



FILED
OFFICE OF THE CITY CLERK
OAKLAND

2017 JAN -5 PM 3: 37

AGENDA REPORT

TO: Sabrina B. Landreth
ORSA Administrator

FROM: Sarah T. Schlenk
Acting Budget Director

SUBJECT: Supplemental - Recognized Obligation
Payment Schedule 17-18

DATE: January 5, 2017

ORSA Administrator
Approval

Date

1/5/17

REASON FOR SUPPLEMENTAL

Due to a communication error between the Department of Finance and Alameda County, the approved amended amount of Redevelopment Property Tax Trust Fund totaling \$4,635,000 for ROPS 16-17B was not included in the January 2017 distribution. In order to ensure the amount is included in the next distribution (June 2017), the shortfall amount needs to be included in the ROPS 17-18. Please see ROPS line 649 of the attached revised **Exhibit A** for the amended amount.

ACTION REQUESTED OF THE CITY COUNCIL

Staff requests that the City Council as governing board of the Oakland Redevelopment Successor Agency ("ORSA") adopt a resolution approving the submission of the *revised* Recognized Obligation Payment Schedule and Successor Agency Administrative Budget for July 1, 2017, through June 30, 2018, to the Oakland Oversight Board, the County and the State.

Respectfully submitted,

SARAH T. SCHLENK,
Acting Budget Director

Attachment (1): **REVISED Exhibit A:** ROPS 17-18

Item: _____
Community & Economic Development Committee
January 10, 2017

Recognized Obligation Payment Schedule (ROPS 17-18) - Summary

Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency: Oakland
 County: Alameda

	17-18A Total (July - December)	17-18B Total (January - June)	ROPS 17-18 Total
Current Period Requested Funding for Enforceable Obligations (ROPS Detail)			
A Enforceable Obligations Funded as Follows (B+C+D):	\$ 48,084,187	\$ 2,500,000	\$ 50,584,187
B Bond Proceeds	5,978,968	2,500,000	8,478,968
C Reserve Balance	32,553,598	-	32,553,598
D Other Funds	9,551,621	-	9,551,621
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 23,481,833	\$ 48,882,049	\$ 72,363,882
F RPTTF	22,447,600	47,847,816	70,295,416
G Administrative RPTTF	1,034,233	1,034,233	2,068,466
H Current Period Enforceable Obligations (A+E):	\$ 71,566,020	\$ 51,382,049	\$ 122,948,069

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (o) of the Health and Safety code, I
 hereby certify that the above is a true and accurate Recognized
 Obligation Payment Schedule for the above named successor
 agency.

Keith Carson, Alameda County Supe

Name

Title

/s/

Signature

Date

Exhibit A - Revised

Outland Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

July 1, 2017 through June 30, 2018
(Report Amounts in Whole Dollars)

