

# CITY OF OAKLAND

## AGENDA REPORT

2011 JUN -1 PM 1:16

TO: Office of the City Administrator  
ATTN: P. Lamont Ewell  
FROM: Public Works Agency  
DATE: June 14, 2011

RE: **Report And Resolution Authorizing The City Administrator To Award:**  
**1)As-Needed Design And Technical Services Agreements For Water Quality And Waterway Restoration In A Maximum Amount Per Agreement Not-To-Exceed Seven Hundred Fifty Thousand Dollars (\$750,000.00), To: AMEC Geomatrix, Inc.; Arcadis-U.S. Inc.; Engeo Incorporated; Environmental Science Associates (ESA PWA); Horizon Water & Environment; Northgate Environmental Management, Inc.; The Planning Center/DC& E; Questa Engineering Corporation; Restoration Design Group; And Stantec Consulting Services, Inc.; And**  
**2) An As-Needed Design And Technical Services Agreement For Water Quality And Waterway Restoration In An A Maximum Amount Not-To-Exceed One Hundred Fifty Thousand Dollars (\$150,000.00) To PGAdesign, Inc.**

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### SUMMARY

A resolution has been prepared authorizing the City Administrator, or his designee, to enter into professional services agreements for five years to provide as-needed design and technical services for water quality and/or waterway restoration with each of the following eleven firms:

- AMEC Geomatrix, Inc.
- ARCADIS-U.S., Inc.
- Engeo Incorporated
- Environmental Science Associates (ESA PWA)
- Horizon Water & Environment
- Northgate Environmental Management, Inc.
- PGAdesign, Inc.
- The Planning Center/DC& E
- Questa Engineering Corporation
- Restoration Design Group and
- Stantec Consulting Services, Inc.

Ten professional services agreements will be for a not-to-exceed amount of \$750,000.00 per agreement and one professional services agreement is for a not-to-exceed amount of

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June 14, 2011

\$150,000.00. The Public Works Agency, Watershed and Stormwater Management, will oversee the contracts.

These as-needed design and technical services for water quality and waterway restoration are needed to provide technical studies, design services and construction support services for various City projects that will improve creeks, lakes, storm drains, wetlands, riparian areas, and the waterfront.

Additionally, these as-needed contracts are available to other PWA divisions and City departments that need the technical expertise to address the required water quality treatment elements in upcoming projects.

### **FISCAL IMPACT**

The ten agreements for an amount not to exceed \$750,000.00, combined with the one agreement for an amount not to exceed \$150,000.00, represent a sum total of \$7,650,000.00 for the eleven contracts. The as-needed design and technical services for water quality and waterway restoration will be used for projects funded by:

- Measure DD (Oakland Trust for Clean Water and Safe Parks)
- Proposition 40 (2002 State Bond for Clean Air, Clean Water, and Safe Parks)
- American Resource and Recovery Act (ARRA)
- Various other capital improvement funds and grants

The approval of these contracts will not result in additional appropriation of funds. The services will be funded through previously budgeted projects and their designated funding source(s) as well as anticipated grants. Funds will be identified prior to the performance of the design services. Approval of these contracts will reduce the staff time needed for selecting consultants for future City projects, thereby providing a cost-savings to the City.

### **BACKGROUND**

The City issued a Request for Proposals (RFP) for as-needed design and technical services for water quality and waterway restoration on March 23, 2011. The RFP was noticed in the Oakland Tribune and San Francisco Chronicle newspapers on March 23, 2011, and 285 notification cards were mailed to the Department of Contracting and Purchasing's (DCP's) list of:

- Civil engineering firms
- Landscape architect firms
- Environmental consulting firms

RFPs were supplied upon request and 55 firms requested the RFP. A mandatory pre-proposal meeting was held on April 6, 2011. Twenty-six firms attended.

In order to encourage qualified prime consultants from smaller sized firms to compete with more established, larger-sized firms, the RFP included two category types:

Type A Firms - professional service agreement for a not-to-exceed amount of \$750,000.00

Type B Firms - professional service agreement for a not-to-exceed amount of \$150,000.00

Seventeen firms responded to the RFP; 16 for Type A and one for Type B. The proposals were reviewed by a panel consisting of the following six individuals:

- Watershed Specialist, Watershed and Stormwater Management, City of Oakland
- Civil Engineer, Watershed and Stormwater Management, City of Oakland
- Program Manager, Engineering & Construction, City of Oakland
- Principal Environmental Planner, San Francisco Estuary Partnership
- Supervisor, San Francisco Bay Regional Water Quality Control Board
- Civil Engineer, Alameda County Flood Control District

All panelists were experienced in project implementation of water quality and waterway restoration issues. Each panelist independently reviewed and evaluated the proposals using the following criteria:

- Relevant experience
- Team qualifications
- Organization and capacity of the firm
- Approach
- Other factors such as presentation and responsiveness

The eleven selected firms were determined to have a significantly higher level of qualifications and experience. Each clearly demonstrated ample familiarity with waterway projects similar to those in Oakland, significant experience in working effectively with local government, and a greater understanding of the technical complexities and regulatory issues associated with waterways. Those firms that were not selected did not demonstrate the same high level of expertise, organization and experience. Staff is recommending that the City contract with the eleven firms identified.

All of the eleven firms recommended for selection met or exceeded the City's minimum 20% Local/Small Business Enterprise (L/SLBE) participation requirements. Eight of the eleven firms also met the higher 35% L/SLBE participation requirements necessary for ARRA funded projects. The Social Equity Division of the Department of Contracting and Purchasing has verified the LBE, SLBE and ARRA-related information for each firm as shown on *Attachment A*.

## KEY ISSUES AND IMPACTS

It is anticipated that capital improvement projects funded by Measure DD, Proposition 40, ARRA, and various other capital improvement funds and grants will utilize the as-needed water quality and waterway restoration design services agreements. Additionally, the agreements will be used for unscheduled projects. Typical tasks under these contracts include hydrology and geomorphology studies, biological assessments, creek restoration, creek bank stability projects, wetland restoration, stormwater treatment and detention, water quality monitoring, adaptive management, and other water-related projects.

As-needed professional services agreements allow the City to respond promptly to urgent projects and to provide the necessary design and technical services in an efficient and timely manner. The agreements will reduce staff time and costs when compared to an individual project-by-project request for proposal process.

