856	42,583.89		Participant Incentives/Stipends	87	
G484865	350,000.00		California Youth Outreach	49	
G484865	116,000.00		NOHA Aboelata - Roots Health Ctr	72	
G484865	349,750.00		The Mentoring Center	32	
G484765	6,044.42		Volunteers of America Bay Area	32	
G484865	92,025.92		Abode Services		

CITY OF OAKLAND
Measure Z-Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Human Services Department Annual Report
Year Ended June 30, 2017

Program Name & Description (According to Measure Z language)	Dollar Amount Expended	City Personnel Employed (FTEs for Year)	Outcomes		Comments, Program achievements, issues etc.
			Grantees Providing Services During the Year under Each Category*	Number of People Served During the Year*	
Young Adult Education/Employment Support					
G484755	14,755.97		Beyond Emancipation		Enhance the long-term employability of high-risk young adults through the development of skills and education, with a focus on subsidized work experience, successful placement and retention.
G484855	91,463.49		Beyond Emancipation	36	
G484755	3,777.28		BOSS		
G484855	194,000.00		BOSS	82	
G484855	320,000.02		Center For Employment	356	
G484855	250,000.00		Civic Corps	69	
G484855	197,693.75		Oakland Private Industry	76	
Crisis Response: Victims of Family Violence and Commercially Sexually Exploited Children					
G484854	450,000.00		Family Violence Law Center	2308	Provide legal, social, and emotional support services to victims of family violence, including young children. Conduct outreach to CSEC and work to end their exploitation through wraparound support, and access to transitional housing.
G484757	9,939.04		MISSEY	78	
G484857	69,931.97		MISSEY		
G484857	72,340.29		Bay Area Women Against Rape	139	
Crisis Response: Homicide and Shooting Victims					
G484876	100,000.00		California Youth Outreach	39	Provide response and support, including social-emotional support, for those who have lost a loved one to gun violence in Oakland, or who have themselves been injured by gun violence or other serious physical assault. Reduce retaliatory violence by helping high risk youth and young adults mediate conflicts and connecting them to appropriate services and resources.
G484876	297,268.83		Catholic Charities of the East Bay	505	
G484861	320,661.88		Building Opportunities for Self (BOSS)	134 individual, 3045 event	
G484861	781,848.23		Youth Alive (Street Outreach)	271 individual, 9434 event	
G484776	618.79		Youth Alive (Hospital Response)	197	
G484876	125,000.00		Youth Alive (Hospital Response)		
G484768	32,147.04	1.00	HSD Street Outreach Services Liason	NA - Coordination Services	
G484868	112,151.19		HSD Street Outreach Services Liason		
G484869	164,949.93	1.00	HSD Violence Prevention Coordinator	NA - Coordination Services	

CITY OF OAKLAND
Measure Z-Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Human Services Department Annual Report
Year Ended June 30, 2017

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			Grantees Providing Services During the Year under Each Category*	Number of People Served During the Year*	
Community Asset Building and Innovation Fund					
G484773	9.00	1.00	Community Engagement Coordinator		Provide training, education, and resources to participants, grantees, and residents impacted by violence to increase their leadership capacity and involvement in violence prevention efforts. Provide innovative approaches to violence intervention such as juvenile diversion through restorative justice approaches and school community climate improvement efforts.
G484873	101,276.11		Community Engagement Coordinator	2028 event participants	
G484752	3,790.08	2.00	Community Engagement Staff		
G484852	226,753.94		Community Engagement Staff		
G484862	100,000.00		Community Works West Inc	39	
G484762	27,421.00		Seneca Family of Agencies	56	
G484862	99,299.99		Seneca Family of Agencies		
G484770	50,000.00		Bright Research Group	248 staff trained	
G484870	200,000.00		Bright Research Group		
G484760	17,018.75		Pathways Consultants	NA - Coordination Services	
G484860	27,375.00		Urban Strategies	NA - Coordination Services	
G484864	128,915.50		The Mentoring Center	32	
Supporting All Categories					
G484750 - Salaries	76,914.85	0.60	HSD Administrative Personnel		
G484750 - Supplies	1,352.77				
G484750 - Contract	1,250.00				
G484750 - Other	5,122.15				
G484850 - Salaries	599,963.98	4.05			
G484850 - Supplies	4,629.04				
G484850 - Contract	10,475.87				
G484850 - Other	6,156.05				
G491510/Salaries	97,531.33	0.40	HSD Support of MZ Evaluation		
Subtotal Violence Prev Svcs - FY16-17		8,510,383.25	13.05		

***NOTES:**
FY16-17 contained one contract period that began in January 2016 and continued through June 2017. Outcomes reflect individual services unless noted.
Some grantees received funding for the same contract, in the same strategy, through two project codes (MZ 15-16 carryforward and MZ 16-17 funds).
Grantees that received funding from both project codes for the same contract/strategy are listed next to one another, and outcomes are the same for both funding sources in that strategy.
Please note also that some grantees are funded in multiple strategies; in this case, outcomes are reported separately for the relevant agency in each strategy.