Item #	Project Name/Client/Description	Obligation Type	Contract/Agreement Extension Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	ROPS 17-18 Total	Fund Sources			ROPS 17-18 Total	Fund Sources		
										17-18A (July - December)	17-18B (January - June)	Other Funds		17-18A (July - December)	17-18B (January - June)	Other Funds
1	City of Oakland, CA	Contract/Agreement	06/30/2012	06/30/2018	City of Oakland, CA	Staffing, consultants, maintenance	Agency-wide	249,058	50,000	25,000	25,000	50,000	25,000	25,000	25,000	
2	City of Oakland, CA	Contract/Agreement	11/20/14	09/30/2018	City of Oakland, CA	Administrative staff costs, and	Agency-wide	23,73,415	2,084,699	1,004,233	1,004,233	2,084,699	1,004,233	1,004,233	1,004,233	
3	City of Oakland, CA	Contract/Agreement	06/30/2012	06/30/2018	City of Oakland, CA	Staffing, consultants, maintenance	Agency-wide	21,139,633	1,317,564	659,942	659,942	1,317,564	659,942	659,942	659,942	
4	City of Oakland, CA	Contract/Agreement	06/30/2012	06/30/2018	City of Oakland, CA	Staffing, consultants, maintenance	Agency-wide	10,054,015	695,810	352,908	352,908	695,810	352,908	352,908	352,908	
5	City of Oakland, CA	Contract/Agreement	06/30/2012	06/30/2018	City of Oakland, CA	Staffing, consultants, maintenance	Agency-wide	1,555,432	852,650	426,325	426,325	852,650	426,325	426,325	426,325	
6	City of Oakland, CA	Contract/Agreement	06/30/2012	06/30/2018	City of Oakland, CA	Staffing, consultants, maintenance	Agency-wide	1,014,011	552,650	276,325	276,325	552,650	276,325	276,325	276,325	
7	Wilmington Trust N.A.	Contract/Agreement	10/12/2008	10/12/2028	Wilmington Trust N.A.	Loan for acquisition of 100% of	B-M-S-P	13,551,775	13,551,775	686,025	686,025	13,551,775	686,025	686,025	686,025	
8	Bank of New York	Contract/Agreement	10/12/2010	10/12/2028	Bank of New York	Financial institution payable 100%	B-M-S-P	17,427,275	342,498	322,498	322,498	17,427,275	322,498	322,498	322,498	
9	Various	Contract/Agreement	10/12/2008	10/12/2028	Various	Bond proceeds to fund bond obligations	B-M-S-P	795,786	0	0	0	795,786	0	0	0	
10	Various	Contract/Agreement	10/12/2008	10/12/2028	Various	Bond proceeds to fund bond obligations	B-M-S-P	34,620	0	0	0	34,620	0	0	0	
11	Various	Contract/Agreement	10/12/2008	10/12/2028	Various	Bond proceeds to fund bond obligations	B-M-S-P	78,598	0	0	0	78,598	0	0	0	
12	Various	Contract/Agreement	10/12/2008	10/12/2028	Various	Bond proceeds to fund bond obligations	B-M-S-P	167,200	0	0	0	167,200	0	0	0	