## SUSTAINABLE OPPORTUNITIES

***Economic:*** The projects will generate business tax, sales tax, and other revenues for the City by those firms who work on the project. Local businesses will be utilized on the projects and will benefit directly.

***Environmental:*** The projects will protect and improve our storm water quality, creeks, lakes, wetlands, and shorelines, as well as enhance wildlife habitat.

***Social Equity:*** The proposed design services to the various projects will enhance the usage and quality of waterways in all parts of Oakland. Watershed-based planning of these projects will improve the social connections between the upstream and downstream neighborhoods.

## DISABILITY AND SENIOR CITIZEN ACCESS

Consultants will be required to design the City improvements in compliance with the physical access requirements of the Americans with Disabilities Act.

## RECOMMENDATION AND RATIONALE

As-needed professional services agreements will expedite the design of capital improvement projects. Executing these contracts will allow the City to spread contract opportunities to all qualified local firms that were identified through a competitive RFP process.

It is recommended that the City Administrator, or his designee, enter into professional services contracts to provide as-needed design and technical services for water quality and waterway creek restoration with each of the following eleven firms:

**Type A Firms: for an amount not to exceed \$750,000.00 and a 5 year contract:**

- 1) AMEC Geomatrix, Inc.
- 2) ARCADIS-U.S., Inc.
- 3) Engeo Incorporated
- 4) Environmental Science Associates (ESA PWA)
- 5) Horizon Water & Environment
- 6) Northgate Environmental Management, Inc.
- 7) The Planning Center/DC& E
- 8) Questa Engineering Corporation
- 9) Restoration Design Group and
- 10) Stantec Consulting Services, Inc.


**Type B Firms: for an amount not to exceed \$150,000.00 and a 5 year contract:**

- 1) PGAdesign, Inc.

**ACTION REQUESTED OF THE CITY COUNCIL**

Staff recommends that City Council approve the resolution.

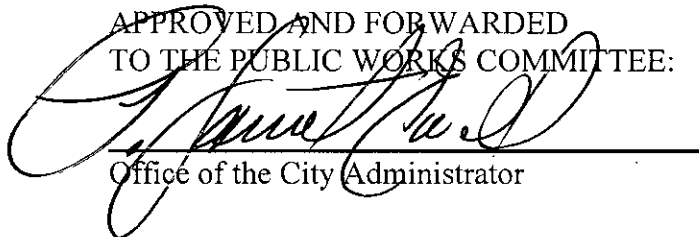
Respectfully submitted,

  
\_\_\_\_\_  
Vitaly B. Troyan, P.E., Director,  
Public Works Agency

Reviewed by:  
Michael Neary, P.E. Assistant Director,  
PWA, Department of Engineering and Construction

Prepared by:  
Lesley Estes, Supervisor  
Watershed and Stormwater Management

APPROVED AND FORWARDED  
TO THE PUBLIC WORKS COMMITTEE:

  
\_\_\_\_\_  
Office of the City Administrator

Item: \_\_\_\_\_  
Public Works Committee  
June 14, 2011

**ATTACHMENT A**

# Memo

## Department of Contracting and Purchasing Social Equity Division



To: Rebecca Tuden, Project Manager  
 From: Sophany Hang, Assistant Contract Compliance Officer  
 Through: Deborah Barnes, Director, DCP *Deborah Barnes*  
 Shelley Darensburg, Sr. Contract Compliance Officer  
 CC: Gwen McCormick, Contract Administration Supervisor  
 Date: May 5, 2011 (Revised 5/25/2011)  
 Re: Request For Proposal for As-Needed Design & Technical Services for Water Quality and/or Water Restoration Project

Department of Contracting and Purchasing (DCP), Division of Social Equity, reviewed seventeen (17) proposals in response to the above project. The RFP required proposers to meet the minimum 20% L/SLBE program and the 35% L/SLBE ARRA Program if they wished to be considered for ARRA funded projects. Proposers that meet the 35% L/SLBB ARRA program automatically qualify for the 20% L/SLBE program because under the 35% L/SLBE ARRA program requirements are satisfied at a rate of 25% SLBE and 10% LBE. Below is the outcome of the compliance evaluation for both the minimum 20% L/SLBE and the 35% L/SLBE participation requirement, and a preliminary review for compliance with the Equal Benefits Ordinance (EBO).

Responsive to 35% L/SLBE and/or EBO Policies		Proposed Participation					Earned Credits and Discounts		Banked Credits Eligibility	EBO Compliant? Y/N
Company Name	Original Bid Amount	Total LBE/ SLBE	LBE	SLBE	Trucking	Total Credited participation	Earned Bid Discounts	Adjusted Bid Amount		
AGS, Inc.	NA	82%	69.50%	12.50%	NA	25%	2 points	NA	0 points	Y
WRECO	NA	92%	65%	27%	NA	34%	3 points	NA	0 points	Y
RBF Consulting	NA	45%	19%	26%	NA	45%	4 points	NA	0 points	Y
Northgate Environmental Management, Inc.	NA	79%	54%	25%	NA	50%	5 points	NA	0 points	Y
ARCADIS-US	NA	35%	15%	20%	NA	35%	3 points	NA	0 points	N
Stantec Consulting Services Inc.	NA	35%	10%	25%	NA	35%	3 points	NA	0 points	Y
Environmental Science Associates (ESA PWA)	NA	100%	55%	45%	NA	100%	5 points	NA	2 points	Y
AMEC Geomatrix, Inc.	NA	35%	10%	25%	NA	35%	3 points	NA	0 points	N
Horizon Water and Environment	NA	100%	0%	100%	NA	100%	5 points	NA	2 points	N
PGA Designt	NA	75%	45%	30%	NA	60%	5 points	NA	1 points	Y
ENGE0 Incorporated	NA	85%	60%	25%	NA	50%	5 points	NA	0 points	Y

**Comments:** As noted above, all firms met and/or exceeded the minimum 35% L/SLBE participation requirement. Firms that are not EBO compliant will have to come into compliance prior to contract award.