CITY OF OAKLAND
Measure Z-Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Program Audit and Oversight Department Annual Report
Year Ended June 30, 2017

MEASURE Z ANNUAL REPORTING - FISCAL YEAR 2016-17
A. Status Report ("status of projects required or authorized to be funded")

PROGRAM AUDIT AND OVERSIGHT

Program Name & Description (According to Measure Z language)	Dollar Amount Expended	City Personnel Employed FTE's for Full Year	FY 16 - 17		Outcomes	Comments: Program Achievements, Issues, Etc.
			Complete	On-Going		
EVALUATION						
	58,093			X	Resource Development Associates \$58,093.00 Annual evaluation of the Police Department's geographic and community policing programs Drawing from the City's desired evaluation questions, the process evaluation of OPD's Geographic and Community Policing services will focus on assessing the extent to which OPD is implementing both, the Crime Reduction Team (CRT) and the Community Resource Officer (CRO), programs as intended and in alignment with the 2016 OPD Strategic Plan. In particular, the process evaluation will focus on the following high level domains: Recruitment and Training, Prioritization of Policing Activities, and Best Practices. This will be further refined in the Evaluation Work Plan. The outcome evaluation will focus on an annual basis on the impact of Measure Z funding policing activities.	Provides an annual evaluation of the Police Department's geographic and community policing programs
	66,850			X	City Span Technology Payment Oakland Unite/ database management DHS payment FY1618-CITY ADM-G491510- WEB BASED CONTRACT MANAGEMENT, maintain and operate a database that will collect information from all agencies, will work with sub-grantees to integrate the proposed database.	A web based contract management tool that will collect information from all agencies and work with subgrantees to integrate to proposed database
	157,095			X	MATHEMATICA POLICY RESEARCH INC Reso 86487 Professional Service to evaluate select Oakland Unite strategies and programs. Consultant will work with Oakland Unite grantees and the City to identify the most appropriate and rigorous way to estimate program impacts. The project organization and approach described will allow the Consultant to be responsive to the needs of the City and adapt the research design seamlessly as information is collected and analyzed. Annual Mid-Year Program Report for program level evaluation, Annual end-of-year strategy reports for the strategy level evaluation, Annual comprehensive evaluation memo for each of the first three years of the study. Final Comprehensive Evaluation Report produced in December 2020. The comprehensive evaluation report will present the results of each stage of the analysis and also discuss overarching findings.	To evaluate select Oakland Unite strategies and programs, to estimate program impacts.
EVALUATION: TAX ASSESSMENT ENGINEERING SERVICES	19,420			X	Determine the special tax assessment for Msr Z and update in the secure property taxroll to the Alameda County Assessor. Serve as the assessment engineer answering inquires about the special tax assessment. Provides the City with the estimated consumer price index annual increase and updated property taxroll database.	

CITY OF OAKLAND
Measure Z-Public Safety and Services Violence Prevention Act of 2014
(A Fund of the City of Oakland)
Program Audit and Oversight Department Annual Report
Year Ended June 30, 2017

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			Complete	On-Going		
ADMINISTRATION	165,176	0.80	X		Personnel costs	Helpful reference books for Commissioners Expenses essential to serve the SSOC
	244		X		Books for Commissioners -Simplified Chart of Parliamentary Motions by Jim Slaughter - Robert's Rules of Order (Quick Study: Business) by Inc. BarCharts - Robert's Rules of Order Newly Revised 11th Edition by Henry M. Robert III	
	386		X		Duplicating Shop (copies for Safety and Services Oversight Commission (SSOC) meetings etc.). Outcome is printed materials for meeting in order to keep SSOC members from needing to print large packets at home.	
	467,265					
STAFF OVERSIGHT (CAO)					<p>Services Performed: Provided staff assistance to the SSOC by preparing reports, coordinating staff for presentations at the SSOC meetings, noticing meetings, and preparing agendas and minutes. Prepared staff reports, contracts, and coordinated the agenda process for Measure Z related items for the Public Safety Committee. This is supported by an Assistant to the City Administrator at .50 FTE. This role is also supported by an Administration staffer at .30 FTE.</p>	Staff support provided to the SSOC to hold monthly public meetings. Meet directly with Measure Z funded departments as program issues arose.
AUDIT (CONTROLLER'S BUREAU)	23,320			X	Measure Z annual financial audit is in process	
	263,897			X	Administration fees (County of Alameda)	
<i>Subtotal Oversight & Evaluation - FY16-17</i>	754,482	0.80				