13	Various	Contract/Agreement	09/30/2011	09/30/2024	HTCP, LLC	Grant from HTCP partnership to HTCP	B-M-S-P	626,621	626,621	626,621	626,621	626,621	626,621	626,621	626,621	
14	Various	Contract/Agreement	07/16/2011	07/16/2023	HTCP, LLC	Grant from HTCP partnership to HTCP	B-M-S-P	626,621	626,621	626,621	626,621	626,621	626,621	626,621	626,621	
15	Various	Contract/Agreement	06/20/2012	06/20/2022	Rockwell Liver Partnership	Legal services related to Massachusetts	B-M-S-P	90,000	90,000	90,000	90,000	90,000	90,000	90,000	90,000	
16	Various	Contract/Agreement	06/30/2018	06/30/2018	City of Oakland, CA	Operating/maintenance costs for	Central District	1,674,078	0	768,804	768,804	1,674,078	768,804	768,804	768,804	
17	Various	Contract/Agreement	12/18/1984	04/20/17	York's	Administrative/Support	Central District	13,500	13,500	13,500	13,500	13,500	13,500	13,500	13,500	
18	Various	Contract/Agreement	04/11/1989	04/11/2011	Regal Cinema	Administrative/Support	Central District	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	
19	Various	Contract/Agreement	11/09/2009	09/12/2021	Bank of New York	Subordinated TML Series 2008F	Central District	12,009,969	1,200,969	1,200,969	12,009,969	1,200,969	1,200,969	1,200,969	1,200,969	
20	Various	Contract/Agreement	09/02/09	09/12/2021	Bank of New York	Subordinated TML Series 2008F	Central District	26,917,075	2,702,302	2,702,302	26,917,075	2,702,302	2,702,302	2,702,302	2,702,302	
21	Various	Contract/Agreement	10/1/1989	09/30/2018	Various	Bond proceeds to fund bond obligations	Central District	91,932	0	0	0	91,932	0	0	0	
22	Various	Contract/Agreement	1/7/2005	09/30/2018	Various	Bond proceeds to fund bond obligations	Central District	471,491	0	0	0	471,491	0	0	0	
23	Various	Contract/Agreement	1/25/2005	09/30/2018	Various	Bond proceeds to fund bond obligations	Central District	274,325	0	0	0	274,325	0	0	0	
24	Various	Contract/Agreement	11/09/2009	09/30/2018	Various	Bond proceeds to fund bond obligations	Central District	487,283	0	0	0	487,283	0	0	0	
25	Various	Contract/Agreement	09/02/09	09/30/2018	Various	Bond proceeds to fund bond obligations	Central District	5,721	0	0	0	5,721	0	0	0	
26	Various	Contract/Agreement	09/02/09	09/30/2018	Various	Bond proceeds to fund bond obligations	Central District	184,913	0	0	0	184,913	0	0	0	
27	Various	Contract/Agreement	1/1/2014	09/30/2018	Various	Audit, reserve analysis, accruals	Central District	10,000	0	10,000	10,000	10,000	10,000	10,000	10,000	