Responsive to 20% L/SLBE and EBO Policies		Proposed Participation					Earned Credits and Discounts		Banked Credits Eligibility	EBO Compliant? Y/N
Company Name	Original Bid Amount	Total LBE/SLBE	LBE	SLBE	Trucking	Total Credited participation	Earned Bid Discounts	Adjusted Bid Amount		
Clearwater Hydrology	NA	30%	15%	15%	NA	30%	3 points	NA	0 points	N
The Planning Center/DC&E	NA	23%	10%	13%	NA	23%	2 points	NA	0 points	N
Questa Engineering Corporation	NA	20.5%	0%	20.5%	NA	20.5	2 points	NA	0 points	Y
Restoration Design Group	NA	25%	10%	15%	NA	0%	2 points	NA	0 points	Y

As noted above, all firms met and/or exceeded the minimum 20% L/SLBE participation requirement but failed to meet the 35% L/SLBE participation requirement. Firms that are not EBO compliant will have to come into compliance prior to contract award.

Non-Responsive 20% L/SLBE and EBO Policies		Proposed Participation				Earned Credits and Discounts			Banked Credits Eligibility	EBO Compliant? Y/N
Company Name	Original Bid Amount	Total LBE/SLBE	LBE	SLBE	Trucking	Total Credited participation	Earned Bid Discounts	Adjusted Bid Amount		
Todd Engineers	NA	0%	00%	0%	NA	0%	0%	NA	NA	Y
Erler & Kalinowski, Inc.	NA	0%	0%	0%	NA	0%	0%	NA	NA	Y

**Comments:** As noted above, both firms failed to meet the minimum 20% L/SLBE participation requirement. Therefore, they are deemed non-responsive to the L/SLBE requirement at this point in the process. As this is a negotiated agreement, the firm may meet L/SLBE participation requirements during negotiations. Both firms are EBO compliant.

Should you have any questions you may contact Sophany Hang at (510) 238-3970.



DEPARTMENT OF CONTRACTING AND PURCHASING



Social Equity Division

**PROJECT COMPLIANCE EVALUATION FOR :**

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: AGS, Inc.

Engineer's Estimate:  
NA

Contractors' Bid Amount  
NA

Over/Under  
Engineer's  
NA

Bid discounted amount:  
N/A

Discount/Preference Points:  
2

1. Did the 20% local/small local requirement apply: YES
2. Did the contractor meet the 20% requirement YES
  - a) % of LBE participation 69.50%
  - b) % of SLBE participation 12.50%
3. Did the contractor receive bid discount/preference points? YES  
(If yes, list the points received) 2 points

5. Additional Comments.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing  
Officer:

Vivian Janna

Date: 5/5/2011

Approved By:

Shelley Dorensburg

Date: 5/5/11

## LBE/SLBE Participation AGS, Inc.

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total	Total	For Tracking Only		
						LBE/SLBE %	Percentages	Ethn	MBE	WBE
PRIME	AGS, Inc.	Oakland	CB	55.00%		55.00%	55.00%	AP	55.00%	
Hydrology and Hydraulics	AECOM	San Francisco	UB				16.00%	NL		
Landscape	Adrienne Wong Associates	Oakland	CB	12.50%		12.50%	12.50%	AP	12.50%	
Scheduling, claims	Acumen Building Enterprise	Oakland	CB		12.50%	12.50%	12.50%	AA	12.50%	
Water Quality, Cost estimating	Northgate Environmental Management	Oakland	CB	2%		2%	2%	C		
Land Surveyor	Martin M. Ron Associates, Inc	SF	UB				2%	NL		
<b>Project Totals</b>				69.50%	12.50%	82.00%	100%		80.00%	
<b>Requirements:</b> The 20% requirements is a combination of 10% LBE and 10% SLBE participation. An SLBE firm can be counted 100% towards achieving 20% requirements.				LBE 10%	SLBE 10%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Usled		
<b>Legend</b>		LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise				

Contractor qualifies for the 20% L/SLBE Program only.

DEPARTMENT OF CONTRACTING AND PURCHASING

Social Equity Division



PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: WRECO

<u>Engineer's Estimate:</u> NA	<u>Contractors' Bid Amount</u> NA	<u>Over/Under Engineer's Estimate</u> NA
<u>Bid discounted amount:</u> N/A	<u>Discount/Preference Points:</u> 5	

- 1. Did the 35% local/small local requirement apply: YES
- 2. Did the contractor meet the 35% requirement YES
  - a) % of LBE participation 65.00%
  - b) % of SLBE participation 27.00%
- 3. Did the contractor receive bid discount/preference points? YES  
(If yes, list the points received) 5 points

5. Additional Comments.

[Empty rectangular box for additional comments]

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011  
Date

Reviewing Officer:

Vivian Gunn

Date: 5/5/2011

Approved By:

Shelley Darenburg

Date: \_\_\_\_\_

# WRECO

**Project Name:** Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only		
								Ethn	MBE	WBE
PRIME Geotechnical Eng. Landscape Architecture Structural Engineering Landscape Architecture Survey CEQA/NEPA	WRECO	Oakland	CB	60%		60%	60%	AP	60%	
	Cal Engineering & Geology	Oakland	UB				8%	AA	5%	
	Golden Associates	Oakland	CB		8%	8%	8%	C		8%
	KPW Structural Engineers	Oakland	CB		6%	6%	6%	C		
	PGA Design, Inc.	Oakland	CB	5%		5%	5%	C		5%
	PLS Surveys, Inc.	Oakland	CB		6%	6%	6%	C		6%
	Urban Planing Partners	Oakland	CB		7%	7%	7%	C		7%
<b>Project Totals</b>				65%	27%	92%	100%		65%	26%
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.				LBE 10%	SLBE 25%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed		
<b>Legend</b>		LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise				



# RBF Consulting

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only		
								Ethn	MBE	WBE
PRIME Environmental	RBF Consulting	Oakland	UB				55%	C		
	Lany Walker	Oakland	CB	15%		15%	15%	C		15%
Landscape	PGA Design, Inc.	Oakland	CB	4%		4%	4%	C		4%
Environmental	Horizon Water and Environment	Oakland	CB		13%	13%	13%	O		
Surveying	PLS Surveys, Inc	Oakland	CB		13%	13%	13%	C		13%
<b>Project Totals</b>				19%	26%	45%	100%		0%	32%
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.				LBE 10%	SLBE 25%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed		
<b>Legend</b>		LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise				

DEPARTMENT OF CONTRACTING AND PURCHASING



Social Equity Division

**PROJECT COMPLIANCE EVALUATION FOR :**

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: Northgate Environmental Management, Inc.

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's Estimate</u>
NA	NA	NA
<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>	
N/A	5	

1. Did the 35% local/small local requirement apply: YES
2. Did the contractor meet the 35% requirement YES  
a) % of LBE participation 54%  
b) % of SLBE participation 25%

3. Did the contractor receive bid discount/preference points? YES  
(if yes, list the points received) 5 points

5. Additional Comments.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing Officer:

Vivian James

Date: 5/5/2011

Approved By:

Shelley Saransburg

Date: 5/5/11

# Northgate Environmental Management, Inc.

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total	Total	For Tracking Only		
						LBE/SLBE %	Percentages	Ethn	MBE	WBE
PRIME	Northgate Environmental Management, Inc.	Oakland	CB	54%		54%	54%	O		
CEQA/NEPA	Horizon Water and Environment, LLC	Oakland	CB		25%	25%	25%	O		
Land Use Planning	Restoration Design Group, LLC	Berkeley	UB				10%	C		
Biological Assessments	WRA, Incorporated	San Rafael	UB				10%	C		
Wetland Vegetation	The Watershed Nersery	Richmond	UB				1%	O		
<b>Project Totals</b>				54%	25%	79%	100%		0%	0%
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.				LBE 10%	SLBE 25%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed		
<b>Legend</b>		LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterpriss WBE = Women Business Enterprise				



**DEPARTMENT OF CONTRACTING AND PURCHASING**



**Social Equity Division**

**PROJECT COMPLIANCE EVALUATION FOR :**

Project No: NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

**CONSULTANT/CONTRACTOR: ARCADIS-US**

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's Estimate</u>
NA	NA	NA
<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>	
N/A	3	

1. Did the 20% local/small local requirement apply: YES
2. Did the contractor meet the 20% requirement YES
  - a) % of LBE participation 15%
  - b) % of SLBE participation 20%
3. Did the contractor receive bid discount/preference points? YES  
(If yes, list the points received) 3 points

5. Additional Comments.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing Officer:

*Vivian [Signature]*

Date: 5/5/2011

Approved By:

*Shelley [Signature]*

Date: 5/5/11

# ARCADIS-US

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.:		Engineer's Estimate				Under/Over Engineers Estimate:					
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only			
								Ethn	MBE	WBE	
PRIME	ARCADIS-US	Emeryville	US				60%	C			
Geotech	Construction Testing Services	Oakland	CB	5%		5%	5%	C			
Surveying	PLS Surveys	Oakland	CB		10%	10%	10%	C		10%	
CEQA/Water Res	Horizon H2O	Oakland	CB		10%	10%	10%	O			
Flow Monit	V & A	Oakland	CB	5%		5%	5%	H	5%		
Landscape Arch	PGA Design	Oakland	CB	5%		5%	5%	C			
Remediation	OTG	Oakland	UB				5%	AP	5%		
<b>Project Totals</b>				15%	20%	35%	100%		10%	10%	
<b>Requirements:</b> The 20% requirements is a combination of 10% LBE and 10% SLBE participation. An SLBE firm can be counted 100% towards achieving 20% requirements.				LBE 10%	SLBE 10%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed			
<b>Legend</b>		LBE = Local Business Enterprise		SLBE = Small Local Business Enterprise		Total LBE/SLBE = All Certified Local and Small Local Businesses		NPLBE = NonProfit Local Business Enterprise		NPSLBE = NonProfit Small Local Business Enterprise	
		UB = Uncertified Business		CB = Certified Business		MBE = Minority Business Enterprise		WBE = Women Business Enterprise			

Contractor qualifies for the 20% L/SLBE Program only.

DEPARTMENT OF CONTRACTING AND PURCHASING



Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE

CONSULTANT/CONTRACTOR: Stantec Consulting Services Inc.

<u>Engineer's Estimate:</u> NA	<u>Contractors' Bid Amount</u> NA	<u>Over/Under Engineer's Estimate</u> NA
<u>Bid discounted amount:</u> N/A	<u>Discount/Preference Points:</u> 3	

1. Did the 35% local/small local requirement apply: YES
2. Did the contractor meet the 35% requirement YES
  - a) % of LBE participation 10%
  - b) % of SLBE participation 25%
3. Did the contractor receive bid discount/preference points? YES  
(If yes, list the points received) 3 points

5. Additional Comments.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing  
Officer:

Vivian J. [Signature]

Date: 5/5/2011

Approved By:

Shelley Darenburg [Signature]

Date: 5/5/11

## LBE/SLBE Participation Stantec Consulting Services Inc.

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total	Total	For Tracking Only		
						LBE/SLBE %	Percentages	Ethn	MBE	WBE
PRIME	Stantec Consulting Services Inc.						65%	C		
Landscape Architect	Golden Associates	Oakland	CB		15%	15%	15%	C		15%
Geotechnical	Northgate Environmental	Oakland	CB	10%		10%	10%	C		
Surveying	PLS Surveys	Oakland	CB		10%	10%	10%	C		10%
<b>Project Totals</b>				10%	25%	35%	100%		0%	25%
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.				LBE 10%	SLBE 25%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed		
<b>Legend</b> LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise						

DEPARTMENT OF CONTRACTING AND PURCHASING



Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: Environmental Science Associates (ESA PWA)

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's Estimate</u>
NA	NA	NA
<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>	
N/A	5	

1. Did the 35% local/small local requirement apply: YES
2. Did the contractor meet the 35% requirement YES  
a) % of LBE participation 55%  
b) % of SLBE participation 45%
3. Did the contractor receive bid discount/preference points? NO  
(if yes, list the points received) 5 points

5. Additional Comments.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing Officer:

*Vivian James*

Date: 5/5/2011

Approved By:

*Shelley Darsenbrug*

Date: 5/5/11

## ESA PWA

**Project Name:** Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:					
Discipline	Prime & Subs	Location	Cert Status	LBE	SLBE	Total	Total	For Tracking Only			
						LBE/SLBE %	Percentages	Ethn	MBE	WBE	
PRIME	Envirommental Science Associates (ESA PWA)	Oakland	CB	50%		50%	50%	C			
Water Quality	Horizon	Oakland	CB		15%	15%	15%	O			
	Golden Associates	Oakland	CB		20%	20%	20%	C			
Landscape Architecture											
Geotechnical Services	Fugro Consultants, Inc.	Oakland	CB	5%		5%	5%	O			
Survey	PLS	Oakland	CB		10%	10%	10%	C		10%	
<b>Project Totals</b>				55%	45%	100%	100%		0%	10%	
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.				LBE 10%	SLBE 25%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed			
<b>Legend</b>				LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise			

DEPARTMENT OF CONTRACTING AND PURCHASING



**PROJECT COMPLIANCE EVALUATION FOR :**

Project No. NA

**RE:**

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: AMEC Geomatrix, Inc.