Exhibit A - Revised

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail
 July 1, 2017 through June 30, 2018
 (Report Amounts in Whole Dollars)

Item #	A	B	C	D	E	F	G	H	I	J	K	17-18A (July - December)			17-18B (January - June)			17-18B Total	
												Board Proceeds	Reserve Balance	Other Funds	RPTTF	Board Proceeds	Reserve Balance		Other Funds
73	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
74	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	03/07/2009	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
75	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
76	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
77	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
78	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
79	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
80	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
81	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
82	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
83	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
84	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
85	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
86	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
87	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
88	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
89	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
90	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
91	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
92	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
93	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
94	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
95	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
96	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
97	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
98	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
99	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											
100	Uptown - Pop TC	Project Name/Debt Obligation	OPADDA/Construction	02/22/2011	Contract/Agreement Termination Date	City of Oakland, Various	Various	Central District											

Exhibit A - Revised

Outland Recognized Obligation Payment Schedule (ROPS 17-19) - ROPS Detail
 July 1, 2017 through June 30, 2018
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L			M			N			O	P	Q	R	S	T	U	V	W									
											Contract/Agreement Expiration Date	Contract/Agreement Maturity Date	Contract/Agreement Maturity Date	17-18 (July - December)			17-18 (January - June)												17-18 Total	Bond Proceeds	Reserve Balance	Other Funds	Admin RPTTF	Bond Proceeds	Reserve Balance	Other Funds	Admin RPTTF
														ROPS 17-18 Total	Bond Proceeds	Reserve Balance	Other Funds	Admin RPTTF	Bond Proceeds																		
183	Project Humantouch Obligation 183 Pine Avenue Downtown Capital Project Support Macdonough	Bond Funded Project - Pre- Agreements	9/30/2010	9/30/2010	3/1/2010	3/1/2010	Central District	19,426	N	\$ 3,200																											
184	184 S. Shawnee Agreement for the George P. Soudan Memorial Convention 115 BART 7TH St Gateway 155 1844 Broadway	Bond Funded Project - Pre- Agreements	10/2/2009	9/30/2011	9/30/2011	9/30/2011	Central District		N																												
185	185 337 19th Street	Macdonough	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
186	186 425 19th Street	Macdonough	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
187	187 361 19th Street	Macdonough	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
188	188 1026 Cassin Street	Macdonough	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
189	189 1654 3rd Street	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
190	190 1727 Wingham Avenue	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
191	191 1833 Broadway	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
192	192 1914 Telegraph Avenue	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
193	193 309 19th Street	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
194	194 361 19th Street	Macdonough	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
195	195 1035 Broadway	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
196	196 1108 Cassin Street	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central District		Y																												
197	197 1931 Cassin Street	Project Management Costs	10/20/14	9/30/2017	9/30/2017	9/30/2017	Central District		Y																												
200	200 CCE 2008 Taxable Bond Debt Bonds Issued On or Before 12/31/10		10/1/2008	9/1/2038	9/1/2038	9/1/2038	Central City East	74,654,858	N	\$ 1,596,194																											
202	202 CCE 2008 Taxable Bond Covenant 12/31/10		10/1/2008	9/1/2038	9/1/2038	9/1/2038	Central City East	124,968	N																												
203	203 CCE 2008 TE Bond Covenant 12/31/10		10/1/2008	9/1/2038	9/1/2038	9/1/2038	Central City East	1,910	N																												
204	204 CCE 2008 Taxable Bond Administration: Bank & Bond Payments	Fees	10/1/2008	9/1/2038	9/1/2038	9/1/2038	Central City East	118,875	N	\$ 6,000																											
221	221 1430 23rd Avenue	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central City East		Y																												
223	223 1430 23rd Ave TP	Bond Funded Project - Pre- Agreements	9/30/2011	9/30/2011	9/30/2011	9/30/2011	Central City East		Y																												

Exhibit A - Revised

A	B	C	D	E	F	G	H	I	J	K	L	M	N		O	P	Q	R		S	T	U	V	W				
													Total Outstanding Debt or Obligation	Rend				RFPs 17-18							RFPs 17-18A (July - December)		RFPs 17-18B (January - June)	
																		Project Name (Client/Agency)	Description/Project Scope						Reserve Balance	Other Funds	RPFF	Admin RPFF
241	3600-Powell Boulevard	Construction	9/20/11	9/20/11	City of Oakland	Traverse Improvement Program (P45410)	Chatham	2,341,141	N	\$ 171,370							\$ 340,085											
242	Chatham Trustee Bond Debt	Bonds Issued On or Before 12/31/10	10/12/08	9/17/09	Wilmington Trust N.A.	2008 Chatham Trustee Bond Debt Service	Chatham	91,571,691	N	\$ 6,500,239		3,420,040						\$ 3,420,040										
243	Chatham Trustee Bond Debt	Bonds Issued On or Before 12/31/10	10/12/08	9/17/09	Wilmington Trust N.A.	2008 Chatham Trustee Bond Debt Service	Chatham	28,075,313	N	\$ 2,681,373		1,110,268						\$ 1,110,268										
244	Chatham Trustee Bond Debt	Bonds Issued On or Before 12/31/10	10/12/08	9/17/09	Venues	2008 Venues Trustee Bond Debt Service	Chatham	66,315	N	\$ 8,100								\$ 8,100										
245	Chatham Trustee Bond Debt	Bonds Issued On or Before 12/31/10	10/12/08	9/17/09	Venues	2008 Venues Trustee Bond Debt Service	Chatham	128,000	N	\$ 3,500								\$ 3,500										
246	City of Oakland - Street Light	Improvements/Infrastructure	6/12/09	6/30/2011	City of Oakland	Stip II Contract	Chatham	6,465,000	N	\$ 6,465,000								\$ 6,465,000										
247	City of Oakland - Street Light	Improvements/Infrastructure	6/12/09	6/30/2011	Venues	Stip II Contract	Chatham	50,000	N	\$ 50,000								\$ 50,000										
248	3013 International Blvd - DS	Miscellaneous	3/3/2011	6/30/2011	City of Oakland	Traverse Improvement Program (P454210)	Chatham		Y																			
249	Oakland Street - TB	Miscellaneous	3/3/2011	6/30/2011	City of Oakland	Traverse Improvement Program (P454110)	Chatham		Y																			
250	3013 International Blvd - DS	Miscellaneous	3/3/2011	6/30/2011	City of Oakland	Traverse Improvement Program (P454110)	Chatham		Y																			
251	378 Impinger - CA	Miscellaneous	3/3/2011	6/30/2011	City of Oakland	Traverse Improvement Program (P454210)	Chatham	90,000	N	\$ 90,000		90,000																
252	Ellis's House Hall	OPADD/Construction	10/2/2011	6/30/2011	City of Oakland	Housing development loan (L30910)	Low-Mid		Y																			
253	34th and International Blvd	OPADD/Construction	3/3/2011	7/2/2011	City of Oakland	Housing development loan (L413810)	Low-Mid	1,120,002	N	\$ 1,120,002		1,120,002						\$ 1,120,002										
254	Caltrans Home Acquisition/Rehab	OPADD/Construction	3/3/2011	3/17/09	City of Oakland	Housing development loan (L438110)	Low-Mid	183,327	N	\$ 183,327		183,327						\$ 183,327										
255	Macdon Garvey Commons	OPADD/Construction	3/3/2011	3/17/09	City of Oakland	Housing development loan (L438110)	Low-Mid	362,000	N	\$ 362,000		362,000						\$ 362,000										
256	1550 5th Avenue	OPADD/Construction	9/21/2009	6/30/2011	City of Oakland	Rehabilitation Loan (L264210) for 100% rehab, ongoing operating/maintenance costs	Low-Mid	8,230	N	\$ 8,230		8,230						\$ 8,230										
257	Law & Madson - Housing project & other improvements	Project Management Costs	1/12/14	6/30/2011	Venues	Operating/maintenance costs	Low-Mid	365,885	N	\$ 365,885		365,885						\$ 365,885										
258	Construction Auditing Services	Project Management Costs	1/12/14	6/30/2011	Venues	Operating/maintenance costs	Low-Mid	26,530	N	\$ 26,530		26,530						\$ 26,530										
259	2000 Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	7/1/2009	6/30/2011	Venues	Bond proceeds to fill legal obligations of tax allocation bond contracts	Low-Mid	2,825,152	N	\$ 2,825,152																		
260	2006A Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	6/4/2006	9/17/2008	Bank of New York	Scheduled debt service on bonds	Low-Mid		Y																			
261	2006A1 Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	6/4/2006	6/30/2011	Venues	Bond proceeds to fill legal obligations of tax allocation bond contracts	Low-Mid	1,184,047	N	\$ 1,184,047																		
262	2006A2 Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	6/4/2006	6/30/2011	Venues	Annual periodic analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mid		Y																			
263	2006A3 Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	6/4/2006	6/30/2011	Bank of New York	Scheduled debt service on bonds	Low-Mid	92,282,438	N	\$ 92,282,438		92,282,438						\$ 92,282,438										
264	2011 Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	3/3/2011	9/17/2011	Bank of New York	Reserve funds required by bond indentures	Low-Mid	4,562,797	N	\$ 4,562,797								\$ 4,562,797										
265	2011 Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	3/3/2011	9/17/2011	Venues	Annual periodic analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mid	113,426	N	\$ 113,426		113,426						\$ 113,426										