Engineer's Estimate:

NA

Contractors' Bid Amount

NA

Engineer's Estimate

NA

Bid discounted amount: Discount/Preference Points:

N/A

3

1. Did the 35% local/small local requirement apply: **YES**
2. Did the contractor meet the 35% requirement - **YES**
  - a) % of LBE participation 10%
  - b) % of SLBE participation 25%
3. Did the contractor receive bid discount/preference points? **YES**

(If yes, list the points received) 3 points

5. Additional Comments:

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing Officer:

Vitner Chan

Date: 5/5/2011

Approved By:

Shelley Darenburg

Date: 5/5/11

## AMEC Geomatrix, Inc.

**Project Name:** Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:					
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only			
								Ethn	MBE	WBE	
PRIME	AMEC Geomatrix, Inc.	Oakland	UB				65%	C			
Landscape Architecture	Golden Associates	Oakland	CB		25%	25%	25%	C		25%	
Water Resources Engineering	WRECO	Oakland	CB	10%		10%	10%	AP	10%		
<b>Project Totals</b>					10%	25%	35%		10%	25%	
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.				LBE 10%	SLBE 25%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed			
<b>Legend</b>		LBE = Local Business Enterprise		SLBE = Small Local Business Enterprise		Total LBE/SLBE = All Certified Local and Small Local Businesses		NPLBE = NonProfit Local Business Enterprise		NPSLBE = NonProfit Small Local Business Enterprise	
		UB = Uncertified Business		CB = Certified Business		MBE = Minority Business Enterprise		WBE = Women Business Enterprise			





DEPARTMENT OF CONTRACTING AND PURCHASING

Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: Clearwater Hydrology

Engineer's Estimate:

NA

Contractors' Bid Amount

NA

Over/Under Engineer's

NA

Bid discounted amount:

N/A

Discount/Preference Points:

3

- 1. Did the 20% local/small local requirement apply: YES
- 2. Did the contractor meet the 20% requirement YES
  - a) % of LBE participation 15%
  - b) % of SLBE participation 15%
- 3. Did the contractor receive bid discount/preference points? YES
 

(If yes, list the points received) 3 points

5. Additional Comments.

[Empty box for additional comments]

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing Officer:

Vitor Jaram

Date: 5/5/2011

Approved By:

Shelley Darenburg

Date: 5/5/11

## Clearwater Hydrology

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:					
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total	Total	For Tracking Only			
						LBE/SLBE %	Percentages	Ethn	MBE	WBE	
PRIME	Clearwater Hydrology	Berkeley	UB				55%	C			
Urban Design & Landscape	Golden Associates	Oakland	CB		15%	15%	15%	C		15%	
Geotechnical + Envir.	Northgate Enr. Mgmt.	Oakland	CB	15%		15%	15%	C			
Biology & Permitting	Environmental Collaborative	Everyville	UB				15%	C			
<b>Project Totals</b>					15%	15%	30%	100%		0%	15%
<b>Requirements:</b> The 20% requirements is a combination of 10% LBE and 10% SLBE participation. An SLBE firm can be counted 100% towards achieving 20% requirements.					LBE: 10%	SLBE: 10%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed		
<b>Legend</b>		LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise					

Contractor qualifies for the 20% L/SLBE Program only.



DEPARTMENT OF CONTRACTING AND PURCHASING

Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: Horizon Water and Environment

Engineer's Estimate:

NA

Contractors' Bid Amount

NA

Over/Under Engineer's

NA

Bid discounted amount:

N/A

Discount/Preference Points:

5

- 1. Did the 20% local/small local requirement apply: YES
- 2. Did the contractor meet the 20% requirement YES
  - a) % of LBE participation 0%
  - b) % of SLBE participation 100%
- 3. Did the contractor receive bid discount/preference points? YES
 

(If yes, list the points received) 5 points

5. Additional Comments.

[Empty box for additional comments]

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.  
5/5/2011

Reviewing Officer:

[Signature]  
Date

Date: 5/5/2011

Approved By:

[Signature: Shelley Darenburg]

Date: 5/5/11

# Horizon Water and Environment

**Project Name:** Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.:		NA				Engineer's Estimate		Under/Over Engineers Estimate:		
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only		
								Ethn	MBE	WBE
PRIME	Horizon Water and Environment	Oakland	CB		100%	100%	100%	C		
<b>Project Totals</b>				0%	100%	100%	100%		0%	0%
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.				LBE 10%	SLBE 25%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed		
<b>Legend</b>		LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise			UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise					

DEPARTMENT OF CONTRACTING AND PURCHASING



Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: PGA Design

Engineer's Estimate: NA      Contractors' Bid Amount NA      Over/Under Engineer's NA

Bid discounted amount: N/A      Discount/Preference Points: 5

- 1. Did the 35% local/small local requirement apply: YES
- 2. Did the contractor meet the 35% requirement YES
  - a) % of LBE participation 45%
  - b) % of SLBE participation 30%
- 3. Did the contractor receive bid discount/preference points? YES  
(If yes, list the points received) 5 points

5. Additional Comments.

[Empty box for additional comments]

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.  
5/5/2011

Date

Reviewing Officer:

Vincent Juma

Date: 5/5/2011

Approved By:

Shelley Darenstrang

Date: 5/5/11



# PGA Design

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.:		NA				Engineer's Estimate		Under/Over Engineers Estimate:			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only			
								Ethn	MBE	WBE	
PRIME	PGA Design	Oakland	CB	30%		30%	30%	C		30%	
Ecological Consultants	HT Harvey & Associates	Los Gafos	UB				15%	C			
Environmental	Horizon Water	Oakland	CB		20%	20%	20%	C			
Water Resources	WRECO	Oakland	CB	15%		15%	15%	AP	15%		
Civil Engineering/Green Surveying	Hyphae Design	Oakland	CB		5%	5%	5%	C	5%		
	PLS Surveys, Inc.	Oakland	CB		5%	5%	5%	C		15%	
Cost Estimating	Mack5	Emeryville	UB				10%				
<b>Project Totals</b>				45%	30%	75%	100%		20%	45%	
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.											
				LBE: 10%	SLBE: 25%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed			
<b>Legend</b>		LBE = Local Business Enterprise		SLBE = Small Local Business Enterprise		Total LBE/SLBE = All Certified Local and Small Local Businesses		NPLBE = NonProfit Local Business Enterprise		NPSLBE = NonProfit Small Local Business Enterprise	
		UB = Uncertified Business		CB = Certified Business		MBE = Minority Business Enterprise		WBE = Women Business Enterprise			