Exhibit A - Revised

Oakland Recognized Obligation Payment Schedule (ROPS 17-19) - ROPS Detail
 July 1, 2017 through June 30, 2018
 (Report Amounts in Whole Dollars)

Item #	Project Name/Debt Obligation Description	C	D	E	F	G	H	I	J	K	17-18A (July - December)			17-18B (January - June)			17-18B Total						
											L	M	N	O	P	Q		R	S	T	U	V	W
38	HOME BOND Funds	OPAD/AD Supplement to Bond Funded Project - Pre-Construction	7/1/2011	9/30/2016	City of Oakland	Low-Mid	36,089	N	\$	36,089													
39	940 and International Blvd	Bond Funded Project - Pre-Construction	3/30/2011	7/30/2017	City of Oakland (BD - LP / HOME program) (P151756)	Low-Mid	328,710	N	\$	328,710													
40	15149 7th Street	OPAD/AD Construction	9/2/2003	9/30/2023	City of Oakland/COO	Low-Mid	8,561	N	\$	8,561													
41	5th Housing	OPAD/AD Construction	2/1/2001	9/30/2021	City of Oakland/AD	Low-Mid	8,917	N	\$	8,917													
42	301 MLK (1 Way)	OPAD/AD Construction	2/2/2004	9/30/2024	City of Oakland/COO (or ment. service contract)	Low-Mid	5,841	N	\$	5,841													
43	MLK & McArthur (825 MLK)	OPAD/AD Construction	2/1/2001	9/30/2021	City of Oakland/COO (or ment. service contract)	Low-Mid	6,526	N	\$	6,526													
44	715 Campbell Street	OPAD/AD Construction	6/2/2002	9/30/2022	City of Oakland/COO (or ment. service contract)	Low-Mid	596	N	\$	596													
45	1072 7th Street	OPAD/AD Construction	10/10/2004	9/30/2024	City of Oakland/COO (or ment. service contract)	Low-Mid	4,233	N	\$	4,233													
46	1007 7th St Acquisition	OPAD/AD Construction	2/28/2006	9/30/2026	City of Oakland/COO (or ment. service contract)	Low-Mid	2,201	N	\$	2,201													
47	Swadlow Creek	OPAD/AD Construction	3/10/2007	9/30/2027	City of Oakland/COO (or ment. service contract)	Low-Mid	-	Y	\$	-													
48	Tandrage	OPAD/AD Construction	9/2/2009	9/2/2017	City of Oakland/COO (or ment. service contract)	Low-Mid	-	Y	\$	-													
49	California Hotel rehab	Bond Funded Project - Pre-Construction	3/3/2011	3/1/2067	City of Oakland/CA Hotel	Low-Mid	1,180,056	N	\$	1,180,056													
50	Breakfast Court rehab	OPAD/AD Construction	9/30/2011	9/30/2031	City of Oakland/AD For Housing - EAST BAY	Low-Mid	1,000,000	N	\$	1,000,000													
51	Backcour BAPT affordable housing	Bond Funded Project - Pre-Construction	2/2/2010	9/30/2030	City of Oakland/BRODGE	Low-Mid	13,005,000	Y	\$	-2,000,000													
52	Oak to 9th	OPAD/AD Construction	9/2/2006	9/30/2016	City of Oakland/Honor Partners LLC	Low-Mid	20,545,373	N	\$	-2,500,000													
53	Oak to 9th	Bond Funded Project - Housing	9/2/2006	9/30/2026	City of Oakland/Venue	Low-Mid	54,395,339	N	\$	-5,662,025													
54	Central District Bond Rev	Refunding Bond based After 6/27/12	10/2/2013	9/1/2022	Bank of New York	Central District	62,107,900	N	\$	3,174,670													
55	Excess bond proceeds obligated/Bond Expenditure Agreement	Bond Funded Project - Pre-Construction	1/16/2013	9/30/2024	City of Oakland/Housing Successors, TED	Low-Mid	25,000	N	\$	-25,000													
56	Excess bond proceeds obligated/Bond Expenditure Agreement	Bond Funded Project - Pre-Construction	1/16/2013	9/30/2024	City of Oakland, TED	BAL-SP	600,000	N	\$	600,000													
57	Excess bond proceeds obligated/Bond Expenditure Agreement	Bond Funded Project - Pre-Construction	1/16/2013	9/30/2024	City of Oakland, TED	Central District	1,500,000	N	\$	1,500,000													
58	Excess bond proceeds obligated/Bond Expenditure Agreement	Bond Funded Project - Pre-Construction	1/16/2013	9/30/2024	City of Oakland, TED	Central City East	120,000	N	\$	120,000													
59	Excess bond proceeds obligated/Bond Expenditure Agreement	Bond Funded Project - Pre-Construction	1/16/2013	9/30/2024	City of Oakland, TED	Coliseum	-	N	\$	-													
60	2013 Central District Refunding Bonds Revenue	Refunding	10/1/2013	9/1/2022	Bank of New York, Bond holders	Central District	4,175,895	N	\$	-													
61	2007 Central District Bond Revenue	Refunding	9/30/2009	9/1/2020	Bank of New York, Bond holders	Central District	3,842,224	N	\$	-													