DEPARTMENT OF CONTRACTING AND PURCHASING

Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: The Planning Center/ DC&E

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's</u>
NA	NA	NA

<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>
N/A	2

1. Did the 20% local/small local requirement apply: YES
2. Did the contractor meet the 20% requirement YES
  - a) % of LBE participation 10%
  - b) % of SLBE participation 13%
3. Did the contractor receive bid discount/preference points? YES
 

(If yes, list the points received) 2 points

5. Additional Comments.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.  
5/5/2011

Date

Reviewing Officer:

Vivian Jarama

Date:

5/5/11

Approved By:

Shelley Darenberg

Date:

5/5/11

## The Planning Center/ DC & E

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.:		NA				Engineer's Estimate		Under/Over Engineers Estimate:			
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total	Total	For Tracking Only			
						LBE/SLBE %	Percentages	Ethn.	MDE	WBE	
PRIME	The Planning Center/DC&E	Berkeley	UB				62%	C			
Civil & Structural Engineering	Wood Rogers	Oakland	CB	10%		10%	10%	C			
Green Infrastructure	Hyphae Design Laboratory	Oakland	CB		5%	5%	5%	C			
Hydrology, Geomorphology	Balance Hydrologics	Berkeley	UB				5%	C			
Biblog, Water Quality Monitoring, Permitting	LSA Associates	Richmond	UB				5%	C			
Geotechnical Engineering	CAL Engineering and Geology	Oakland	UB				5%				
Irrigation Design	David Widelock	Oakland	CB		3%	3%	3%	C			
Survey and Staking	PLS Survey	Oakland	CB		5%	5%	5%	C		5%	
<b>Project Totals</b>				10%	13%	23%	100%		0%	5%	
<b>Requirements:</b> The 20% requirements is a combination of 10% LBE and 10% SLBE participation. An SLBE firm can be counted 100% towards achieving 20% requirements.				LBE: 10%	SLBE: 10%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed			
<b>Legend</b>		LBE = Local Business Enterprise		SLBE = Small Local Business Enterprise		Total LBE/SLBE = All Certified Local and Small Local Businesses		NPLBE = NonProfit Local Business Enterprise		NPSLBE = NonProfit Small Local Business Enterprise	
		UB = Uncertified Business		CB = Certified Business		MBE = Minority Business Enterprise		WBE = Women Business Enterprise			

Contractor qualifies for the 20% L/SLBE Program only.





DEPARTMENT OF CONTRACTING AND PURCHASING

Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: Questa Engineering Corporation

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's</u>
NA	NA	NA
<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>	
N/A	2	

- 1. Did the 20% local/small local requirement apply: YES
- 2. Did the contractor meet the 20% requirement YES
  - a) % of LBE participation : 0%
  - b) % of SLBE participation : 20.5%
- 3. Did the contractor receive bid discount/preference points? YES
 

(If yes, list the points received) 2 points

5. Additional Comments.

[Empty box for additional comments]

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.  
5/5/2011

Date

Reviewing Officer:

Vivian Jam

Date: 5/5/2011

Approved By:

Shelley Darenburg

Date: 5/5/11

## Questa Engineering Corporation

**Project Name:** Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.:	NA	Engineer's Estimate			Under/Over Engineers Estimate:						
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only			
								Ethn.	MBE	WBE	
PRIME	Questa Engineering Corporation	Pt. Richmond	UB				79%				
Public Outreach; Landscape	Golden Associates, Landcape Avrchitects	Oakland	CB		8.5%	8.5%	8.5%	C		8.5%	
Geotechnical Consultation	Rockridge Geotechnical	Oakland	CB		8.5%	8.5%	8.5%	C			
Surveying	PLS Surveys	Oakland	CB		3.5%	3.5%	3.5%	C		3.5%	
<b>Project Totals</b>				0%	20.5%	20.5%	100%		0%	12.0%	
<b>Requirements:</b> The 20% requirements is a combination of 10% LBE and 10% SLBE participation. An SLBE firm can be counted 100% towards achieving 20% requirements.				<b>LBE 10%</b>	<b>SLBE 10%</b>	<b>TOTAL LBE/SLBE</b>	<b>TOTAL %</b>	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed			
<b>Legend</b>				LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise			

Contractor qualifies for the 20% L/SLBE Program only.



DEPARTMENT OF CONTRACTING AND PURCHASING

Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: EN GEO Incorporated

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's</u>
NA	NA	NA

<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>
N/A	2

- 1. Did the 20% local/small local requirement apply: YES
- 2. Did the contractor meet the 20% requirement YES
  - a) % of LBE participation 60%
  - b) % of SLBE participation 25%
- 3. Did the contractor receive bid discount/preference points? YES
 

(If yes, list the points received) 5 points

5. Additional Comments.

[Empty rectangular box for additional comments]

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.  
5/5/2011

Date

Reviewing Officer:

Maria Jim

Date: 5/5/2011

Approved By:

Shelley Darenburg

Date: 5/5/11

# ENGEO Incorporated

**Project Name:** Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.:		NA				Engineer's Estimate		Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only				
								Ethn	MBE	WBE		
<b>PRIME</b>	ENGEO Incorporated		CB	50%		50%	50%	C				
Storm Water management	Waterarth	Oaldand	UB				5%	C		5%		
Biology	WRA	San Rafael	UB				10%					
Landscape Architecture	PGA Design	Oakland	CB	10%		10%	10%			10%		
Survey	PLS Surveys	Oakland	CB		25%	25%	25%			25%		
<b>Project Totals</b>				60%	25%	85%	100%		0%	40%		
<b>Requirements:</b> The 35% requirements is a combination of 10% LBE and 25% SLBE participation. An SLBE firm can be counted 100% towards achieving 35% requirements.				LBE-10%	SLBE-10%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed				
<b>Legend</b> LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise								

REVISED 5/6/11

DEPARTMENT OF CONTRACTING AND PURCHASING



Social Equity Division

PROJECT COMPLIANCE EVALUATION EOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: Restoration Design Group

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's Estimate</u>
NA	NA	NA
<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>	
N/A	3	

- 1. Did the 20% local/small local requirement apply: YES
- 2. Did the contractor meet the 20% requirement 0 yes
  - a) % of LBE participation 10.00%
  - b) % of SLBE participation 25.00%
- 3. Did the contractor receive bid discount/preference points? NO
 

(if yes, list the points received) - 3 points
- 5. Additional Comments.

[Empty rectangular box for additional comments]

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/6/2011

Date

Reviewing Officer:

*Maria [Signature]*

Date: 5/6/2011

Approved By:

*Shelley [Signature]*

Date: 5/6/11

REVISED 5/6/2011

## Restoration Design Group

**Project Name:** Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise-(L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:						
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only				
								Ethh	MBE	WBE		
PRIME	Restoration Design Group	Berkeley	UB				60%	C				
Civil and Geotech. Eng.	Fugro West, Inc.	Oakland	CB	10%		10%	10%	O				
Civil Engineering	Urban Des. Consult. Eng	Oakland	CB		10%	10%	10%	AI				
Landscape/Arbrist Plan/Irrigation Design	Inside Out	Oakland	CB		7.50%	7.50%	7.50%	C				
	4 Dimensions Landscape	Oakland	UB				5.00%	C				
Surveys	PLS Surveys Inc.	Oakland	CB		7.50%	7.50%	7.50%	C		7.50%		
<b>Project Totals</b>				10.00%	25.00%	35.00%	100.00%		0%	7.50%		
<b>Requirements:</b> The 20% requirements is a combination of 10% LBE and 10% SLBE participation. An SLBE firm can be counted 100% towards achieving 20% requirements.				LBE 10%	SLBE 10%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Usted				
<b>Legend</b>				LBE = Local Business Enterprise	SLBE = Small Local Business Enterprise	Total LBE/SLBE = All Certified Local and Small Local Businesses	NPLBE = NonProfit Local Business Enterprise	NPSLBE = NonProfit Small Local Business Enterprise	UB = Uncertified Business	CB = Certified Business	MBE = Minority Business Enterprise	WBE = Women Business Enterprise



DEPARTMENT OF CONTRACTING AND PURCHASING

Social Equity Division

PROJECT COMPLIANCE EVALUATION FOR :

Project No. NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

CONSULTANT/CONTRACTOR: Todd Engineers

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's Estimate</u>
NA	NA	NA
<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>	
N/A	0	

- 1. Did the 20% local/small local requirement apply: YES
- 2. Did the contractor meet the 20% requirement
  - a) % of LBE participation 0%
  - b) % of SLBE participation 0%
- 3. Did the contractor receive bid discount/preference points? NO
  - (If yes, list the points received) 0 points

5. Additional Comments.

Firm failed to meet minimum 20% L/SLBE participation requirement. The firm has a 20% L/SLBE shortfall. Therefore, the firm is deemed non-responsive at this point in the process. As this is a negotiated agreement process and not a low bid process, firms may revise Schedule E to increase L/SLBE participation levels.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing Officer:

*Vivian J. [Signature]*

Date: 5/5/2011

Approved By:

*Shelley Orensburg*

Date: 5/5/11

## LBE/SLBE Participation Todd Engineers

Project Name: Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.: NA		Engineer's Estimate				Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only		
								Ethn	MBE	WBE
PRIME Water Quality	Todd Engineers EOA, Inc.	Alameda	UB				50%	C		
		Oakland	UB				50%	C		
<b>Project Totals</b>				0%	0%	0%	100%		0%	0%
<b>Requirements:</b> The 20% requirements is a combination of 10% LBE and 10% SLBE participation. An SLBE firm can be counted 100% towards achieving 20% requirements.				LBE 10%	SLBE 10%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed		
<b>Legend</b>		LBE = Local Business Enterprise SLBE = Small Local Business Enterprise Total LBE/SLBE = All Certified Local and Small Local Businesses NPLBE = NonProfit Local Business Enterprise NPSLBE = NonProfit Small Local Business Enterprise				UB = Uncertified Business CB = Certified Business MBE = Minority Business Enterprise WBE = Women Business Enterprise				





**DEPARTMENT OF CONTRACTING AND PURCHASING**

**Social Equity Division**

**PROJECT COMPLIANCE EVALUATION FOR :**

Project No: NA

RE:

Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

**CONSULTANT/CONTRACTOR: Erler & Kalinowski, Inc.**

<u>Engineer's Estimate:</u>	<u>Contractors' Bid Amount</u>	<u>Over/Under Engineer's</u>
NA	NA	NA
<u>Bid discounted amount:</u>	<u>Discount/Preference Points:</u>	
N/A		

1. Did the 20% local/small local requirement apply: YES

2. Did the contractor meet the 20% requirement NO

a) % of LBE	<u>0%</u>
b) % of SLBE	<u>0%</u>

3. Did the contractor receive bid discount/preference points? NO

(If yes, list the points received) 0 points

5. Additional Comments.

Firm failed to list percentages and thus compliance cannot be determined. Therefore, the firm is deemed non-responsive at this point in the process. As this is a negotiated agreement process and not a low bid process, firms may revise Schedule E to increase L/SLBE participation levels.

6. Date evaluation completed and returned to Contract Admin./Initiating Dept.

5/5/2011

Date

Reviewing Officer:

Vivian Juncos Date: 5/5/2011

Approved By:

Shelley Derensburg Date: 5/5/11

## Erler & Kalinowski, Inc.

**Project Name:** Request For Proposal for As-Needed Design & Technical Services for Water Quality and or Water Restoration for the 20% Local and Small Local Business Enterprise (L/SLBE) Program and the 35% L/SLBE American Recovery and Reinvestment Act (ARRA) Program Non-DBE Projects