Exhibit A - Revised

Oakland Recognized Obligation Payment Schedule (ROPS 17-19) - ROPS Detail																												
July 1, 2017 through June 30, 2018																												
(Report Amounts in Whole Dollars)																												
A	B	C	D	E	F	G	H	I	J	K	L		M		N		O		P		Q	R	S	T	U	V	W	
											Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement								Contract/Agreement
642	Project New/Check Collection	Collection Type	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement	Contract/Agreement
642	BM(97 2010 RZ)203 Bond Revenue	Revenues	10/1/2010	9/1/2030	Bank of New York, Bond	Receives funds required by bond	B-NLSP	719,013	N																			
643	2015 TE Bond Debt Service	Refunding Bonds Issued After 8/27/12	8/17/2015	8/17/2035	Various	2015 TE Bond Audit, trustee services, etc. (000000)	Multiple	4,584,624	N																			
643	2015 TE Bond Administration	Fees	8/17/2015	8/17/2035	Various	2015 TE Bond Audit, trustee services, etc. (000000)	Multiple	12,500	N																			
644	2015 Variable Bonds Debt Service	Refunding Bonds Issued After 8/27/12	8/17/2015	8/17/2035	Zions First National Bank	Subordinated TBS, Series 2015	Multiple	96,302,250	N																			
644	2015 Bond Administration	Fees	8/17/2015	8/17/2035	Various	2015 Bond Audit, trustee services, etc. (000000)	Multiple	12,000	N																			
645	2015 Bonds for Refunded Bonds Administration	Fees	8/17/2015	8/30/2016	Various	2015 Bonds interest, disclosure consulting, trustee services, etc. (000000) for the close-out of various	Multiple	21,500	N																			
646	RPTTE Shortfall	RPTTE Shortfall	1/1/2018	9/30/2018	City of Oakland, as successor agency	Due to a communication error between the Department of Finance and the Department of Public Works, an amended amount of Refunding Bond Property Tax Trust Fund totaling \$4,650,000 was included in the January 2017 distribution.	Agency-wide	4,650,000	N																			

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

A	B	C	D	E	F	G	H	I								
									Fund Sources							
									Bond Proceeds		Reserve Balance		Other		RPTTF	Comments
Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin											
Cash Balance Information by ROPS Period																
ROPS 15-16B Actuals: (01/01/16 - 06/30/16)																
1	Beginning Available Cash Balance (Actual 01/01/16)	10,718,305	17,154,858	634,392	-	5,182										
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during June 2016	770,572	32,142			2,932,647	50,337,279									
3	Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)	426,583	5,112,000			2,623,709	20,394,715		C4 and D4: Debt Service Reserves; H4: Debt Service amounts distributed during 15-16B per bond covenants to be retained for debt service amounts due during 16-17A.							
5	ROPS 15-16B RPTTF Balances Remaining	4,572,236	9,358,402				30,981,427									
No entry required																
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 6,490,056	\$ 2,716,598	\$ 634,392	\$ -	\$ 314,119	\$ (1,038,863)									

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

Item #	Notes/Comments
4, 57, 198, 199, 242, 243, 299, 300	Disallowed by DOF (ROPS 14-15B). Per 34167(d)(3).
7-8, 10	
17, 66-67, 200, 246-247,	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
26, 75, 252	Other source is grant funds.
30	The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable obligations; reserve source is prior year tax increment. Funded from OFA balances.
14, 54, 196, 241, 370-371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
68-69, 72	Bond proceeds held by ORSA pool; no termination date
19-21, 70, 71, 73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
77-82, 84-88, 90-93	
84	Garage revenue used to pay HOA fees.
89	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

Item #	Notes/Comments
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
97	Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
98-101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
106	Obligation amount unknown.
125-194; 222, 225, 232; 264, 283-284	These grants have been terminated; obligation retired.
202-203	Bond proceeds held by fiscal agent.
206	Obligation retired (property tied to repayment transferred to the City per the LRPMP).
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
247	Partially refunded in 2015.
257	Funded from OFA balances.
258-259	Obligations retired (disallowed by DOF in 15-16B).
296	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project. Funded from OFA balances.
344	Obligation complete/Closed.
352-359	Funded from LMIHF.

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

Item #	Notes/Comments
359	Estimated completion; No termination date. Funded from LMHF; Project in arbitration.
372, 377, 380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
376	Mostly refunded in 2015, but bonds with near-term maturity dates have final payment occurring in 2016; Based on amount due fall 2016.
379	Based on debt service schedule for fall 2017 and spring 2018.
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMHF
393	Contracted monetary obligation complete; Requires continued staff project management and oversight until completion.