Project No.:		NA				Engineer's Estimate		Under/Over Engineers Estimate:				
Discipline	Prime & Subs	Location	Cert. Status	LBE	SLBE	Total LBE/SLBE %	Total Percentages	For Tracking Only				
								Ethn	MBE	WBE		
PRIME	Erler & Kalinowski, Inc.	Oakland	UB				TBD	C				
Hydrology	Schaaf & Wheeler	San Francisco	UB				TBD	C				
Biology?permitting	WRA, INC.	San Rafael	UB				TBD	C				
Structural Engineering	DC & Associates, Inc.	Oakland	UB				TBD	C				
Surveying	PLS Sunveys, Inc.	Oakland	CB				TBD	A	TBD			
Geotechnical Engineering	Pacific Geotechnical	Morgan Hill	UB				TBD	C				
<b>Project Totals</b>				0%	0%	0%	0%		0%	0%		
<b>Requirements:</b> The 20% requirements is a combination of 10% LBE and 10% SLBE participation. An SLBE firm can be counted 100% towards achieving 20% requirements.				LBE 10%	SLBE 10%	TOTAL LBE/SLBE	TOTAL %	<b>Ethnicity</b> AA = African American AP = Asian Pacific AI = Asian Indian C = Caucasian H = Hispanic NA = Native American O = Other NL = Not Listed				
<b>Legend</b>				LBE = Local Business Enterprise	SLBE = Small Local Business Enterprise	Total LBE/SLBE = All Certified Local and Small Local Businesses	NPLBE = NonProfit Local Business Enterprise	NPSLBE = NonProfit Small Local Business Enterprise	UB = Uncertified Business	CB = Certified Business	MBE = Minority Business Enterprise	WBE = Women Business Enterprise

RESOLUTION No. \_\_\_\_\_ C.M.S.

**RESOLUTION AUTHORIZING THE CITY ADMINISTRATOR TO AWARD:**

- 1) **AS-NEEDED DESIGN AND TECHNICAL SERVICES AGREEMENTS FOR WATER QUALITY AND WATERWAY RESTORATION IN A MAXIMUM AMOUNT PER AGREEMENT NOT-TO-EXCEED SEVEN HUNDRED FIFTY THOUSAND DOLLARS (\$750,000.00), TO:**
- AMEC GEOMATRIX, INC.,
  - ARCADIS-U.S., INC.,
  - ENGEIO INCORPORATED,
  - ENVIRONMENTAL SCIENCE ASSOCIATES (ESA PWA),
  - HORIZON WATER & ENVIRONMENT,
  - NORTHGATE ENVIRONMENTAL MANAGEMENT, INC.,
  - THE PLANNING CENTER/DC& E,
  - QUESTA ENGINEERING CORPORATION,
  - RESTORATION DESIGN GROUP, AND
  - STANTEC CONSULTING SERVICES, INC.; AND
- 2) **AN AS-NEEDED DESIGN AND TECHNICAL SERVICES AGREEMENT FOR WATER QUALITY AND WATERWAY RESTORATION IN AN A MAXIMUM AMOUNT NOT-TO-EXCEED ONE HUNDRED FIFTY THOUSAND DOLLARS (\$150,000.00) TO PGADESIGN, INC.**

**WHEREAS**, water quality and waterway restoration design and technical services are needed to provide technical studies, design services and construction support services for various city projects related to creeks, storm drains, wetlands, estuaries and Lake Merritt; and

**WHEREAS**, water quality and waterway restoration design and technical services agreements allow the City to promptly respond and provide the necessary services in an efficient and timely manner, and unscheduled and urgent projects occur throughout the five-year period and will most likely require water quality and waterway restoration design and technical services; and

**WHEREAS**, it is anticipated that the City will need the as-needed services for several Measure DD, Proposition 40, American Resource and Recovery Act (ARRA) and various funded capital improvement projects; and

**WHEREAS**, the water quality and waterway restoration design and technical services will be funded through the various individual projects and funds will be identified prior to the performance of the design services; and

**WHEREAS**, the City issued a Request for Proposals for water quality and waterway restoration design and technical services on March 23, 2011; and

**WHEREAS**, seventeen firms responded to the City's Request for Proposals and each proposal was evaluated by a review panel using specified evaluation criteria; and

**WHEREAS**, eleven firms were selected as having the technical expertise to perform the work required, clearly demonstrated their understanding of the City's waterway projects and received the highest rankings from the review panel; and

**WHEREAS**, the City wishes to enter into as needed agreements with AMEC Geomatrix, Inc., ARCADIS-U.S., Inc., Engeo Incorporated, Environmental Science Associates (ESA PWA), Horizon Water & Environment, Northgate Environmental Management, Inc., The Planning Center/DC& E, Questa Engineering Corporation, Restoration Design Group, Stantec Consulting Services, Inc. and PGAdesign, Inc.; and

**WHEREAS**, the City Council finds that these contracts are for services of a professional and temporary nature and shall not result in the loss of employment or salary by any person having permanent status in the competitive services; now, therefore, be it

**RESOLVED:** That the City Administrator, or his designee, is hereby authorized to enter into agreements to provide as-needed water quality and waterway restoration design services an amount not-to-exceed Seven Hundred Fifty Thousand Dollars (\$750,000.00), per agreement, with:

- AMEC Geomatrix, Inc.,
- ARCADIS-U.S., Inc.,
- Engeo Incorporated,
- Environmental Science Associates (ESA PWA),
- Horizon Water & Environment,
- Northgate Environmental Management, Inc.,
- The Planning Center/DC& E,
- Questa Engineering Corporation,
- Restoration Design Group, and
- Stantec Consulting Services, Inc.; and be it

**FURTHER RESOLVED:** That the City Administrator, or his designee, is hereby authorized to enter into an agreement for as-needed water quality and waterway restoration design services in an amount not to exceed One Hundred Fifty Thousand Dollars (\$150,000.00) with PGAdesign, Inc.; and be it

**FURTHER RESOLVED:** That the City Administrator, or his designee, is hereby authorized to approve any subsequent amendments to or extensions of said agreement with the exception of those related to an increase in total compensation or the allocation of additional funds, provided that such amendments or extensions shall be filed with the City Clerk's Office; and be it

**FURTHER RESOLVED:** That the Office of the City Attorney shall approve all agreements authorized hereunder for form and legality and copies will be placed on file in the City Clerk's Office.

IN COUNCIL, OAKLAND, CALIFORNIA, \_\_\_\_\_, 2011

**PASSED BY THE FOLLOWING VOTE:**

**AYES - BROOKS, BRUNNER, DE LA FUENTE, KAPLAN, KERNIGHAN, NADEL, SCHAAF and PRESIDENT REID**

**NOES -**

**ABSENT -**

**ABSTENTION -**

**ATTEST:** \_\_\_\_\_  
LaTonda Simmons  
City Clerk and Clerk of the Council  
of the City of Oakland, California